

# Harlow

2012 half year business confidence report



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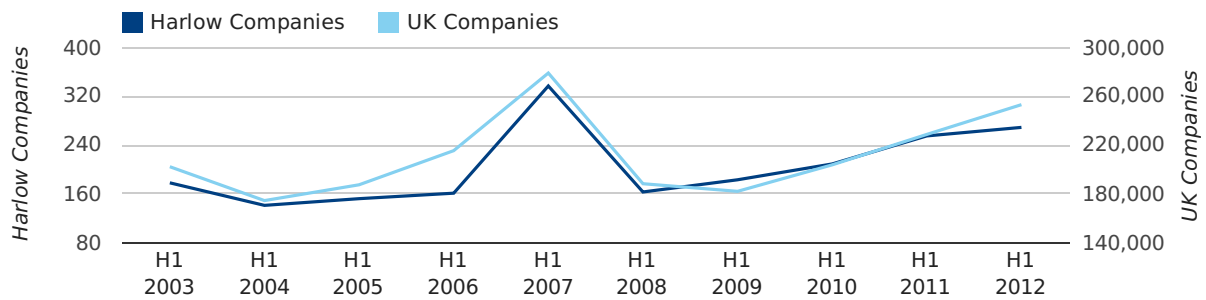
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 269 companies were formed in Harlow. This figure is 5.5% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Harlow occurred in 2007 when a total of 337 were formed.

HALF YEAR (JAN-JUN)	HARLOW	UK
2012	269	253,150
2011	255	228,735
% CHANGE	5.5%	10.7%
RECORD YEAR	2007 (337)	2007 (279,097)

### new companies by half year



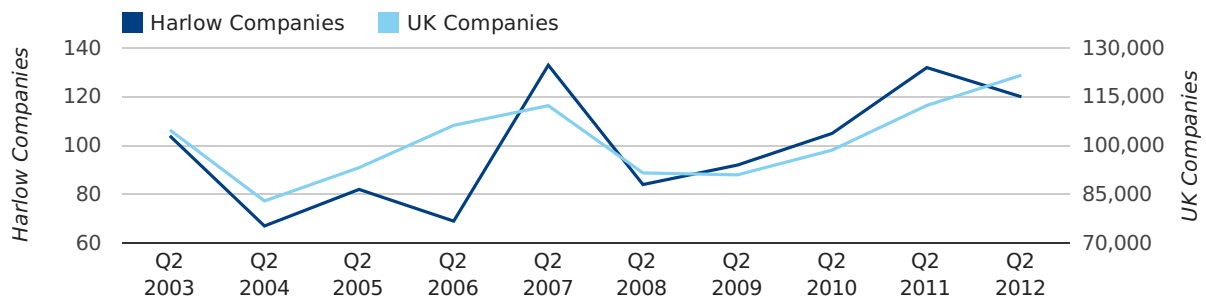
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 120 companies were registered in Harlow during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 9.1% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HARLOW	UK
2012	120	121,659
2011	132	112,344
% CHANGE	-9.1%	8.3%
RECORD YEAR	2007 (133)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	42	46	32
NEW COMPANIES IN 2011	39	46	47
% CHANGE	7.7%	0.0%	-31.9%
RECORD YEAR	2007 (65)	2003 (47)	2011 (47)

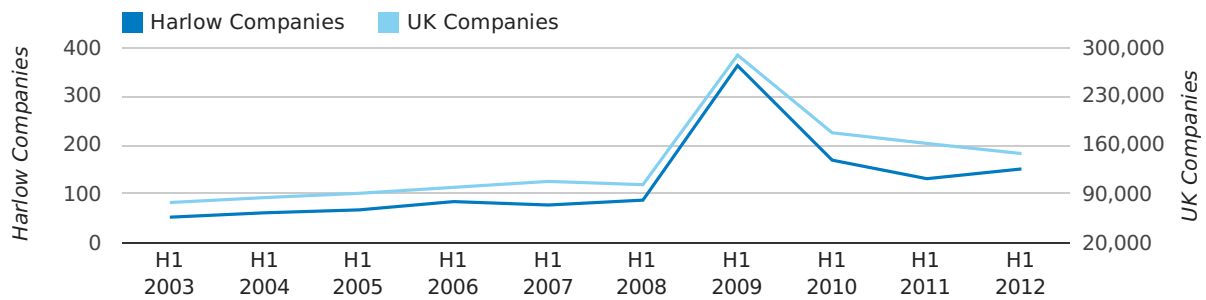
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 151 companies were dissolved in Harlow. This figure is 15.3% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Harlow occurred in 2009 when a total of 363 were closed.

