

# Haslemere

2011 half year business confidence report



## headlines

- June 2011 saw a new record in company closures in Haslemere when compared to any previous June.

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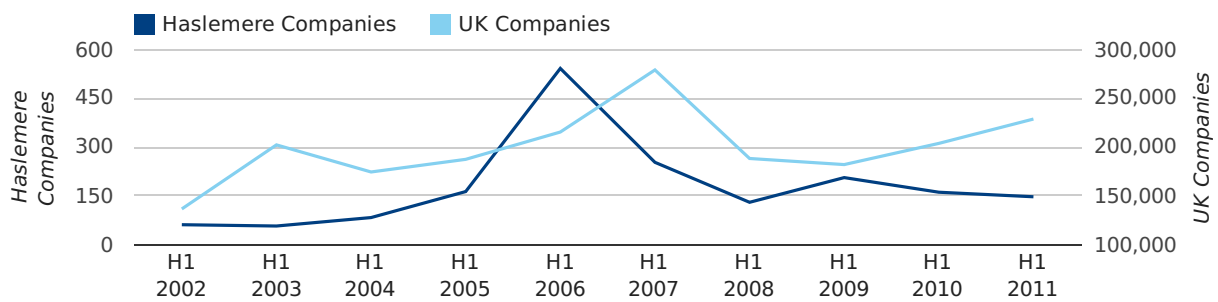
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 147 companies were formed in Haslemere. This figure is 8.7% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Haslemere occurred in 2006 when a total of 542 were formed.

HALF YEAR (JAN-JUN)	HASLEMERE	UK
2011	147	228,735
2010	161	203,749
% CHANGE	-8.7%	12.3%
RECORD YEAR	2006 (542)	2007 (279,097)

### new companies by half year



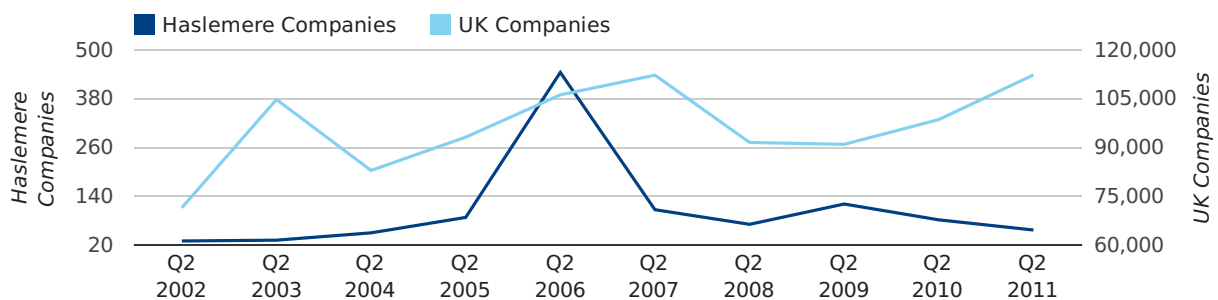
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 57 companies were registered in Haslemere during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 30.5% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

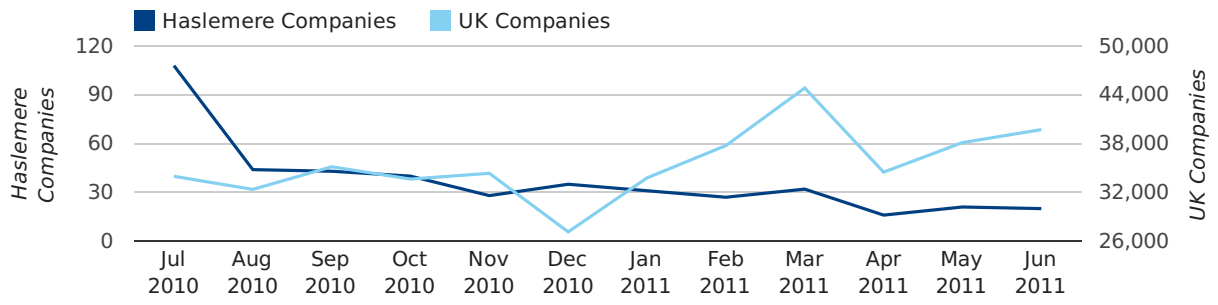
SECOND QUARTER (APR 2011 - JUN 2011)	HASLEMERE	UK
2011	57	112,344
2010	82	98,612
% CHANGE	-30.5%	13.9%
RECORD YEAR	2006 (445)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	16	21	20
NEW COMPANIES IN 2010	33	21	28
% CHANGE	-51.5%	0.0%	-28.6%
RECORD YEAR	2006 (386)	2009 (38)	2005 (39)

