

# Isleworth

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Isleworth when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Isleworth when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Isleworth when compared to any previous Q2.
- Q2 2012 was a record quarter for company registrations in Isleworth when compared to any quarter in history.
- June 2012 saw a new record in company registrations in Isleworth when compared to any previous June.
- The first half of 2012 saw a new record in net growth in Isleworth when compared to any previous first half year.
- May 2012 saw a new record in net growth in Isleworth when compared to any previous May.

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## Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Isleworth when compared to any previous first half year.

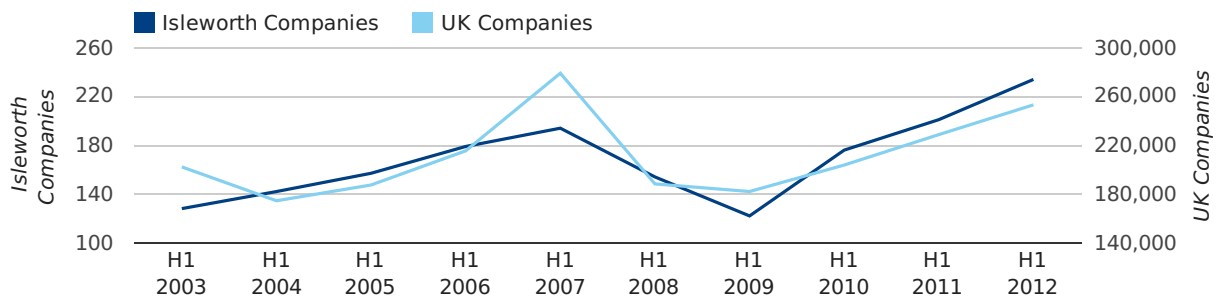
The first half of 2012 was a record first half year for company registrations in Isleworth when compared to any half year in history.

In the first half of 2012 a total of 234 companies were formed in Isleworth. This figure is 16.4% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Isleworth occurred in 2012 when a total of 234 were formed.

HALF YEAR (JAN-JUN)	ISLEWORTH	UK
2012	234	253,150
2011	201	228,735
% CHANGE	16.4%	10.7%
RECORD YEAR	2012 (234)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2012)

Q2 2012 saw a new record in company registrations in Isleworth when compared to any previous Q2.

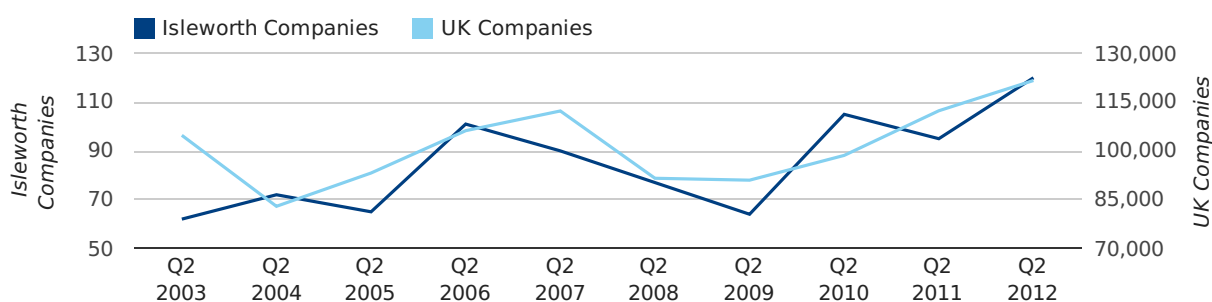
Q2 2012 was a record quarter for company registrations in Isleworth when compared to any quarter in history.

A total of 120 companies were registered in Isleworth during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 26.3% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ISLEWORTH	UK
2012	120	121,659
2011	95	112,344
% CHANGE	26.3%	8.3%
RECORD YEAR	2012 (120)	2012 (121,659)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company registrations in Isleworth when compared to any previous June.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	35	39	46
NEW COMPANIES IN 2011	24	41	30
% CHANGE	45.8%	-4.9%	53.3%
RECORD YEAR	2006 (37)	2010 (42)	2012 (46)

