

# Gwynedd

2012 half year business confidence report



## headlines

- June 2012 saw a new record in company registrations in Gwynedd when compared to any previous June.
- June 2012 saw a new record in company closures in Gwynedd when compared to any previous June.

## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

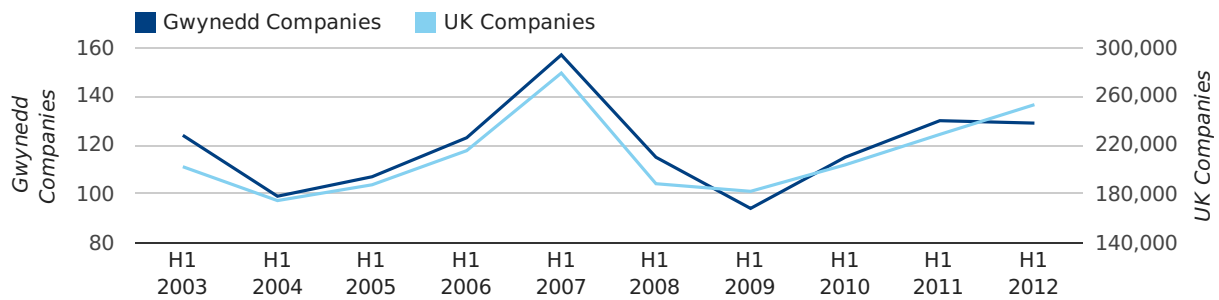
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 129 companies were formed in Gwynedd. This figure is 0.8% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Gwynedd occurred in 2007 when a total of 157 were formed.

HALF YEAR (JAN-JUN)	GWYNEDD	UK
2012	129	253,150
2011	130	228,735
% CHANGE	-0.8%	10.7%
RECORD YEAR	2007 (157)	2007 (279,097)

### new companies by half year



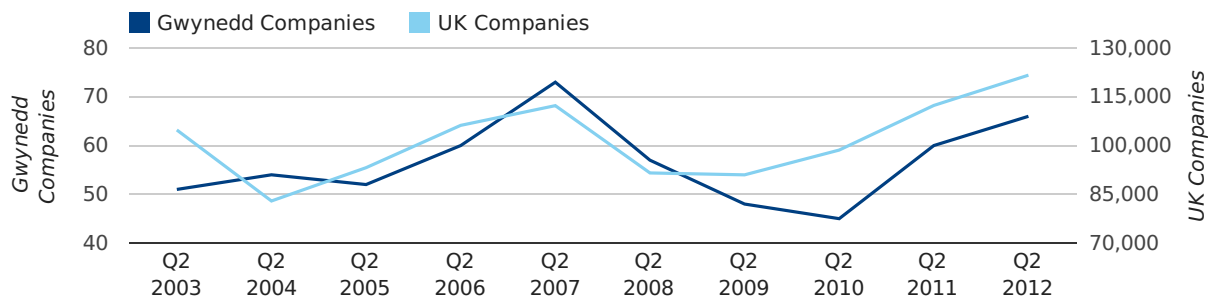
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 66 companies were registered in Gwynedd during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 10.0% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	GWYNEDD	UK
2012	66	121,659
2011	60	112,344
% CHANGE	10.0%	8.3%
RECORD YEAR	2007 (73)	2012 (121,659)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company registrations in Gwynedd when compared to any previous June.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	15	23	28
NEW COMPANIES IN 2011	20	19	21
% CHANGE	-25.0%	21.1%	33.3%
RECORD YEAR	2007 (31)	2007 (30)	2012 (28)

