

# Hull

2012 half year business confidence report



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- May 2012 saw a new record in company registrations in Hull when compared to any previous May.

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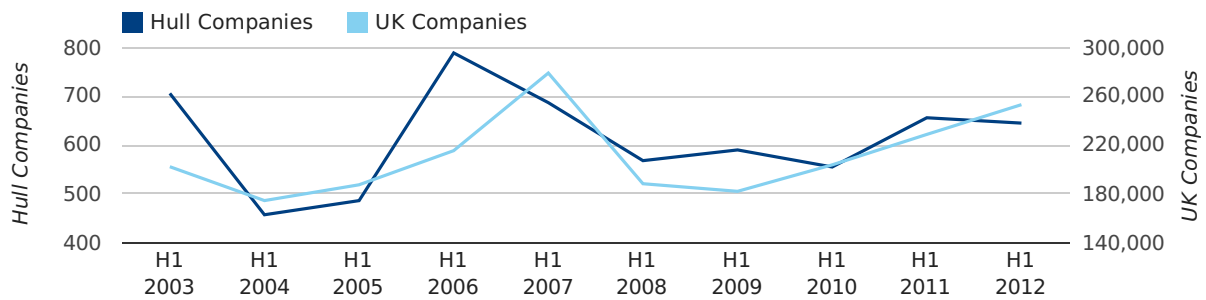
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 645 companies were formed in Hull. This figure is 1.7% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Hull occurred in 2006 when a total of 789 were formed.

HALF YEAR (JAN-JUN)	HULL	UK
2012	645	253,150
2011	656	228,735
% CHANGE	-1.7%	10.7%
RECORD YEAR	2006 (789)	2007 (279,097)

### new companies by half year



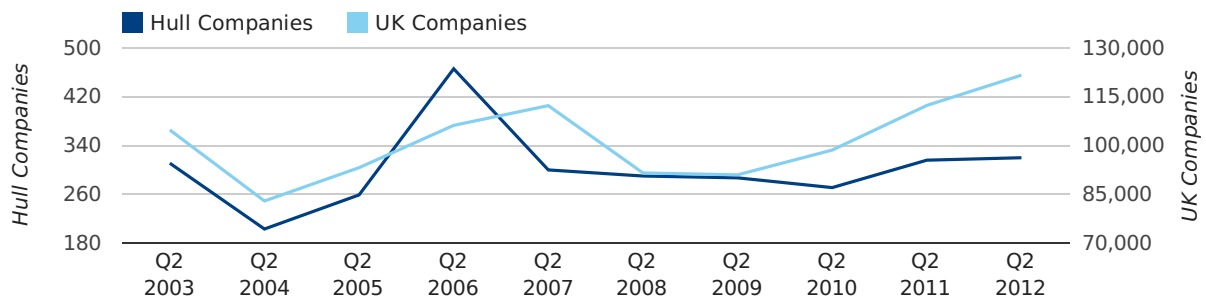
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 320 companies were registered in Hull during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 1.3% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HULL	UK
2012	320	121,659
2011	316	112,344
% CHANGE	1.3%	8.3%
RECORD YEAR	2006 (466)	2012 (121,659)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Hull when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	113	109	98
NEW COMPANIES IN 2011	96	89	131
% CHANGE	17.7%	22.5%	-25.2%
RECORD YEAR	2006 (270)	2012 (109)	2011 (131)

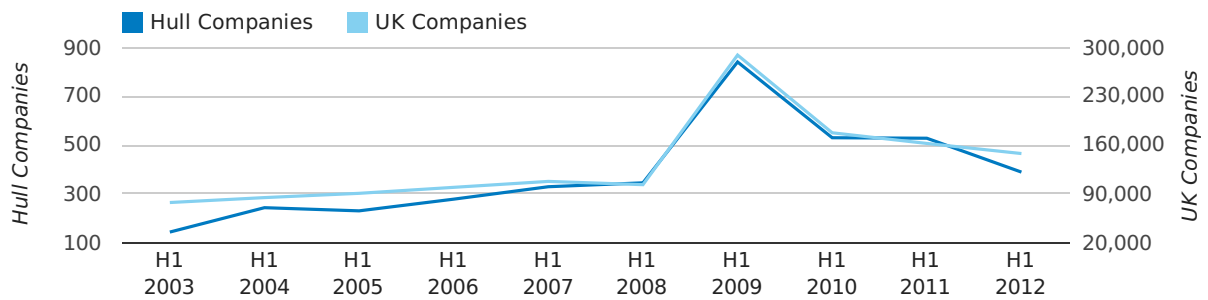
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 389 companies were dissolved in Hull. This figure is 26.3% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Hull occurred in 2009 when a total of 841 were closed.

