

Hornchurch

2011 annual business confidence report



headlines

- November 2011 saw a new record in company registrations in Hornchurch when compared to any previous November.
- December 2011 saw a new record in company closures in Hornchurch when compared to any previous December.

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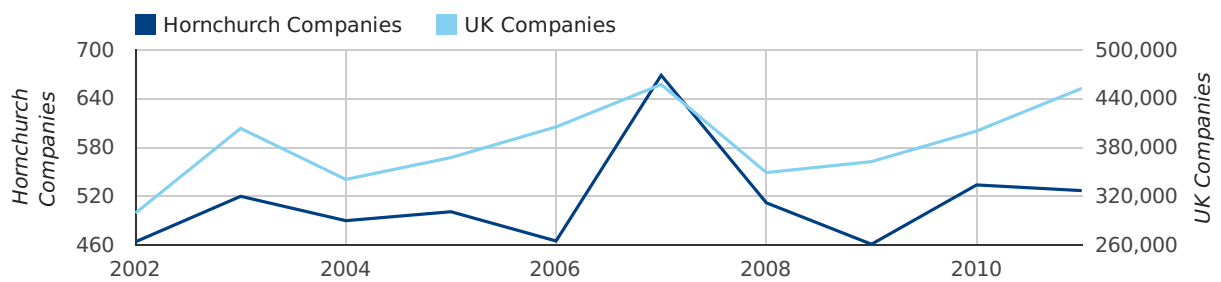
sic data

Annual Data (2011)

A total of 527 companies were formed in Hornchurch in 2011. This total is 1.3% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	HORNCHURCH	UK
2011	527	452,870
2010	534	400,358
2009	461	362,675
2008	512	349,203
2007	669	457,649
RECORD YEAR	2007 (669)	2007 (457,649)

new companies by year



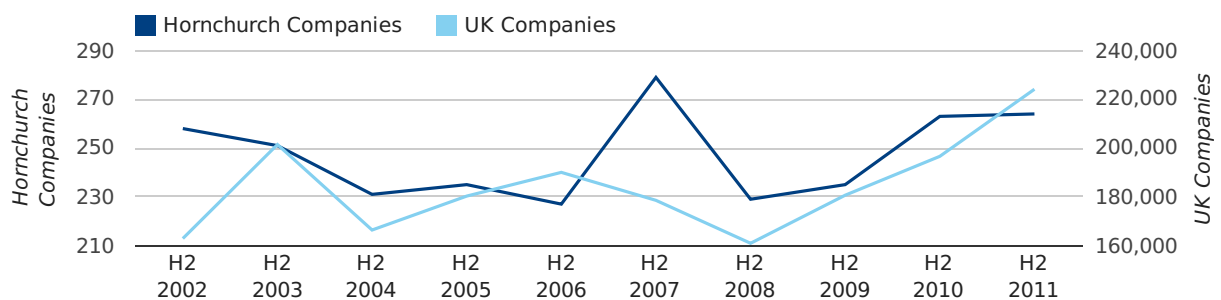
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 264 companies were formed in Hornchurch. This figure is 0.4% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Hornchurch occurred in 2007 when a total of 279 were formed.

HALF YEAR (JUL-DEC)	HORNCHURCH	UK
2011	264	224,135
2010	263	196,609
% CHANGE	0.4%	14.0%
RECORD YEAR	2007 (279)	2011 (224,135)

new companies by half year



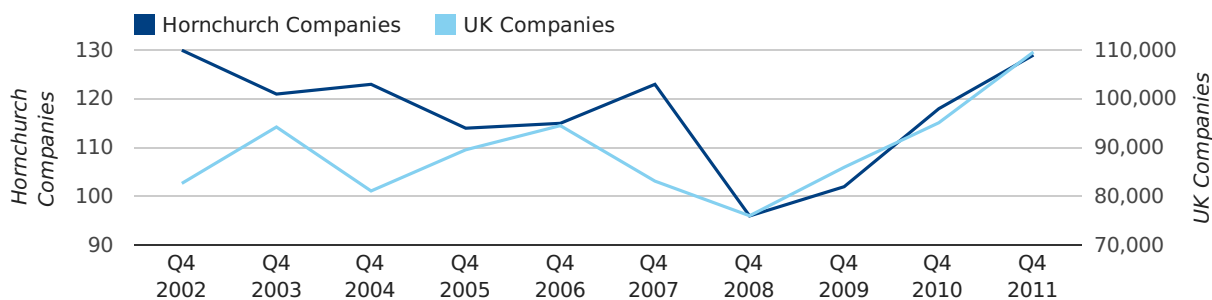
Quarterly Data (Q4 Oct-Dec 2011)

