

Hull

2011 half year business confidence report



headlines

- June 2011 saw a new record in company registrations in Hull when compared to any previous June.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

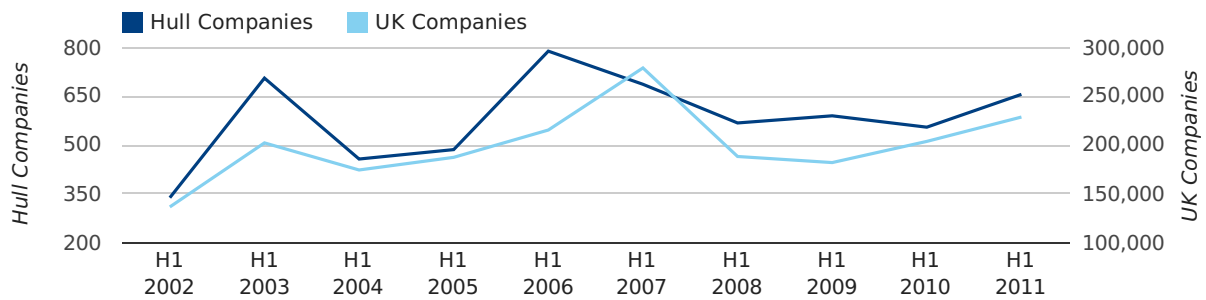
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 656 companies were formed in Hull. This figure is 18.2% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Hull occurred in 2006 when a total of 789 were formed.

HALF YEAR (JAN-JUN)	HULL	UK
2011	656	228,735
2010	555	203,749
% CHANGE	18.2%	12.3%
RECORD YEAR	2006 (789)	2007 (279,097)

new companies by half year



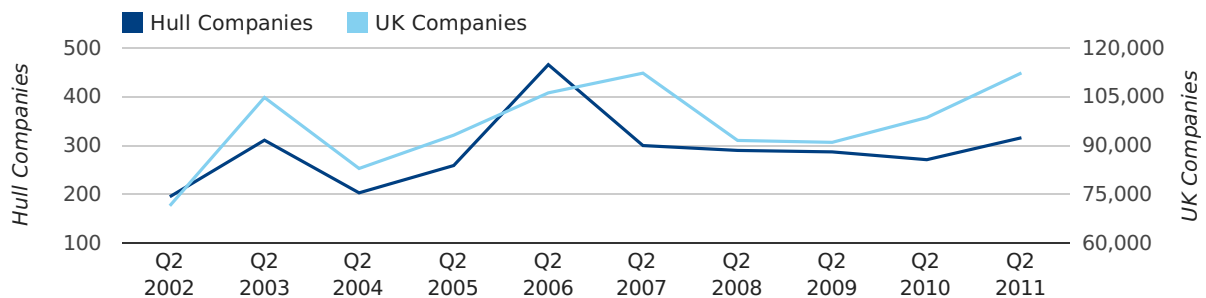
Quarterly Data (Q2 Apr-Jun 2011)

A total of 316 companies were registered in Hull during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 16.6% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	HULL	UK
2011	316	112,344
2010	271	98,612
% CHANGE	16.6%	13.9%
RECORD YEAR	2006 (466)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Hull when compared to any previous June.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	96	89	131
NEW COMPANIES IN 2010	97	73	101
% CHANGE	-1.0%	21.9%	29.7%
RECORD YEAR	2006 (270)	2006 (107)	2011 (131)

