

Harrow

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Harrow when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Harrow when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Harrow when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Harrow when compared to any previous May.
- April 2012 saw a new record in company registrations in Harrow when compared to any previous April.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Harrow when compared to any previous first half year.

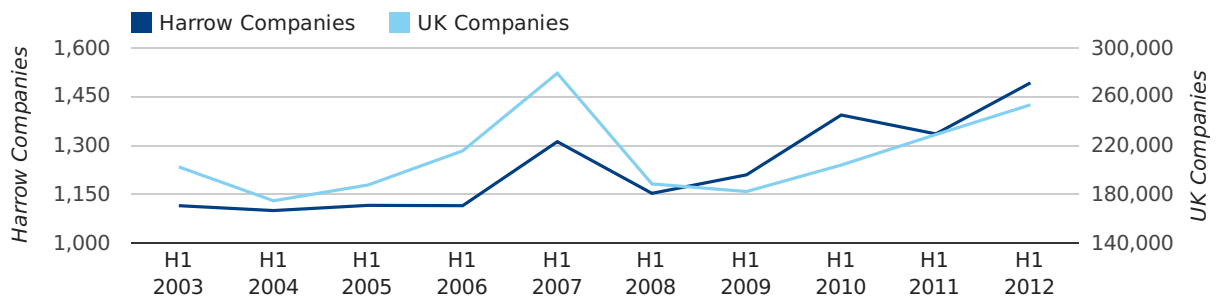
The first half of 2012 was a record first half year for company registrations in Harrow when compared to any half year in history.

In the first half of 2012 a total of 1,492 companies were formed in Harrow. This figure is 11.8% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Harrow occurred in 2012 when a total of 1,492 were formed.

HALF YEAR (JAN-JUN)	HARROW	UK
2012	1,492	253,150
2011	1,335	228,735
% CHANGE	11.8%	10.7%
RECORD YEAR	2012 (1,492)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

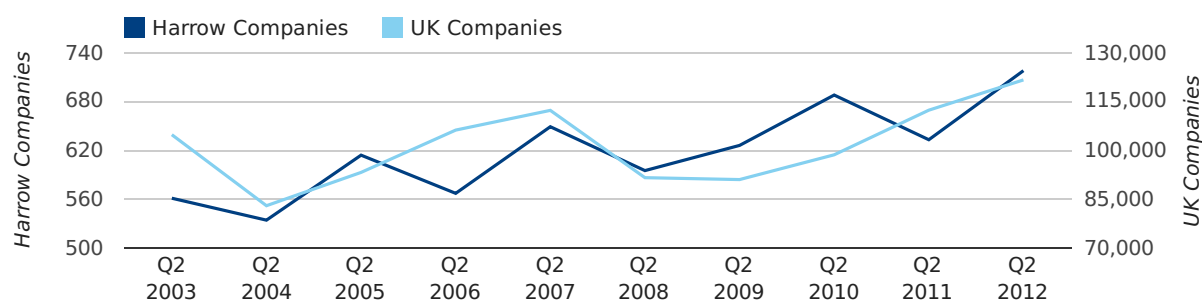
Q2 2012 saw a new record in company registrations in Harrow when compared to any previous Q2.

A total of 718 companies were registered in Harrow during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 13.4% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HARROW	UK
2012	718	121,659
2011	633	112,344
% CHANGE	13.4%	8.3%
RECORD YEAR	2012 (718)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Harrow when compared to any previous May.

April 2012 saw a new record in company registrations in Harrow when compared to any previous April.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	245	264	209
NEW COMPANIES IN 2011	204	192	237
% CHANGE	20.1%	37.5%	-11.8%
RECORD YEAR	2012 (245)	2012 (264)	2010 (267)

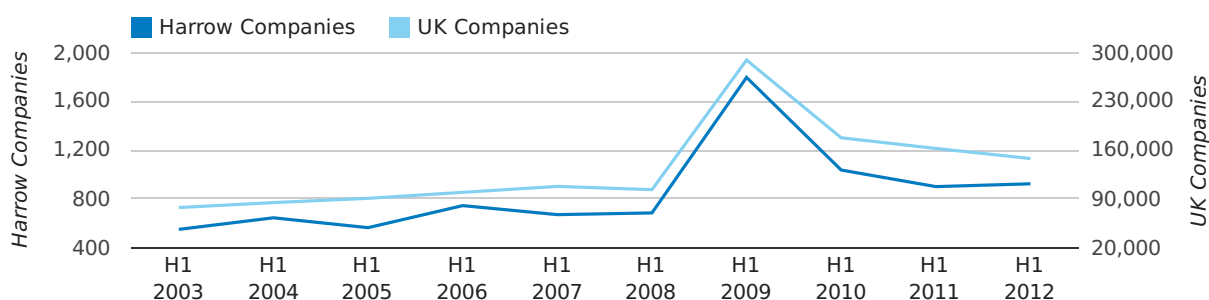
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 923 companies were dissolved in Harrow. This figure is 2.6% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Harrow occurred in 2009 when a total of 1,796 were closed.

