

Horsham

2012 half year business confidence report



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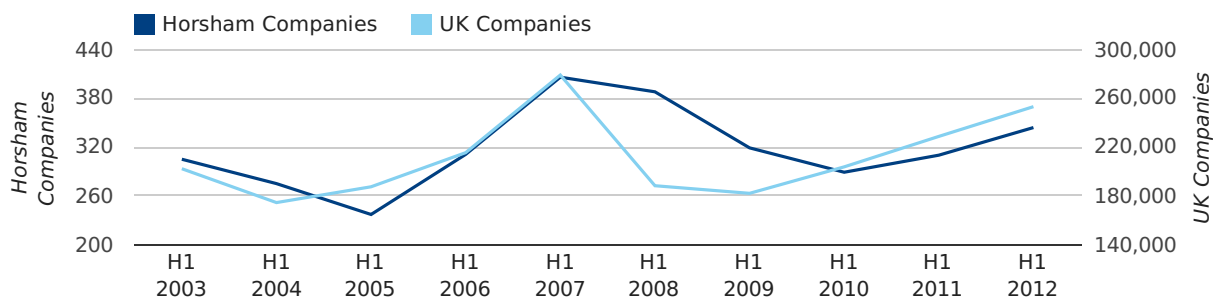
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 344 companies were formed in Horsham. This figure is 11.0% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Horsham occurred in 2007 when a total of 406 were formed.

HALF YEAR (JAN-JUN)	HORSHAM	UK
2012	344	253,150
2011	310	228,735
% CHANGE	11.0%	10.7%
RECORD YEAR	2007 (406)	2007 (279,097)

new companies by half year



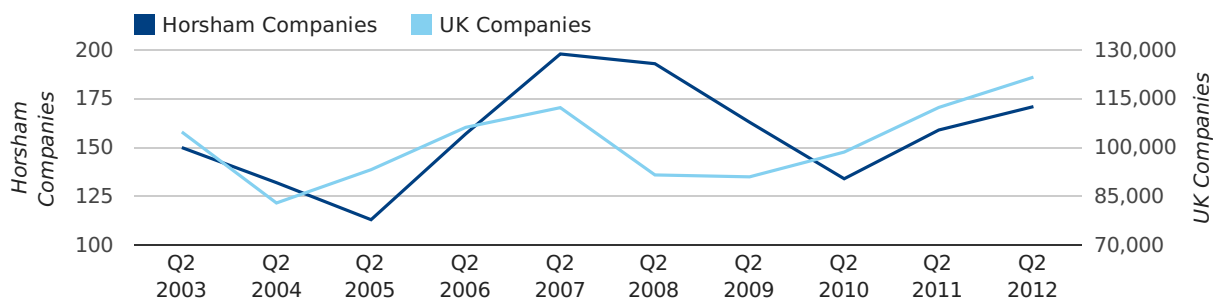
Quarterly Data (Q2 Apr-Jun 2012)

A total of 171 companies were registered in Horsham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 7.5% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HORSHAM	UK
2012	171	121,659
2011	159	112,344
% CHANGE	7.5%	8.3%
RECORD YEAR	2007 (198)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	58	60	53
NEW COMPANIES IN 2011	57	47	55
% CHANGE	1.8%	27.7%	-3.6%
RECORD YEAR	2007 (65)	2007 (68)	2007 (65)

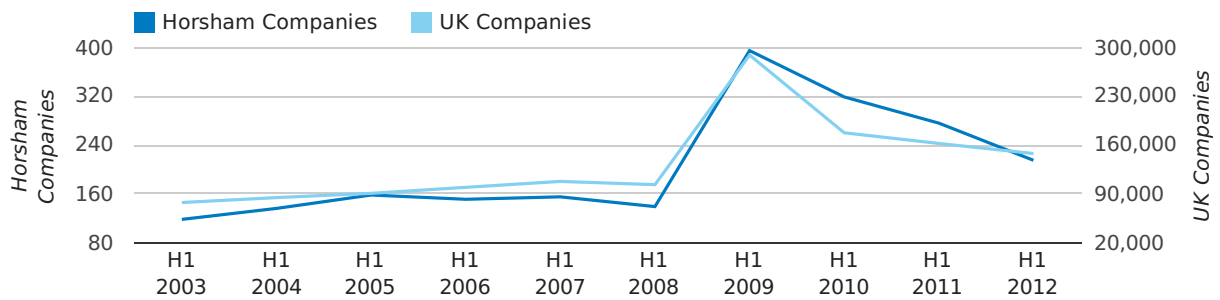
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 215 companies were dissolved in Horsham. This figure is 22.1% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Horsham occurred in 2009 when a total of 395 were closed.

