

Haywards Heath

2011 annual business confidence report



headlines

- November 2011 saw a new record in company closures in Haywards Heath when compared to any previous November.

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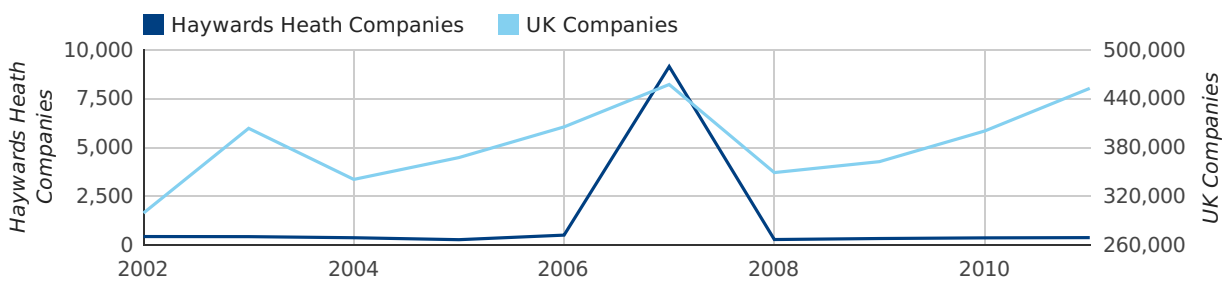
sic data

Annual Data (2011)

A total of 381 companies were formed in Haywards Heath in 2011. This total is 3.5% higher than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	HAYWARDS HEATH	UK
2011	381	452,870
2010	368	400,358
2009	335	362,675
2008	283	349,203
2007	9,157	457,649
RECORD YEAR	2007 (9,157)	2007 (457,649)

new companies by year



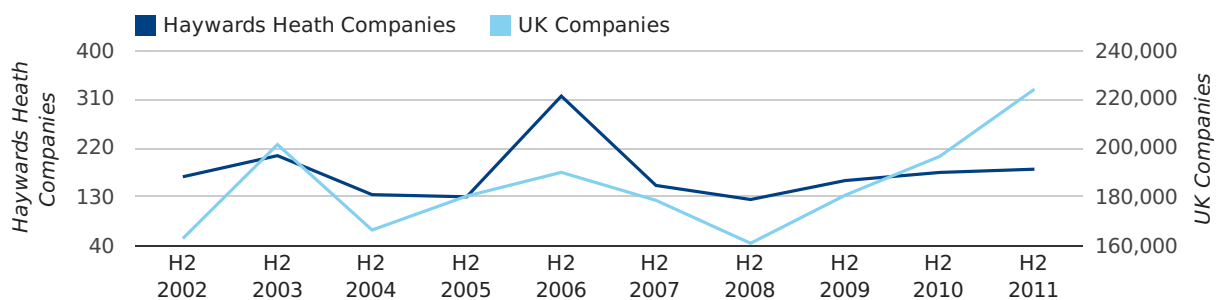
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 181 companies were formed in Haywards Heath. This figure is 3.4% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Haywards Heath occurred in 2006 when a total of 316 were formed.

HALF YEAR (JUL-DEC)	HAYWARDS HEATH	UK
2011	181	224,135
2010	175	196,609
% CHANGE	3.4%	14.0%
RECORD YEAR	2006 (316)	2011 (224,135)

new companies by half year



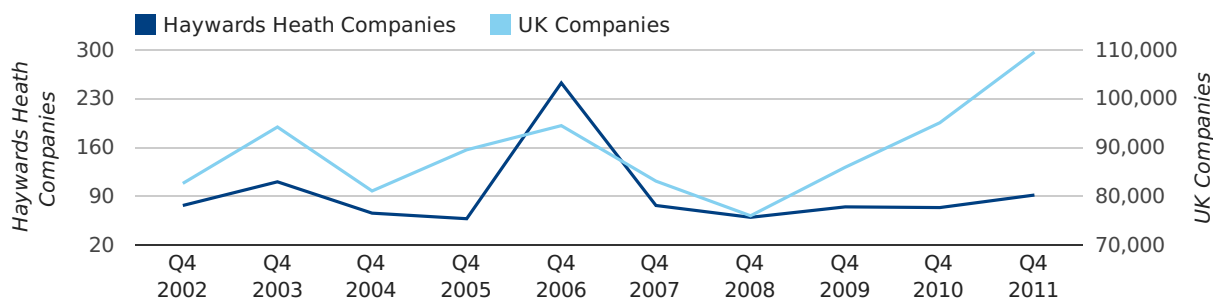
Quarterly Data (Q4 Oct-Dec 2011)

