

# Ipswich

2012 half year business confidence report



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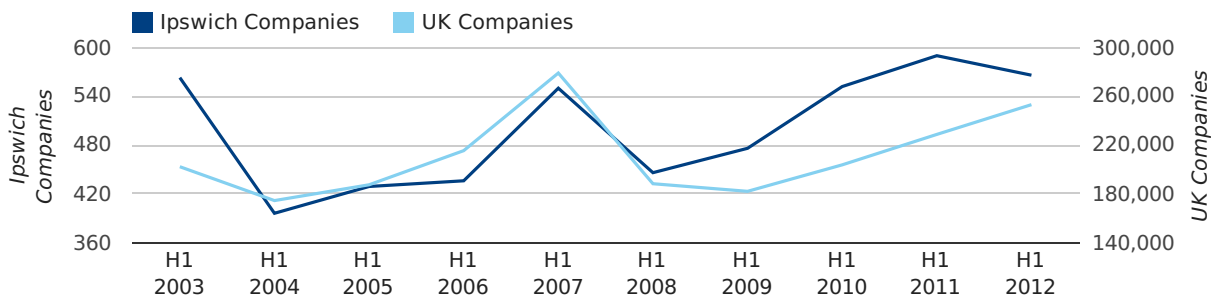
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 566 companies were formed in Ipswich. This figure is 4.1% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Ipswich occurred in 2011 when a total of 590 were formed.

HALF YEAR (JAN-JUN)	IPSWICH	UK
2012	566	253,150
2011	590	228,735
% CHANGE	-4.1%	10.7%
RECORD YEAR	2011 (590)	2007 (279,097)

### new companies by half year



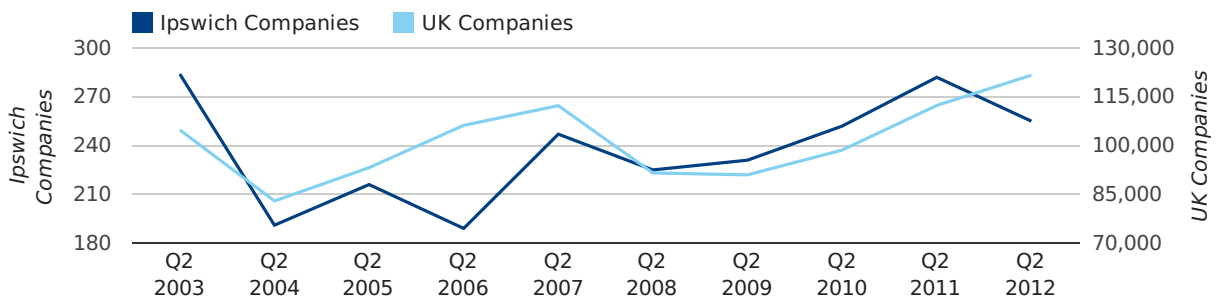
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 255 companies were registered in Ipswich during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 9.6% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

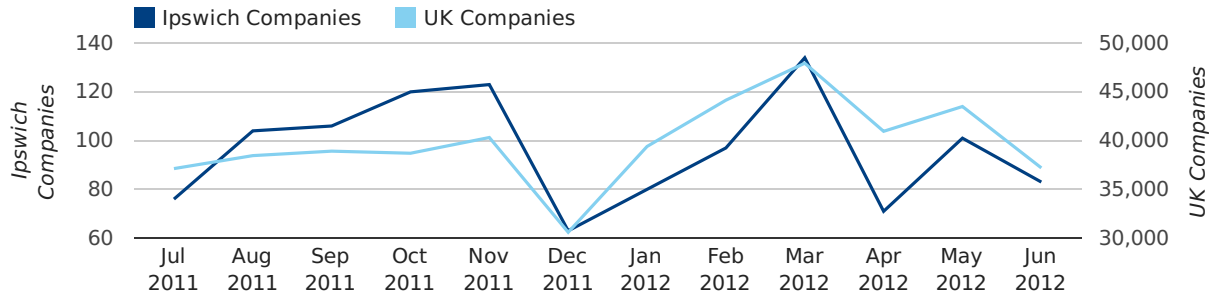
SECOND QUARTER (APR 2012 - JUN 2012)	IPSWICH	UK
2012	255	121,659
2011	282	112,344
% CHANGE	-9.6%	8.3%
RECORD YEAR	2003 (284)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	71	101	83
NEW COMPANIES IN 2011	78	105	99
% CHANGE	-9.0%	-3.8%	-16.2%
RECORD YEAR	2003 (102)	2000 (118)	2011 (99)