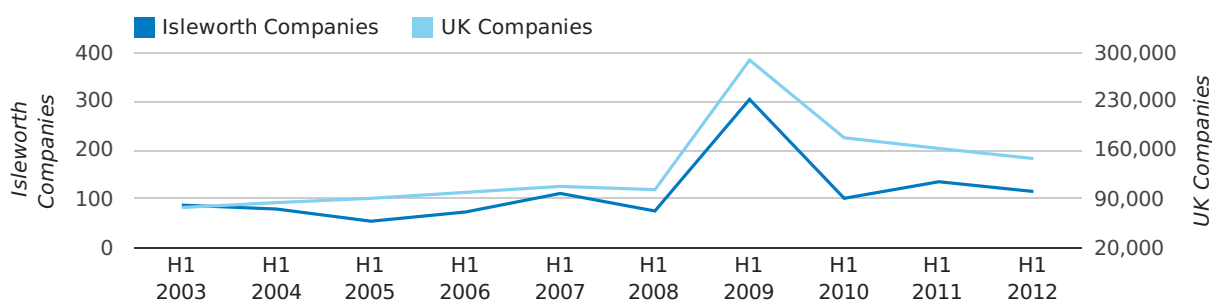
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 115 companies were dissolved in Isleworth. This figure is 14.8% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Isleworth occurred in 2009 when a total of 304 were closed.

HALF YEAR (JAN-JUN)	ISLEWORTH	UK
2012	115	147,793
2011	135	162,310
% CHANGE	-14.8%	-8.9%
RECORD YEAR	2009 (304)	2009 (289,236)

### dissolved companies by half year



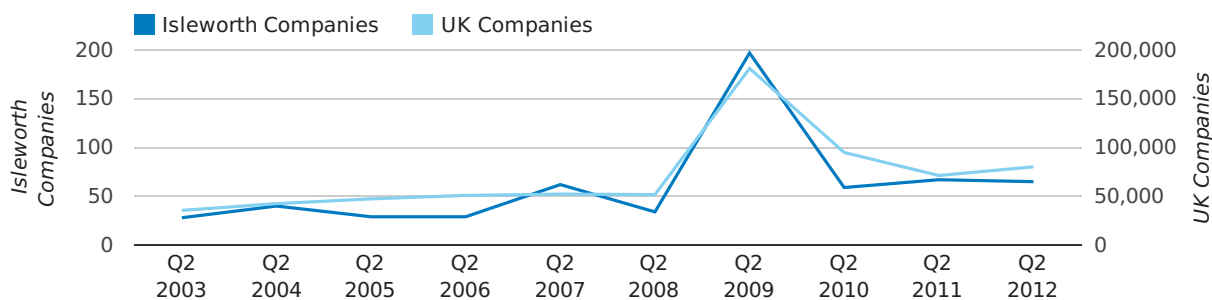
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 65 companies were dissolved in Isleworth during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 3.0% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ISLEWORTH	UK
2012	65	80,217
2011	67	71,324
% CHANGE	-3.0%	12.5%
RECORD YEAR	2009 (197)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	26	17	22
CLOSED COMPANIES IN 2011	14	35	18
% CHANGE	85.7%	-51.4%	22%
RECORD YEAR	2009 (72)	2009 (84)	1997 (57)

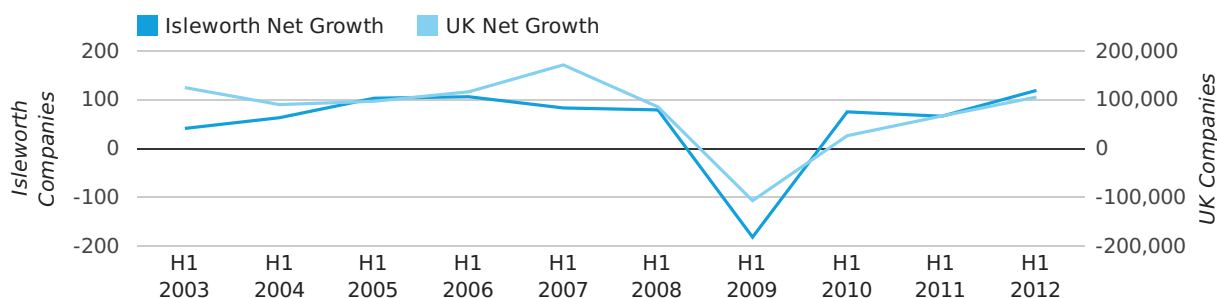
### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in net growth in Isleworth when compared to any previous first half year.

