

Hull

q1 2011 business confidence report



headlines

- January 2011 saw a new record in company registrations in Hull when compared to any previous January.
- Q1 2011 saw a new record in company closures in Hull when compared to any previous Q1.
- January 2011 saw a new record in company closures in Hull when compared to any previous January.

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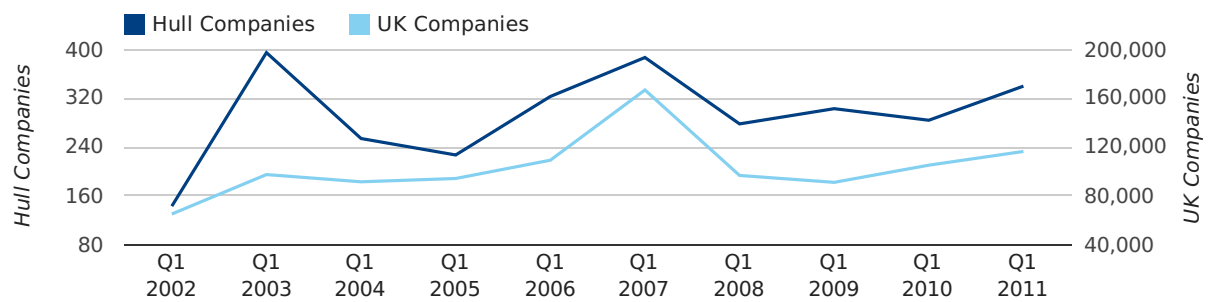
Quarterly Data (Q1 Jan-Mar 2011)

A total of 340 companies were registered in Hull during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 19.7% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	HULL	UK
2011	340	116,391
2010	284	105,137
% CHANGE	19.7%	10.7%
RECORD YEAR	2003 (395)	2007 (166,814)

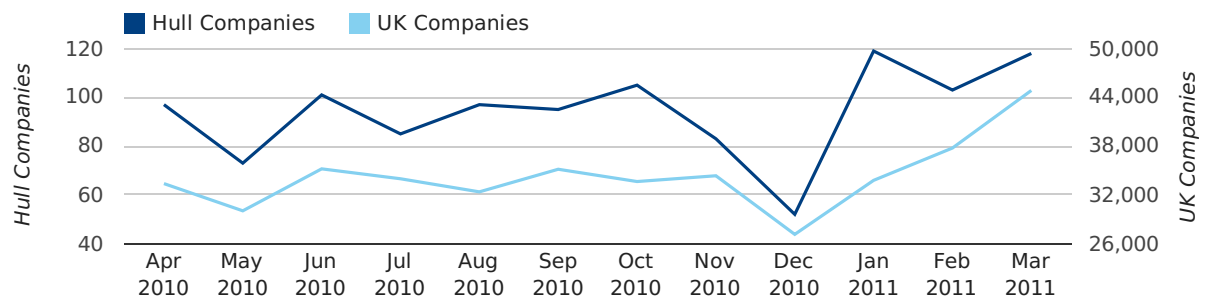
new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company registrations in Hull when compared to any previous January.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	119	103	118
NEW COMPANIES IN 2010	77	83	124
% CHANGE	54.5%	24.1%	-4.8%
RECORD YEAR	2011 (119)	2007 (124)	2003 (197)

Quarterly Data (Q1 Jan-Mar 2011)

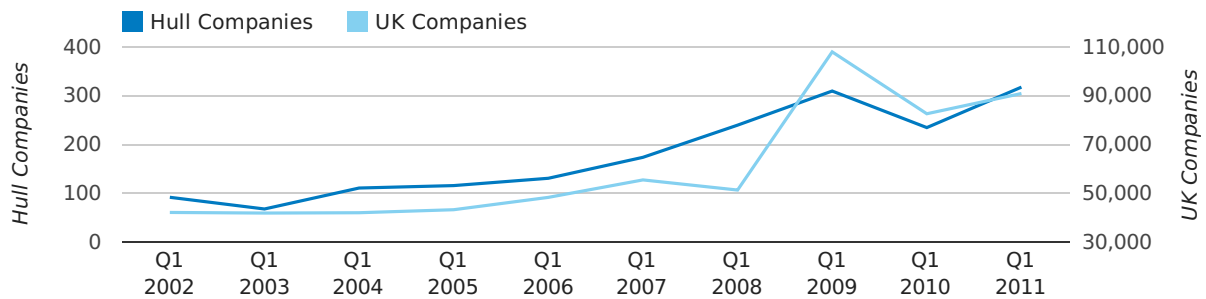
Q1 2011 saw a new record in company closures in Hull when compared to any previous Q1.

