Gravesend

q1 2012 business confidence report



headlines

- February 2012 saw a new record in company registrations in Gravesend when compared to any previous February.
- February 2012 saw a new record in net growth in Gravesend when compared to any previous February.

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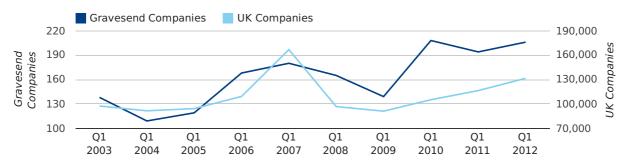
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A total of 206 companies were registered in Gravesend during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 6.2% versus the same period last year (Q1 2011). This figure compares equally to the UK as a whole, which saw an increase of 13.0% against the same period last year.

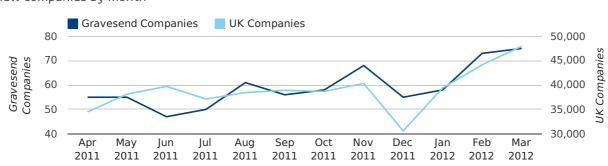
FIRST QUARTER (JAN 2012 - MAR 2012)	GRAVESEND	UK
2012	206	131,491
2011	194	116,391
% CHANGE	6.2%	13.0%
RECORD YEAR	2010 (208)	2007 (166,814)

new companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in company registrations in Gravesend when compared to any previous February.



new companies by month

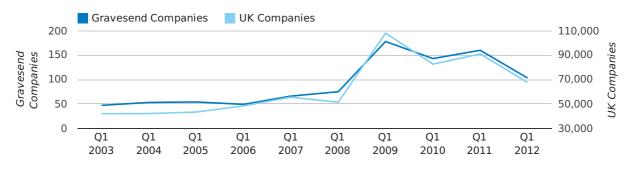
	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2012	58	73	75
NEW COMPANIES IN 2011	60	61	73
% CHANGE	-3.3%	19.7%	2.7%
RECORD YEAR	2011 (60)	2012 (73)	2010 (83)

A total of 103 companies were dissolved in Gravesend during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 35.6% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

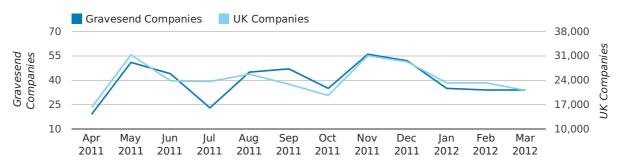
FIRST QUARTER (JAN 2012 - MAR 2012)	GRAVESEND	UK
2012	103	67,576
2011	160	90,986
% CHANGE	-35.6%	-25.7%
RECORD YEAR	2009 (178)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



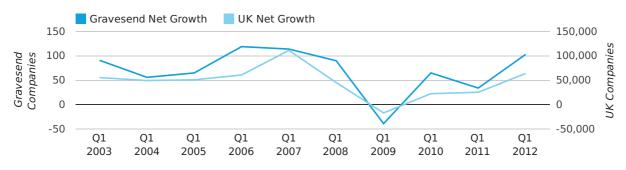
	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	35	34	34
CLOSED COMPANIES IN 2011	75	40	45
% CHANGE	-53.3%	-15.0%	-24%
RECORD YEAR	2011 (75)	2010 (45)	2009 (132)

Net company growth for Gravesend during the first quarter of 2012 (Jan 2012 - Mar 2012) was 103 companies.

This represents an increase of 202.9% on the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	GRAVESEND	UK
2012	103	63,915
2011	34	25,405
% CHANGE	202.9%	151.6%
RECORD YEAR	2006 (119)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in net growth in Gravesend when compared to any previous February.



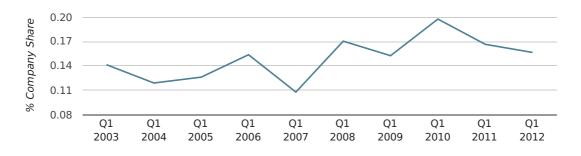
net growth by month

	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	23	39	41
NET GROWTH IN 2011	-15	21	28
% CHANGE	-253.3%	85.7%	46.4%
RECORD YEAR	2006 (37)	2012 (39)	2008 (52)

In the first quarter of 2012, Gravesend formed 0.2% of all UK companies.

