

Harlow

2011 half year business confidence report



headlines

- June 2011 saw a new record in company registrations in Harlow when compared to any previous June.
- June 2011 saw a new record in net growth in Harlow when compared to any previous June.

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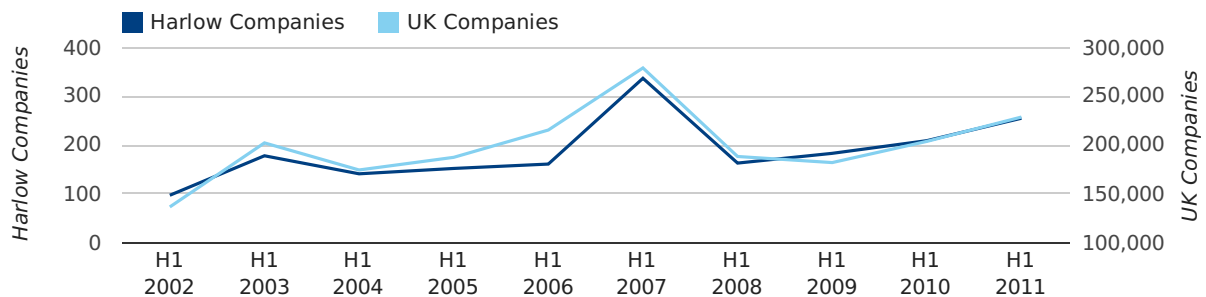
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 255 companies were formed in Harlow. This figure is 22.0% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Harlow occurred in 2007 when a total of 337 were formed.

HALF YEAR (JAN-JUN)	HARLOW	UK
2011	255	228,735
2010	209	203,749
% CHANGE	22.0%	12.3%
RECORD YEAR	2007 (337)	2007 (279,097)

new companies by half year



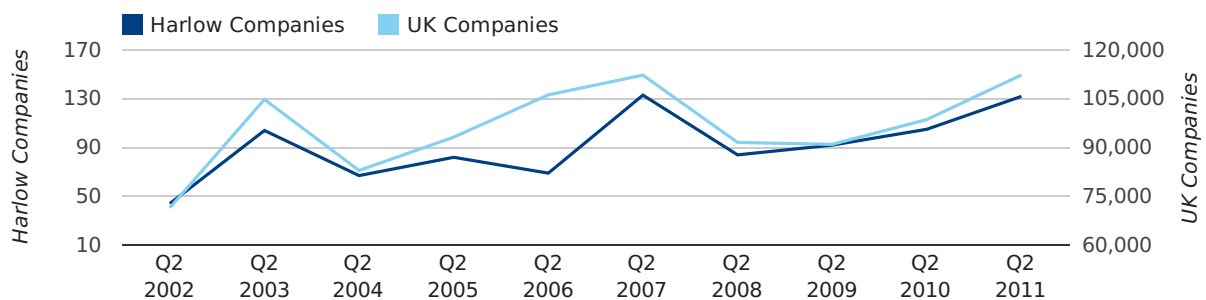
Quarterly Data (Q2 Apr-Jun 2011)

A total of 132 companies were registered in Harlow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 25.7% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	HARLOW	UK
2011	132	112,344
2010	105	98,612
% CHANGE	25.7%	13.9%
RECORD YEAR	2007 (133)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Harlow when compared to any previous June.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	39	46	47
NEW COMPANIES IN 2010	28	32	45
% CHANGE	39.3%	43.8%	4.4%
RECORD YEAR	2007 (65)	2003 (47)	2011 (47)

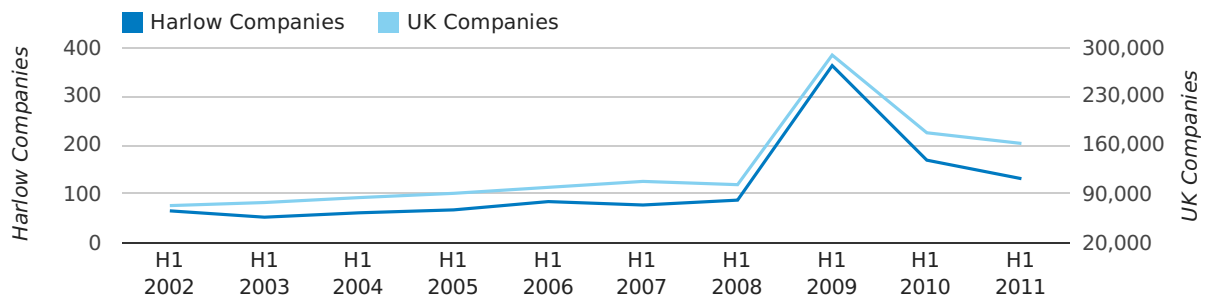
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 131 companies were dissolved in Harlow. This figure is 22.5% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Harlow occurred in 2009 when a total of 363 were closed.

