

Ilford

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Ilford when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Ilford when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Ilford when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Ilford when compared to any previous May.
- May 2012 was a record month for company registrations in Ilford when compared to any month in history.
- The first half of 2012 saw a new record in net growth in Ilford when compared to any previous first half year.
- The first half of 2012 was a record first half year for net growth in Ilford when compared to any half year in history.
- May 2012 saw a new record in net growth in Ilford when compared to any previous May.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Ilford when compared to any previous first half year.

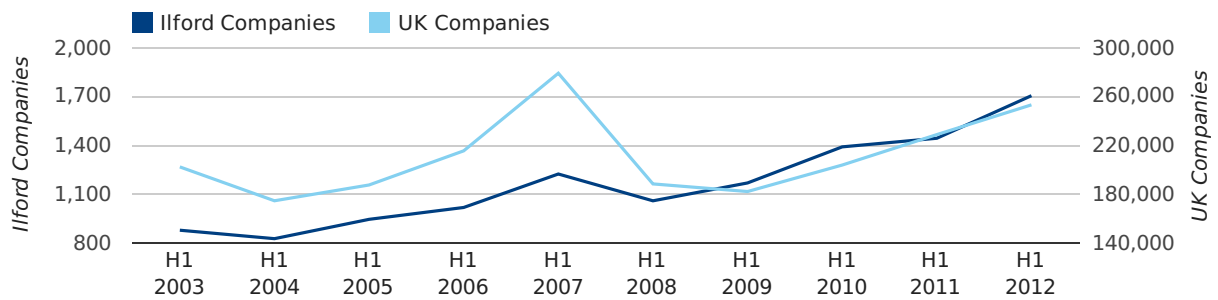
The first half of 2012 was a record first half year for company registrations in Ilford when compared to any half year in history.

In the first half of 2012 a total of 1,705 companies were formed in Ilford. This figure is 18.2% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Ilford occurred in 2012 when a total of 1,705 were formed.

HALF YEAR (JAN-JUN)	ILFORD	UK
2012	1,705	253,150
2011	1,443	228,735
% CHANGE	18.2%	10.7%
RECORD YEAR	2012 (1,705)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

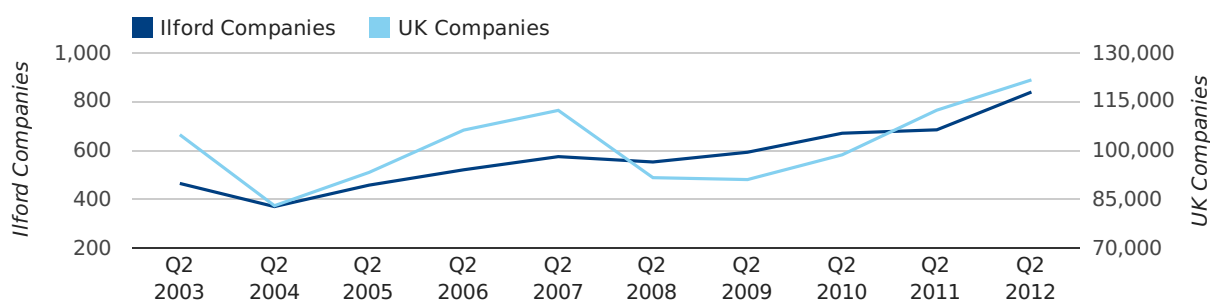
Q2 2012 saw a new record in company registrations in Ilford when compared to any previous Q2.

A total of 839 companies were registered in Ilford during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 22.7% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ILFORD	UK
2012	839	121,659
2011	684	112,344
% CHANGE	22.7%	8.3%
RECORD YEAR	2012 (839)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Ilford when compared to any previous May.

May 2012 was a record month for company registrations in Ilford when compared to any month in history.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	267	326	246
NEW COMPANIES IN 2011	226	217	241
% CHANGE	18.1%	50.2%	2.1%
RECORD YEAR	1997 (288)	2012 (326)	2010 (247)