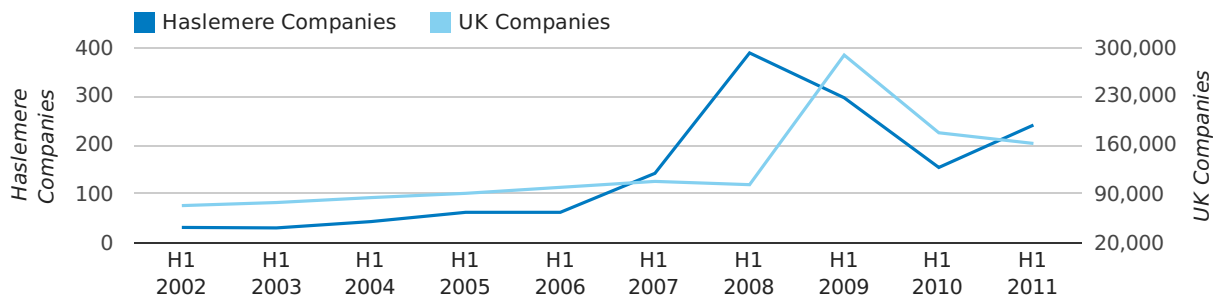
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 241 companies were dissolved in Haslemere. This figure is 56.5% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Haslemere occurred in 2008 when a total of 389 were closed.

HALF YEAR (JAN-JUN)	HASLEMERE	UK
2011	241	162,310
2010	154	177,631
% CHANGE	56.5%	-8.6%
RECORD YEAR	2008 (389)	2009 (289,236)

### dissolved companies by half year



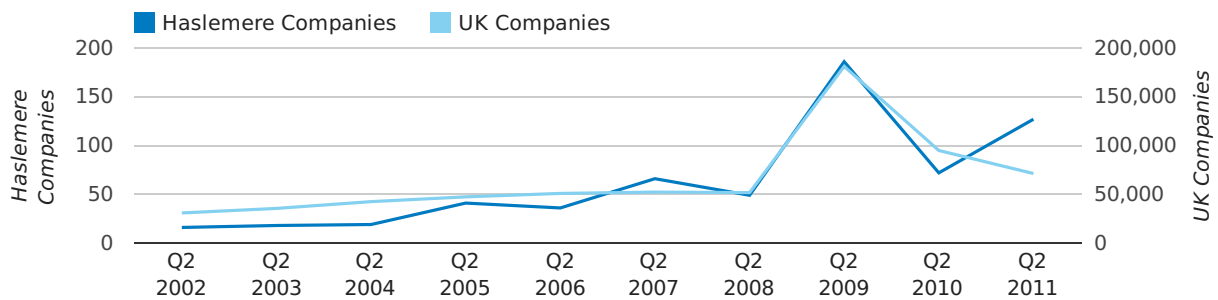
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 127 companies were dissolved in Haslemere during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 76.4% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	HASLEMERE	UK
2011	127	71,324
2010	72	94,954
% CHANGE	76.4%	-24.9%
RECORD YEAR	2009 (186)	2009 (181,176)