HALF YEAR (JAN-JUN)	HARLOW	UK
2012	151	147,793
2011	131	162,310
% CHANGE	15.3%	-8.9%
RECORD YEAR	2009 (363)	2009 (289,236)

### dissolved companies by half year



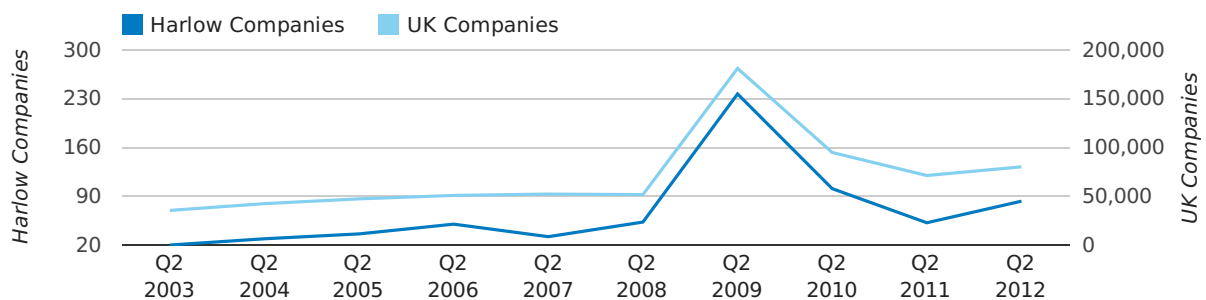
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 83 companies were dissolved in Harlow during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 59.6% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HARLOW	UK
2012	83	80,217
2011	52	71,324
% CHANGE	59.6%	12.5%
RECORD YEAR	2009 (237)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



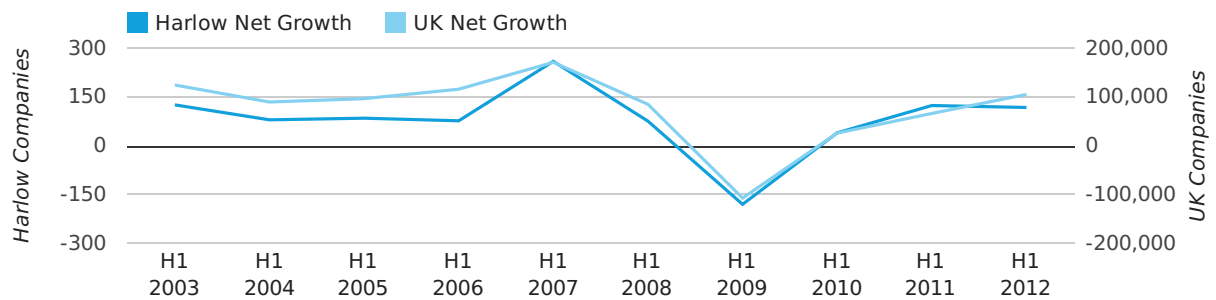
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	25	34	24
CLOSED COMPANIES IN 2011	7	26	19
% CHANGE	257.1%	30.8%	26%
RECORD YEAR	2009 (99)	2009 (104)	2010 (42)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Harlow increased by 118 companies. This figure is 4.8% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	HARLOW	UK
2012	118	105,357
2011	124	66,425
% CHANGE	-4.8%	58.6%
RECORD YEAR	2007 (260)	2007 (171,296)

### net growth by half year



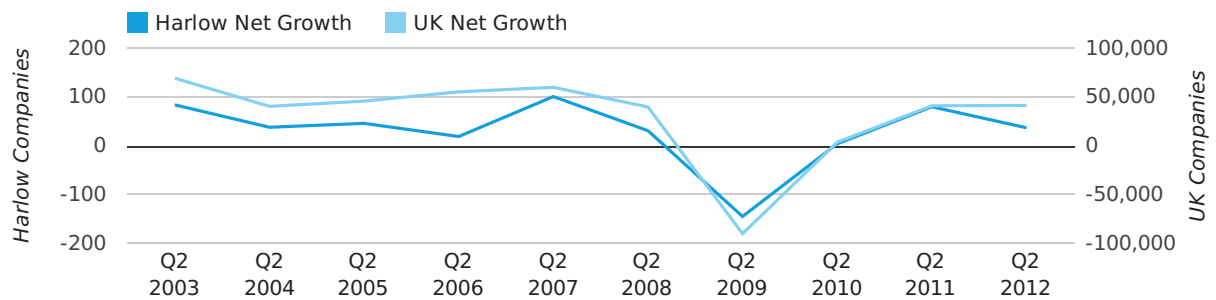
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Harlow during the second quarter of 2012 (Apr 2012 - Jun 2012) was 37 companies.

