

# Ilford

q1 2011 business confidence report



## headlines

- Q1 2011 saw a new record in company registrations in Ilford when compared to any previous Q1.
- Q1 2011 was a record quarter for company registrations in Ilford when compared to any quarter in history.
- February 2011 saw a new record in company registrations in Ilford when compared to any previous February.
- January 2011 saw a new record in company registrations in Ilford when compared to any previous January.
- January 2011 saw a new record in company closures in Ilford when compared to any previous January.
- February 2011 saw a new record in UK company share in Ilford when compared to any previous February.

## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

### Quarterly Data (Q1 Jan-Mar 2011)

Q1 2011 saw a new record in company registrations in Ilford when compared to any previous Q1.

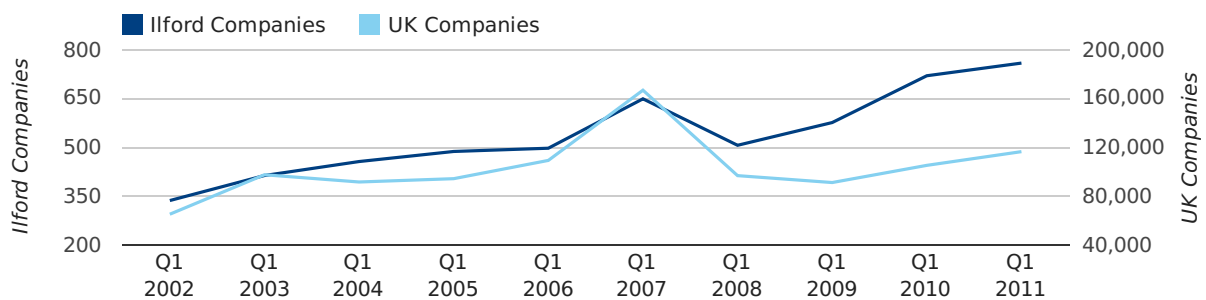
Q1 2011 was a record quarter for company registrations in Ilford when compared to any quarter in history.

A total of 759 companies were registered in Ilford during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 5.4% versus the same period last year (Q1 2010). This figure compares equally to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	ILFORD	UK
2011	759	116,391
2010	720	105,137
% CHANGE	5.4%	10.7%
RECORD YEAR	2011 (759)	2007 (166,814)

### new companies by quarter

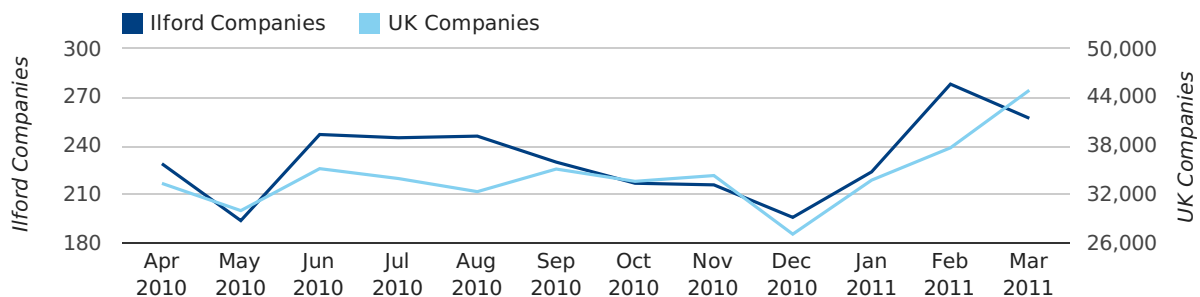


### Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company registrations in Ilford when compared to any previous February.

January 2011 saw a new record in company registrations in Ilford when compared to any previous January.

### new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	224	278	257
NEW COMPANIES IN 2010	218	228	274
% CHANGE	2.8%	21.9%	-6.2%
RECORD YEAR	2011 (224)	2011 (278)	2010 (274)



