

Ilford

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Ilford when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Ilford when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Ilford when compared to any previous Q2.
- May 2011 saw a new record in company registrations in Ilford when compared to any previous May.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Ilford when compared to any previous first half year.

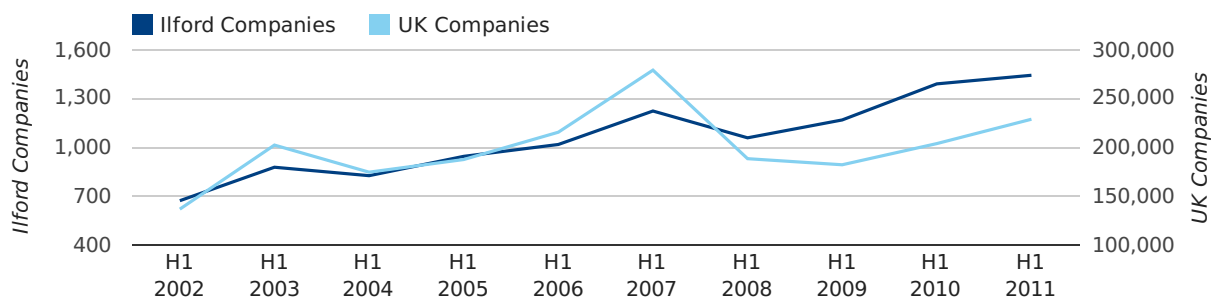
The first half of 2011 was a record first half year for company registrations in Ilford when compared to any half year in history.

In the first half of 2011 a total of 1,443 companies were formed in Ilford. This figure is 3.8% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Ilford occurred in 2011 when a total of 1,443 were formed.

HALF YEAR (JAN-JUN)	ILFORD	UK
2011	1,443	228,735
2010	1,390	203,749
% CHANGE	3.8%	12.3%
RECORD YEAR	2011 (1,443)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

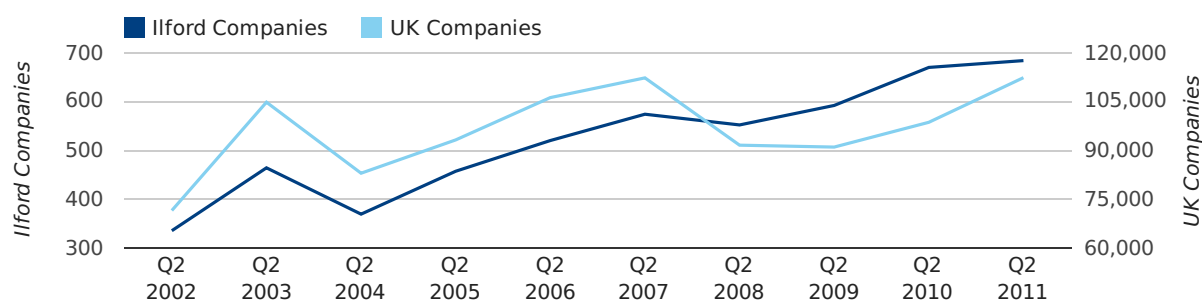
Q2 2011 saw a new record in company registrations in Ilford when compared to any previous Q2.

A total of 684 companies were registered in Ilford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 2.1% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ILFORD	UK
2011	684	112,344
2010	670	98,612
% CHANGE	2.1%	13.9%
RECORD YEAR	2011 (684)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Ilford when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	226	217	241
NEW COMPANIES IN 2010	229	194	247
% CHANGE	-1.3%	11.9%	-2.4%
RECORD YEAR	1997 (288)	2011 (217)	2010 (247)

