

Hornchurch

2011 half year business confidence report



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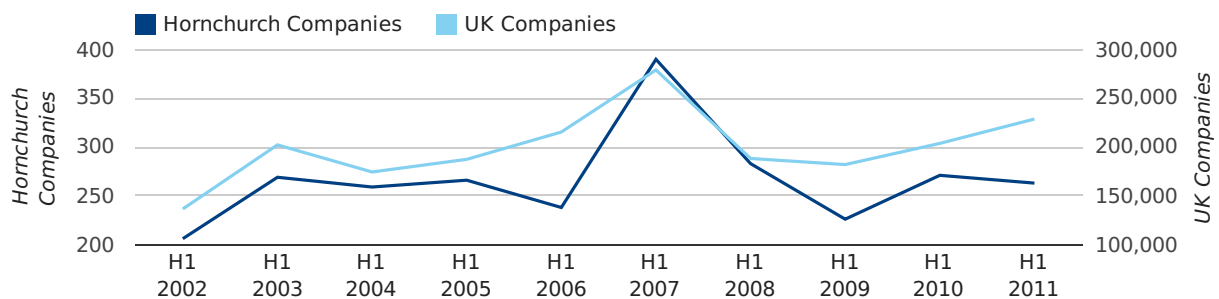
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 263 companies were formed in Hornchurch. This figure is 3.0% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Hornchurch occurred in 2007 when a total of 390 were formed.

HALF YEAR (JAN-JUN)	HORNCHURCH	UK
2011	263	228,735
2010	271	203,749
% CHANGE	-3.0%	12.3%
RECORD YEAR	2007 (390)	2007 (279,097)

new companies by half year



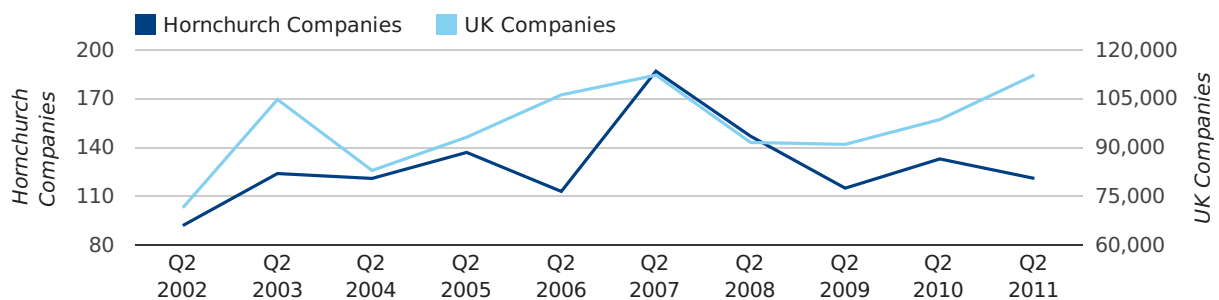
Quarterly Data (Q2 Apr-Jun 2011)

A total of 121 companies were registered in Hornchurch during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 9.0% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

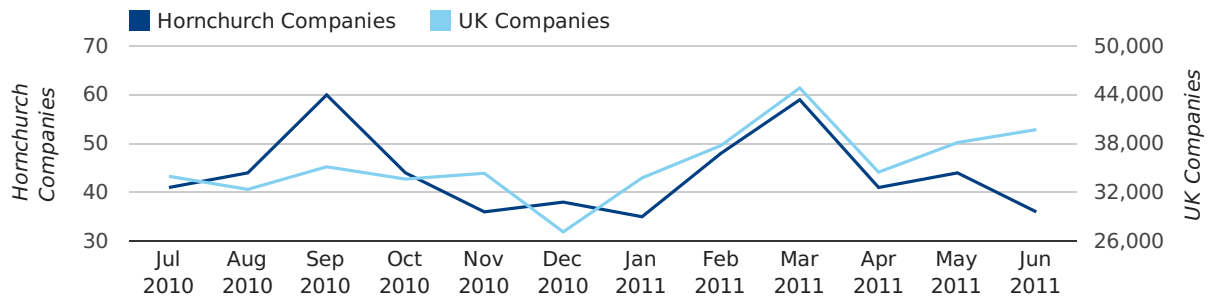
SECOND QUARTER (APR 2011 - JUN 2011)	HORNCHURCH	UK
2011	121	112,344
2010	133	98,612
% CHANGE	-9.0%	13.9%
RECORD YEAR	2007 (187)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	41	44	36
NEW COMPANIES IN 2010	46	45	42
% CHANGE	-10.9%	-2.2%	-14.3%
RECORD YEAR	2008 (81)	2007 (66)	2005 (53)

