

# Haywards Heath

2012 half year business confidence report



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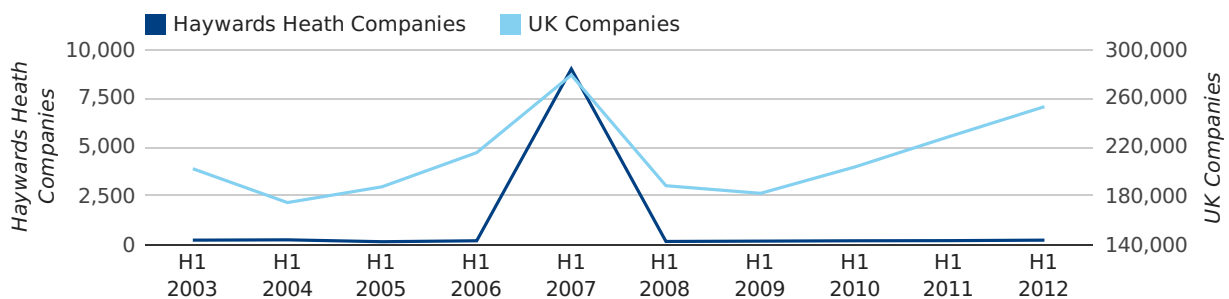
## Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 225 companies were formed in Haywards Heath. This figure is 12.5% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Haywards Heath occurred in 2007 when a total of 9,006 were formed.

HALF YEAR (JAN-JUN)	HAYWARDS HEATH	UK
2012	225	253,150
2011	200	228,735
% CHANGE	12.5%	10.7%
RECORD YEAR	2007 (9,006)	2007 (279,097)

### new companies by half year



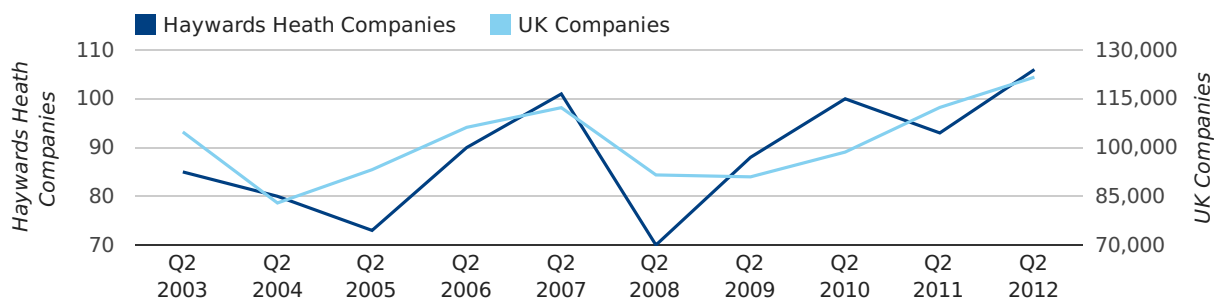
## Quarterly Data (Q2 Apr-Jun 2012)

A total of 106 companies were registered in Haywards Heath during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 14.0% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

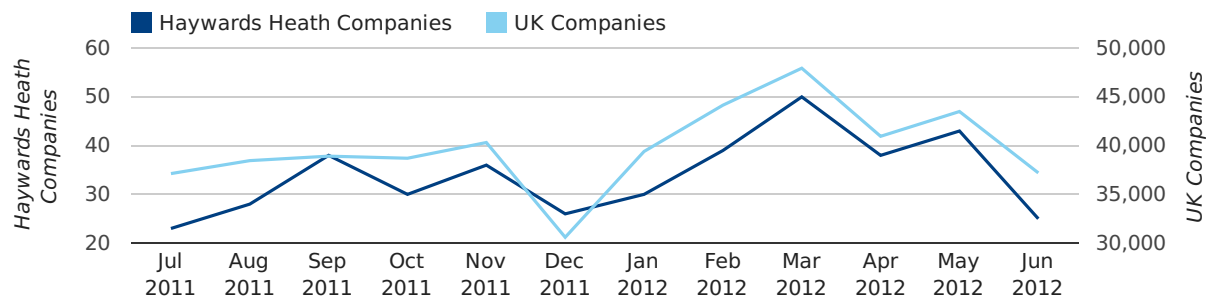
SECOND QUARTER (APR 2012 - JUN 2012)	HAYWARDS HEATH	UK
2012	106	121,659
2011	93	112,344
% CHANGE	14.0%	8.3%
RECORD YEAR	2002 (221)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	38	43	25
NEW COMPANIES IN 2011	30	42	21
% CHANGE	26.7%	2.4%	19.0%
RECORD YEAR	2007 (46)	2002 (165)	2005 (36)

