

Hythe

q3 2011 business confidence report



headlines

- August 2011 saw a new record in company closures in Hythe when compared to any previous August.

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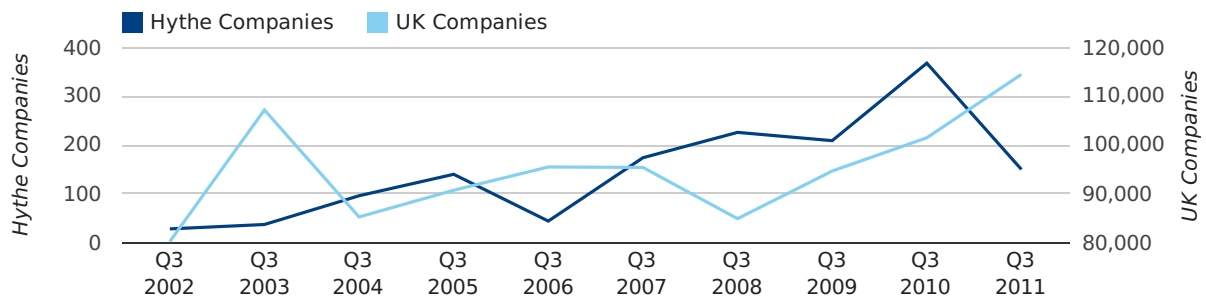
Quarterly Data (Q3 Jul-Sep 2011)

A total of 150 companies were registered in Hythe during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 59.2% versus the same period last year (Q3 2010). This figure compares badly to the UK as a whole, which saw an increase of 12.8% against the same period last year.

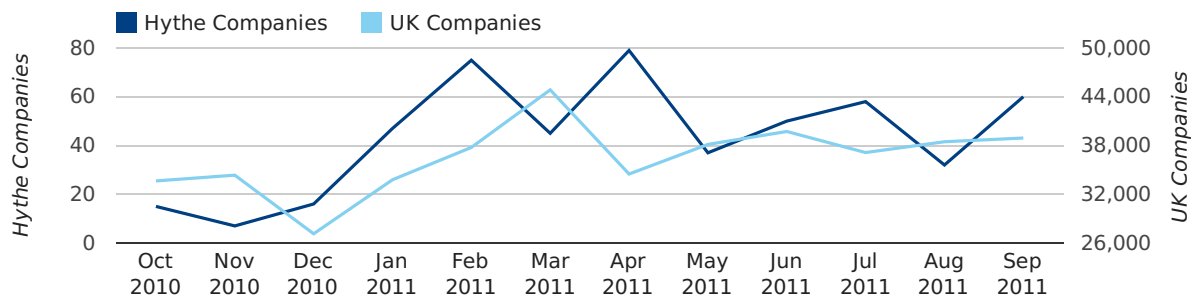
THIRD QUARTER (JUL 2011 - SEP 2011)	HYPHE	UK
2011	150	114,512
2010	368	101,492
% CHANGE	-59.2%	12.8%
RECORD YEAR	2010 (368)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	58	32	60
NEW COMPANIES IN 2010	249	68	51
% CHANGE	-76.7%	-52.9%	17.6%
RECORD YEAR	2010 (249)	2008 (112)	2009 (199)

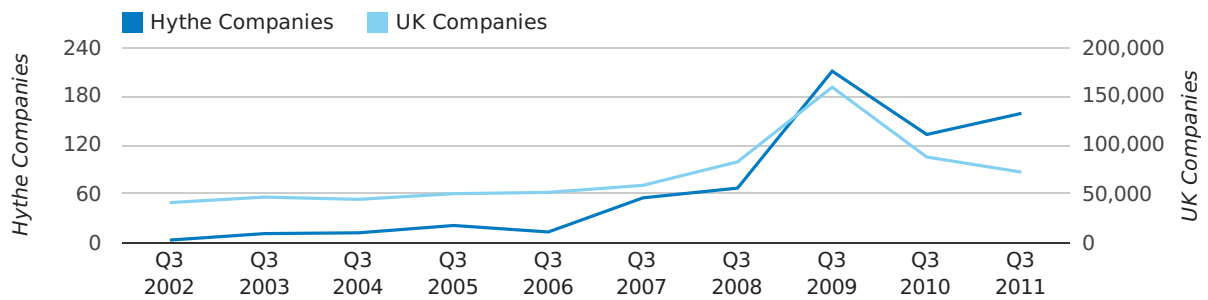
Quarterly Data (Q3 Jul-Sep 2011)

