# Hitchin

q1 2012 business confidence report



#### headlines

- Q1 2012 saw a new record in company registrations in Hitchin when compared to any previous Q1.
- Q1 2012 was a record quarter for company registrations in Hitchin when compared to any quarter in history.
- February 2012 saw a new record in company registrations in Hitchin when compared to any previous February.
- January 2012 saw a new record in company registrations in Hitchin when compared to any previous January.
- Q1 2012 saw a new record in net growth in Hitchin when compared to any previous Q1.
- Q1 2012 was a record quarter for net growth in Hitchin when compared to any quarter in history.
- February 2012 saw a new record in net growth in Hitchin when compared to any previous February.
- January 2012 saw a new record in net growth in Hitchin when compared to any previous January.

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Q1 2012 saw a new record in company registrations in Hitchin when compared to any previous Q1.

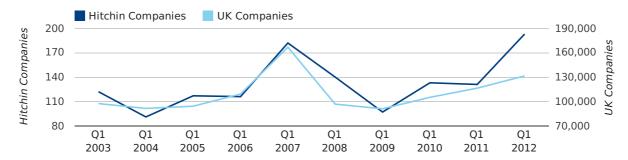
Q1 2012 was a record quarter for company registrations in Hitchin when compared to any quarter in history.

A total of 193 companies were registered in Hitchin during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 47.3% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	HITCHIN	UK
2012	193	131,491
2011	131	116,391
% CHANGE	47.3%	13.0%
RECORD YEAR	2012 (193)	2007 (166,814)

#### new companies by quarter

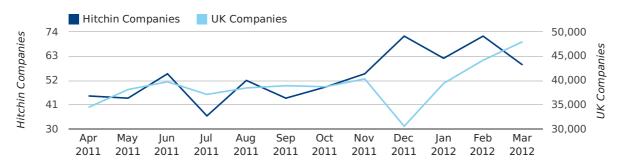


#### Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in company registrations in Hitchin when compared to any previous February.

January 2012 saw a new record in company registrations in Hitchin when compared to any previous January.

#### new companies by month



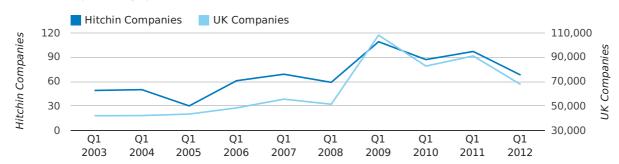
	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2012	62	72	59
NEW COMPANIES IN 2011	37	42	52
% CHANGE	67.6%	71.4%	13.5%
RECORD YEAR	2012 (62)	2012 (72)	2007 (87)

A total of 68 companies were dissolved in Hitchin during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 29.9% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

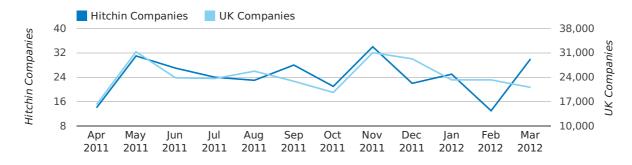
FIRST QUARTER (JAN 2012 - MAR 2012)	HITCHIN	UK
2012	68	67,576
2011	97	90,986
% CHANGE	-29.9%	-25.7%
RECORD YEAR	2009 (109)	2009 (108,060)

#### dissolved companies by quarter



#### Monthly Data (Jan, Feb & Mar 2012)

#### dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	25	13	30
CLOSED COMPANIES IN 2011	36	29	32
% CHANGE	-30.6%	-55.2%	-6%
RECORD YEAR	2011 (36)	2008 (36)	2009 (79)

Q1 2012 saw a new record in net growth in Hitchin when compared to any previous Q1.

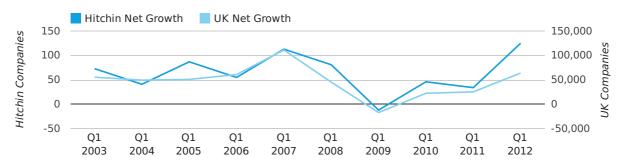
Q1 2012 was a record quarter for net growth in Hitchin when compared to any quarter in history.

Net company growth for Hitchin during the first quarter of 2012 (Jan 2012 - Mar 2012) was 125 companies.

This represents an increase of 267.6% on the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	HITCHIN	UK
2012	125	63,915
2011	34	25,405
% CHANGE	267.6%	151.6%
RECORD YEAR	2012 (125)	2007 (111,282)

#### net growth by quarter

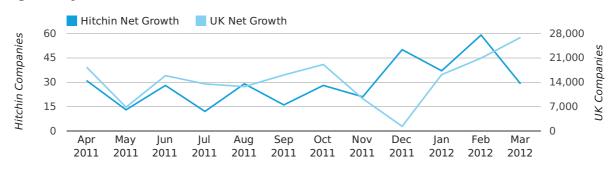


#### Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in net growth in Hitchin when compared to any previous February.