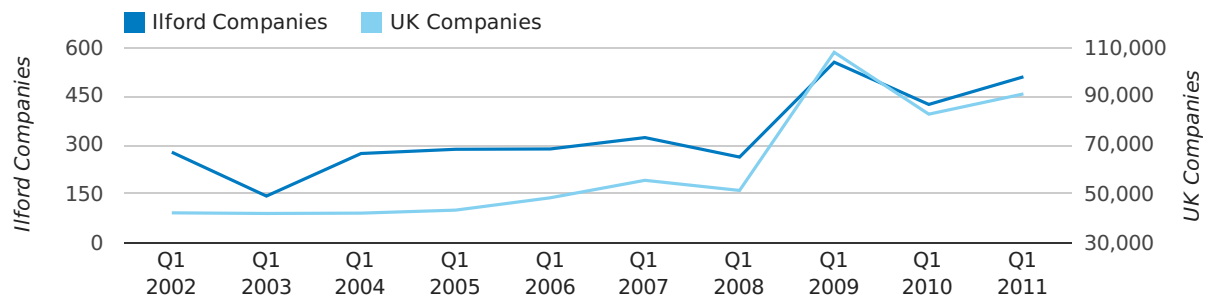
### Quarterly Data (Q1 Jan-Mar 2011)

A total of 510 companies were dissolved in Ilford during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 20.0% versus the same period last year (Q1 2010). This figure compares poorly to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	ILFORD	UK
2011	510	90,986
2010	425	82,677
% CHANGE	20.0%	10.0%
RECORD YEAR	2009 (555)	2009 (108,060)

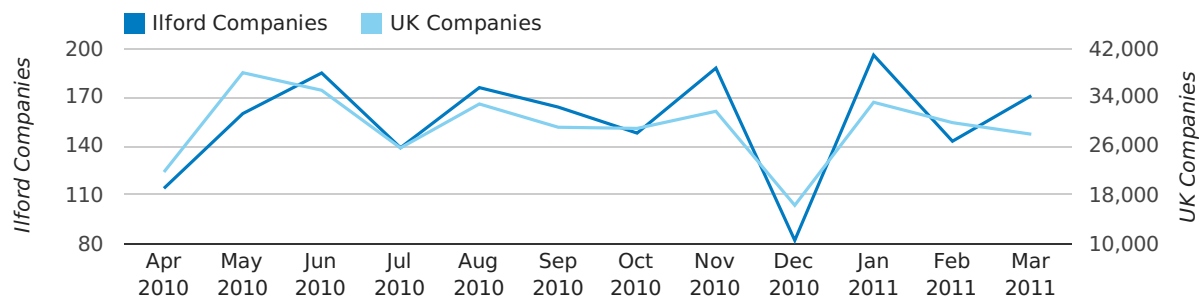
### dissolved companies by quarter



### Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Ilford when compared to any previous January.

### dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	196	143	171
CLOSED COMPANIES IN 2010	99	126	200
% CHANGE	98.0%	13.5%	-15%
RECORD YEAR	2011 (196)	2008 (145)	2009 (397)

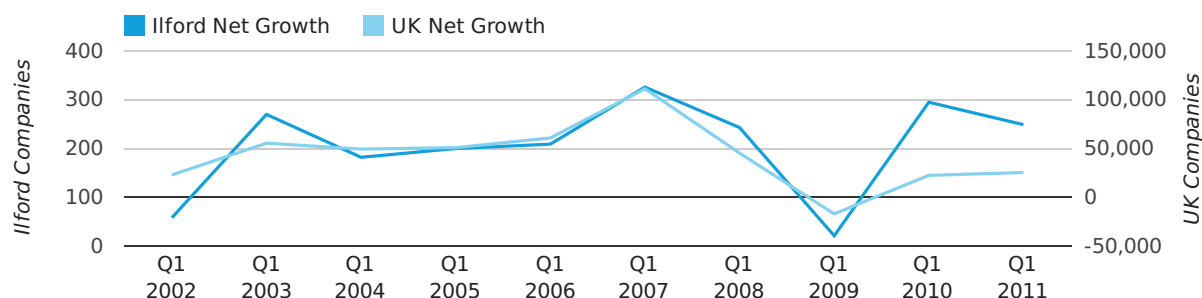
### Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Ilford during the first quarter of 2011 (Jan 2011 - Mar 2011) was 249 companies.

This represents a decrease of 15.6% on the same period last year.

