

# Ilford

q3 2011 business confidence report



## headlines

- Q3 2011 saw a new record in company registrations in Ilford when compared to any previous Q3.
- September 2011 saw a new record in company registrations in Ilford when compared to any previous September.
- August 2011 saw a new record in company registrations in Ilford when compared to any previous August.
- July 2011 saw a new record in company registrations in Ilford when compared to any previous July.
- Q3 2011 saw a new record in net growth in Ilford when compared to any previous Q3.
- August 2011 saw a new record in net growth in Ilford when compared to any previous August.

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### Quarterly Data (Q3 Jul-Sep 2011)

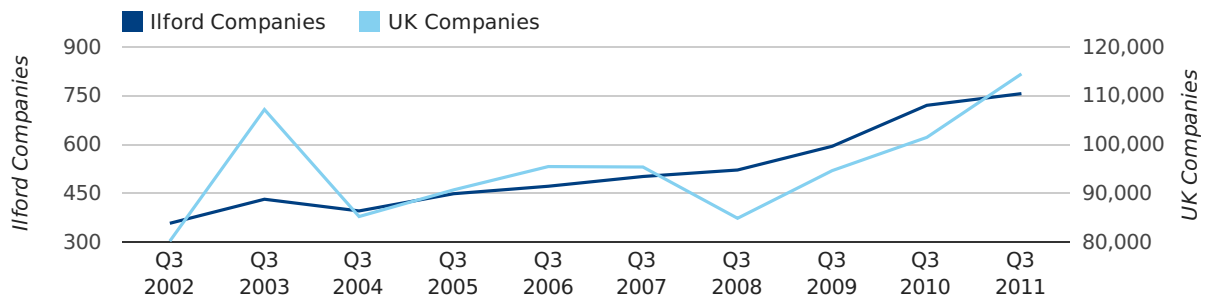
Q3 2011 saw a new record in company registrations in Ilford when compared to any previous Q3.

A total of 757 companies were registered in Ilford during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 5.0% versus the same period last year (Q3 2010). This figure compares badly to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	ILFORD	UK
2011	757	114,512
2010	721	101,492
% CHANGE	5.0%	12.8%
RECORD YEAR	2011 (757)	2011 (114,512)

### new companies by quarter



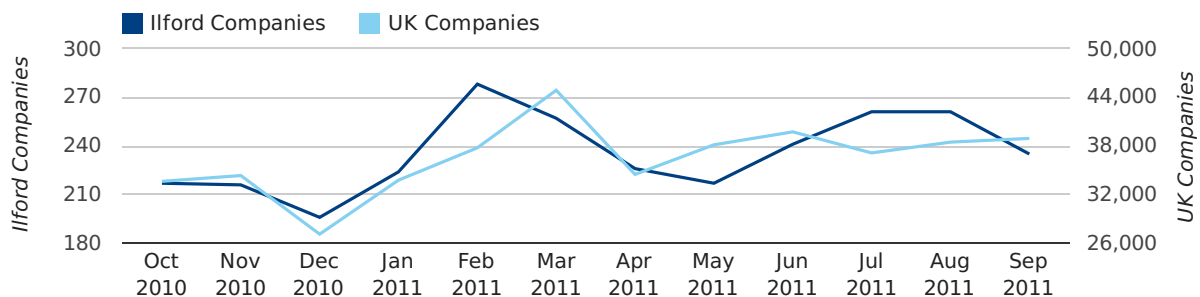
### Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company registrations in Ilford when compared to any previous September.

August 2011 saw a new record in company registrations in Ilford when compared to any previous August.

July 2011 saw a new record in company registrations in Ilford when compared to any previous July.

