

# Haywards Heath

2011 half year business confidence report



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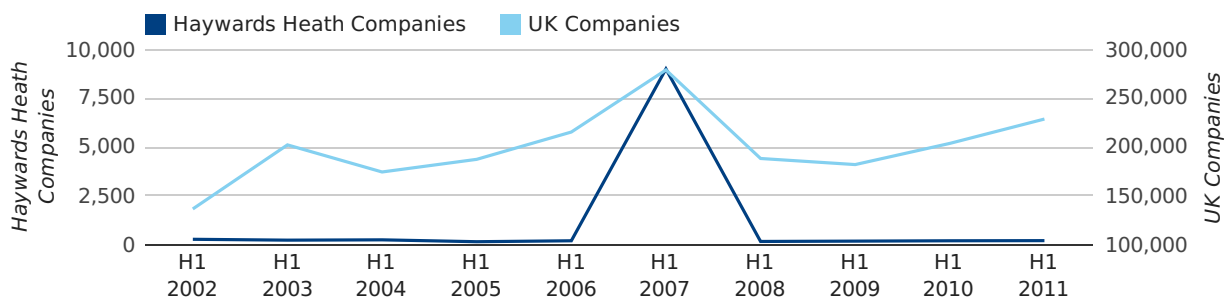
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 200 companies were formed in Haywards Heath. This figure is 3.6% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Haywards Heath occurred in 2007 when a total of 9,006 were formed.

HALF YEAR (JAN-JUN)	HAYWARDS HEATH	UK
2011	200	228,735
2010	193	203,749
% CHANGE	3.6%	12.3%
RECORD YEAR	2007 (9,006)	2007 (279,097)

### new companies by half year



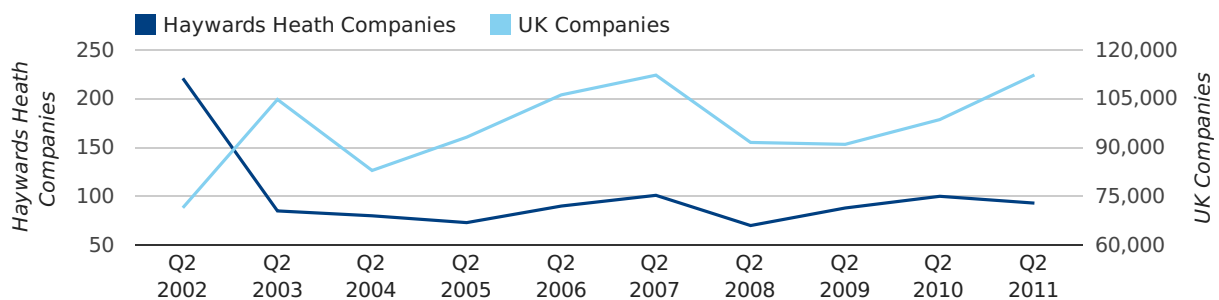
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 93 companies were registered in Haywards Heath during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 7.0% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

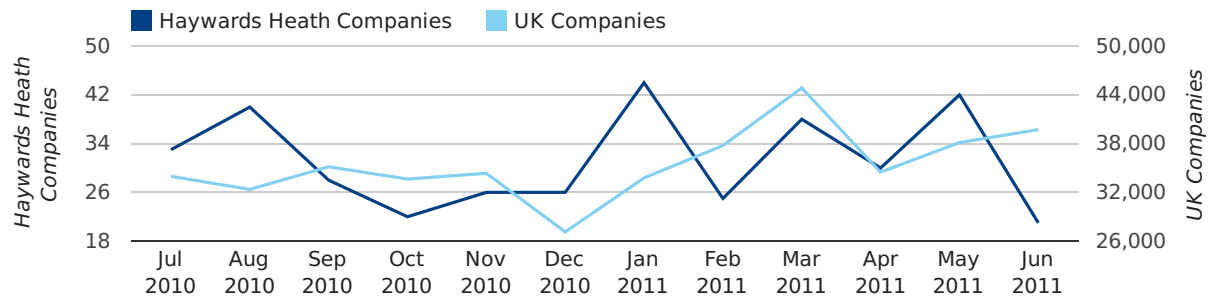
SECOND QUARTER (APR 2011 - JUN 2011)	HAYWARDS HEATH	UK
2011	93	112,344
2010	100	98,612
% CHANGE	-7.0%	13.9%
RECORD YEAR	2002 (221)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	30	42	21
NEW COMPANIES IN 2010	39	25	36
% CHANGE	-23.1%	68.0%	-41.7%
RECORD YEAR	2007 (46)	2002 (165)	2010 (36)