A total of 92 companies were registered in Haywards Heath during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 24.3% versus the same period last year (Q4 2010). This figure compares equally to the UK as a whole, which saw an increase of 15.3% against the same period last year.

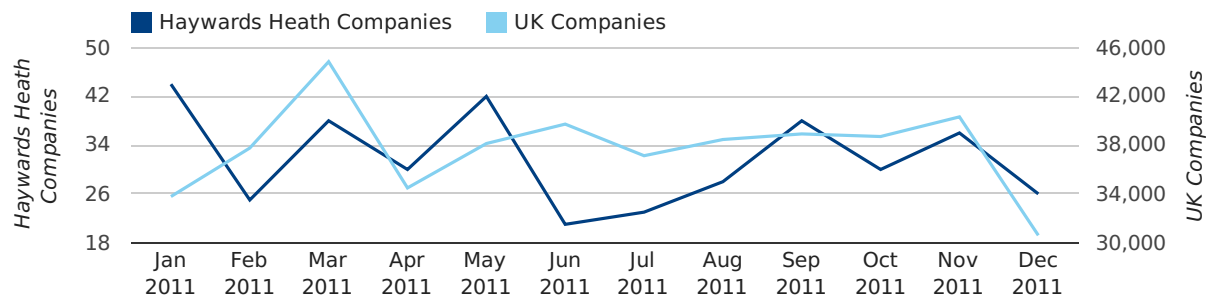
FOURTH QUARTER (OCT 2011 - DEC 2011)	HAYWARDS HEATH	UK
2011	92	109,623
2010	74	95,117
% CHANGE	24.3%	15.3%
RECORD YEAR	2006 (253)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



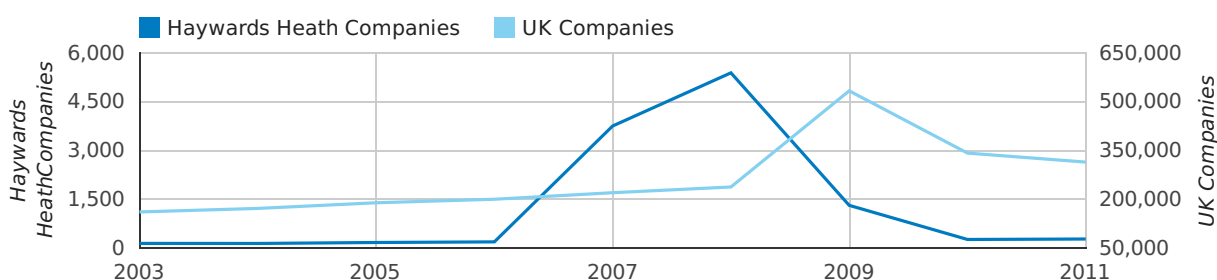
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	30	36	26
NEW COMPANIES IN 2010	22	26	26
% CHANGE	36.4%	38.5%	0.0%
RECORD YEAR	2003 (55)	2006 (101)	2006 (128)

Annual Data (2011)

A total of 278 companies were dissolved in Haywards Heath in 2011. This total is 5.3% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	HAYWARDS HEATH	UK
2011	278	314,523
2010	264	342,232
2009	1,314	533,773
2008	5,392	237,901
2007	3,756	220,295
RECORD YEAR	2008 (5,392)	2009 (533,773)

