Kent q1 2012 business confidence report



headlines

- February 2012 saw a new record in company registrations in Kent when compared to any previous February.
- January 2012 saw a new record in company registrations in Kent when compared to any previous January.
- January 2012 saw a new record in net growth in Kent when compared to any previous January.

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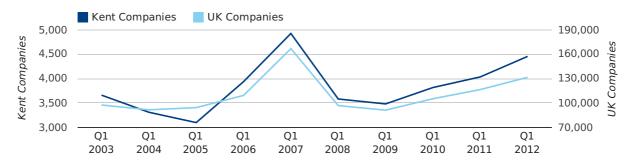
new company registrations	
closed companies (dissolved)	
net company growth	
uk company share	
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A total of 4,454 companies were registered in Kent during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 10.4% versus the same period last year (Q1 2011). This figure compares equally to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	KENT	UK
2012	4,454	131,491
2011	4,033	116,391
% CHANGE	10.4%	13.0%
RECORD YEAR	2007 (4,924)	2007 (166,814)

new companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in company registrations in Kent when compared to any previous February.

January 2012 saw a new record in company registrations in Kent when compared to any previous January.

Kent Companies UK Companies 1,800 50,000 Kent Companies Companies 45,000 1,600 1,400 40,000 1,200 35,000 X 1,000 30,000 Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar 2012 2011 2011 2011 2011 2011 2011 2011 2011 2011 2012 2012 JANUARY FEBRUARY MARCH NEW COMPANIES IN 2012 1,386 1,460 1,608 NEW COMPANIES IN 2011 1,141 1,305 1,587 % CHANGE 21.5% 11.9% 1.3% RECORD YEAR 2012 (1,386) 2012 (1,460) 2007 (2,387)

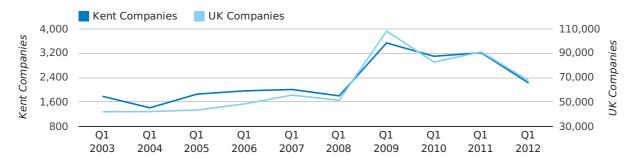
new companies by month

A total of 2,223 companies were dissolved in Kent during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 30.8% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

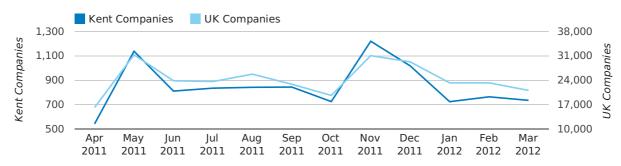
FIRST QUARTER (JAN 2012 - MAR 2012)	KENT	UK
2012	2,223	67,576
2011	3,213	90,986
% CHANGE	-30.8%	-25.7%
RECORD YEAR	2009 (3,535)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



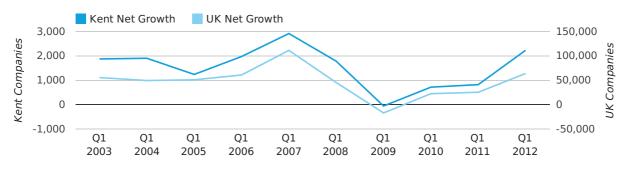
	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	724	764	735
CLOSED COMPANIES IN 2011	1,274	934	1,005
% CHANGE	-43.2%	-18.2%	-27%
RECORD YEAR	2011 (1,274)	2010 (992)	2009 (2,339)

Net company growth for Kent during the first quarter of 2012 (Jan 2012 - Mar 2012) was 2,231 companies.

This represents an increase of 172.1% on the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	KENT	UK
2012	2,231	63,915
2011	820	25,405
% CHANGE	172.1%	151.6%
RECORD YEAR	2007 (2,917)	2007 (111,282)

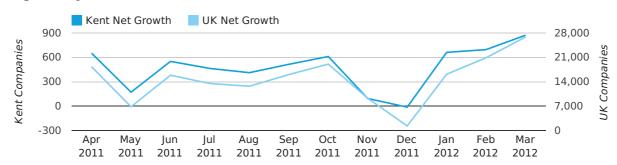
net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

January 2012 saw a new record in net growth in Kent when compared to any previous January.