HALF YEAR (JAN-JUN)	HARROW	UK
2012	923	147,793
2011	900	162,310
% CHANGE	2.6%	-8.9%
RECORD YEAR	2009 (1,796)	2009 (289,236)

dissolved companies by half year



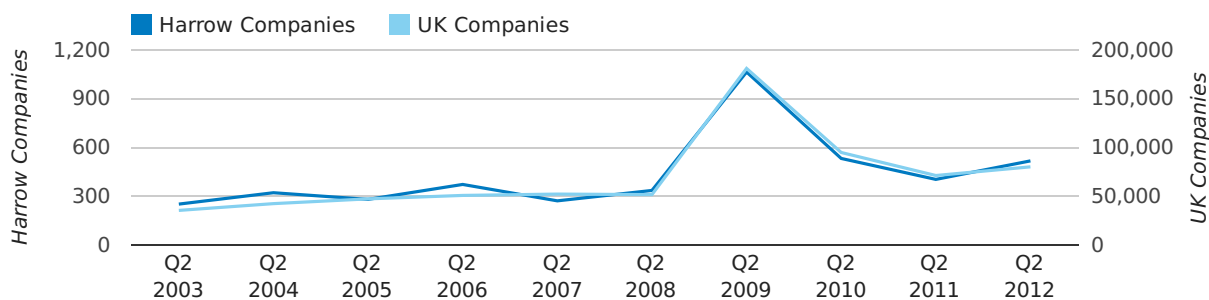
Quarterly Data (Q2 Apr-Jun 2012)

A total of 518 companies were dissolved in Harrow during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 28.2% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HARROW	UK
2012	518	80,217
2011	404	71,324
% CHANGE	28.2%	12.5%
RECORD YEAR	2009 (1,065)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



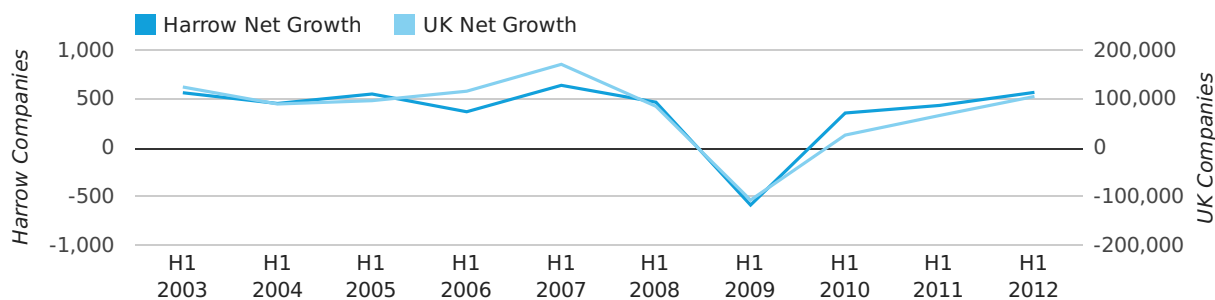
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	139	187	192
CLOSED COMPANIES IN 2011	79	182	143
% CHANGE	75.9%	2.7%	34%
RECORD YEAR	2009 (317)	2009 (469)	2009 (279)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Harrow increased by 569 companies. This figure is 30.8% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	HARROW	UK
2012	569	105,357
2011	435	66,425
% CHANGE	30.8%	58.6%
RECORD YEAR	2007 (641)	2007 (171,296)