dissolved companies by year



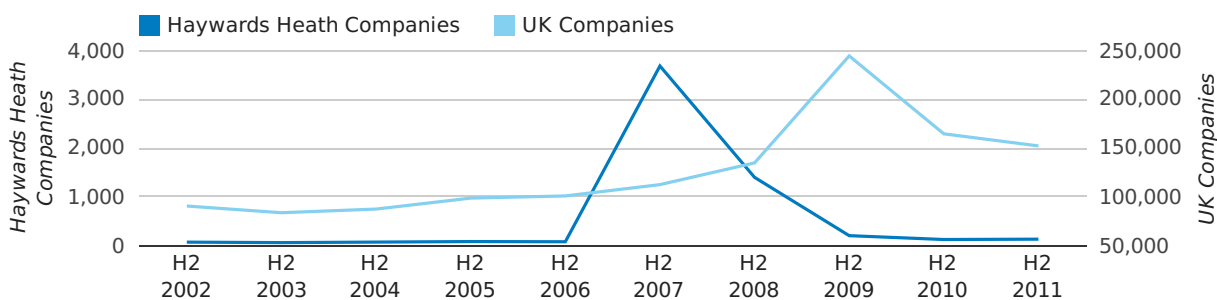
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 131 companies were dissolved in Haywards Heath. This figure is 5.6% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Haywards Heath occurred in 2007 when a total of 3,684 were closed.

HALF YEAR (JUL-DEC)	HAYWARDS HEATH	UK
2011	131	152,213
2010	124	164,601
% CHANGE	5.6%	-7.5%
RECORD YEAR	2007 (3,684)	2009 (244,537)

dissolved companies by half year



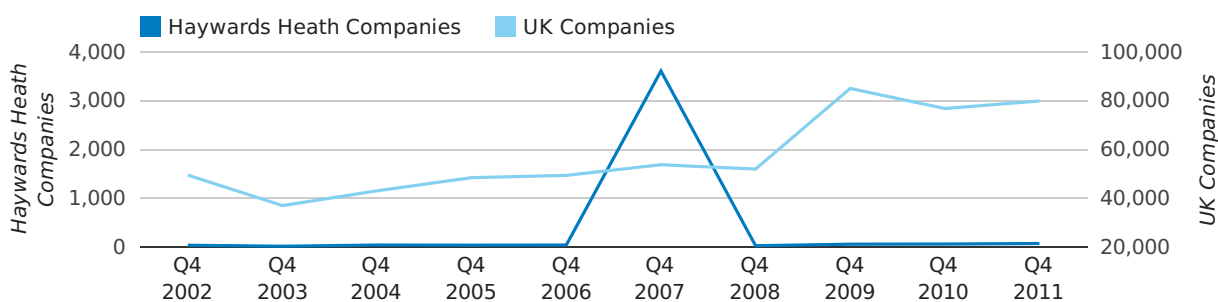
Quarterly Data (Q4 Oct-Dec 2011)

A total of 75 companies were dissolved in Haywards Heath during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 17.2% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	HAYWARDS HEATH	UK
2011	75	79,983
2010	64	76,896
% CHANGE	17.2%	4.0%
RECORD YEAR	2007 (3,615)	2009 (85,136)

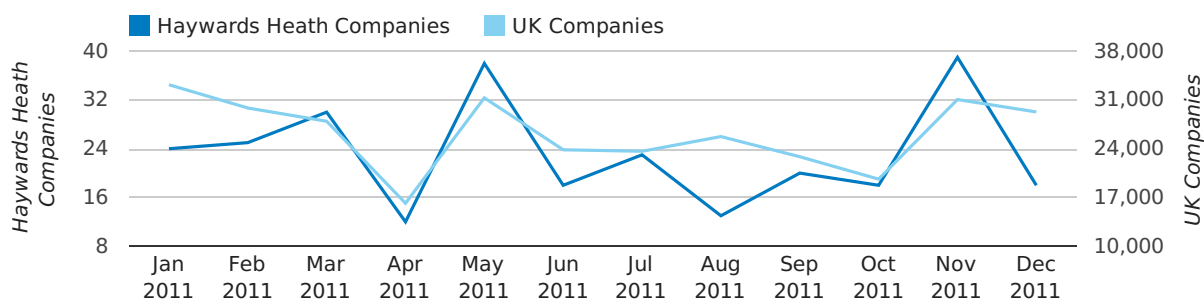
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in Haywards Heath when compared to any previous November.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	18	39	18
CLOSED COMPANIES IN 2010	25	29	10
% CHANGE	-28.0%	34.5%	80%
RECORD YEAR	2010 (25)	2011 (39)	2007 (3,570)