### new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	261	261	235
NEW COMPANIES IN 2010	245	246	230
% CHANGE	6.5%	6.1%	2.2%
RECORD YEAR	2011 (261)	2011 (261)	2011 (235)



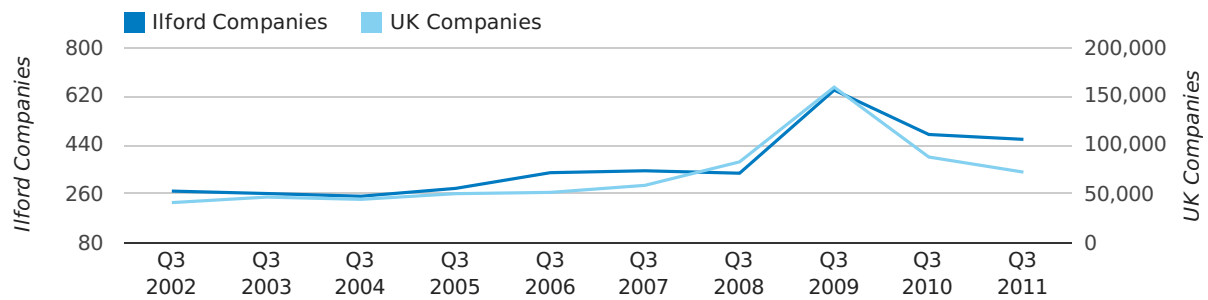
### Quarterly Data (Q3 Jul-Sep 2011)

A total of 461 companies were dissolved in Ilford during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 3.8% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	ILFORD	UK
2011	461	72,230
2010	479	87,705
% CHANGE	-3.8%	-17.6%
RECORD YEAR	2009 (643)	2009 (159,401)

### dissolved companies by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	132	164	165
CLOSED COMPANIES IN 2010	139	176	164
% CHANGE	-5.0%	-6.8%	1%
RECORD YEAR	2002 (151)	2008 (274)	2009 (333)

### Quarterly Data (Q3 Jul-Sep 2011)

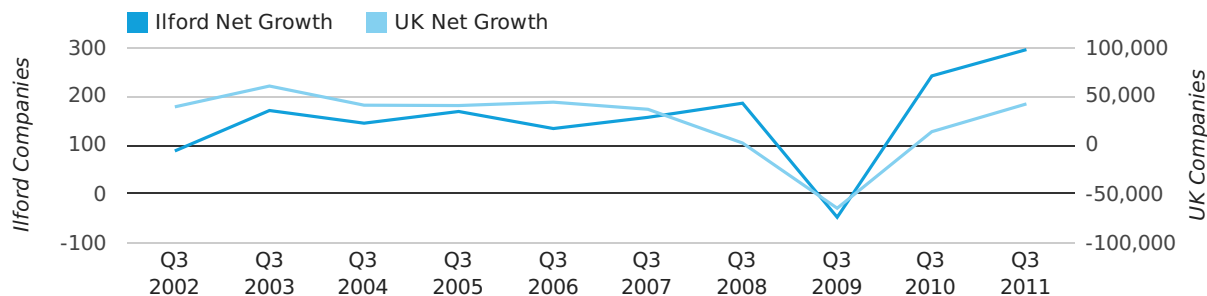
Q3 2011 saw a new record in net growth in Ilford when compared to any previous Q3.

Net company growth for Ilford during the third quarter of 2011 (Jul 2011 - Sep 2011) was 296 companies.

This represents an increase of 22.3% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	ILFORD	UK
2011	296	42,282
2010	242	13,787
% CHANGE	22.3%	206.7%
RECORD YEAR	2011 (296)	2003 (60,597)

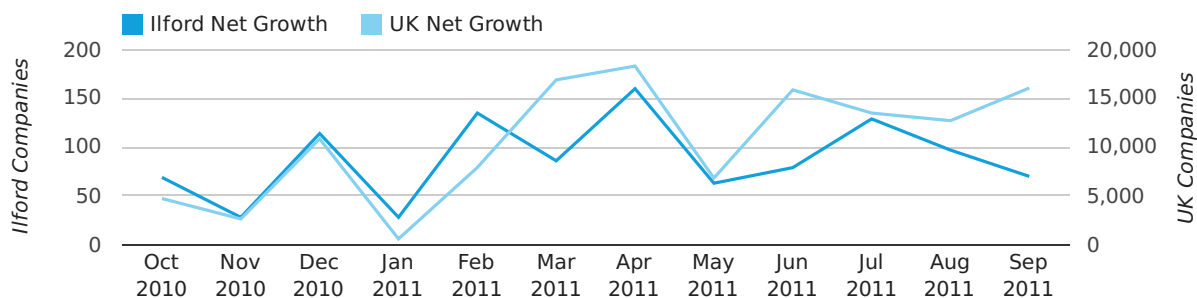
### net growth by quarter



### Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in net growth in Ilford when compared to any previous August.

