

Hayes

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Hayes when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Hayes when compared to any half year in history.
- June 2011 saw a new record in company registrations in Hayes when compared to any previous June.
- June 2011 was a record month for company registrations in Hayes when compared to any month in history.
- May 2011 saw a new record in company registrations in Hayes when compared to any previous May.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Hayes when compared to any previous first half year.

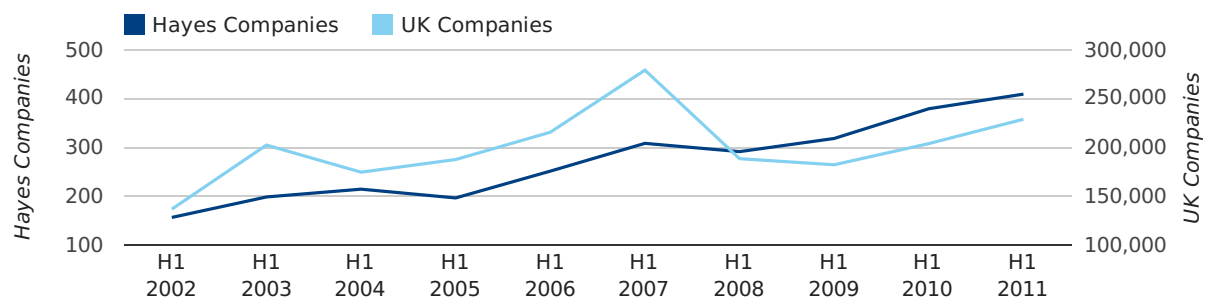
The first half of 2011 was a record first half year for company registrations in Hayes when compared to any half year in history.

In the first half of 2011 a total of 409 companies were formed in Hayes. This figure is 7.9% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Hayes occurred in 2011 when a total of 409 were formed.

HALF YEAR (JAN-JUN)	HAYES	UK
2011	409	228,735
2010	379	203,749
% CHANGE	7.9%	12.3%
RECORD YEAR	2011 (409)	2007 (279,097)

new companies by half year



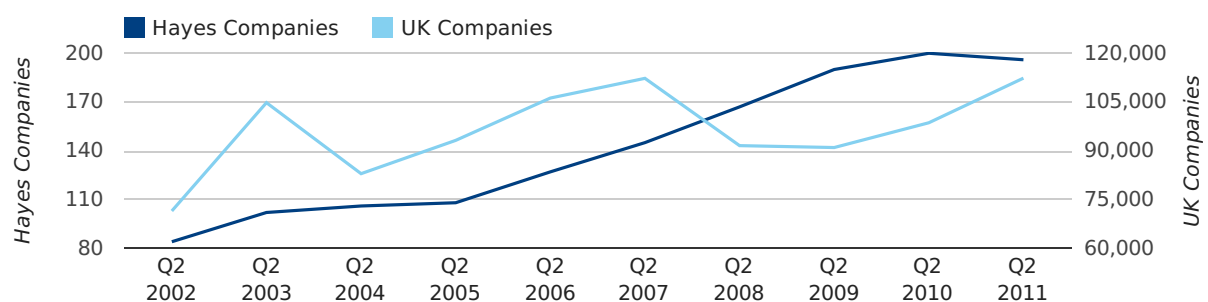
Quarterly Data (Q2 Apr-Jun 2011)

A total of 196 companies were registered in Hayes during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 2.0% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	HAYES	UK
2011	196	112,344
2010	200	98,612
% CHANGE	-2.0%	13.9%
RECORD YEAR	2010 (200)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Hayes when compared to any previous June.

June 2011 was a record month for company registrations in Hayes when compared to any month in history.

May 2011 saw a new record in company registrations in Hayes when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	48	65	83
NEW COMPANIES IN 2010	72	56	72
% CHANGE	-33.3%	16.1%	15.3%
RECORD YEAR	2009 (74)	2011 (65)	2011 (83)