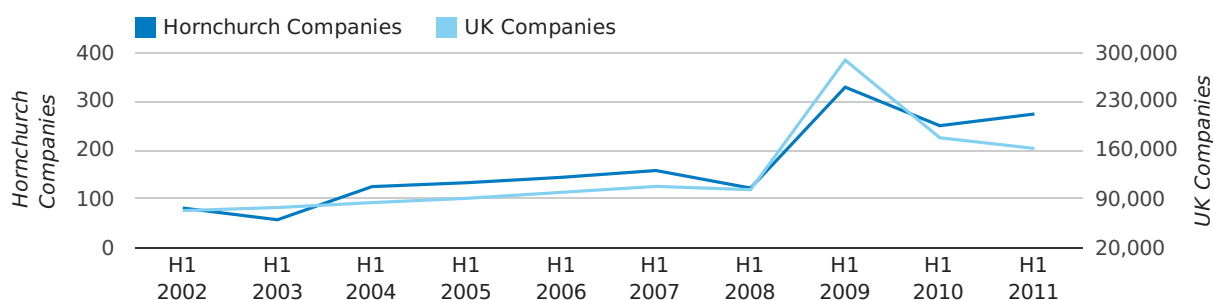
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 274 companies were dissolved in Hornchurch. This figure is 9.6% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Hornchurch occurred in 2009 when a total of 329 were closed.

HALF YEAR (JAN-JUN)	HORNCHURCH	UK
2011	274	162,310
2010	250	177,631
% CHANGE	9.6%	-8.6%
RECORD YEAR	2009 (329)	2009 (289,236)

dissolved companies by half year



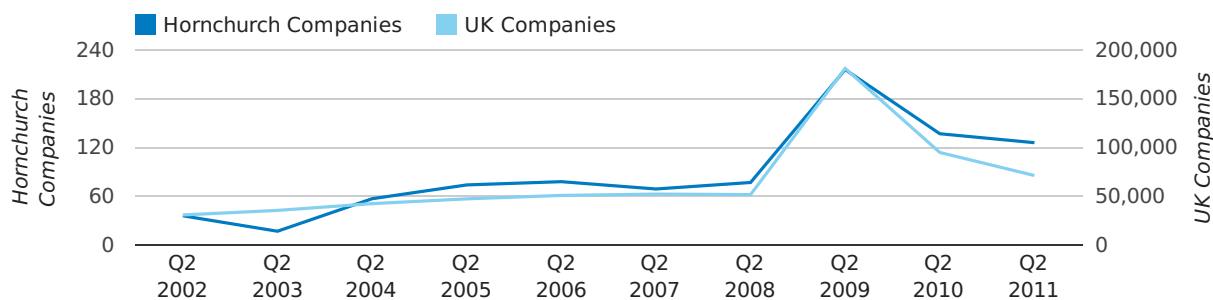
Quarterly Data (Q2 Apr-Jun 2011)

A total of 126 companies were dissolved in Hornchurch during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 8.0% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

