

Henley-On-Thames

2011 half year business confidence report



contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

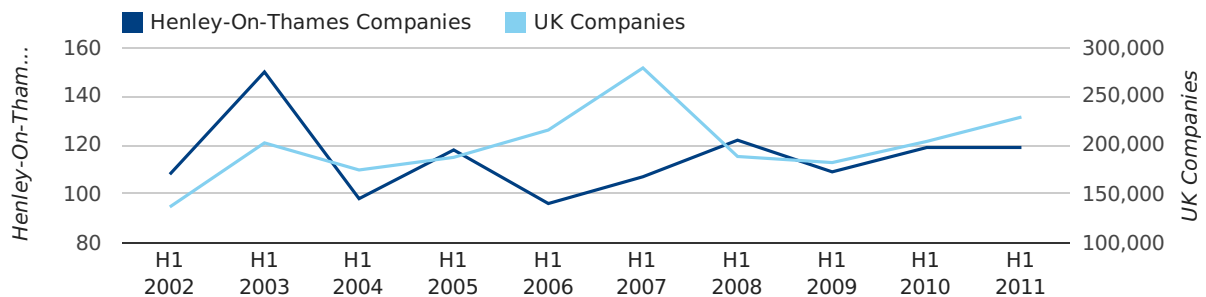
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 119 companies were formed in Henley-On-Thames. This figure is 0.0% the same as last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Henley-On-Thames occurred in 2003 when a total of 150 were formed.

| HALF YEAR (JAN-JUN) | HENLEY-ON-THAMES | UK |
|---------------------|------------------|----------------|
| 2011 | 119 | 228,735 |
| 2010 | 119 | 203,749 |
| % CHANGE | 0.0% | 12.3% |
| RECORD YEAR | 2003 (150) | 2007 (279,097) |

new companies by half year



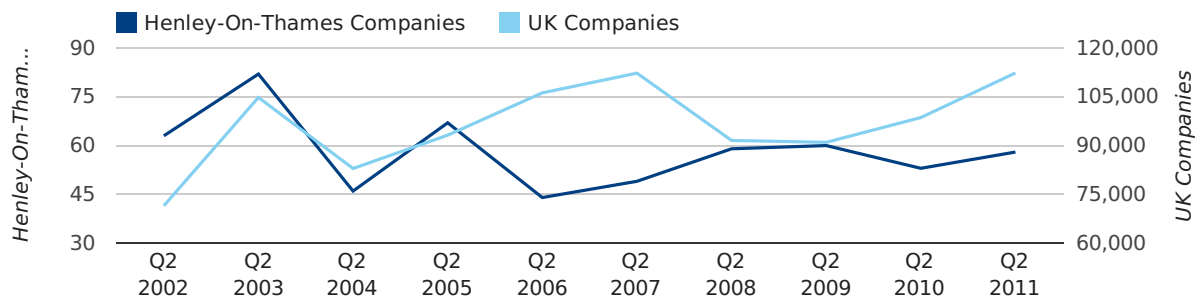
Quarterly Data (Q2 Apr-Jun 2011)

A total of 58 companies were registered in Henley-On-Thames during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 9.4% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