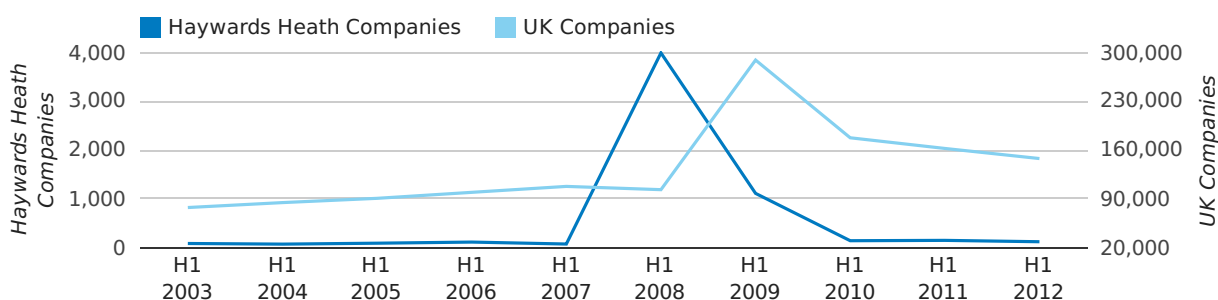
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 119 companies were dissolved in Haywards Heath. This figure is 19.0% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Haywards Heath occurred in 2008 when a total of 3,993 were closed.

HALF YEAR (JAN-JUN)	HAYWARDS HEATH	UK
2012	119	147,793
2011	147	162,310
% CHANGE	-19.0%	-8.9%
RECORD YEAR	2008 (3,993)	2009 (289,236)

### dissolved companies by half year



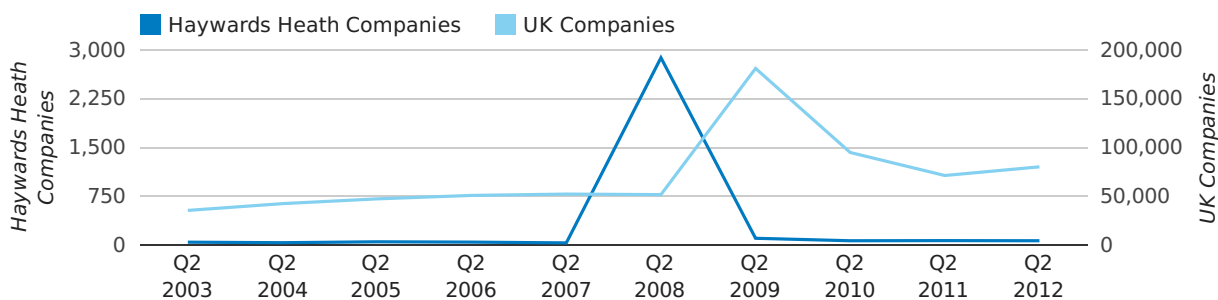
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 66 companies were dissolved in Haywards Heath during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 2.9% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