A total of 129 companies were registered in Hornchurch during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 9.3% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	HORNCHURCH	UK
2011	129	109,623
2010	118	95,117
% CHANGE	9.3%	15.3%
RECORD YEAR	2002 (130)	2011 (109,623)

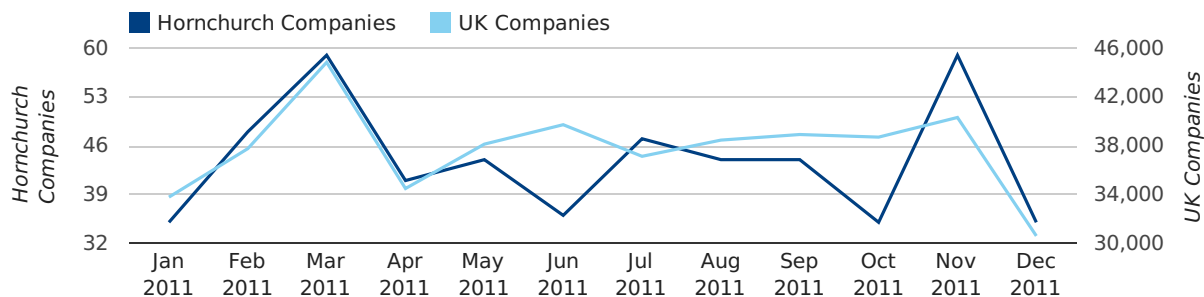
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Hornchurch when compared to any previous November.

new companies by month



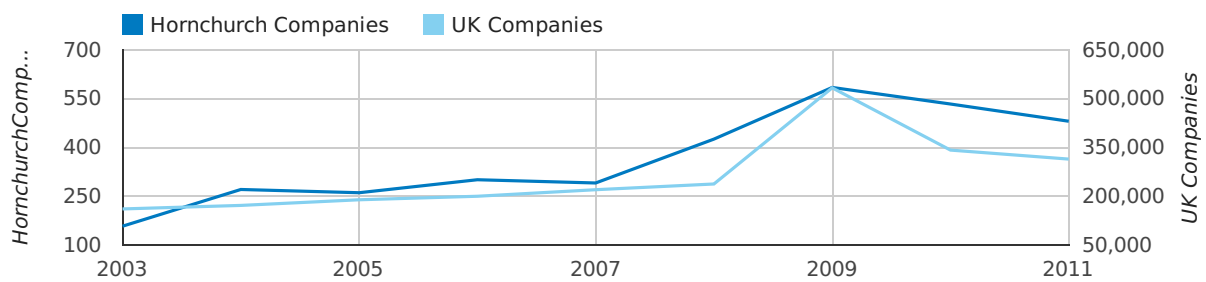
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	35	59	35
NEW COMPANIES IN 2010	44	36	38
% CHANGE	-20.5%	63.9%	-7.9%
RECORD YEAR	2003 (54)	2011 (59)	2010 (38)

Annual Data (2011)

A total of 481 companies were dissolved in Hornchurch in 2011. This total is 9.9% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	HORNCHURCH	UK
2011	481	314,523
2010	534	342,232
2009	585	533,773
2008	426	237,901
2007	291	220,295
RECORD YEAR	2009 (585)	2009 (533,773)

