

# Hayling Island

2011 annual business confidence report



## headlines

- 2011 was a record year for company registrations in Hayling Island when compared to any year in history.
- December 2011 saw a new record in company closures in Hayling Island when compared to any previous December.

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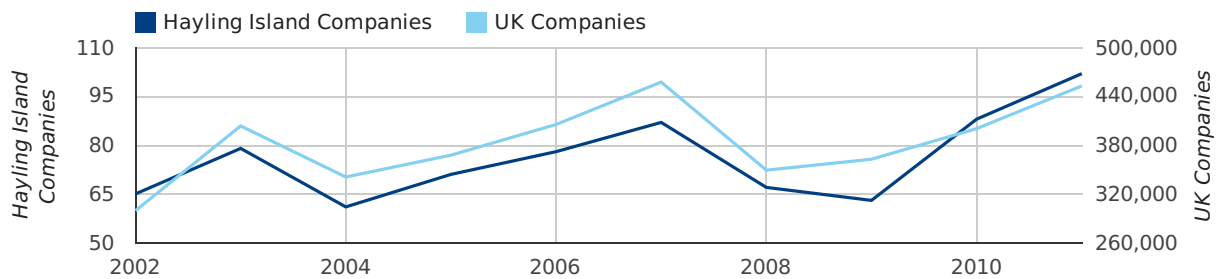
## Annual Data (2011)

2011 was a record year for company registrations in Hayling Island when compared to any year in history.

A total of 102 companies were formed in Hayling Island in 2011. This total is 15.9% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	HAYLING ISLAND	UK
2011	102	452,870
2010	88	400,358
2009	63	362,675
2008	67	349,203
2007	87	457,649
RECORD YEAR	2011 (102)	2007 (457,649)

### new companies by year



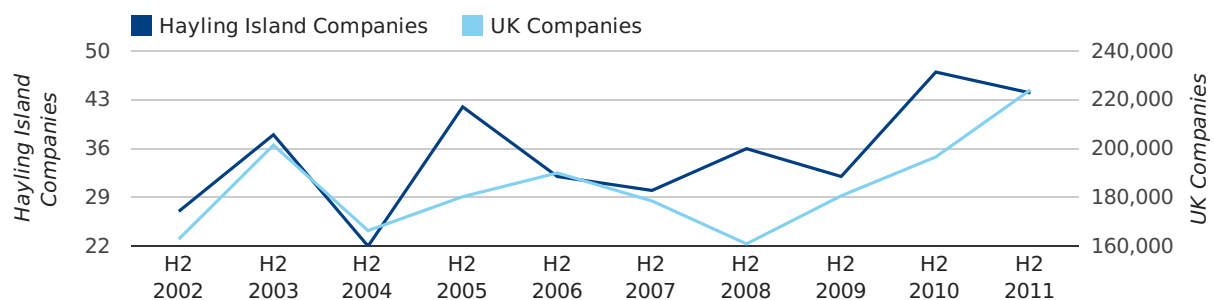
## Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 44 companies were formed in Hayling Island. This figure is 6.4% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Hayling Island occurred in 2010 when a total of 47 were formed.

HALF YEAR (JUL-DEC)	HAYLING ISLAND	UK
2011	44	224,135
2010	47	196,609
% CHANGE	-6.4%	14.0%
RECORD YEAR	2010 (47)	2011 (224,135)