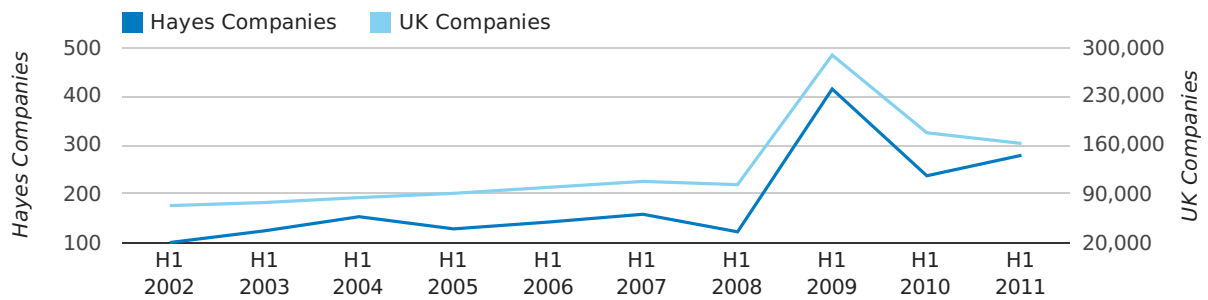
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 279 companies were dissolved in Hayes. This figure is 17.7% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Hayes occurred in 2009 when a total of 415 were closed.

HALF YEAR (JAN-JUN)	HAYES	UK
2011	279	162,310
2010	237	177,631
% CHANGE	17.7%	-8.6%
RECORD YEAR	2009 (415)	2009 (289,236)

dissolved companies by half year



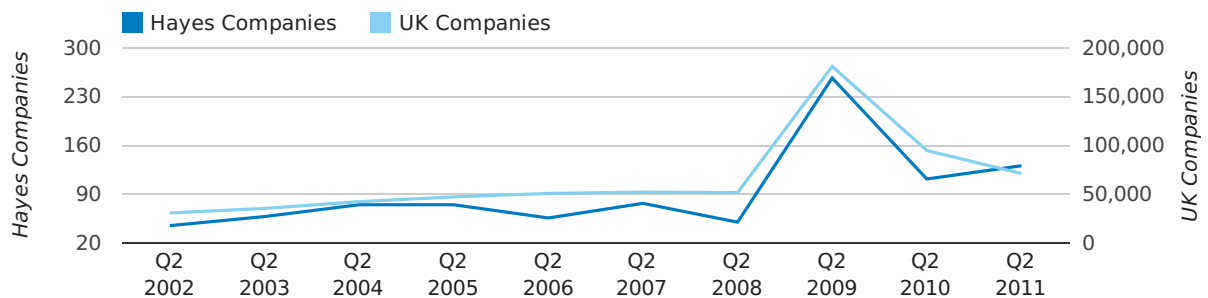
Quarterly Data (Q2 Apr-Jun 2011)

A total of 131 companies were dissolved in Hayes during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 17.0% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	HAYES	UK
2011	131	71,324
2010	112	94,954
% CHANGE	17.0%	-24.9%
RECORD YEAR	2009 (257)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



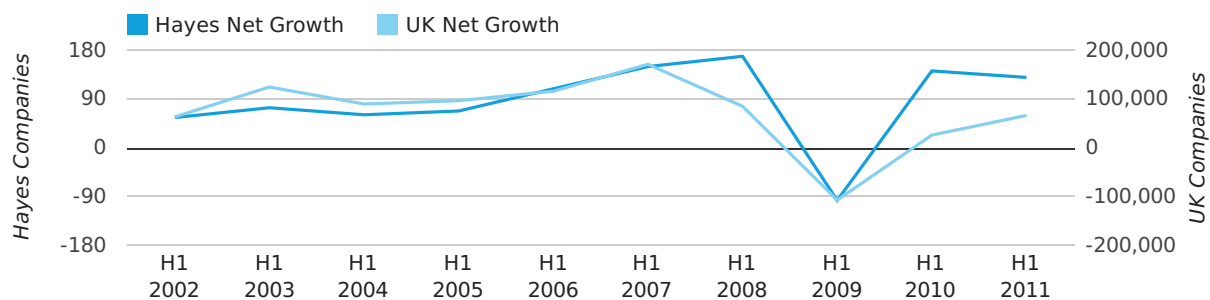
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	23	61	47
CLOSED COMPANIES IN 2010	20	43	49
% CHANGE	15.0%	41.9%	-4%
RECORD YEAR	2009 (94)	2009 (106)	2009 (57)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Hayes increased by 130 companies. This figure is 8.5% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	HAYES	UK
2011	130	66,425
2010	142	26,118
% CHANGE	-8.5%	154.3%
RECORD YEAR	2008 (169)	2007 (171,296)