This represents a decrease of 53.8% on the same period last year.

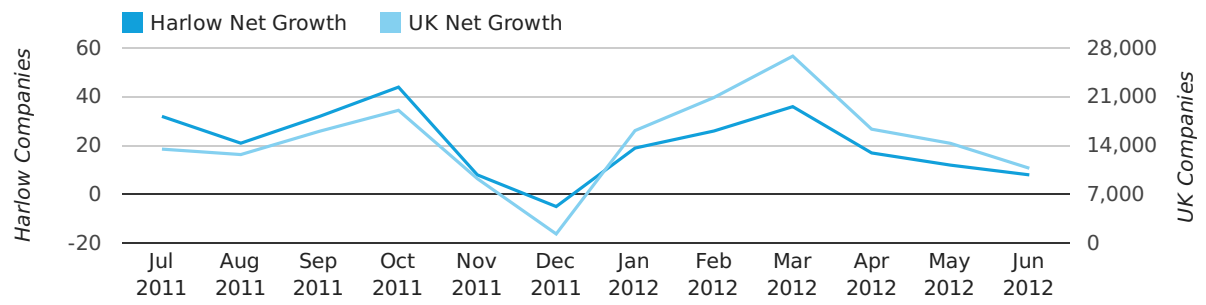
SECOND QUARTER (APR 2012 - JUN 2012)	HARLOW	UK
2012	37	41,442
2011	80	41,020
% CHANGE	-53.8%	1.0%
RECORD YEAR	2007 (101)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	17	12	8
NET GROWTH IN 2011	32	20	28
% CHANGE	-46.9%	-40.0%	-71.4%
RECORD YEAR	2007 (58)	2003 (41)	2011 (28)

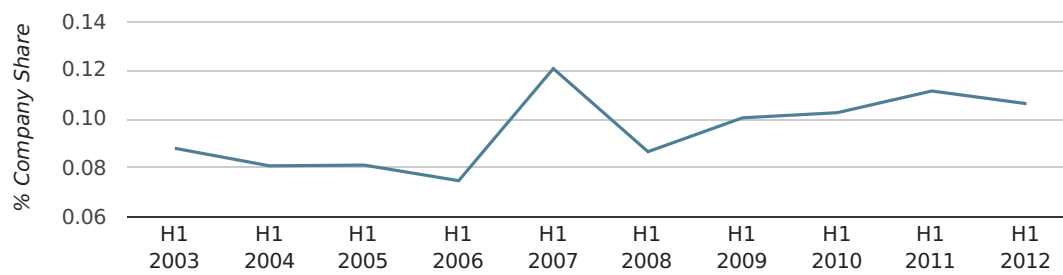


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Harlow formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	HARLOW
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.2%)

#### company share by half year

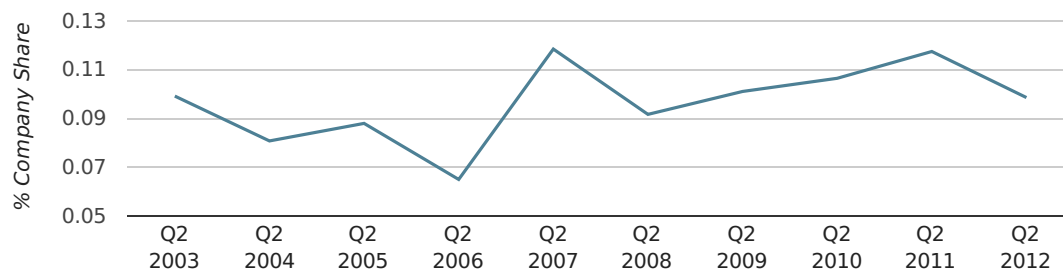


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Harlow formed 0.1% of all UK companies.

