

Hull

2011 annual business confidence report



headlines

- November 2011 saw a new record in company closures in Hull when compared to any previous November.

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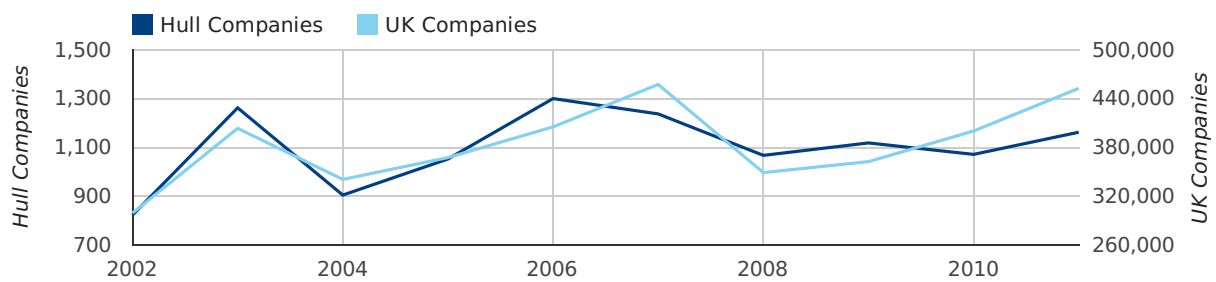
sic data

Annual Data (2011)

A total of 1,163 companies were formed in Hull in 2011. This total is 8.5% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	HULL	UK
2011	1,163	452,870
2010	1,072	400,358
2009	1,119	362,675
2008	1,068	349,203
2007	1,238	457,649
RECORD YEAR	2006 (1,301)	2007 (457,649)

new companies by year



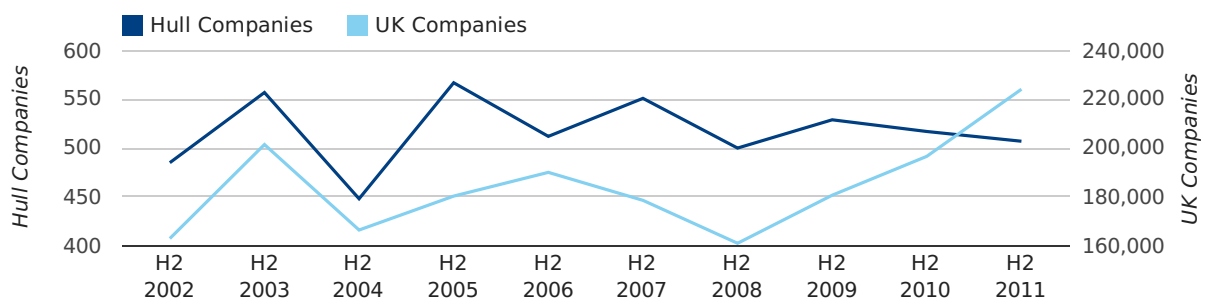
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 507 companies were formed in Hull. This figure is 1.9% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Hull occurred in 2005 when a total of 567 were formed.

HALF YEAR (JUL-DEC)	HULL	UK
2011	507	224,135
2010	517	196,609
% CHANGE	-1.9%	14.0%
RECORD YEAR	2005 (567)	2011 (224,135)

new companies by half year



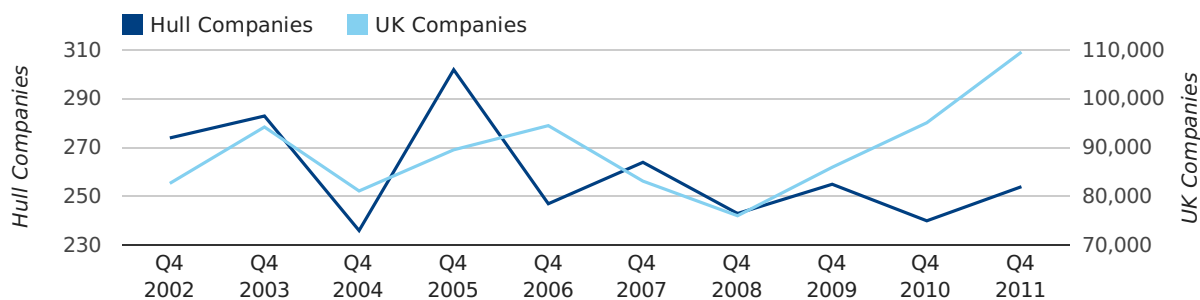
Quarterly Data (Q4 Oct-Dec 2011)

