

Horley

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Horley when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Horley when compared to any previous second half year.
- The second half of 2011 was a record second half year for company registrations in Horley when compared to any half year in history.
- Q4 2011 saw a new record in company registrations in Horley when compared to any previous Q4.
- December 2011 saw a new record in company registrations in Horley when compared to any previous December.
- October 2011 saw a new record in company registrations in Horley when compared to any previous October.
- The second half of 2011 saw a new record in net growth in Horley when compared to any previous second half year.
- October 2011 saw a new record in net growth in Horley when compared to any previous October.

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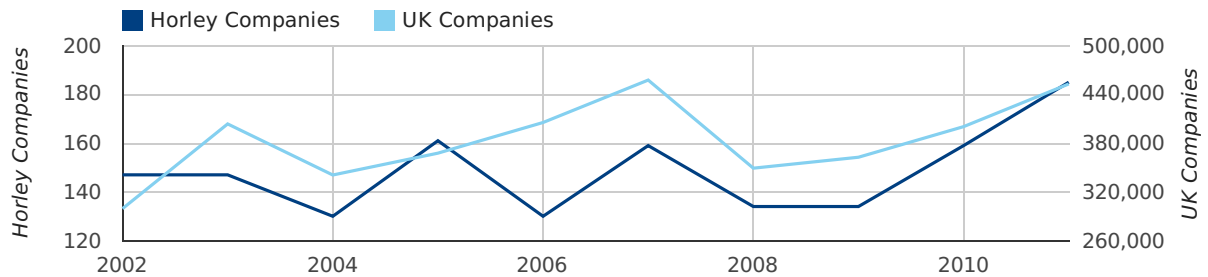
Annual Data (2011)

2011 was a record year for company registrations in Horley when compared to any year in history.

A total of 185 companies were formed in Horley in 2011. This total is 16.4% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	HORLEY	UK
2011	185	452,870
2010	159	400,358
2009	134	362,675
2008	134	349,203
2007	159	457,649
RECORD YEAR	2011 (185)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

The second half of 2011 saw a new record in company registrations in Horley when compared to any previous second half year.

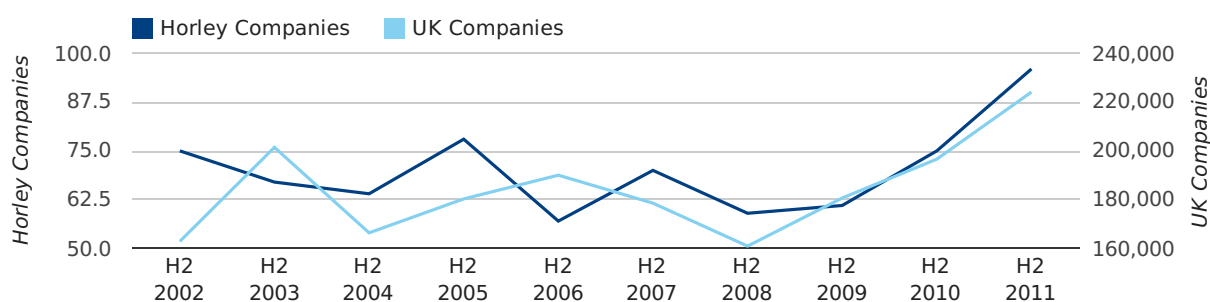
The second half of 2011 was a record second half year for company registrations in Horley when compared to any half year in history.

In the second half of 2011 a total of 96 companies were formed in Horley. This figure is 28.0% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Horley occurred in 2011 when a total of 96 were formed.

HALF YEAR (JUL-DEC)	HORLEY	UK
2011	96	224,135
2010	75	196,609
% CHANGE	28.0%	14.0%
RECORD YEAR	2011 (96)	2011 (224,135)

new companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

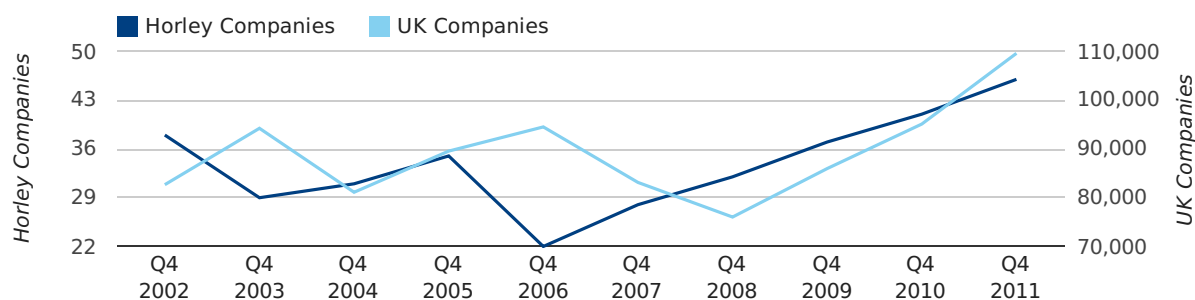
Q4 2011 saw a new record in company registrations in Horley when compared to any previous Q4.

A total of 46 companies were registered in Horley during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 12.2% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	HORLEY	UK
2011	46	109,623
2010	41	95,117
% CHANGE	12.2%	15.3%
RECORD YEAR	2011 (46)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company registrations in Horley when compared to any previous December.

October 2011 saw a new record in company registrations in Horley when compared to any previous October.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	18	15	13
NEW COMPANIES IN 2010	17	12	12
% CHANGE	5.9%	25.0%	8.3%
RECORD YEAR	2011 (18)	2002 (19)	2011 (13)

Annual Data (2011)

A total of 103 companies were dissolved in Horley in 2011. This total is 14.9% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	HORLEY	UK
2011	103	314,523
2010	121	342,232
2009	170	533,773
2008	82	237,901
2007	109	220,295
RECORD YEAR	2009 (170)	2009 (533,773)

dissolved companies by year



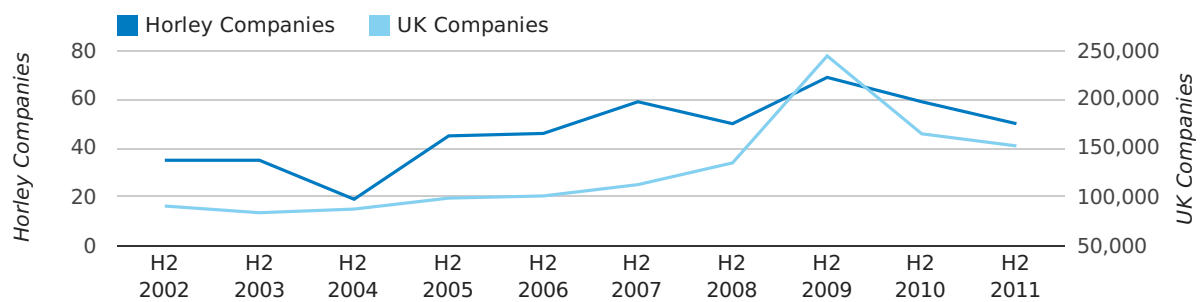
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 50 companies were dissolved in Horley. This figure is 15.3% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Horley occurred in 2009 when a total of 69 were closed.

HALF YEAR (JUL-DEC)	HORLEY	UK
2011	50	152,213
2010	59	164,601
% CHANGE	-15.3%	-7.5%
RECORD YEAR	2009 (69)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

A total of 23 companies were dissolved in Horley during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 4.5% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

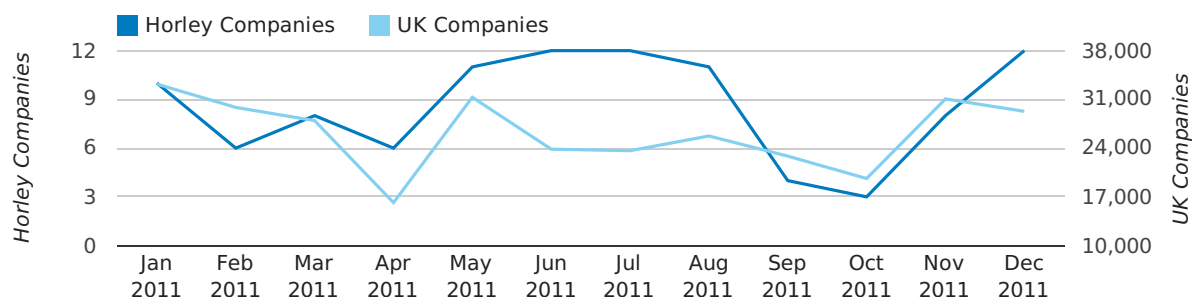
FOURTH QUARTER (OCT 2011 - DEC 2011)	HORLEY	UK
2011	23	79,983
2010	22	76,896
% CHANGE	4.5%	4.0%
RECORD YEAR	2007 (33)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	3	8	12
CLOSED COMPANIES IN 2010	6	9	7
% CHANGE	-50.0%	-11.1%	71%
RECORD YEAR	2007 (18)	2005 (14)	2009 (14)