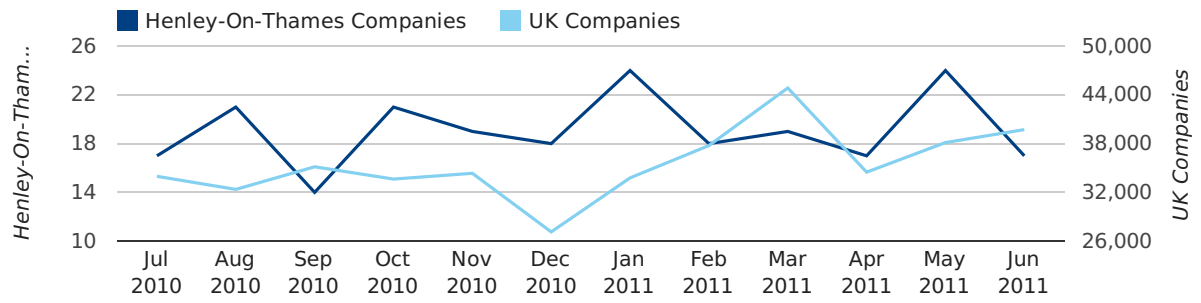
| SECOND QUARTER (APR 2011 - JUN 2011) | HENLEY-ON-THAMES | UK |
|--------------------------------------|------------------|----------------|
| 2011 | 58 | 112,344 |
| 2010 | 53 | 98,612 |
| % CHANGE | 9.4% | 13.9% |
| RECORD YEAR | 2003 (82) | 2011 (112,344) |

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



| | APRIL | MAY | JUNE |
|-----------------------|-----------|-----------|-----------|
| NEW COMPANIES IN 2011 | 17 | 24 | 17 |
| NEW COMPANIES IN 2010 | 12 | 23 | 18 |
| % CHANGE | 41.7% | 4.3% | -5.6% |
| RECORD YEAR | 2003 (29) | 2003 (36) | 2008 (23) |

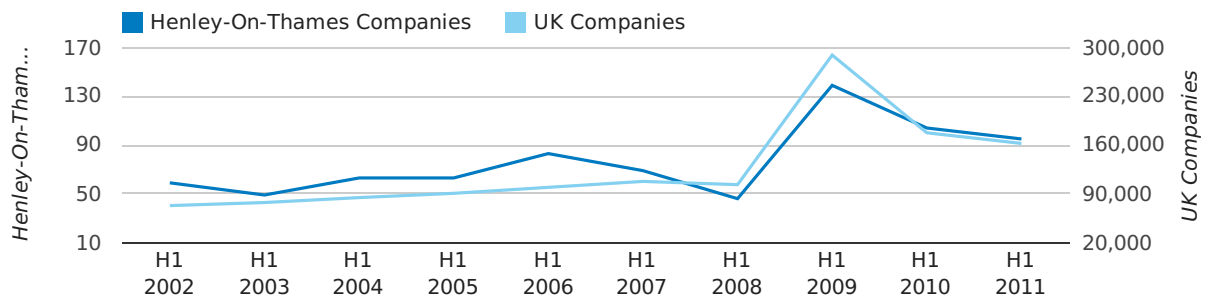
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 95 companies were dissolved in Henley-On-Thames. This figure is 8.7% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Henley-On-Thames occurred in 2009 when a total of 139 were closed.

| HALF YEAR (JAN-JUN) | HENLEY-ON-THAMES | UK |
|---------------------|------------------|----------------|
| 2011 | 95 | 162,310 |
| 2010 | 104 | 177,631 |
| % CHANGE | -8.7% | -8.6% |
| RECORD YEAR | 2009 (139) | 2009 (289,236) |

dissolved companies by half year



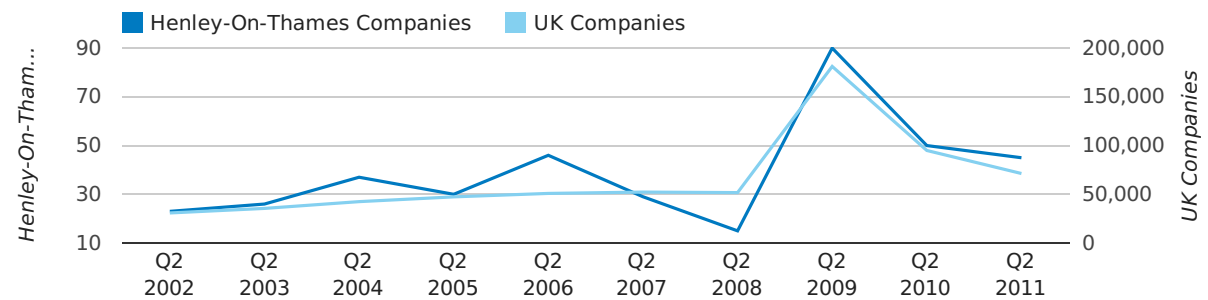
Quarterly Data (Q2 Apr-Jun 2011)