dissolved companies by year



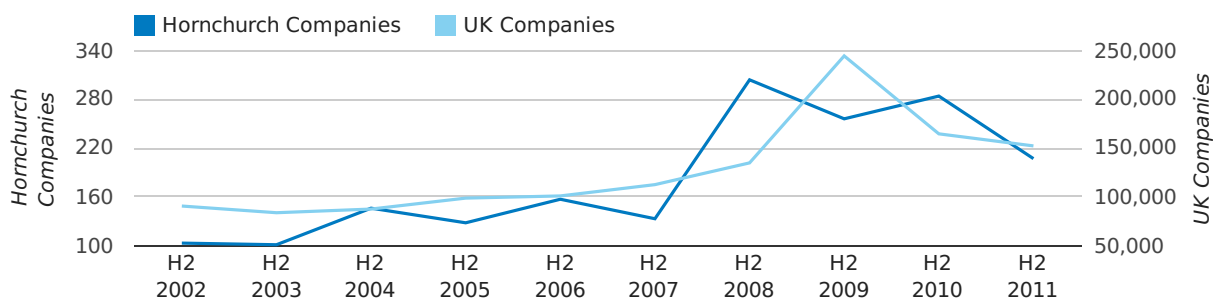
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 207 companies were dissolved in Hornchurch. This figure is 27.1% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Hornchurch occurred in 2008 when a total of 304 were closed.

HALF YEAR (JUL-DEC)	HORNCHURCH	UK
2011	207	152,213
2010	284	164,601
% CHANGE	-27.1%	-7.5%
RECORD YEAR	2008 (304)	2009 (244,537)

dissolved companies by half year



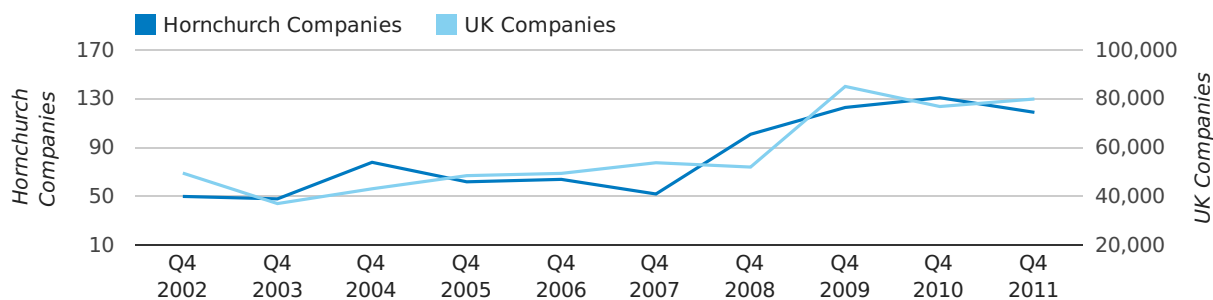
Quarterly Data (Q4 Oct-Dec 2011)

A total of 119 companies were dissolved in Hornchurch during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 9.2% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	HORNCHURCH	UK
2011	119	79,983
2010	131	76,896
% CHANGE	-9.2%	4.0%
RECORD YEAR	2010 (131)	2009 (85,136)

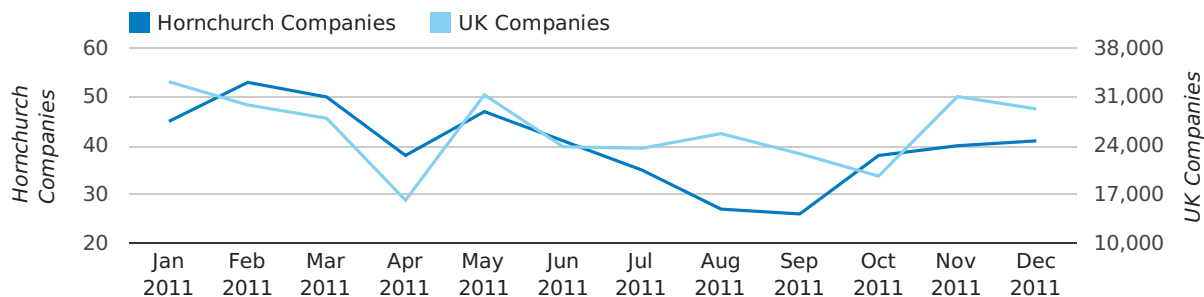
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Hornchurch when compared to any previous December.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	38	40	41
CLOSED COMPANIES IN 2010	46	60	25
% CHANGE	-17.4%	-33.3%	64%
RECORD YEAR	2010 (46)	2010 (60)	2011 (41)