A total of 159 companies were dissolved in Hythe during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 19.5% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	HYPHE	UK
2011	159	72,230
2010	133	87,705
% CHANGE	19.5%	-17.6%
RECORD YEAR	2009 (211)	2009 (159,401)

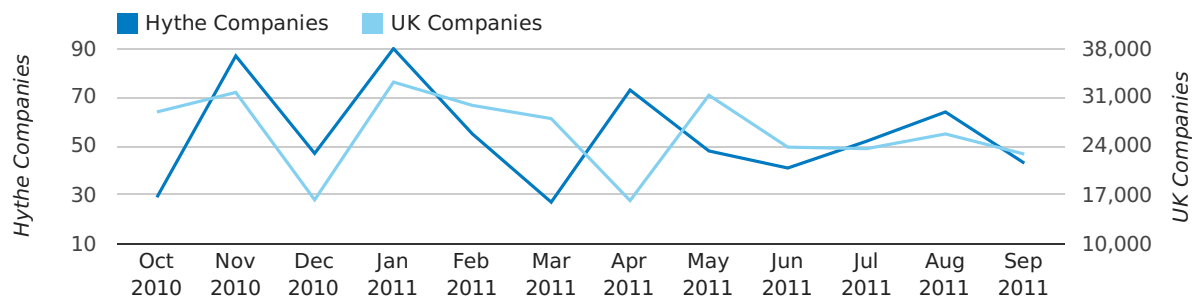
dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company closures in Hythe when compared to any previous August.

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	52	64	43
CLOSED COMPANIES IN 2010	34	41	58
% CHANGE	52.9%	56.1%	-26%
RECORD YEAR	2009 (55)	2011 (64)	2009 (107)

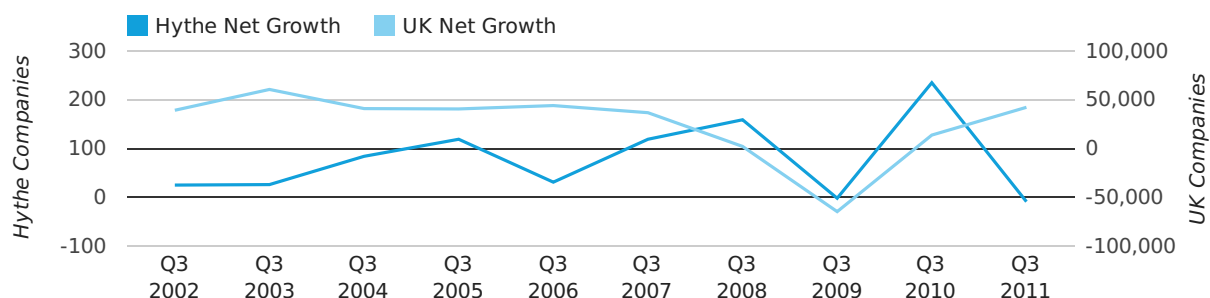
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Hythe during the third quarter of 2011 (Jul 2011 - Sep 2011) was -9 companies.

This represents a decrease of 103.8% on the same period last year.