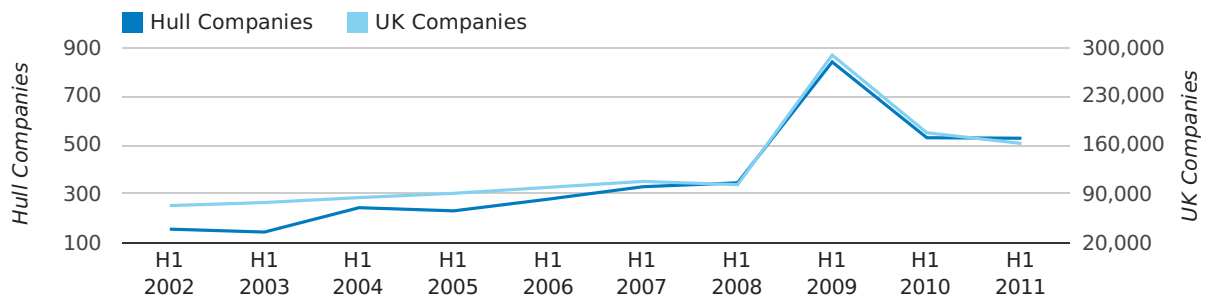
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 528 companies were dissolved in Hull. This figure is 0.4% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Hull occurred in 2009 when a total of 841 were closed.

HALF YEAR (JAN-JUN)	HULL	UK
2011	528	162,310
2010	530	177,631
% CHANGE	-0.4%	-8.6%
RECORD YEAR	2009 (841)	2009 (289,236)

dissolved companies by half year



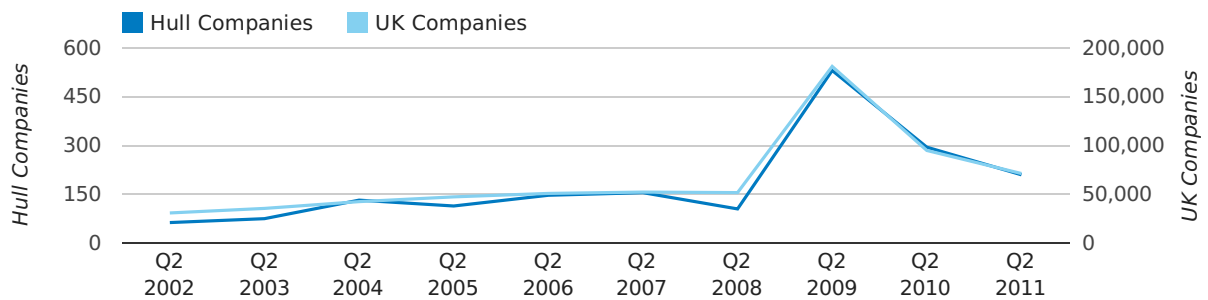
Quarterly Data (Q2 Apr-Jun 2011)

A total of 210 companies were dissolved in Hull during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 28.8% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

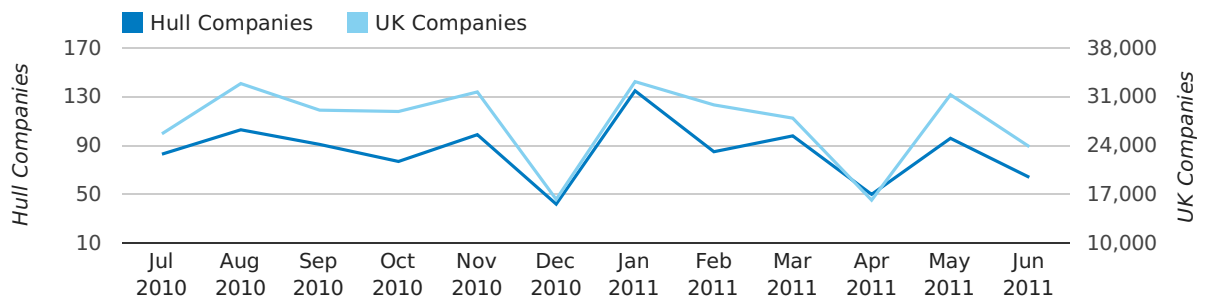
SECOND QUARTER (APR 2011 - JUN 2011)	HULL	UK
2011	210	71,324
2010	295	94,954
% CHANGE	-28.8%	-24.9%
RECORD YEAR	2009 (531)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