In the first half of 2012 the company register for Isleworth increased by 119 companies. This figure is 80.3% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ISLEWORTH	UK
2012	119	105,357
2011	66	66,425
% CHANGE	80.3%	58.6%
RECORD YEAR	2012 (119)	2007 (171,296)

### net growth by half year



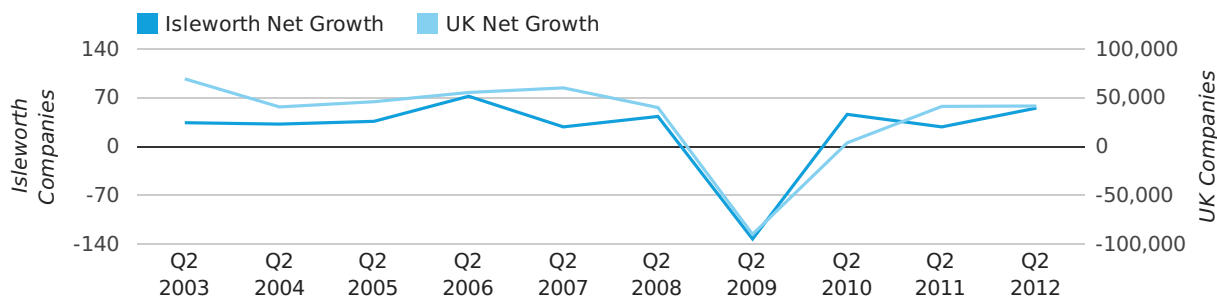
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Isleworth during the second quarter of 2012 (Apr 2012 - Jun 2012) was 55 companies.

This represents an increase of 96.4% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ISLEWORTH	UK
2012	55	41,442
2011	28	41,020
% CHANGE	96.4%	1.0%
RECORD YEAR	2006 (72)	2003 (69,274)

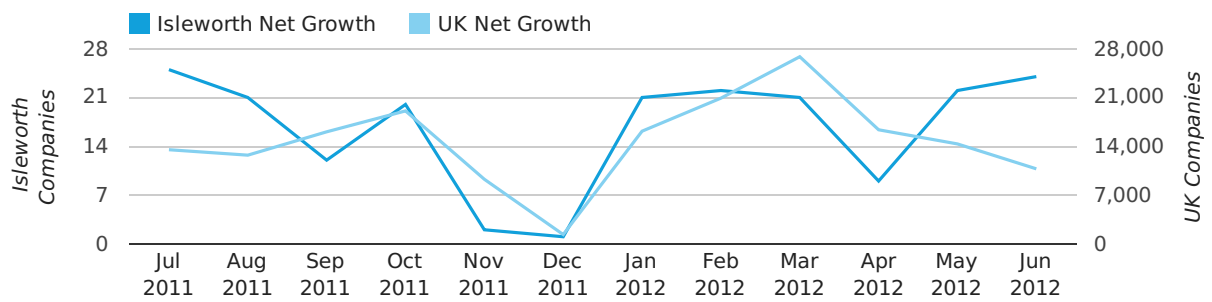
### net growth by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in net growth in Isleworth when compared to any previous May.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	9	22	24
NET GROWTH IN 2011	10	6	12
% CHANGE	-10.0%	266.7%	100.0%
RECORD YEAR	2006 (29)	2012 (22)	2006 (26)

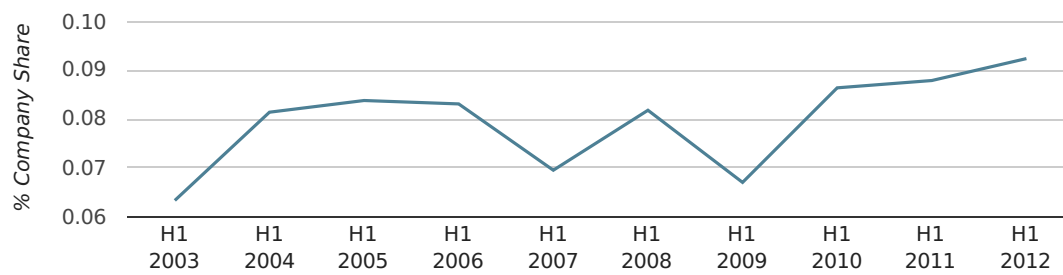


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Isleworth formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	ISLEWORTH
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1996 (0.1%)

#### company share by half year

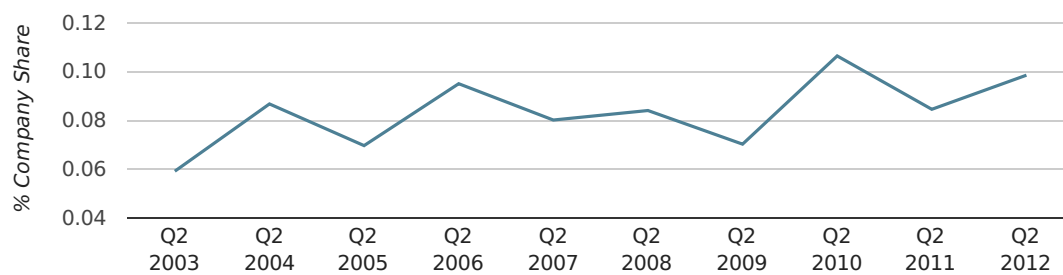


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Isleworth formed 0.1% of all UK companies.