### new companies by half year



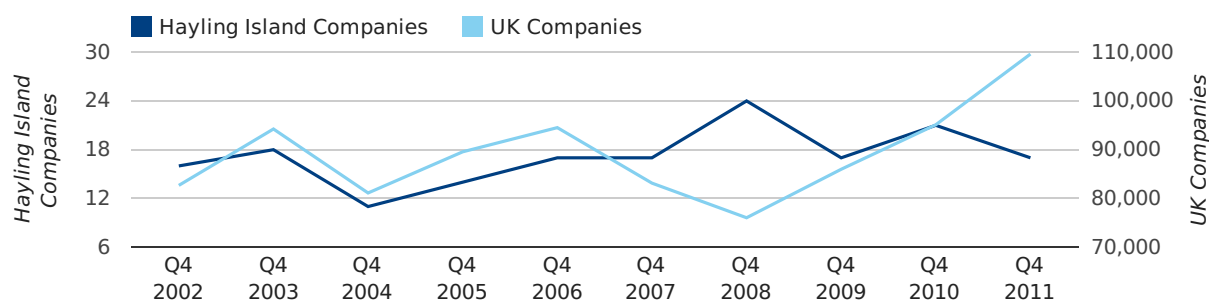
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 17 companies were registered in Hayling Island during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 19.0% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

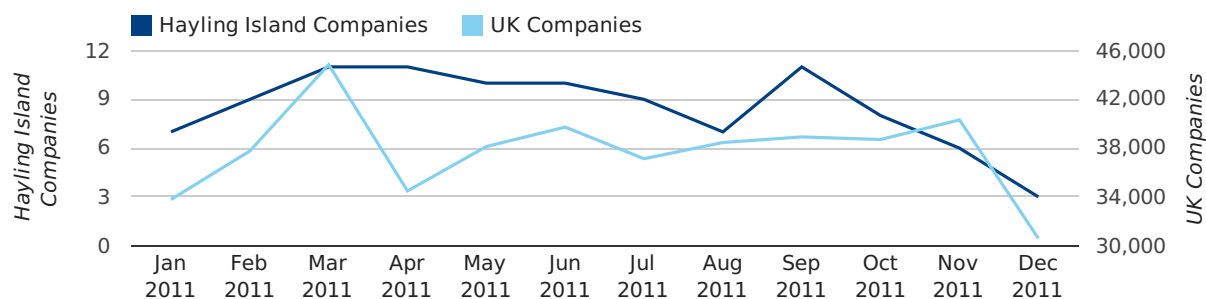
FOURTH QUARTER (OCT 2011 - DEC 2011)	HAYLING ISLAND	UK
2011	17	109,623
2010	21	95,117
% CHANGE	-19.0%	15.3%
RECORD YEAR	2008 (24)	2011 (109,623)

### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	8	6	3
NEW COMPANIES IN 2010	10	5	6
% CHANGE	-20.0%	20.0%	-50.0%
RECORD YEAR	2010 (10)	2008 (11)	2003 (11)

### Annual Data (2011)

A total of 56 companies were dissolved in Hayling Island in 2011. This total is 8.2% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	HAYLING ISLAND	UK
2011	56	314,523
2010	61	342,232
2009	97	533,773
2008	40	237,901
2007	42	220,295
RECORD YEAR	2009 (97)	2009 (533,773)

### dissolved companies by year



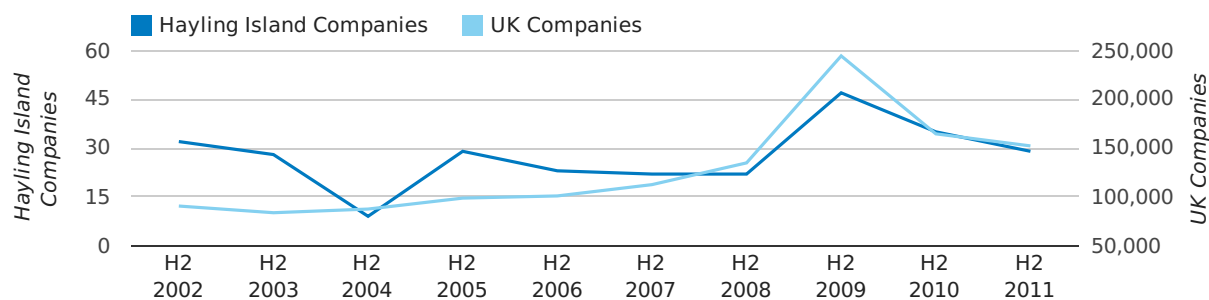
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 29 companies were dissolved in Hayling Island. This figure is 17.1% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Hayling Island occurred in 2009 when a total of 47 were closed.