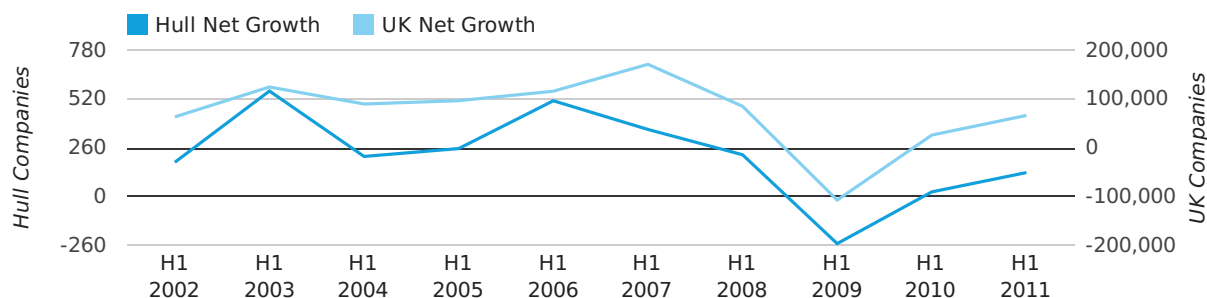
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	50	96	64
CLOSED COMPANIES IN 2010	71	115	109
% CHANGE	-29.6%	-16.5%	-41%
RECORD YEAR	2009 (187)	2009 (206)	2009 (138)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Hull increased by 128 companies. This figure is 412.0% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	HULL	UK
2011	128	66,425
2010	25	26,118
% CHANGE	412.0%	154.3%
RECORD YEAR	2003 (563)	2007 (171,296)

net growth by half year



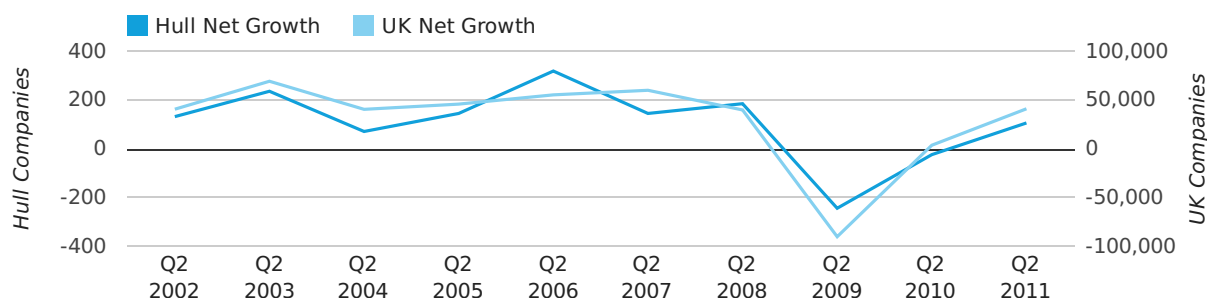
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Hull during the second quarter of 2011 (Apr 2011 - Jun 2011) was 106 companies.

This represents an increase of 541.7% on the same period last year.

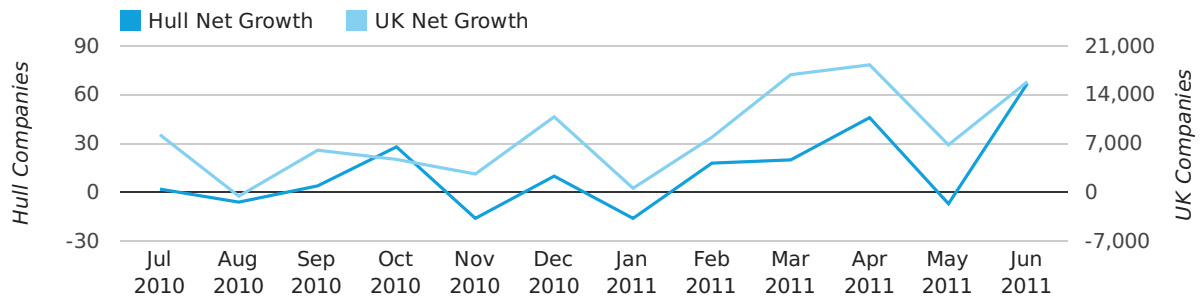
SECOND QUARTER (APR 2011 - JUN 2011)	HULL	UK
2011	106	41,020
2010	-24	3,658
% CHANGE	-541.7%	1,021.4%
RECORD YEAR	2006 (319)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