Annual Data (2011)

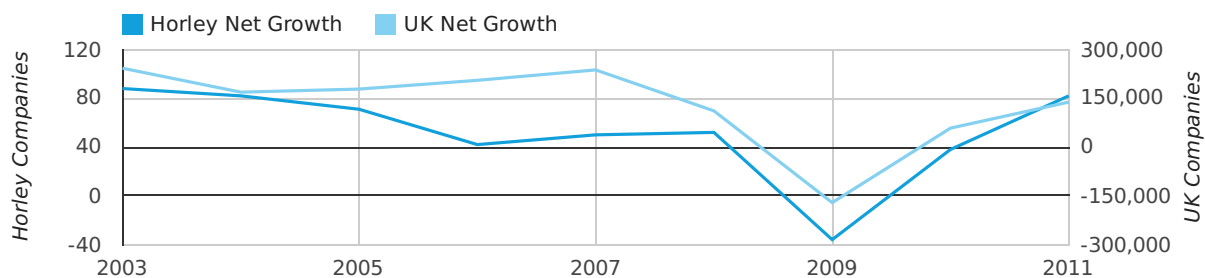
A total of 82 companies were added to the company register for Horley in 2011. This number represents growth of 51.6% which compares favourably to the UK figure of 34.6%.

This number is 44 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 1998 when the Horley company register grew by 89 companies.

YEAR	HORLEY	UK
2011	82	138,347
2010	38	58,126
2009	-36	-171,098
2008	52	111,302
2007	50	237,354
RECORD YEAR	1998 (89)	2003 (242,543)

net growth by year



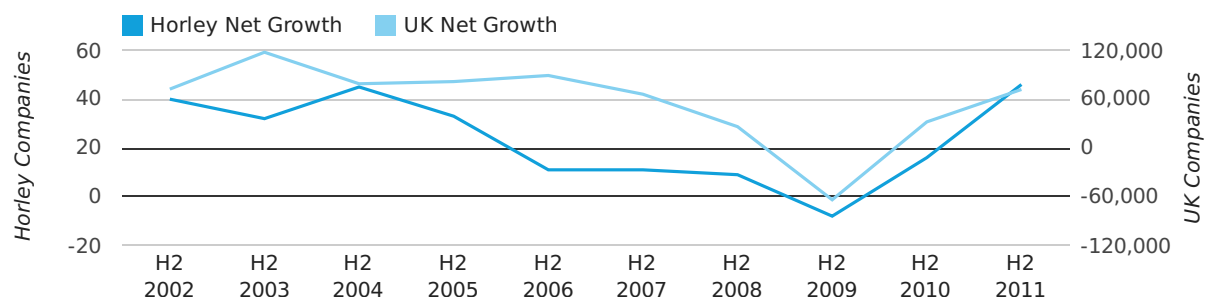
Half Year Data (Jul-Dec 2011)

The second half of 2011 saw a new record in net growth in Horley when compared to any previous second half year.

In the second half of 2011 the company register for Horley increased by 46 companies. This figure is 187.5% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	HORLEY	UK
2011	46	71,922
2010	16	32,008
% CHANGE	187.5%	124.7%
RECORD YEAR	2011 (46)	2003 (117,772)