HALF YEAR (JUL-DEC)	HAYLING ISLAND	UK
2011	29	152,213
2010	35	164,601
% CHANGE	-17.1%	-7.5%
RECORD YEAR	2009 (47)	2009 (244,537)

### dissolved companies by half year



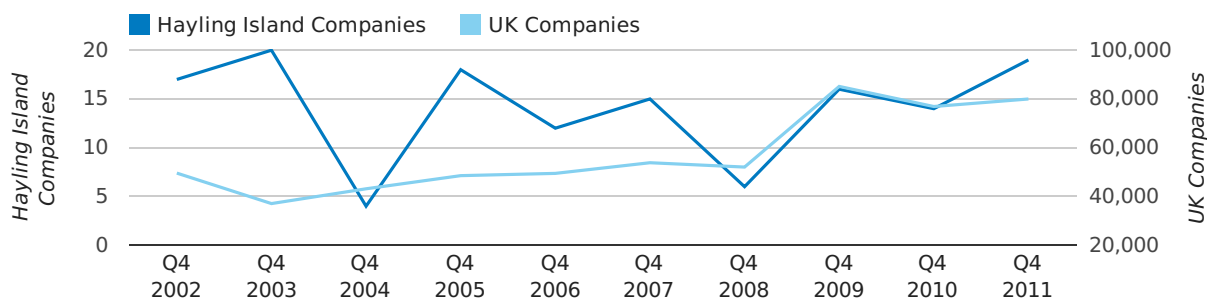
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 19 companies were dissolved in Hayling Island during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 35.7% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	HAYLING ISLAND	UK
2011	19	79,983
2010	14	76,896
% CHANGE	35.7%	4.0%
RECORD YEAR	2003 (20)	2009 (85,136)

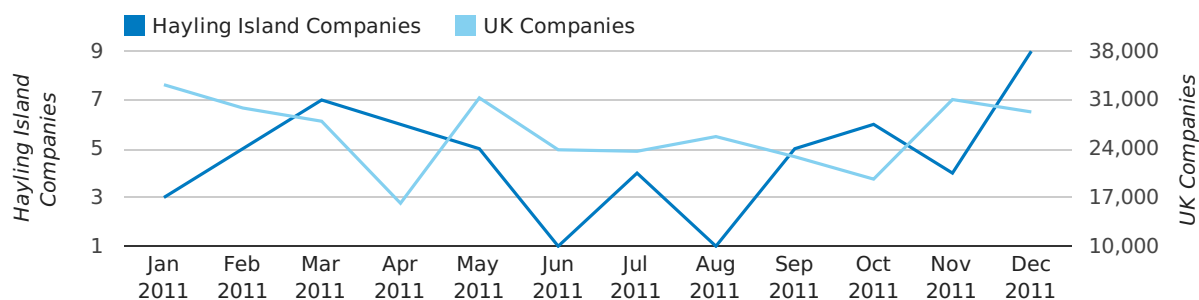
### dissolved companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Hayling Island when compared to any previous December.

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	6	4	9
CLOSED COMPANIES IN 2010	5	5	4
% CHANGE	20.0%	-20.0%	125%
RECORD YEAR	2007 (8)	2009 (11)	2011 (9)

### Annual Data (2011)

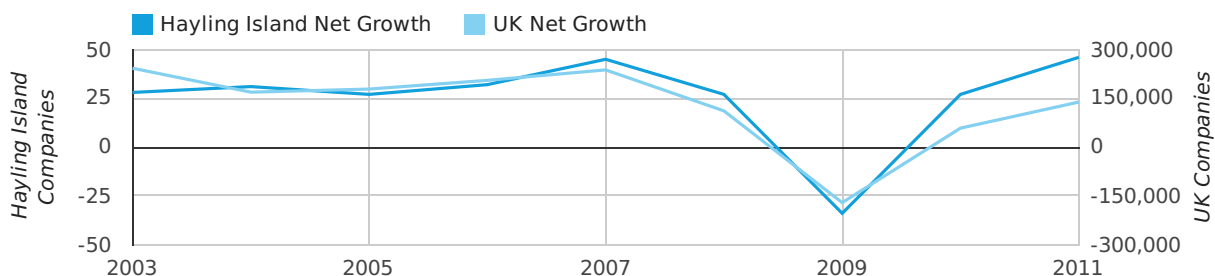
A total of 46 companies were added to the company register for Hayling Island in 2011. This number represents growth of 52.3% which compares favourably to the UK figure of 34.6%.