net growth by month

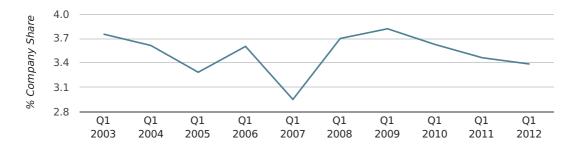


	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	662	696	873
NET GROWTH IN 2011	-133	371	582
% CHANGE	-597.7%	87.6%	50.0%
RECORD YEAR	2012 (662)	2007 (772)	2007 (1,721)

In the first quarter of 2012, Kent formed 3.4% of all UK companies.

FIRST QUARTER (JAN 2012 - MAR 2012)	KENT
2012	3.4%
2011	3.5%
2010	3.6%
2009	3.8%
2008	3.7%
RECORD YEAR (SINCE 1960)	1976 (4.2%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2012)

company share by month



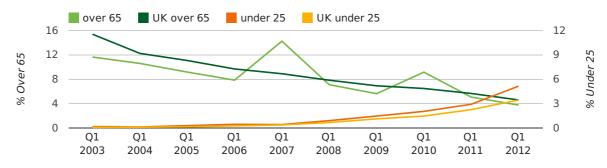
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	3.5%	3.3%	3.4%
UK FORMATION SHARE IN 2011	3.4%	3.5%	3.5%
% CHANGE	4.2%	-4.3%	-5.2%
RECORD YEAR	1971 (4.3%)	1976 (4.6%)	1997 (4.5%)

The average age of a director in the first quarter of 2012 was 43.2.

The percentage of directors under the age of 25 was 5.2% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 3.5%.

director age by quarter



Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.62%	CONSULTING	5.07%
MANAGEMENT	2.52%	MANAGEMENT	4.74%
CONSULTANCY	1.80%	CONSULTANCY	3.30%
PROPERTY	1.49%	PROPERTY	2.37%
KENT	1.31%	TRADING	2.07%
CONSTRUCTION	1.29%	DESIGN	1.93%
ASSOCIATES	1.15%	ENGINEERING	1.86%
CONSULTANTS	1.03%	ASSOCIATES	1.84%
SEU	0.96%	CONSULTANTS	1.79%
ELECTRICAL	0.95%	BUSINESS	1.73%
J	0.88%	MEDIA	1.72%
DESIGN	0.87%	CONSTRUCTION	1.72%
TRADING	0.87%	LONDON	1.66%
BUILDING	0.83%	J	1.54%
(KENT)	0.76%	INVESTMENTS	1.51%
BUSINESS	0.75%	GLOBAL	1.50%
INVESTMENTS	0.71%	IT	1.40%
LONDON	0.71%	CARE	1.34%
М	0.67%	PROPERTIES	1.31%
GLOBAL	0.66%	ELECTRICAL	1.27%
S	0.65%	М	1.27%
IT	0.64%	BUILDING	1.24%
INVEST	0.62%	ENERGY	1.20%
DEVELOPMENTS	0.61%	S	1.20%
MEDIA	0.60%	ENTERPRISES	1.19%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	7,592	216,665
7487 - Other business activities	1,937	52,735
82990 - Other business support service activities not elsewhere classified	1,247	35,233
7499 - Non-trading company	940	9,102
99999 - Dormant Company	885	25,084
70229 - Management consultancy activities other than financial management	651	19,704
74990 - Non-trading company	638	9,729
9999 - Dormant Company	564	18,617
62020 - Information technology consultancy activities	487	14,303
7414 - Business & management consultancy	417	12,113
96090 - Other service activities not elsewhere classified	405	13,637
9305 - Other service activities	318	8,818
74909 - Other professional, scientific and technical activities not elsewhere classified	289	9,892
4521 - General construction & civil engineering	269	5,169
62090 - Other information technology service activities	247	8,145
7260 - Other computer related activities	224	7,154
41100 - Development of building projects	224	4,984
43999 - Other specialised construction activities not elsewhere classified	223	3,931
7222 - Other software consultancy and supply	222	6,934
47990 - Other retail sale not in stores, stalls or markets	205	3,129