A total of 45 companies were dissolved in Henley-On-Thames during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 10.0% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

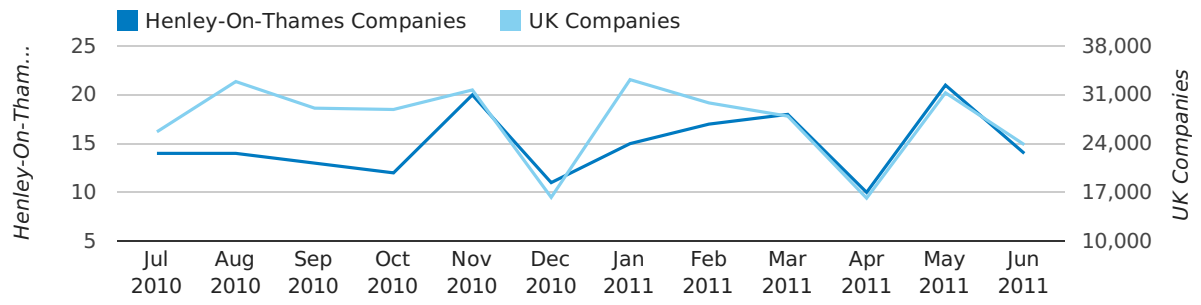
| SECOND QUARTER (APR 2011 - JUN 2011) | HENLEY-ON-THAMES | UK |
|--------------------------------------|------------------|----------------|
| 2011 | 45 | 71,324 |
| 2010 | 50 | 94,954 |
| % CHANGE | -10.0% | -24.9% |
| RECORD YEAR | 2009 (90) | 2009 (181,176) |

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



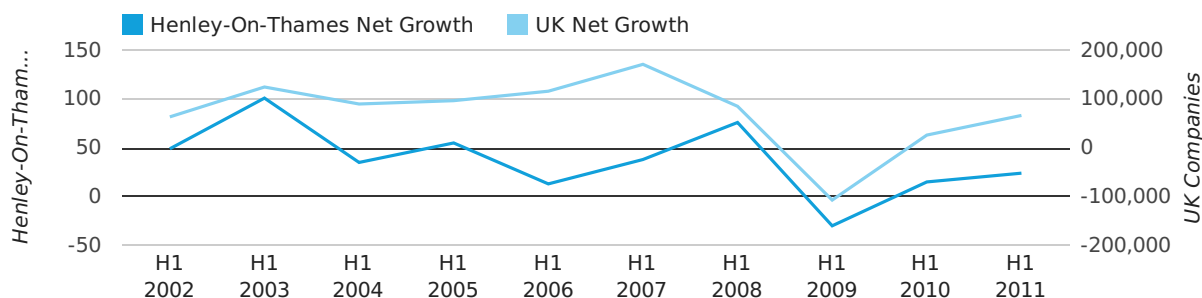
| | APRIL | MAY | JUNE |
|--------------------------|-----------|-----------|-----------|
| CLOSED COMPANIES IN 2011 | 10 | 21 | 14 |
| CLOSED COMPANIES IN 2010 | 9 | 20 | 21 |
| % CHANGE | 11.1% | 5.0% | -33% |
| RECORD YEAR | 2009 (20) | 2009 (46) | 2009 (24) |

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Henley-On-Thames increased by 24 companies. This figure is 60.0% higher than last year, which compares badly to a UK increase of 154.3%.