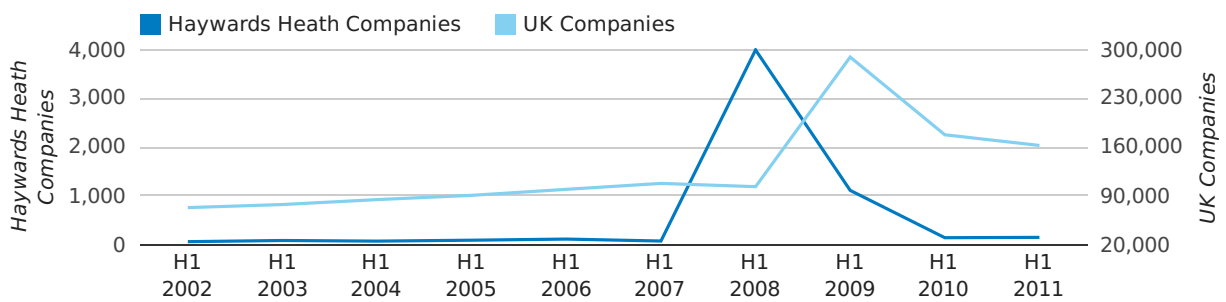
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 147 companies were dissolved in Haywards Heath. This figure is 5.0% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Haywards Heath occurred in 2008 when a total of 3,993 were closed.

HALF YEAR (JAN-JUN)	HAYWARDS HEATH	UK
2011	147	162,310
2010	140	177,631
% CHANGE	5.0%	-8.6%
RECORD YEAR	2008 (3,993)	2009 (289,236)

### dissolved companies by half year



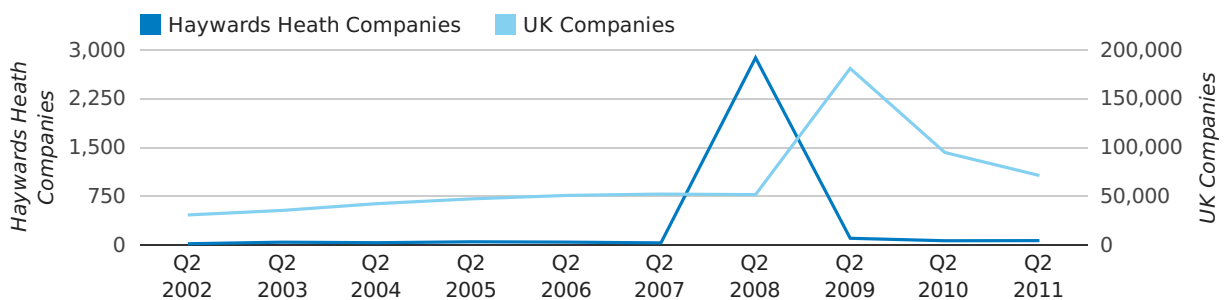
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 68 companies were dissolved in Haywards Heath during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 3.0% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

