

# Harrow

2011 half year business confidence report



## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

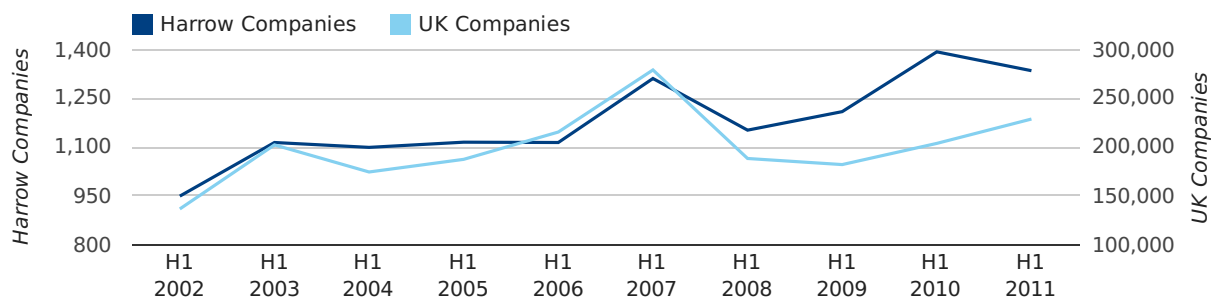
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 1,335 companies were formed in Harrow. This figure is 4.2% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Harrow occurred in 2010 when a total of 1,393 were formed.

HALF YEAR (JAN-JUN)	HARROW	UK
2011	1,335	228,735
2010	1,393	203,749
% CHANGE	-4.2%	12.3%
RECORD YEAR	2010 (1,393)	2007 (279,097)

### new companies by half year



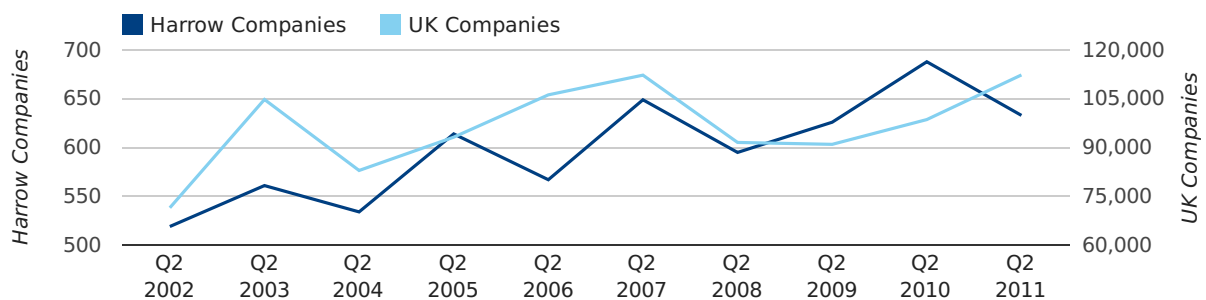
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 633 companies were registered in Harrow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 8.0% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

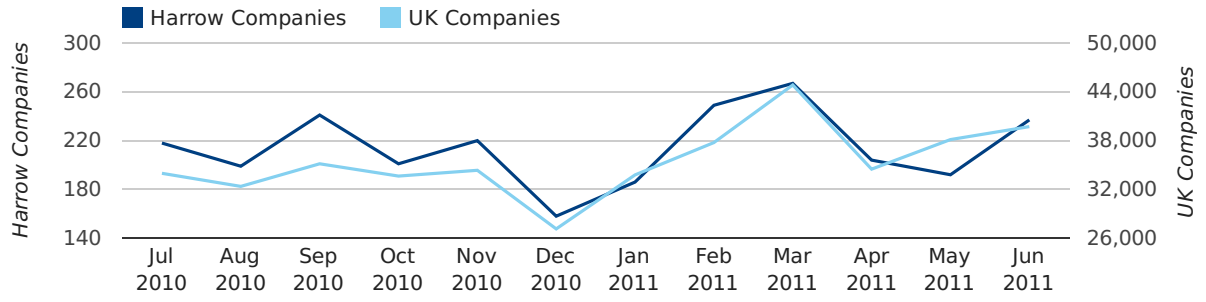
SECOND QUARTER (APR 2011 - JUN 2011)	HARROW	UK
2011	633	112,344
2010	688	98,612
% CHANGE	-8.0%	13.9%
RECORD YEAR	2010 (688)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	204	192	237
NEW COMPANIES IN 2010	225	196	267
% CHANGE	-9.3%	-2.0%	-11.2%
RECORD YEAR	2009 (230)	2007 (216)	2010 (267)