Annual Data (2011)

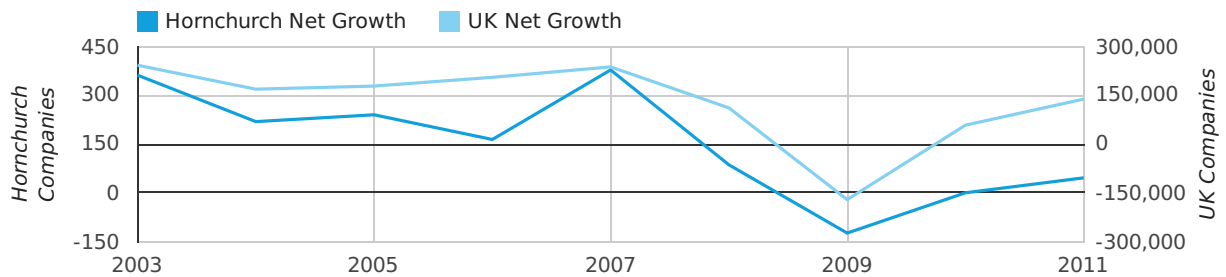
A total of 46 companies were added to the company register for Hornchurch in 2011. This number represents growth of 8.6% which compares unfavourably to the UK figure of 34.6%.

This number is 46 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Hornchurch company register grew by 378 companies.

YEAR	HORNCHURCH	UK
2011	46	138,347
2010	0	58,126
2009	-124	-171,098
2008	86	111,302
2007	378	237,354
RECORD YEAR	2007 (378)	2003 (242,543)

net growth by year

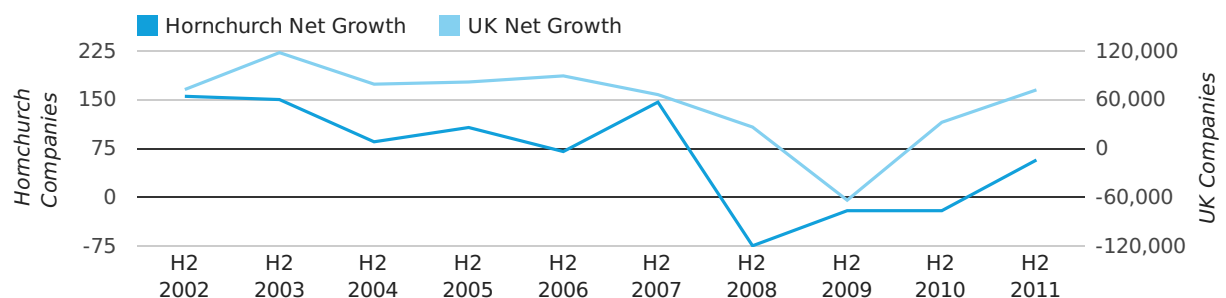


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Hornchurch increased by 57 companies. This figure is 371.4% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	HORNCHURCH	UK
2011	57	71,922
2010	-21	32,008
% CHANGE	-371.4%	124.7%
RECORD YEAR	2002 (155)	2003 (117,772)

net growth by half year



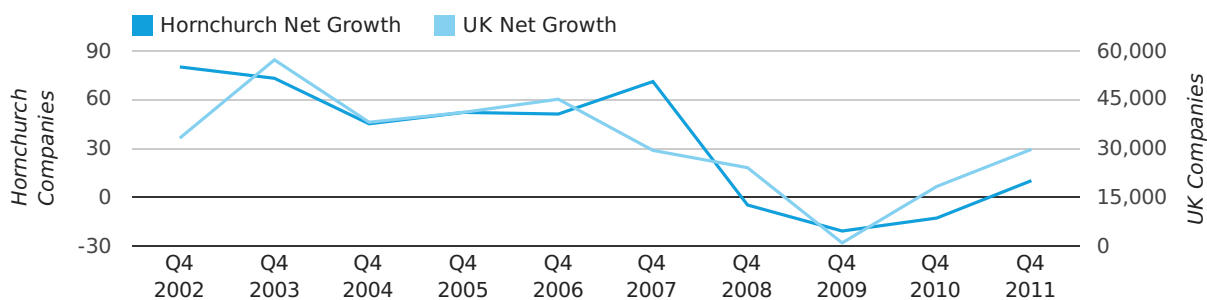
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Hornchurch during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 10 companies.