This number is 19 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 1998 when the Hayling Island company register grew by 49 companies.

YEAR	HAYLING ISLAND	UK
2011	46	138,347
2010	27	58,126
2009	-34	-171,098
2008	27	111,302
2007	45	237,354
RECORD YEAR	1998 (49)	2003 (242,543)

### net growth by year

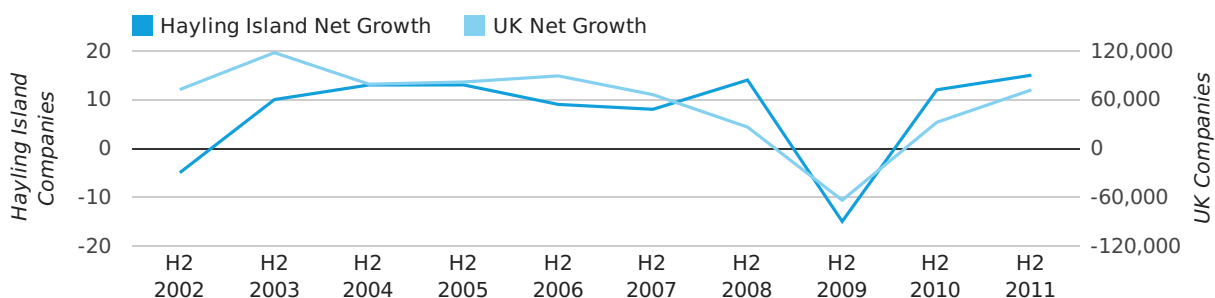


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Hayling Island increased by 15 companies. This figure is 25.0% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	HAYLING ISLAND	UK
2011	15	71,922
2010	12	32,008
% CHANGE	25.0%	124.7%
RECORD YEAR	1998 (24)	2003 (117,772)

### net growth by half year



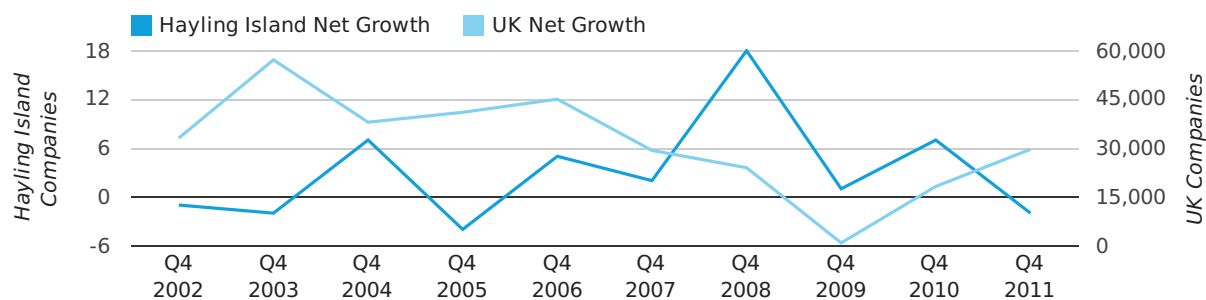
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Hayling Island during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was -2 companies.

This represents a decrease of 128.6% on the same period last year.