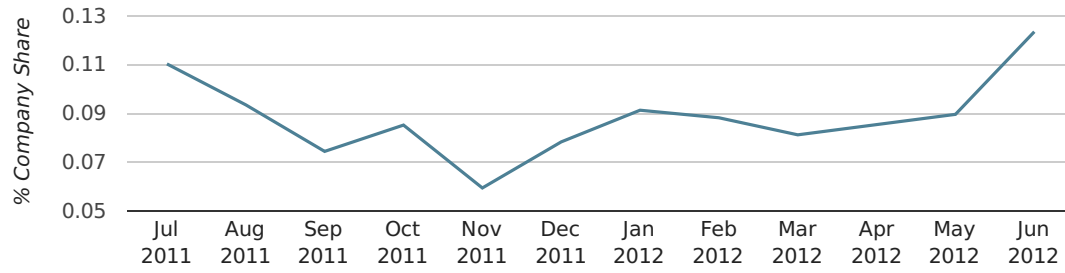
SECOND QUARTER (APR 2012 - JUN 2012)	ISLEWORTH
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.2%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	22.8%	-16.6%	63.7%
RECORD YEAR	1969 (0.4%)	1966 (0.2%)	1967 (0.4%)

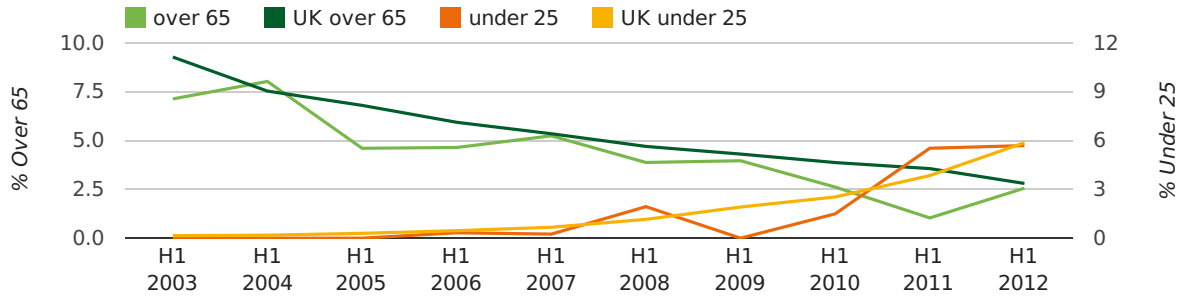
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 39.3.

The percentage of directors under the age of 25 was 5.7% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 3.4%.

#### director age by half year



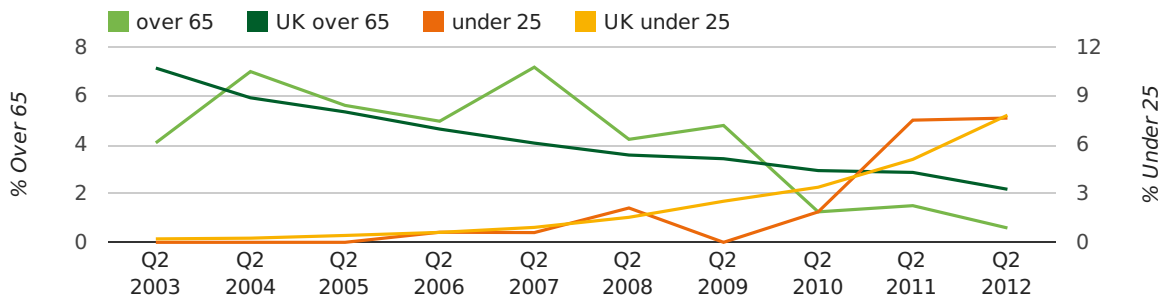
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 37.2.

The percentage of directors under the age of 25 was 7.6% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 0.6% compared to the UK figure of 3.3%.