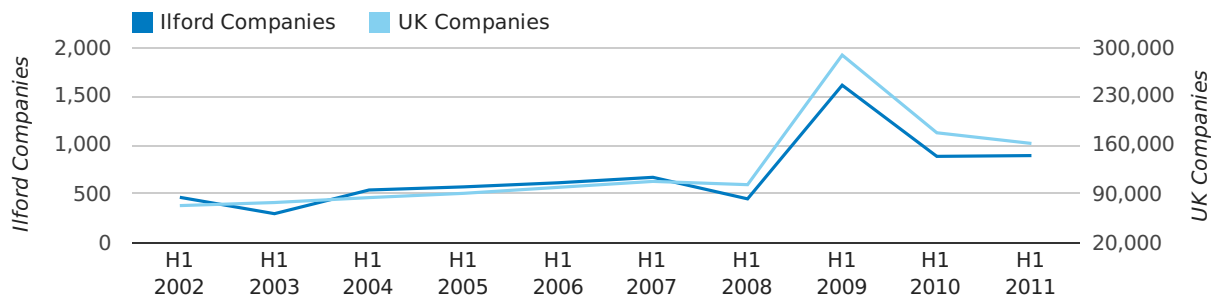
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 892 companies were dissolved in Ilford. This figure is 0.9% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Ilford occurred in 2009 when a total of 1,614 were closed.

HALF YEAR (JAN-JUN)	ILFORD	UK
2011	892	162,310
2010	884	177,631
% CHANGE	0.9%	-8.6%
RECORD YEAR	2009 (1,614)	2009 (289,236)

dissolved companies by half year



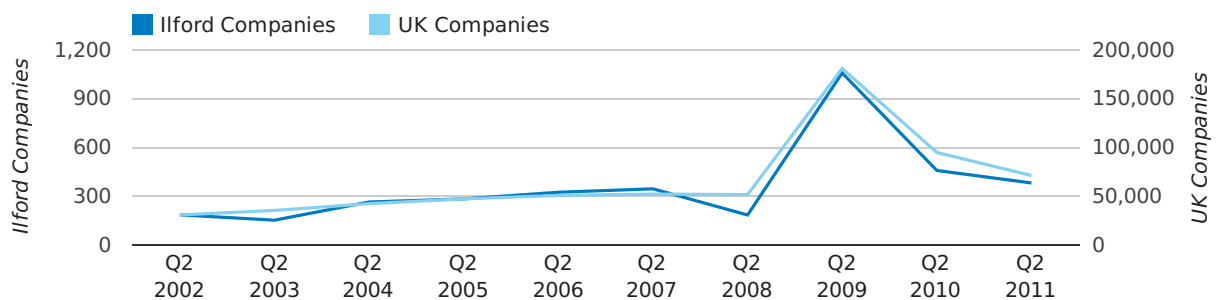
Quarterly Data (Q2 Apr-Jun 2011)

A total of 382 companies were dissolved in Ilford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 16.8% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

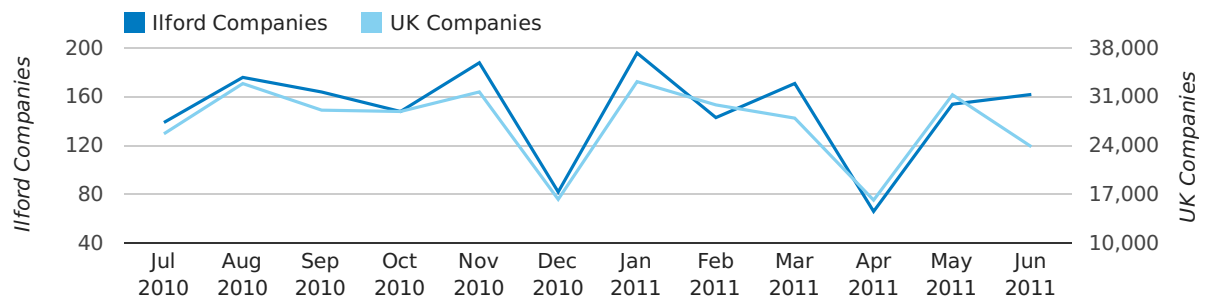
SECOND QUARTER (APR 2011 - JUN 2011)	ILFORD	UK
2011	382	71,324
2010	459	94,954
% CHANGE	-16.8%	-24.9%
RECORD YEAR	2009 (1,059)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



