

Harrow

q1 2011 business confidence report



headlines

- February 2011 saw a new record in company registrations in Harrow when compared to any previous February.
- January 2011 saw a new record in company closures in Harrow when compared to any previous January.
- February 2011 saw a new record in net growth in Harrow when compared to any previous February.

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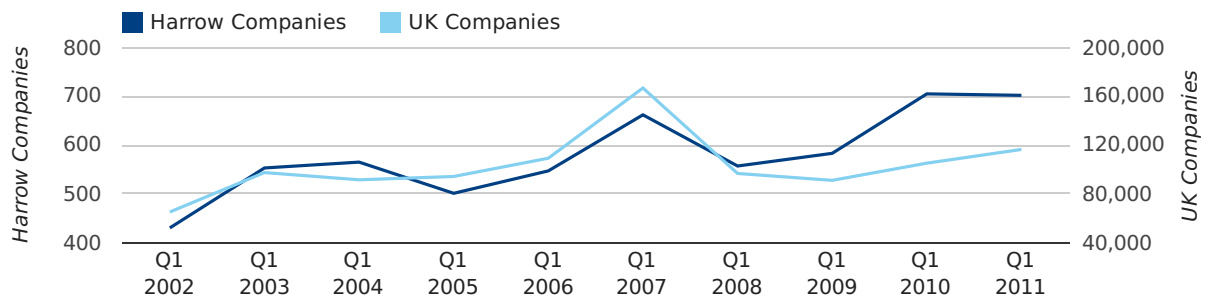
Quarterly Data (Q1 Jan-Mar 2011)

A total of 702 companies were registered in Harrow during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 0.4% versus the same period last year (Q1 2010). This figure compares badly to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	HARROW	UK
2011	702	116,391
2010	705	105,137
% CHANGE	-0.4%	10.7%
RECORD YEAR	2010 (705)	2007 (166,814)

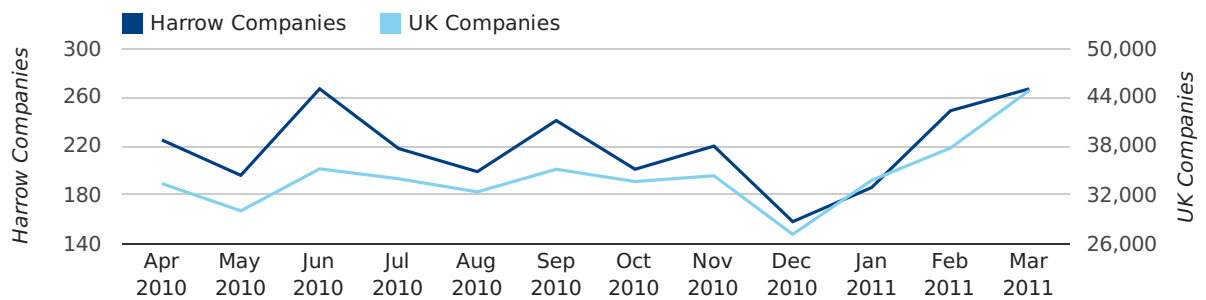
new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company registrations in Harrow when compared to any previous February.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	186	249	267
NEW COMPANIES IN 2010	190	208	307
% CHANGE	-2.1%	19.7%	-13.0%
RECORD YEAR	2010 (190)	2011 (249)	2010 (307)

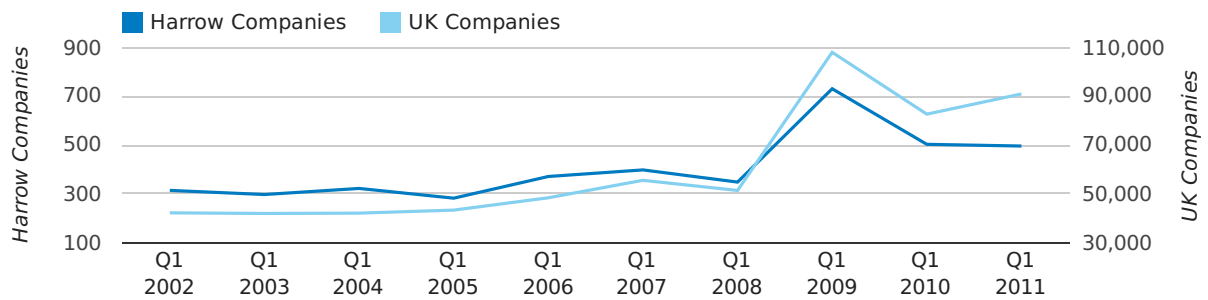
Quarterly Data (Q1 Jan-Mar 2011)