Annual Data (2011)

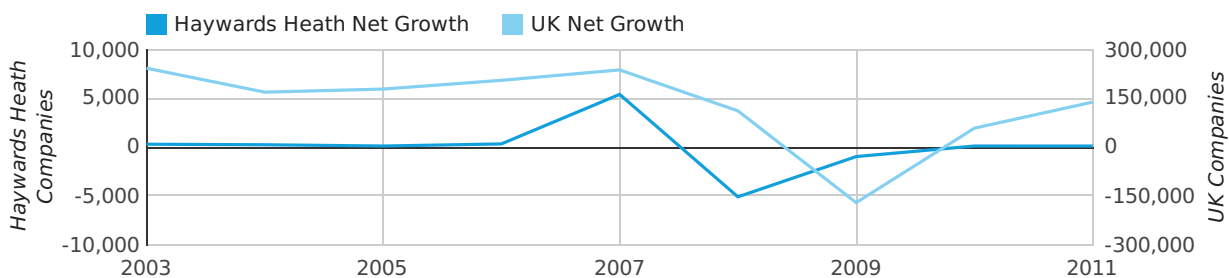
A total of 103 companies were added to the company register for Haywards Heath in 2011. This number represents growth of 28.0% which compares unfavourably to the UK figure of 34.6%.

This number is 1 companies lower than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Haywards Heath company register grew by 5,401 companies.

YEAR	HAYWARDS HEATH	UK
2011	103	138,347
2010	104	58,126
2009	-979	-171,098
2008	-5,109	111,302
2007	5,401	237,354
RECORD YEAR	2007 (5,401)	2003 (242,543)

net growth by year

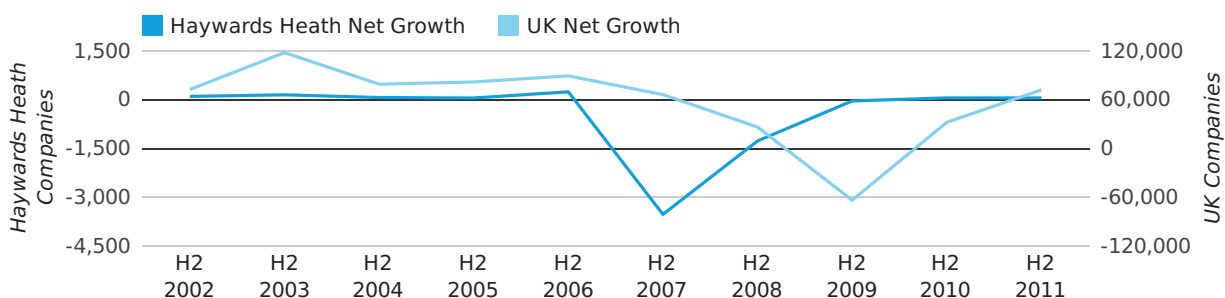


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Haywards Heath increased by 50 companies. This figure is 2.0% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	HAYWARDS HEATH	UK
2011	50	71,922
2010	51	32,008
% CHANGE	-2.0%	124.7%
RECORD YEAR	2006 (238)	2003 (117,772)

net growth by half year



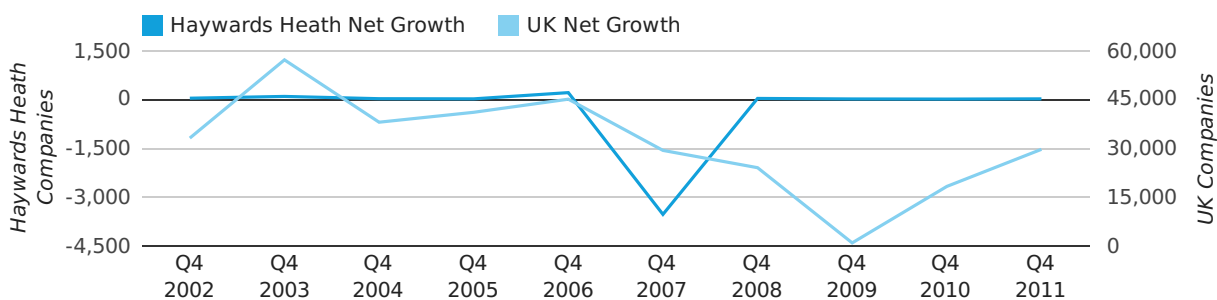
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Haywards Heath during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 17 companies.