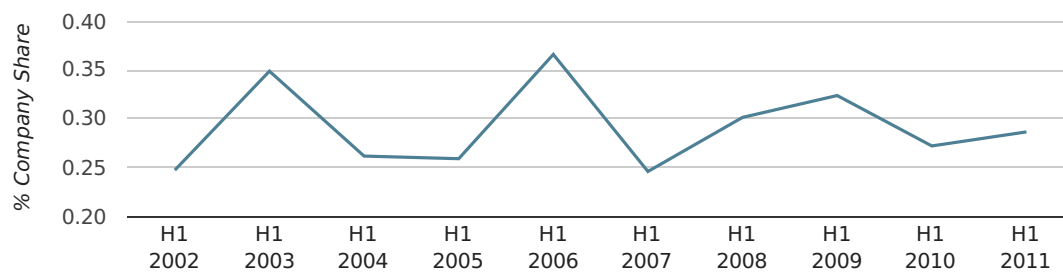
	APRIL	MAY	JUNE
NET GROWTH IN 2011	46	-7	67
NET GROWTH IN 2010	26	-42	-8
% CHANGE	76.9%	-83.3%	-937.5%
RECORD YEAR	2006 (222)	2003 (81)	2008 (68)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Hull formed 0.3% of all UK companies. This is the same as the 2010 figure of 0.3%.

HALF YEAR (JAN-JUN)	HULL
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1975 (0.5%)

company share by half year

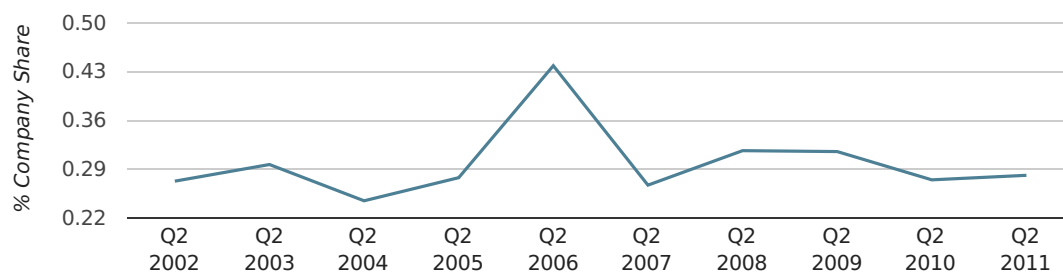


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Hull formed 0.3% of all UK companies.

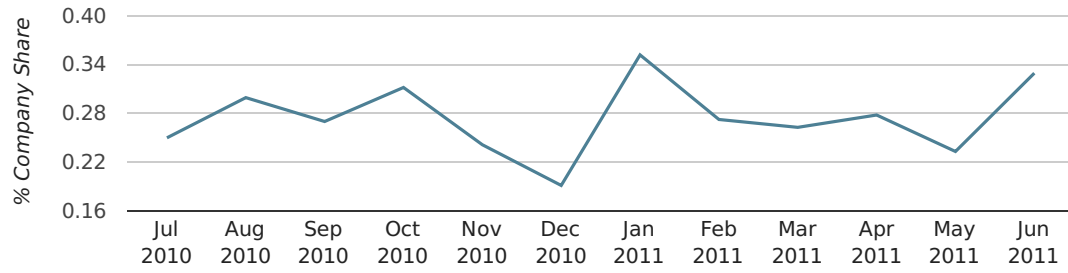
SECOND QUARTER (APR 2011 - JUN 2011)	HULL
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1979 (0.5%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.3%	0.2%	0.3%
UK FORMATION SHARE IN 2010	0.3%	0.2%	0.3%
% CHANGE	-4.2%	-4.0%	15.0%
RECORD YEAR	2006 (0.7%)	1974 (0.6%)	1961 (0.8%)