A total of 496 companies were dissolved in Harrow during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 1.4% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	HARROW	UK
2011	496	90,986
2010	503	82,677
% CHANGE	-1.4%	10.0%
RECORD YEAR	2009 (731)	2009 (108,060)

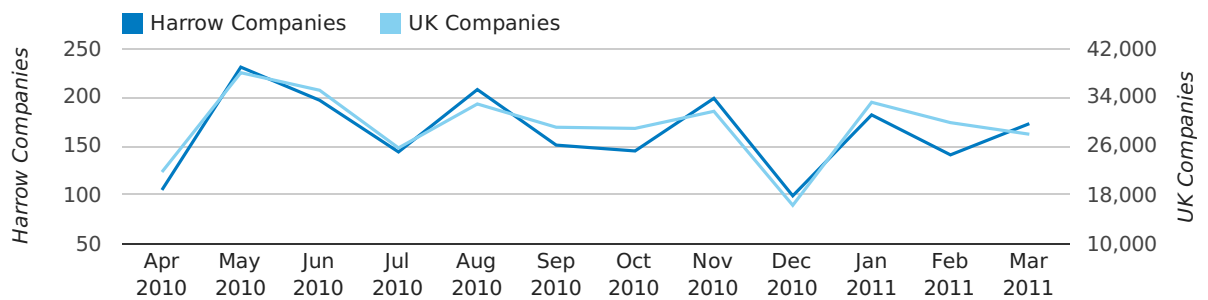
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Harrow when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	182	141	173
CLOSED COMPANIES IN 2010	116	172	215
% CHANGE	56.9%	-18.0%	-20%
RECORD YEAR	2011 (182)	2009 (222)	2009 (416)

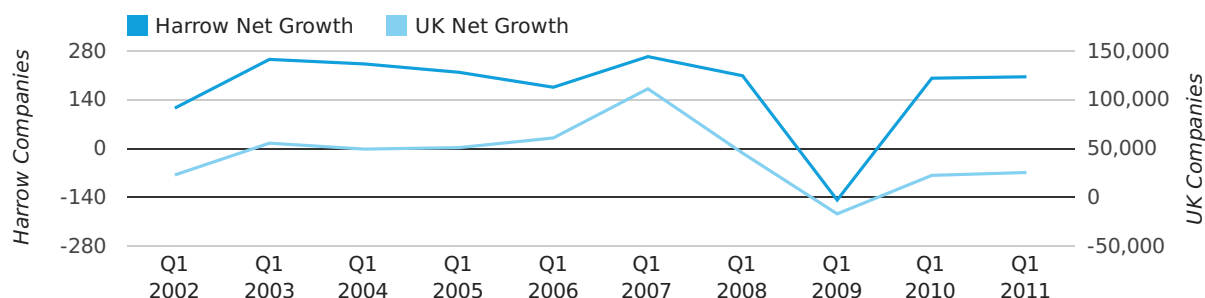
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Harrow during the first quarter of 2011 (Jan 2011 - Mar 2011) was 206 companies.

This represents an increase of 2.0% on the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	HARROW	UK
2011	206	25,405
2010	202	22,460
% CHANGE	2.0%	13.1%
RECORD YEAR	2007 (264)	2007 (111,282)