This represents an increase of 176.9% on the same period last year.

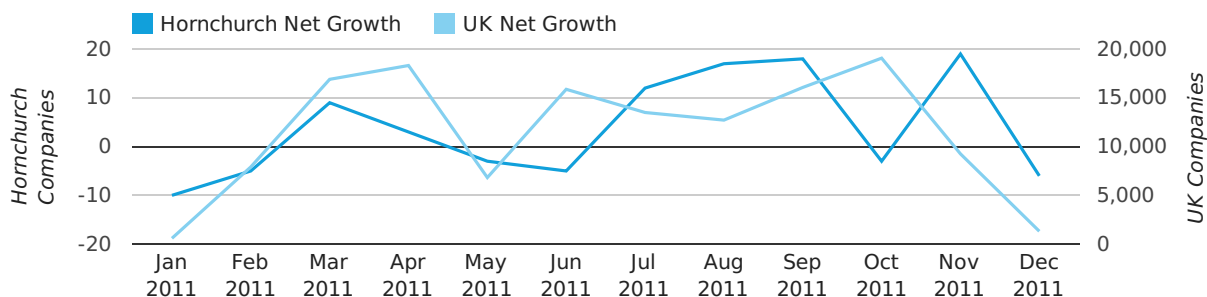
FOURTH QUARTER (OCT 2011 - DEC 2011)	HORNCHURCH	UK
2011	10	29,640
2010	-13	18,221
% CHANGE	-176.9%	62.7%
RECORD YEAR	2002 (80)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



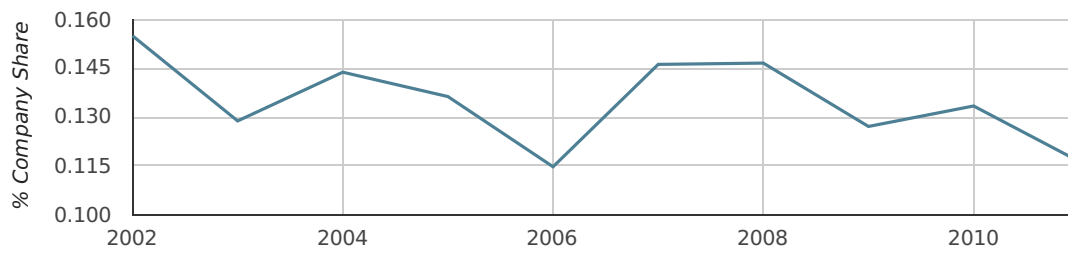
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	-3	19	-6
NET GROWTH IN 2010	-2	-24	13
% CHANGE	50.0%	-179.2%	-146.2%
RECORD YEAR	2003 (41)	2002 (36)	2002 (25)

Annual Data (2011)

In 2011 Hornchurch formed 0.1% of all UK companies. This is no change on 2010 when Hornchurch was responsible for 0.1% of all UK companies.

YEAR	HORNCHURCH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

company share by year

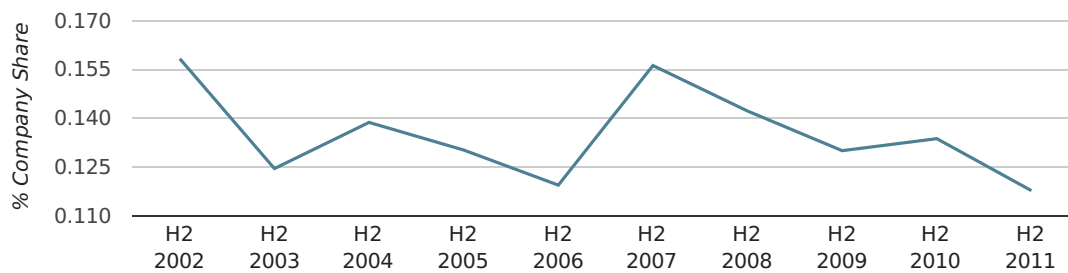


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Hornchurch formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	HORNCHURCH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.2%
RECORD YEAR (SINCE 1960)	1961 (0.3%)