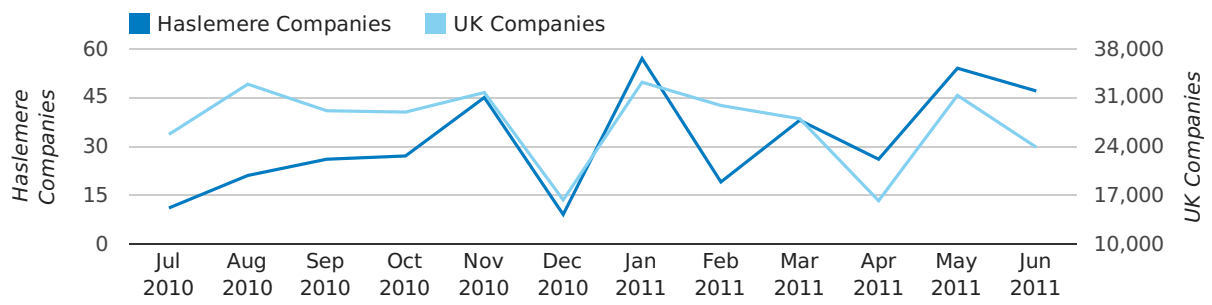
### dissolved companies by quarter



## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company closures in Haslemere when compared to any previous June.

### dissolved companies by month



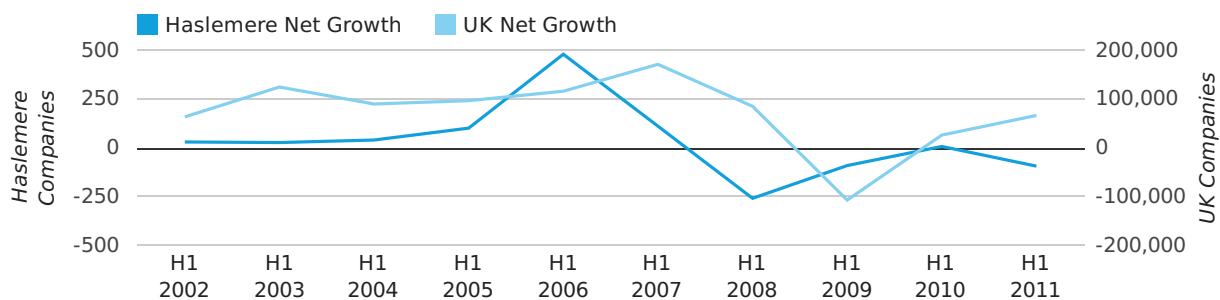
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	26	54	47
CLOSED COMPANIES IN 2010	16	33	23
% CHANGE	62.5%	63.6%	104%
RECORD YEAR	2009 (78)	2009 (66)	2011 (47)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Haslemere decreased by 94 companies. This figure is 1,442.9% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	HASLEMERE	UK
2011	-94	66,425
2010	7	26,118
% CHANGE	-1,442.9%	154.3%
RECORD YEAR	2006 (480)	2007 (171,296)

### net growth by half year



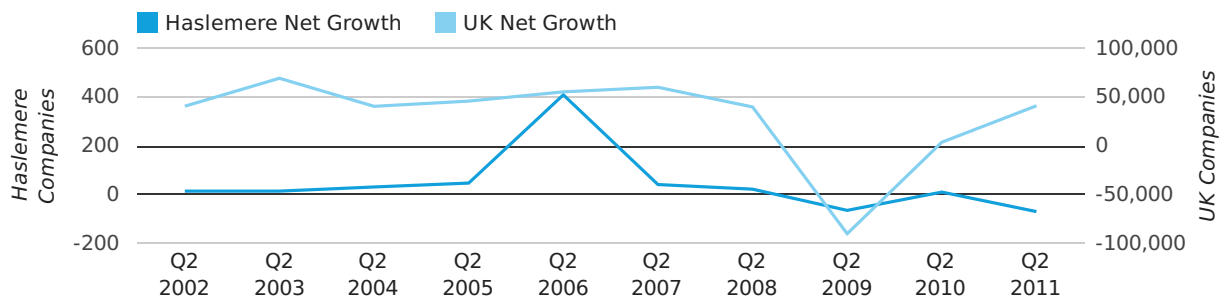
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Haslemere during the second quarter of 2011 (Apr 2011 - Jun 2011) was -70 companies.

This represents a decrease of 800.0% on the same period last year.

