

Henley-On-Thames

2012 half year business confidence report



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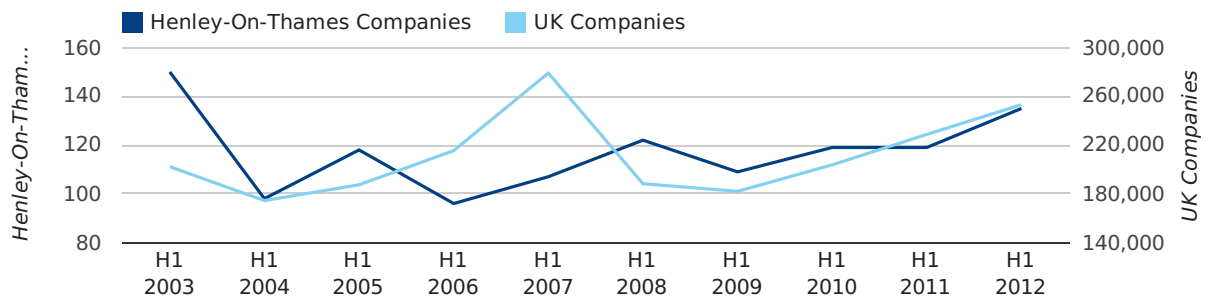
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 135 companies were formed in Henley-On-Thames. This figure is 13.4% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Henley-On-Thames occurred in 2003 when a total of 150 were formed.

| HALF YEAR (JAN-JUN) | HENLEY-ON-THAMES | UK |
|---------------------|------------------|----------------|
| 2012 | 135 | 253,150 |
| 2011 | 119 | 228,735 |
| % CHANGE | 13.4% | 10.7% |
| RECORD YEAR | 2003 (150) | 2007 (279,097) |

new companies by half year



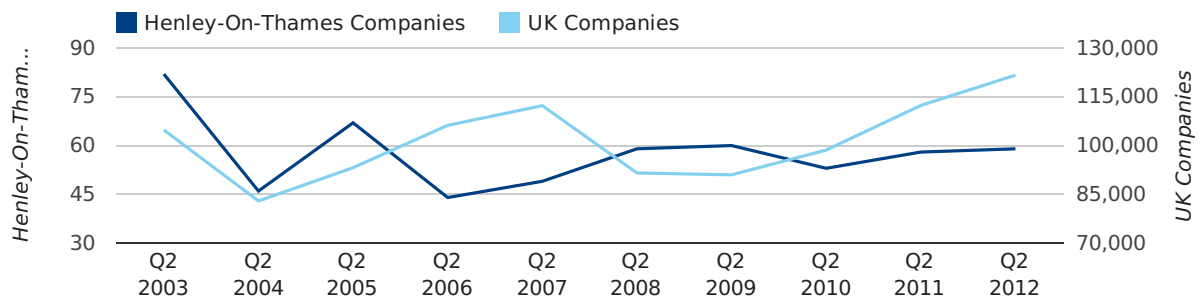
Quarterly Data (Q2 Apr-Jun 2012)

A total of 59 companies were registered in Henley-On-Thames during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 1.7% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

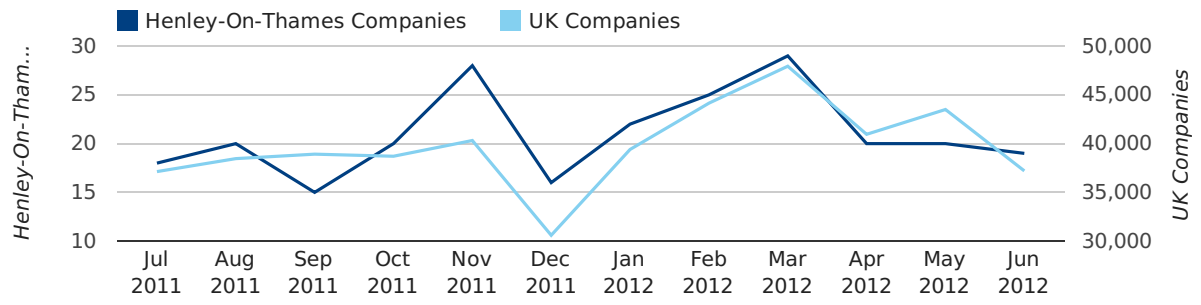
| SECOND QUARTER (APR 2012 - JUN 2012) | HENLEY-ON-THAMES | UK |
|--------------------------------------|------------------|----------------|
| 2012 | 59 | 121,659 |
| 2011 | 58 | 112,344 |
| % CHANGE | 1.7% | 8.3% |
| RECORD YEAR | 2003 (82) | 2012 (121,659) |