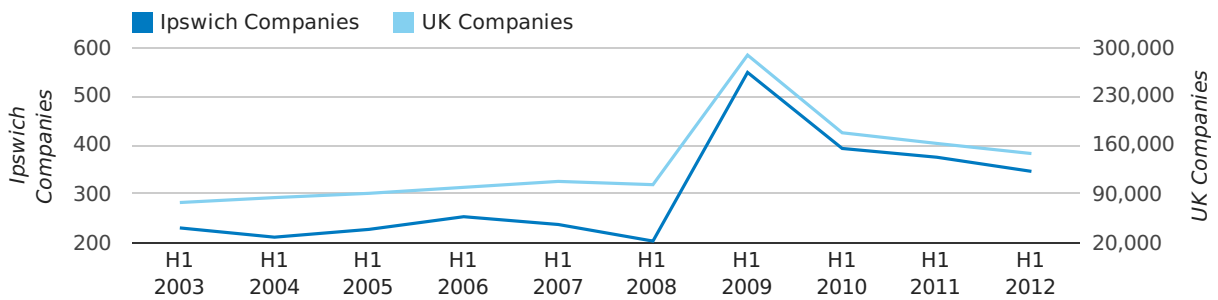
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 346 companies were dissolved in Ipswich. This figure is 7.7% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Ipswich occurred in 2009 when a total of 549 were closed.

HALF YEAR (JAN-JUN)	IPSWICH	UK
2012	346	147,793
2011	375	162,310
% CHANGE	-7.7%	-8.9%
RECORD YEAR	2009 (549)	2009 (289,236)

### dissolved companies by half year



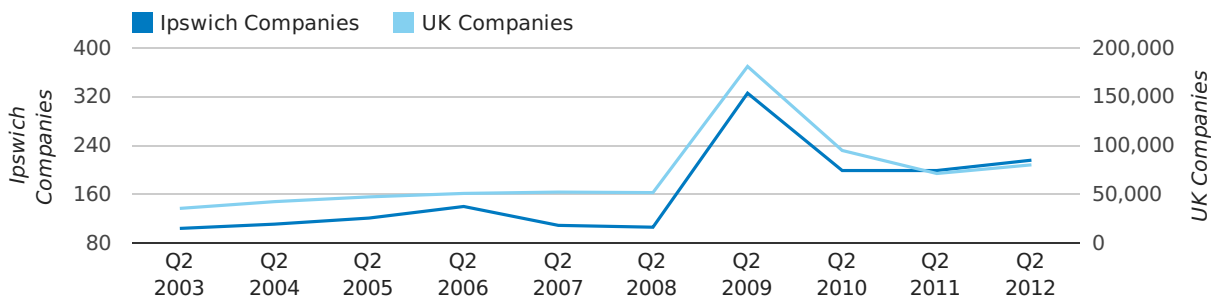
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 216 companies were dissolved in Ipswich during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 8.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	IPSWICH	UK
2012	216	80,217
2011	199	71,324
% CHANGE	8.5%	12.5%
RECORD YEAR	2009 (326)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



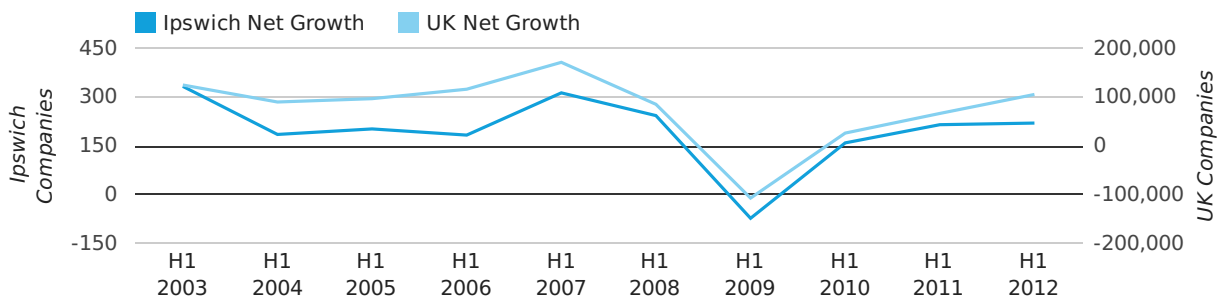
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	70	80	66
CLOSED COMPANIES IN 2011	53	62	84
% CHANGE	32.1%	29.0%	-21%
RECORD YEAR	2009 (88)	2009 (152)	2010 (92)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Ipswich increased by 220 companies. This figure is 2.3% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	IPSWICH	UK
2012	220	105,357
2011	215	66,425
% CHANGE	2.3%	58.6%
RECORD YEAR	2003 (333)	2007 (171,296)