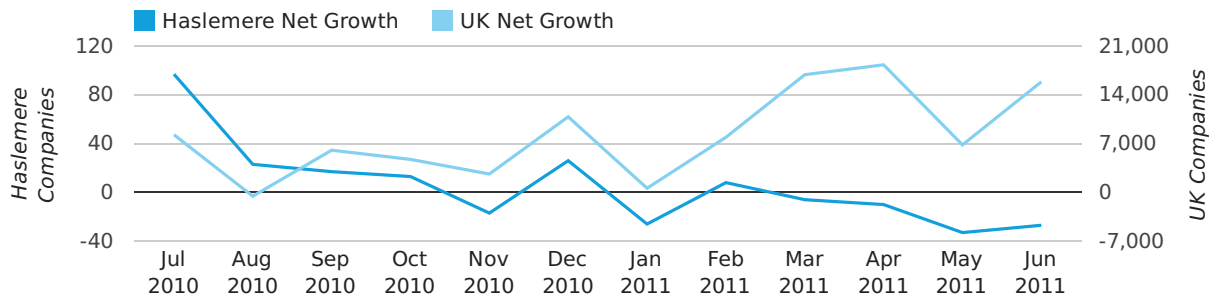
SECOND QUARTER (APR 2011 - JUN 2011)	HASLEMERE	UK
2011	-70	41,020
2010	10	3,658
% CHANGE	-800.0%	1,021.4%
RECORD YEAR	2006 (409)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	-10	-33	-27
NET GROWTH IN 2010	17	-12	5
% CHANGE	-158.8%	175.0%	-640.0%
RECORD YEAR	2006 (374)	2006 (22)	2005 (29)

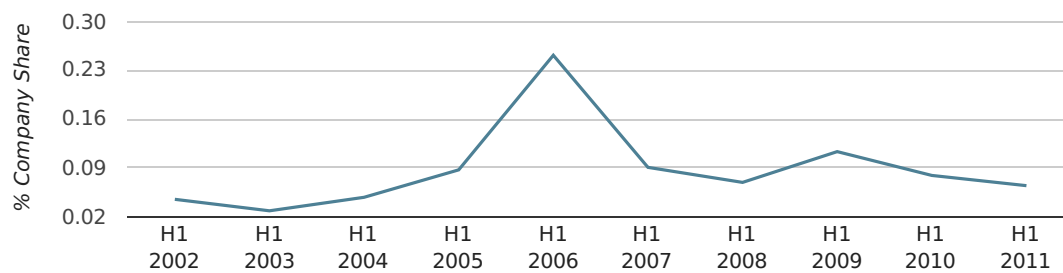


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Haslemere formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	HASLEMERE
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2006 (0.3%)

#### company share by half year

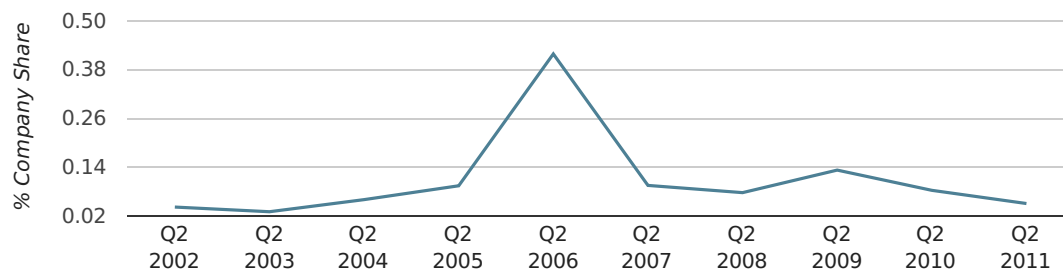


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Haslemere formed 0.1% of all UK companies.