| HALF YEAR (JAN-JUN) | HENLEY-ON-THAMES | UK |
|---------------------|------------------|----------------|
| 2011 | 24 | 66,425 |
| 2010 | 15 | 26,118 |
| % CHANGE | 60.0% | 154.3% |
| RECORD YEAR | 2003 (101) | 2007 (171,296) |

net growth by half year



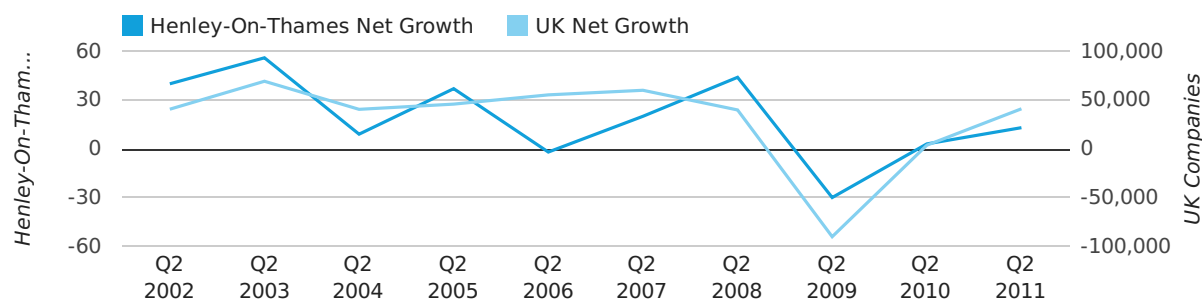
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Henley-On-Thames during the second quarter of 2011 (Apr 2011 - Jun 2011) was 13 companies.

This represents an increase of 333.3% on the same period last year.

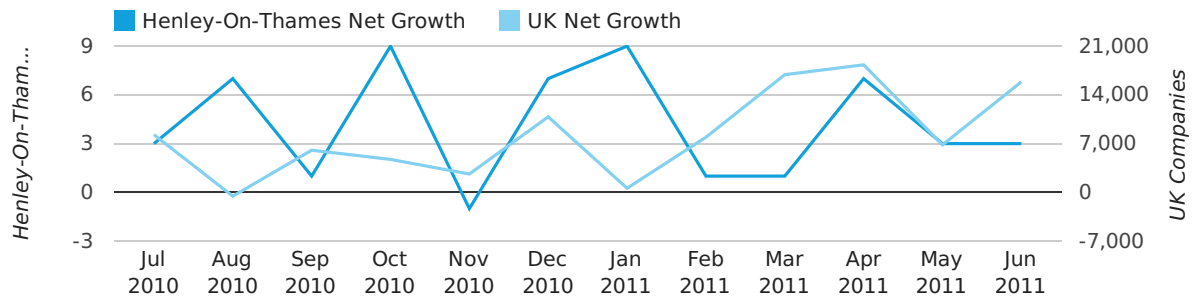
| SECOND QUARTER (APR 2011 - JUN 2011) | HENLEY-ON-THAMES | UK |
|--------------------------------------|------------------|---------------|
| 2011 | 13 | 41,020 |
| 2010 | 3 | 3,658 |
| % CHANGE | 333.3% | 1,021.4% |
| RECORD YEAR | 2003 (56) | 2003 (69,274) |

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



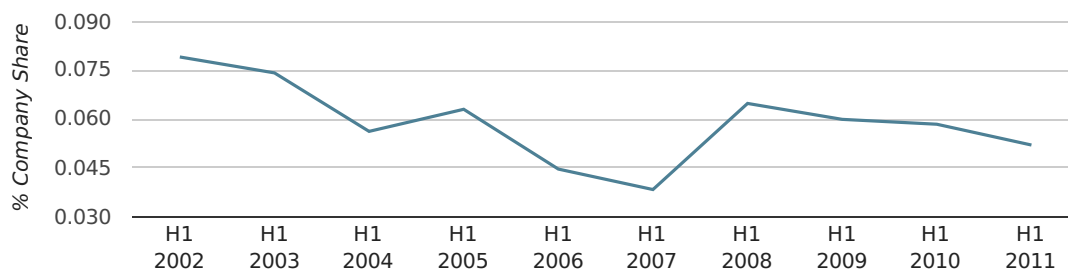
| | APRIL | MAY | JUNE |
|--------------------|-----------|-----------|-----------|
| NET GROWTH IN 2011 | 7 | 3 | 3 |
| NET GROWTH IN 2010 | 3 | 3 | -3 |
| % CHANGE | 133.3% | 0.0% | -200.0% |
| RECORD YEAR | 2003 (21) | 2003 (28) | 2008 (21) |