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



| | APRIL | MAY | JUNE |
|-----------------------|-----------|-----------|-----------|
| NEW COMPANIES IN 2012 | 20 | 20 | 19 |
| NEW COMPANIES IN 2011 | 17 | 24 | 17 |
| % CHANGE | 17.6% | -16.7% | 11.8% |
| RECORD YEAR | 2003 (29) | 2003 (36) | 2008 (23) |

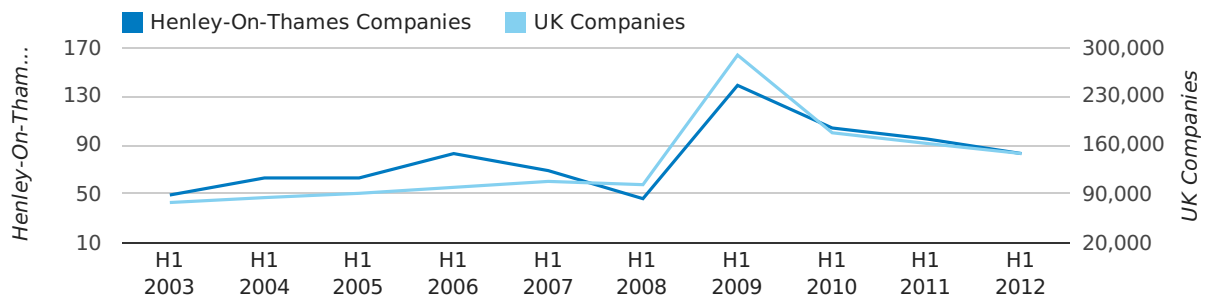
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 83 companies were dissolved in Henley-On-Thames. This figure is 12.6% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Henley-On-Thames occurred in 2009 when a total of 139 were closed.

| HALF YEAR (JAN-JUN) | HENLEY-ON-THAMES | UK |
|---------------------|------------------|----------------|
| 2012 | 83 | 147,793 |
| 2011 | 95 | 162,310 |
| % CHANGE | -12.6% | -8.9% |
| RECORD YEAR | 2009 (139) | 2009 (289,236) |

dissolved companies by half year



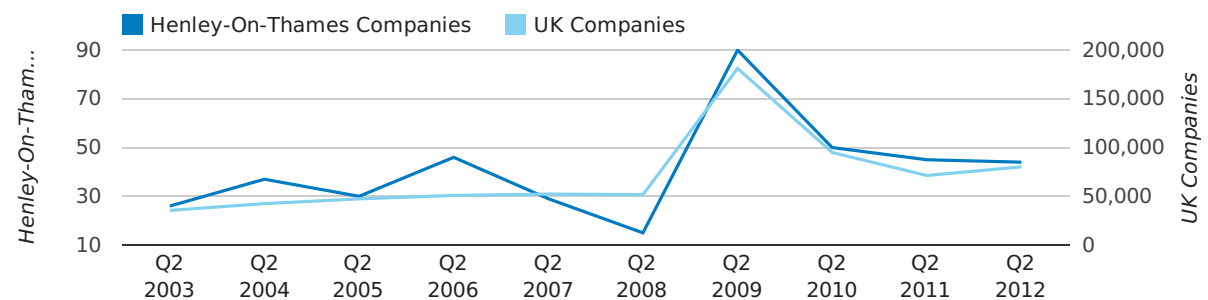
Quarterly Data (Q2 Apr-Jun 2012)

A total of 44 companies were dissolved in Henley-On-Thames during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 2.2% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

