

# Haslemere

2012 half year business confidence report



## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

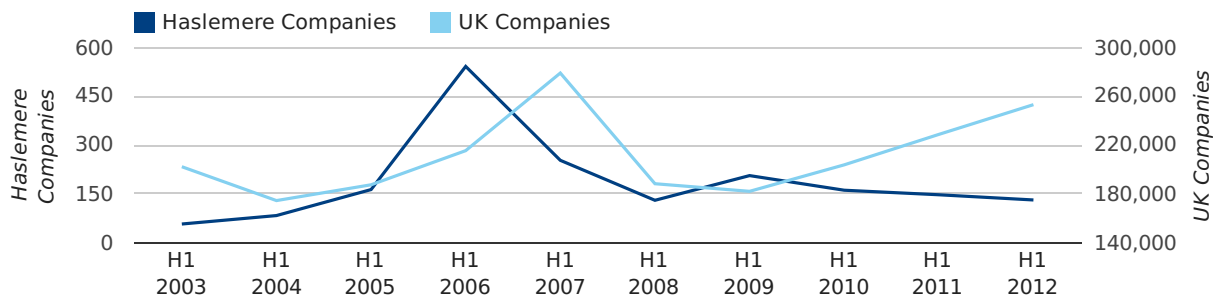
## Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 131 companies were formed in Haslemere. This figure is 10.9% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Haslemere occurred in 2006 when a total of 542 were formed.

HALF YEAR (JAN-JUN)	HASLEMERE	UK
2012	131	253,150
2011	147	228,735
% CHANGE	-10.9%	10.7%
RECORD YEAR	2006 (542)	2007 (279,097)

### new companies by half year



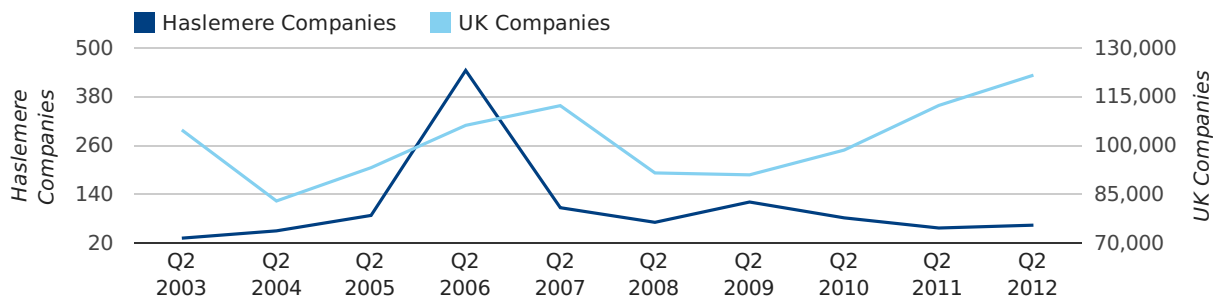
## Quarterly Data (Q2 Apr-Jun 2012)

A total of 64 companies were registered in Haslemere during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 12.3% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HASLEMERE	UK
2012	64	121,659
2011	57	112,344
% CHANGE	12.3%	8.3%
RECORD YEAR	2006 (445)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	24	20	20
NEW COMPANIES IN 2011	16	21	20
% CHANGE	50.0%	-4.8%	0.0%
RECORD YEAR	2006 (386)	2009 (38)	2005 (39)

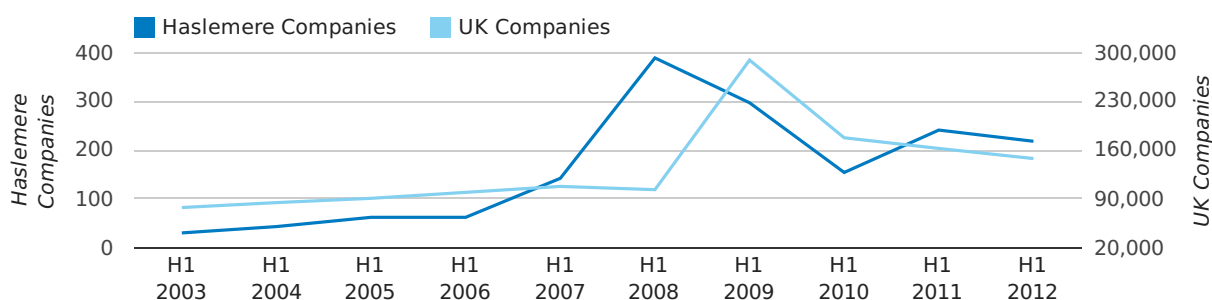
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 218 companies were dissolved in Haslemere. This figure is 9.5% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Haslemere occurred in 2008 when a total of 389 were closed.