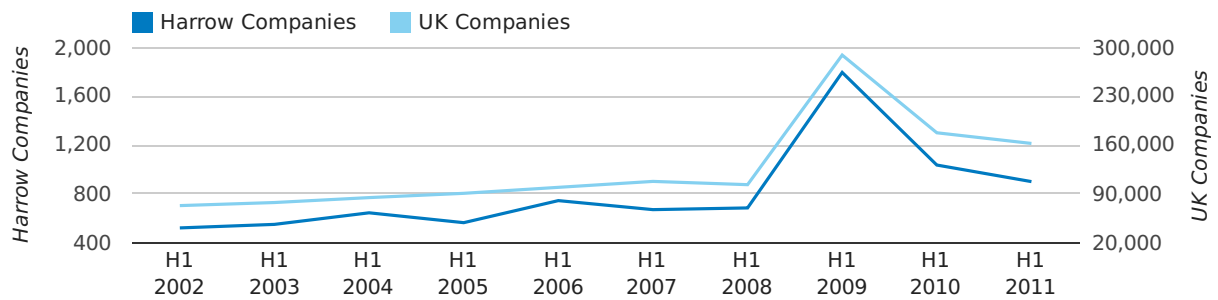
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 900 companies were dissolved in Harrow. This figure is 13.1% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Harrow occurred in 2009 when a total of 1,796 were closed.

HALF YEAR (JAN-JUN)	HARROW	UK
2011	900	162,310
2010	1,036	177,631
% CHANGE	-13.1%	-8.6%
RECORD YEAR	2009 (1,796)	2009 (289,236)

### dissolved companies by half year



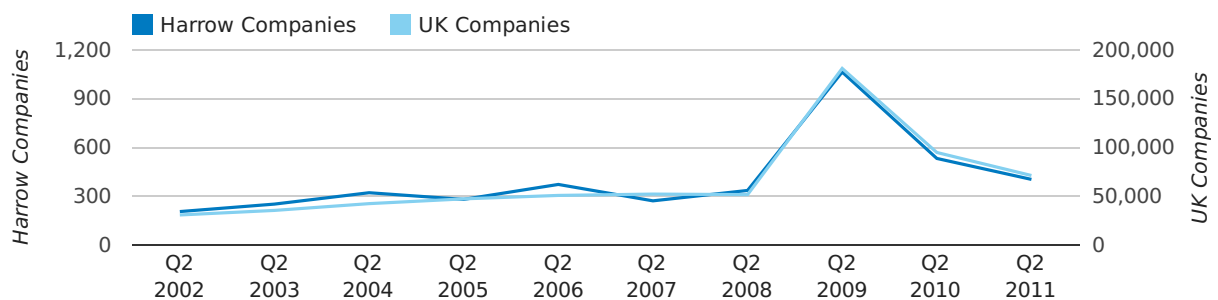
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 404 companies were dissolved in Harrow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 24.2% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

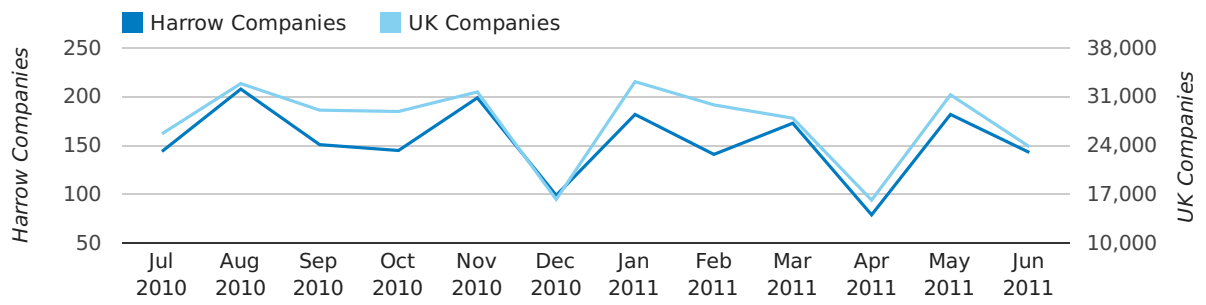
SECOND QUARTER (APR 2011 - JUN 2011)	HARROW	UK
2011	404	71,324
2010	533	94,954
% CHANGE	-24.2%	-24.9%
RECORD YEAR	2009 (1,065)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