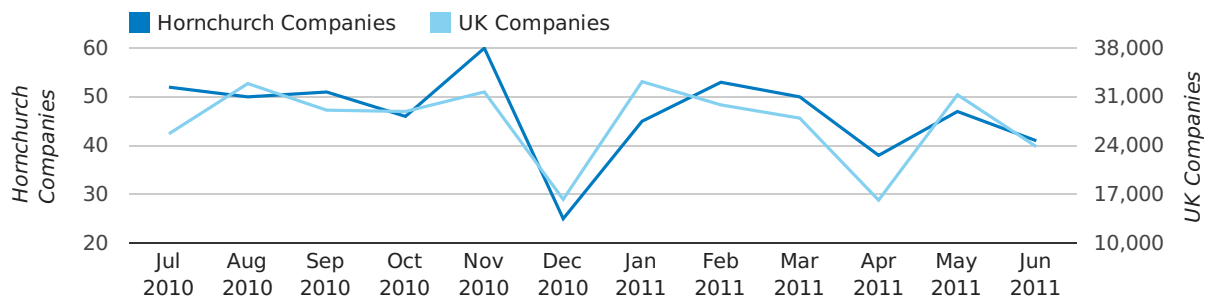
SECOND QUARTER (APR 2011 - JUN 2011)	HORNCHURCH	UK
2011	126	71,324
2010	137	94,954
% CHANGE	-8.0%	-24.9%
RECORD YEAR	2009 (216)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



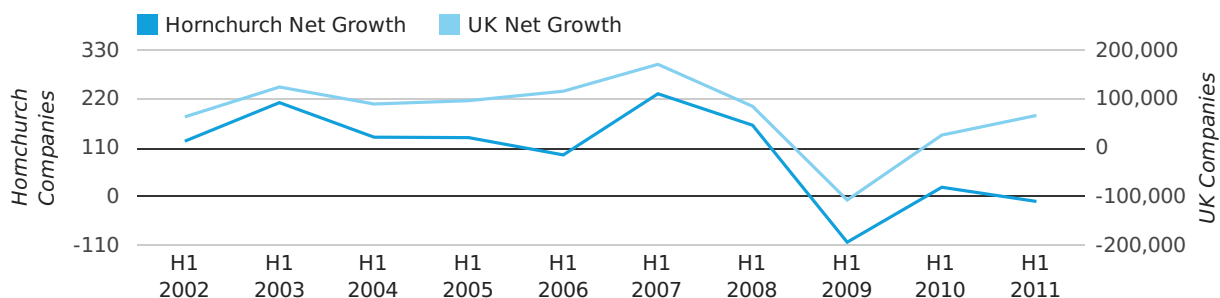
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	38	47	41
CLOSED COMPANIES IN 2010	45	41	51
% CHANGE	-15.6%	14.6%	-20%
RECORD YEAR	2009 (60)	2009 (104)	2009 (52)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Hornchurch decreased by 11 companies. This figure is 152.4% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	HORNCHURCH	UK
2011	-11	66,425
2010	21	26,118
% CHANGE	-152.4%	154.3%
RECORD YEAR	2007 (232)	2007 (171,296)

net growth by half year



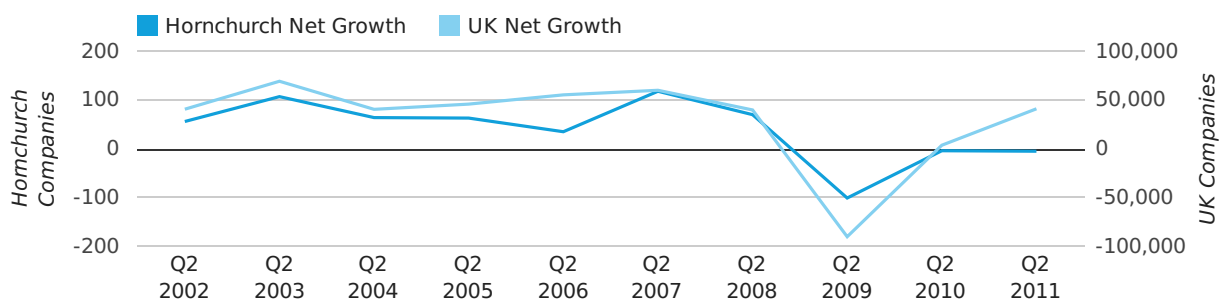
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Hornchurch during the second quarter of 2011 (Apr 2011 - Jun 2011) was -5 companies.

This represents a decrease of 25.0% on the same period last year.