A total of 254 companies were registered in Hull during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 5.8% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	HULL	UK
2011	254	109,623
2010	240	95,117
% CHANGE	5.8%	15.3%
RECORD YEAR	2005 (302)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



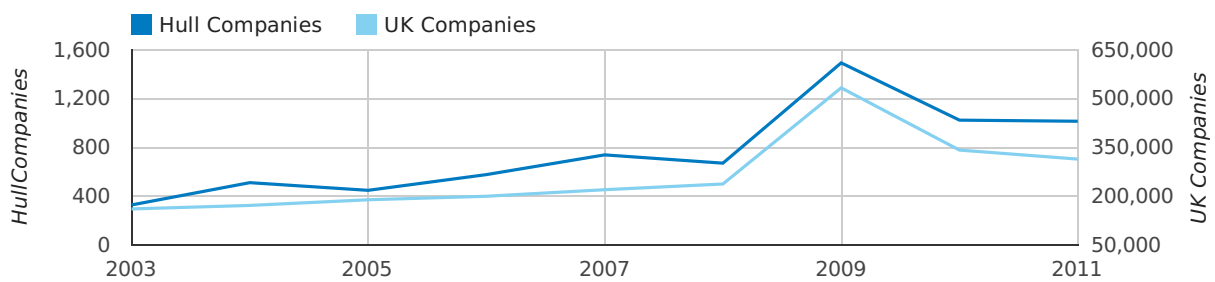
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	93	87	74
NEW COMPANIES IN 2010	105	83	52
% CHANGE	-11.4%	4.8%	42.3%
RECORD YEAR	2007 (111)	2005 (170)	2002 (97)

Annual Data (2011)

A total of 1,016 companies were dissolved in Hull in 2011. This total is 0.9% lower than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	HULL	UK
2011	1,016	314,523
2010	1,025	342,232
2009	1,495	533,773
2008	672	237,901
2007	740	220,295
RECORD YEAR	2009 (1,495)	2009 (533,773)

dissolved companies by year



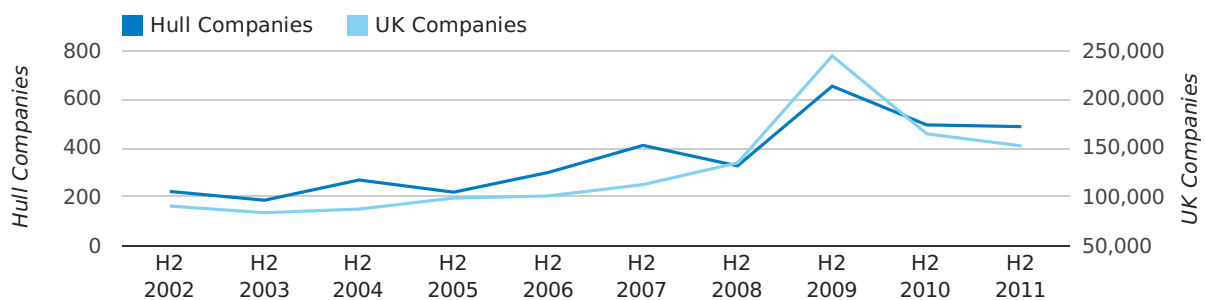
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 488 companies were dissolved in Hull. This figure is 1.4% lower than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Hull occurred in 2009 when a total of 654 were closed.

