

Gwynedd

q1 2012 business confidence report



headlines

- February 2012 saw a new record in company registrations in Gwynedd when compared to any previous February.
- February 2012 saw a new record in net growth in Gwynedd when compared to any previous February.

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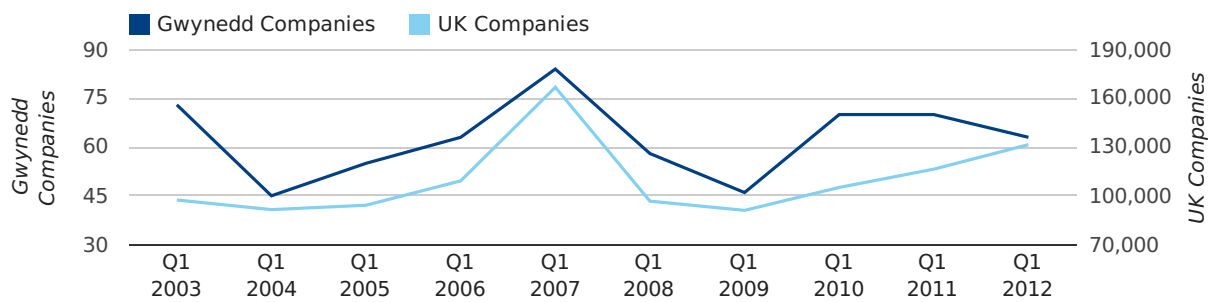
Quarterly Data (Q1 Jan-Mar 2012)

A total of 63 companies were registered in Gwynedd during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 10.0% versus the same period last year (Q1 2011). This figure compares badly to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	GWYNEDD	UK
2012	63	131,491
2011	70	116,391
% CHANGE	-10.0%	13.0%
RECORD YEAR	2007 (84)	2007 (166,814)

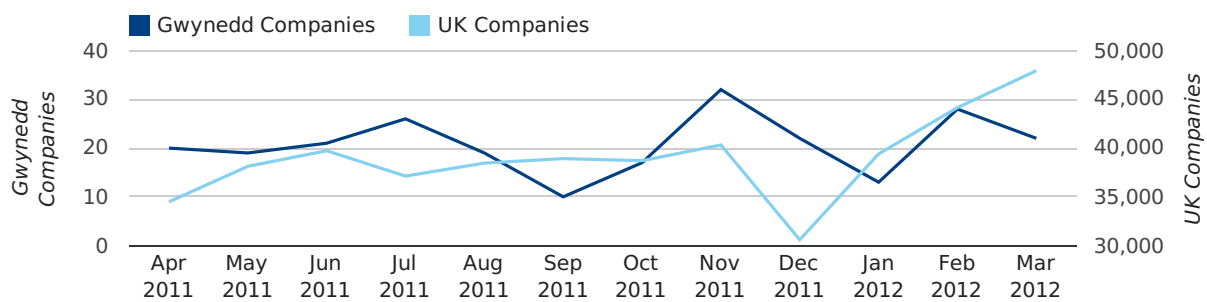
new companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in company registrations in Gwynedd when compared to any previous February.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2012	13	28	22
NEW COMPANIES IN 2011	23	22	25
% CHANGE	-43.5%	27.3%	-12.0%
RECORD YEAR	2003 (24)	2012 (28)	2007 (47)

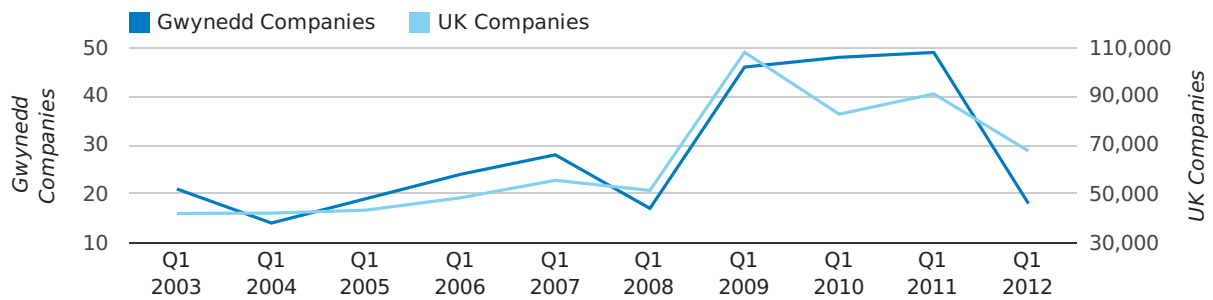
Quarterly Data (Q1 Jan-Mar 2012)