HALF YEAR (JAN-JUN)	HORSHAM	UK
2012	215	147,793
2011	276	162,310
% CHANGE	-22.1%	-8.9%
RECORD YEAR	2009 (395)	2009 (289,236)

dissolved companies by half year



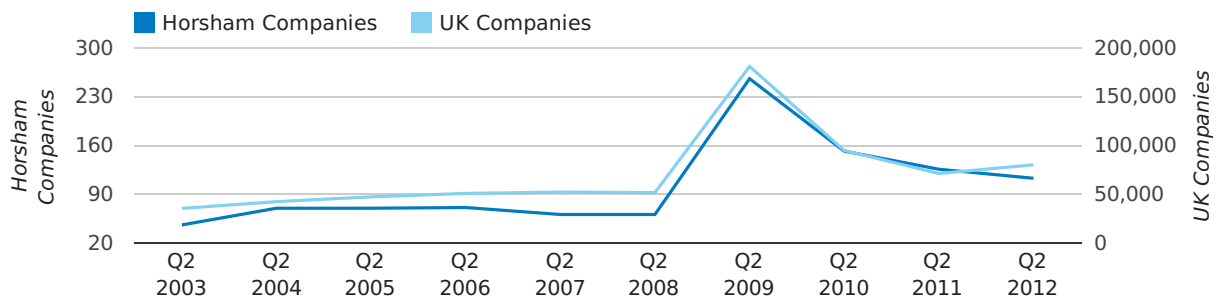
Quarterly Data (Q2 Apr-Jun 2012)

A total of 113 companies were dissolved in Horsham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 10.3% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HORSHAM	UK
2012	113	80,217
2011	126	71,324
% CHANGE	-10.3%	12.5%
RECORD YEAR	2009 (256)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



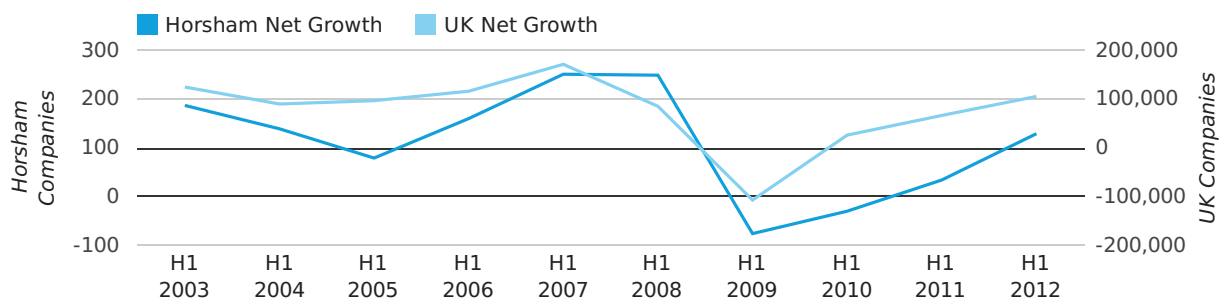
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	28	52	33
CLOSED COMPANIES IN 2011	17	57	52
% CHANGE	64.7%	-8.8%	-37%
RECORD YEAR	2009 (80)	2009 (109)	2009 (67)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Horsham increased by 129 companies. This figure is 279.4% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	HORSHAM	UK
2012	129	105,357
2011	34	66,425
% CHANGE	279.4%	58.6%
RECORD YEAR	2007 (251)	2007 (171,296)