HALF YEAR (JUL-DEC)	HULL	UK
2011	488	152,213
2010	495	164,601
% CHANGE	-1.4%	-7.5%
RECORD YEAR	2009 (654)	2009 (244,537)

dissolved companies by half year



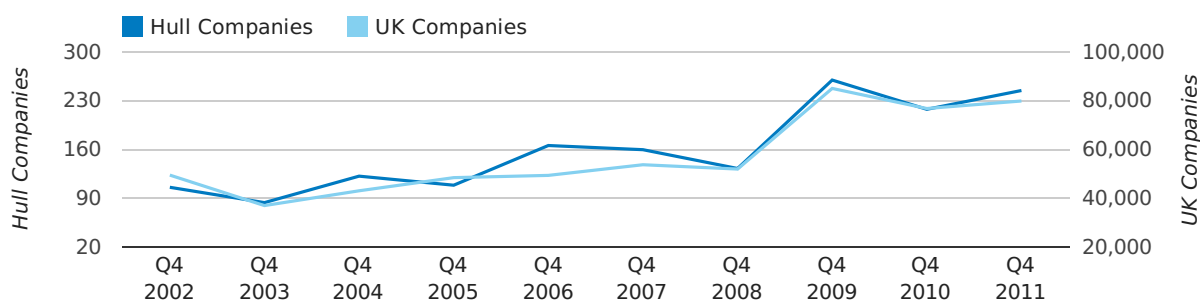
Quarterly Data (Q4 Oct-Dec 2011)

A total of 245 companies were dissolved in Hull during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 12.4% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	HULL	UK
2011	245	79,983
2010	218	76,896
% CHANGE	12.4%	4.0%
RECORD YEAR	2009 (260)	2009 (85,136)

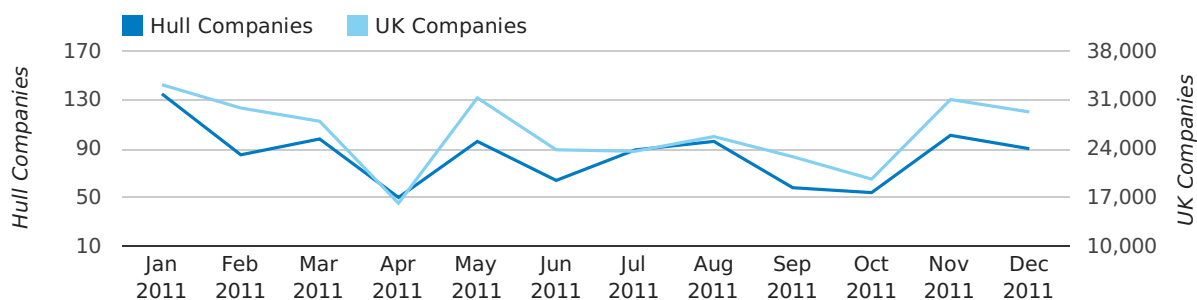
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in Hull when compared to any previous November.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	54	101	90
CLOSED COMPANIES IN 2010	77	99	42
% CHANGE	-29.9%	2.0%	114%
RECORD YEAR	2009 (98)	2011 (101)	2009 (98)

Annual Data (2011)

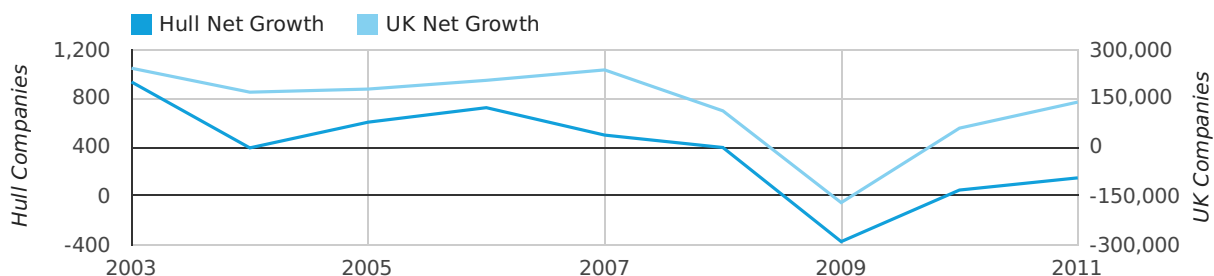
A total of 147 companies were added to the company register for Hull in 2011. This number represents growth of 13.7% which compares unfavourably to the UK figure of 34.6%.