### net growth by month



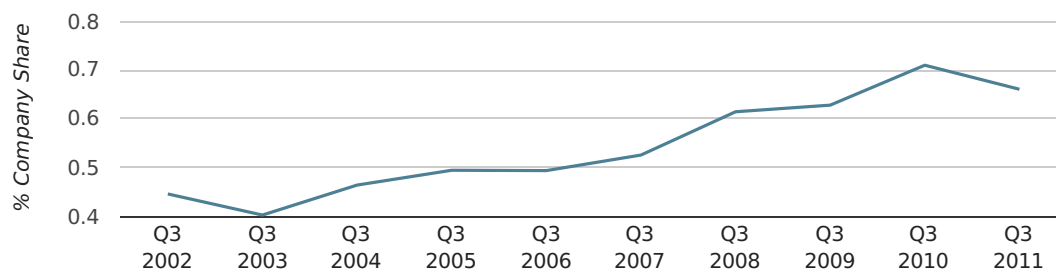
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	129	97	70
NET GROWTH IN 2010	106	70	66
% CHANGE	21.7%	38.6%	6.1%
RECORD YEAR	2008 (172)	2011 (97)	2008 (123)

### Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Ilford formed 0.7% of all UK companies.

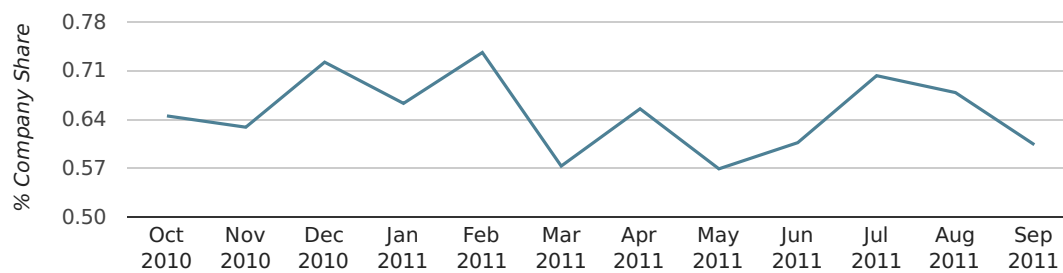
THIRD QUARTER (JUL 2011 - SEP 2011)	ILFORD
2011	0.7%
2010	0.7%
2009	0.6%
2008	0.6%
2007	0.5%
RECORD YEAR (SINCE 1960)	2010 (0.7%)

### company share by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.7%	0.7%	0.6%
UK FORMATION SHARE IN 2010	0.7%	0.8%	0.7%
% CHANGE	-2.5%	-10.7%	-7.7%
RECORD YEAR	2010 (0.7%)	2010 (0.8%)	2010 (0.7%)

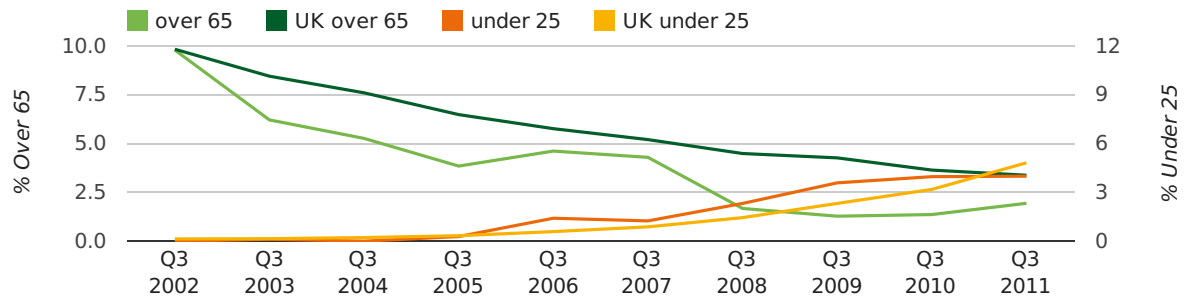
### Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 38.5.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 4.1%.