net growth by half year



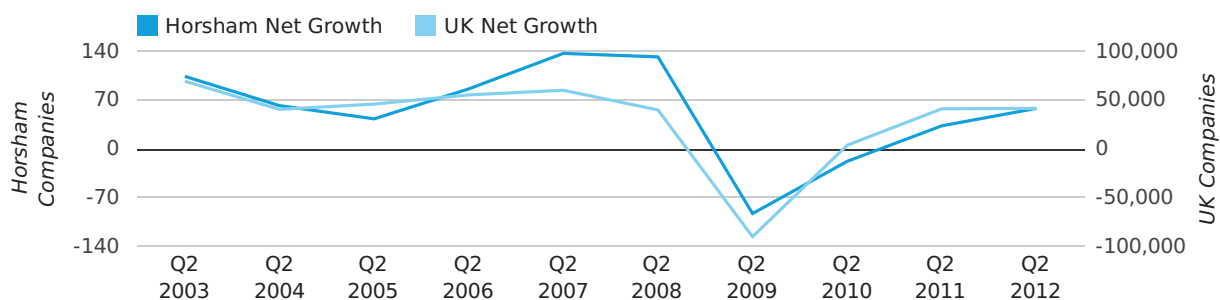
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Horsham during the second quarter of 2012 (Apr 2012 - Jun 2012) was 58 companies.

This represents an increase of 75.8% on the same period last year.

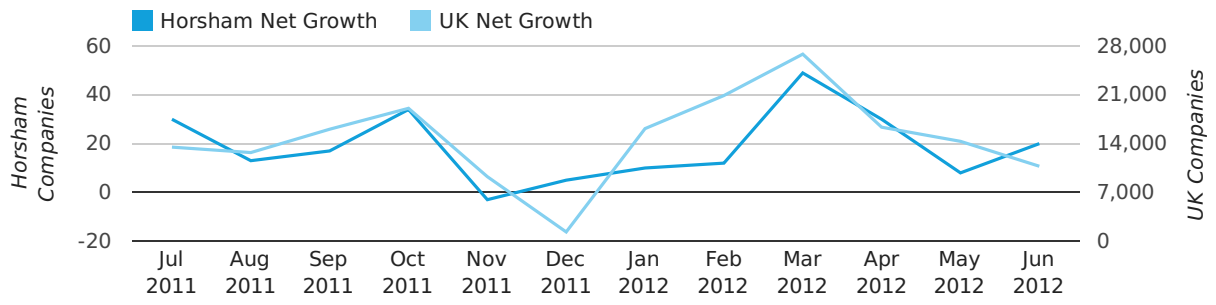
SECOND QUARTER (APR 2012 - JUN 2012)	HORSHAM	UK
2012	58	41,442
2011	33	41,020
% CHANGE	75.8%	1.0%
RECORD YEAR	2007 (137)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



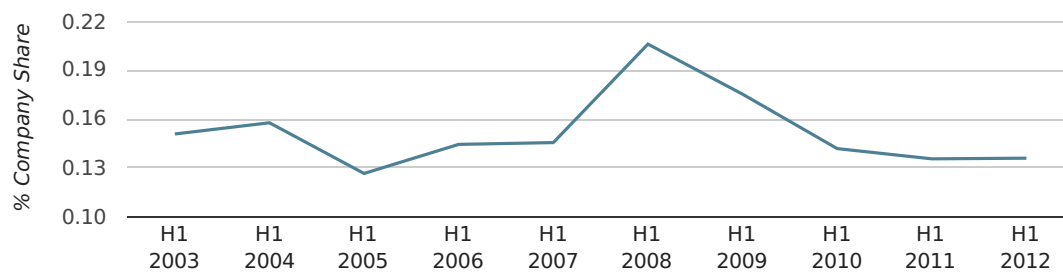
	APRIL	MAY	JUNE
NET GROWTH IN 2012	30	8	20
NET GROWTH IN 2011	40	-10	3
% CHANGE	-25.0%	-180.0%	566.7%
RECORD YEAR	2007 (51)	2008 (47)	2008 (53)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Horsham formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	HORSHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1974 (0.3%)

company share by half year

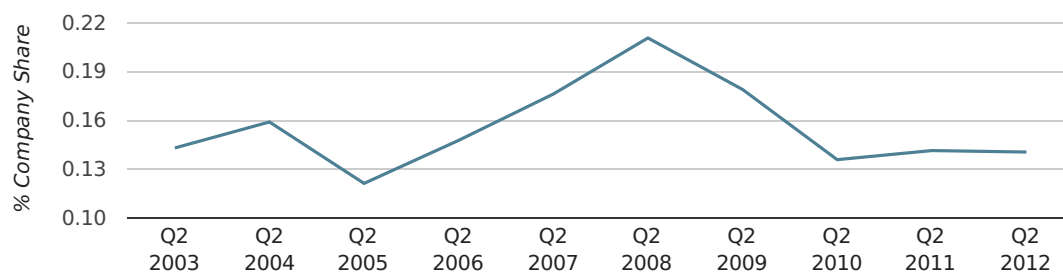


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Horsham formed 0.1% of all UK companies.