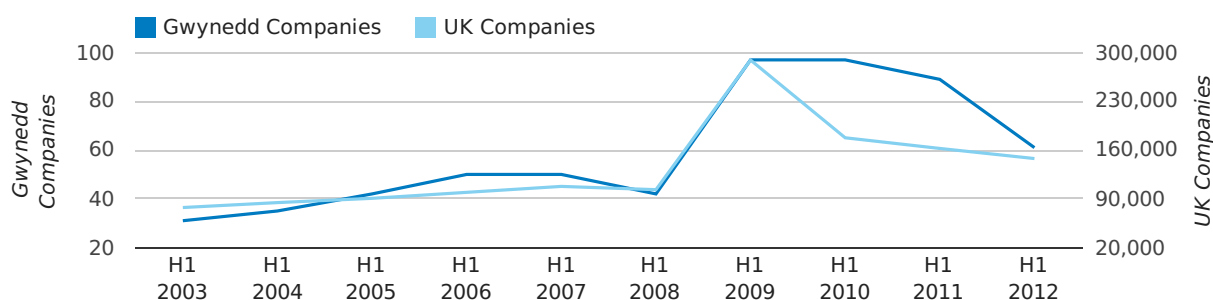
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 61 companies were dissolved in Gwynedd. This figure is 31.5% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Gwynedd occurred in 2009 when a total of 97 were closed.

HALF YEAR (JAN-JUN)	GWYNEDD	UK
2012	61	147,793
2011	89	162,310
% CHANGE	-31.5%	-8.9%
RECORD YEAR	2009 (97)	2009 (289,236)

### dissolved companies by half year



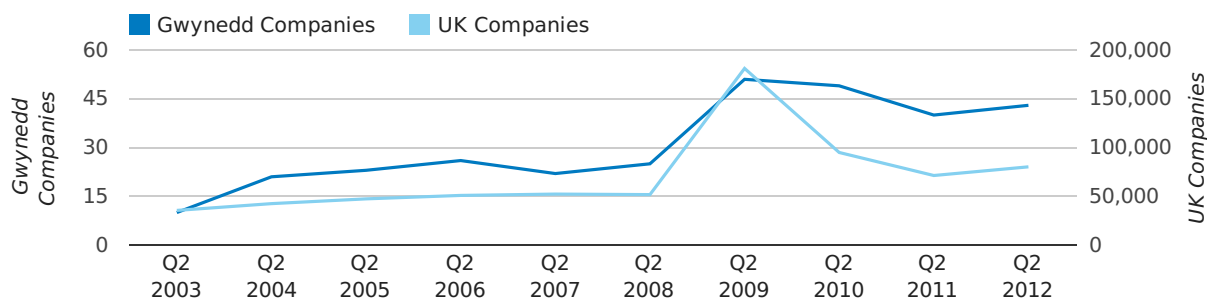
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 43 companies were dissolved in Gwynedd during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 7.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	GWYNEDD	UK
2012	43	80,217
2011	40	71,324
% CHANGE	7.5%	12.5%
RECORD YEAR	2009 (51)	2009 (181,176)

### dissolved companies by quarter



## Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company closures in Gwynedd when compared to any previous June.

### dissolved companies by month



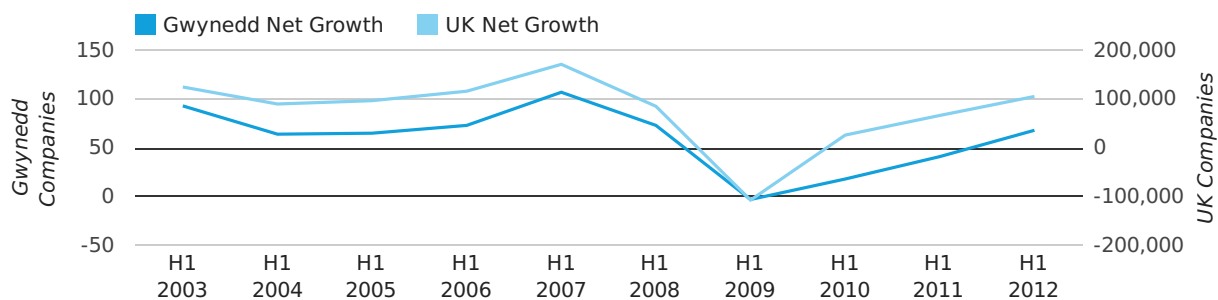
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	11	15	17
CLOSED COMPANIES IN 2011	9	21	10
% CHANGE	22.2%	-28.6%	70%
RECORD YEAR	2009 (16)	2009 (24)	2012 (17)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Gwynedd increased by 68 companies. This figure is 65.9% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	GWYNEDD	UK
2012	68	105,357
2011	41	66,425
% CHANGE	65.9%	58.6%
RECORD YEAR	2007 (107)	2007 (171,296)