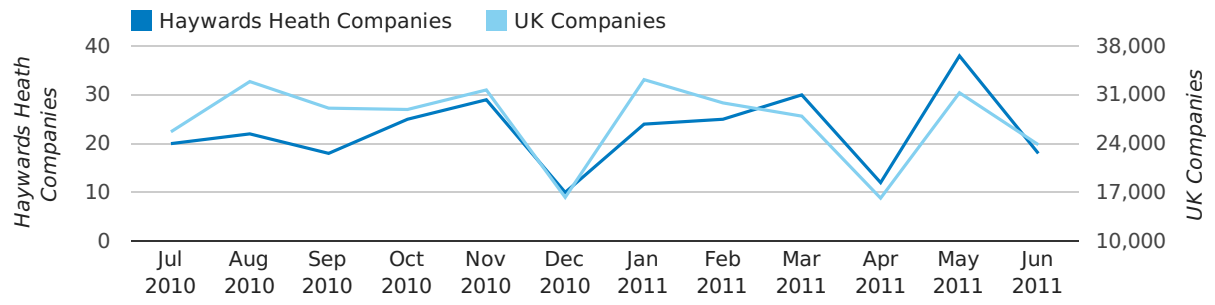
SECOND QUARTER (APR 2011 - JUN 2011)	HAYWARDS HEATH	UK
2011	68	71,324
2010	66	94,954
% CHANGE	3.0%	-24.9%
RECORD YEAR	2008 (2,882)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



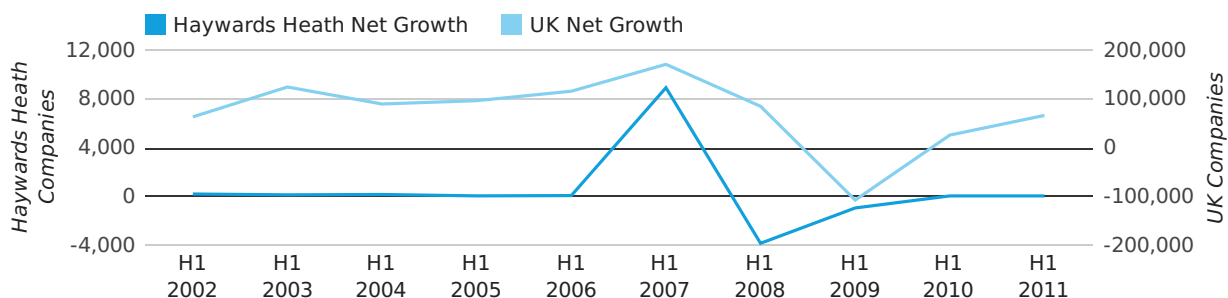
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	12	38	18
CLOSED COMPANIES IN 2010	20	23	23
% CHANGE	-40.0%	65.2%	-22%
RECORD YEAR	2008 (76)	2008 (2,759)	2008 (47)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Haywards Heath increased by 53 companies. This figure is 0.0% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	HAYWARDS HEATH	UK
2011	53	66,425
2010	53	26,118
% CHANGE	0.0%	154.3%
RECORD YEAR	2007 (8,934)	2007 (171,296)

### net growth by half year



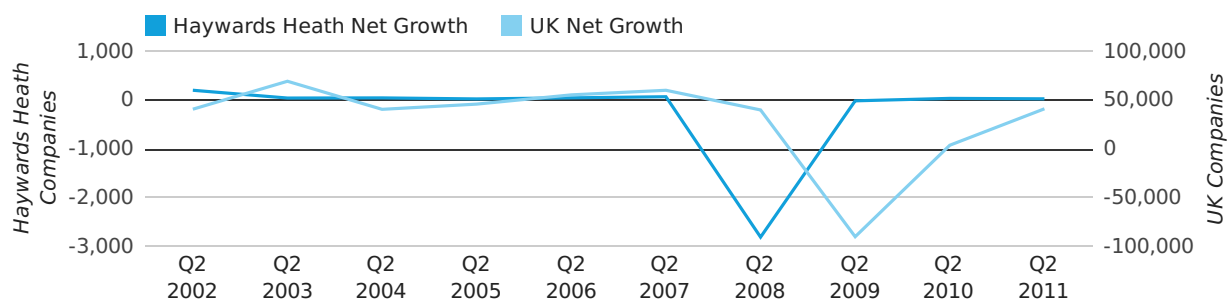
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Haywards Heath during the second quarter of 2011 (Apr 2011 - Jun 2011) was 25 companies.

This represents a decrease of 26.5% on the same period last year.