This represents an increase of 70.0% on the same period last year.

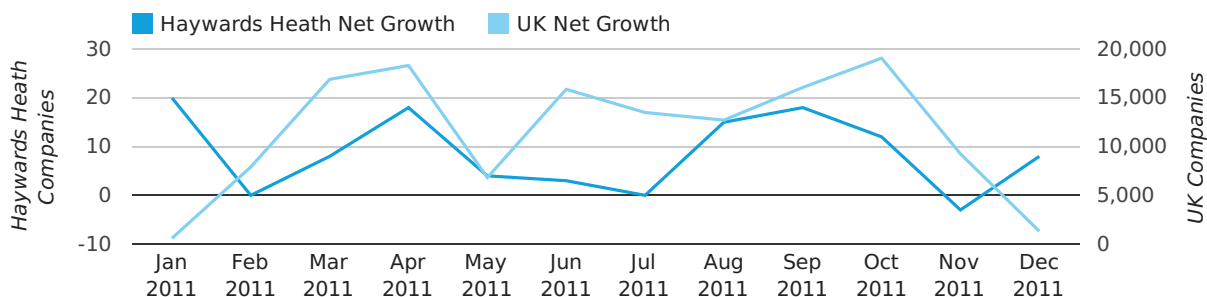
FOURTH QUARTER (OCT 2011 - DEC 2011)	HAYWARDS HEATH	UK
2011	17	29,640
2010	10	18,221
% CHANGE	70.0%	62.7%
RECORD YEAR	2006 (209)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



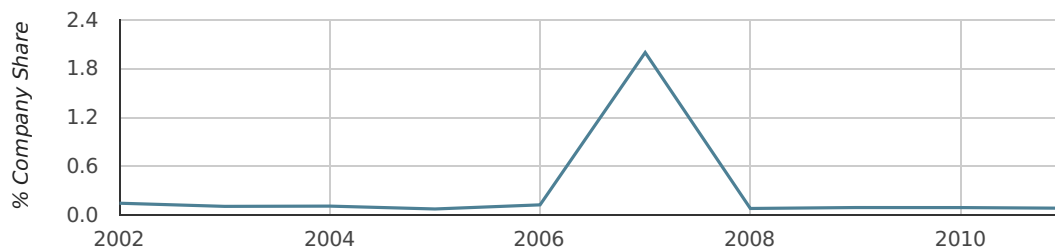
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	12	-3	8
NET GROWTH IN 2010	-3	-3	16
% CHANGE	-500.0%	0.0%	-50.0%
RECORD YEAR	2003 (48)	2006 (88)	2006 (118)

Annual Data (2011)

In 2011 Haywards Heath formed 0.1% of all UK companies. This is no change on 2010 when Haywards Heath was responsible for 0.1% of all UK companies.

YEAR	HAYWARDS HEATH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	2.0%
RECORD YEAR (SINCE 1960)	2007 (2.0%)

company share by year

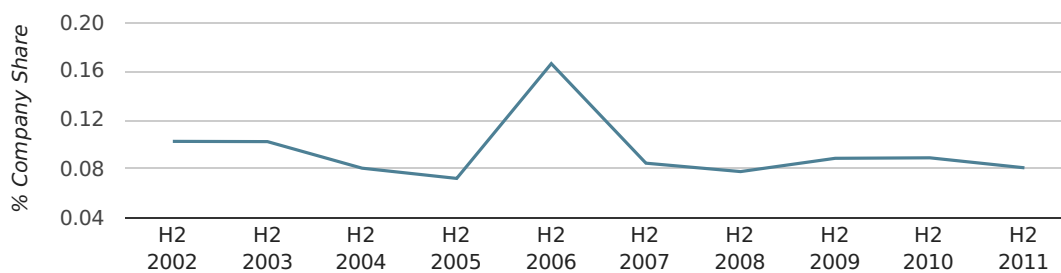


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Haywards Heath formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	HAYWARDS HEATH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1970 (0.2%)