HALF YEAR (JAN-JUN)	HASLEMERE	UK
2012	218	147,793
2011	241	162,310
% CHANGE	-9.5%	-8.9%
RECORD YEAR	2008 (389)	2009 (289,236)

### dissolved companies by half year



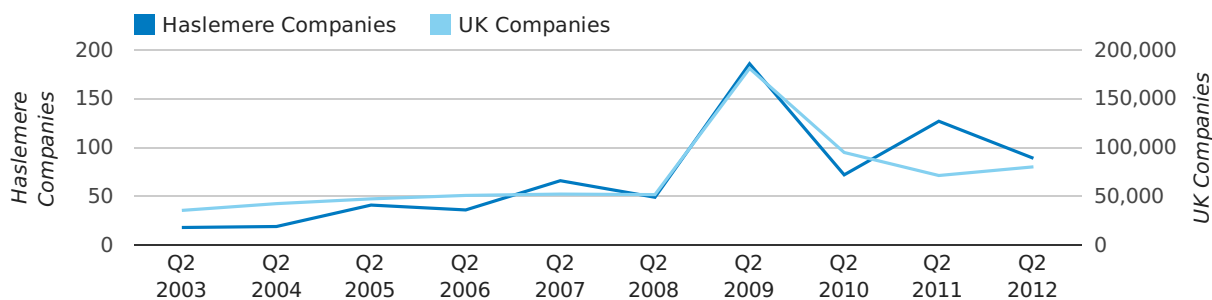
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 89 companies were dissolved in Haslemere during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 29.9% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HASLEMERE	UK
2012	89	80,217
2011	127	71,324
% CHANGE	-29.9%	12.5%
RECORD YEAR	2009 (186)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



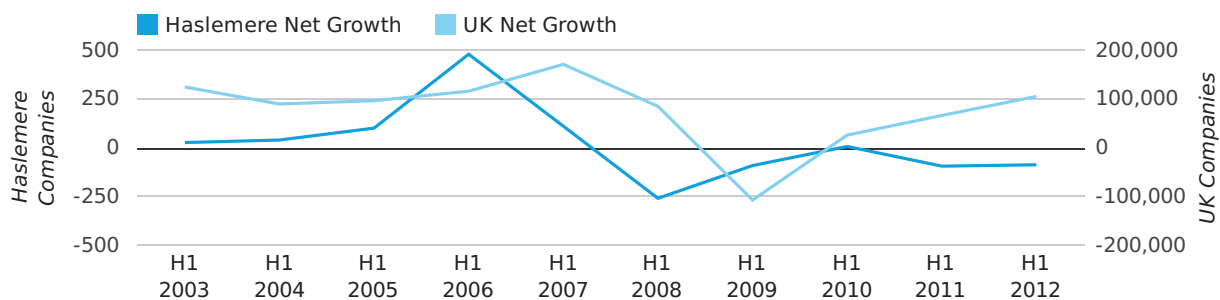
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	38	34	17
CLOSED COMPANIES IN 2011	26	54	47
% CHANGE	46.2%	-37.0%	-64%
RECORD YEAR	2009 (78)	2009 (66)	2011 (47)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Haslemere decreased by 87 companies. This figure is 7.4% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	HASLEMERE	UK
2012	-87	105,357
2011	-94	66,425
% CHANGE	-7.4%	58.6%
RECORD YEAR	2006 (480)	2007 (171,296)