### net growth by half year



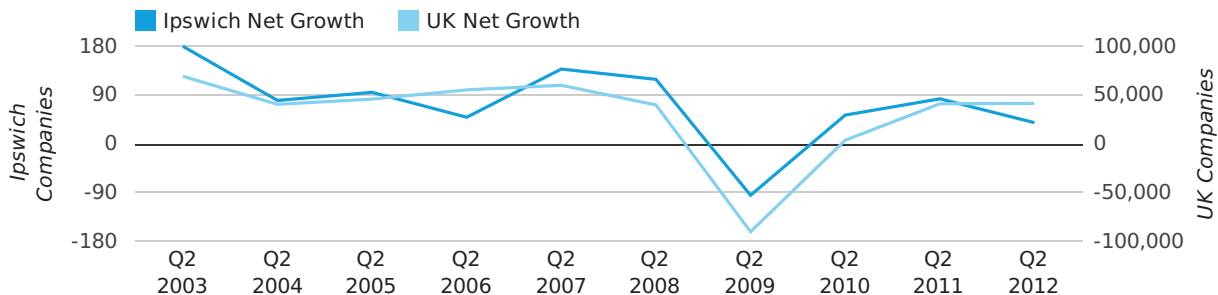
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Ipswich during the second quarter of 2012 (Apr 2012 - Jun 2012) was 39 companies.

This represents a decrease of 53.0% on the same period last year.

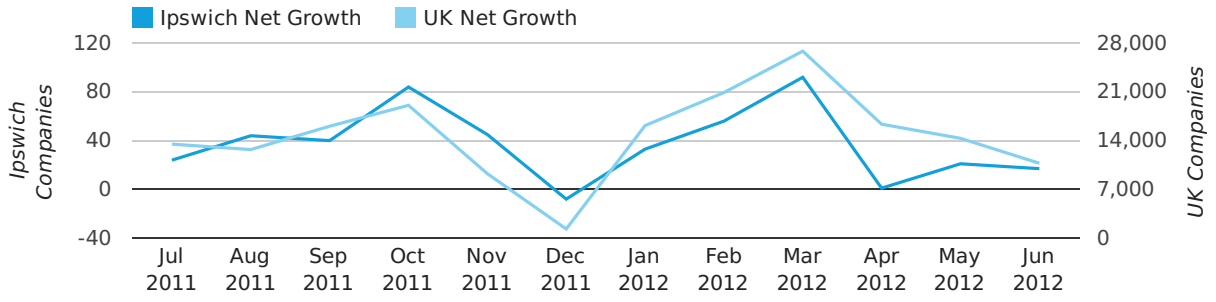
SECOND QUARTER (APR 2012 - JUN 2012)	IPSWICH	UK
2012	39	41,442
2011	83	41,020
% CHANGE	-53.0%	1.0%
RECORD YEAR	2003 (180)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	1	21	17
NET GROWTH IN 2011	25	43	15
% CHANGE	-96.0%	-51.2%	13.3%
RECORD YEAR	2003 (63)	2000 (109)	2002 (61)

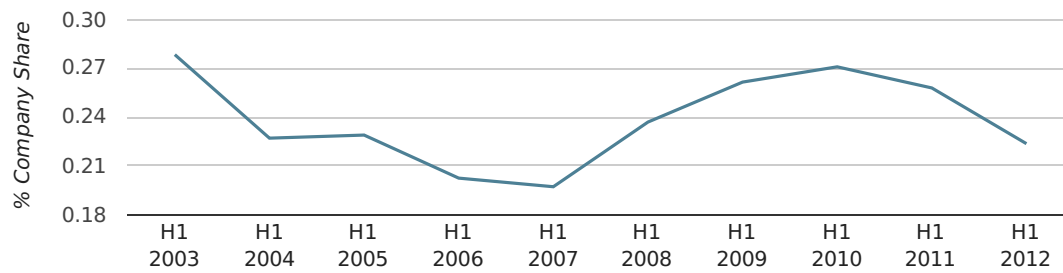


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Ipswich formed 0.2% of all UK companies. This is less than the 2011 figure of 0.3%.