HALF YEAR (JAN-JUN)	HARLOW	UK
2011	131	162,310
2010	169	177,631
% CHANGE	-22.5%	-8.6%
RECORD YEAR	2009 (363)	2009 (289,236)

dissolved companies by half year



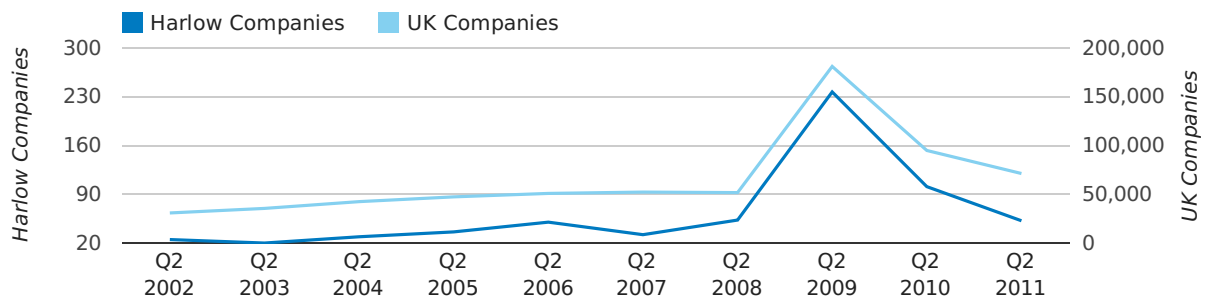
Quarterly Data (Q2 Apr-Jun 2011)

A total of 52 companies were dissolved in Harlow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 48.5% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	HARLOW	UK
2011	52	71,324
2010	101	94,954
% CHANGE	-48.5%	-24.9%
RECORD YEAR	2009 (237)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



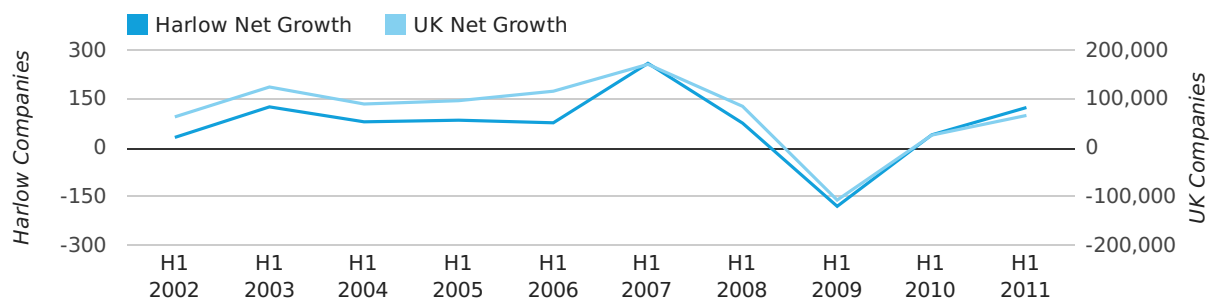
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	7	26	19
CLOSED COMPANIES IN 2010	19	40	42
% CHANGE	-63.2%	-35.0%	-55%
RECORD YEAR	2009 (99)	2009 (104)	2010 (42)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Harlow increased by 124 companies. This figure is 210.0% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	HARLOW	UK
2011	124	66,425
2010	40	26,118
% CHANGE	210.0%	154.3%
RECORD YEAR	2007 (260)	2007 (171,296)