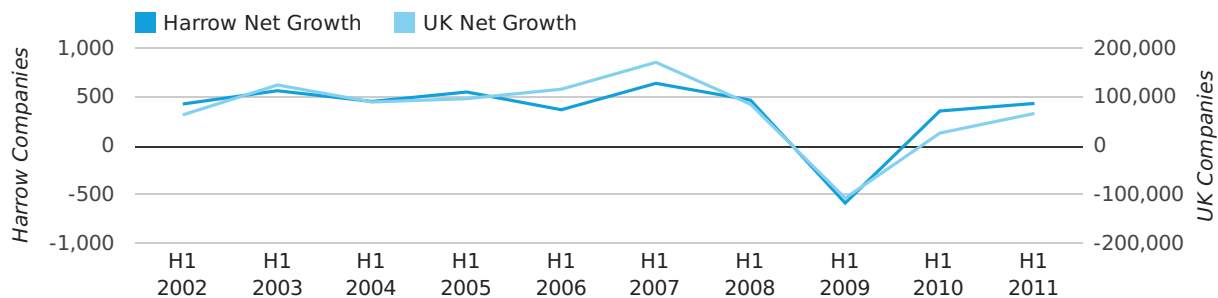
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	79	182	143
CLOSED COMPANIES IN 2010	105	231	197
% CHANGE	-24.8%	-21.2%	-27%
RECORD YEAR	2009 (317)	2009 (469)	2009 (279)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Harrow increased by 435 companies. This figure is 21.8% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	HARROW	UK
2011	435	66,425
2010	357	26,118
% CHANGE	21.8%	154.3%
RECORD YEAR	2007 (641)	2007 (171,296)

### net growth by half year



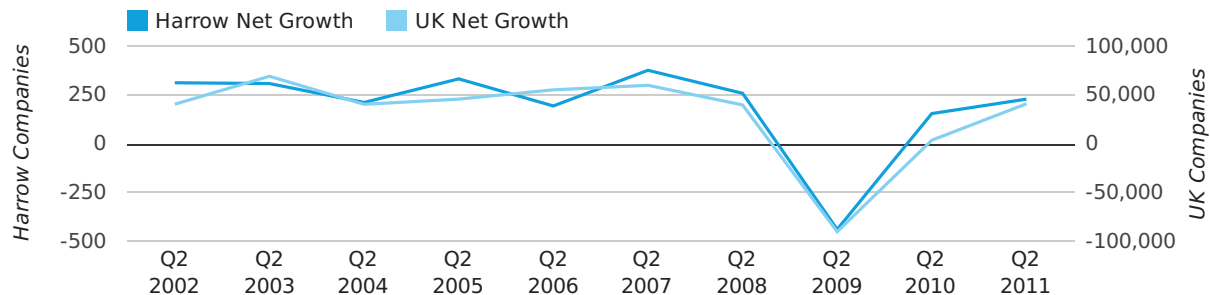
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Harrow during the second quarter of 2011 (Apr 2011 - Jun 2011) was 229 companies.

This represents an increase of 47.7% on the same period last year.