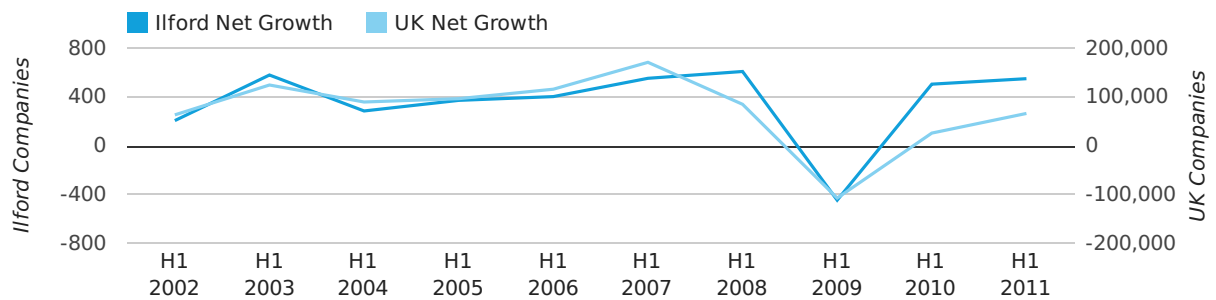
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	66	154	162
CLOSED COMPANIES IN 2010	114	160	185
% CHANGE	-42.1%	-3.8%	-12%
RECORD YEAR	2009 (369)	2009 (462)	2009 (228)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Ilford increased by 551 companies. This figure is 8.9% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	ILFORD	UK
2011	551	66,425
2010	506	26,118
% CHANGE	8.9%	154.3%
RECORD YEAR	2008 (610)	2007 (171,296)

net growth by half year



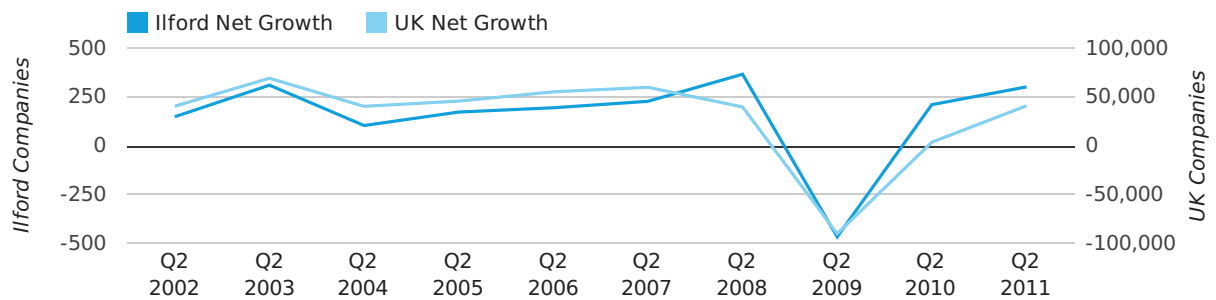
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Ilford during the second quarter of 2011 (Apr 2011 - Jun 2011) was 302 companies.

This represents an increase of 43.1% on the same period last year.

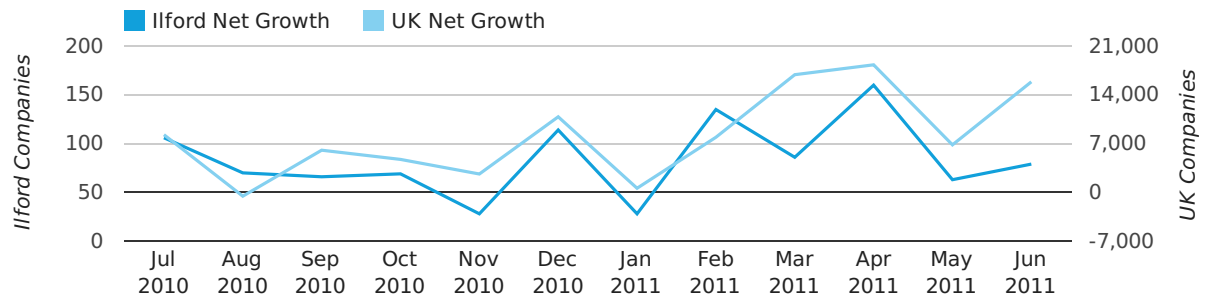
SECOND QUARTER (APR 2011 - JUN 2011)	ILFORD	UK
2011	302	41,020
2010	211	3,658
% CHANGE	43.1%	1,021.4%
RECORD YEAR	2008 (367)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