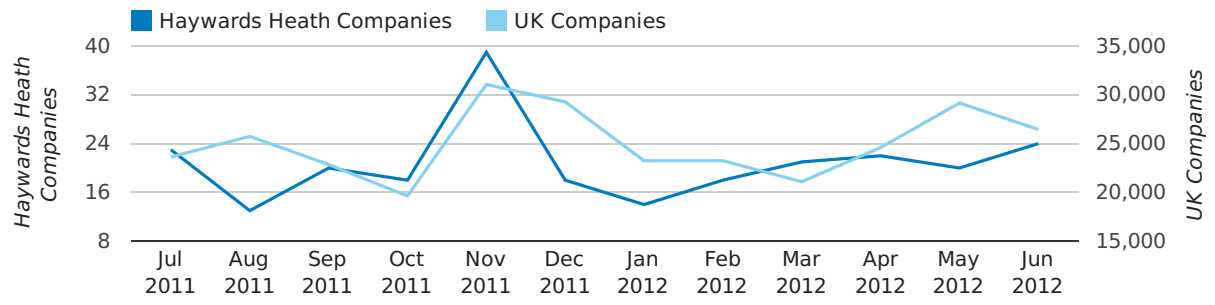
SECOND QUARTER (APR 2012 - JUN 2012)	HAYWARDS HEATH	UK
2012	66	80,217
2011	68	71,324
% CHANGE	-2.9%	12.5%
RECORD YEAR	2008 (2,882)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



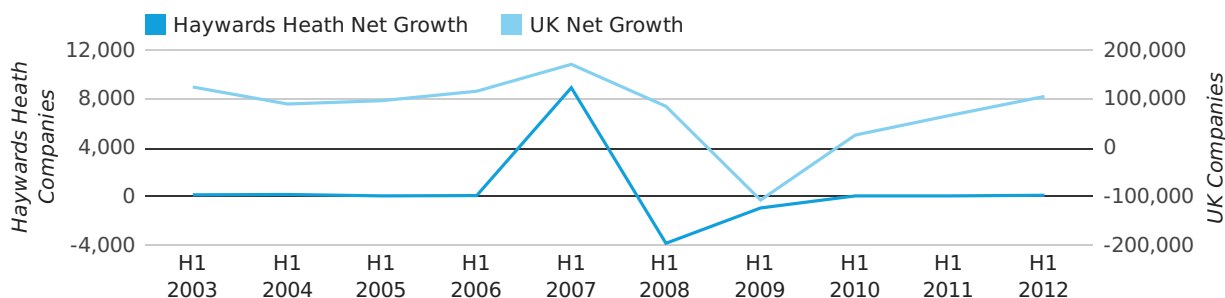
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	22	20	24
CLOSED COMPANIES IN 2011	12	38	18
% CHANGE	83.3%	-47.4%	33%
RECORD YEAR	2008 (76)	2008 (2,759)	2008 (47)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Haywards Heath increased by 106 companies. This figure is 100.0% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	HAYWARDS HEATH	UK
2012	106	105,357
2011	53	66,425
% CHANGE	100.0%	58.6%
RECORD YEAR	2007 (8,934)	2007 (171,296)

### net growth by half year



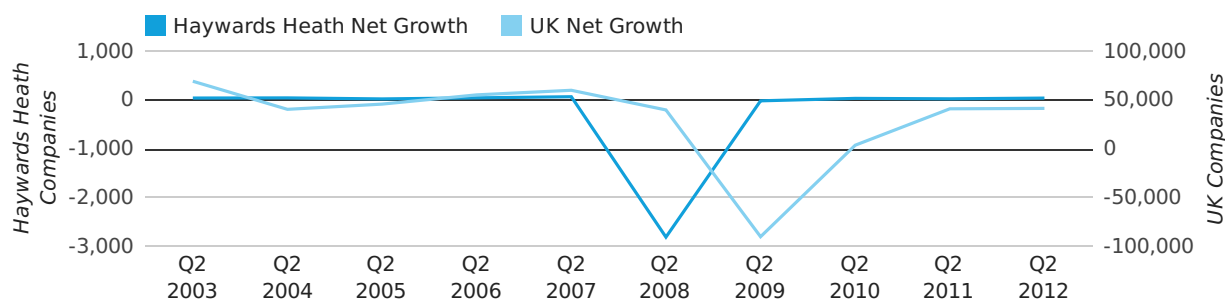
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Haywards Heath during the second quarter of 2012 (Apr 2012 - Jun 2012) was 40 companies.

This represents an increase of 60.0% on the same period last year.