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Henley-On-Thames formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

| HALF YEAR (JAN-JUN) | HENLEY-ON-THAMES |
|--------------------------|------------------|
| 2011 | 0.1% |
| 2010 | 0.1% |
| 2009 | 0.1% |
| 2008 | 0.1% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 1981 (0.1%) |

company share by half year

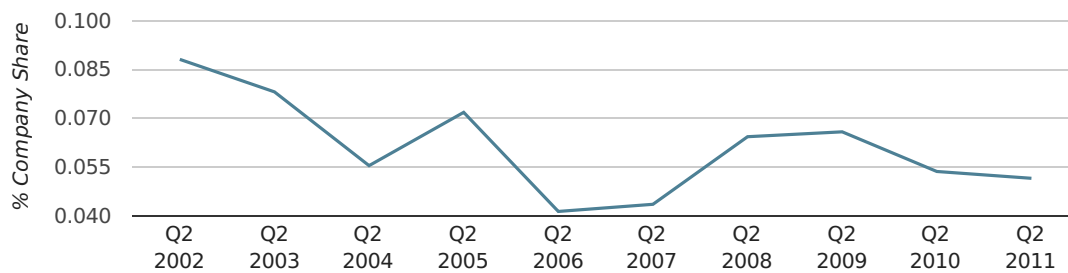


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Henley-On-Thames formed 0.1% of all UK companies.

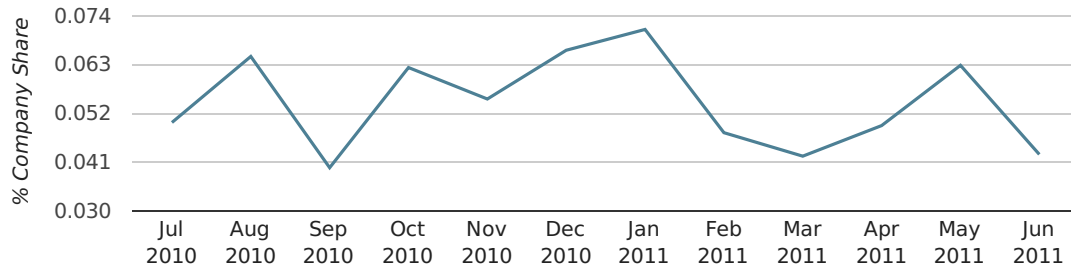
| SECOND QUARTER (APR 2011 - JUN 2011) | HENLEY-ON-THAMES |
|--------------------------------------|------------------|
| 2011 | 0.1% |
| 2010 | 0.1% |
| 2009 | 0.1% |
| 2008 | 0.1% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 1963 (0.2%) |

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



| | APRIL | MAY | JUNE |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.0% | 0.1% | 0.0% |
| UK FORMATION SHARE IN 2010 | 0.0% | 0.1% | 0.1% |
| % CHANGE | 37.3% | -17.9% | -16.2% |
| RECORD YEAR | 1965 (0.4%) | 1963 (0.4%) | 1980 (0.3%) |