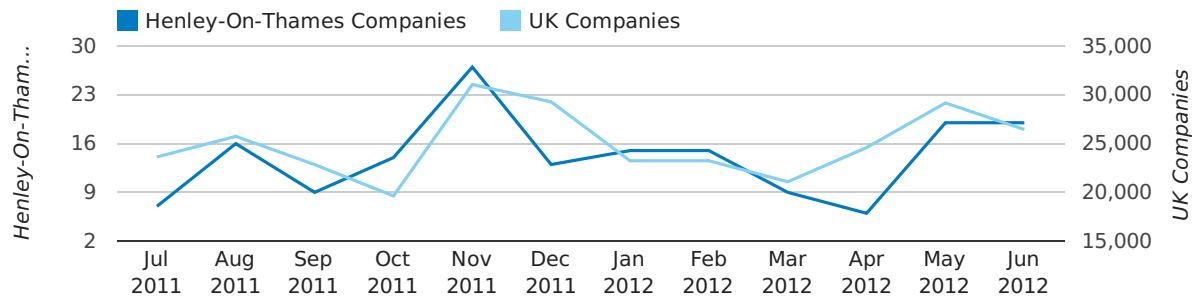
| SECOND QUARTER (APR 2012 - JUN 2012) | HENLEY-ON-THAMES | UK |
|--------------------------------------|------------------|----------------|
| 2012 | 44 | 80,217 |
| 2011 | 45 | 71,324 |
| % CHANGE | -2.2% | 12.5% |
| RECORD YEAR | 2009 (90) | 2009 (181,176) |

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



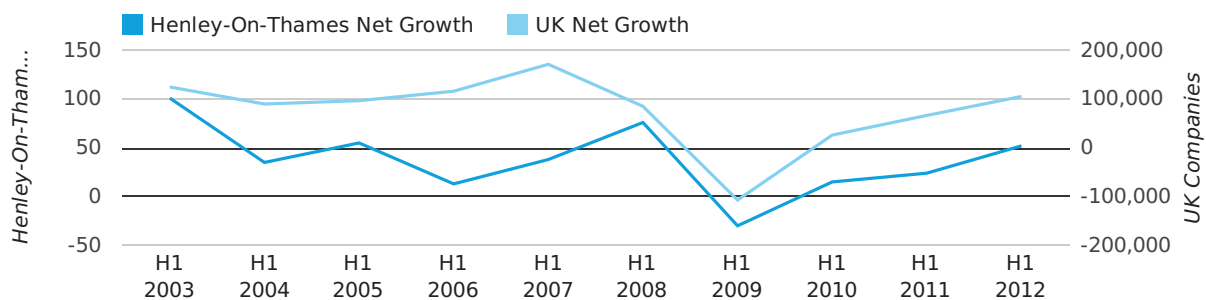
| | APRIL | MAY | JUNE |
|--------------------------|-----------|-----------|-----------|
| CLOSED COMPANIES IN 2012 | 6 | 19 | 19 |
| CLOSED COMPANIES IN 2011 | 10 | 21 | 14 |
| % CHANGE | -40.0% | -9.5% | 36% |
| RECORD YEAR | 2009 (20) | 2009 (46) | 2009 (24) |

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Henley-On-Thames increased by 52 companies. This figure is 116.7% higher than last year, which compares well to a UK increase of 58.6%.

| HALF YEAR (JAN-JUN) | HENLEY-ON-THAMES | UK |
|---------------------|------------------|----------------|
| 2012 | 52 | 105,357 |
| 2011 | 24 | 66,425 |
| % CHANGE | 116.7% | 58.6% |
| RECORD YEAR | 2003 (101) | 2007 (171,296) |

net growth by half year



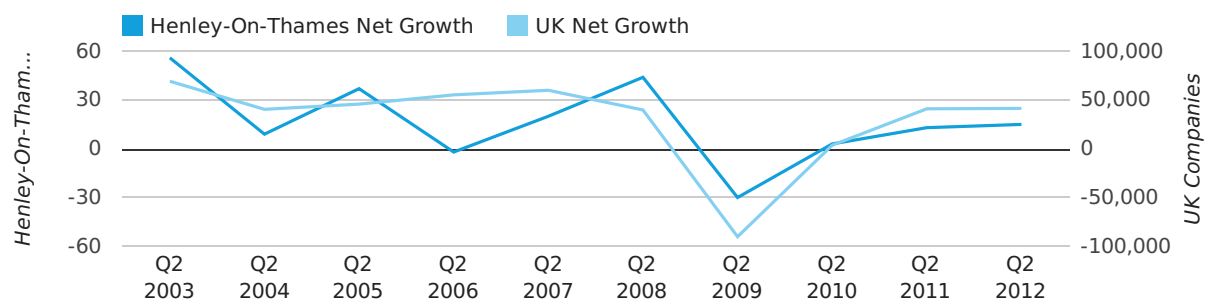
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Henley-On-Thames during the second quarter of 2012 (Apr 2012 - Jun 2012) was 15 companies.

This represents an increase of 15.4% on the same period last year.