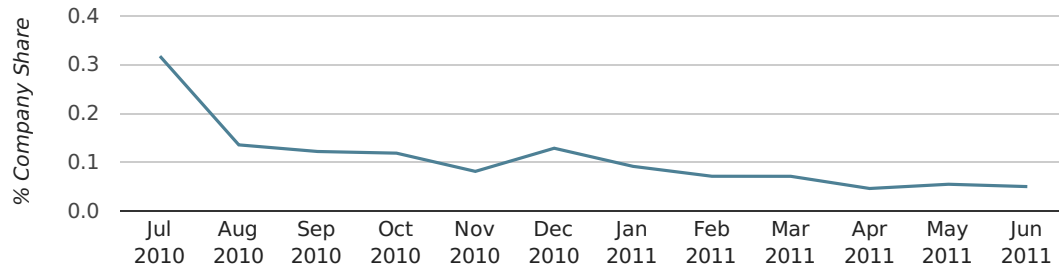
SECOND QUARTER (APR 2011 - JUN 2011)	HASLEMERE
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2006 (0.4%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-53.1%	-21.2%	-36.7%
RECORD YEAR	2006 (1.0%)	1974 (0.2%)	1967 (0.2%)

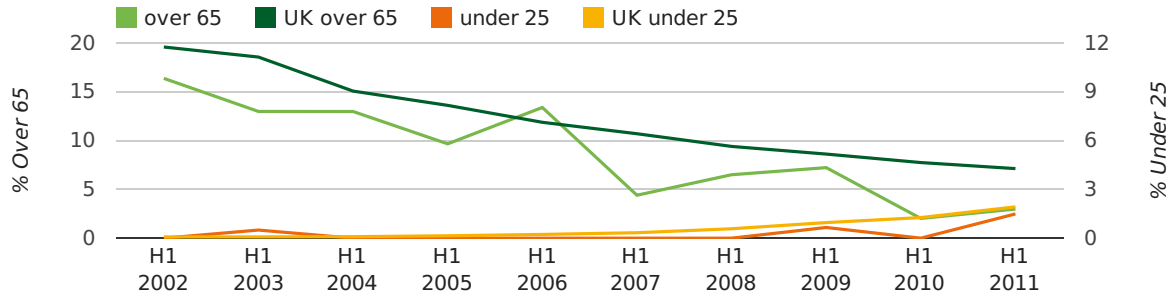
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 47.3.

The percentage of directors under the age of 25 was 1.5% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 4.3%.

#### director age by half year



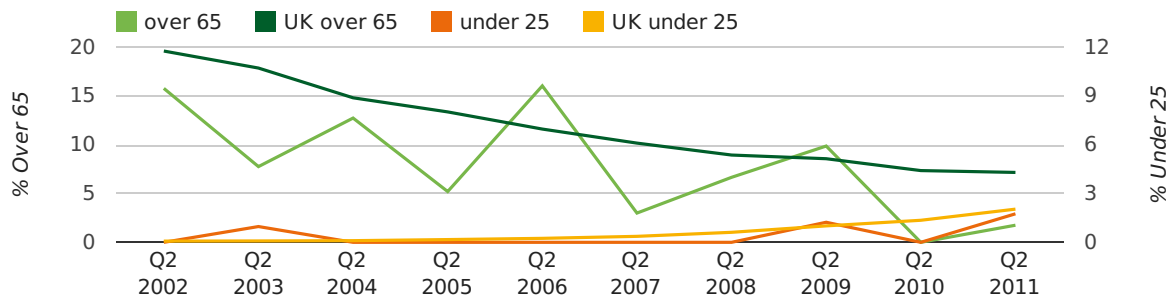
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.5.

The percentage of directors under the age of 25 was 1.8% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 1.8% compared to the UK figure of 4.3%.

#### director age by quarter

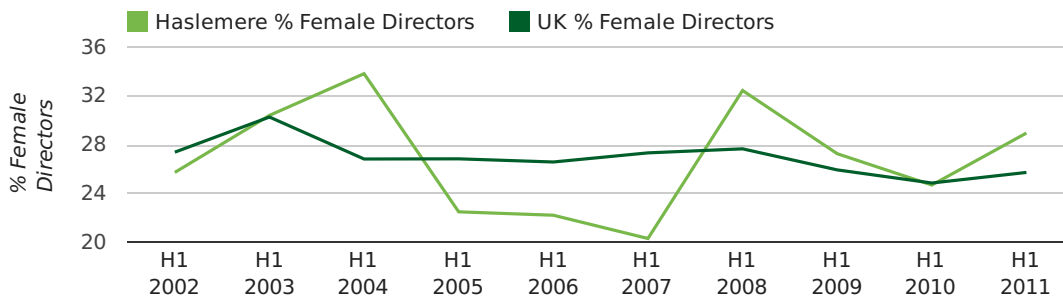


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Haslemere was 1861 when 40.0% of all directors were female.