This number is 100 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Hull company register grew by 934 companies.

YEAR	HULL	UK
2011	147	138,347
2010	47	58,126
2009	-376	-171,098
2008	396	111,302
2007	498	237,354
RECORD YEAR	2003 (934)	2003 (242,543)

net growth by year

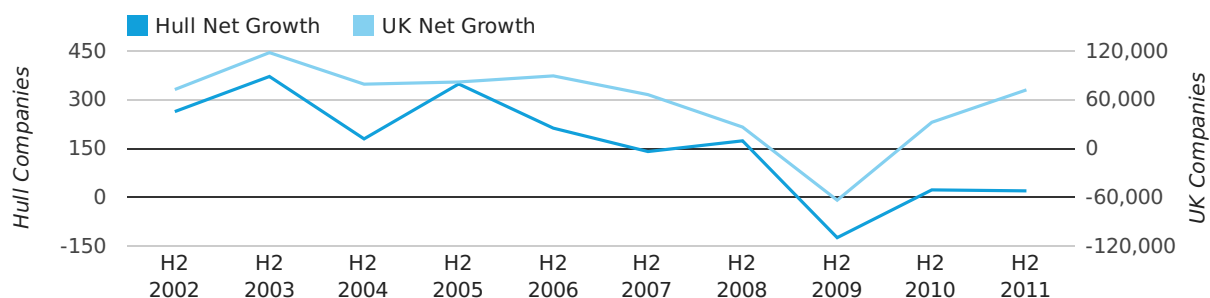


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Hull increased by 19 companies. This figure is 13.6% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	HULL	UK
2011	19	71,922
2010	22	32,008
% CHANGE	-13.6%	124.7%
RECORD YEAR	2003 (371)	2003 (117,772)

net growth by half year



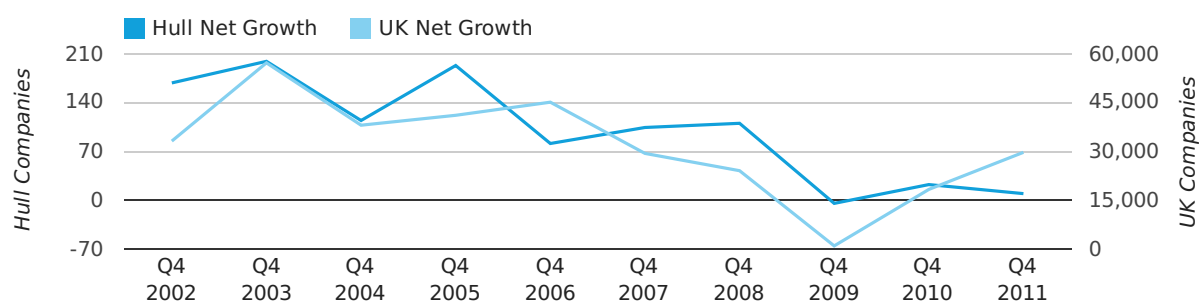
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Hull during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 9 companies.

This represents a decrease of 59.1% on the same period last year.