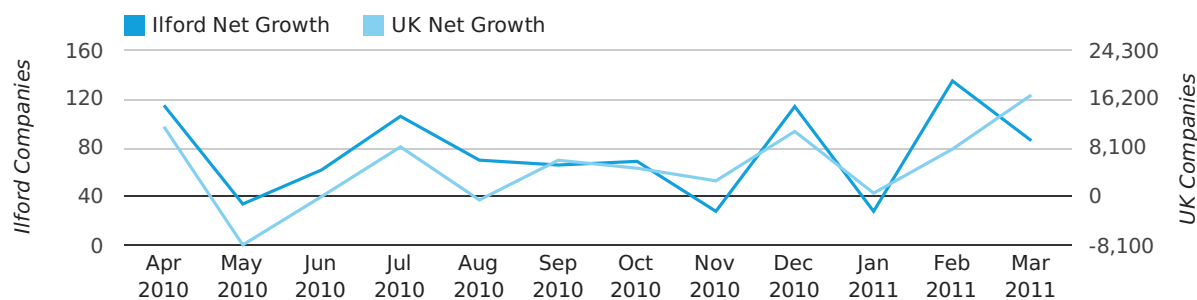
FIRST QUARTER (JAN 2011 - MAR 2011)	ILFORD	UK
2011	249	25,405
2010	295	22,460
% CHANGE	-15.6%	13.1%
RECORD YEAR	2007 (326)	2007 (111,282)

### net growth by quarter



### Monthly Data (Jan, Feb & Mar 2011)

### net growth by month



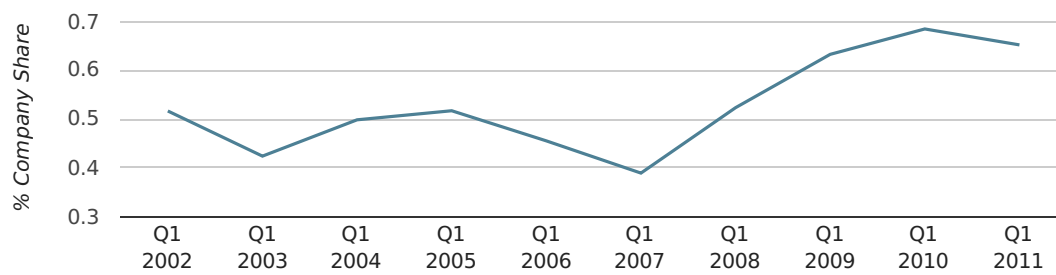
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	28	135	86
NET GROWTH IN 2010	119	102	74
% CHANGE	-76.5%	32.4%	16.2%
RECORD YEAR	2009 (141)	2007 (186)	2008 (174)

### Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Ilford formed 0.7% of all UK companies.

FIRST QUARTER (JAN 2011 - MAR 2011)	ILFORD
2011	0.7%
2010	0.7%
2009	0.6%
2008	0.5%
2007	0.4%
RECORD YEAR (SINCE 1960)	2010 (0.7%)

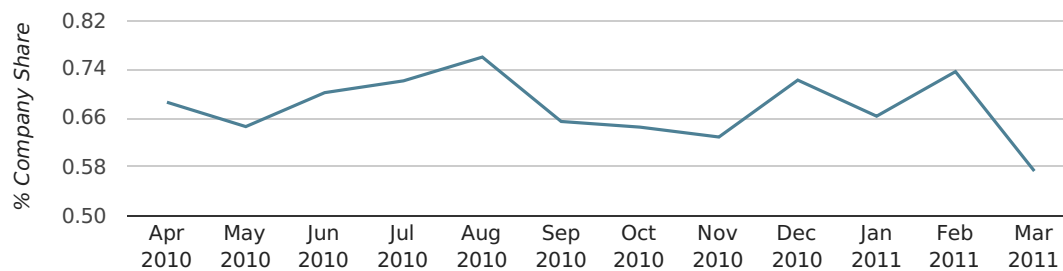
### company share by quarter



### Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in UK company share in Ilford when compared to any previous February.

### company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.7%	0.7%	0.6%
UK FORMATION SHARE IN 2010	0.7%	0.7%	0.6%
% CHANGE	-11.4%	7.2%	-10.5%
RECORD YEAR	2010 (0.7%)	2011 (0.7%)	1997 (0.8%)