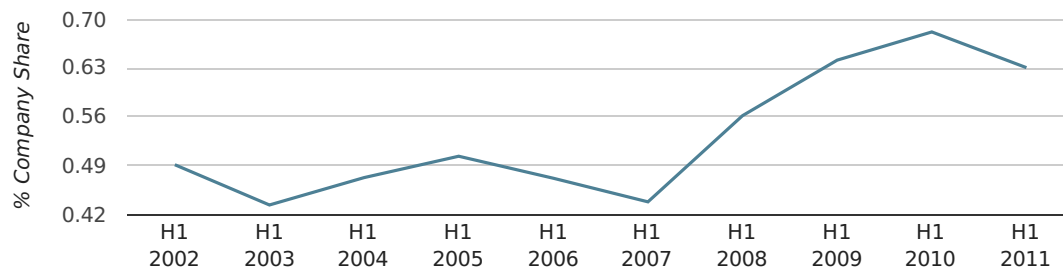
	APRIL	MAY	JUNE
NET GROWTH IN 2011	160	63	79
NET GROWTH IN 2010	115	34	62
% CHANGE	39.1%	85.3%	27.4%
RECORD YEAR	1997 (277)	2008 (122)	2008 (149)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Ilford formed 0.6% of all UK companies. This is less than the 2010 figure of 0.7%.

HALF YEAR (JAN-JUN)	ILFORD
2011	0.6%
2010	0.7%
2009	0.6%
2008	0.6%
2007	0.4%
RECORD YEAR (SINCE 1960)	1997 (0.8%)

company share by half year

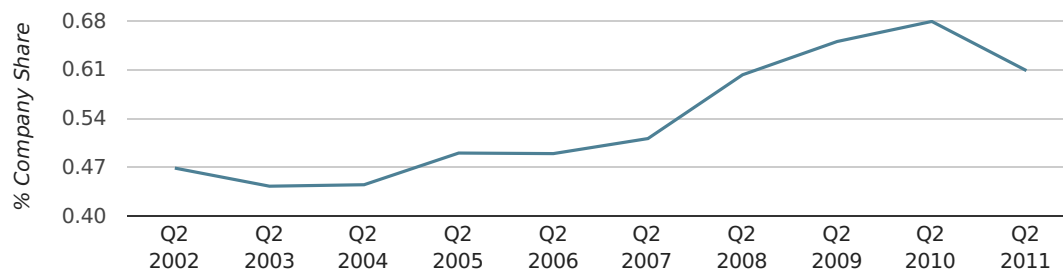


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Ilford formed 0.6% of all UK companies.

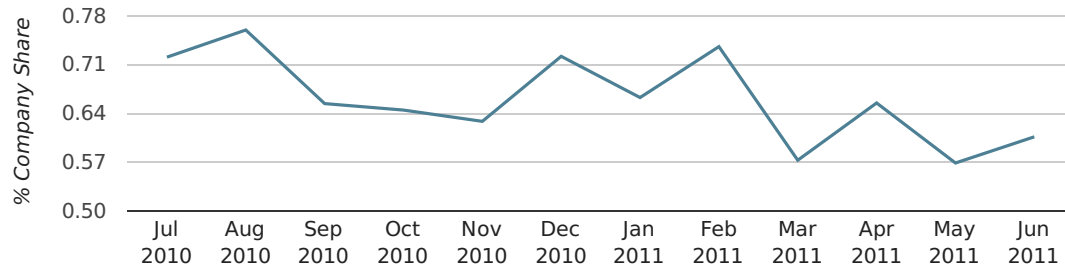
SECOND QUARTER (APR 2011 - JUN 2011)	ILFORD
2011	0.6%
2010	0.7%
2009	0.7%
2008	0.6%
2007	0.5%
RECORD YEAR (SINCE 1960)	1997 (0.9%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.7%	0.6%	0.6%
UK FORMATION SHARE IN 2010	0.7%	0.6%	0.7%
% CHANGE	-4.5%	-11.9%	-13.5%
RECORD YEAR	1997 (1.3%)	1997 (0.8%)	1972 (0.9%)