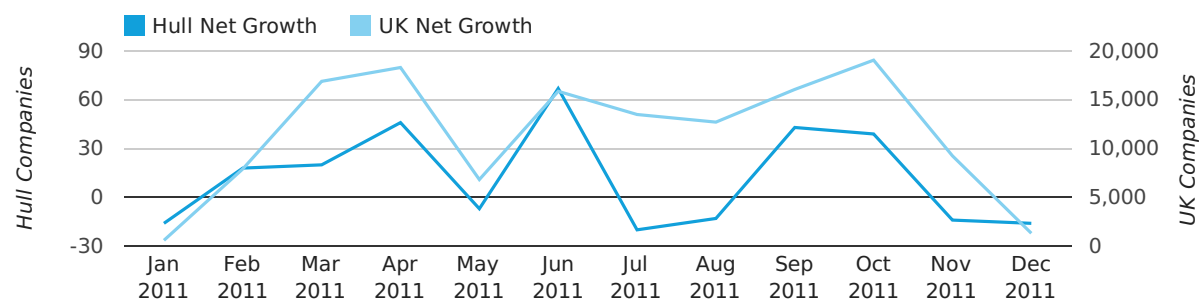
FOURTH QUARTER (OCT 2011 - DEC 2011)	HULL	UK
2011	9	29,640
2010	22	18,221
% CHANGE	-59.1%	62.7%
RECORD YEAR	2003 (199)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



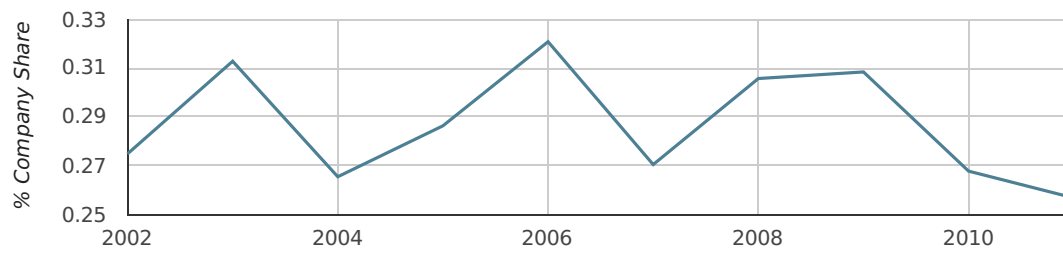
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	39	-14	-16
NET GROWTH IN 2010	28	-16	10
% CHANGE	39.3%	-12.5%	-260.0%
RECORD YEAR	2003 (91)	2005 (128)	2002 (74)

Annual Data (2011)

In 2011 Hull formed 0.3% of all UK companies. This is no change on 2010 when Hull was responsible for 0.3% of all UK companies.

YEAR	HULL
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1974 (0.5%)

company share by year

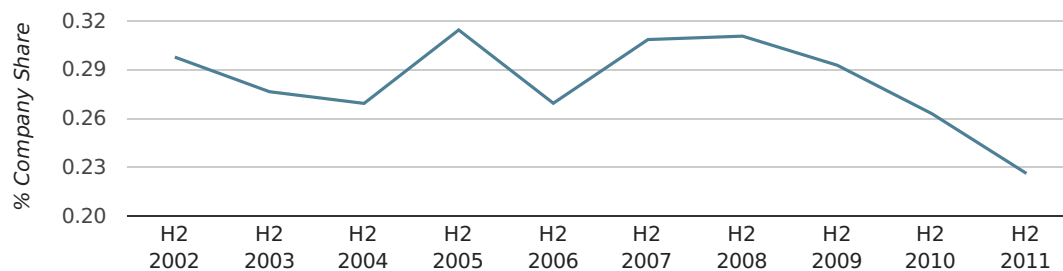


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Hull formed 0.2% of all UK companies. This is less than the 2010 figure of 0.3%.