net growth by half year



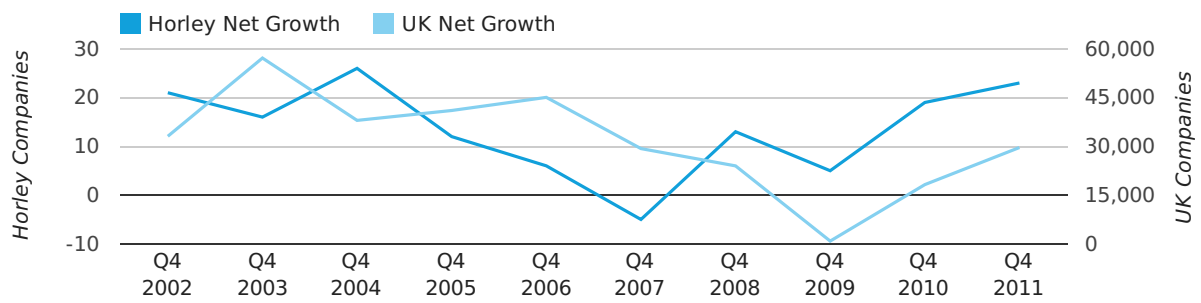
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Horley during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 23 companies.

This represents an increase of 21.1% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	HORLEY	UK
2011	23	29,640
2010	19	18,221
% CHANGE	21.1%	62.7%
RECORD YEAR	1998 (30)	2003 (57,175)

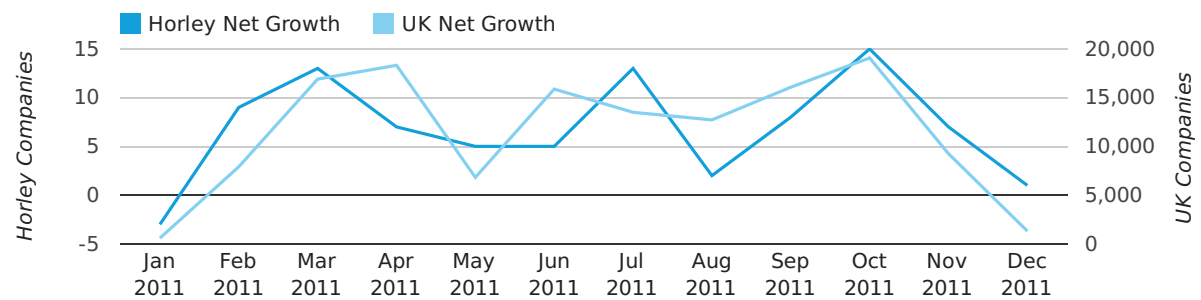
net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in net growth in Horley when compared to any previous October.

net growth by month



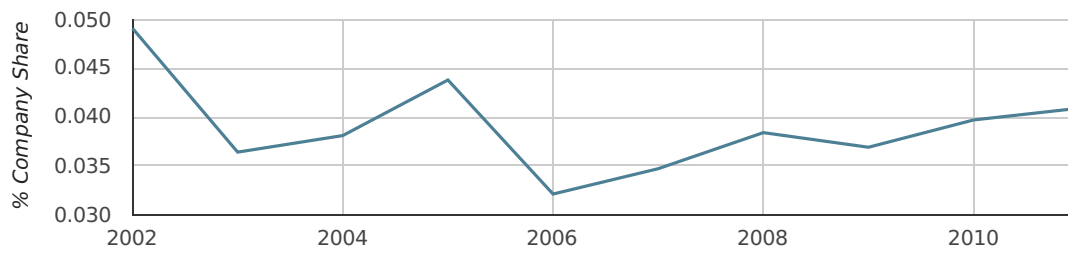
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	15	7	1
NET GROWTH IN 2010	11	3	5
% CHANGE	36.4%	133.3%	-80.0%
RECORD YEAR	2011 (15)	2004 (16)	1998 (11)

Annual Data (2011)

In 2011 Horley formed 0.0% of all UK companies. This is no change on 2010 when Horley was responsible for 0.0% of all UK companies.