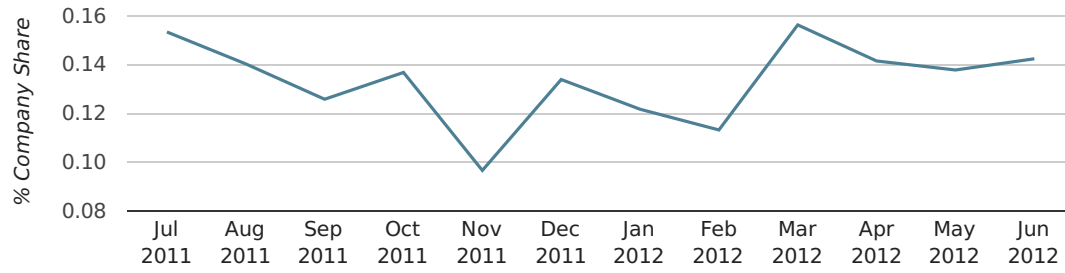
SECOND QUARTER (APR 2012 - JUN 2012)	HORSHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1964 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.2%	0.1%	0.1%
% CHANGE	-14.3%	11.8%	2.9%
RECORD YEAR	1964 (0.5%)	1969 (0.4%)	1968 (0.6%)

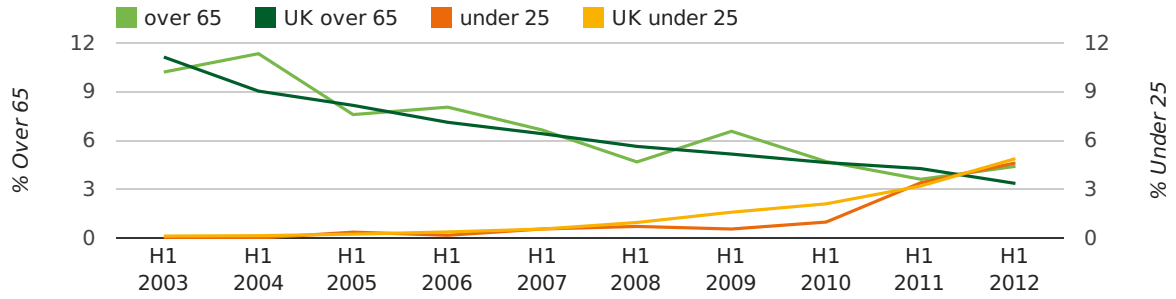
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 46.1.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 3.4%.

director age by half year



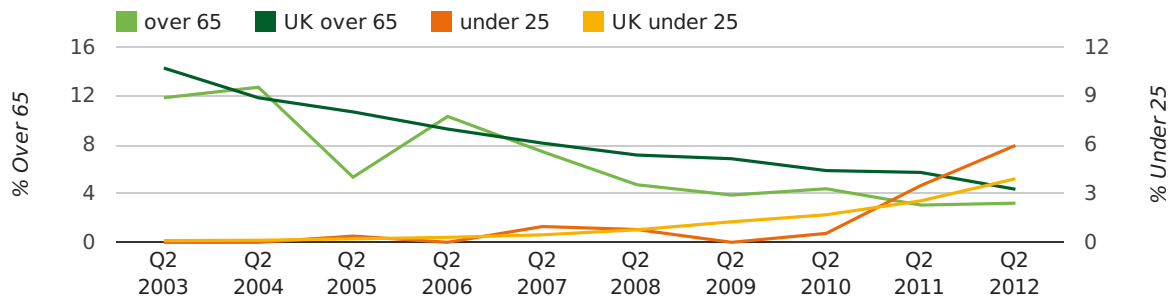
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 45.7.