HALF YEAR (JAN-JUN)	HULL	UK
2012	389	147,793
2011	528	162,310
% CHANGE	-26.3%	-8.9%
RECORD YEAR	2009 (841)	2009 (289,236)

### dissolved companies by half year



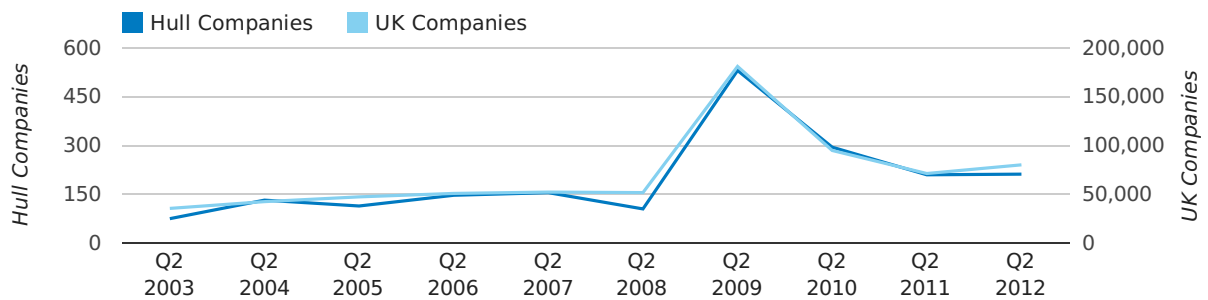
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 212 companies were dissolved in Hull during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 1.0% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HULL	UK
2012	212	80,217
2011	210	71,324
% CHANGE	1.0%	12.5%
RECORD YEAR	2009 (531)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



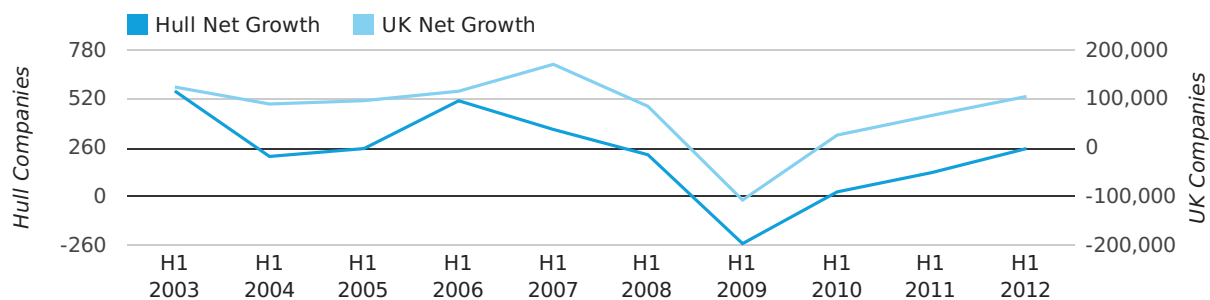
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	56	76	80
CLOSED COMPANIES IN 2011	50	96	64
% CHANGE	12.0%	-20.8%	25%
RECORD YEAR	2009 (187)	2009 (206)	2009 (138)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Hull increased by 256 companies. This figure is 100.0% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	HULL	UK
2012	256	105,357
2011	128	66,425
% CHANGE	100.0%	58.6%
RECORD YEAR	2003 (563)	2007 (171,296)