A total of 18 companies were dissolved in Gwynedd during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 63.3% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	GWYNEDD	UK
2012	18	67,576
2011	49	90,986
% CHANGE	-63.3%	-25.7%
RECORD YEAR	2011 (49)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	4	8	6
CLOSED COMPANIES IN 2011	23	13	13
% CHANGE	-82.6%	-38.5%	-54%
RECORD YEAR	2011 (23)	2010 (16)	2009 (33)

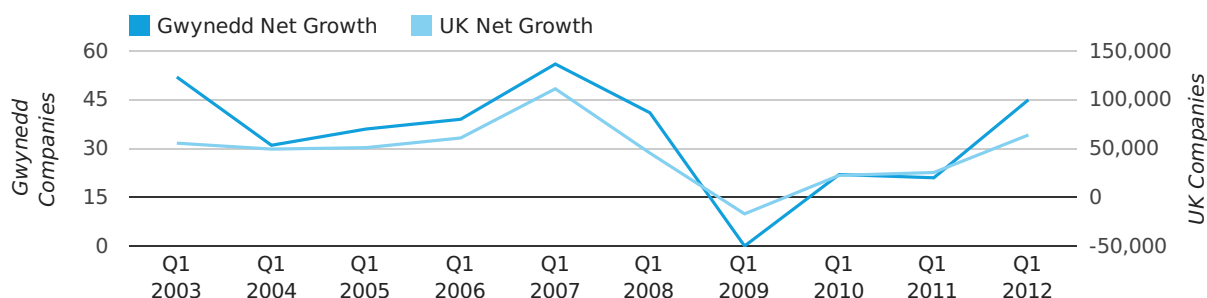
Quarterly Data (Q1 Jan-Mar 2012)

Net company growth for Gwynedd during the first quarter of 2012 (Jan 2012 - Mar 2012) was 45 companies.

This represents an increase of 114.3% on the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	GWYNEDD	UK
2012	45	63,915
2011	21	25,405
% CHANGE	114.3%	151.6%
RECORD YEAR	2007 (56)	2007 (111,282)

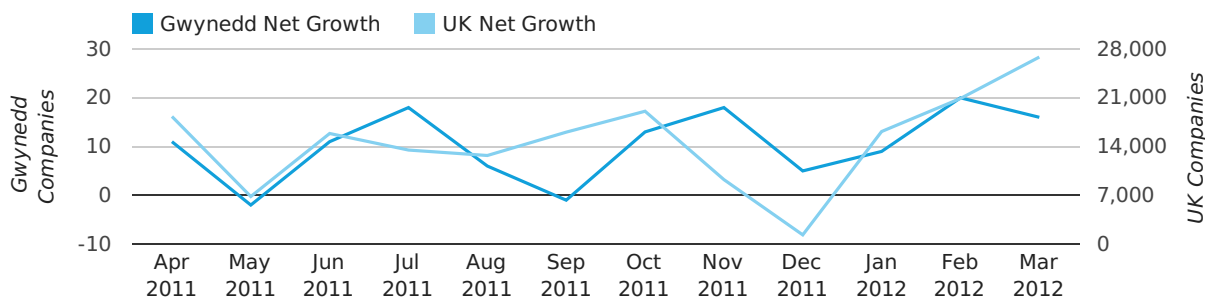
net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in net growth in Gwynedd when compared to any previous February.

net growth by month



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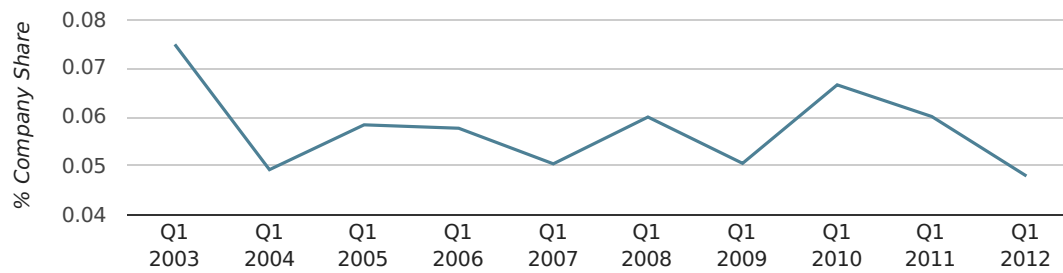
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	9	20	16
NET GROWTH IN 2011	0	9	12
% CHANGE	0.0%	122.2%	33.3%
RECORD YEAR	2003 (12)	2012 (20)	2007 (36)

Quarterly Data (Q1 Jan-Mar 2012)

In the first quarter of 2012, Gwynedd formed 0.0% of all UK companies.