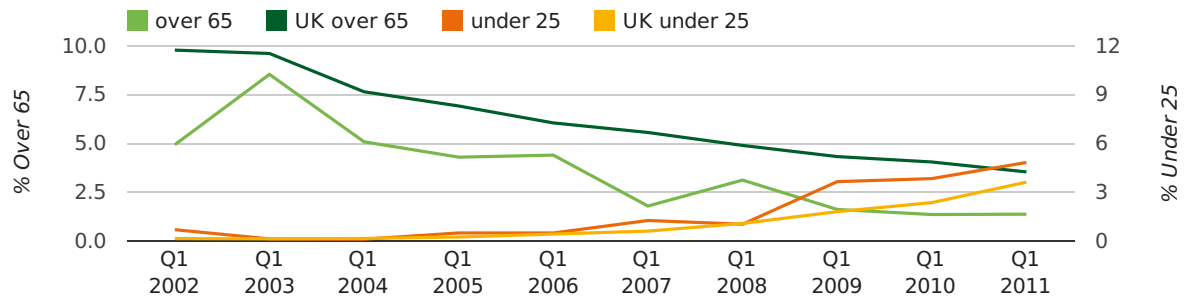
### Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 38.6.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 1.4% compared to the UK figure of 4.3%.

#### director age by quarter



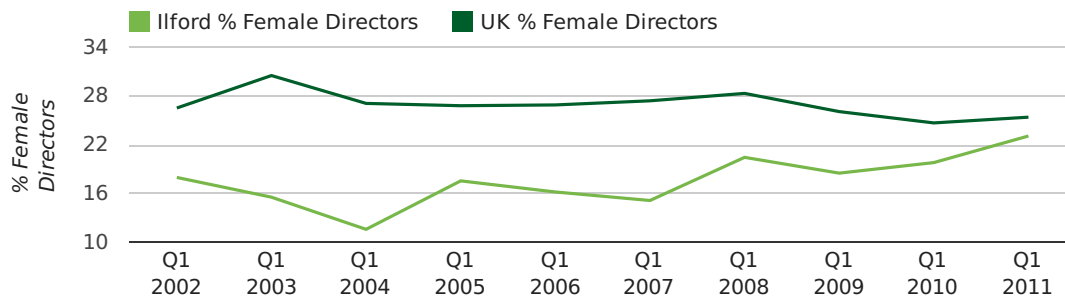


### Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Ilford was in 1861 when 40.0% of all directors were female.

23.1% of all director appointments in Ilford in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

#### director gender by quarter



## Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.97%	CONSULTING	5.04%
CONSULTANCY	1.83%	MANAGEMENT	4.97%
MANAGEMENT	1.57%	CONSULTANCY	3.16%
BUSINESS	1.54%	PROPERTY	2.38%
CONSULTANTS	1.23%	TRADING	2.10%
CONSULTING	1.20%	DESIGN	1.93%
CONSTRUCTION	1.14%	ASSOCIATES	1.92%
IT	1.06%	BUSINESS	1.87%
TRADING	0.89%	CONSTRUCTION	1.80%
ASSOCIATES	0.89%	CONSULTANTS	1.76%
SECURITY	0.86%	MEDIA	1.69%
TECHNOLOGIES	0.86%	ENGINEERING	1.61%
TRADERS	0.83%	LONDON	1.60%
COLLEGE	0.77%	CARE	1.45%
CO	0.77%	J	1.45%
INVESTMENTS	0.71%	GLOBAL	1.44%
PROPERTY	0.69%	INVESTMENTS	1.43%
S	0.69%	IT	1.41%
ENTERPRISES	0.66%	PROPERTIES	1.36%
CARE	0.63%	BUILDING	1.34%
CENTRE	0.60%	M	1.30%
BUILDERS	0.57%	ELECTRICAL	1.28%
(LONDON)	0.54%	S	1.24%
K	0.54%	INTERNATIONAL	1.23%
MEDIA	0.51%	SYSTEMS	1.23%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,647	202,798
7487 - Other business activities	313	60,968
82990 - Other business support service activities not elsewhere classified	110	30,253
62020 - Information technology consultancy activities	94	10,246
9999 - Dormant Company	83	19,765
9305 - Other service activities	78	8,740
96090 - Other service activities not elsewhere classified	71	10,085
99999 - Dormant Company	66	18,336
7222 - Other software consultancy and supply	60	7,000
5530 - Restaurants	57	4,898
4521 - General construction & civil engineering	57	6,183
7414 - Business & management consultancy	55	12,916
62090 - Other information technology service activities	48	6,996
70229 - Management consultancy activities other than financial management	48	16,150
7260 - Other computer related activities	47	7,789
56102 - Unlicensed restaurants and cafes	46	1,128
7499 - Non-trading company	40	11,316
56103 - Take-away food shops and mobile food stands	31	1,765
68209 - Other letting and operating of own or leased real estate	30	3,895
41100 - Development of building projects	29	3,921