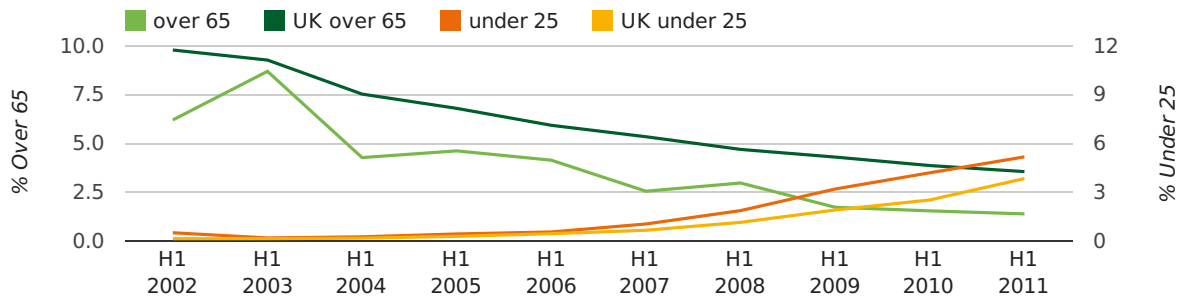
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 38.5.

The percentage of directors under the age of 25 was 5.2% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 1.4% compared to the UK figure of 4.3%.

director age by half year



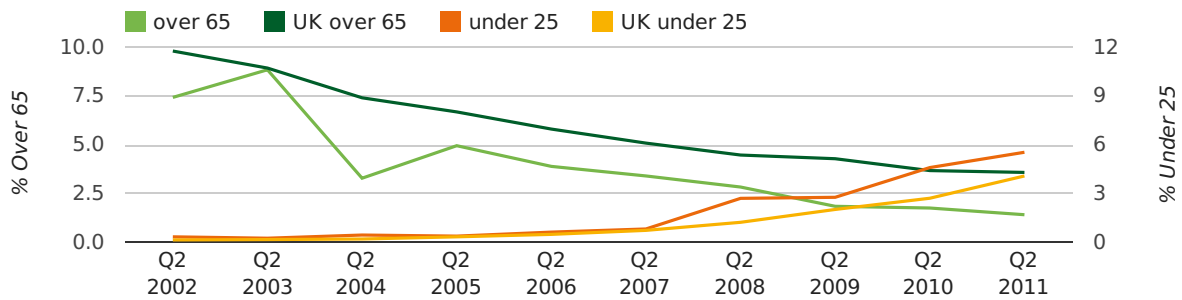
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director age by quarter

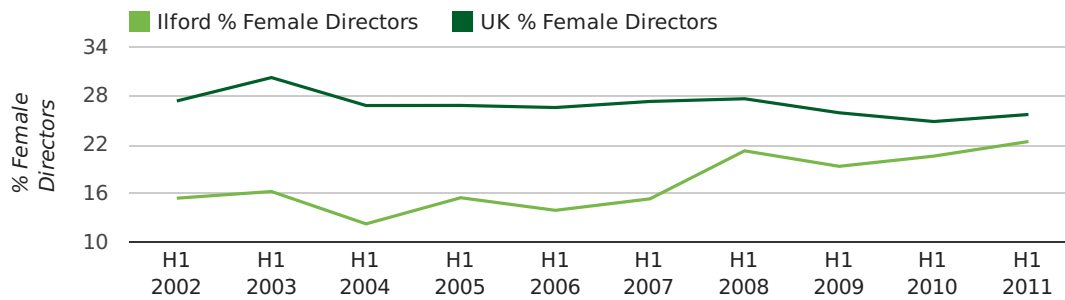


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Ilford was 1861 when 40.0% of all directors were female.