net growth by half year



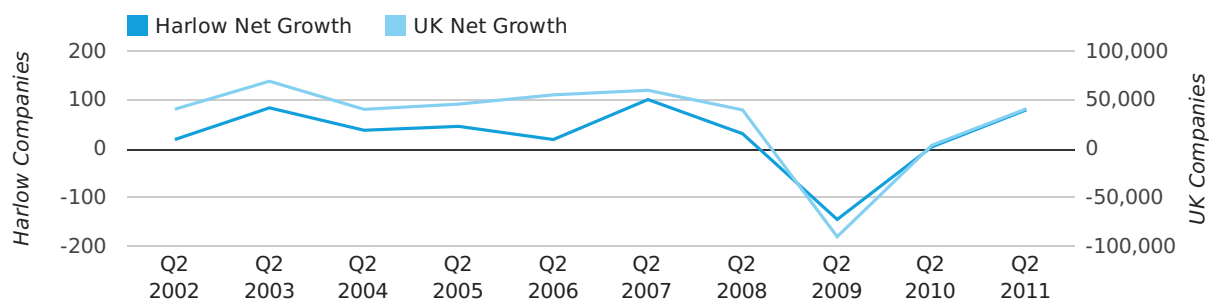
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Harlow during the second quarter of 2011 (Apr 2011 - Jun 2011) was 80 companies.

This represents an increase of 1,900.0% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	HARLOW	UK
2011	80	41,020
2010	4	3,658
% CHANGE	1,900.0%	1,021.4%
RECORD YEAR	2007 (101)	2003 (69,274)

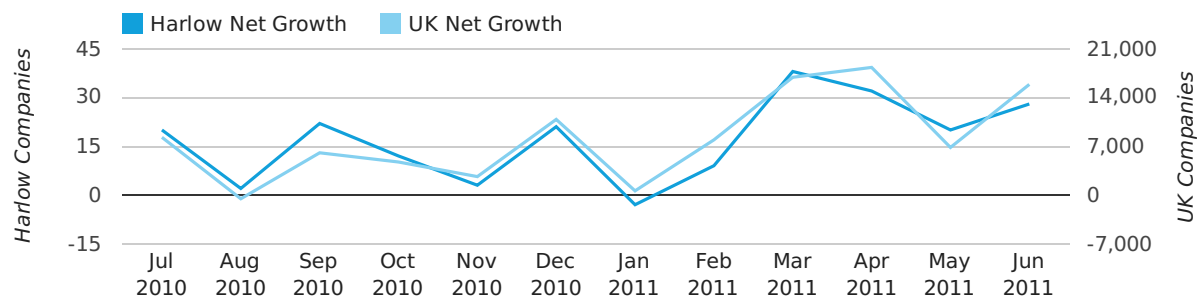
net growth by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in net growth in Harlow when compared to any previous June.

net growth by month



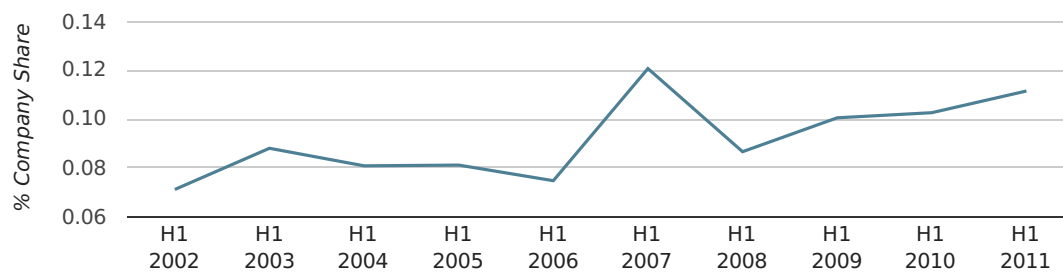
	APRIL	MAY	JUNE
NET GROWTH IN 2011	32	20	28
NET GROWTH IN 2010	9	-8	3
% CHANGE	255.6%	-350.0%	833.3%
RECORD YEAR	2007 (58)	2003 (41)	2011 (28)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Harlow formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	HARLOW
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.2%)

company share by half year

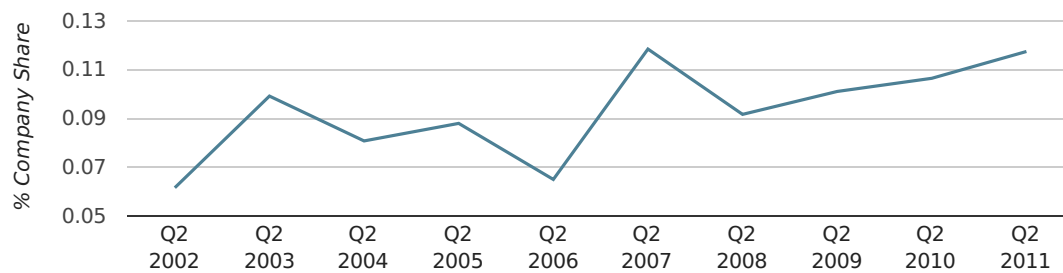


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Harlow formed 0.1% of all UK companies.