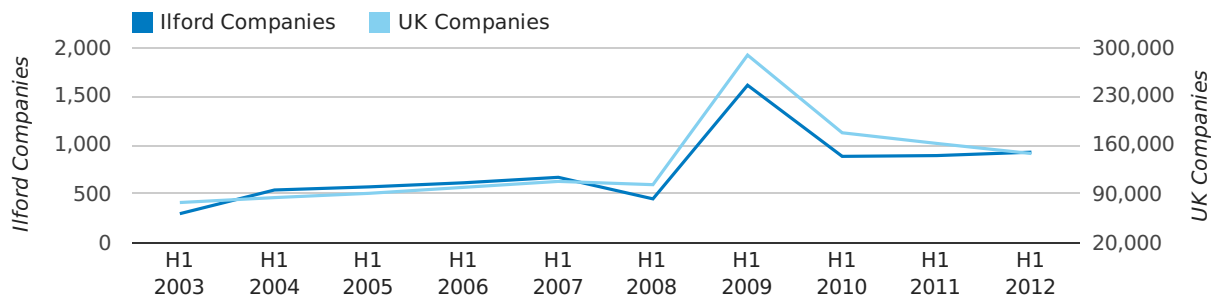
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 927 companies were dissolved in Ilford. This figure is 3.9% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Ilford occurred in 2009 when a total of 1,614 were closed.

HALF YEAR (JAN-JUN)	ILFORD	UK
2012	927	147,793
2011	892	162,310
% CHANGE	3.9%	-8.9%
RECORD YEAR	2009 (1,614)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 528 companies were dissolved in Ilford during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 38.2% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ILFORD	UK
2012	528	80,217
2011	382	71,324
% CHANGE	38.2%	12.5%
RECORD YEAR	2009 (1,059)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	153	190	185
CLOSED COMPANIES IN 2011	66	154	162
% CHANGE	131.8%	23.4%	14%
RECORD YEAR	2009 (369)	2009 (462)	2009 (228)

Half Year Data (Jan-Jun 2012)

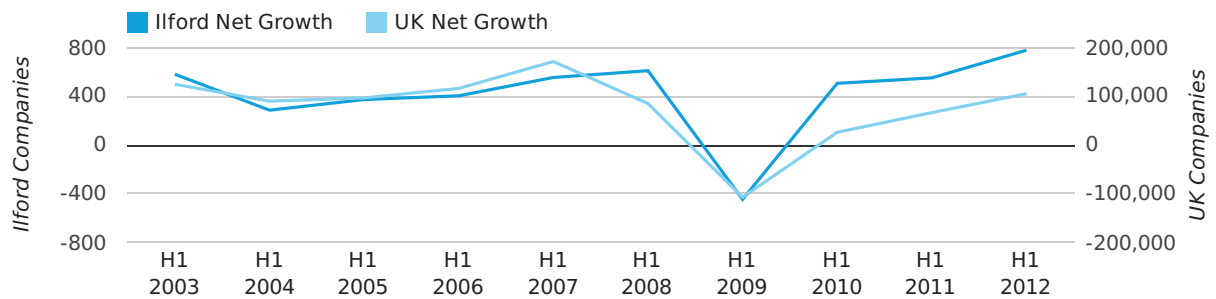
The first half of 2012 saw a new record in net growth in Ilford when compared to any previous first half year.

The first half of 2012 was a record first half year for net growth in Ilford when compared to any half year in history.

In the first half of 2012 the company register for Ilford increased by 778 companies. This figure is 41.2% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ILFORD	UK
2012	778	105,357
2011	551	66,425
% CHANGE	41.2%	58.6%
RECORD YEAR	2012 (778)	2007 (171,296)

net growth by half year



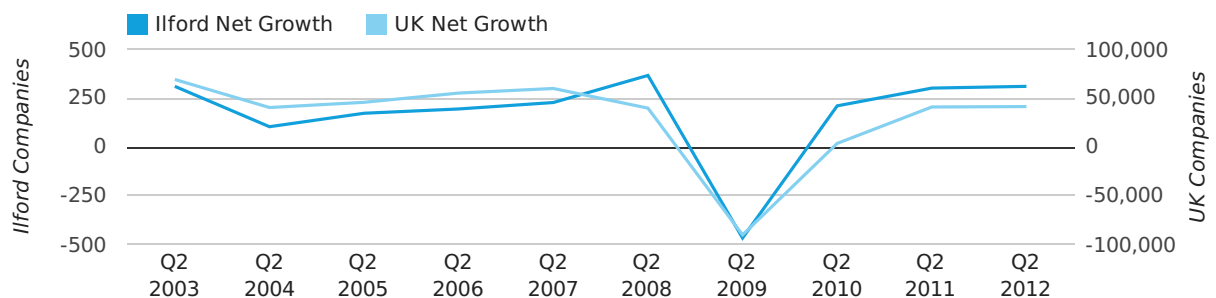
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Ilford during the second quarter of 2012 (Apr 2012 - Jun 2012) was 311 companies.