### net growth by half year



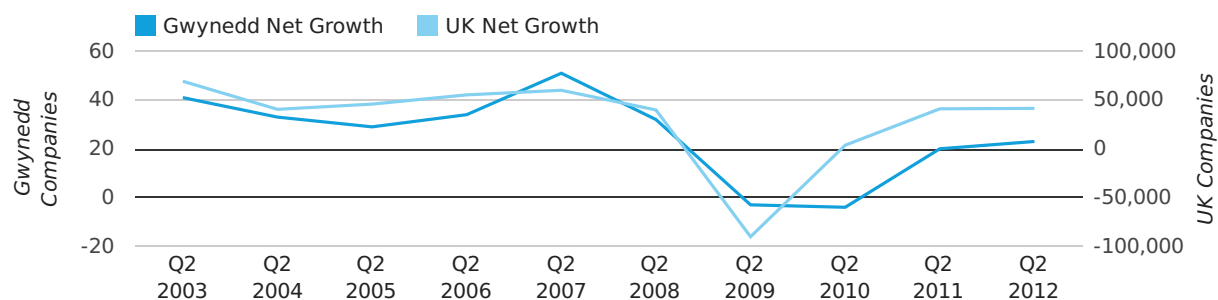
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Gwynedd during the second quarter of 2012 (Apr 2012 - Jun 2012) was 23 companies.

This represents an increase of 15.0% on the same period last year.

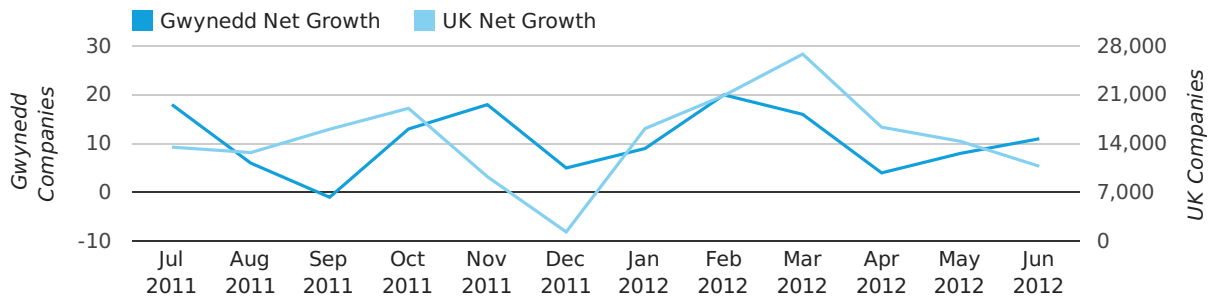
SECOND QUARTER (APR 2012 - JUN 2012)	GWYNEDD	UK
2012	23	41,442
2011	20	41,020
% CHANGE	15.0%	1.0%
RECORD YEAR	2007 (51)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	4	8	11
NET GROWTH IN 2011	11	-2	11
% CHANGE	-63.6%	-500.0%	0.0%
RECORD YEAR	2007 (26)	2007 (18)	2008 (22)

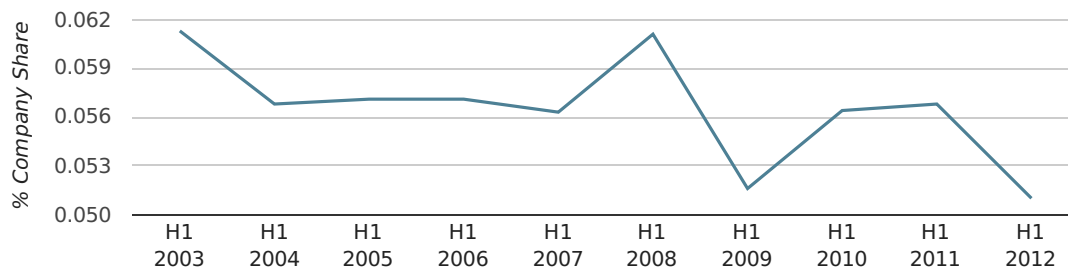


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Gwynedd formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	GWYNEDD
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1964 (0.1%)