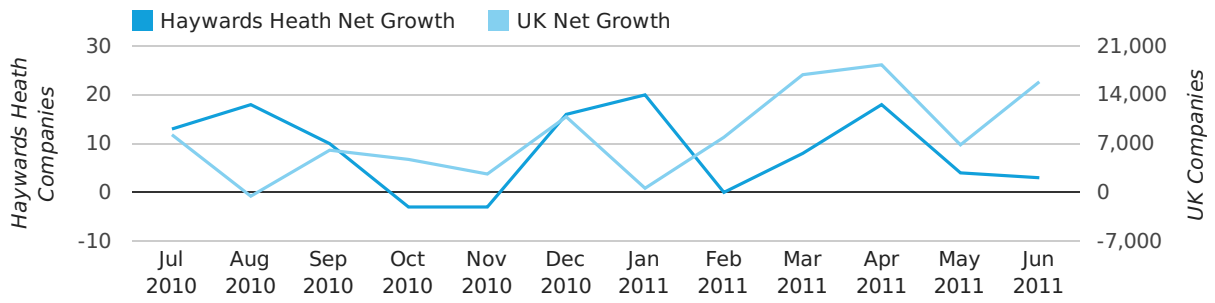
SECOND QUARTER (APR 2011 - JUN 2011)	HAYWARDS HEATH	UK
2011	25	41,020
2010	34	3,658
% CHANGE	-26.5%	1,021.4%
RECORD YEAR	2002 (201)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	18	4	3
NET GROWTH IN 2010	19	2	13
% CHANGE	-5.3%	100.0%	-76.9%
RECORD YEAR	1998 (37)	2002 (159)	1999 (25)

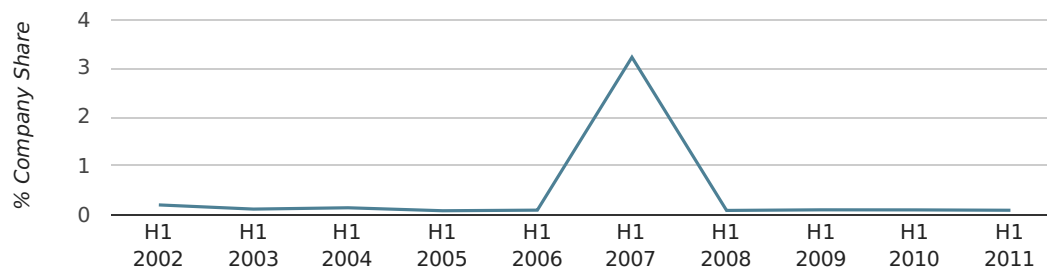


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Haywards Heath formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	HAYWARDS HEATH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	3.2%
RECORD YEAR (SINCE 1960)	2007 (3.2%)

#### company share by half year

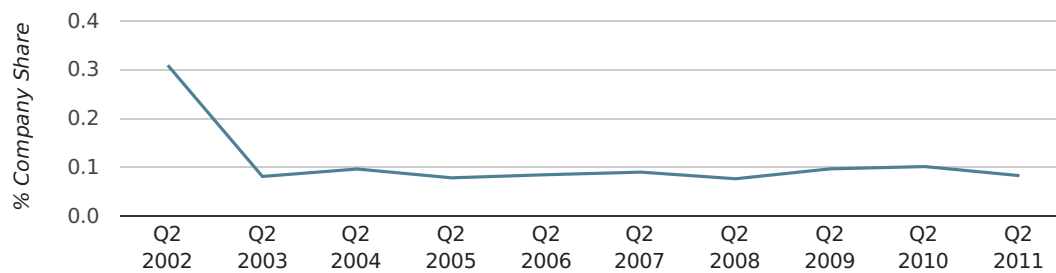


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Haywards Heath formed 0.1% of all UK companies.