29.0% of all director appointments in Haslemere in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

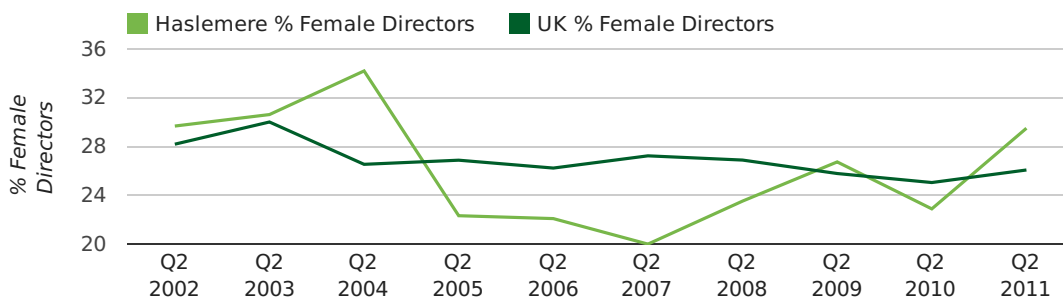


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Haslemere was in 1866 when 66.7% of all directors were female.

29.5% of all director appointments in Haslemere in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LLC	3.77%	CONSULTING	5.09%
INC.	2.01%	MANAGEMENT	4.86%
INC	2.01%	CONSULTANCY	3.17%
N	1.38%	PROPERTY	2.43%
MARKETING	1.01%	TRADING	2.05%
MEDIA	1.01%	DESIGN	1.94%
CONSULTING	1.01%	ASSOCIATES	1.92%
GLOBAL	0.88%	BUSINESS	1.87%
BUSINESS	0.75%	CONSTRUCTION	1.77%
MANAGEMENT	0.75%	CONSULTANTS	1.76%
S.A.	0.75%	MEDIA	1.73%
ENTERTAINMENT	0.75%	ENGINEERING	1.67%
WEB	0.63%	LONDON	1.60%
FINANCIAL	0.63%	GLOBAL	1.46%
INDUSTRIES	0.63%	J	1.44%
ONLINE	0.63%	CARE	1.44%
WORLDWIDE	0.50%	INVESTMENTS	1.42%
CARE	0.50%	IT	1.39%
CORPORATION	0.50%	BUILDING	1.32%
HOLDINGS	0.50%	PROPERTIES	1.31%
DESIGN	0.50%	ELECTRICAL	1.30%
PROPERTY	0.50%	M	1.27%
US	0.50%	S	1.23%
TRADING	0.50%	ENTERPRISES	1.20%
CAPITAL	0.38%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	394	202,072
9999 - Dormant Company	52	20,111
99999 - Dormant Company	36	18,918
9305 - Other service activities	24	9,063
7487 - Other business activities	23	60,758
70229 - Management consultancy activities other than financial management	16	16,419
7260 - Other computer related activities	14	7,849
62020 - Information technology consultancy activities	10	10,545
82990 - Other business support service activities not elsewhere classified	9	30,647
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,835
47910 - Retail sale via mail order houses or via Internet	9	2,258
74990 - Non-trading company	9	8,481
7414 - Business & management consultancy	8	13,053
7222 - Other software consultancy and supply	6	7,143
62090 - Other information technology service activities	6	7,095
5530 - Restaurants	5	5,086
43999 - Other specialised construction activities not elsewhere classified	4	3,050
96090 - Other service activities not elsewhere classified	4	10,322
70221 - Financial management	4	853
4545 - Other building completion	3	2,456