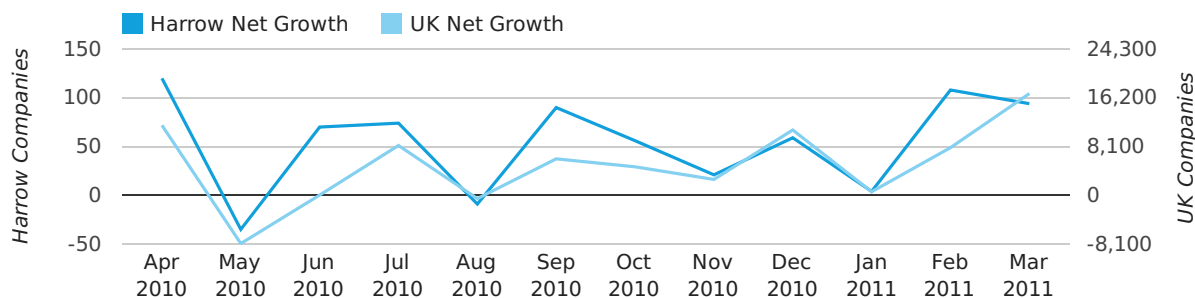
net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in net growth in Harrow when compared to any previous February.

net growth by month



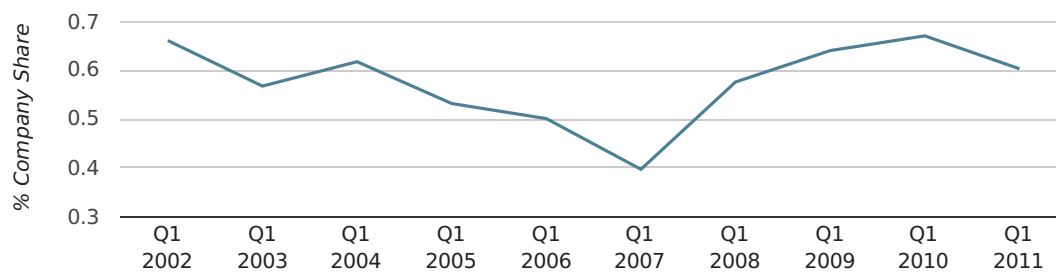
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	4	108	94
NET GROWTH IN 2010	74	36	92
% CHANGE	-94.6%	200.0%	2.2%
RECORD YEAR	2009 (95)	2011 (108)	2007 (185)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Harrow formed 0.6% of all UK companies.

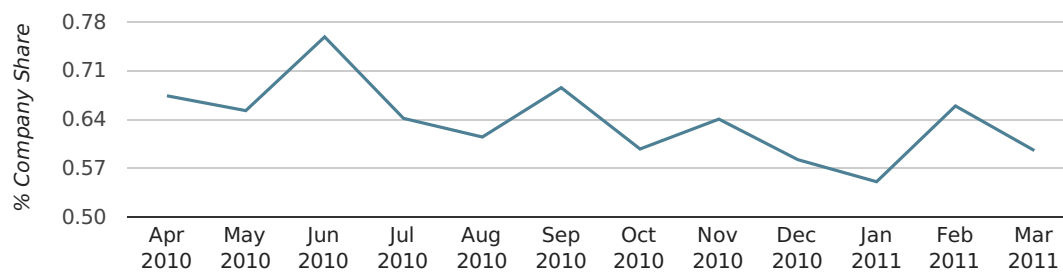
FIRST QUARTER (JAN 2011 - MAR 2011)	HARROW
2011	0.6%
2010	0.7%
2009	0.6%
2008	0.6%
2007	0.4%
RECORD YEAR (SINCE 1960)	1976 (0.8%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.6%	0.7%	0.6%
UK FORMATION SHARE IN 2010	0.7%	0.6%	0.7%
% CHANGE	-15.5%	5.3%	-17.0%
RECORD YEAR	1982 (1.4%)	1976 (1.1%)	1963 (1.0%)

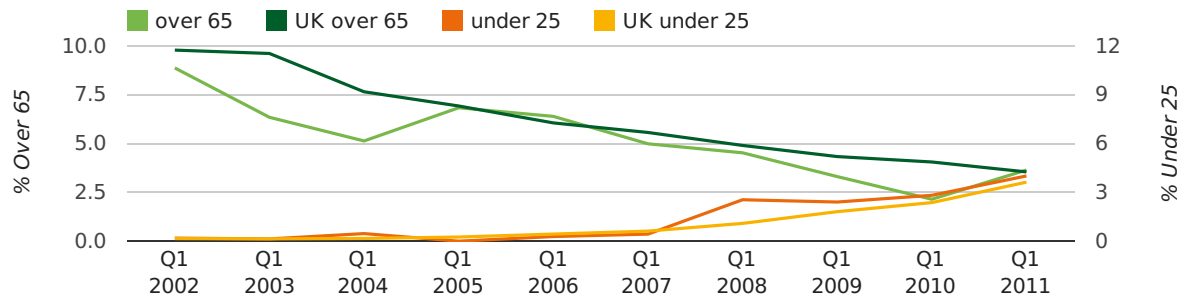
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 42.0.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 4.3%.