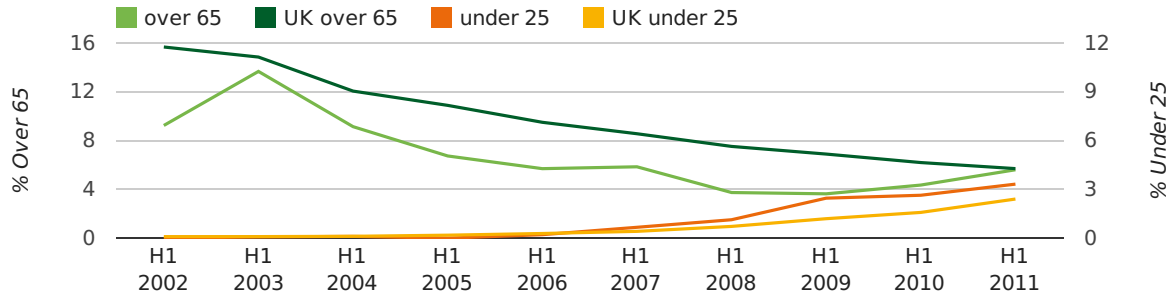
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.2.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 5.6% compared to the UK figure of 4.3%.

director age by half year



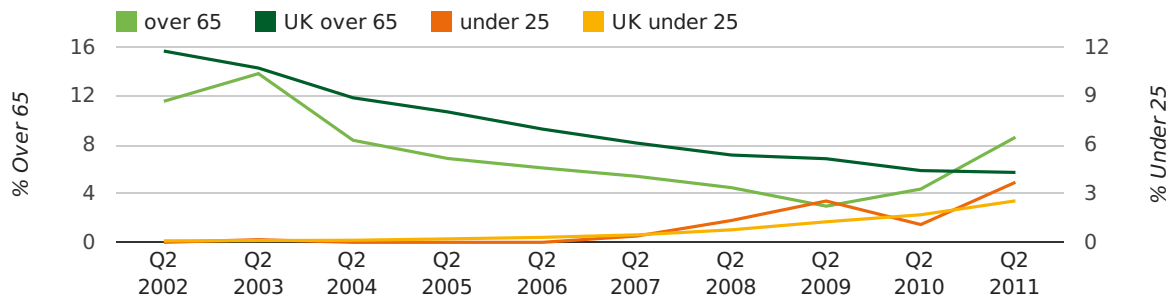
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.9.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 8.6% compared to the UK figure of 4.3%.

director age by quarter

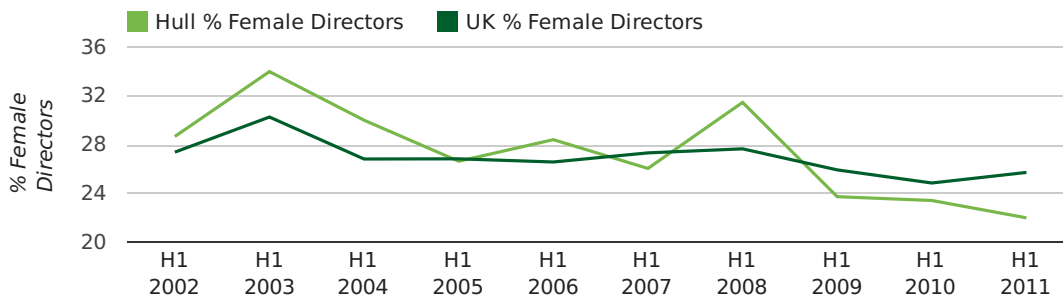


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Hull was 1861 when 40.0% of all directors were female.