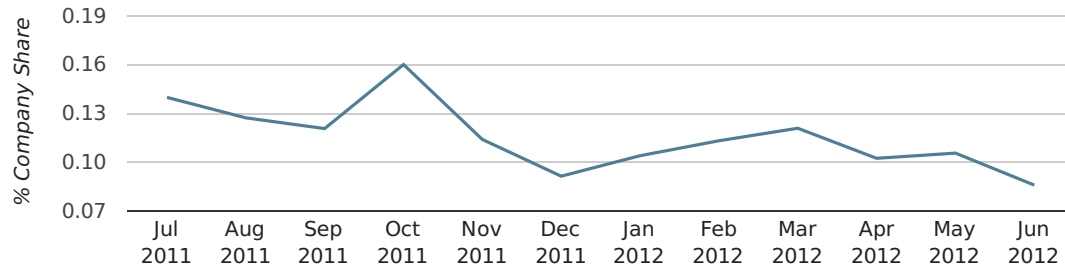
SECOND QUARTER (APR 2012 - JUN 2012)	HARLOW
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.2%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-9.4%	-12.4%	-27.3%
RECORD YEAR	1967 (0.4%)	1974 (0.3%)	1965 (0.4%)

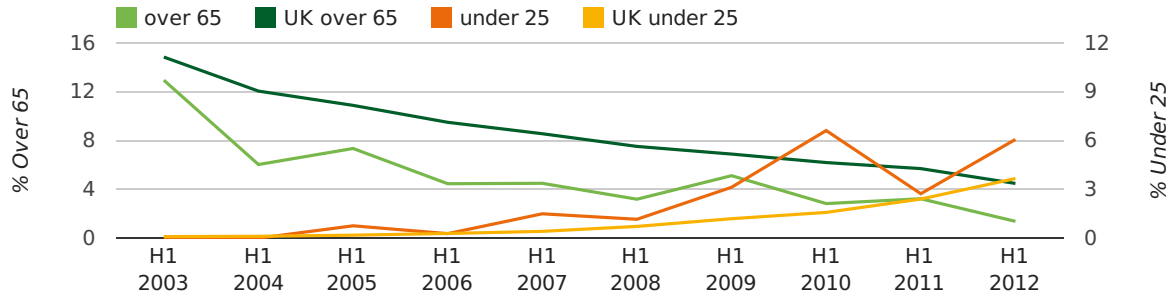
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 41.0.

The percentage of directors under the age of 25 was 6.1% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.4% compared to the UK figure of 3.4%.

#### director age by half year



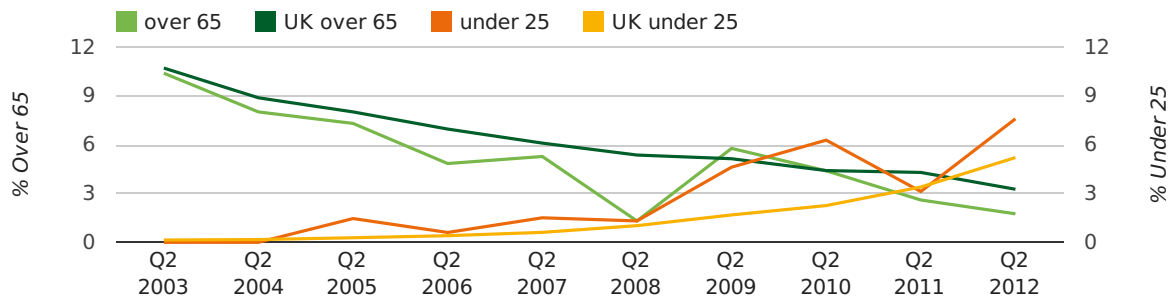
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.0.

The percentage of directors under the age of 25 was 7.6% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.8% compared to the UK figure of 3.3%.