### company share by half year

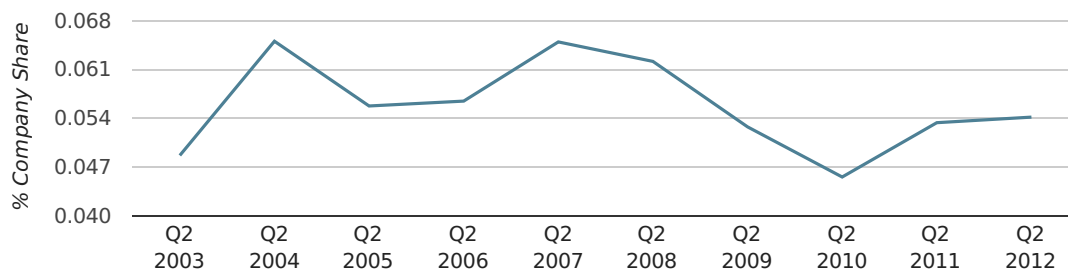


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Gwynedd formed 0.1% of all UK companies.

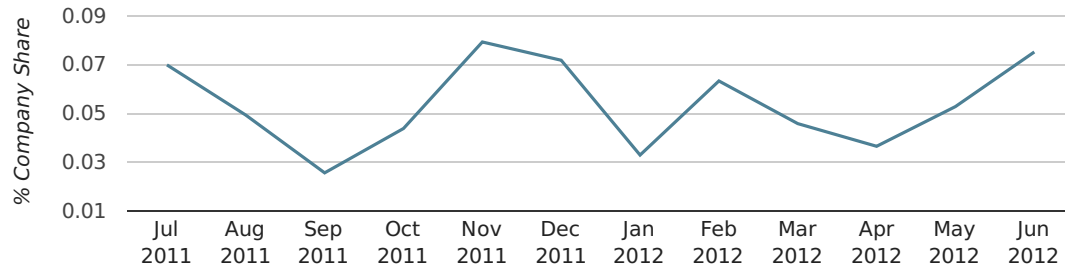
SECOND QUARTER (APR 2012 - JUN 2012)	GWYNEDD
2012	0.1%
2011	0.1%
2010	0.0%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.1%)

### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.0%	0.1%
% CHANGE	-36.9%	6.2%	42.3%
RECORD YEAR	1967 (0.2%)	1966 (0.2%)	1965 (0.4%)

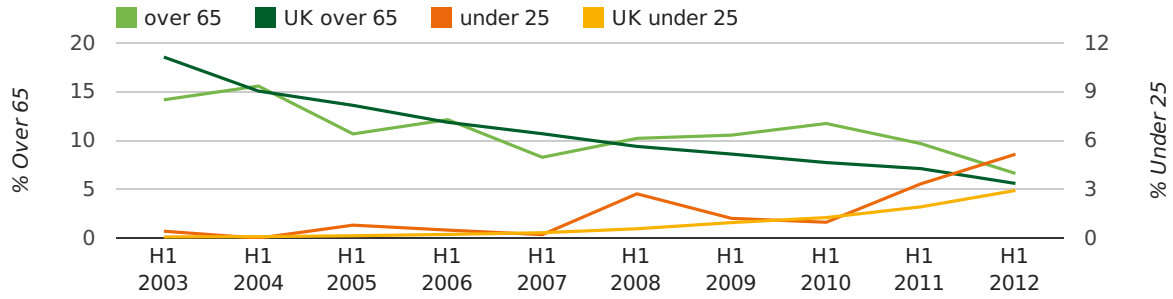
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.3.

The percentage of directors under the age of 25 was 5.2% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 6.6% compared to the UK figure of 3.4%.

#### director age by half year



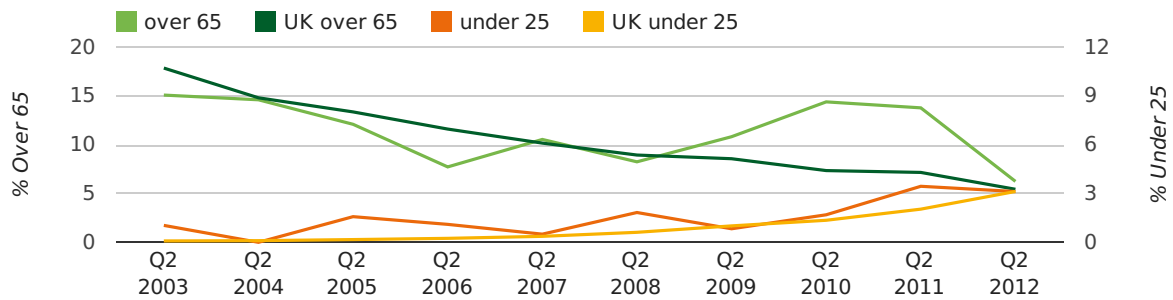
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 45.8.