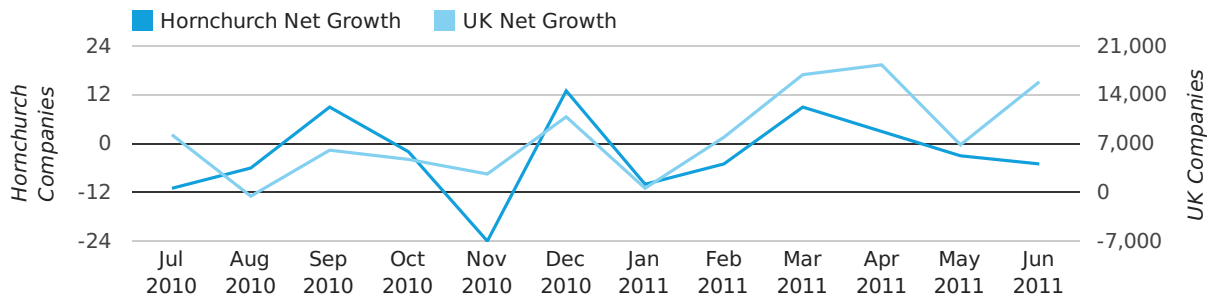
SECOND QUARTER (APR 2011 - JUN 2011)	HORNCHURCH	UK
2011	-5	41,020
2010	-4	3,658
% CHANGE	25.0%	1,021.4%
RECORD YEAR	2007 (118)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



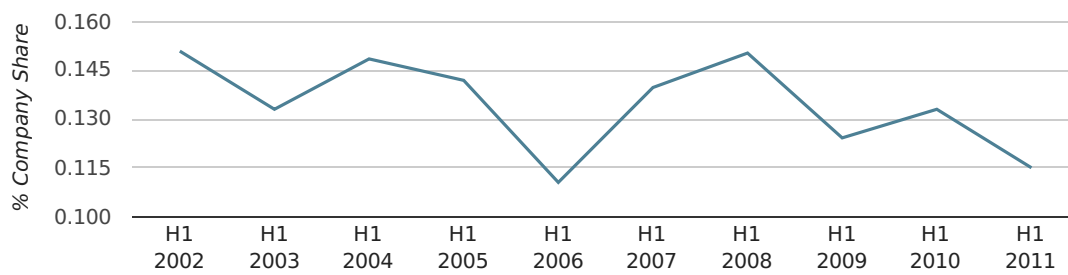
	APRIL	MAY	JUNE
NET GROWTH IN 2011	3	-3	-5
NET GROWTH IN 2010	1	4	-9
% CHANGE	200.0%	-175.0%	-44.4%
RECORD YEAR	2008 (56)	2007 (39)	2003 (31)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Hornchurch formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	HORNCHURCH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.3%)

company share by half year

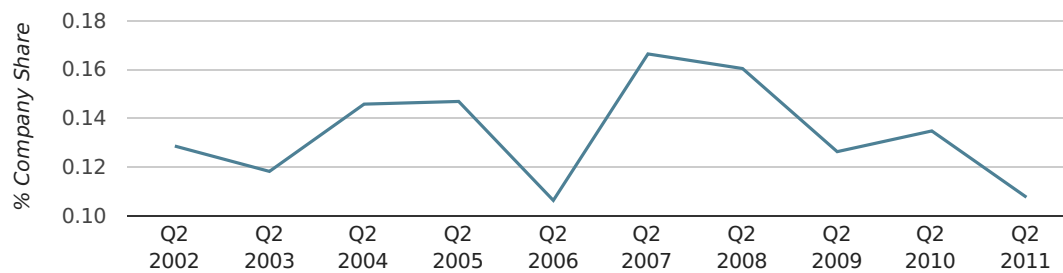


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Hornchurch formed 0.1% of all UK companies.