A total of 318 companies were dissolved in Hull during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 35.3% versus the same period last year (Q1 2010). This figure compares poorly to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	HULL	UK
2011	318	90,986
2010	235	82,677
% CHANGE	35.3%	10.0%
RECORD YEAR	2011 (318)	2009 (108,060)

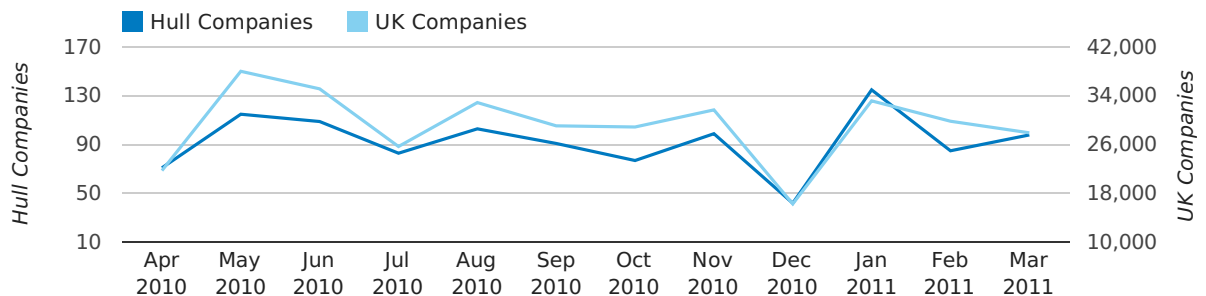
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Hull when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	135	85	98
CLOSED COMPANIES IN 2010	59	74	102
% CHANGE	128.8%	14.9%	-4%
RECORD YEAR	2011 (135)	2008 (175)	2009 (156)

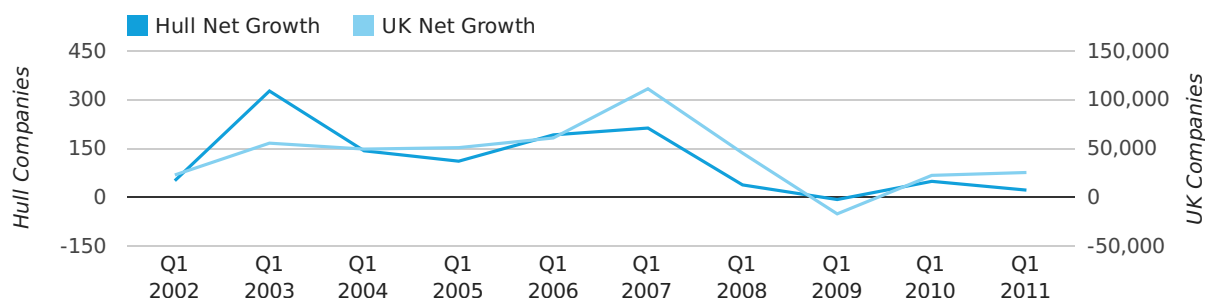
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Hull during the first quarter of 2011 (Jan 2011 - Mar 2011) was 22 companies.

This represents a decrease of 55.1% on the same period last year.