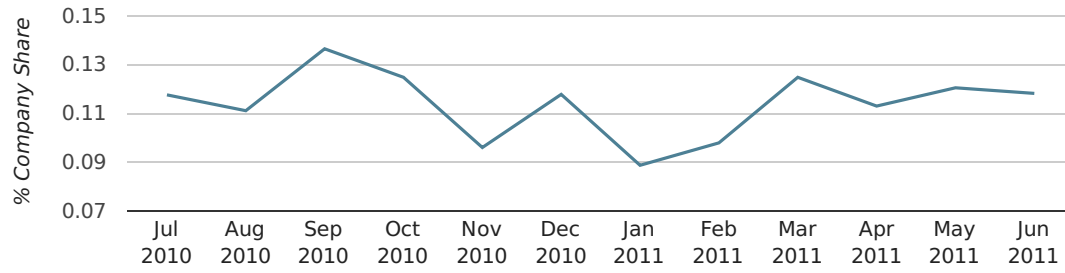
SECOND QUARTER (APR 2011 - JUN 2011)	HARLOW
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	34.8%	13.1%	-7.4%
RECORD YEAR	1967 (0.4%)	1974 (0.3%)	1965 (0.4%)

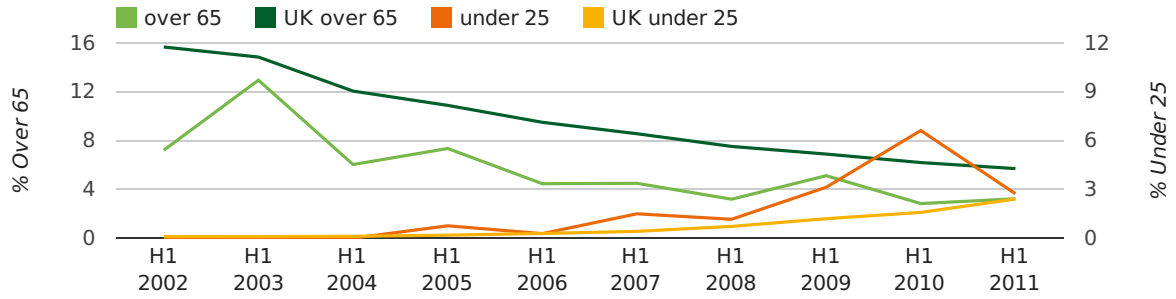
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 42.3.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.3%.

director age by half year



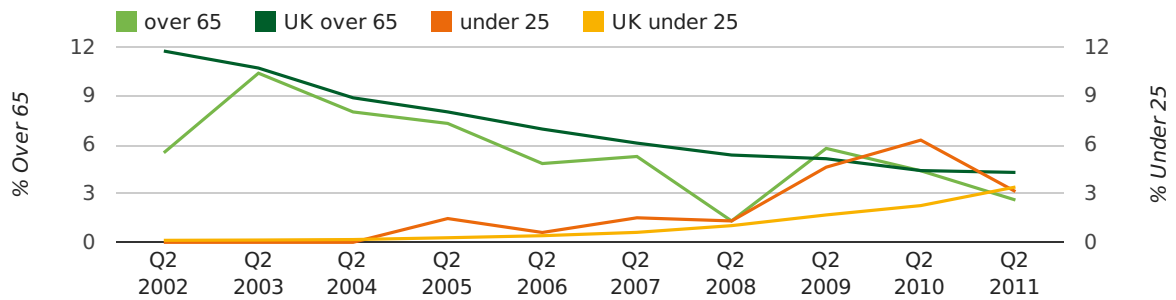
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 41.4.