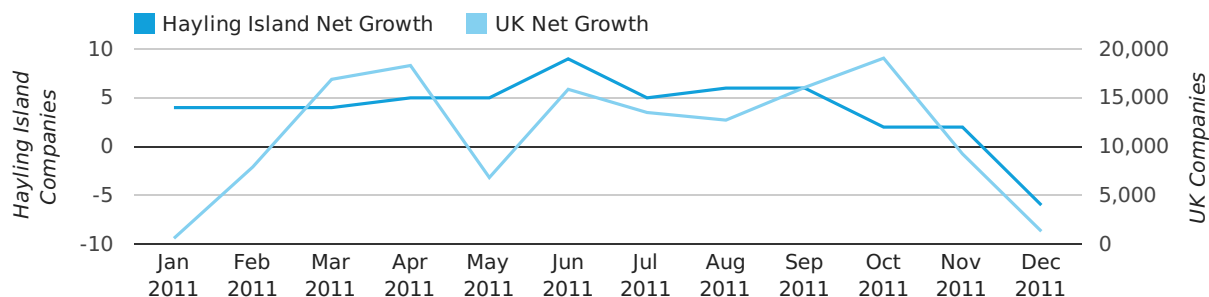
FOURTH QUARTER (OCT 2011 - DEC 2011)	HAYLING ISLAND	UK
2011	-2	29,640
2010	7	18,221
% CHANGE	-128.6%	62.7%
RECORD YEAR	2008 (18)	2003 (57,175)

### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### net growth by month



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	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	2	2	-6
NET GROWTH IN 2010	5	0	2
% CHANGE	-60.0%	0.0%	-400.0%
RECORD YEAR	2000 (5)	2008 (8)	2007 (5)

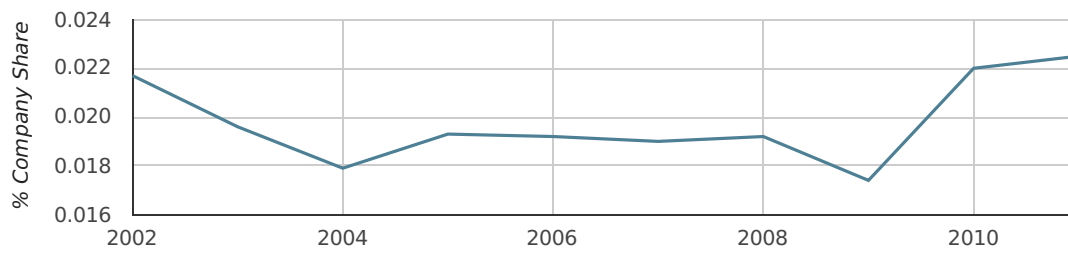


### Annual Data (2011)

In 2011 Hayling Island formed 0.0% of all UK companies. This is no change on 2010 when Hayling Island was responsible for 0.0% of all UK companies.

YEAR	HAYLING ISLAND
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1966 (0.1%)

### company share by year

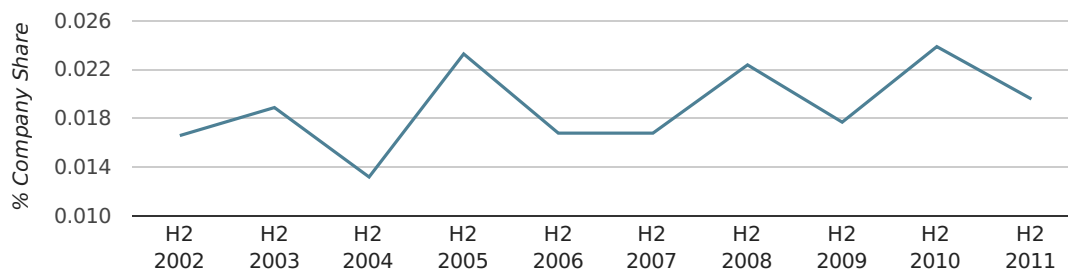


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Hayling Island formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	HAYLING ISLAND
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1970 (0.1%)