company share by half year

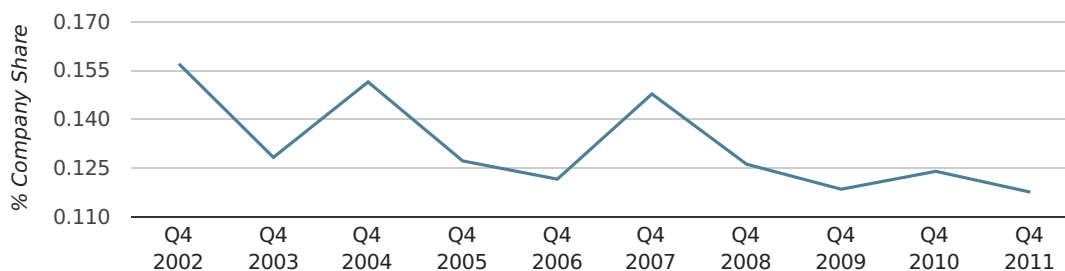


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Hornchurch formed 0.1% of all UK companies.

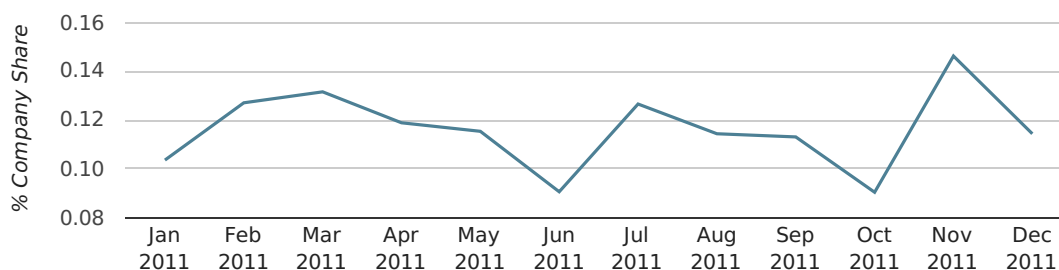
FOURTH QUARTER (OCT 2011 - DEC 2011)	HORNCHURCH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.4%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-30.9%	39.6%	-18.3%
RECORD YEAR	1965 (0.4%)	1966 (0.5%)	1968 (0.9%)

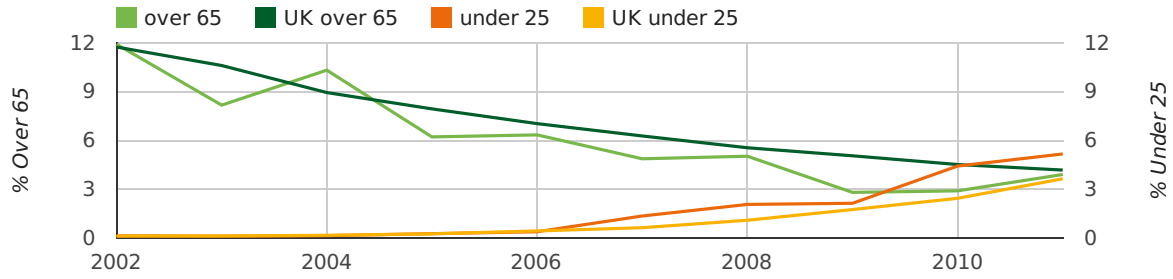
Annual Data (2011)

The average age of a director in 2011 was 43.2.