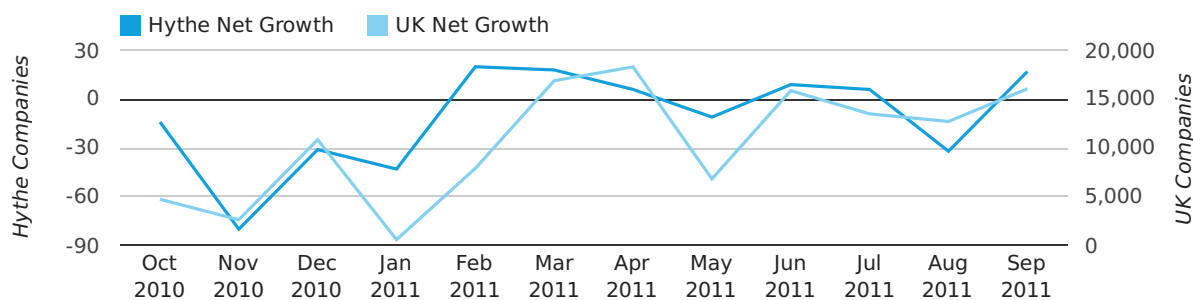
THIRD QUARTER (JUL 2011 - SEP 2011)	HYTHE	UK
2011	-9	42,282
2010	235	13,787
% CHANGE	-103.8%	206.7%
RECORD YEAR	2010 (235)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



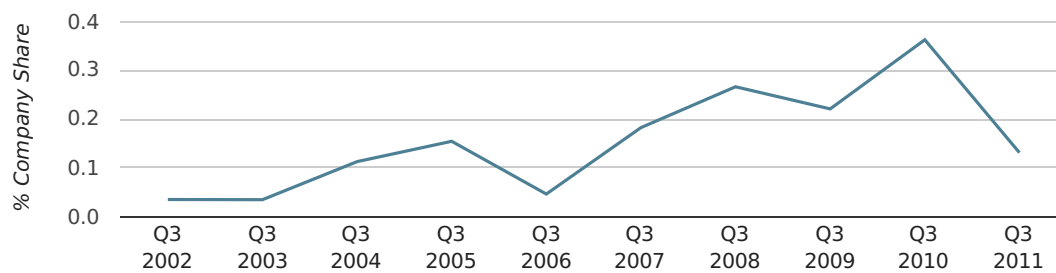
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	6	-32	17
NET GROWTH IN 2010	215	27	-7
% CHANGE	-97.2%	-218.5%	-342.9%
RECORD YEAR	2010 (215)	2008 (58)	2008 (97)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Hythe formed 0.1% of all UK companies.

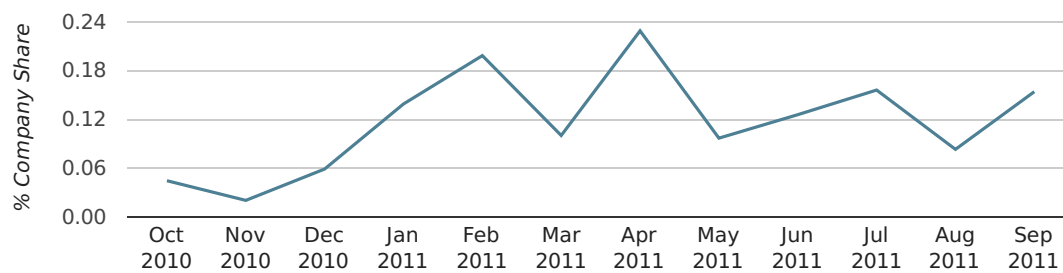
THIRD QUARTER (JUL 2011 - SEP 2011)	HYTHE
2011	0.1%
2010	0.4%
2009	0.2%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	2010 (0.4%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.2%	0.1%	0.2%
UK FORMATION SHARE IN 2010	0.7%	0.2%	0.1%
% CHANGE	-78.7%	-60.4%	6.3%
RECORD YEAR	2010 (0.7%)	2008 (0.4%)	2009 (0.6%)

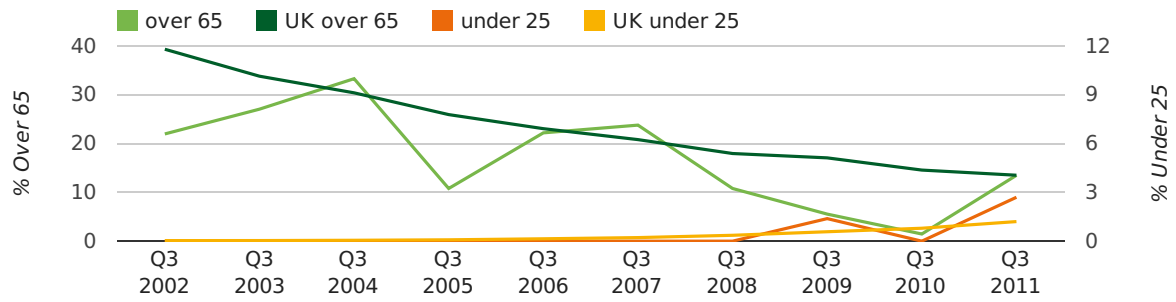
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 49.5.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 13.5% compared to the UK figure of 4.1%.