#### director age by quarter



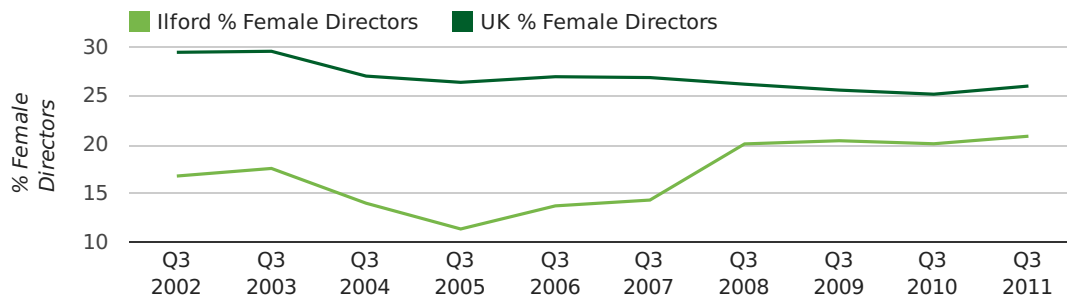


### Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Ilford was in 1862 when 50.0% of all directors were female.

20.9% of all director appointments in Ilford in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

#### director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.86%	CONSULTING	5.11%
CONSULTING	1.83%	MANAGEMENT	4.75%
CONSULTANCY	1.80%	CONSULTANCY	3.19%
MANAGEMENT	1.57%	PROPERTY	2.41%
CONSULTANTS	1.31%	TRADING	2.06%
CONSTRUCTION	1.14%	DESIGN	1.94%
TRADING	1.14%	ASSOCIATES	1.85%
BUSINESS	1.11%	BUSINESS	1.82%
SECURITY	1.00%	CONSULTANTS	1.76%
PROPERTY	0.86%	ENGINEERING	1.74%
ASSOCIATES	0.86%	MEDIA	1.72%
IT	0.86%	CONSTRUCTION	1.72%
GLOBAL	0.77%	LONDON	1.63%
CARE	0.77%	J	1.47%
TECHNOLOGIES	0.68%	GLOBAL	1.46%
S	0.68%	INVESTMENTS	1.43%
(LONDON)	0.66%	CARE	1.42%
DEVELOPMENTS	0.66%	IT	1.38%
INVESTMENTS	0.60%	BUILDING	1.30%
BUILDERS	0.57%	PROPERTIES	1.28%
TRADERS	0.54%	ELECTRICAL	1.27%
CAR	0.54%	M	1.25%
ENTERPRISES	0.51%	ENERGY	1.22%
BUILDING	0.51%	TRAINING	1.21%
FOODS	0.51%	S	1.21%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,705	204,493
7487 - Other business activities	361	65,177
82990 - Other business support service activities not elsewhere classified	103	29,245
9305 - Other service activities	100	10,525
9999 - Dormant Company	99	22,587
62020 - Information technology consultancy activities	96	10,137
7222 - Other software consultancy and supply	89	8,345
7414 - Business & management consultancy	78	14,755
96090 - Other service activities not elsewhere classified	74	10,018
99999 - Dormant Company	66	18,281
7260 - Other computer related activities	64	8,686
4521 - General construction & civil engineering	60	6,321
5530 - Restaurants	59	5,640
70229 - Management consultancy activities other than financial management	51	15,760
62090 - Other information technology service activities	49	6,798
5552 - Catering	40	2,363
7499 - Non-trading company	39	11,543
56102 - Unlicensed restaurants and cafes	37	955
7412 - Accounting, auditing; tax consult	34	2,802
86900 - Other human health activities	31	4,019