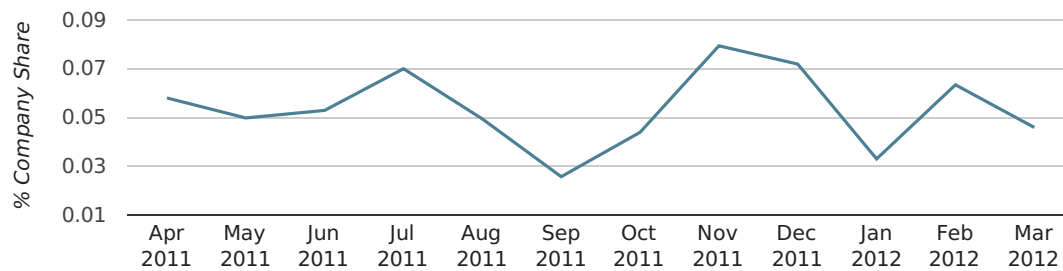
FIRST QUARTER (JAN 2012 - MAR 2012)	GWYNEDD
2012	0.0%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1964 (0.2%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2012)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	0.0%	0.1%	0.0%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-51.5%	8.7%	-17.6%
RECORD YEAR	1973 (0.3%)	1974 (0.3%)	1962 (0.3%)

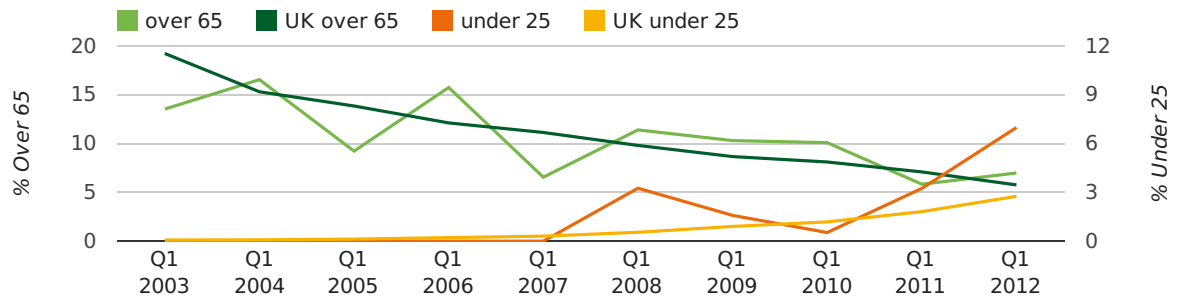
Quarterly Data (Q1 Jan-Mar 2012)

The average age of a director in the first quarter of 2012 was 43.1.

The percentage of directors under the age of 25 was 7.0% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 7.0% compared to the UK figure of 3.5%.

director age by quarter



Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CYF	5.19%	CONSULTING	5.07%
WILLIAMS	2.20%	MANAGEMENT	4.74%
Y	1.80%	CONSULTANCY	3.30%
W	1.40%	PROPERTY	2.37%
MANAGEMENT	1.40%	TRADING	2.07%
G	1.40%	DESIGN	1.93%
H	1.20%	ENGINEERING	1.86%
GWYNEDD	1.20%	ASSOCIATES	1.84%
CONSTRUCTION	1.20%	CONSULTANTS	1.79%
PLANT	1.00%	BUSINESS	1.73%
HIRE	1.00%	MEDIA	1.72%
E	1.00%	CONSTRUCTION	1.72%
SONS	1.00%	LONDON	1.66%
J	1.00%	J	1.54%
DESIGN	0.80%	INVESTMENTS	1.51%
ENGINEERING	0.80%	GLOBAL	1.50%
T	0.80%	IT	1.40%
JOHN	0.60%	CARE	1.34%
CAFE	0.60%	PROPERTIES	1.31%
CURERS	0.60%	ELECTRICAL	1.27%
BRYN	0.60%	M	1.27%
PROPERTY	0.60%	BUILDING	1.24%
TRADE	0.60%	ENERGY	1.20%
EVANS	0.60%	S	1.20%
HOUSE	0.60%	ENTERPRISES	1.19%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	85	216,665
7487 - Other business activities	23	52,735
99999 - Dormant Company	11	25,084
43220 - Plumbing, heat and air-conditioning installation	10	2,693
82990 - Other business support service activities not elsewhere classified	10	35,233
41100 - Development of building projects	7	4,984
41202 - Construction of domestic buildings	7	3,052
56302 - Public houses and bars	7	2,795
74990 - Non-trading company	7	9,729
74909 - Other professional, scientific and technical activities not elsewhere classified	7	9,892
9305 - Other service activities	6	8,818
62012 - Business and domestic software development	6	4,356
55300 - Recreational vehicle parks, trailer parks and camping grounds	6	100
93199 - Other sports activities	6	2,011
9999 - Dormant Company	5	18,617
47990 - Other retail sale not in stores, stalls or markets	5	3,129
42990 - Construction of other civil engineering projects not elsewhere classified	5	1,498
55100 - Hotels and similar accommodation	4	817
70229 - Management consultancy activities other than financial management	4	19,704
85590 - Other education not elsewhere classified	4	2,786