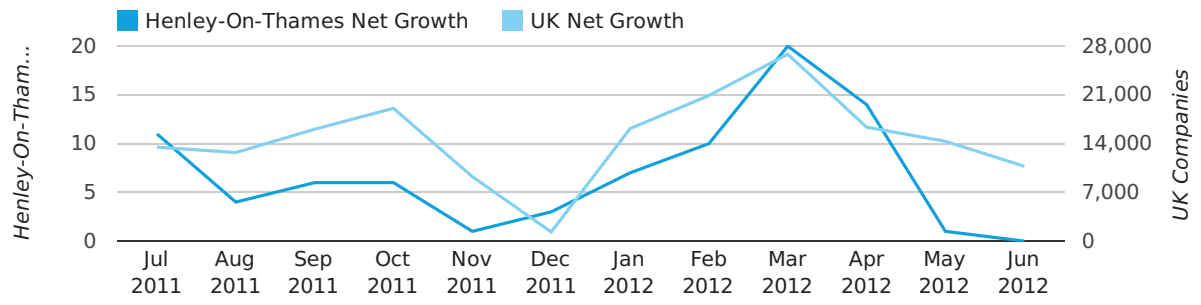
| SECOND QUARTER (APR 2012 - JUN 2012) | HENLEY-ON-THAMES | UK |
|--------------------------------------|------------------|---------------|
| 2012 | 15 | 41,442 |
| 2011 | 13 | 41,020 |
| % CHANGE | 15.4% | 1.0% |
| RECORD YEAR | 2003 (56) | 2003 (69,274) |

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



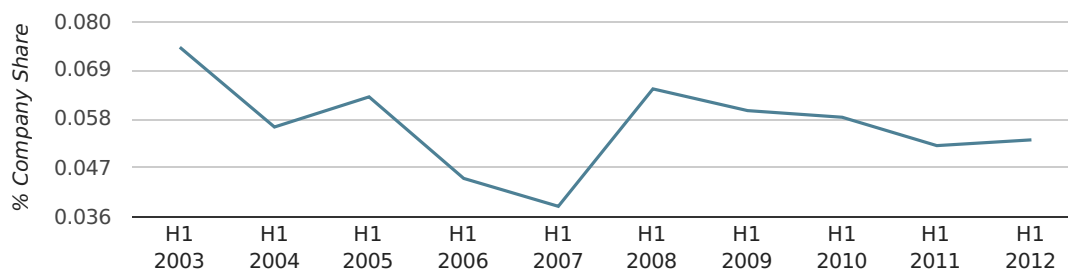
| | APRIL | MAY | JUNE |
|--------------------|-----------|-----------|-----------|
| NET GROWTH IN 2012 | 14 | 1 | 0 |
| NET GROWTH IN 2011 | 7 | 3 | 3 |
| % CHANGE | 100.0% | -66.7% | -100.0% |
| RECORD YEAR | 2003 (21) | 2003 (28) | 2008 (21) |

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Henley-On-Thames formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

| HALF YEAR (JAN-JUN) | HENLEY-ON-THAMES |
|--------------------------|------------------|
| 2012 | 0.1% |
| 2011 | 0.1% |
| 2010 | 0.1% |
| 2009 | 0.1% |
| 2008 | 0.1% |
| RECORD YEAR (SINCE 1960) | 1981 (0.1%) |

company share by half year

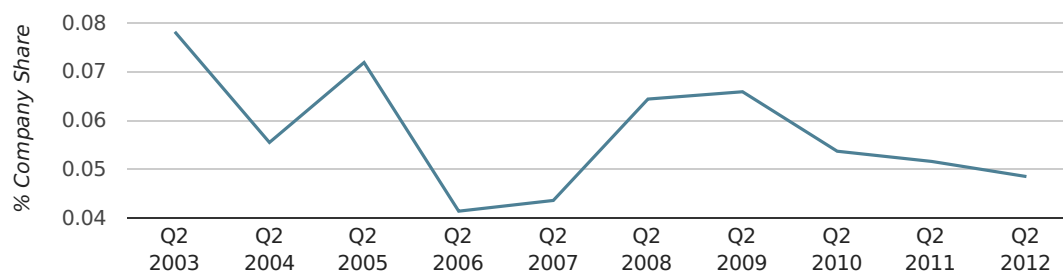


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Henley-On-Thames formed 0.0% of all UK companies.