This represents an increase of 3.0% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ILFORD	UK
2012	311	41,442
2011	302	41,020
% CHANGE	3.0%	1.0%
RECORD YEAR	2008 (367)	2003 (69,274)

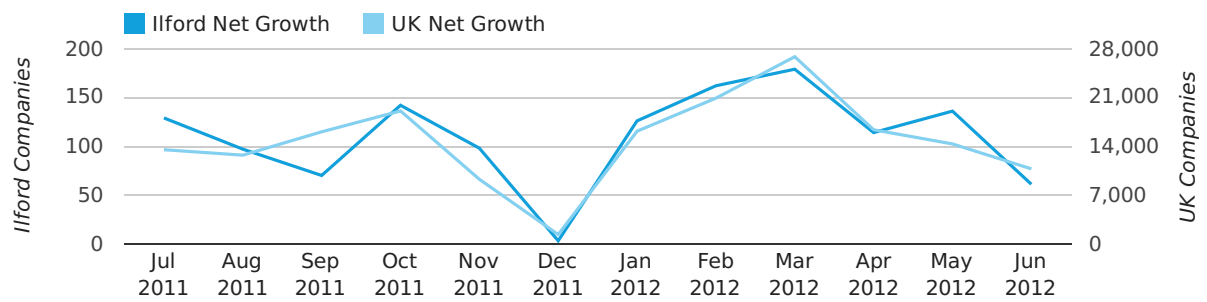
net growth by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in net growth in Ilford when compared to any previous May.

net growth by month



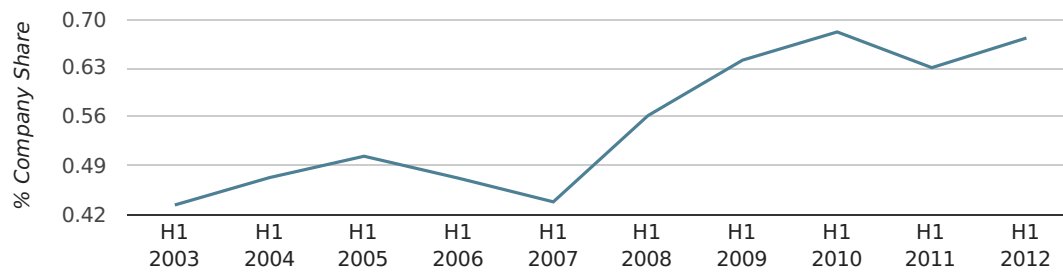
	APRIL	MAY	JUNE
NET GROWTH IN 2012	114	136	61
NET GROWTH IN 2011	160	63	79
% CHANGE	-28.8%	115.9%	-22.8%
RECORD YEAR	1997 (277)	2012 (136)	2008 (149)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Ilford formed 0.7% of all UK companies. This is more than the 2011 figure of 0.6%.

HALF YEAR (JAN-JUN)	ILFORD
2012	0.7%
2011	0.6%
2010	0.7%
2009	0.6%
2008	0.6%
RECORD YEAR (SINCE 1960)	1997 (0.8%)

company share by half year

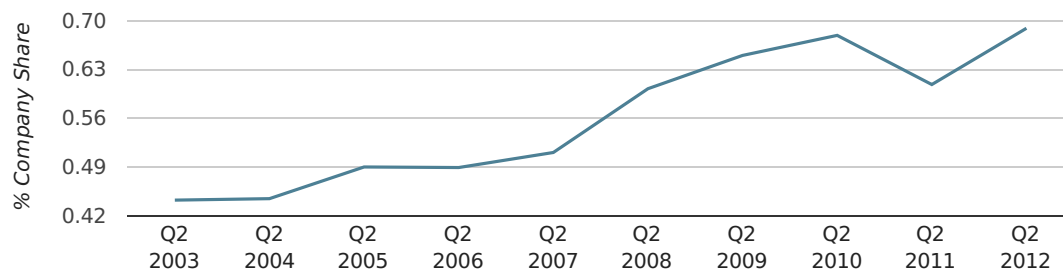


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Ilford formed 0.7% of all UK companies.