director age by quarter

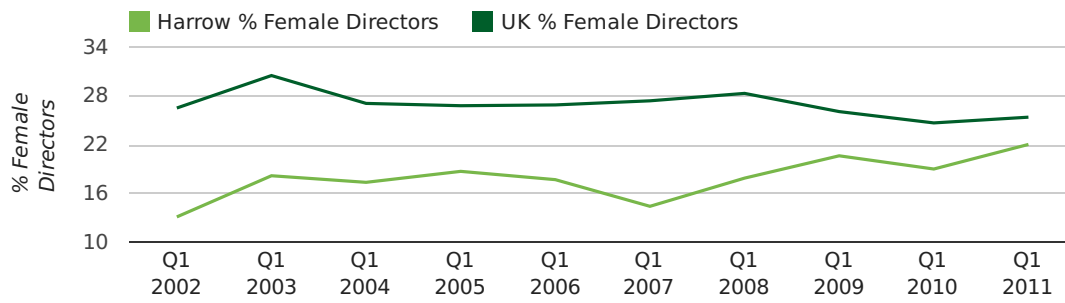


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Harrow was in 1861 when 40.0% of all directors were female.

22.0% of all director appointments in Harrow in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	2.14%	CONSULTING	5.04%
CONSULTING	1.79%	MANAGEMENT	4.97%
LONDON	1.55%	CONSULTANCY	3.16%
MANAGEMENT	1.53%	PROPERTY	2.38%
INVESTMENTS	1.26%	TRADING	2.10%
TRADING	1.11%	DESIGN	1.93%
PROPERTY	1.06%	ASSOCIATES	1.92%
CONSTRUCTION	0.97%	BUSINESS	1.87%
IT	0.91%	CONSTRUCTION	1.80%
MEDIA	0.82%	CONSULTANTS	1.76%
(LONDON)	0.73%	MEDIA	1.69%
ASSOCIATES	0.65%	ENGINEERING	1.61%
CARE	0.62%	LONDON	1.60%
GLOBAL	0.62%	CARE	1.45%
CONSULTANTS	0.59%	J	1.45%
BUSINESS	0.59%	GLOBAL	1.44%
PRODUCTIONS	0.56%	INVESTMENTS	1.43%
DESIGN	0.56%	IT	1.41%
INTERNATIONAL	0.56%	PROPERTIES	1.36%
PROPERTIES	0.53%	BUILDING	1.34%
ENTERPRISES	0.50%	M	1.30%
BEAUTY	0.50%	ELECTRICAL	1.28%
S	0.50%	S	1.24%
CAPITAL	0.50%	INTERNATIONAL	1.23%
R	0.47%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,410	202,798
7487 - Other business activities	417	60,968
82990 - Other business support service activities not elsewhere classified	204	30,253
96090 - Other service activities not elsewhere classified	142	10,085
9999 - Dormant Company	112	19,765
62020 - Information technology consultancy activities	112	10,246
70229 - Management consultancy activities other than financial management	95	16,150
99999 - Dormant Company	81	18,336
9305 - Other service activities	80	8,740
7222 - Other software consultancy and supply	73	7,000
7414 - Business & management consultancy	67	12,916
62090 - Other information technology service activities	63	6,996
7260 - Other computer related activities	61	7,789
7499 - Non-trading company	55	11,316
5530 - Restaurants	48	4,898
4521 - General construction & civil engineering	48	6,183
69201 - Accounting and auditing activities	43	3,436
74990 - Non-trading company	43	8,695
7412 - Accounting, auditing; tax consult	40	2,344
68209 - Other letting and operating of own or leased real estate	29	3,895