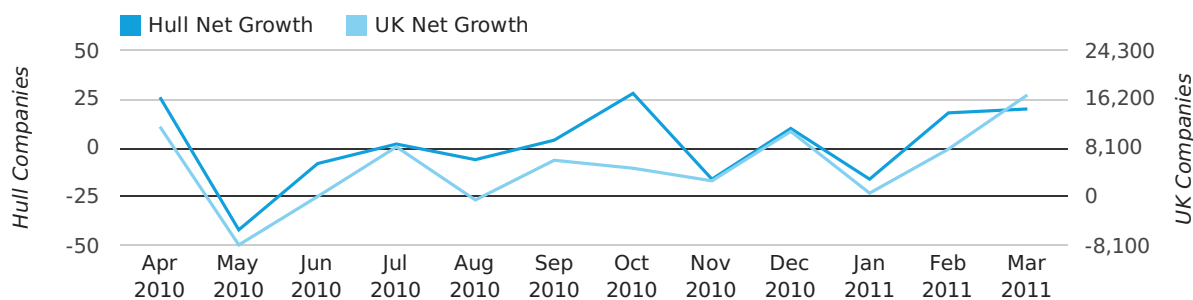
FIRST QUARTER (JAN 2011 - MAR 2011)	HULL	UK
2011	22	25,405
2010	49	22,460
% CHANGE	-55.1%	13.1%
RECORD YEAR	2003 (327)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

net growth by month



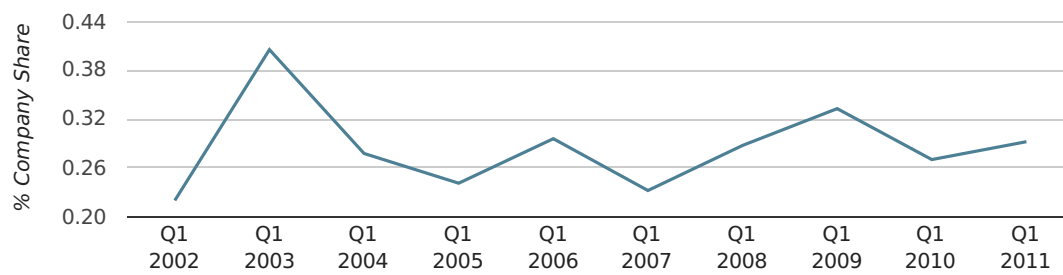
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	-16	18	20
NET GROWTH IN 2010	18	9	22
% CHANGE	-188.9%	100.0%	-9.1%
RECORD YEAR	2003 (64)	2003 (83)	2003 (180)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Hull formed 0.3% of all UK companies.

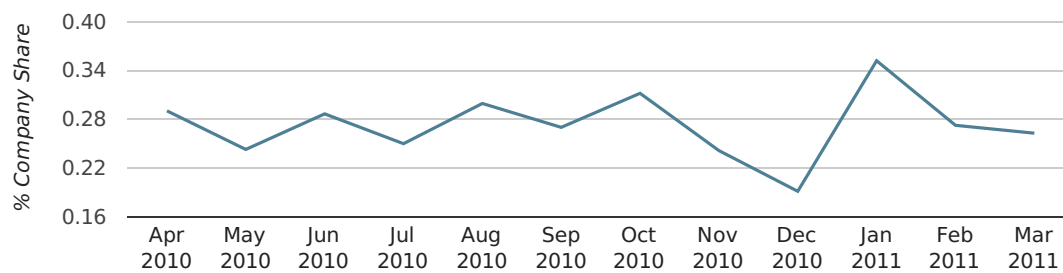
FIRST QUARTER (JAN 2011 - MAR 2011)	HULL
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1975 (0.6%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.4%	0.3%	0.3%
UK FORMATION SHARE IN 2010	0.3%	0.2%	0.3%
% CHANGE	33.3%	9.2%	-9.2%
RECORD YEAR	1976 (0.8%)	1975 (1.0%)	1974 (0.8%)

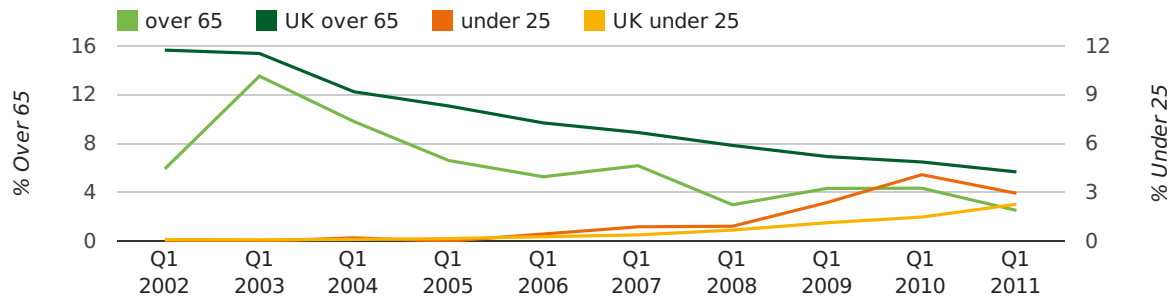
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 43.6.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 4.3%.