| SECOND QUARTER (APR 2012 - JUN 2012) | HENLEY-ON-THAMES |
|--------------------------------------|------------------|
| 2012 | 0.0% |
| 2011 | 0.1% |
| 2010 | 0.1% |
| 2009 | 0.1% |
| 2008 | 0.1% |
| RECORD YEAR (SINCE 1960) | 1963 (0.2%) |

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



| | APRIL | MAY | JUNE |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2012 | 0.0% | 0.0% | 0.1% |
| UK FORMATION SHARE IN 2011 | 0.0% | 0.1% | 0.0% |
| % CHANGE | -1.0% | -26.9% | 19.4% |
| RECORD YEAR | 1965 (0.4%) | 1963 (0.4%) | 1980 (0.3%) |

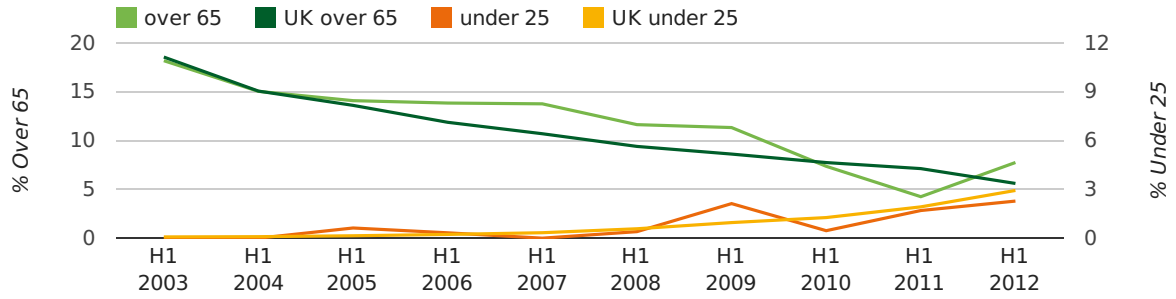
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 47.3.

The percentage of directors under the age of 25 was 2.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 7.8% compared to the UK figure of 3.4%.

director age by half year



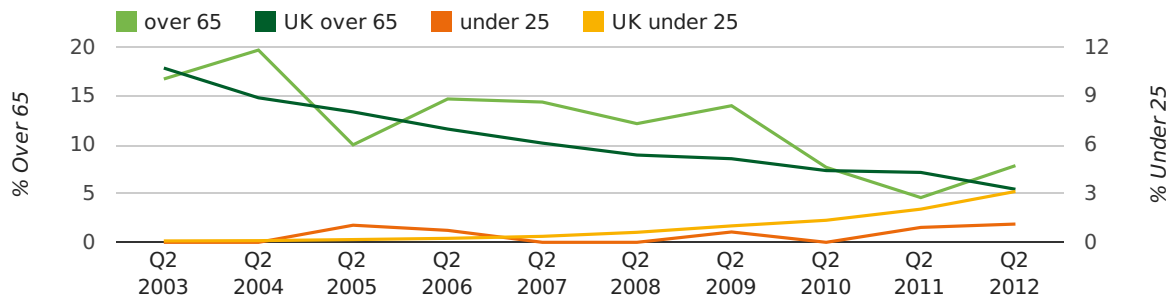
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 46.3.

The percentage of directors under the age of 25 was 1.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 7.9% compared to the UK figure of 3.3%.

director age by quarter

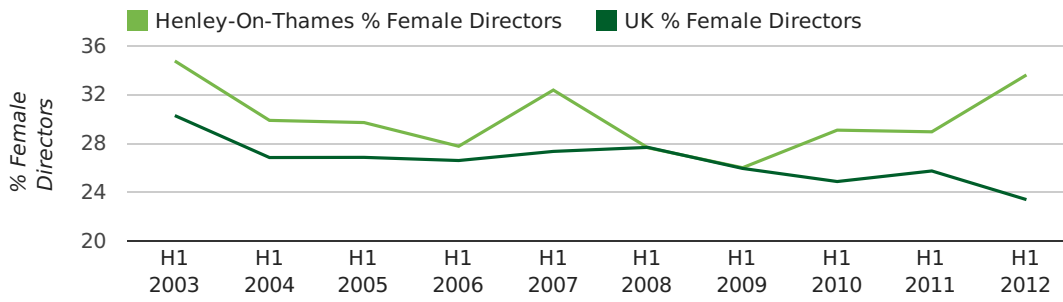


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Henley-On-Thames was 1861 when 40.0% of all directors were female.