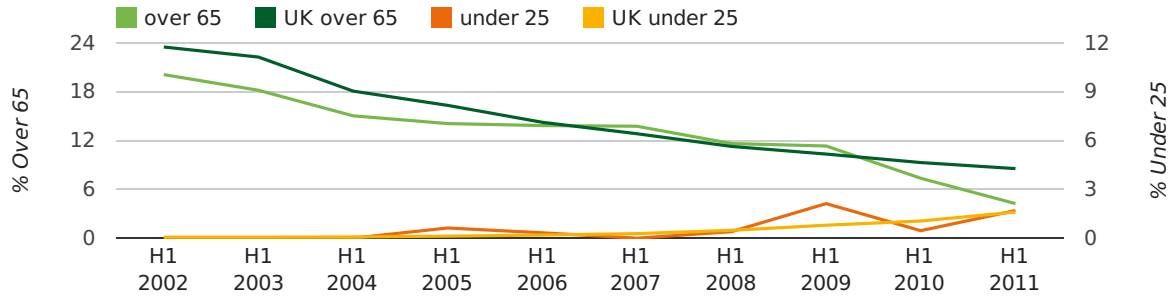
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 47.1.

The percentage of directors under the age of 25 was 1.7% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 4.3%.

director age by half year



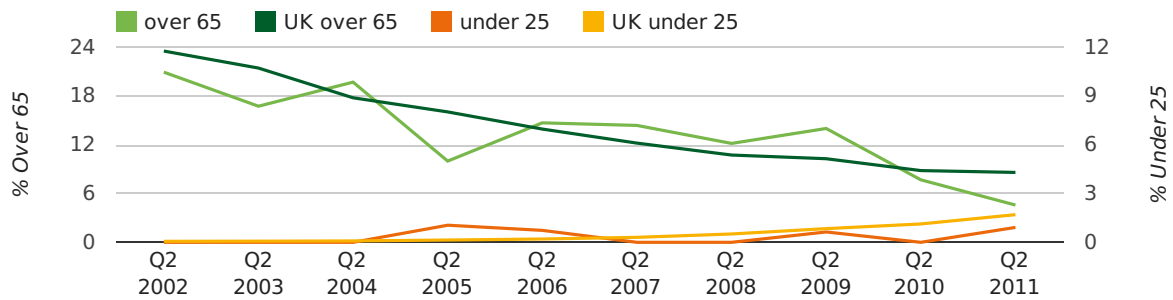
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 48.1.

The percentage of directors under the age of 25 was 0.9% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.6% compared to the UK figure of 4.3%.

director age by quarter

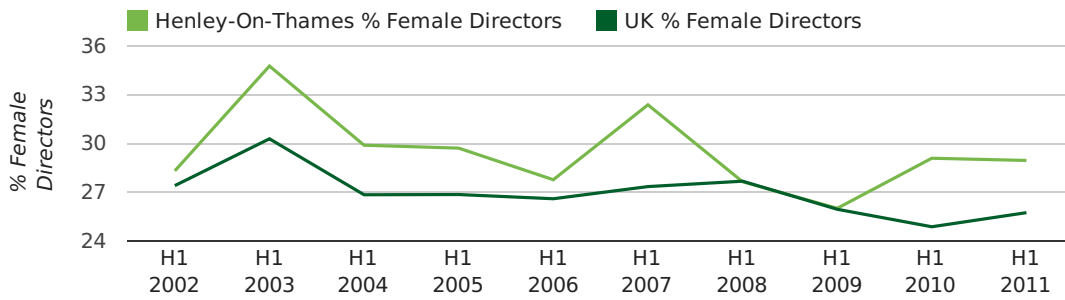


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Henley-On-Thames was 1861 when 40.0% of all directors were female.