### net growth by half year



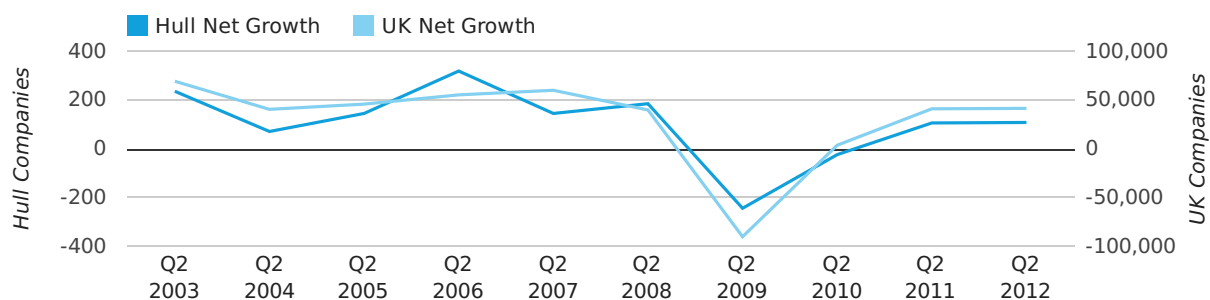
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Hull during the second quarter of 2012 (Apr 2012 - Jun 2012) was 108 companies.

This represents an increase of 1.9% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	HULL	UK
2012	108	41,442
2011	106	41,020
% CHANGE	1.9%	1.0%
RECORD YEAR	2006 (319)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	57	33	18
NET GROWTH IN 2011	46	-7	67
% CHANGE	23.9%	-571.4%	-73.1%
RECORD YEAR	2006 (222)	2003 (81)	2008 (68)

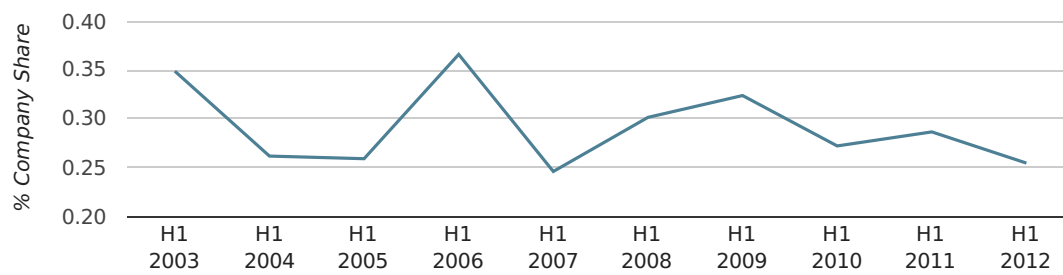


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Hull formed 0.3% of all UK companies. This is the same as the 2011 figure of 0.3%.

HALF YEAR (JAN-JUN)	HULL
2012	0.3%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
RECORD YEAR (SINCE 1960)	1975 (0.5%)

#### company share by half year

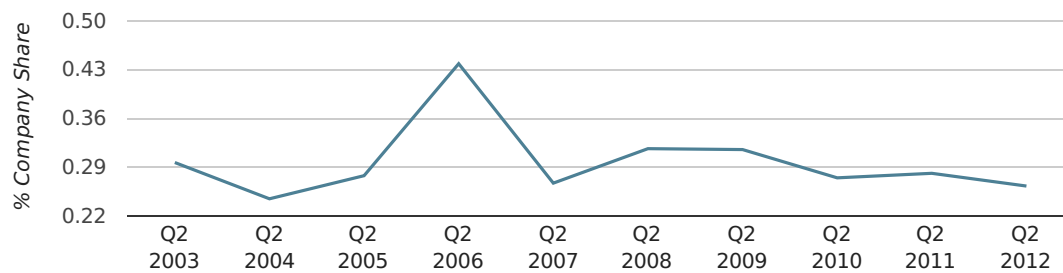


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Hull formed 0.3% of all UK companies.