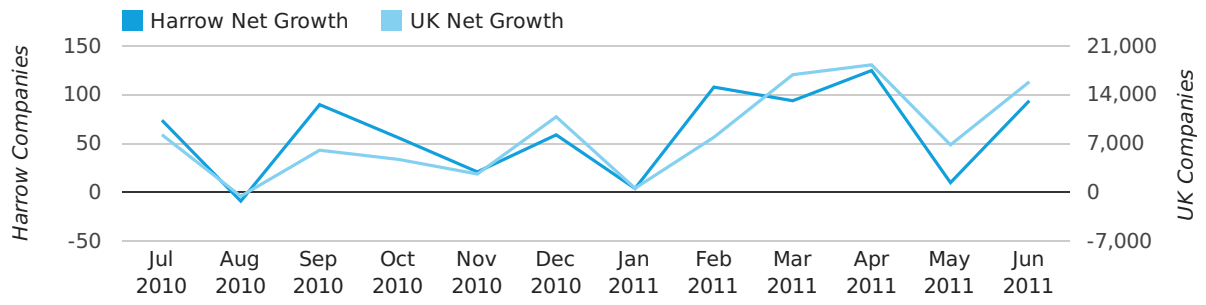
SECOND QUARTER (APR 2011 - JUN 2011)	HARROW	UK
2011	229	41,020
2010	155	3,658
% CHANGE	47.7%	1,021.4%
RECORD YEAR	2007 (377)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	125	10	94
NET GROWTH IN 2010	120	-35	70
% CHANGE	4.2%	-128.6%	34.3%
RECORD YEAR	2007 (163)	2003 (113)	2008 (162)

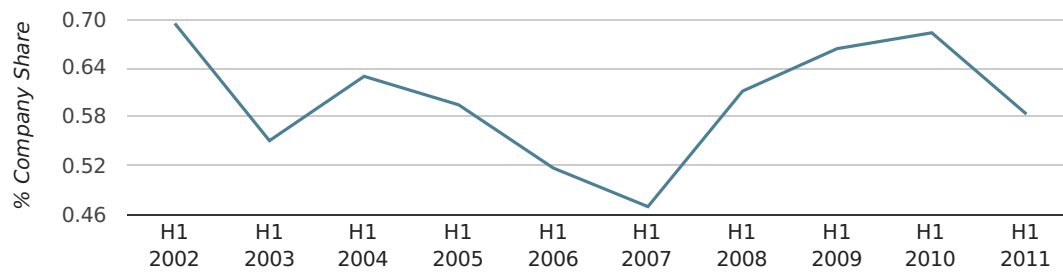


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Harrow formed 0.6% of all UK companies. This is less than the 2010 figure of 0.7%.

HALF YEAR (JAN-JUN)	HARROW
2011	0.6%
2010	0.7%
2009	0.7%
2008	0.6%
2007	0.5%
RECORD YEAR (SINCE 1960)	1976 (0.8%)

#### company share by half year

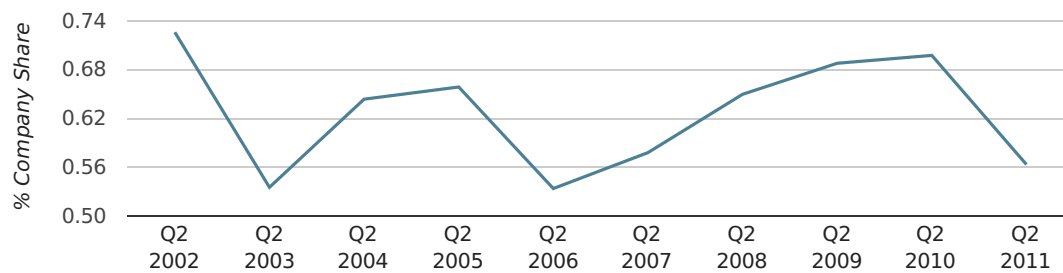


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Harrow formed 0.6% of all UK companies.