28.9% of all director appointments in Henley-On-Thames in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

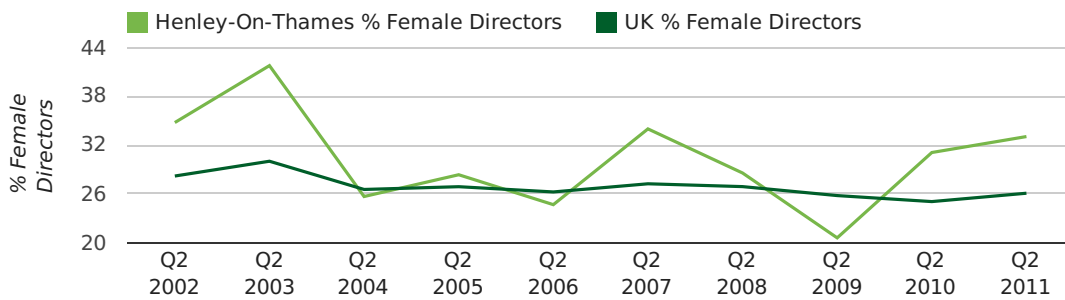


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Henley-On-Thames was in 1866 when 66.7% of all directors were female.

33.1% of all director appointments in Henley-On-Thames in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|--------------|------------|--------------|---------------|
| CONSULTING | 2.89% | CONSULTING | 5.09% |
| HENLEY | 2.41% | MANAGEMENT | 4.86% |
| MANAGEMENT | 1.69% | CONSULTANCY | 3.17% |
| PROPERTY | 1.45% | PROPERTY | 2.43% |
| ENERGY | 1.20% | TRADING | 2.05% |
| BUSINESS | 0.96% | DESIGN | 1.94% |
| DESIGN | 0.96% | ASSOCIATES | 1.92% |
| MEDIA | 0.96% | BUSINESS | 1.87% |
| CONSULTANCY | 0.72% | CONSTRUCTION | 1.77% |
| ENTERPRISE | 0.72% | CONSULTANTS | 1.76% |
| RESOURCING | 0.72% | MEDIA | 1.73% |
| PROJECT | 0.72% | ENGINEERING | 1.67% |
| FINANCE | 0.72% | LONDON | 1.60% |
| CARS | 0.72% | GLOBAL | 1.46% |
| TECHNOLOGIES | 0.72% | J | 1.44% |
| ASSOCIATES | 0.72% | CARE | 1.44% |
| EVENTS | 0.72% | INVESTMENTS | 1.42% |
| BOND | 0.48% | IT | 1.39% |
| HEALTH | 0.48% | BUILDING | 1.32% |
| CONSULTANTS | 0.48% | PROPERTIES | 1.31% |
| CONSTRUCTION | 0.48% | ELECTRICAL | 1.30% |
| DELIVERY | 0.48% | M | 1.27% |
| CENTRE | 0.48% | S | 1.23% |
| DEVELOPMENT | 0.48% | ENTERPRISES | 1.20% |
| CHILTERN | 0.48% | SYSTEMS | 1.20% |

Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|--|---------------------|--------------|
| None Supplied | 93 | 202,072 |
| 7487 - Other business activities | 27 | 60,758 |
| 7414 - Business & management consultancy | 23 | 13,053 |
| 70229 - Management consultancy activities other than financial management | 20 | 16,419 |
| 82990 - Other business support service activities not elsewhere classified | 17 | 30,647 |
| 99999 - Dormant Company | 12 | 18,918 |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 12 | 7,835 |
| 62090 - Other information technology service activities | 11 | 7,095 |
| 9999 - Dormant Company | 9 | 20,111 |
| 7222 - Other software consultancy and supply | 9 | 7,143 |
| 7260 - Other computer related activities | 9 | 7,849 |
| 96090 - Other service activities not elsewhere classified | 8 | 10,322 |
| 74990 - Non-trading company | 8 | 8,481 |
| 62020 - Information technology consultancy activities | 7 | 10,545 |
| 9305 - Other service activities | 6 | 9,063 |
| 7450 - Labour recruitment | 6 | 2,304 |
| 7499 - Non-trading company | 5 | 10,955 |
| 69201 - Accounting and auditing activities | 5 | 3,394 |
| 4521 - General construction & civil engineering | 4 | 5,928 |
| 85590 - Other education not elsewhere classified | 4 | 2,108 |