YEAR	HORLEY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1967 (0.1%)

company share by year

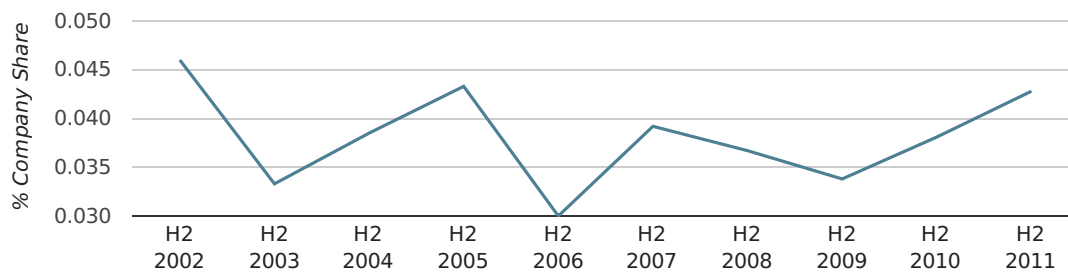


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Horley formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	HORLEY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1963 (0.1%)

company share by half year

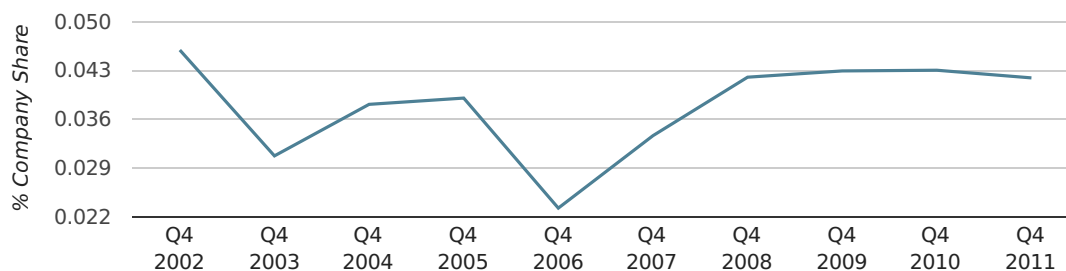


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Horley formed 0.0% of all UK companies.

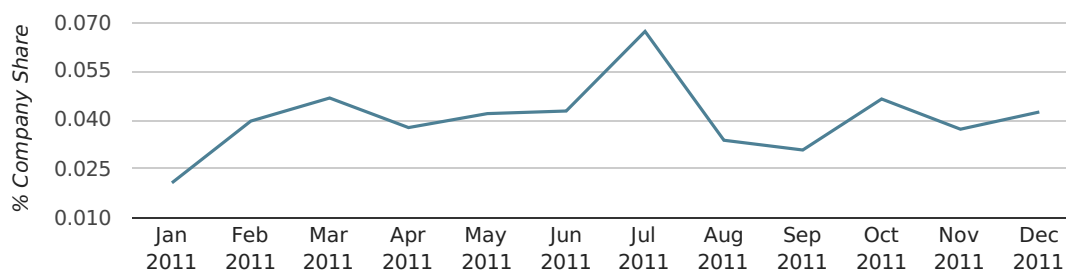
FOURTH QUARTER (OCT 2011 - DEC 2011)	HORLEY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1961 (0.1%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.1%	0.0%	0.0%
% CHANGE	-7.9%	6.6%	-3.8%
RECORD YEAR	1974 (0.2%)	1961 (0.2%)	1966 (0.2%)

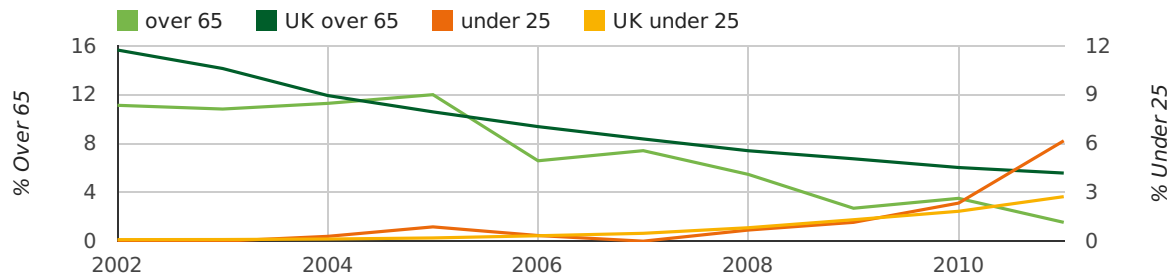
Annual Data (2011)

The average age of a director in 2011 was 42.8.