net growth by half year



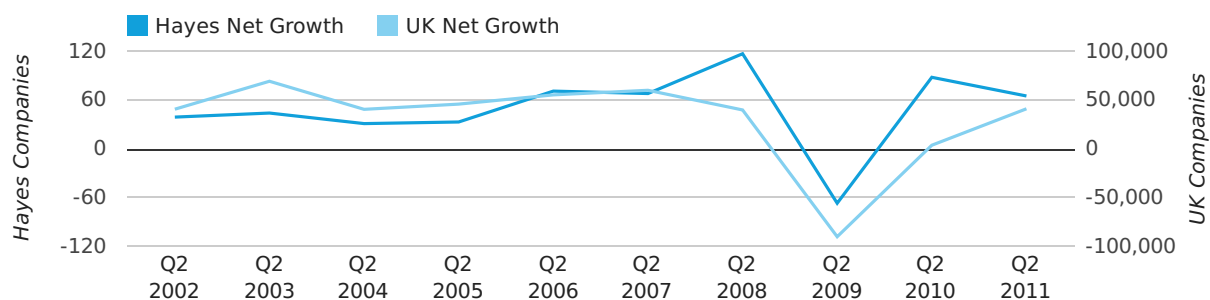
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Hayes during the second quarter of 2011 (Apr 2011 - Jun 2011) was 65 companies.

This represents a decrease of 26.1% on the same period last year.

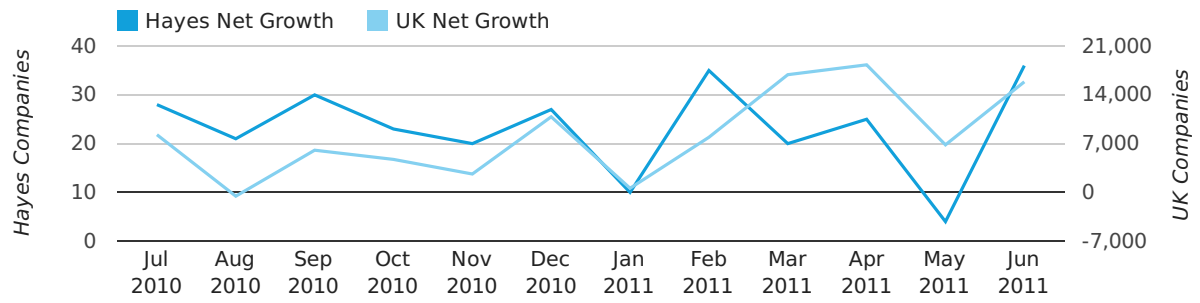
SECOND QUARTER (APR 2011 - JUN 2011)	HAYES	UK
2011	65	41,020
2010	88	3,658
% CHANGE	-26.1%	1,021.4%
RECORD YEAR	2008 (117)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



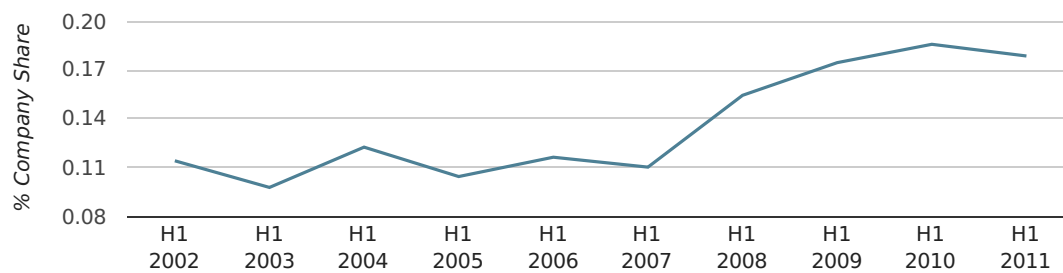
	APRIL	MAY	JUNE
NET GROWTH IN 2011	25	4	36
NET GROWTH IN 2010	52	13	23
% CHANGE	-51.9%	-69.2%	56.5%
RECORD YEAR	2010 (52)	2008 (27)	2008 (54)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Hayes formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	HAYES
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.2%)

company share by half year

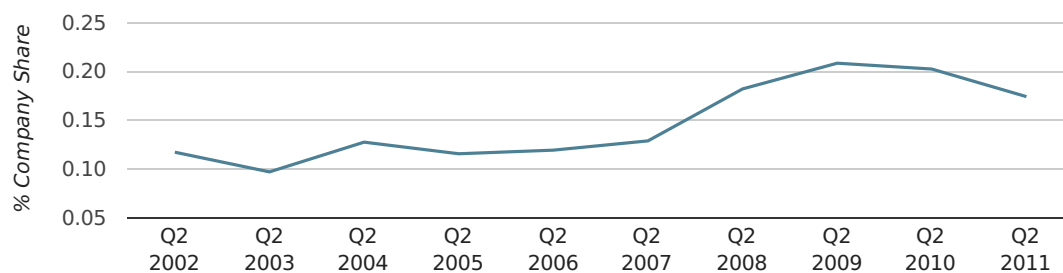


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Hayes formed 0.2% of all UK companies.