### net growth by half year



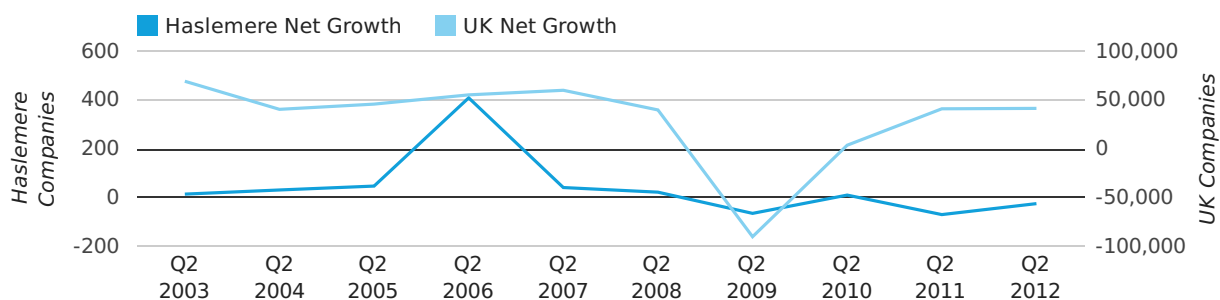
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Haslemere during the second quarter of 2012 (Apr 2012 - Jun 2012) was -25 companies.

This represents an increase of 64.3% on the same period last year.

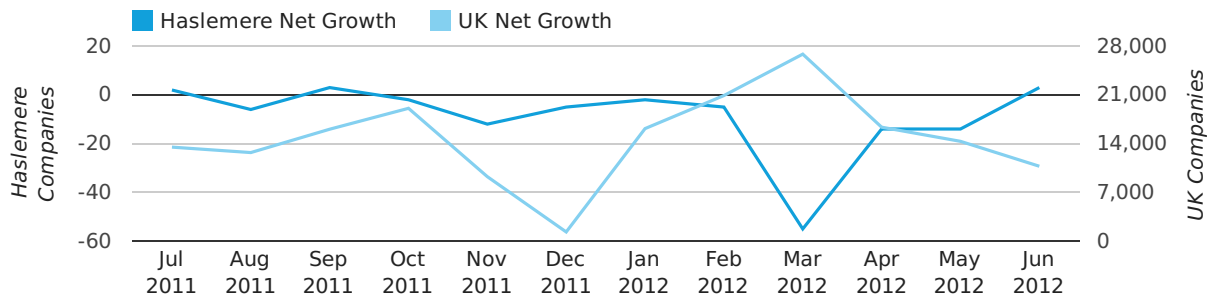
SECOND QUARTER (APR 2012 - JUN 2012)	HASLEMERE	UK
2012	-25	41,442
2011	-70	41,020
% CHANGE	-64.3%	1.0%
RECORD YEAR	2006 (409)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	-14	-14	3
NET GROWTH IN 2011	-10	-33	-27
% CHANGE	40.0%	-57.6%	-111.1%
RECORD YEAR	2006 (374)	2006 (22)	2005 (29)

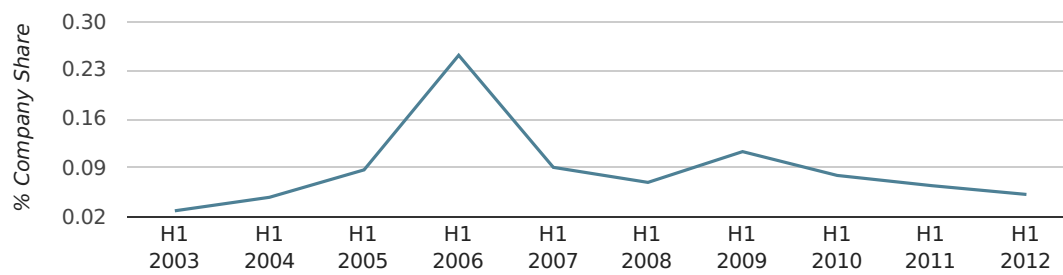


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Haslemere formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	HASLEMERE
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2006 (0.3%)

#### company share by half year

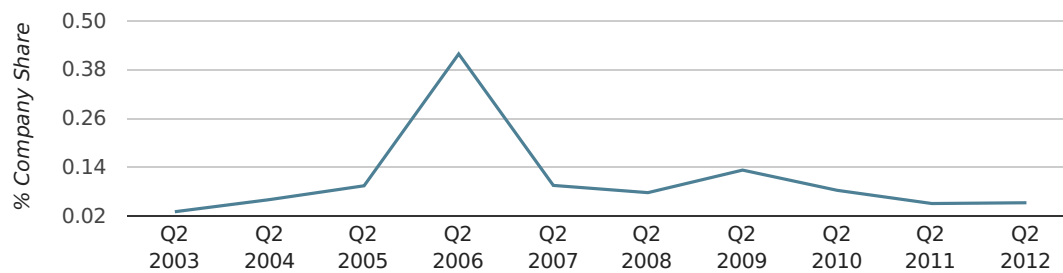


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Haslemere formed 0.1% of all UK companies.