The percentage of directors under the age of 25 was 6.2% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 1.5% compared to the UK figure of 4.2%.

director age by year



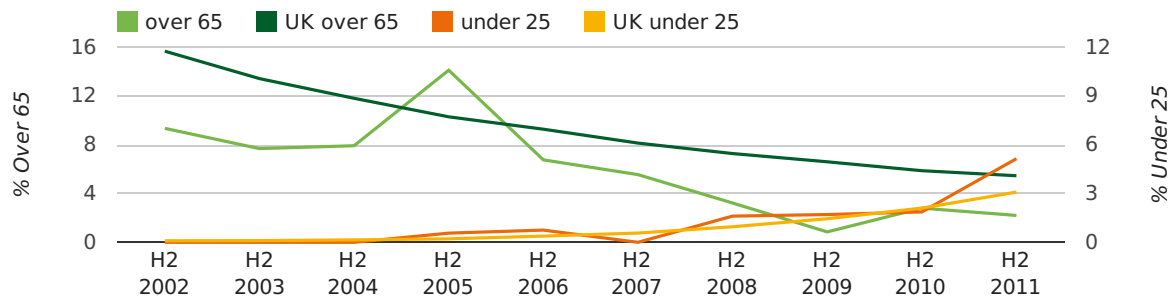
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.8.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 2.2% compared to the UK figure of 4.1%.

director age by half year



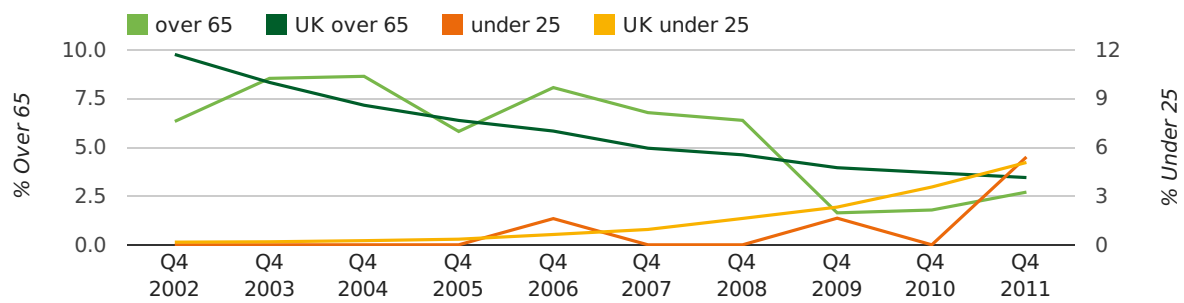
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 43.0.

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The percentage of directors over the age of 65 was 2.7% compared to the UK figure of 4.1%.

director age by quarter

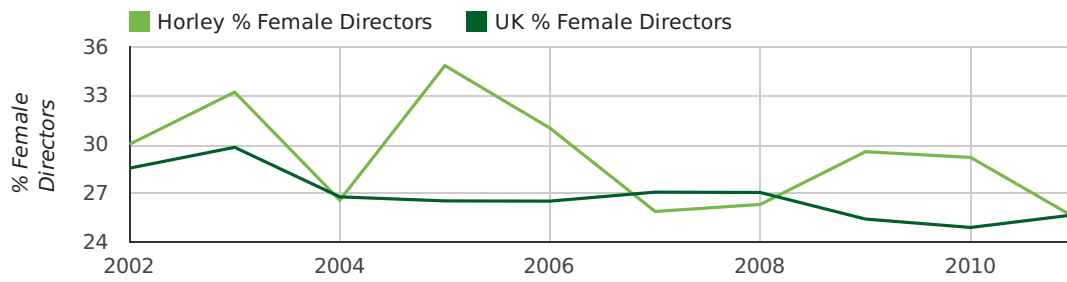


Annual Data (2011)

The record year for female directors in Horley was 1857 when 36.4% of all directors were female.