company share by half year

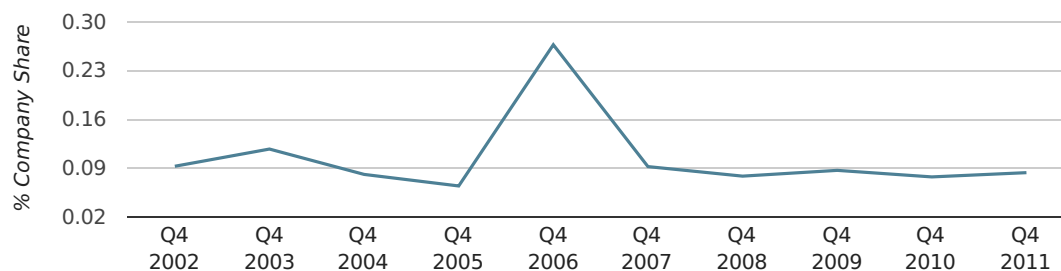


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Haywards Heath formed 0.1% of all UK companies.

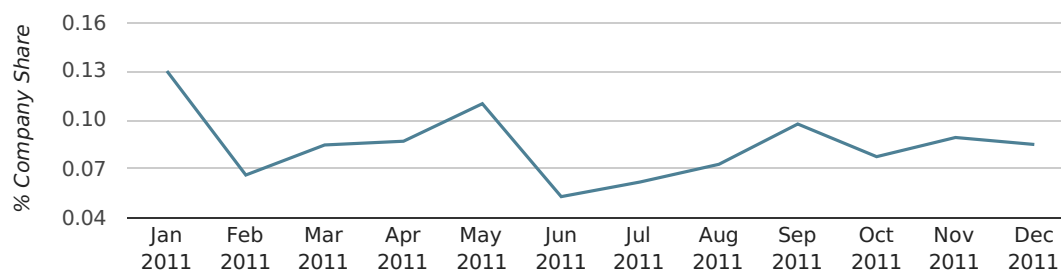
FOURTH QUARTER (OCT 2011 - DEC 2011)	HAYWARDS HEATH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	18.5%	18.0%	-11.3%
RECORD YEAR	1965 (0.8%)	1970 (0.5%)	2006 (0.5%)

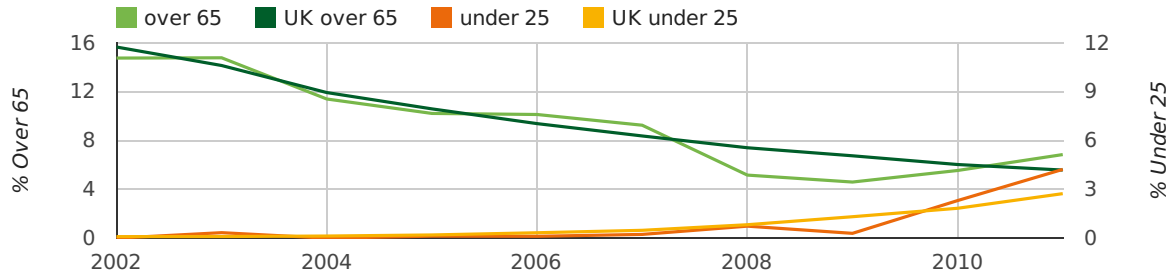
Annual Data (2011)

The average age of a director in 2011 was 45.7.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 6.9% compared to the UK figure of 4.2%.