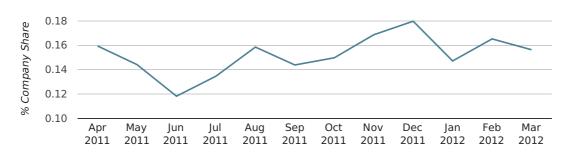
FIRST QUARTER (JAN 2012 - MAR 2012)	GRAVESEND
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	2010 (0.2%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2012)

company share by month



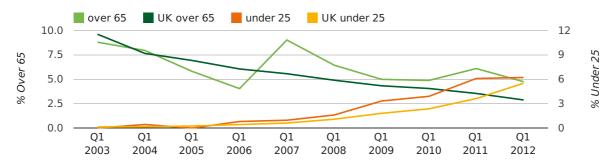
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	0.1%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	-17.1%	2.4%	-3.9%
RECORD YEAR	1960 (0.4%)	1978 (0.3%)	1973 (0.3%)

The average age of a director in the first quarter of 2012 was 41.4.

The percentage of directors under the age of 25 was 6.2% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 3.5%.

director age by quarter



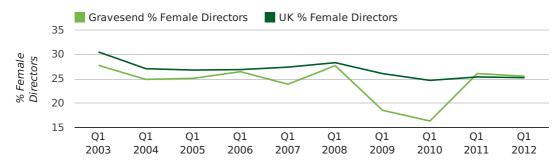
director gender

Quarterly Data (Q1 Jan-Mar 2012)

The record first quarter for female directors in Gravesend was in 1861 when 40.0% of all directors were female.

25.6% of all director appointments in Gravesend in the first quarter of 2012 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	2.02%	CONSULTING	5.07%
CONSULTANTS	1.40%	MANAGEMENT	4.74%
MANAGEMENT	1.32%	CONSULTANCY	3.30%
CONSTRUCTION	1.23%	PROPERTY	2.37%
CONSULTING	1.05%	TRADING	2.07%
ELECTRICAL	0.96%	DESIGN	1.93%
S	0.79%	ENGINEERING	1.86%
PROPERTY	0.79%	ASSOCIATES	1.84%
ENGINEERING	0.79%	CONSULTANTS	1.79%
GLOBAL	0.79%	BUSINESS	1.73%
PLANT	0.70%	MEDIA	1.72%
ASSOCIATES	0.70%	CONSTRUCTION	1.72%
EQUIPMENT	0.70%	LONDON	1.66%
CONTRACTORS	0.70%	J	1.54%
OFFICE	0.70%	INVESTMENTS	1.51%
INVESTMENTS	0.61%	GLOBAL	1.50%
IT	0.61%	IT	1.40%
GRAVESEND	0.61%	CARE	1.34%
HIRE	0.61%	PROPERTIES	1.31%
К	0.61%	ELECTRICAL	1.27%
J	0.53%	М	1.27%
LONDON	0.53%	BUILDING	1.24%
CENTRE	0.53%	ENERGY	1.20%
SECURITY	0.53%	S	1.20%
PROJECT	0.53%	ENTERPRISES	1.19%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	536	216,665
7487 - Other business activities	59	52,735
82990 - Other business support service activities not elsewhere classified	54	35,233
9999 - Dormant Company	48	18,617
99999 - Dormant Company	36	25,084
86101 - Hospital activities	20	1,414
4521 - General construction & civil engineering	20	5,169
62020 - Information technology consultancy activities	17	14,303
7414 - Business & management consultancy	16	12,113
70229 - Management consultancy activities other than financial management	15	19,704
86900 - Other human health activities	14	5,066
7260 - Other computer related activities	13	7,154
43390 - Other building completion and finishing	13	3,228
43999 - Other specialised construction activities not elsewhere classified	12	3,931
96090 - Other service activities not elsewhere classified	12	13,637
43210 - Electrical installation	11	3,573
9305 - Other service activities	11	8,818
42990 - Construction of other civil engineering projects not elsewhere classified	10	1,498
74990 - Non-trading company	9	9,729
7499 - Non-trading company	9	9,102