22.4% of all director appointments in Ilford in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

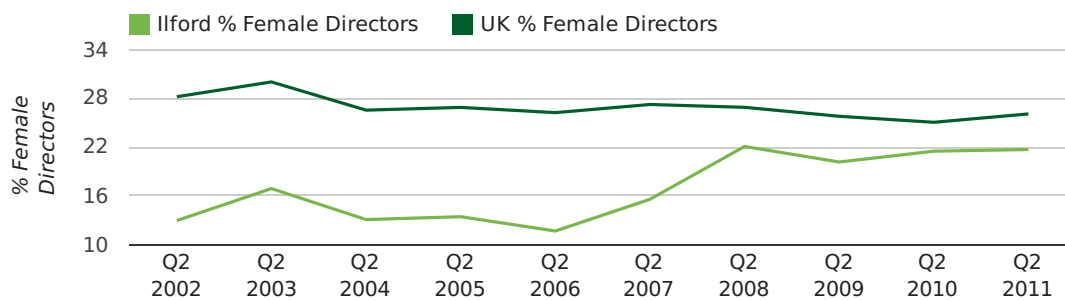


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Ilford was in 1866 when 66.7% of all directors were female.

21.7% of all director appointments in Ilford in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.83%	CONSULTING	5.09%
MANAGEMENT	1.78%	MANAGEMENT	4.86%
CONSULTANCY	1.78%	CONSULTANCY	3.17%
CONSULTING	1.66%	PROPERTY	2.43%
BUSINESS	1.32%	TRADING	2.05%
CONSULTANTS	1.09%	DESIGN	1.94%
CONSTRUCTION	1.09%	ASSOCIATES	1.92%
TRADING	0.97%	BUSINESS	1.87%
SECURITY	0.92%	CONSTRUCTION	1.77%
IT	0.89%	CONSULTANTS	1.76%
PROPERTY	0.86%	MEDIA	1.73%
ASSOCIATES	0.83%	ENGINEERING	1.67%
S	0.77%	LONDON	1.60%
INVESTMENTS	0.75%	GLOBAL	1.46%
TECHNOLOGIES	0.75%	J	1.44%
CO	0.66%	CARE	1.44%
GLOBAL	0.66%	INVESTMENTS	1.42%
BUILDERS	0.63%	IT	1.39%
CARE	0.63%	BUILDING	1.32%
(LONDON)	0.60%	PROPERTIES	1.31%
CENTRE	0.57%	ELECTRICAL	1.30%
TRADERS	0.57%	M	1.27%
COLLEGE	0.54%	S	1.23%
BUILDING	0.54%	ENTERPRISES	1.20%
ENTERPRISES	0.54%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,620	202,072
7487 - Other business activities	331	60,758
82990 - Other business support service activities not elsewhere classified	107	30,647
62020 - Information technology consultancy activities	96	10,545
9999 - Dormant Company	94	20,111
9305 - Other service activities	89	9,063
96090 - Other service activities not elsewhere classified	77	10,322
99999 - Dormant Company	70	18,918
7414 - Business & management consultancy	68	13,053
7222 - Other software consultancy and supply	67	7,143
5530 - Restaurants	59	5,086
4521 - General construction & civil engineering	57	5,928
70229 - Management consultancy activities other than financial management	53	16,419
7260 - Other computer related activities	51	7,849
62090 - Other information technology service activities	49	7,095
56102 - Unlicensed restaurants and cafes	39	996
7499 - Non-trading company	37	10,955
5552 - Catering	33	2,138
86900 - Other human health activities	32	4,154
56103 - Take-away food shops and mobile food stands	29	1,826