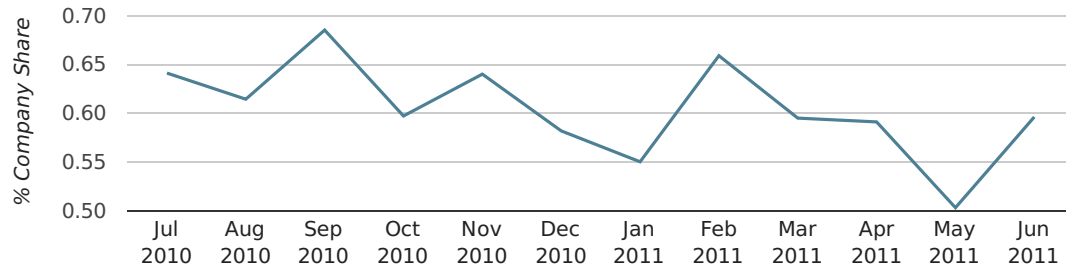
SECOND QUARTER (APR 2011 - JUN 2011)	HARROW
2011	0.6%
2010	0.7%
2009	0.7%
2008	0.6%
2007	0.6%
RECORD YEAR (SINCE 1960)	1976 (0.9%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.6%	0.5%	0.6%
UK FORMATION SHARE IN 2010	0.7%	0.7%	0.8%
% CHANGE	-12.2%	-22.9%	-21.4%
RECORD YEAR	1968 (1.3%)	1965 (0.9%)	1970 (0.9%)

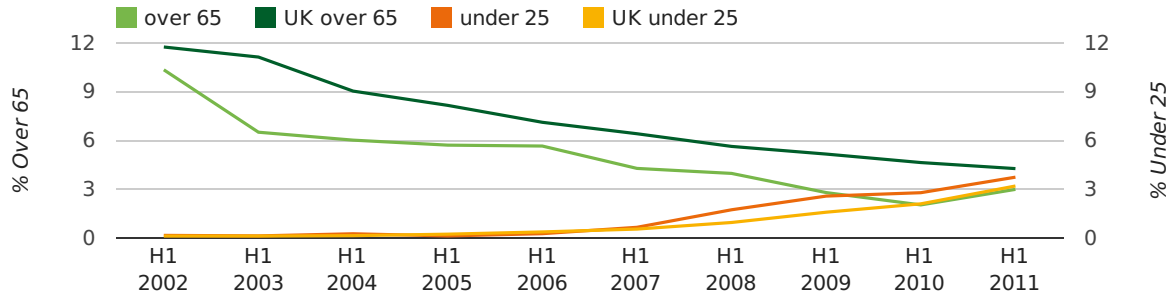
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 41.5.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 4.3%.

#### director age by half year



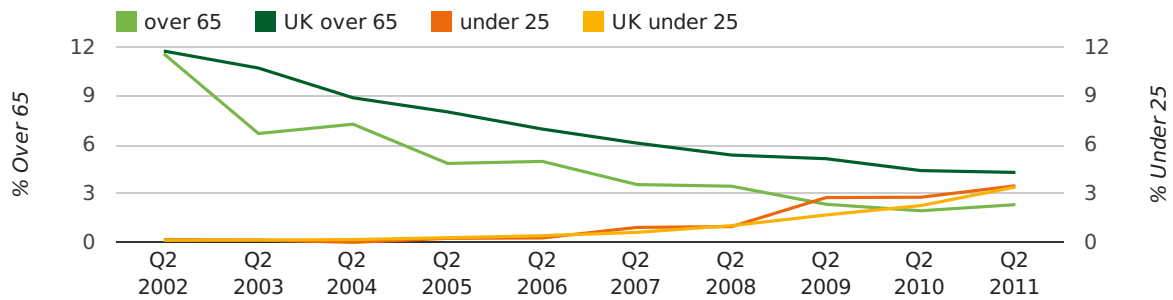
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 41.0.

The percentage of directors under the age of 25 was 3.5% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.3% compared to the UK figure of 4.3%.

#### director age by quarter

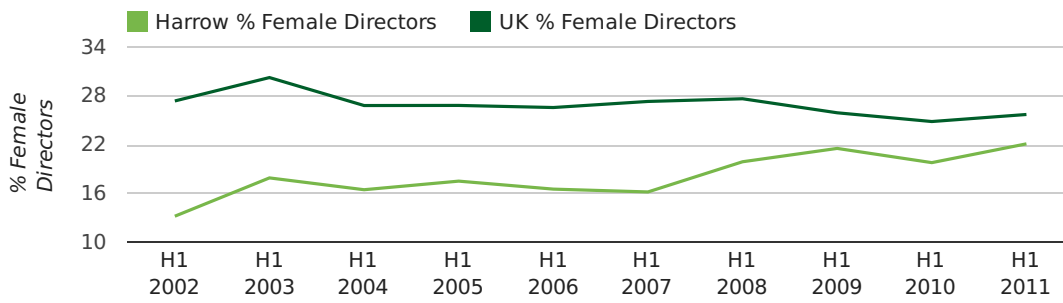


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Harrow was 1861 when 40.0% of all directors were female.