HALF YEAR (JUL-DEC)	HULL
2011	0.2%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1974 (0.5%)

company share by half year

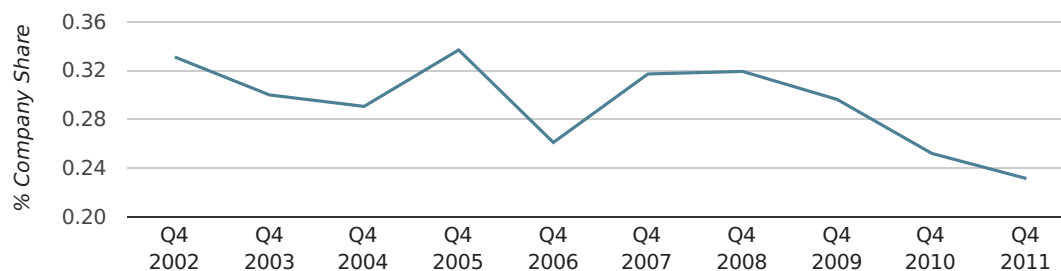


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Hull formed 0.2% of all UK companies.

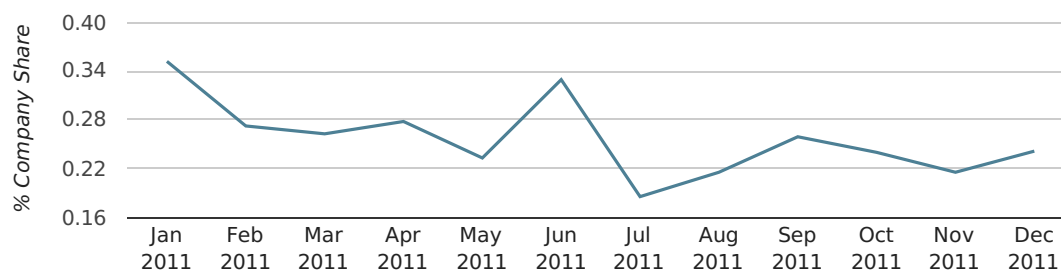
FOURTH QUARTER (OCT 2011 - DEC 2011)	HULL
2011	0.2%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1969 (0.5%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.3%	0.2%	0.2%
% CHANGE	-23.0%	-10.7%	26.2%
RECORD YEAR	1960 (1.0%)	1974 (0.6%)	1967 (1.6%)

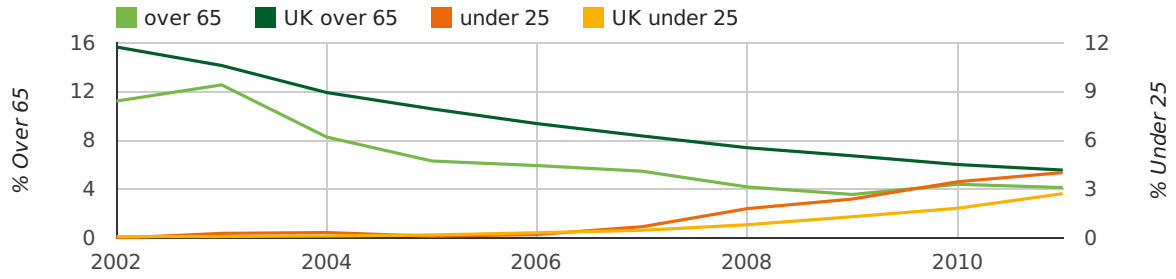
Annual Data (2011)

The average age of a director in 2011 was 43.4.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 4.2%.

director age by year



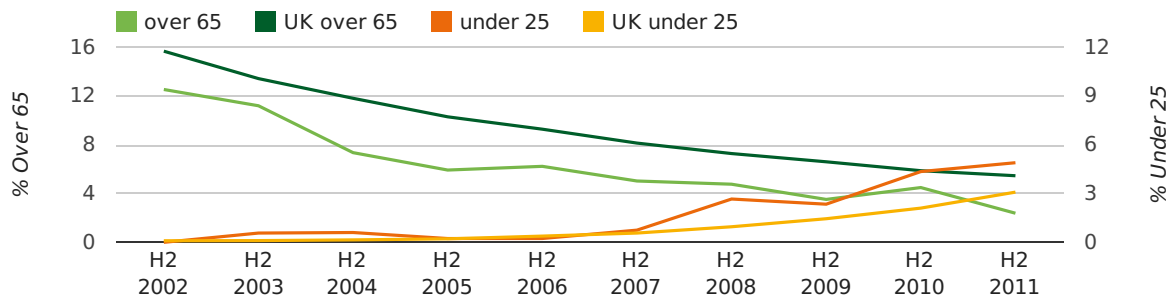
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.3.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 4.1%.