The percentage of directors under the age of 25 was 5.2% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.9% compared to the UK figure of 4.2%.

director age by year



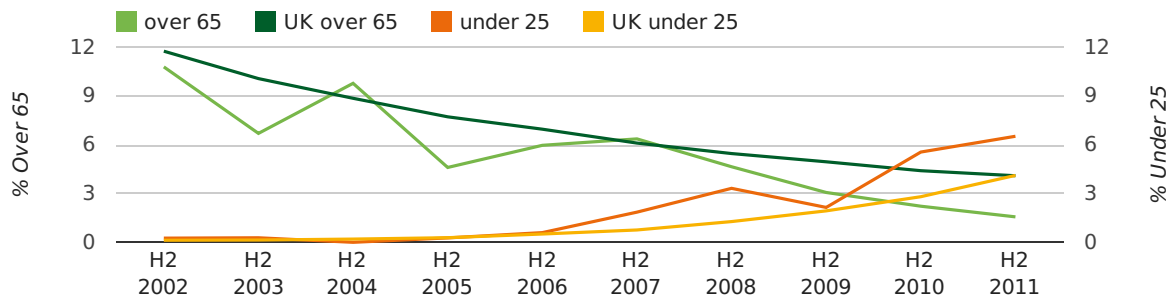
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.0.

The percentage of directors under the age of 25 was 6.5% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 1.6% compared to the UK figure of 4.1%.

director age by half year



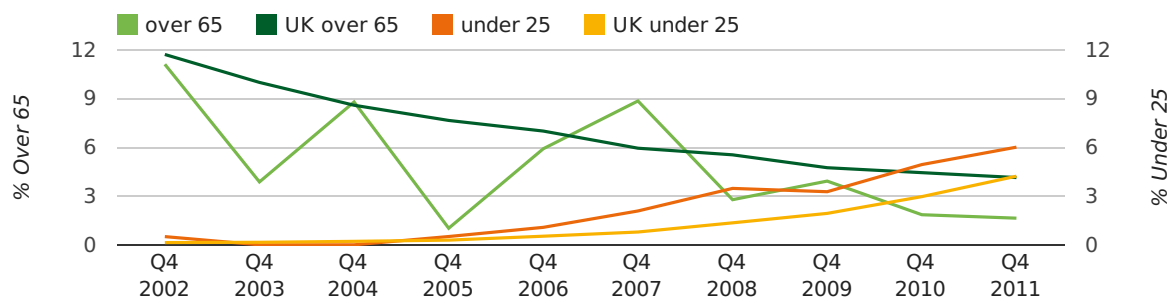
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 41.5.

The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 1.6% compared to the UK figure of 4.1%.

director age by quarter

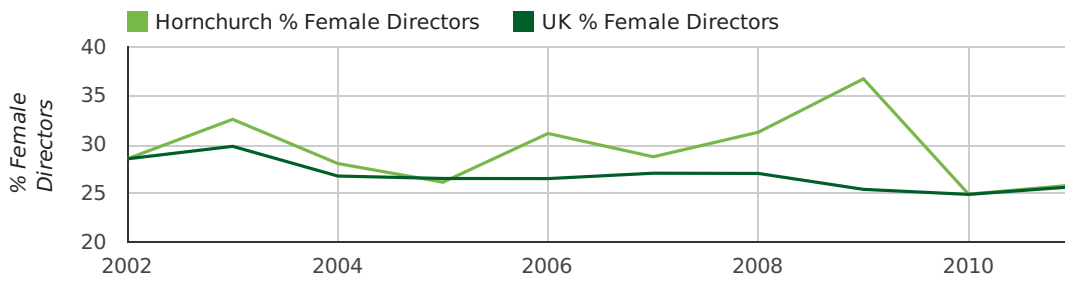


Annual Data (2011)

The record year for female directors in Hornchurch was 1857 when 36.4% of all directors were female.

The percentage of female directors in Hornchurch in 2011 was 28.6%. The average for the UK during this time was 28.6%

director gender by year

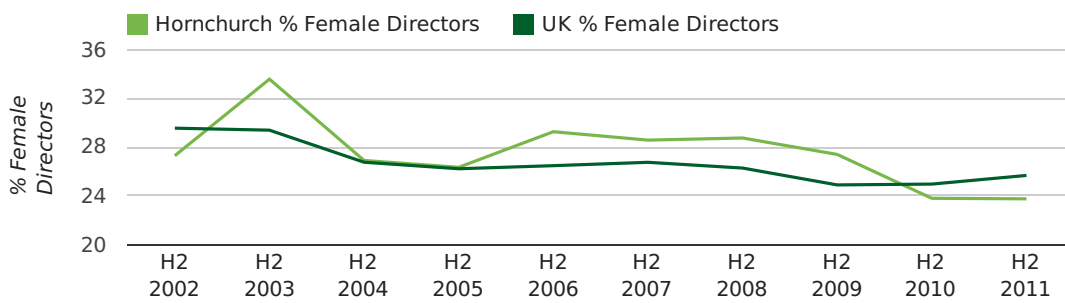


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Hornchurch was 1860 when 42.9% of all directors were female.