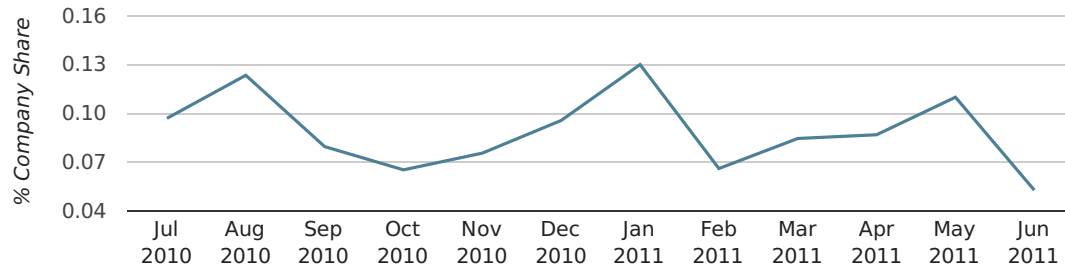
SECOND QUARTER (APR 2011 - JUN 2011)	HAYWARDS HEATH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1960 (0.3%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-25.5%	32.3%	-48.3%
RECORD YEAR	1968 (0.3%)	2002 (0.6%)	1960 (0.3%)

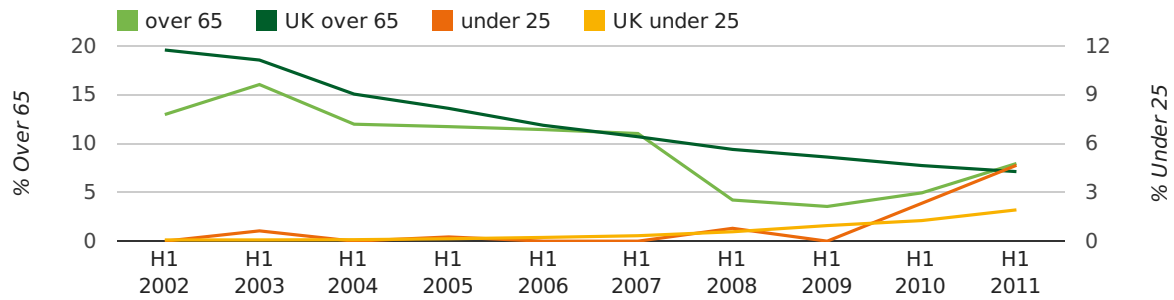
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 45.7.

The percentage of directors under the age of 25 was 4.7% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 8.0% compared to the UK figure of 4.3%.

#### director age by half year



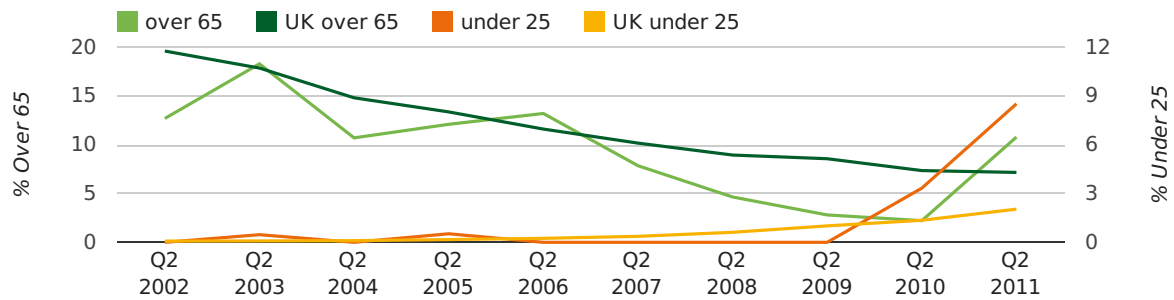
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.3.

The percentage of directors under the age of 25 was 8.5% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 10.8% compared to the UK figure of 4.3%.

#### director age by quarter

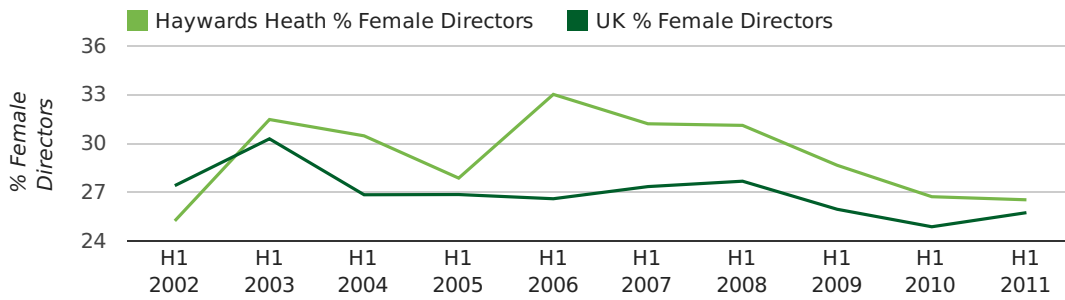


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Haywards Heath was 1861 when 40.0% of all directors were female.