net growth by half year



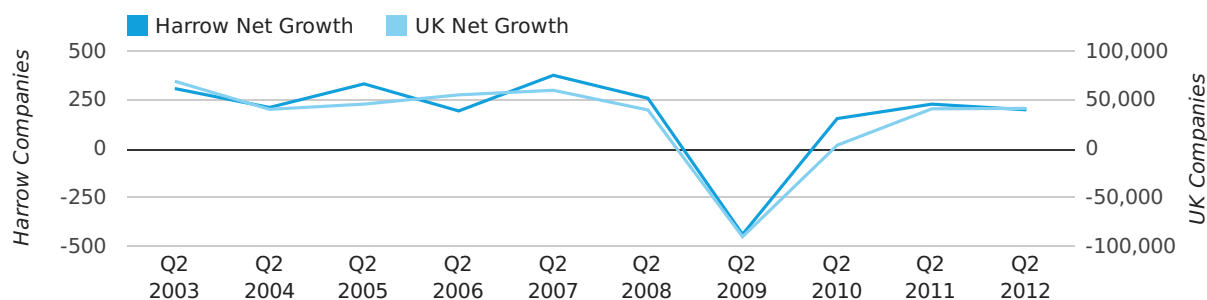
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Harrow during the second quarter of 2012 (Apr 2012 - Jun 2012) was 200 companies.

This represents a decrease of 12.7% on the same period last year.

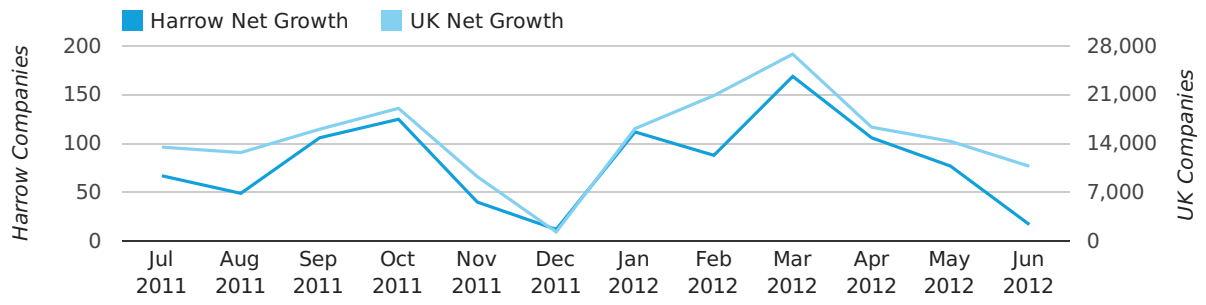
SECOND QUARTER (APR 2012 - JUN 2012)	HARROW	UK
2012	200	41,442
2011	229	41,020
% CHANGE	-12.7%	1.0%
RECORD YEAR	2007 (377)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



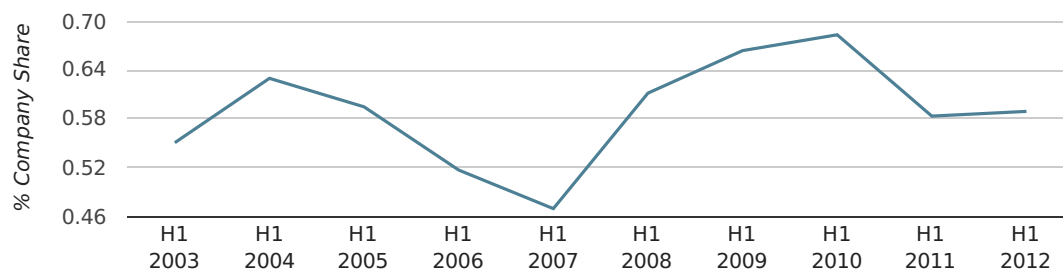
	APRIL	MAY	JUNE
NET GROWTH IN 2012	106	77	17
NET GROWTH IN 2011	125	10	94
% CHANGE	-15.2%	670.0%	-81.9%
RECORD YEAR	2007 (163)	2003 (113)	2008 (162)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Harrow formed 0.6% of all UK companies. This is the same as the 2011 figure of 0.6%.

HALF YEAR (JAN-JUN)	HARROW
2012	0.6%
2011	0.6%
2010	0.7%
2009	0.7%
2008	0.6%
RECORD YEAR (SINCE 1960)	1976 (0.8%)

company share by half year

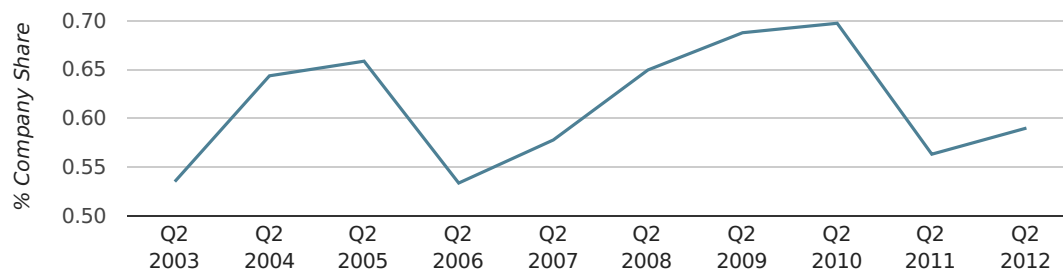


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Harrow formed 0.6% of all UK companies.