### company share by half year

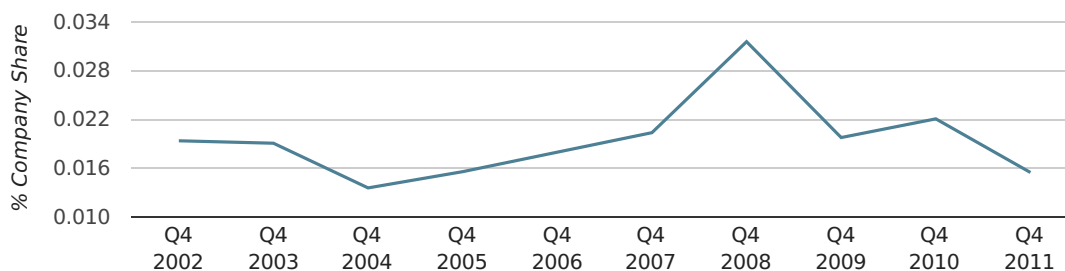


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Hayling Island formed 0.0% of all UK companies.

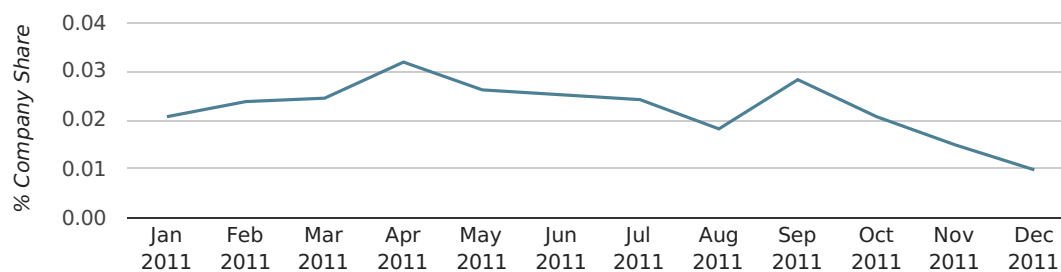
FOURTH QUARTER (OCT 2011 - DEC 2011)	HAYLING ISLAND
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1970 (0.1%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	-30.3%	2.1%	-55.7%
RECORD YEAR	1966 (0.2%)	1963 (0.2%)	1970 (0.3%)

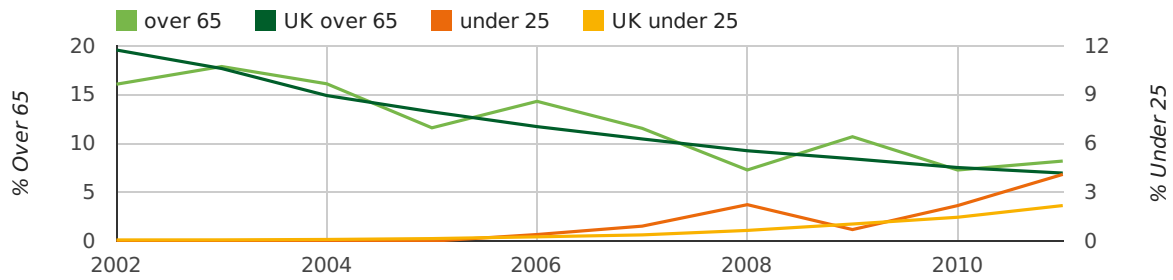
### Annual Data (2011)

The average age of a director in 2011 was 46.2.

The percentage of directors under the age of 25 was 4.1% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 8.2% compared to the UK figure of 4.2%.

#### director age by year



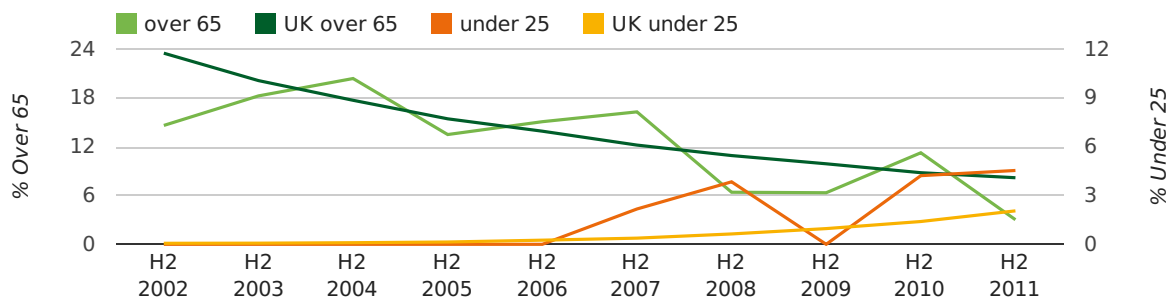
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 44.4.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 4.1%.