22.1% of all director appointments in Harrow in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

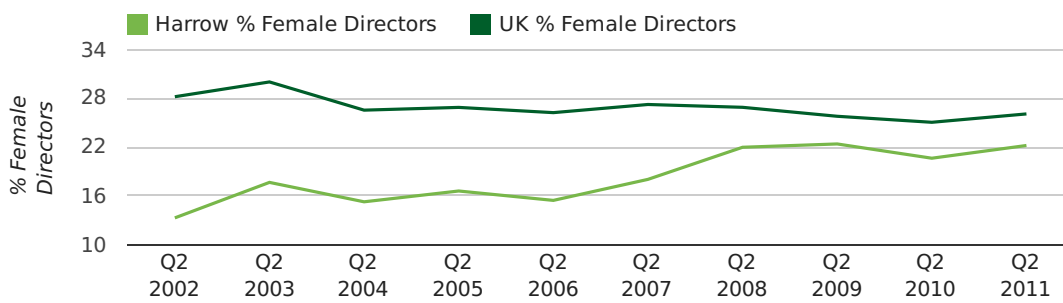


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Harrow was in 1866 when 66.7% of all directors were female.

22.2% of all director appointments in Harrow in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	2.46%	CONSULTING	5.09%
CONSULTING	1.74%	MANAGEMENT	4.86%
MANAGEMENT	1.62%	CONSULTANCY	3.17%
LONDON	1.44%	PROPERTY	2.43%
INVESTMENTS	1.38%	TRADING	2.05%
TRADING	1.08%	DESIGN	1.94%
CONSTRUCTION	1.02%	ASSOCIATES	1.92%
PROPERTY	0.96%	BUSINESS	1.87%
IT	0.87%	CONSTRUCTION	1.77%
MEDIA	0.78%	CONSULTANTS	1.76%
PROPERTIES	0.72%	MEDIA	1.73%
(LONDON)	0.72%	ENGINEERING	1.67%
CARE	0.69%	LONDON	1.60%
PRODUCTIONS	0.60%	GLOBAL	1.46%
DESIGN	0.60%	J	1.44%
S	0.60%	CARE	1.44%
CONSULTANTS	0.60%	INVESTMENTS	1.42%
ASSOCIATES	0.60%	IT	1.39%
ENTERPRISES	0.54%	BUILDING	1.32%
BUSINESS	0.54%	PROPERTIES	1.31%
GLOBAL	0.54%	ELECTRICAL	1.30%
CENTRE	0.45%	M	1.27%
BEAUTY	0.45%	S	1.23%
CO	0.45%	ENTERPRISES	1.20%
SYSTEMS	0.42%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,394	202,072
7487 - Other business activities	452	60,758
82990 - Other business support service activities not elsewhere classified	211	30,647
96090 - Other service activities not elsewhere classified	141	10,322
62020 - Information technology consultancy activities	113	10,545
9999 - Dormant Company	105	20,111
70229 - Management consultancy activities other than financial management	96	16,419
99999 - Dormant Company	86	18,918
7222 - Other software consultancy and supply	77	7,143
9305 - Other service activities	75	9,063
7414 - Business & management consultancy	70	13,053
62090 - Other information technology service activities	62	7,095
7260 - Other computer related activities	61	7,849
7499 - Non-trading company	52	10,955
5530 - Restaurants	50	5,086
4521 - General construction & civil engineering	48	5,928
74990 - Non-trading company	48	8,481
7412 - Accounting, auditing; tax consult	45	2,422
69201 - Accounting and auditing activities	37	3,394
86900 - Other human health activities	32	4,154