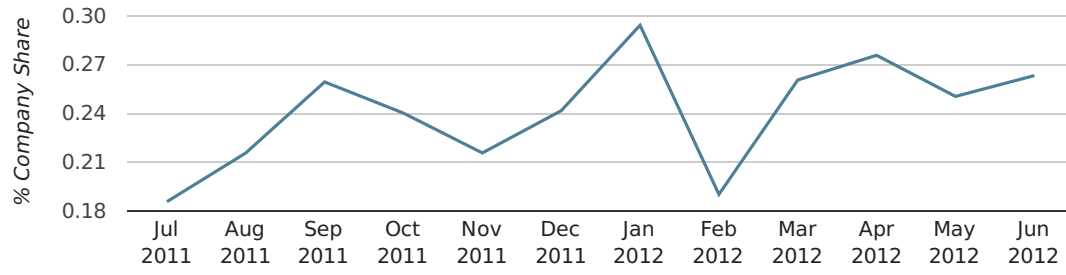
SECOND QUARTER (APR 2012 - JUN 2012)	HULL
2012	0.3%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
RECORD YEAR (SINCE 1960)	1979 (0.5%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.3%	0.3%	0.3%
UK FORMATION SHARE IN 2011	0.3%	0.2%	0.3%
% CHANGE	-0.9%	7.4%	-20.1%
RECORD YEAR	2006 (0.7%)	1974 (0.6%)	1961 (0.8%)

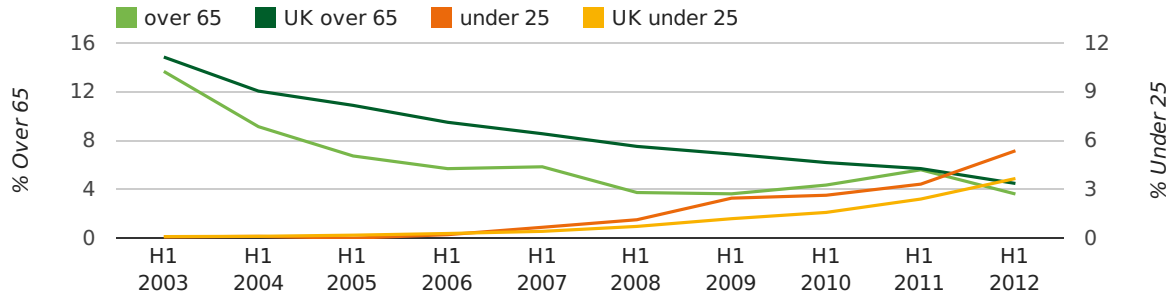
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.4.

The percentage of directors under the age of 25 was 5.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 3.4%.

#### director age by half year



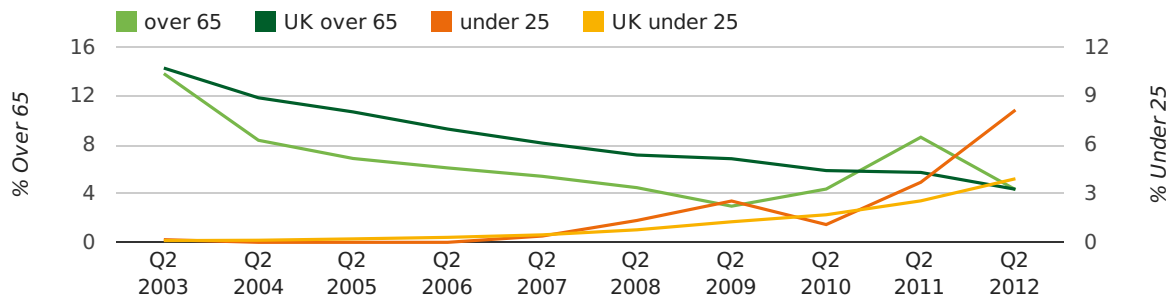
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.4.

The percentage of directors under the age of 25 was 8.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 3.3%.

#### director age by quarter

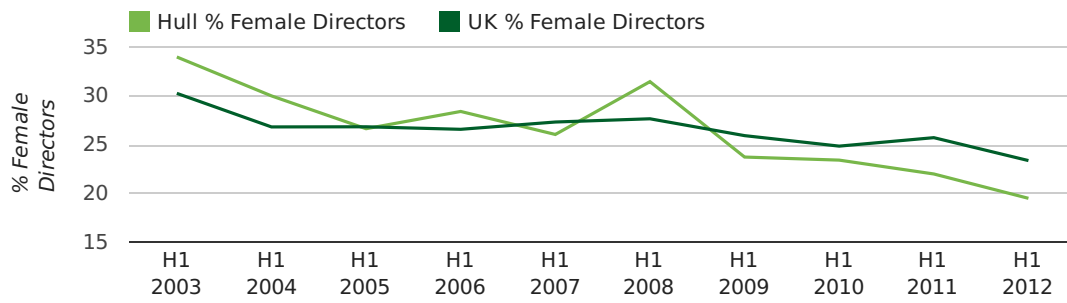


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Hull was 1857 when 40.0% of all directors were female.