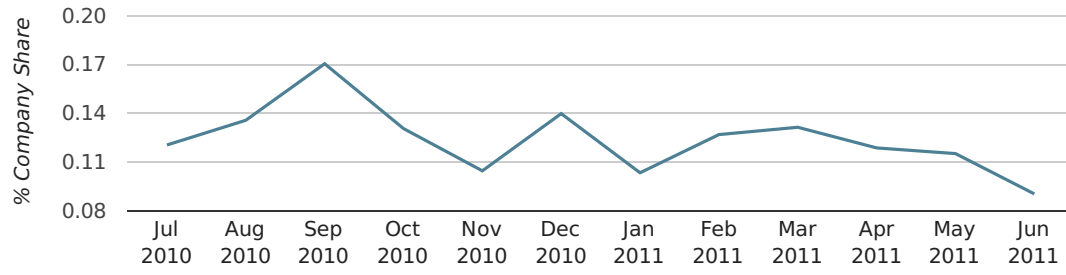
SECOND QUARTER (APR 2011 - JUN 2011)	HORNCHURCH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1969 (0.5%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-13.7%	-23.0%	-24.1%
RECORD YEAR	1969 (0.4%)	1971 (0.5%)	1969 (0.6%)

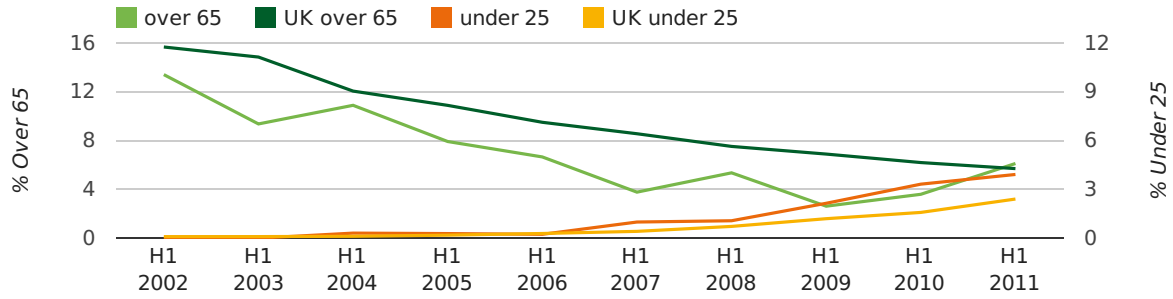
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.4.

The percentage of directors under the age of 25 was 3.9% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 6.1% compared to the UK figure of 4.3%.

director age by half year



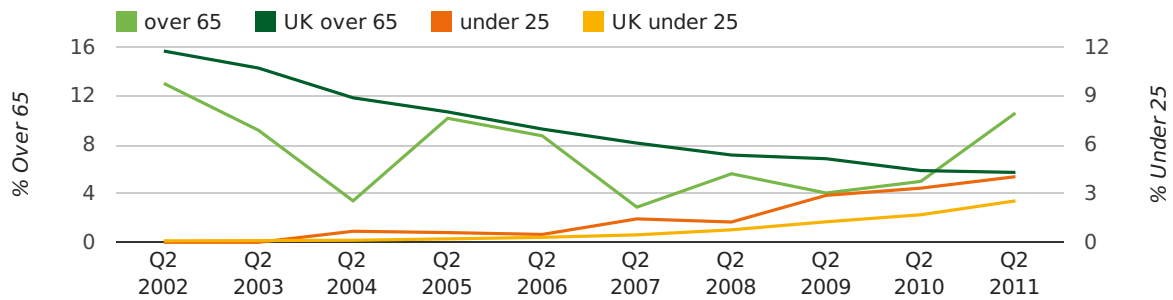
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.8.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 10.6% compared to the UK figure of 4.3%.

director age by quarter

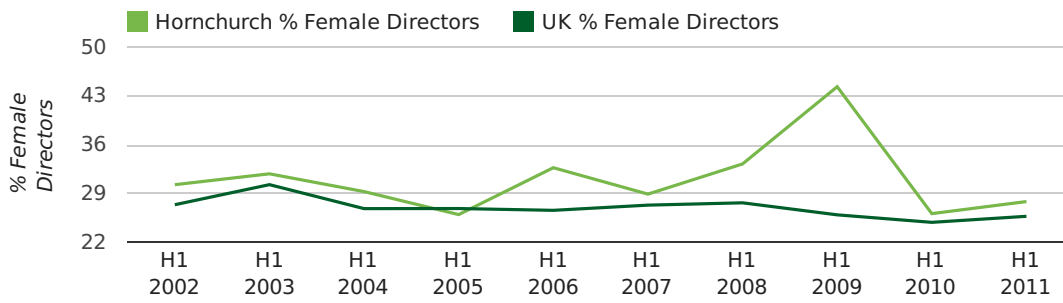


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Hornchurch was 1861 when 40.0% of all directors were female.