HALF YEAR (JAN-JUN)	IPSWICH
2012	0.2%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1975 (0.5%)

#### company share by half year

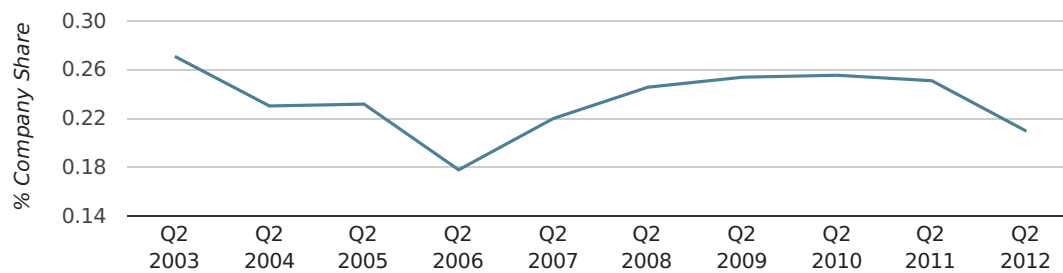


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Ipswich formed 0.2% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	IPSWICH
2012	0.2%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1972 (0.5%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.3%	0.2%
% CHANGE	-23.3%	-15.7%	-10.5%
RECORD YEAR	1964 (0.5%)	1975 (0.6%)	1965 (1.0%)

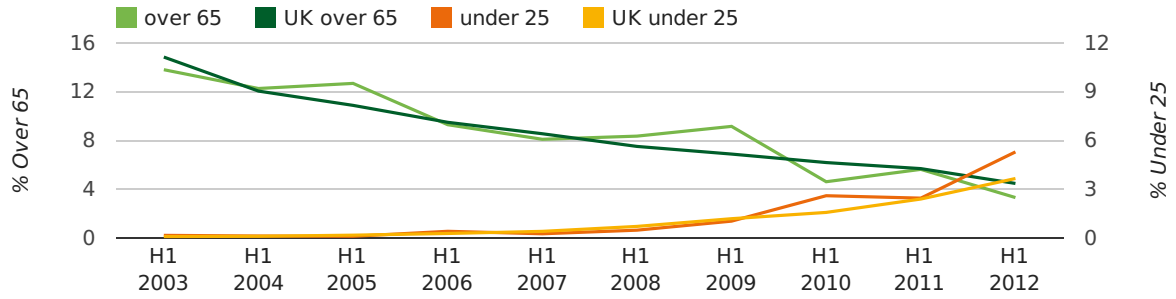
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.3.

The percentage of directors under the age of 25 was 5.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 3.4%.

#### director age by half year



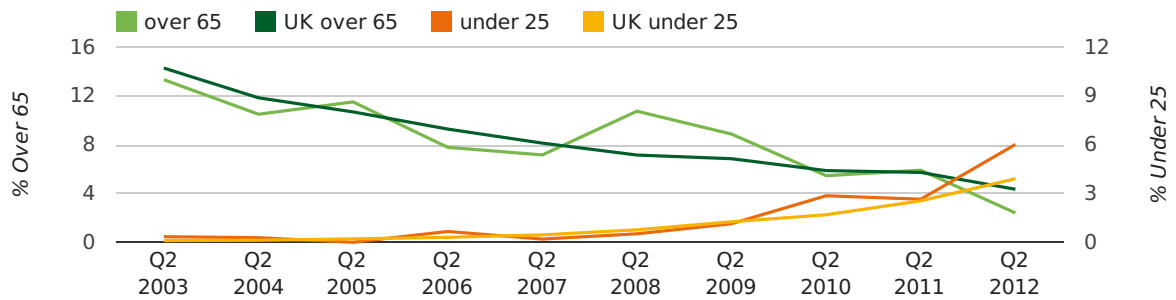
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.3.

The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 3.3%.