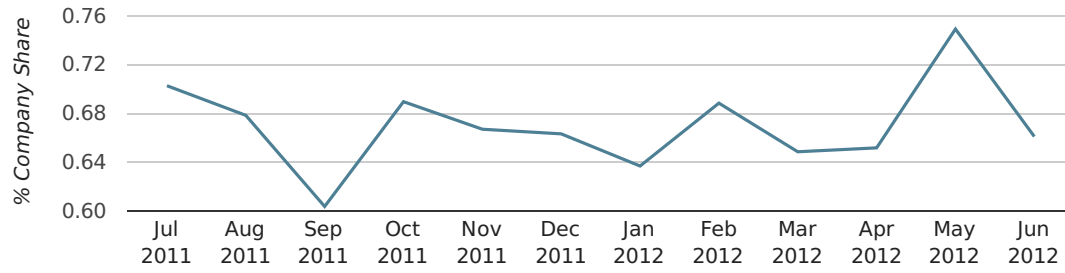
SECOND QUARTER (APR 2012 - JUN 2012)	ILFORD
2012	0.7%
2011	0.6%
2010	0.7%
2009	0.7%
2008	0.6%
RECORD YEAR (SINCE 1960)	1997 (0.9%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.7%	0.7%	0.7%
UK FORMATION SHARE IN 2011	0.7%	0.6%	0.6%
% CHANGE	-0.5%	31.7%	9.0%
RECORD YEAR	1997 (1.3%)	1997 (0.8%)	1972 (0.9%)

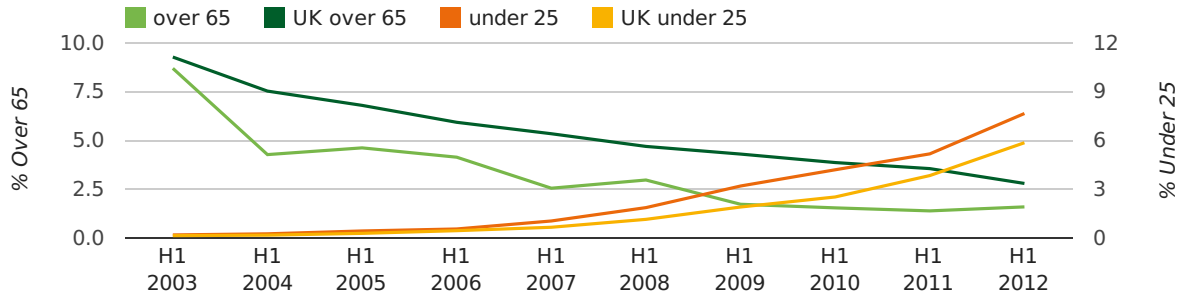
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 37.6.

The percentage of directors under the age of 25 was 7.7% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.6% compared to the UK figure of 3.4%.

director age by half year



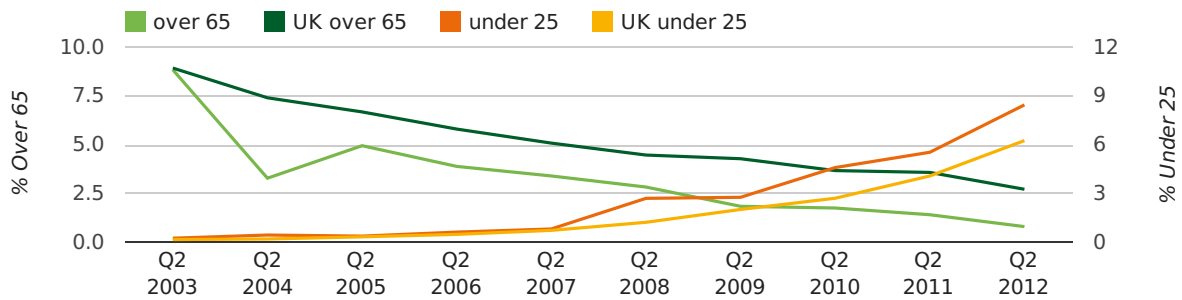
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 37.1.