19.5% of all director appointments in Hull in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

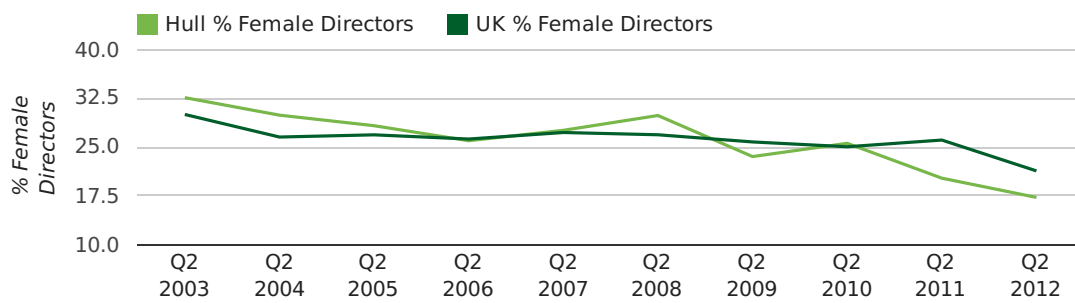


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Hull was in 1866 when 66.7% of all directors were female.

17.3% of all director appointments in Hull in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
HULL	3.00%	CONSULTING	5.07%
(HULL)	2.76%	MANAGEMENT	4.74%
YORKSHIRE	1.44%	CONSULTANCY	3.28%
ENGINEERING	1.32%	PROPERTY	2.35%
MANAGEMENT	1.04%	TRADING	2.10%
CONSULTING	0.92%	DESIGN	1.89%
EAST	0.81%	ENGINEERING	1.87%
PROPERTY	0.81%	ASSOCIATES	1.82%
ENERGY	0.75%	CONSULTANTS	1.78%
S	0.69%	CONSTRUCTION	1.71%
LEISURE	0.63%	BUSINESS	1.70%
D	0.63%	MEDIA	1.69%
C	0.63%	LONDON	1.68%
TRAINING	0.63%	J	1.57%
CARE	0.63%	GLOBAL	1.51%
HUMBER	0.58%	INVESTMENTS	1.48%
BUSINESS	0.58%	IT	1.42%
R	0.58%	CARE	1.31%
BUILDING	0.58%	PROPERTIES	1.31%
FOOD	0.58%	M	1.26%
CONSULTANTS	0.52%	ELECTRICAL	1.23%
CONSTRUCTION	0.52%	BUILDING	1.23%
BAR	0.52%	SECURITY	1.19%
TRADING	0.46%	S	1.18%
CLEANING	0.46%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	709	244,457
7487 - Other business activities	89	47,029
82990 - Other business support service activities not elsewhere classified	52	35,447
99999 - Dormant Company	48	26,088
9999 - Dormant Company	39	16,469
96090 - Other service activities not elsewhere classified	29	14,220
74909 - Other professional, scientific and technical activities not elsewhere classified	26	10,271
70229 - Management consultancy activities other than financial management	24	20,390
43999 - Other specialised construction activities not elsewhere classified	22	4,091
9305 - Other service activities	22	7,926
7414 - Business & management consultancy	21	10,978
43220 - Plumbing, heat and air-conditioning installation	20	2,716
56302 - Public houses and bars	19	2,913
86900 - Other human health activities	19	5,222
74990 - Non-trading company	19	9,706
62090 - Other information technology service activities	18	8,258
45200 - Maintenance and repair of motor vehicles	18	2,880
4521 - General construction & civil engineering	18	4,644
62020 - Information technology consultancy activities	18	15,280
7260 - Other computer related activities	18	6,456