The percentage of directors under the age of 25 was 3.1% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 4.3%.

director age by quarter

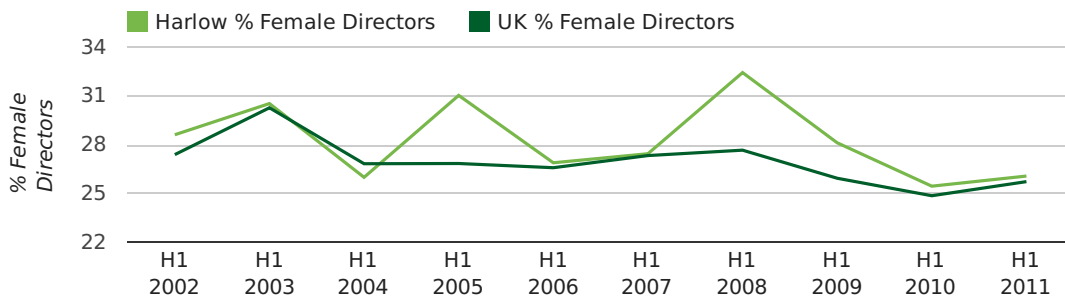


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Harlow was 1861 when 40.0% of all directors were female.

26.1% of all director appointments in Harlow in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

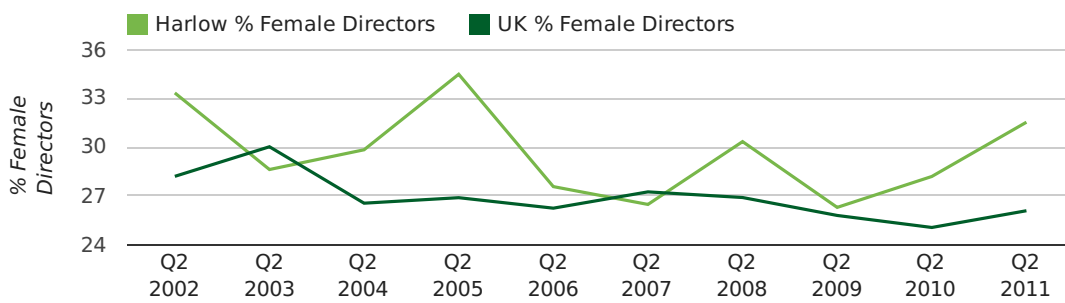


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Harlow was in 1866 when 66.7% of all directors were female.

31.5% of all director appointments in Harlow in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ENTERPRISES	1.30%	CONSULTING	5.09%
(NL)	1.18%	MANAGEMENT	4.86%
CONSULTING	1.18%	CONSULTANCY	3.17%
CONSULTANCY	0.95%	PROPERTY	2.43%
MANAGEMENT	0.83%	TRADING	2.05%
PROPERTY	0.83%	DESIGN	1.94%
ELECTRICAL	0.71%	ASSOCIATES	1.92%
RTM	0.59%	BUSINESS	1.87%
TRADING	0.59%	CONSTRUCTION	1.77%
INTERIORS	0.59%	CONSULTANTS	1.76%
NURSERY	0.59%	MEDIA	1.73%
SECURITY	0.59%	ENGINEERING	1.67%
BUSINESS	0.59%	LONDON	1.60%
CARS	0.59%	GLOBAL	1.46%
PARTY	0.59%	J	1.44%
HARLOW	0.47%	CARE	1.44%
BOOKSHOP	0.47%	INVESTMENTS	1.42%
ESSEX	0.47%	IT	1.39%
BUILDERS	0.47%	BUILDING	1.32%
GREEN	0.47%	PROPERTIES	1.31%
ROAD	0.47%	ELECTRICAL	1.30%
D	0.47%	M	1.27%
24/7	0.47%	S	1.23%
ON	0.47%	ENTERPRISES	1.20%
SERVICE	0.47%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	206	202,072
7487 - Other business activities	70	60,758
82990 - Other business support service activities not elsewhere classified	29	30,647
9999 - Dormant Company	19	20,111
99999 - Dormant Company	17	18,918
9305 - Other service activities	12	9,063
74909 - Other professional, scientific and technical activities not elsewhere classified	10	7,835
70229 - Management consultancy activities other than financial management	10	16,419
7260 - Other computer related activities	10	7,849
86900 - Other human health activities	9	4,154
62090 - Other information technology service activities	8	7,095
8514 - Other human health activities	8	2,515
7222 - Other software consultancy and supply	7	7,143
96090 - Other service activities not elsewhere classified	7	10,322
4531 - Installation electrical wiring etc.	7	2,037
49410 - Freight transport by road	7	2,142
47910 - Retail sale via mail order houses or via Internet	6	2,258
7414 - Business & management consultancy	6	13,053
62020 - Information technology consultancy activities	6	10,545
42990 - Construction of other civil engineering projects not elsewhere classified	6	1,431