26.5% of all director appointments in Haywards Heath in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

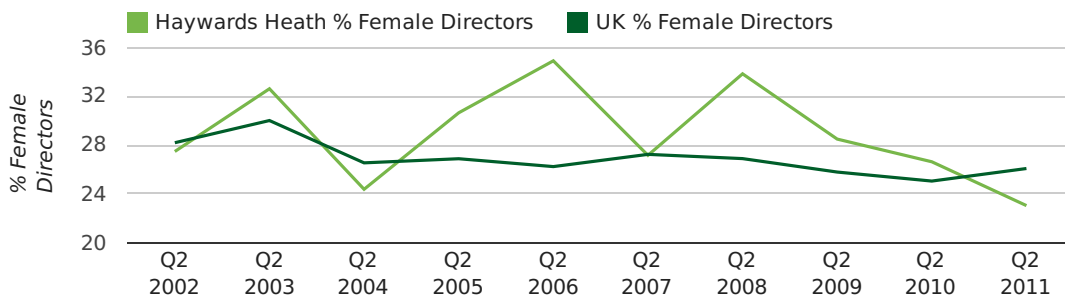


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Haywards Heath was in 1866 when 66.7% of all directors were female.

23.0% of all director appointments in Haywards Heath in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.93%	CONSULTING	5.09%
SOLAR	1.34%	MANAGEMENT	4.86%
MANAGEMENT	1.19%	CONSULTANCY	3.17%
GLOBAL	1.04%	PROPERTY	2.43%
PARTNERSHIP	1.04%	TRADING	2.05%
DIRECT	0.89%	DESIGN	1.94%
(SUSSEX)	0.89%	ASSOCIATES	1.92%
HOUSE	0.74%	BUSINESS	1.87%
LIABILITY	0.74%	CONSTRUCTION	1.77%
BUSINESS	0.74%	CONSULTANTS	1.76%
SIMPLY	0.60%	MEDIA	1.73%
PROPERTIES	0.60%	ENGINEERING	1.67%
SUSSEX	0.60%	LONDON	1.60%
CONSULTANTS	0.60%	GLOBAL	1.46%
CONSULTANCY	0.60%	J	1.44%
CONTRACTORS	0.60%	CARE	1.44%
ACQUISITIONS	0.60%	INVESTMENTS	1.42%
CENTRE	0.60%	IT	1.39%
RED	0.45%	BUILDING	1.32%
SMITH	0.45%	PROPERTIES	1.31%
HAYWARDS	0.45%	ELECTRICAL	1.30%
ENERGY	0.45%	M	1.27%
PETS	0.45%	S	1.23%
WISE	0.45%	ENTERPRISES	1.20%
FRONTLINE	0.45%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	126	202,072
7487 - Other business activities	50	60,758
70229 - Management consultancy activities other than financial management	31	16,419
82990 - Other business support service activities not elsewhere classified	24	30,647
7414 - Business & management consultancy	20	13,053
46900 - Non-specialised wholesale trade	19	1,303
99999 - Dormant Company	17	18,918
62020 - Information technology consultancy activities	14	10,545
7499 - Non-trading company	13	10,955
9999 - Dormant Company	13	20,111
74909 - Other professional, scientific and technical activities not elsewhere classified	13	7,835
96090 - Other service activities not elsewhere classified	10	10,322
7222 - Other software consultancy and supply	9	7,143
62090 - Other information technology service activities	8	7,095
62012 - Business and domestic software development	8	3,262
7260 - Other computer related activities	8	7,849
8514 - Other human health activities	7	2,515
7412 - Accounting, auditing; tax consult	6	2,422
9305 - Other service activities	6	9,063
69201 - Accounting and auditing activities	6	3,394