director age by quarter

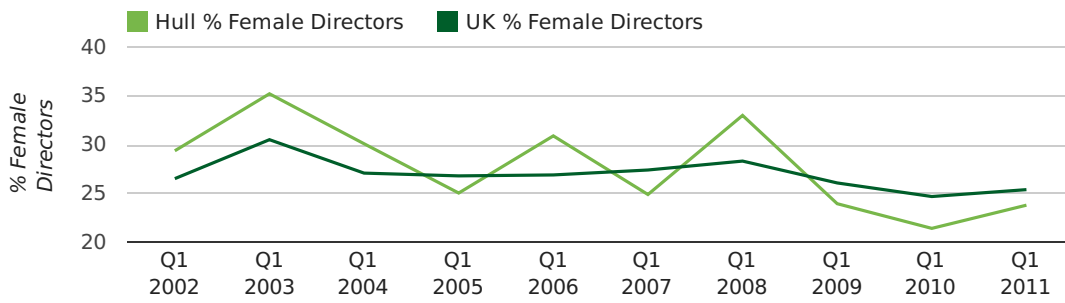


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Hull was in 1861 when 40.0% of all directors were female.

23.8% of all director appointments in Hull in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(HULL)	3.33%	CONSULTING	5.04%
HULL	2.35%	MANAGEMENT	4.97%
TRAINING	0.98%	CONSULTANCY	3.16%
PROPERTY	0.86%	PROPERTY	2.38%
CONSTRUCTION	0.80%	TRADING	2.10%
BAR	0.75%	DESIGN	1.93%
ELECTRICAL	0.75%	ASSOCIATES	1.92%
JOINERY	0.75%	BUSINESS	1.87%
MANAGEMENT	0.75%	CONSTRUCTION	1.80%
CONSULTANCY	0.69%	CONSULTANTS	1.76%
HEATING	0.69%	MEDIA	1.69%
(YORKSHIRE)	0.69%	ENGINEERING	1.61%
PLUMBING	0.69%	LONDON	1.60%
EAST	0.69%	CARE	1.45%
J	0.63%	J	1.45%
BUILDING	0.63%	GLOBAL	1.44%
S	0.63%	INVESTMENTS	1.43%
ENGINEERING	0.63%	IT	1.41%
CARE	0.57%	PROPERTIES	1.36%
COMMUNITY	0.57%	BUILDING	1.34%
DESIGN	0.57%	M	1.30%
HUMBER	0.57%	ELECTRICAL	1.28%
CONSULTING	0.52%	S	1.24%
HAIR	0.52%	INTERNATIONAL	1.23%
SUPPLIES	0.52%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	707	202,798
7487 - Other business activities	132	60,968
99999 - Dormant Company	47	18,336
9999 - Dormant Company	41	19,765
82990 - Other business support service activities not elsewhere classified	37	30,253
9305 - Other service activities	31	8,740
4521 - General construction & civil engineering	27	6,183
5552 - Catering	25	2,128
5540 - Bars	24	2,075
7414 - Business & management consultancy	23	12,916
74909 - Other professional, scientific and technical activities not elsewhere classified	23	7,788
96090 - Other service activities not elsewhere classified	23	10,085
7260 - Other computer related activities	22	7,789
5530 - Restaurants	21	4,898
43320 - Joinery installation	21	1,194
7499 - Non-trading company	20	11,316
43999 - Other specialised construction activities not elsewhere classified	19	3,097
74990 - Non-trading company	17	8,695
86900 - Other human health activities	17	4,092
4533 - Plumbing	16	1,451