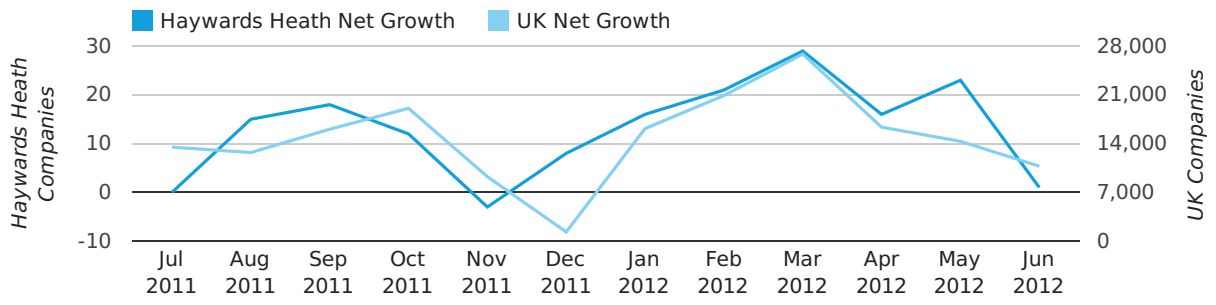
SECOND QUARTER (APR 2012 - JUN 2012)	HAYWARDS HEATH	UK
2012	40	41,442
2011	25	41,020
% CHANGE	60.0%	1.0%
RECORD YEAR	2002 (201)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	16	23	1
NET GROWTH IN 2011	18	4	3
% CHANGE	-11.1%	475.0%	-66.7%
RECORD YEAR	1998 (37)	2002 (159)	1999 (25)

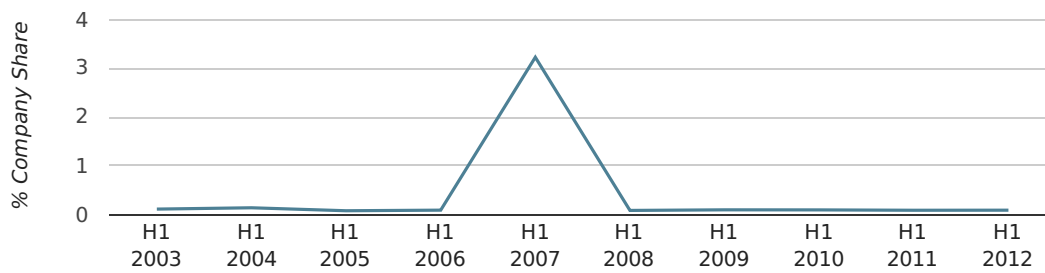


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Haywards Heath formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	HAYWARDS HEATH
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2007 (3.2%)

#### company share by half year

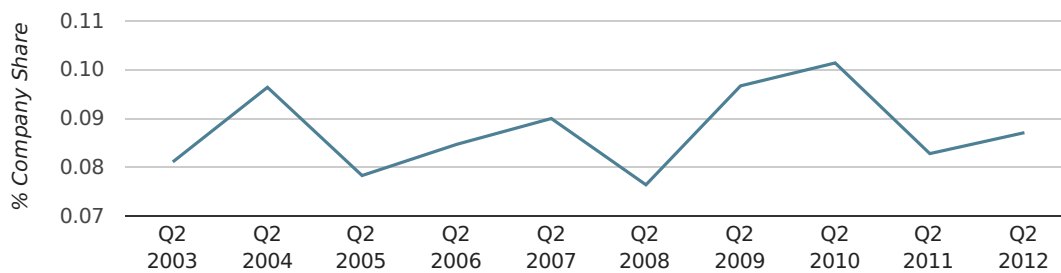


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Haywards Heath formed 0.1% of all UK companies.