director age by quarter

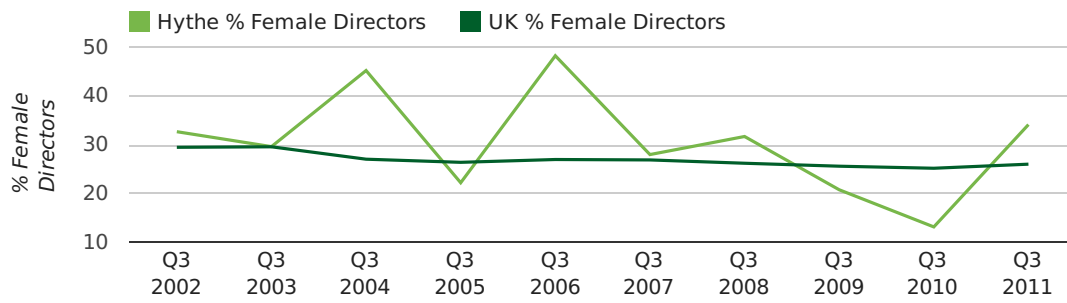


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Hythe was in 1862 when 50.0% of all directors were female.

34.1% of all director appointments in Hythe in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.03%	CONSULTING	5.11%
MANAGEMENT	0.88%	MANAGEMENT	4.75%
CREEK	0.74%	CONSULTANCY	3.19%
RIVER	0.59%	PROPERTY	2.41%
ALEXANDRA	0.59%	TRADING	2.06%
TRAINING	0.44%	DESIGN	1.94%
KENT	0.44%	ASSOCIATES	1.85%
HOLDING	0.44%	BUSINESS	1.82%
SOUTH	0.44%	CONSULTANTS	1.76%
BETER	0.44%	ENGINEERING	1.74%
PARK	0.44%	MEDIA	1.72%
DAK	0.44%	CONSTRUCTION	1.72%
CONSULTANCY	0.44%	LONDON	1.63%
EAST	0.29%	J	1.47%
CO	0.29%	GLOBAL	1.46%
O&C	0.29%	INVESTMENTS	1.43%
IT	0.29%	CARE	1.42%
FINANCE	0.29%	IT	1.38%
EN	0.29%	BUILDING	1.30%
CENTRE	0.29%	PROPERTIES	1.28%
MATERIEEL	0.29%	ELECTRICAL	1.27%
THEATRICAL	0.29%	M	1.25%
CARE	0.29%	ENERGY	1.22%
MARKETING	0.29%	TRAINING	1.21%
HYPHE	0.29%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
7499 - Non-trading company	811	11,543
None Supplied	485	204,493
74990 - Non-trading company	261	8,064
7487 - Other business activities	7	65,177
70229 - Management consultancy activities other than financial management	6	15,760
6024 - Freight transport by road	4	2,601
9999 - Dormant Company	4	22,587
7032 - Manage real estate, fee or contract	4	2,493
99999 - Dormant Company	3	18,281
5530 - Restaurants	3	5,640
82990 - Other business support service activities not elsewhere classified	3	29,245
9305 - Other service activities	2	10,525
43999 - Other specialised construction activities not elsewhere classified	2	2,917
9800 - Residents Property Management	2	1,676
96090 - Other service activities not elsewhere classified	2	10,018
43210 - Electrical installation	2	2,938
4533 - Plumbing	2	1,565
68320 - Management of real estate on a fee or contract basis	2	2,929
47910 - Retail sale via mail order houses or via Internet	2	2,191
7414 - Business & management consultancy	2	14,755