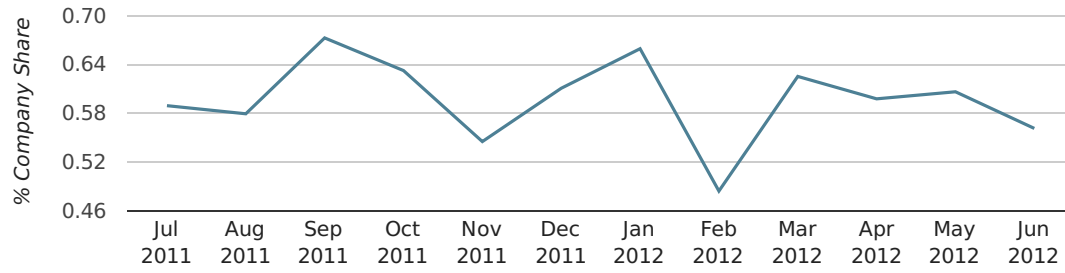
SECOND QUARTER (APR 2012 - JUN 2012)	HARROW
2012	0.6%
2011	0.6%
2010	0.7%
2009	0.7%
2008	0.6%
RECORD YEAR (SINCE 1960)	1976 (0.9%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.6%	0.6%	0.6%
UK FORMATION SHARE IN 2011	0.6%	0.5%	0.6%
% CHANGE	1.1%	20.5%	-5.8%
RECORD YEAR	1968 (1.3%)	1965 (0.9%)	1970 (0.9%)

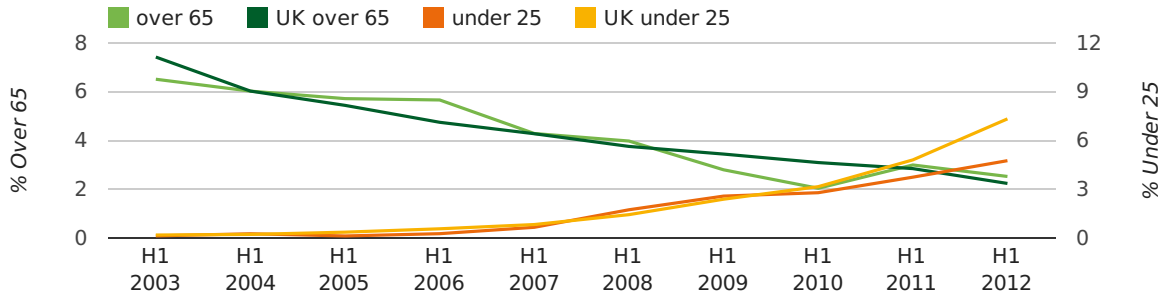
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 40.2.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 3.4%.

director age by half year



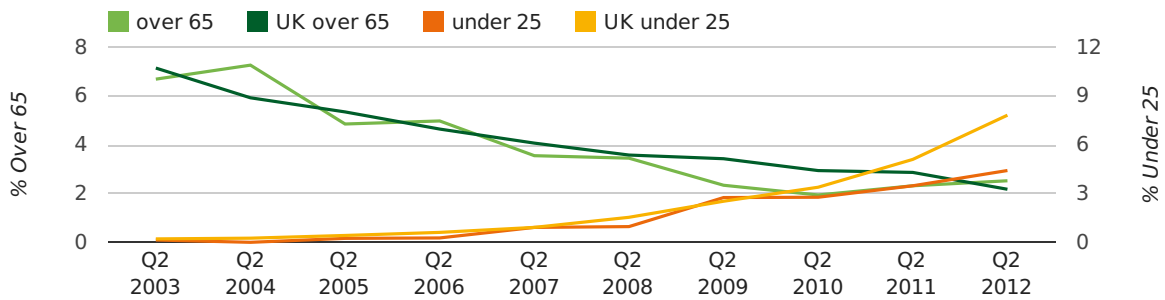
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 39.7.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 3.3%.