director age by year



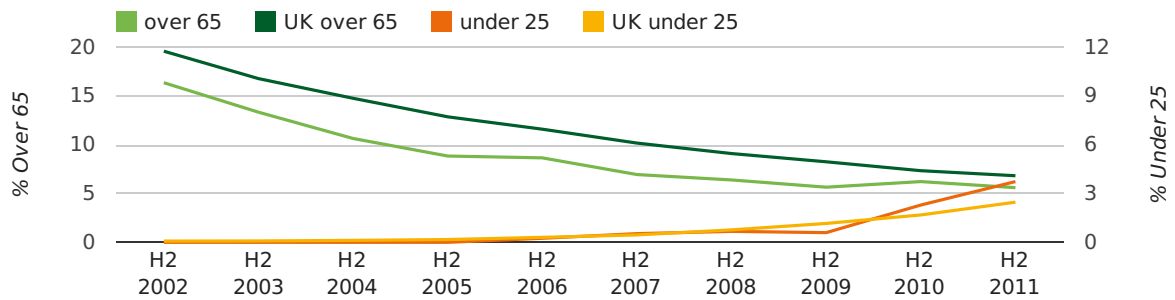
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 45.7.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 5.6% compared to the UK figure of 4.1%.

director age by half year



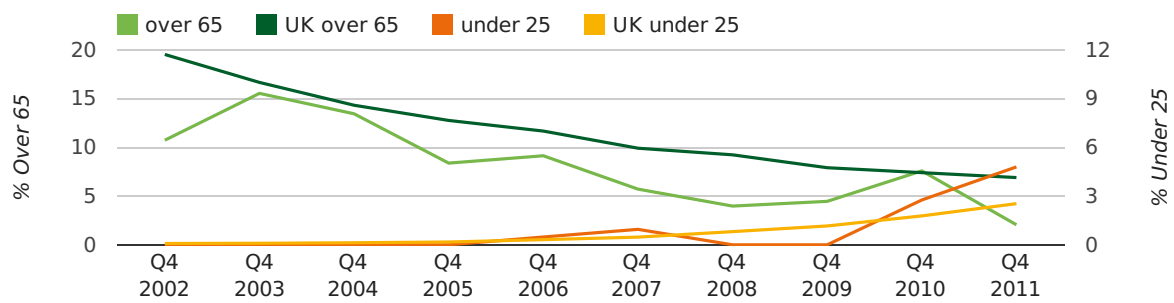
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 44.5.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.1%.

director age by quarter

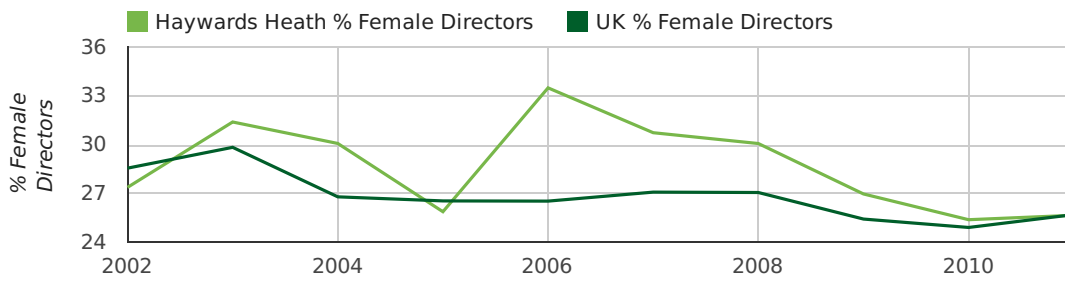


Annual Data (2011)

The record year for female directors in Haywards Heath was 1857 when 36.4% of all directors were female.

The percentage of female directors in Haywards Heath in 2011 was 27.4%. The average for the UK during this time was 28.6%

director gender by year

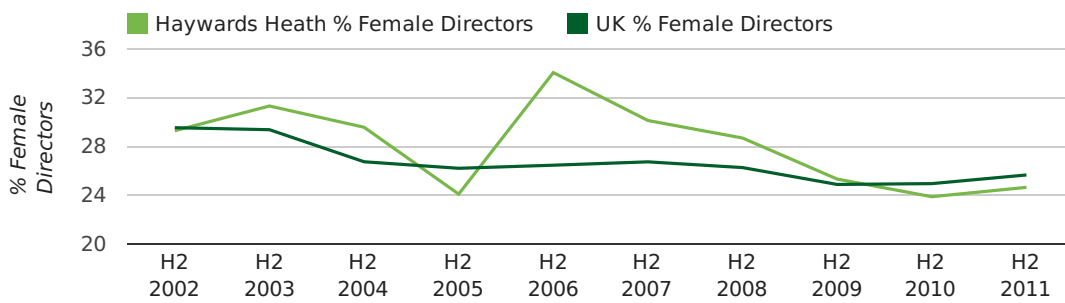


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Haywards Heath was 1860 when 42.9% of all directors were female.