#### director age by quarter

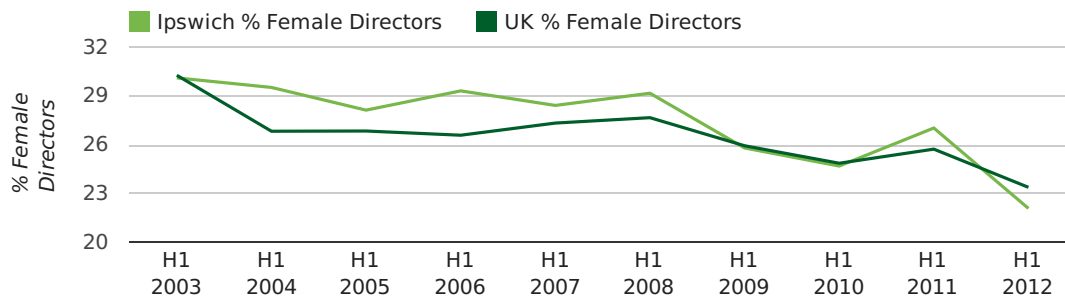


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Ipswich was 1857 when 40.0% of all directors were female.

22.1% of all director appointments in Ipswich in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

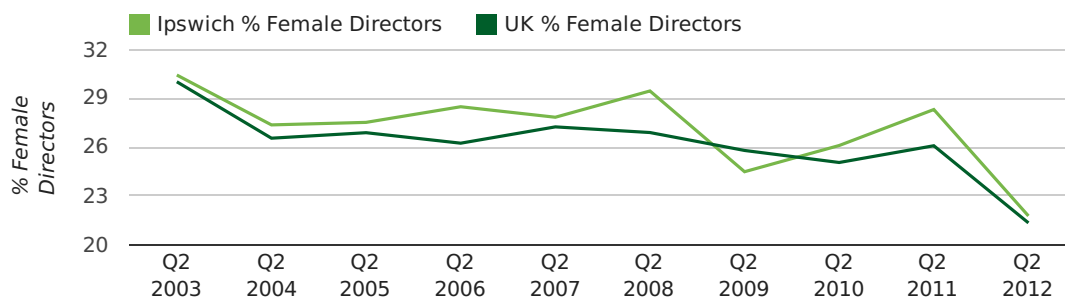


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Ipswich was in 1866 when 66.7% of all directors were female.

21.8% of all director appointments in Ipswich in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.41%	CONSULTING	5.07%
SUFFOLK	1.84%	MANAGEMENT	4.74%
CONSULTING	1.32%	CONSULTANCY	3.28%
YOUR	1.26%	PROPERTY	2.35%
PROPERTY	1.15%	TRADING	2.10%
(IPSWICH)	0.86%	DESIGN	1.89%
DESIGN	0.80%	ENGINEERING	1.87%
IPSWICH	0.75%	ASSOCIATES	1.82%
HEATING	0.75%	CONSULTANTS	1.78%
CONSTRUCTION	0.75%	CONSTRUCTION	1.71%
EAST	0.63%	BUSINESS	1.70%
INVESTMENTS	0.63%	MEDIA	1.69%
J	0.63%	LONDON	1.68%
(EAST	0.57%	J	1.57%
ANGLIA)	0.57%	GLOBAL	1.51%
GREEN	0.57%	INVESTMENTS	1.48%
ENERGY	0.57%	IT	1.42%
BUSINESS	0.57%	CARE	1.31%
HAULAGE	0.57%	PROPERTIES	1.31%
ASSET	0.57%	M	1.26%
ASSOCIATES	0.57%	ELECTRICAL	1.23%
CONSULTANCY	0.52%	BUILDING	1.23%
CARE	0.52%	SECURITY	1.19%
IT	0.52%	S	1.18%
MEDIA	0.46%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	499	244,457
7487 - Other business activities	112	47,029
82990 - Other business support service activities not elsewhere classified	80	35,447
99999 - Dormant Company	59	26,088
96090 - Other service activities not elsewhere classified	43	14,220
9999 - Dormant Company	36	16,469
70229 - Management consultancy activities other than financial management	35	20,390
62020 - Information technology consultancy activities	34	15,280
7414 - Business & management consultancy	32	10,978
74909 - Other professional, scientific and technical activities not elsewhere classified	28	10,271
62012 - Business and domestic software development	25	4,742
7499 - Non-trading company	23	8,023
41100 - Development of building projects	20	5,149
74990 - Non-trading company	17	9,706
62090 - Other information technology service activities	17	8,258
7222 - Other software consultancy and supply	16	6,356
49410 - Freight transport by road	15	2,912
9305 - Other service activities	15	7,926
45200 - Maintenance and repair of motor vehicles	15	2,880
4521 - General construction & civil engineering	14	4,644