#### director age by half year



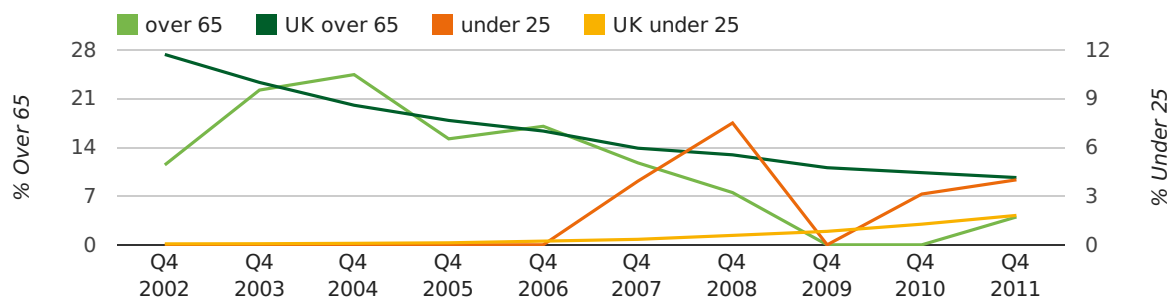
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 44.6.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.1%.

### director age by quarter

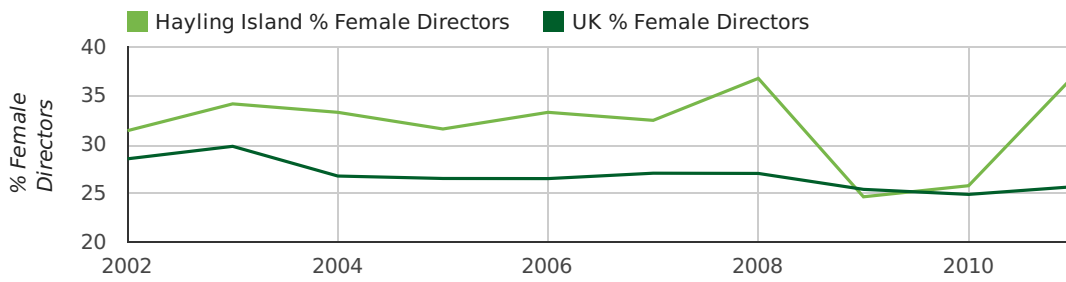


### Annual Data (2011)

The record year for female directors in Hayling Island was 1857 when 36.4% of all directors were female.

The percentage of female directors in Hayling Island in 2011 was 31.5%. The average for the UK during this time was 28.6%

#### director gender by year

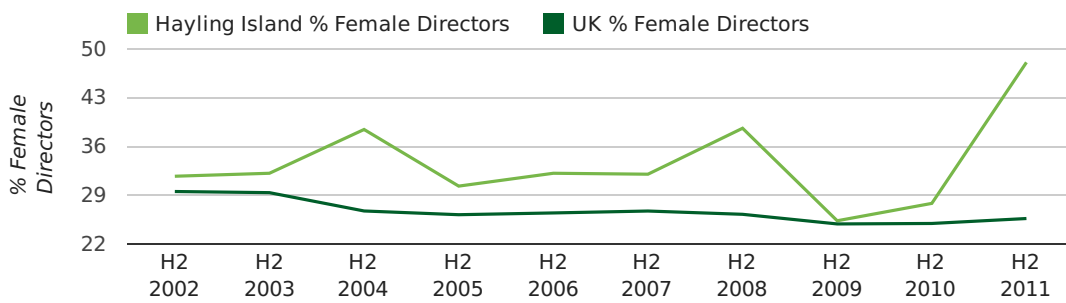


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Hayling Island was 1860 when 42.9% of all directors were female.