22.0% of all director appointments in Hull in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

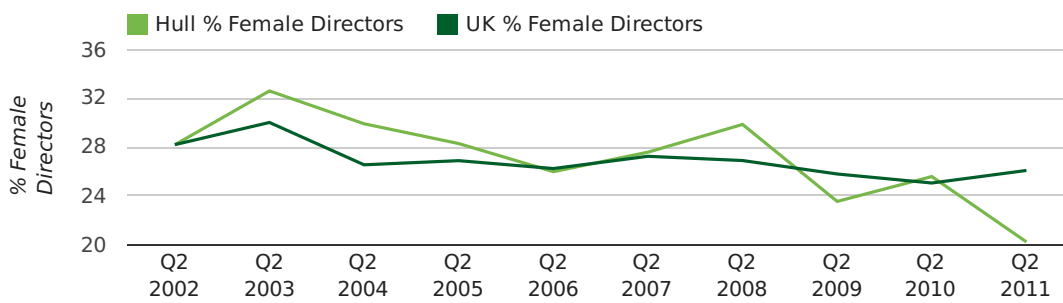


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Hull was in 1866 when 66.7% of all directors were female.

20.2% of all director appointments in Hull in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(HULL)	3.39%	CONSULTING	5.09%
HULL	2.58%	MANAGEMENT	4.86%
FRIPURA	1.55%	CONSULTANCY	3.17%
MANAGEMENT	1.09%	PROPERTY	2.43%
PROPERTY	1.03%	TRADING	2.05%
TRAINING	0.92%	DESIGN	1.94%
S	0.86%	ASSOCIATES	1.92%
MANUFACTURING	0.80%	BUSINESS	1.87%
MARKETING	0.80%	CONSTRUCTION	1.77%
(YORKSHIRE)	0.80%	CONSULTANTS	1.76%
JOINERY	0.80%	MEDIA	1.73%
CONSULTING	0.80%	ENGINEERING	1.67%
ENGINEERING	0.75%	LONDON	1.60%
J	0.75%	GLOBAL	1.46%
DESIGN	0.75%	J	1.44%
CONSULTANCY	0.69%	CARE	1.44%
HUMBER	0.69%	INVESTMENTS	1.42%
EAST	0.69%	IT	1.39%
M	0.69%	BUILDING	1.32%
H	0.63%	PROPERTIES	1.31%
BAR	0.63%	ELECTRICAL	1.30%
CARE	0.63%	M	1.27%
C	0.63%	S	1.23%
BUILDING	0.57%	ENTERPRISES	1.20%
COMMUNITY	0.57%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	672	202,072
7487 - Other business activities	127	60,758
9999 - Dormant Company	49	20,111
99999 - Dormant Company	43	18,918
82990 - Other business support service activities not elsewhere classified	36	30,647
9305 - Other service activities	31	9,063
4521 - General construction & civil engineering	25	5,928
5552 - Catering	24	2,138
74909 - Other professional, scientific and technical activities not elsewhere classified	24	7,835
5530 - Restaurants	24	5,086
43999 - Other specialised construction activities not elsewhere classified	21	3,050
5540 - Bars	21	2,141
86900 - Other human health activities	21	4,154
7414 - Business & management consultancy	21	13,053
96090 - Other service activities not elsewhere classified	20	10,322
74990 - Non-trading company	19	8,481
43320 - Joinery installation	18	1,125
43210 - Electrical installation	17	3,085
7499 - Non-trading company	17	10,955
7260 - Other computer related activities	17	7,849