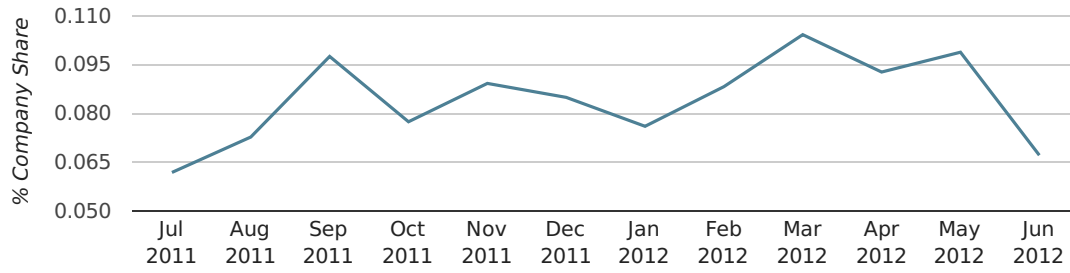
SECOND QUARTER (APR 2012 - JUN 2012)	HAYWARDS HEATH
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1960 (0.3%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	6.7%	-10.2%	27.0%
RECORD YEAR	1968 (0.3%)	2002 (0.6%)	1960 (0.3%)

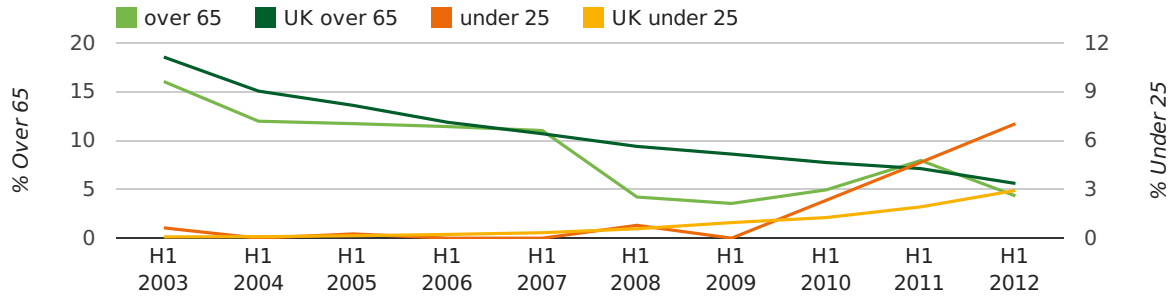
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.6.

The percentage of directors under the age of 25 was 7.0% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 3.4%.

#### director age by half year



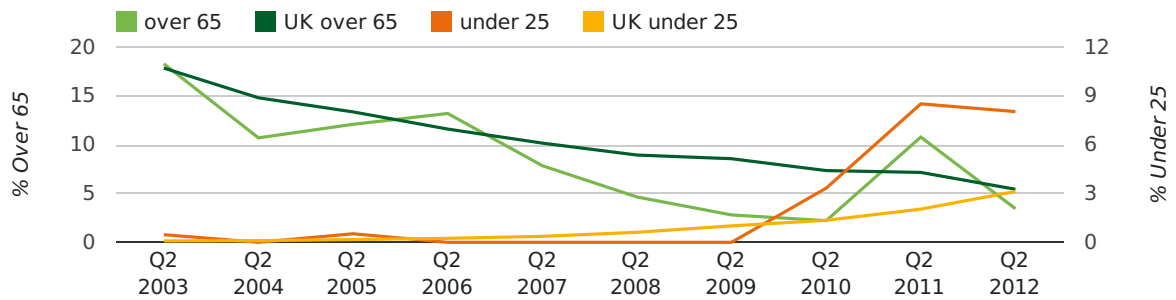
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.1.

The percentage of directors under the age of 25 was 8.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.4% compared to the UK figure of 3.3%.

#### director age by quarter

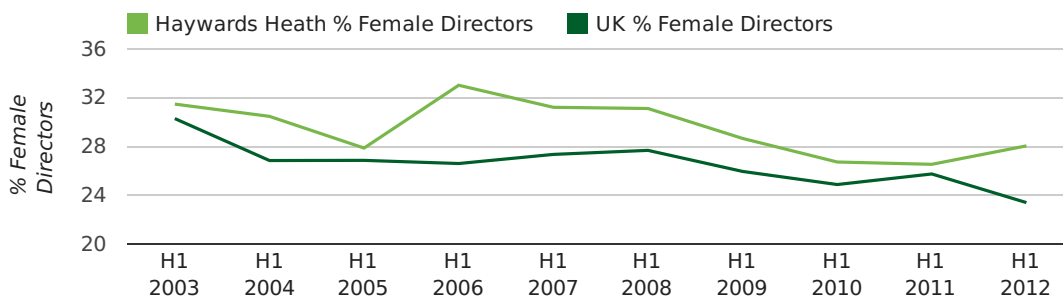


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Haywards Heath was 1861 when 40.0% of all directors were female.