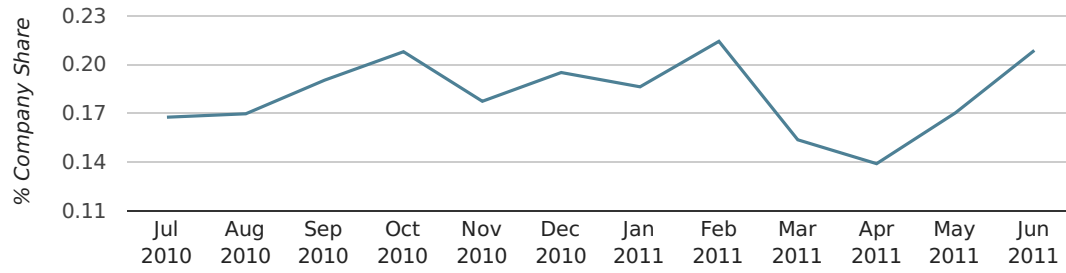
SECOND QUARTER (APR 2011 - JUN 2011)	HAYES
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.4%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.2%
% CHANGE	-35.5%	-8.6%	2.1%
RECORD YEAR	1969 (0.6%)	1967 (0.4%)	2008 (0.2%)

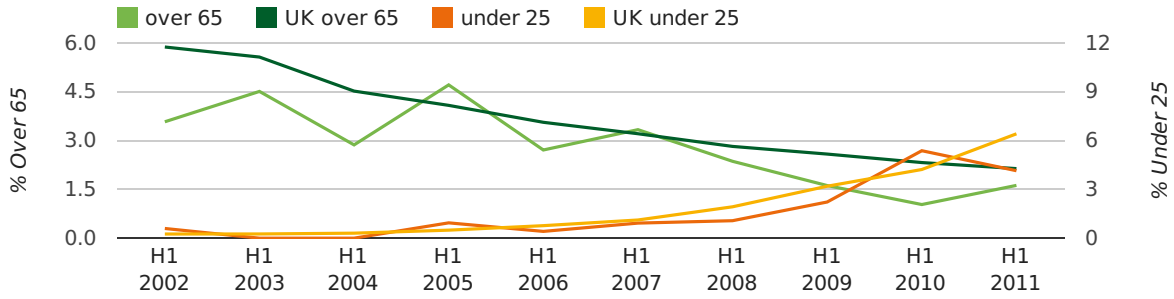
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 38.5.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 1.6% compared to the UK figure of 4.3%.

director age by half year



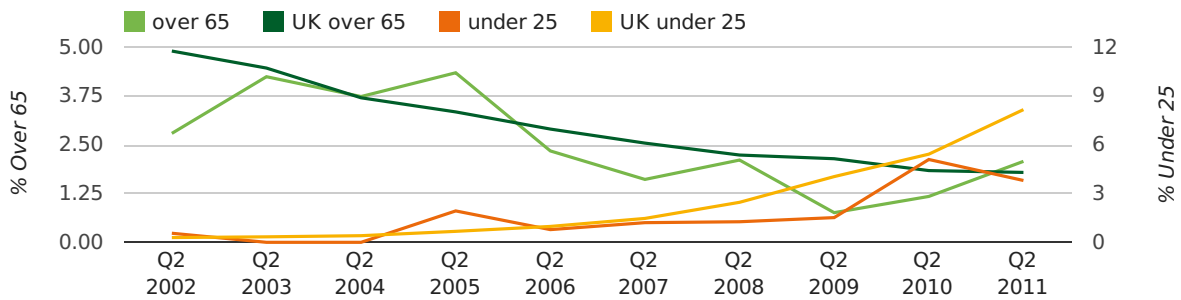
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 38.9.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.3%.