January 2012 saw a new record in net growth in Hitchin when compared to any previous January.

#### net growth by month

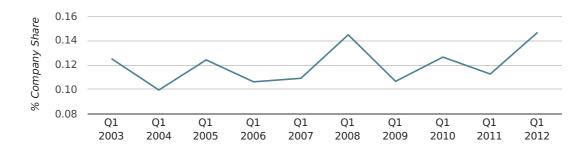


	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	37	59	29
NET GROWTH IN 2011	1	13	20
% CHANGE	3,600.0%	353.8%	45.0%
RECORD YEAR	2012 (37)	2012 (59)	2007 (61)

In the first quarter of 2012, Hitchin formed 0.1% of all UK companies.

FIRST QUARTER (JAN 2012 - MAR 2012)	HITCHIN
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1970 (0.4%)

#### company share by quarter



# Monthly Data (Jan, Feb & Mar 2012)

#### company share by month



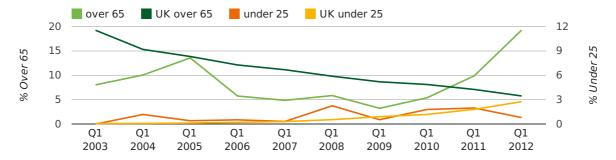
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	43.7%	46.7%	6.2%
RECORD YEAR	1962 (0.4%)	1967 (0.4%)	1970 (0.5%)

The average age of a director in the first quarter of 2012 was 49.4.

The percentage of directors under the age of 25 was 0.8% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 19.3% compared to the UK figure of 3.5%.

#### director age by quarter



The record first quarter for female directors in Hitchin was in 1861 when 40.0% of all directors were female.

24.2% of all director appointments in Hitchin in the first quarter of 2012 were female. This compares to a UK average of 25.3% for the same period.

#### director gender by quarter



naming trends  $\operatorname{duport} \omega$ 

# Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.46%	CONSULTING	5.07%
MANAGEMENT	1.80%	MANAGEMENT	4.74%
CONSULTANCY	1.14%	CONSULTANCY	3.30%
М	0.76%	PROPERTY	2.37%
PROPERTY	0.76%	TRADING	2.07%
BUSINESS	0.66%	DESIGN	1.93%
DEVELOPMENT	0.66%	ENGINEERING	1.86%
TRADING	0.57%	ASSOCIATES	1.84%
TRADE	0.57%	CONSULTANTS	1.79%
PARTNERS	0.57%	BUSINESS	1.73%
SCH00L	0.57%	MEDIA	1.72%
GREEN	0.57%	CONSTRUCTION	1.72%
INVESTMENTS	0.57%	LONDON	1.66%
CM&C	0.47%	J	1.54%
IT	0.47%	INVESTMENTS	1.51%
K	0.47%	GLOBAL	1.50%
BUILDING	0.47%	IT	1.40%
1	0.47%	CARE	1.34%
MAINTENANCE	0.47%	PROPERTIES	1.31%
ENTERPRISES	0.47%	ELECTRICAL	1.27%
(HITCHIN)	0.47%	М	1.27%
HITCHIN	0.47%	BUILDING	1.24%
DESIGN	0.38%	ENERGY	1.20%
ASSOCIATES	0.38%	S	1.20%
ESTATES	0.38%	ENTERPRISES	1.19%

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# Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	180	216,665
7487 - Other business activities	46	52,735
82990 - Other business support service activities not elsewhere classified	44	35,233
9999 - Dormant Company	30	18,617
74909 - Other professional, scientific and technical activities not elsewhere classified	28	9,892
74990 - Non-trading company	28	9,729
70229 - Management consultancy activities other than financial management	26	19,704
62020 - Information technology consultancy activities	24	14,303
99999 - Dormant Company	19	25,084
7414 - Business & management consultancy	16	12,113
62090 - Other information technology service activities	15	8,145
96090 - Other service activities not elsewhere classified	15	13,637
7499 - Non-trading company	15	9,102
7222 - Other software consultancy and supply	11	6,934
9305 - Other service activities	10	8,818
93199 - Other sports activities	9	2,011
7260 - Other computer related activities	8	7,154
93120 - Activities of sport clubs	6	579
98000 - Residents property management	6	3,050
62012 - Business and domestic software development	6	4,356