33.6% of all director appointments in Henley-On-Thames in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

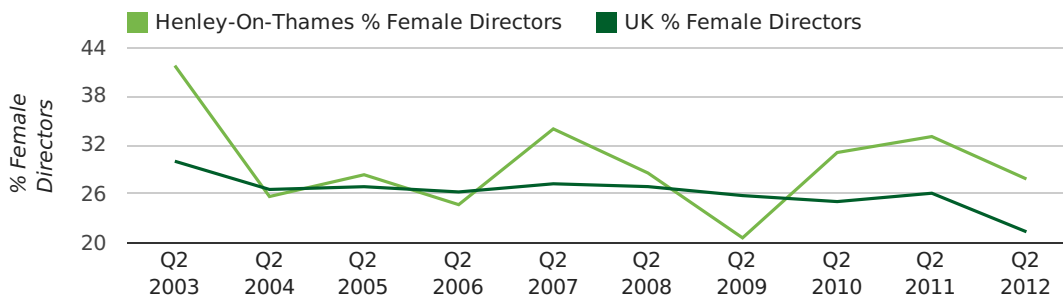


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Henley-On-Thames was in 1866 when 66.7% of all directors were female.

27.8% of all director appointments in Henley-On-Thames in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|---------------|------------|--------------|---------------|
| ASSOCIATES | 2.36% | CONSULTING | 5.07% |
| HENLEY | 2.14% | MANAGEMENT | 4.74% |
| CONSULTING | 1.93% | CONSULTANCY | 3.28% |
| CARE | 1.07% | PROPERTY | 2.35% |
| DESIGN | 1.07% | TRADING | 2.10% |
| PROPERTY | 1.07% | DESIGN | 1.89% |
| CONSULTANCY | 0.86% | ENGINEERING | 1.87% |
| PRODUCTIONS | 0.86% | ASSOCIATES | 1.82% |
| PARTNERS | 0.86% | CONSULTANTS | 1.78% |
| HOUSE | 0.64% | CONSTRUCTION | 1.71% |
| PARTNERSHIP | 0.64% | BUSINESS | 1.70% |
| MARKETING | 0.64% | MEDIA | 1.69% |
| INTERNATIONAL | 0.64% | LONDON | 1.68% |
| CONSULTANTS | 0.64% | J | 1.57% |
| BUSINESS | 0.64% | GLOBAL | 1.51% |
| WORLD | 0.43% | INVESTMENTS | 1.48% |
| ACCOUNTING | 0.43% | IT | 1.42% |
| CIVIL | 0.43% | CARE | 1.31% |
| OPEN | 0.43% | PROPERTIES | 1.31% |
| SEBEN | 0.43% | M | 1.26% |
| SPORTS | 0.43% | ELECTRICAL | 1.23% |
| MARKET | 0.43% | BUILDING | 1.23% |
| ON | 0.43% | SECURITY | 1.19% |
| ENGINEERING | 0.43% | S | 1.18% |
| DEVELOPMENTS | 0.43% | ENTERPRISES | 1.17% |

Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|--|---------------------|--------------|
| None Supplied | 114 | 244,457 |
| 70229 - Management consultancy activities other than financial management | 24 | 20,390 |
| 7487 - Other business activities | 23 | 47,029 |
| 82990 - Other business support service activities not elsewhere classified | 22 | 35,447 |
| 99999 - Dormant Company | 16 | 26,088 |
| 62020 - Information technology consultancy activities | 14 | 15,280 |
| 7414 - Business & management consultancy | 13 | 10,978 |
| 62090 - Other information technology service activities | 11 | 8,258 |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 11 | 10,271 |
| 74990 - Non-trading company | 8 | 9,706 |
| 96090 - Other service activities not elsewhere classified | 7 | 14,220 |
| 9999 - Dormant Company | 7 | 16,469 |
| 9305 - Other service activities | 6 | 7,926 |
| 7032 - Manage real estate, fee or contract | 6 | 1,933 |
| 7222 - Other software consultancy and supply | 5 | 6,356 |
| 41100 - Development of building projects | 5 | 5,149 |
| 47910 - Retail sale via mail order houses or via Internet | 5 | 3,818 |
| 93199 - Other sports activities | 5 | 2,095 |
| 68320 - Management of real estate on a fee or contract basis | 4 | 3,365 |
| 85590 - Other education not elsewhere classified | 4 | 2,921 |