#### director age by quarter

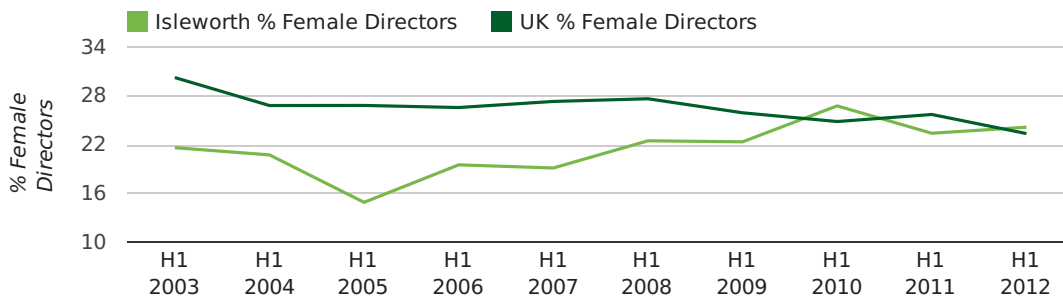


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Isleworth was 1857 when 40.0% of all directors were female.

24.2% of all director appointments in Isleworth in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

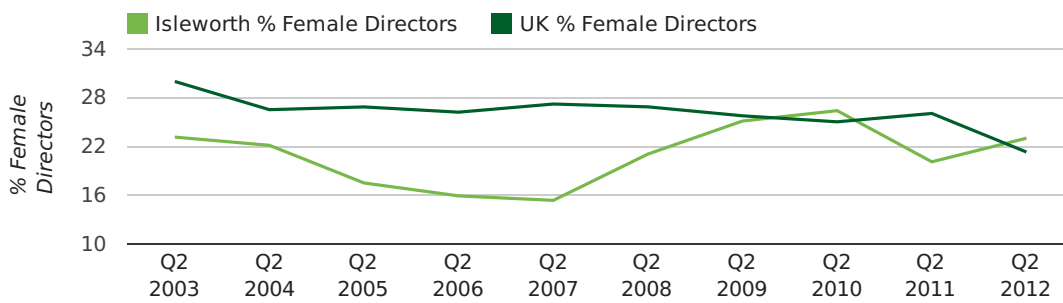


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Isleworth was in 1866 when 66.7% of all directors were female.

23.0% of all director appointments in Isleworth in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.64%	CONSULTING	5.07%
IT	1.10%	MANAGEMENT	4.74%
ASSOCIATES	0.96%	CONSULTANCY	3.28%
LONDON	0.96%	PROPERTY	2.35%
INTERNATIONAL	0.96%	TRADING	2.10%
PROPERTY	0.82%	DESIGN	1.89%
CONSULTANTS	0.82%	ENGINEERING	1.87%
SCHOOL	0.68%	ASSOCIATES	1.82%
BUSINESS	0.68%	CONSULTANTS	1.78%
CONSULTANCY	0.68%	CONSTRUCTION	1.71%
MEDICAL	0.55%	BUSINESS	1.70%
CARS	0.55%	MEDIA	1.69%
CONSTRUCTION	0.55%	LONDON	1.68%
INVESTMENTS	0.55%	J	1.57%
PROPERTIES	0.55%	GLOBAL	1.51%
TECHNOLOGIES	0.55%	INVESTMENTS	1.48%
AL	0.55%	IT	1.42%
SERVICE	0.55%	CARE	1.31%
MEDIA	0.55%	PROPERTIES	1.31%
MARKETING	0.55%	M	1.26%
BUILDING	0.55%	ELECTRICAL	1.23%
HOSPITALITY	0.41%	BUILDING	1.23%
TECHNOLOGY	0.41%	SECURITY	1.19%
GLOBAL	0.41%	S	1.18%
NETWORK	0.41%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	255	244,457
7487 - Other business activities	38	47,029
62020 - Information technology consultancy activities	27	15,280
9999 - Dormant Company	27	16,469
99999 - Dormant Company	21	26,088
7222 - Other software consultancy and supply	14	6,356
70229 - Management consultancy activities other than financial management	13	20,390
82990 - Other business support service activities not elsewhere classified	12	35,447
62090 - Other information technology service activities	11	8,258
74909 - Other professional, scientific and technical activities not elsewhere classified	10	10,271
7412 - Accounting, auditing; tax consult	8	2,170
7414 - Business & management consultancy	7	10,978
7260 - Other computer related activities	7	6,456
86210 - General medical practice activities	7	2,657
41100 - Development of building projects	5	5,149
9305 - Other service activities	5	7,926
56103 - Take-away food shops and mobile food stands	5	3,169
7499 - Non-trading company	4	8,023
62012 - Business and domestic software development	4	4,742
59113 - Television programme production activities	4	1,104