director age by half year



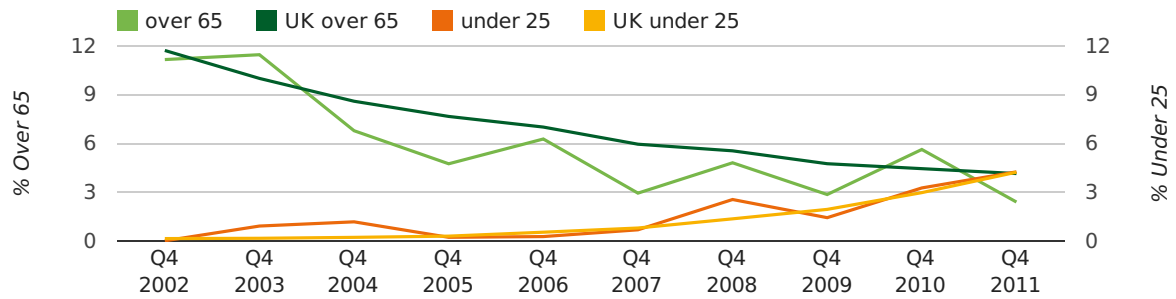
Quarterly Data (Q4 Oct-Dec 2011)

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The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 4.1%.

director age by quarter

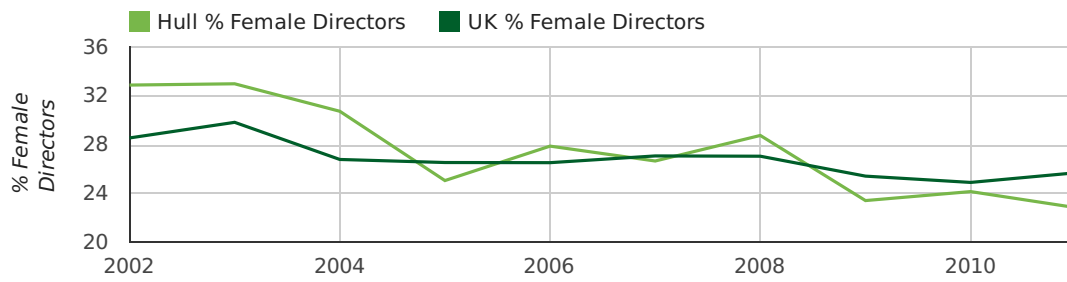


Annual Data (2011)

The record year for female directors in Hull was 1857 when 36.4% of all directors were female.

The percentage of female directors in Hull in 2011 was 32.9%. The average for the UK during this time was 28.6%

director gender by year

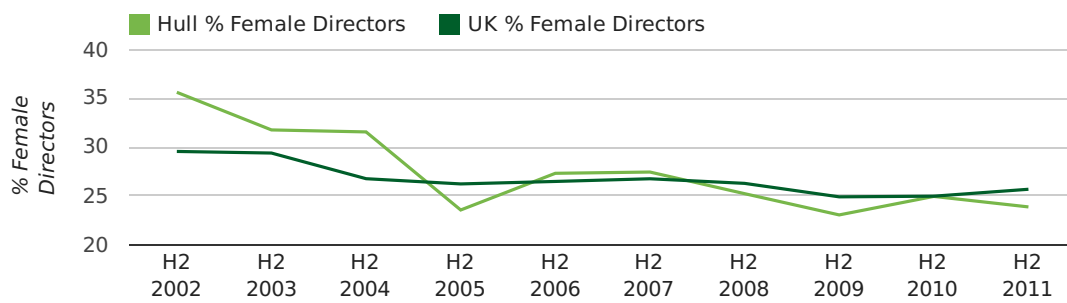


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Hull was 1860 when 42.9% of all directors were female.