28.0% of all director appointments in Haywards Heath in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

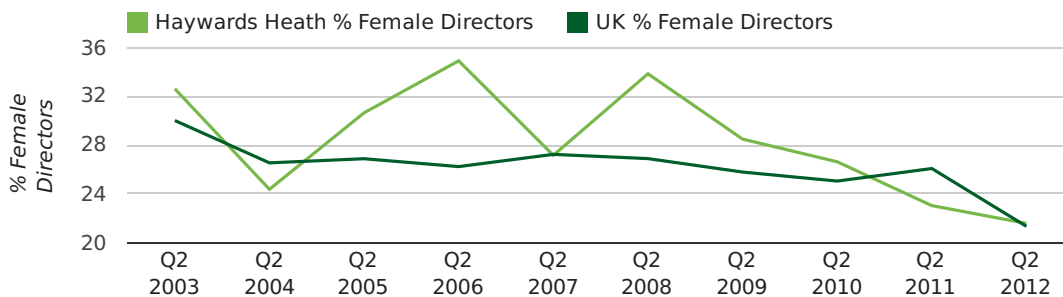


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Haywards Heath was in 1866 when 66.7% of all directors were female.

21.6% of all director appointments in Haywards Heath in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	1.60%	CONSULTING	5.07%
MANAGEMENT	1.60%	MANAGEMENT	4.74%
CONSULTING	1.31%	CONSULTANCY	3.28%
ACQUISITIONS	1.16%	PROPERTY	2.35%
BUSINESS	1.16%	TRADING	2.10%
MARKETING	1.16%	DESIGN	1.89%
PROPERTY	1.02%	ENGINEERING	1.87%
GLOBAL	0.87%	ASSOCIATES	1.82%
INVESTMENTS	0.87%	CONSULTANTS	1.78%
SUSSEX	0.73%	CONSTRUCTION	1.71%
SALES	0.73%	BUSINESS	1.70%
ASSOCIATES	0.73%	MEDIA	1.69%
DESIGN	0.73%	LONDON	1.68%
TECHNICAL	0.58%	J	1.57%
CONSULTANTS	0.58%	GLOBAL	1.51%
DELTER	0.58%	INVESTMENTS	1.48%
ENERGY	0.58%	IT	1.42%
HOUSE	0.58%	CARE	1.31%
CLIENT	0.58%	PROPERTIES	1.31%
(SUSSEX)	0.58%	M	1.26%
CAPITAL	0.58%	ELECTRICAL	1.23%
CORPORATION	0.44%	BUILDING	1.23%
FINANCE	0.44%	SECURITY	1.19%
DEVELOPMENT	0.44%	S	1.18%
COMMUNICATIONS	0.44%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	168	244,457
7487 - Other business activities	48	47,029
70229 - Management consultancy activities other than financial management	34	20,390
46900 - Non-specialised wholesale trade	33	1,696
99999 - Dormant Company	20	26,088
62020 - Information technology consultancy activities	18	15,280
7414 - Business & management consultancy	18	10,978
82990 - Other business support service activities not elsewhere classified	15	35,447
74909 - Other professional, scientific and technical activities not elsewhere classified	15	10,271
7499 - Non-trading company	13	8,023
96090 - Other service activities not elsewhere classified	13	14,220
9305 - Other service activities	10	7,926
9999 - Dormant Company	10	16,469
7222 - Other software consultancy and supply	9	6,356
62090 - Other information technology service activities	9	8,258
47910 - Retail sale via mail order houses or via Internet	8	3,818
69201 - Accounting and auditing activities	8	4,295
74990 - Non-trading company	8	9,706
7412 - Accounting, auditing; tax consult	7	2,170
62012 - Business and domestic software development	6	4,742