23.8% of all director appointments in Hornchurch in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

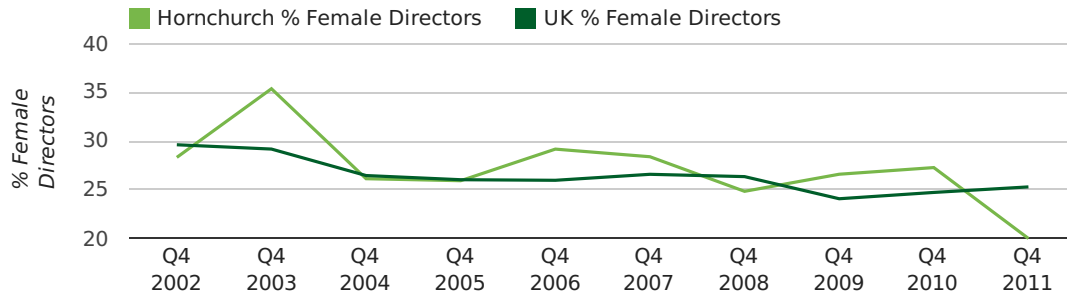


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Hornchurch was in 1977 when 31.1% of all directors were female.

20.0% of all director appointments in Hornchurch in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.59%	CONSULTING	5.07%
CONSULTANCY	1.38%	MANAGEMENT	4.74%
PROPERTY	1.38%	CONSULTANCY	3.26%
LONDON	0.95%	PROPERTY	2.37%
J	0.85%	TRADING	2.07%
TRADING	0.85%	DESIGN	1.92%
S	0.74%	ASSOCIATES	1.86%
CONSTRUCTION	0.74%	ENGINEERING	1.78%
CONSULTANTS	0.64%	BUSINESS	1.78%
BUILDING	0.64%	CONSULTANTS	1.76%
ELECTRICAL	0.64%	CONSTRUCTION	1.73%
ESSEX	0.64%	MEDIA	1.71%
BUSINESS	0.53%	LONDON	1.63%
N	0.53%	J	1.51%
CONSULTING	0.53%	INVESTMENTS	1.48%
ENTERPRISES	0.53%	GLOBAL	1.46%
CONTRACTORS	0.53%	IT	1.41%
INVESTMENTS	0.42%	CARE	1.39%
DENTAL	0.42%	PROPERTIES	1.29%
TRAINING	0.42%	ELECTRICAL	1.29%
HOME	0.42%	M	1.27%
CONTRACTS	0.42%	BUILDING	1.26%
(LONDON)	0.42%	ENERGY	1.25%
IT	0.42%	S	1.20%
HEATING	0.42%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	212	205,525
7487 - Other business activities	106	57,052
82990 - Other business support service activities not elsewhere classified	72	32,483
86230 - Dental practice activities	31	1,598
9999 - Dormant Company	29	20,199
62012 - Business and domestic software development	25	3,714
96090 - Other service activities not elsewhere classified	19	11,768
9305 - Other service activities	19	9,492
62020 - Information technology consultancy activities	18	12,072
7222 - Other software consultancy and supply	15	7,398
99999 - Dormant Company	15	21,846
5530 - Restaurants	13	5,013
7414 - Business & management consultancy	12	13,034
70229 - Management consultancy activities other than financial management	11	17,765
96020 - Hairdressing and other beauty treatment	9	2,380
7412 - Accounting, auditing; tax consult	9	2,496
43290 - Other construction installation	9	1,559
4521 - General construction & civil engineering	8	5,558
62090 - Other information technology service activities	8	7,493
42990 - Construction of other civil engineering projects not elsewhere classified	8	1,441