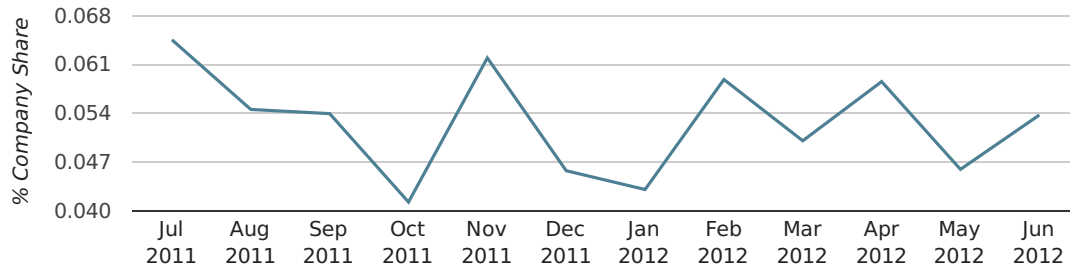
SECOND QUARTER (APR 2012 - JUN 2012)	HASLEMERE
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2006 (0.4%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.0%	0.1%
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.1%
% CHANGE	26.3%	-16.5%	7.0%
RECORD YEAR	2006 (1.0%)	1974 (0.2%)	1967 (0.2%)

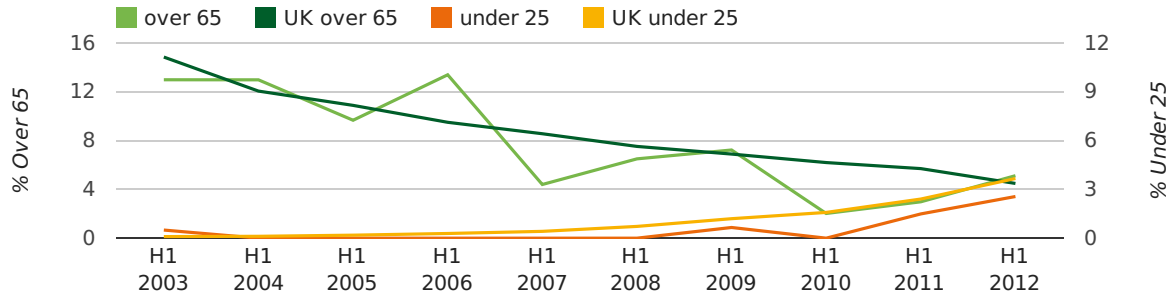
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 45.8.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 5.1% compared to the UK figure of 3.4%.

#### director age by half year



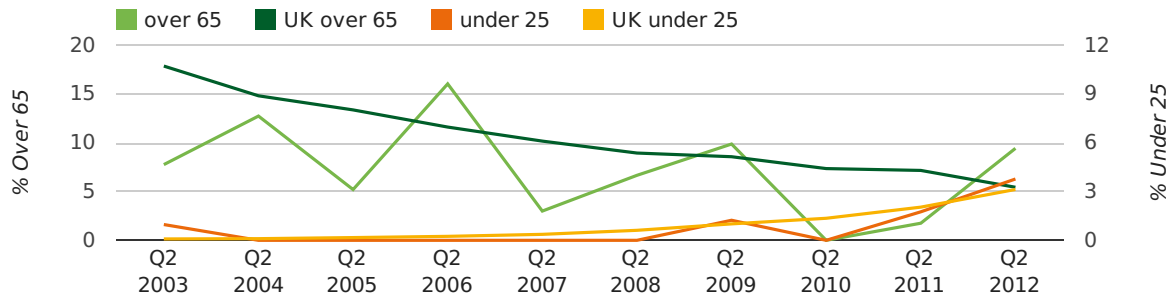
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 46.3.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 9.4% compared to the UK figure of 3.3%.