48.1% of all director appointments in Hayling Island in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

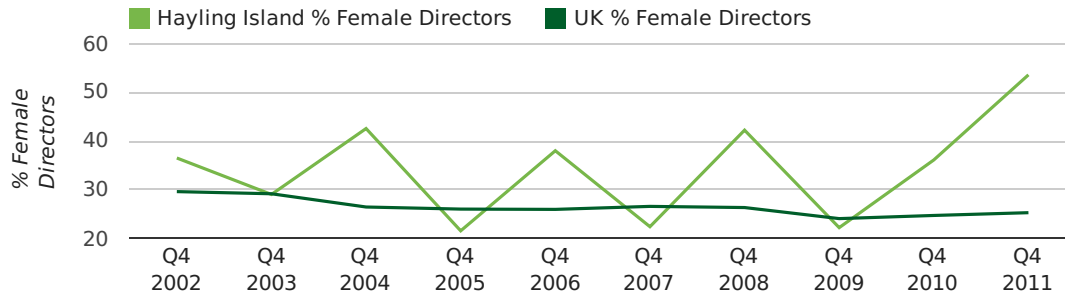


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Hayling Island was in 1977 when 31.1% of all directors were female.

53.6% of all director appointments in Hayling Island in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
HAYLING	1.89%	CONSULTING	5.07%
CONSULTING	1.42%	MANAGEMENT	4.74%
J	1.42%	CONSULTANCY	3.26%
CONSULTANCY	1.42%	PROPERTY	2.37%
MARINE	1.42%	TRADING	2.07%
MANAGEMENT	1.42%	DESIGN	1.92%
SMITHERS	0.94%	ASSOCIATES	1.86%
ISLAND)	0.94%	ENGINEERING	1.78%
DEVELOPMENTS	0.94%	BUSINESS	1.78%
BESPOKE	0.94%	CONSULTANTS	1.76%
ENGINEERING	0.94%	CONSTRUCTION	1.73%
SEGAL	0.94%	MEDIA	1.71%
(HAYLING	0.94%	LONDON	1.63%
JUST	0.94%	J	1.51%
FREE	0.94%	INVESTMENTS	1.48%
MARSH	0.94%	GLOBAL	1.46%
MEDIA	0.94%	IT	1.41%
BUSINESS	0.94%	CARE	1.39%
TRAINING	0.94%	PROPERTIES	1.29%
BEYOND	0.47%	ELECTRICAL	1.29%
MAINTENANCE	0.47%	M	1.27%
BOATING	0.47%	BUILDING	1.26%
FORBES	0.47%	ENERGY	1.25%
SOUTHERN	0.47%	S	1.20%
ATHLETIC	0.47%	ENTERPRISES	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	21	205,525
82990 - Other business support service activities not elsewhere classified	11	32,483
7487 - Other business activities	8	57,052
62020 - Information technology consultancy activities	8	12,072
7499 - Non-trading company	8	9,957
7260 - Other computer related activities	5	7,667
70229 - Management consultancy activities other than financial management	5	17,765
99999 - Dormant Company	5	21,846
96090 - Other service activities not elsewhere classified	4	11,768
62090 - Other information technology service activities	3	7,493
7414 - Business & management consultancy	3	13,034
7020 - Letting of own property	3	1,606
43210 - Electrical installation	3	3,175
73110 - Advertising agencies	2	1,823
47990 - Other retail sale not in stores, stalls or markets	2	2,699
86230 - Dental practice activities	2	1,598
9305 - Other service activities	2	9,492
69201 - Accounting and auditing activities	2	3,633
85600 - Educational support services	2	1,103
43290 - Other construction installation	2	1,559