Hornchurch

q3 2011 business confidence report



contents

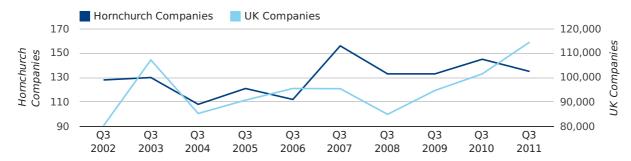
new company registrations
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A total of 135 companies were registered in Hornchurch during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 6.9% versus the same period last year (Q3 2010). This figure compares badly to the UK as a whole, which saw an increase of 12.8% against the same period last year.

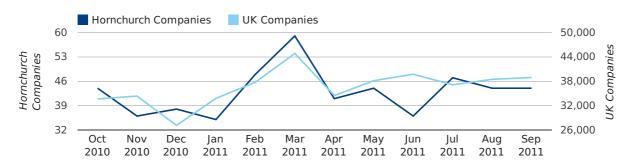
THIRD QUARTER (JUL 2011 - SEP 2011)	HORNCHURCH	UK
2011	135	114,512
2010	145	101,492
% CHANGE	-6.9%	12.8%
RECORD YEAR	2007 (156)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

new companies by month



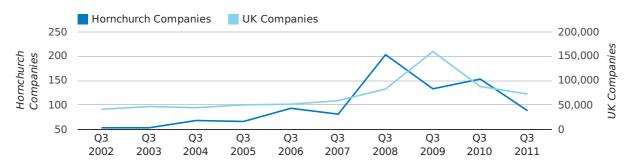
	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	47	44	44
NEW COMPANIES IN 2010	41	44	60
% CHANGE	14.6%	0.0%	-26.7%
RECORD YEAR	2003 (51)	2007 (61)	2010 (60)

A total of 88 companies were dissolved in Hornchurch during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 42.5% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	HORNCHURCH	UK
2011	88	72,230
2010	153	87,705
% CHANGE	-42.5%	-17.6%
RECORD YEAR	2008 (203)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



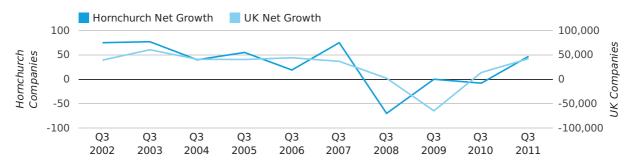
	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	35	27	26
CLOSED COMPANIES IN 2010	52	50	51
% CHANGE	-32.7%	-46.0%	-49%
RECORD YEAR	2010 (52)	2008 (125)	2009 (59)

Net company growth for Hornchurch during the third quarter of 2011 (Jul 2011 - Sep 2011) was 47 companies.

This represents an increase of 687.5% on the same period last year.

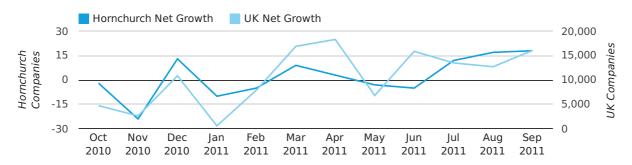
THIRD QUARTER (JUL 2011 - SEP 2011)	HORNCHURCH	UK
2011	47	42,282
2010	-8	13,787
% CHANGE	-687.5%	206.7%
RECORD YEAR	2003 (77)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month

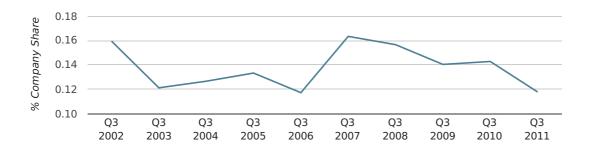


	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	12	17	18
NET GROWTH IN 2010	-11	-6	9
% CHANGE	-209.1%	-383.3%	100.0%
RECORD YEAR	2003 (31)	2007 (37)	2002 (29)

In the third quarter of 2011, Hornchurch formed 0.1% of all UK companies.

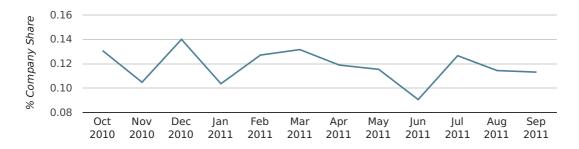
THIRD QUARTER (JUL 2011 - SEP 2011)	HORNCHURCH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1961 (0.6%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



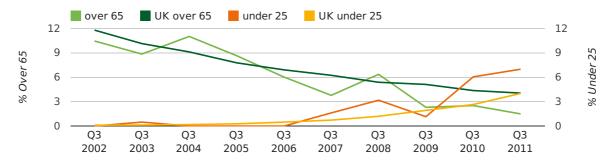
	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.2%
% CHANGE	4.9%	-15.8%	-33.7%
RECORD YEAR	1961 (0.7%)	1961 (0.7%)	1970 (0.5%)

The average age of a director in the third quarter of 2011 was 42.5.

The percentage of directors under the age of 25 was 7.0% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 1.5% compared to the UK figure of 4.1%.

director age by quarter



The record third quarter for female directors in Hornchurch was in 1862 when 50.0% of all directors were female.

27.0% of all director appointments in Hornchurch in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
PROPERTY	1.54%	CONSULTING	5.11%
LONDON	1.43%	MANAGEMENT	4.75%
MANAGEMENT	1.32%	CONSULTANCY	3.19%
CONSULTANCY	1.21%	PROPERTY	2.41%
J	1.10%	TRADING	2.06%
TRADING	0.99%	DESIGN	1.94%
CONSULTING	0.88%	ASSOCIATES	1.85%
CONSTRUCTION	0.77%	BUSINESS	1.82%
DENTAL	0.66%	CONSULTANTS	1.76%
BUSINESS	0.66%	ENGINEERING	1.74%
ESSEX	0.66%	MEDIA	1.72%
CONSULTANTS	0.55%	CONSTRUCTION	1.72%
INVESTMENTS	0.55%	LONDON	1.63%
TRANSPORT	0.55%	J	1.47%
BUILDING	0.55%	GLOBAL	1.46%
CARE	0.55%	INVESTMENTS	1.43%
ELECTRICAL	0.55%	CARE	1.42%
IT	0.44%	IT	1.38%
ENTERPRISES	0.44%	BUILDING	1.30%
PROPERTIES	0.44%	PROPERTIES	1.28%
S	0.44%	ELECTRICAL	1.27%
RECRUITMENT	0.44%	M	1.25%
N	0.44%	ENERGY	1.22%
TRAINING	0.44%	TRAINING	1.21%
D	0.44%	S	1.21%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	216	204,493
7487 - Other business activities	125	65,177
82990 - Other business support service activities not elsewhere classified	61	29,245
9999 - Dormant Company	31	22,587
86230 - Dental practice activities	25	1,365
62012 - Business and domestic software development	24	3,137
9305 - Other service activities	19	10,525
62020 - Information technology consultancy activities	17	10,137
7222 - Other software consultancy and supply	17	8,345
96090 - Other service activities not elsewhere classified	16	10,018
5530 - Restaurants	14	5,640
7414 - Business & management consultancy	13	14,755
8513 - Dental practice activities	13	716
4521 - General construction & civil engineering	10	6,321
99999 - Dormant Company	10	18,281
7412 - Accounting, auditing; tax consult	9	2,802
74990 - Non-trading company	8	8,064
70229 - Management consultancy activities other than financial management	8	15,760
74909 - Other professional, scientific and technical activities not elsewhere classified	8	7,551
42990 - Construction of other civil engineering projects not elsewhere classified	8	1,354