The percentage of directors under the age of 25 was 3.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 6.3% compared to the UK figure of 3.3%.

#### director age by quarter

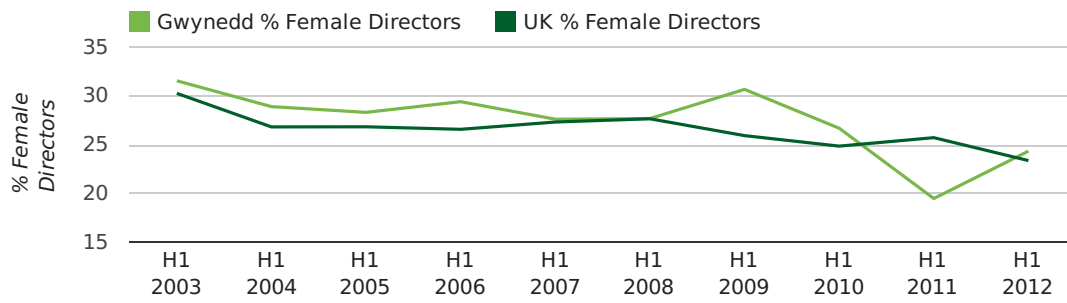


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Gwynedd was 1861 when 40.0% of all directors were female.

24.4% of all director appointments in Gwynedd in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

### director gender by half year



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CYF	6.45%	CONSULTING	5.07%
WILLIAMS	2.42%	MANAGEMENT	4.74%
G	1.61%	CONSULTANCY	3.28%
W	1.41%	PROPERTY	2.35%
Y	1.21%	TRADING	2.10%
H	1.21%	DESIGN	1.89%
MANAGEMENT	1.21%	ENGINEERING	1.87%
J	1.21%	ASSOCIATES	1.82%
T	1.01%	CONSULTANTS	1.78%
CONSTRUCTION	1.01%	CONSTRUCTION	1.71%
SONS	1.01%	BUSINESS	1.70%
PLANT	1.01%	MEDIA	1.69%
E	1.01%	LONDON	1.68%
HIRE	1.01%	J	1.57%
GWYNEDD	1.01%	GLOBAL	1.51%
ROBERTS	0.81%	INVESTMENTS	1.48%
EVANS	0.81%	IT	1.42%
ENGINEERING	0.81%	CARE	1.31%
THOMAS	0.81%	PROPERTIES	1.31%
HEATING	0.81%	M	1.26%
HOLIDAYS	0.81%	ELECTRICAL	1.23%
D	0.81%	BUILDING	1.23%
MOTORS	0.81%	SECURITY	1.19%
CYFYNGEDIG	0.60%	S	1.18%
PLAS	0.60%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	100	244,457
7487 - Other business activities	22	47,029
99999 - Dormant Company	11	26,088
82990 - Other business support service activities not elsewhere classified	10	35,447
43220 - Plumbing, heat and air-conditioning installation	9	2,716
74990 - Non-trading company	8	9,706
74909 - Other professional, scientific and technical activities not elsewhere classified	7	10,271
41100 - Development of building projects	7	5,149
9305 - Other service activities	6	7,926
56302 - Public houses and bars	6	2,913
93199 - Other sports activities	6	2,095
62012 - Business and domestic software development	5	4,742
71129 - Other engineering activities	5	2,453
41202 - Construction of domestic buildings	5	3,185
85590 - Other education not elsewhere classified	4	2,921
55100 - Hotels and similar accommodation	4	819
55300 - Recreational vehicle parks, trailer parks and camping grounds	4	108
43999 - Other specialised construction activities not elsewhere classified	4	4,091
9999 - Dormant Company	4	16,469
7499 - Non-trading company	4	8,023