23.9% of all director appointments in Hull in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

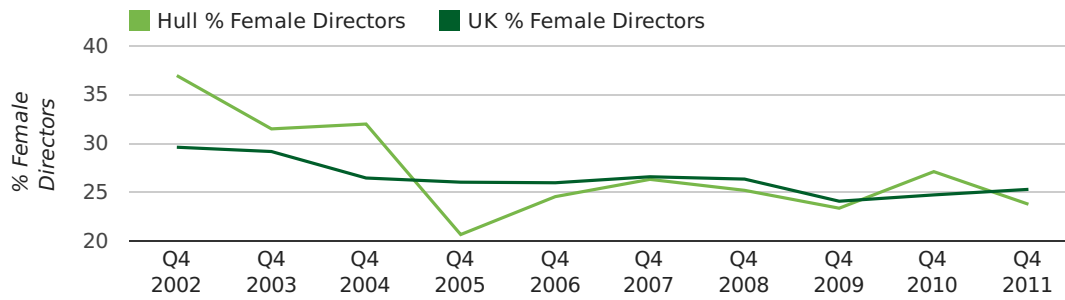


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Hull was in 1977 when 31.1% of all directors were female.

23.8% of all director appointments in Hull in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(HULL)	3.25%	CONSULTING	5.07%
HULL	2.43%	MANAGEMENT	4.74%
FRIPURA	1.57%	CONSULTANCY	3.26%
YORKSHIRE	1.16%	PROPERTY	2.37%
MANAGEMENT	0.99%	TRADING	2.07%
S	0.99%	DESIGN	1.92%
ENGINEERING	0.99%	ASSOCIATES	1.86%
CONSULTING	0.93%	ENGINEERING	1.78%
MARKETING	0.87%	BUSINESS	1.78%
BUSINESS	0.81%	CONSULTANTS	1.76%
EAST	0.81%	CONSTRUCTION	1.73%
MANUFACTURING	0.81%	MEDIA	1.71%
C	0.81%	LONDON	1.63%
PROPERTY	0.75%	J	1.51%
HUMBER	0.70%	INVESTMENTS	1.48%
J	0.70%	GLOBAL	1.46%
ENERGY	0.70%	IT	1.41%
CLEANING	0.64%	CARE	1.39%
TRAINING	0.64%	PROPERTIES	1.29%
DESIGN	0.58%	ELECTRICAL	1.29%
BUILDING	0.58%	M	1.27%
CARE	0.58%	BUILDING	1.26%
H	0.58%	ENERGY	1.25%
CONSULTANTS	0.58%	S	1.20%
BAR	0.52%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	634	205,525
7487 - Other business activities	121	57,052
99999 - Dormant Company	46	21,846
9999 - Dormant Company	46	20,199
82990 - Other business support service activities not elsewhere classified	40	32,483
74909 - Other professional, scientific and technical activities not elsewhere classified	29	8,671
9305 - Other service activities	28	9,492
7414 - Business & management consultancy	27	13,034
4521 - General construction & civil engineering	25	5,558
96090 - Other service activities not elsewhere classified	23	11,768
5552 - Catering	21	2,110
86900 - Other human health activities	21	4,457
43320 - Joinery installation	20	1,158
43210 - Electrical installation	20	3,175
43220 - Plumbing, heat and air-conditioning installation	19	2,372
5530 - Restaurants	19	5,013
43999 - Other specialised construction activities not elsewhere classified	19	3,342
4533 - Plumbing	18	1,374
7260 - Other computer related activities	18	7,667
5540 - Bars	18	2,147