#### director age by quarter

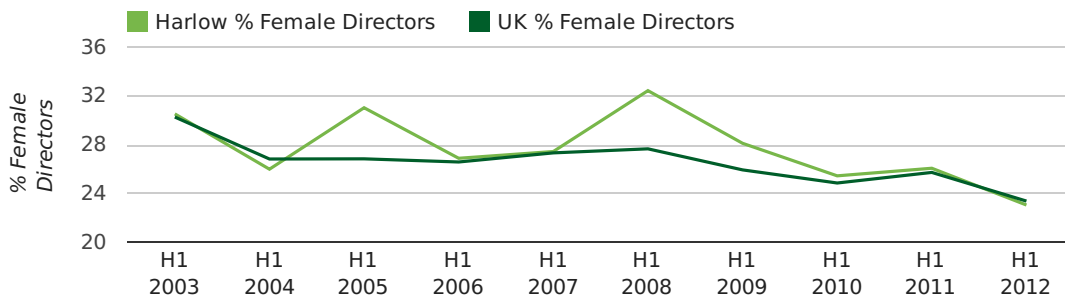


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Harlow was 1861 when 40.0% of all directors were female.

23.1% of all director appointments in Harlow in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

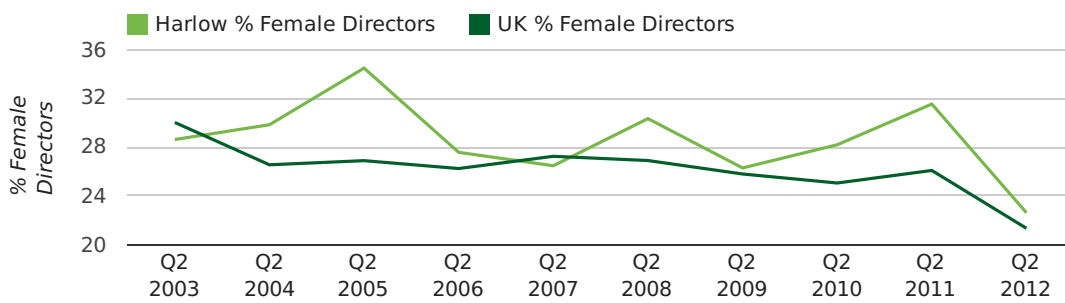


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Harlow was in 1866 when 66.7% of all directors were female.

22.6% of all director appointments in Harlow in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
RTM	1.96%	CONSULTING	5.07%
CONSULTING	1.34%	MANAGEMENT	4.74%
CLEANING	0.93%	CONSULTANCY	3.28%
HARLOW	0.83%	PROPERTY	2.35%
SOLAR	0.72%	TRADING	2.10%
CONSULTANTS	0.72%	DESIGN	1.89%
SECURITY	0.62%	ENGINEERING	1.87%
GREEN	0.62%	ASSOCIATES	1.82%
PROPERTY	0.62%	CONSULTANTS	1.78%
ACADEMY	0.62%	CONSTRUCTION	1.71%
SPECIALISTS	0.62%	BUSINESS	1.70%
HOME	0.52%	MEDIA	1.69%
LONDON	0.52%	LONDON	1.68%
ENGINEERING	0.52%	J	1.57%
BUILDERS	0.52%	GLOBAL	1.51%
EDUCATION	0.52%	INVESTMENTS	1.48%
GLOBAL	0.52%	IT	1.42%
INSTALLATIONS	0.52%	CARE	1.31%
SCHOOL	0.41%	PROPERTIES	1.31%
TRADING	0.41%	M	1.26%
DESIGNS	0.41%	ELECTRICAL	1.23%
INVESTMENTS	0.41%	BUILDING	1.23%
ASSOCIATES	0.41%	SECURITY	1.19%
FOOD	0.41%	S	1.18%
INTERIORS	0.41%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	301	244,457
7487 - Other business activities	54	47,029
82990 - Other business support service activities not elsewhere classified	30	35,447
99999 - Dormant Company	29	26,088
96090 - Other service activities not elsewhere classified	15	14,220
74909 - Other professional, scientific and technical activities not elsewhere classified	15	10,271
62020 - Information technology consultancy activities	14	15,280
9999 - Dormant Company	12	16,469
74990 - Non-trading company	11	9,706
9305 - Other service activities	10	7,926
49410 - Freight transport by road	10	2,912
70229 - Management consultancy activities other than financial management	10	20,390
86900 - Other human health activities	9	5,222
7450 - Labour recruitment	8	1,553
4531 - Installation electrical wiring etc.	7	1,631
01130 - Growing of vegetables and melons, roots and tubers	6	95
4521 - General construction & civil engineering	6	4,644
41100 - Development of building projects	6	5,149
98000 - Residents property management	6	3,001
47910 - Retail sale via mail order houses or via Internet	6	3,818