The percentage of directors under the age of 25 was 8.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 0.8% compared to the UK figure of 3.3%.

director age by quarter

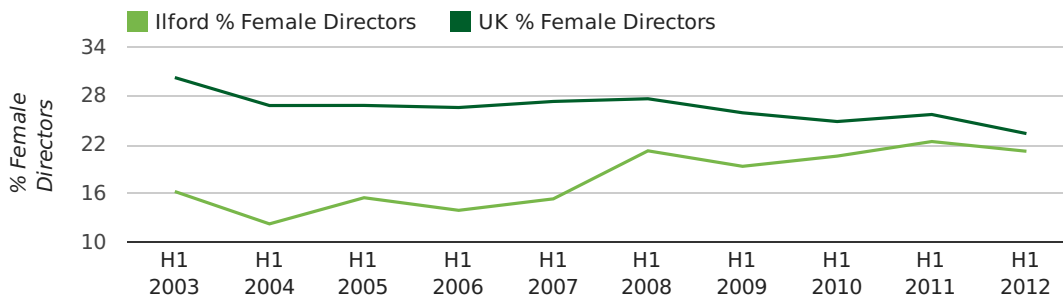


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Ilford was 1861 when 40.0% of all directors were female.

21.2% of all director appointments in Ilford in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

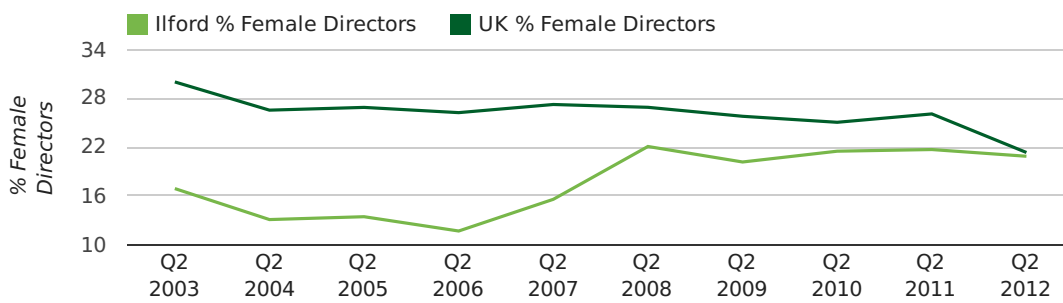


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Ilford was in 1866 when 66.7% of all directors were female.

20.9% of all director appointments in Ilford in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	1.74%	CONSULTING	5.07%
CONSULTING	1.45%	MANAGEMENT	4.74%
CONSTRUCTION	1.30%	CONSULTANCY	3.28%
CONSULTANTS	1.28%	PROPERTY	2.35%
LONDON	1.25%	TRADING	2.10%
MANAGEMENT	1.07%	DESIGN	1.89%
SECURITY	1.05%	ENGINEERING	1.87%
TRADING	1.02%	ASSOCIATES	1.82%
BUSINESS	0.89%	CONSULTANTS	1.78%
PROPERTY	0.84%	CONSTRUCTION	1.71%
GLOBAL	0.79%	BUSINESS	1.70%
IT	0.77%	MEDIA	1.69%
ASSOCIATES	0.69%	LONDON	1.68%
PROPERTIES	0.69%	J	1.57%
CO	0.64%	GLOBAL	1.51%
DEVELOPMENTS	0.64%	INVESTMENTS	1.48%
CARE	0.61%	IT	1.42%
ENTERPRISE	0.59%	CARE	1.31%
TRADERS	0.59%	PROPERTIES	1.31%
TECHNOLOGIES	0.56%	M	1.26%
FOOD	0.54%	ELECTRICAL	1.23%
BUILDING	0.51%	BUILDING	1.23%
DESIGN	0.51%	SECURITY	1.19%
INVESTMENTS	0.48%	S	1.18%
S	0.48%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	2,028	244,457
7487 - Other business activities	266	47,029
62020 - Information technology consultancy activities	169	15,280
82990 - Other business support service activities not elsewhere classified	135	35,447
99999 - Dormant Company	109	26,088
96090 - Other service activities not elsewhere classified	97	14,220
9305 - Other service activities	78	7,926
9999 - Dormant Company	71	16,469
70229 - Management consultancy activities other than financial management	70	20,390
7222 - Other software consultancy and supply	63	6,356
62090 - Other information technology service activities	63	8,258
7414 - Business & management consultancy	62	10,978
56103 - Take-away food shops and mobile food stands	54	3,169
7260 - Other computer related activities	50	6,456
86900 - Other human health activities	41	5,222
4521 - General construction & civil engineering	41	4,644
56102 - Unlicensed restaurants and cafes	38	1,177
5530 - Restaurants	38	4,037
74909 - Other professional, scientific and technical activities not elsewhere classified	34	10,271
41100 - Development of building projects	34	5,149