The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 3.3%.

director age by quarter

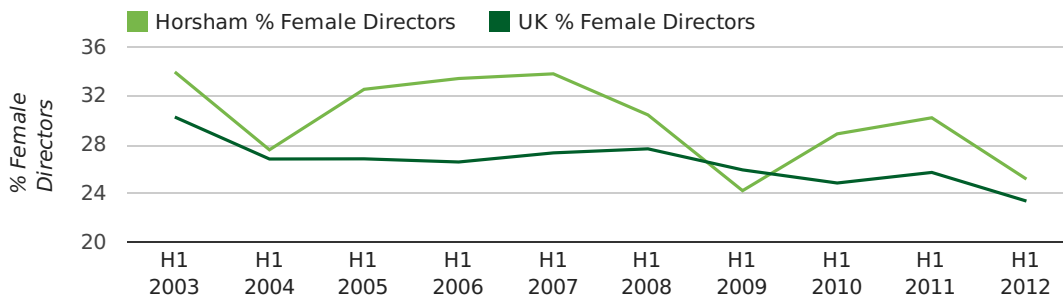


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Horsham was 1861 when 40.0% of all directors were female.

25.2% of all director appointments in Horsham in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

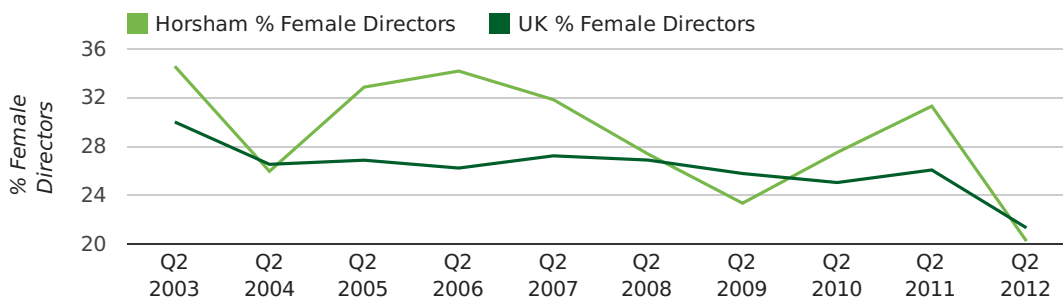


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Horsham was in 1866 when 66.7% of all directors were female.

20.2% of all director appointments in Horsham in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.95%	CONSULTING	5.07%
CONSULTANCY	1.58%	MANAGEMENT	4.74%
MANAGEMENT	1.11%	CONSULTANCY	3.28%
DESIGN	0.93%	PROPERTY	2.35%
HORSHAM	0.93%	TRADING	2.10%
OPPORTUNITIES	0.84%	DESIGN	1.89%
ASSOCIATES	0.65%	ENGINEERING	1.87%
FOR	0.65%	ASSOCIATES	1.82%
M	0.56%	CONSULTANTS	1.78%
CONTRACTS	0.56%	CONSTRUCTION	1.71%
ELECTRICAL	0.56%	BUSINESS	1.70%
CARE	0.56%	MEDIA	1.69%
BUILDING	0.46%	LONDON	1.68%
G	0.46%	J	1.57%
PROPERTY	0.46%	GLOBAL	1.51%
(HORSHAM)	0.46%	INVESTMENTS	1.48%
PALADIN	0.46%	IT	1.42%
COMMERCIAL	0.46%	CARE	1.31%
INTEGRATED	0.46%	PROPERTIES	1.31%
PLANNING	0.46%	M	1.26%
P	0.46%	ELECTRICAL	1.23%
MARKETING	0.46%	BUILDING	1.23%
IT	0.37%	SECURITY	1.19%
TRAINING	0.37%	S	1.18%
CENTRE	0.37%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	293	244,457
70229 - Management consultancy activities other than financial management	79	20,390
82990 - Other business support service activities not elsewhere classified	52	35,447
7487 - Other business activities	49	47,029
9999 - Dormant Company	44	16,469
62020 - Information technology consultancy activities	42	15,280
99999 - Dormant Company	39	26,088
7414 - Business & management consultancy	34	10,978
96090 - Other service activities not elsewhere classified	30	14,220
74909 - Other professional, scientific and technical activities not elsewhere classified	22	10,271
74990 - Non-trading company	12	9,706
7222 - Other software consultancy and supply	11	6,356
62090 - Other information technology service activities	11	8,258
41100 - Development of building projects	9	5,149
41202 - Construction of domestic buildings	9	3,185
43999 - Other specialised construction activities not elsewhere classified	9	4,091
7260 - Other computer related activities	9	6,456
62012 - Business and domestic software development	8	4,742
7499 - Non-trading company	8	8,023
86900 - Other human health activities	8	5,222