24.7% of all director appointments in Haywards Heath in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

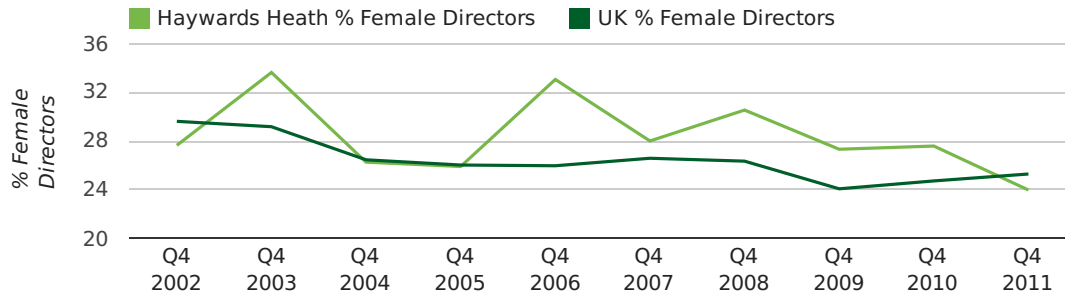


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Haywards Heath was in 1977 when 31.1% of all directors were female.

24.0% of all director appointments in Haywards Heath in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.69%	CONSULTING	5.07%
ACQUISITIONS	1.23%	MANAGEMENT	4.74%
CONSULTANCY	1.23%	CONSULTANCY	3.26%
GLOBAL	1.08%	PROPERTY	2.37%
MANAGEMENT	0.92%	TRADING	2.07%
MARKETING	0.92%	DESIGN	1.92%
(SUSSEX)	0.92%	ASSOCIATES	1.86%
SOLAR	0.92%	ENGINEERING	1.78%
WEST	0.92%	BUSINESS	1.78%
BUSINESS	0.92%	CONSULTANTS	1.76%
HOUSE	0.77%	CONSTRUCTION	1.73%
INVESTMENTS	0.77%	MEDIA	1.71%
DESIGN	0.77%	LONDON	1.63%
DIRECT	0.77%	J	1.51%
SUSSEX	0.77%	INVESTMENTS	1.48%
DELTER	0.62%	GLOBAL	1.46%
PROPERTY	0.62%	IT	1.41%
IT	0.62%	CARE	1.39%
CONSULTANTS	0.62%	PROPERTIES	1.29%
ENERGY	0.62%	ELECTRICAL	1.29%
FINANCE	0.62%	M	1.27%
CLIENT	0.62%	BUILDING	1.26%
PARK	0.46%	ENERGY	1.25%
FRONTLINE	0.46%	S	1.20%
SIMPLY	0.46%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	143	205,525
7487 - Other business activities	52	57,052
70229 - Management consultancy activities other than financial management	31	17,765
7414 - Business & management consultancy	22	13,034
82990 - Other business support service activities not elsewhere classified	21	32,483
46900 - Non-specialised wholesale trade	19	1,445
74909 - Other professional, scientific and technical activities not elsewhere classified	16	8,671
7499 - Non-trading company	15	9,957
99999 - Dormant Company	14	21,846
9999 - Dormant Company	12	20,199
7222 - Other software consultancy and supply	11	7,398
62020 - Information technology consultancy activities	11	12,072
96090 - Other service activities not elsewhere classified	11	11,768
9305 - Other service activities	10	9,492
62090 - Other information technology service activities	10	7,493
7412 - Accounting, auditing; tax consult	8	2,496
62012 - Business and domestic software development	7	3,714
69201 - Accounting and auditing activities	7	3,633
7260 - Other computer related activities	6	7,667
68100 - Buying and selling of own real estate	6	2,749