director age by quarter

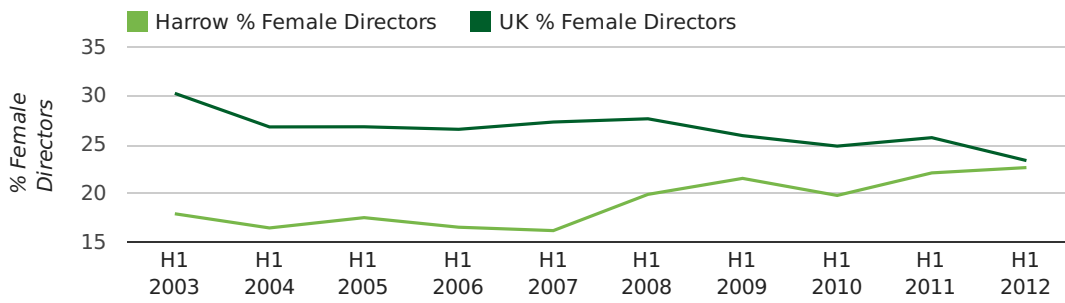


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Harrow was 1861 when 40.0% of all directors were female.

22.7% of all director appointments in Harrow in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

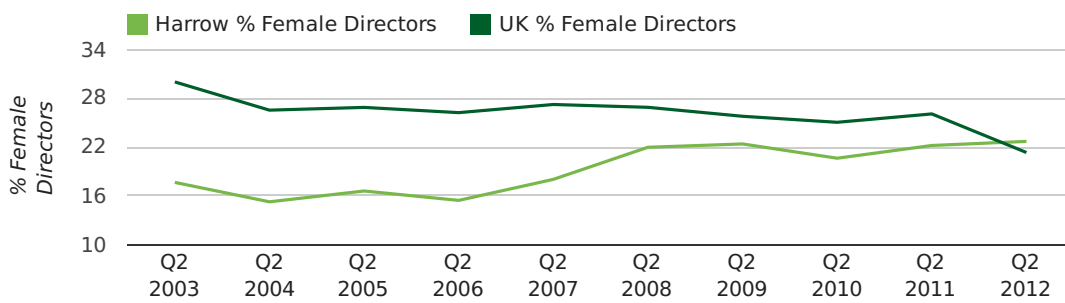


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Harrow was in 1866 when 66.7% of all directors were female.

22.7% of all director appointments in Harrow in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.68%	CONSULTING	5.07%
LONDON	1.60%	MANAGEMENT	4.74%
CONSULTANCY	1.35%	CONSULTANCY	3.28%
CONSULTANTS	1.11%	PROPERTY	2.35%
PROPERTY	1.03%	TRADING	2.10%
MANAGEMENT	1.03%	DESIGN	1.89%
TRADING	1.00%	ENGINEERING	1.87%
PROPERTIES	0.95%	ASSOCIATES	1.82%
INVESTMENTS	0.81%	CONSULTANTS	1.78%
BUSINESS	0.73%	CONSTRUCTION	1.71%
TECHNOLOGIES	0.65%	BUSINESS	1.70%
CAR	0.62%	MEDIA	1.69%
GLOBAL	0.60%	LONDON	1.68%
M	0.60%	J	1.57%
ENTERPRISES	0.57%	GLOBAL	1.51%
PRODUCTIONS	0.57%	INVESTMENTS	1.48%
CONSTRUCTION	0.54%	IT	1.42%
MEDIA	0.51%	CARE	1.31%
(LONDON)	0.51%	PROPERTIES	1.31%
IT	0.49%	M	1.26%
DESIGN	0.49%	ELECTRICAL	1.23%
CARS	0.46%	BUILDING	1.23%
CAPITAL	0.43%	SECURITY	1.19%
ASSOCIATES	0.43%	S	1.18%
MEDICAL	0.43%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,552	244,457
7487 - Other business activities	368	47,029
82990 - Other business support service activities not elsewhere classified	203	35,447
96090 - Other service activities not elsewhere classified	185	14,220
62020 - Information technology consultancy activities	156	15,280
99999 - Dormant Company	131	26,088
70229 - Management consultancy activities other than financial management	104	20,390
7222 - Other software consultancy and supply	79	6,356
9999 - Dormant Company	74	16,469
62090 - Other information technology service activities	70	8,258
7414 - Business & management consultancy	67	10,978
9305 - Other service activities	66	7,926
7260 - Other computer related activities	48	6,456
5530 - Restaurants	46	4,037
69201 - Accounting and auditing activities	45	4,295
62012 - Business and domestic software development	43	4,742
74990 - Non-trading company	42	9,706
74909 - Other professional, scientific and technical activities not elsewhere classified	42	10,271
4521 - General construction & civil engineering	38	4,644
41100 - Development of building projects	38	5,149