27.9% of all director appointments in Hornchurch in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

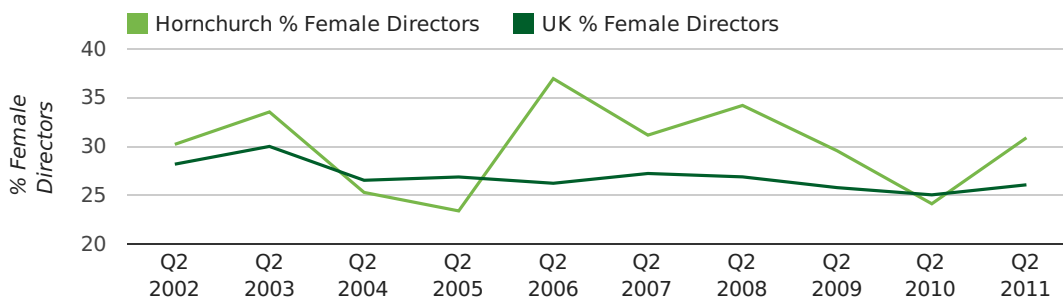


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Hornchurch was in 1866 when 66.7% of all directors were female.

30.9% of all director appointments in Hornchurch in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.66%	CONSULTING	5.09%
PROPERTY	1.55%	MANAGEMENT	4.86%
CONSULTANCY	1.44%	CONSULTANCY	3.17%
MANAGEMENT	1.33%	PROPERTY	2.43%
J	1.22%	TRADING	2.05%
TRADING	1.00%	DESIGN	1.94%
BUILDING	1.00%	ASSOCIATES	1.92%
MAINTENANCE	0.89%	BUSINESS	1.87%
CONSULTING	0.89%	CONSTRUCTION	1.77%
ELECTRICAL	0.67%	CONSULTANTS	1.76%
DENTAL	0.67%	MEDIA	1.73%
MEATS	0.67%	ENGINEERING	1.67%
IT	0.67%	LONDON	1.60%
CARE	0.67%	GLOBAL	1.46%
M	0.67%	J	1.44%
CONSTRUCTION	0.67%	CARE	1.44%
CONSULTANTS	0.55%	INVESTMENTS	1.42%
BUSINESS	0.55%	IT	1.39%
INVESTMENTS	0.55%	BUILDING	1.32%
R	0.55%	PROPERTIES	1.31%
ENTERPRISES	0.55%	ELECTRICAL	1.30%
PROPERTIES	0.44%	M	1.27%
RED	0.44%	S	1.23%
PRODUCTIONS	0.44%	ENTERPRISES	1.20%
W	0.44%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	213	202,072
7487 - Other business activities	115	60,758
82990 - Other business support service activities not elsewhere classified	62	30,647
9999 - Dormant Company	30	20,111
86230 - Dental practice activities	27	1,407
62012 - Business and domestic software development	25	3,262
9305 - Other service activities	22	9,063
96090 - Other service activities not elsewhere classified	17	10,322
7222 - Other software consultancy and supply	17	7,143
62020 - Information technology consultancy activities	17	10,545
8513 - Dental practice activities	17	558
7414 - Business & management consultancy	13	13,053
5530 - Restaurants	12	5,086
99999 - Dormant Company	12	18,918
4521 - General construction & civil engineering	11	5,928
42990 - Construction of other civil engineering projects not elsewhere classified	8	1,431
74909 - Other professional, scientific and technical activities not elsewhere classified	8	7,835
74990 - Non-trading company	8	8,481
70229 - Management consultancy activities other than financial management	8	16,419
62090 - Other information technology service activities	7	7,095