#### director age by quarter

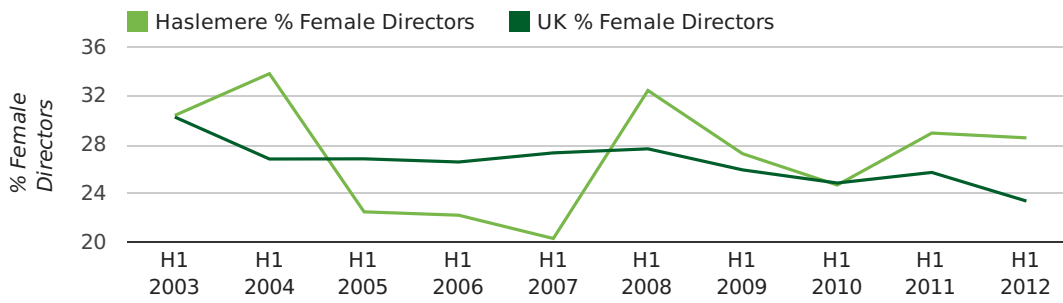


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Haslemere was 1861 when 40.0% of all directors were female.

28.6% of all director appointments in Haslemere in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

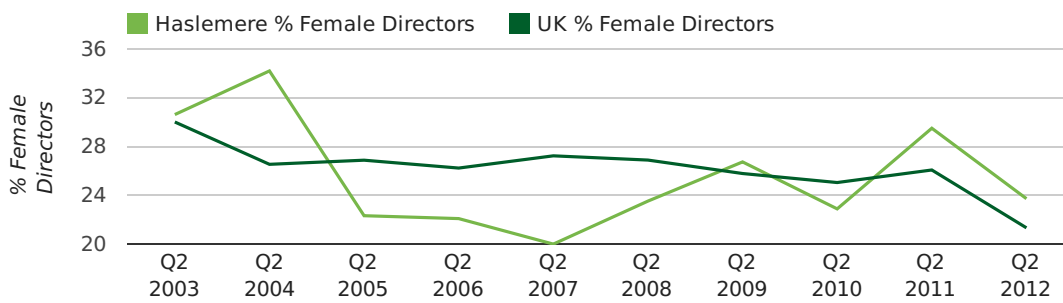


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Haslemere was in 1866 when 66.7% of all directors were female.

23.7% of all director appointments in Haslemere in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.74%	CONSULTING	5.07%
MEDIA	1.30%	MANAGEMENT	4.74%
CONSULTANCY	1.08%	CONSULTANCY	3.28%
PARTNERS	1.08%	PROPERTY	2.35%
CONSULTING	1.08%	TRADING	2.10%
ASSOCIATES	1.08%	DESIGN	1.89%
CONSULTANTS	0.87%	ENGINEERING	1.87%
LONDON	0.87%	ASSOCIATES	1.82%
HASLEMERE	0.87%	CONSULTANTS	1.78%
CONSTRUCTION	0.65%	CONSTRUCTION	1.71%
GLOBAL	0.65%	BUSINESS	1.70%
LA	0.65%	MEDIA	1.69%
INTERNATIONAL	0.65%	LONDON	1.68%
VENTURES	0.65%	J	1.57%
CREATIVE	0.43%	GLOBAL	1.51%
EUROPE	0.43%	INVESTMENTS	1.48%
IT	0.43%	IT	1.42%
BIOTECHTURE	0.43%	CARE	1.31%
PRODUCTS	0.43%	PROPERTIES	1.31%
CLUB	0.43%	M	1.26%
EXPORT	0.43%	ELECTRICAL	1.23%
TECHNOLOGIES	0.43%	BUILDING	1.23%
COMMUNICATIONS	0.43%	SECURITY	1.19%
TREE	0.43%	S	1.18%
CATERING	0.43%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	478	244,457
9999 - Dormant Company	58	16,469
99999 - Dormant Company	49	26,088
70229 - Management consultancy activities other than financial management	17	20,390
7487 - Other business activities	17	47,029
62020 - Information technology consultancy activities	11	15,280
7260 - Other computer related activities	11	6,456
74909 - Other professional, scientific and technical activities not elsewhere classified	9	10,271
47910 - Retail sale via mail order houses or via Internet	8	3,818
9305 - Other service activities	8	7,926
7414 - Business & management consultancy	7	10,978
82990 - Other business support service activities not elsewhere classified	6	35,447
7222 - Other software consultancy and supply	6	6,356
74990 - Non-trading company	6	9,706
62090 - Other information technology service activities	6	8,258
47990 - Other retail sale not in stores, stalls or markets	5	3,233
56101 - Licenced restaurants	4	2,540
96090 - Other service activities not elsewhere classified	4	14,220
71111 - Architectural activities	4	1,805
7499 - Non-trading company	4	8,023