The percentage of female directors in Horley in 2011 was 30.0%. The average for the UK during this time was 28.6%

director gender by year

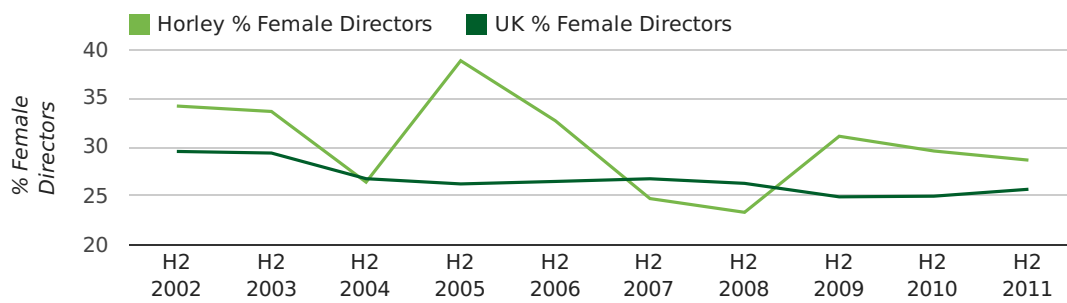


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Horley was 1860 when 42.9% of all directors were female.

28.7% of all director appointments in Horley in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

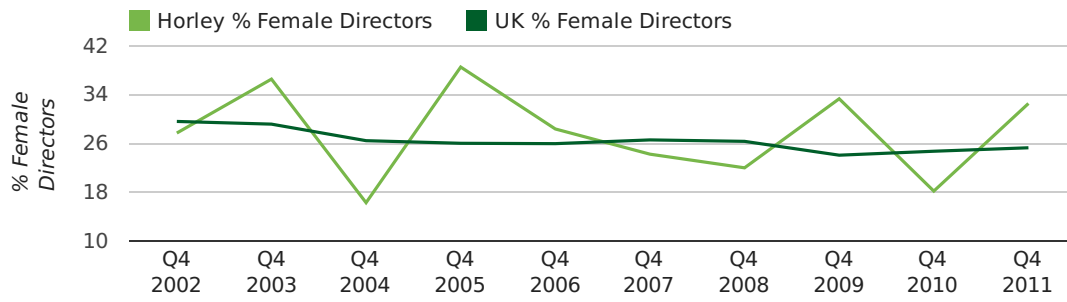


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Horley was in 1977 when 31.1% of all directors were female.

32.6% of all director appointments in Horley in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.36%	CONSULTING	5.07%
CONSULTANCY	1.09%	MANAGEMENT	4.74%
PROPERTIES	1.09%	CONSULTANCY	3.26%
PROPERTY	1.09%	PROPERTY	2.37%
GREEN	0.82%	TRADING	2.07%
SECURITY	0.82%	DESIGN	1.92%
ENERGY	0.82%	ASSOCIATES	1.86%
CLEANING	0.82%	ENGINEERING	1.78%
ISO	0.82%	BUSINESS	1.78%
IT	0.82%	CONSULTANTS	1.76%
MARKETING	0.82%	CONSTRUCTION	1.73%
CONSULTANTS	0.82%	MEDIA	1.71%
SUSSEX	0.54%	LONDON	1.63%
SURREY	0.54%	J	1.51%
LAND	0.54%	INVESTMENTS	1.48%
BLOCKADE	0.54%	GLOBAL	1.46%
PLANT	0.54%	IT	1.41%
PUBLISHING	0.54%	CARE	1.39%
LEARNING	0.54%	PROPERTIES	1.29%
TOUCH	0.54%	ELECTRICAL	1.29%
CONSULTING	0.54%	M	1.27%
HOUSE	0.54%	BUILDING	1.26%
NATURAL	0.54%	ENERGY	1.25%
HORLEY	0.54%	S	1.20%
SYSTEMS	0.54%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	68	205,525
7487 - Other business activities	20	57,052
99999 - Dormant Company	8	21,846
9305 - Other service activities	8	9,492
70229 - Management consultancy activities other than financial management	7	17,765
62020 - Information technology consultancy activities	6	12,072
96090 - Other service activities not elsewhere classified	5	11,768
86900 - Other human health activities	5	4,457
82990 - Other business support service activities not elsewhere classified	5	32,483
5530 - Restaurants	4	5,013
9999 - Dormant Company	4	20,199
86101 - Hospital activities	4	1,216
49410 - Freight transport by road	4	2,392
41201 - Construction of commercial buildings	3	1,500
64910 - Financial leasing	3	106
85590 - Other education not elsewhere classified	3	2,395
4534 - Other building installation	3	2,091
81300 - Landscape service activities	3	755
62012 - Business and domestic software development	3	3,714
4521 - General construction & civil engineering	3	5,558