director age by quarter

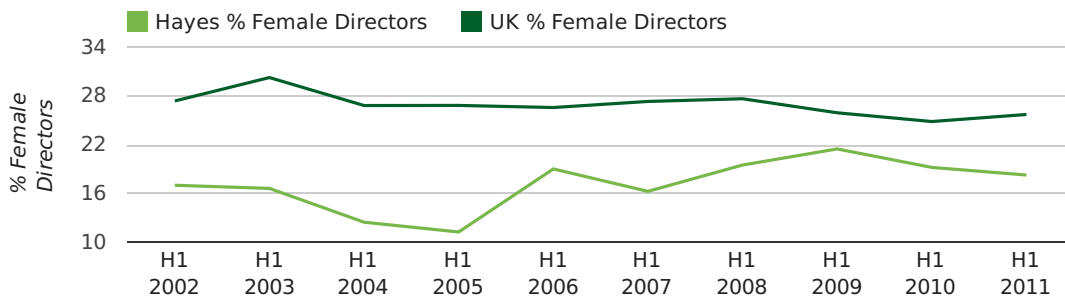


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Hayes was 1861 when 40.0% of all directors were female.

18.3% of all director appointments in Hayes in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

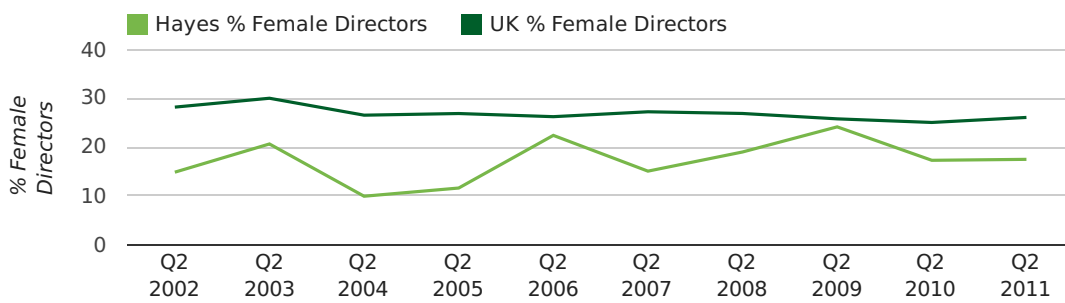


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Hayes was in 1866 when 66.7% of all directors were female.

17.5% of all director appointments in Hayes in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSTRUCTION	1.32%	CONSULTING	5.09%
LONDON	1.24%	MANAGEMENT	4.86%
FOOD	1.15%	CONSULTANCY	3.17%
CONSULTING	1.07%	PROPERTY	2.43%
MANAGEMENT	1.07%	TRADING	2.05%
SECURITY	0.91%	DESIGN	1.94%
ENTERPRISES	0.91%	ASSOCIATES	1.92%
CARS	0.91%	BUSINESS	1.87%
TRANSPORT	0.91%	CONSTRUCTION	1.77%
CONSULTANCY	0.91%	CONSULTANTS	1.76%
WINE	0.82%	MEDIA	1.73%
CONSULTANTS	0.82%	ENGINEERING	1.67%
TRADING	0.82%	LONDON	1.60%
EXPRESS	0.74%	GLOBAL	1.46%
BUSINESS	0.74%	J	1.44%
GLOBAL	0.66%	CARE	1.44%
BUILDERS	0.66%	INVESTMENTS	1.42%
INVESTMENTS	0.66%	IT	1.39%
DESIGN	0.58%	BUILDING	1.32%
(LONDON)	0.58%	PROPERTIES	1.31%
BUILDING	0.49%	ELECTRICAL	1.30%
HIRE	0.49%	M	1.27%
MEDIA	0.49%	S	1.23%
CAPITAL	0.49%	ENTERPRISES	1.20%
D	0.49%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	496	202,072
7487 - Other business activities	76	60,758
9999 - Dormant Company	36	20,111
7260 - Other computer related activities	31	7,849
96090 - Other service activities not elsewhere classified	27	10,322
9305 - Other service activities	25	9,063
82990 - Other business support service activities not elsewhere classified	21	30,647
99999 - Dormant Company	18	18,918
7222 - Other software consultancy and supply	15	7,143
62090 - Other information technology service activities	13	7,095
62020 - Information technology consultancy activities	13	10,545
70229 - Management consultancy activities other than financial management	13	16,419
47110 - Retail sale in non-specialised stores with food, beverages or tobacco predominating	12	1,214
47190 - Other retail sale in non-specialised stores	10	1,377
8514 - Other human health activities	9	2,515
4545 - Other building completion	8	2,456
8042 - Adult and other education	8	2,203
5212 - Other retail non-specialised stores	8	1,046
74909 - Other professional, scientific and technical activities not elsewhere classified	8	7,835
68209 - Other letting and operating of own or leased real estate	8	3,790