

# Kettering

2011 annual business confidence report



## headlines

- Q4 2011 saw a new record in company closures in Kettering when compared to any previous Q4.
- December 2011 saw a new record in company closures in Kettering when compared to any previous December.
- November 2011 saw a new record in company closures in Kettering when compared to any previous November.

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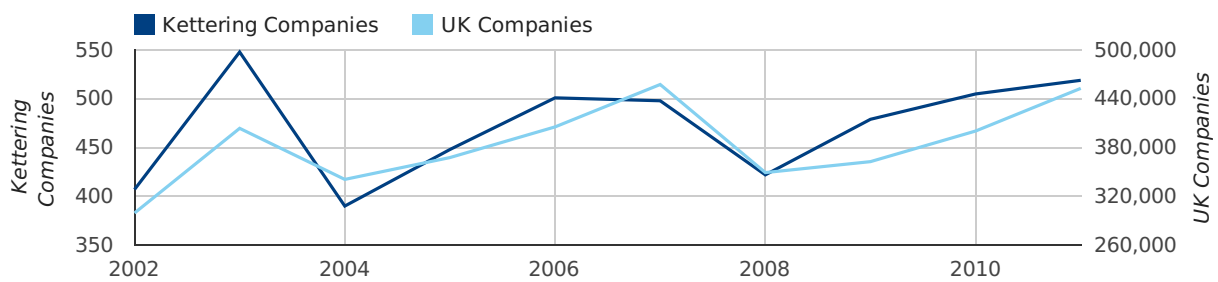
sic data

### Annual Data (2011)

A total of 519 companies were formed in Kettering in 2011. This total is 2.8% higher than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	KETTERING	UK
2011	519	452,870
2010	505	400,358
2009	479	362,675
2008	422	349,203
2007	498	457,649
RECORD YEAR	2003 (548)	2007 (457,649)

### new companies by year



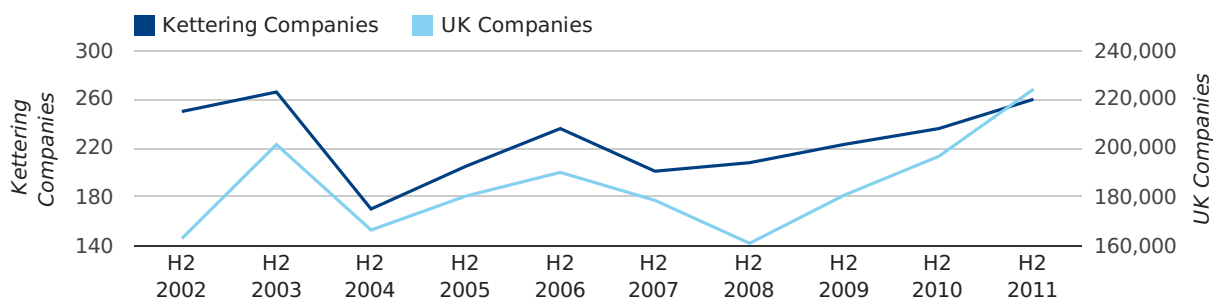
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 260 companies were formed in Kettering. This figure is 10.2% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Kettering occurred in 2003 when a total of 266 were formed.

HALF YEAR (JUL-DEC)	KETTERING	UK
2011	260	224,135
2010	236	196,609
% CHANGE	10.2%	14.0%
RECORD YEAR	2003 (266)	2011 (224,135)

### new companies by half year



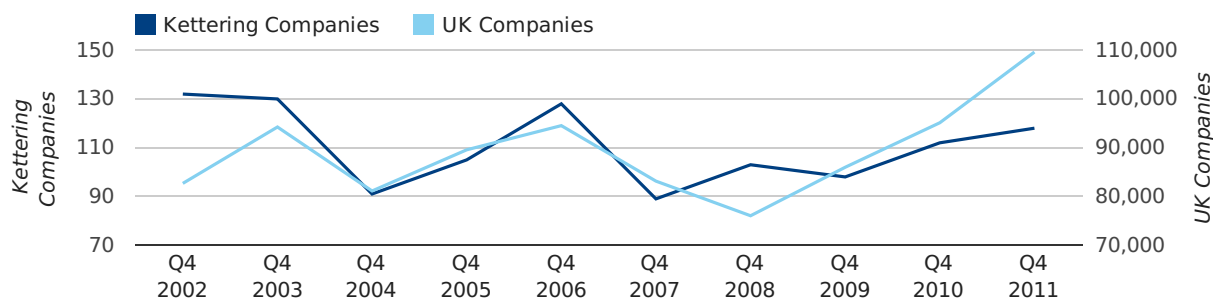
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 118 companies were registered in Kettering during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 5.4% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

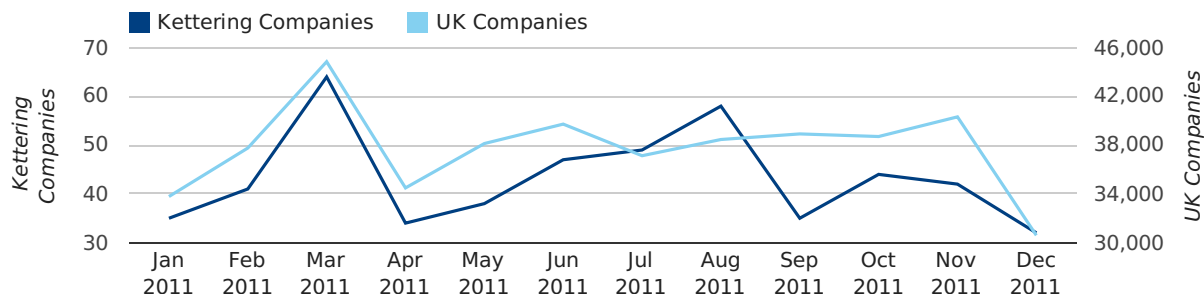
FOURTH QUARTER (OCT 2011 - DEC 2011)	KETTERING	UK
2011	118	109,623
2010	112	95,117
% CHANGE	5.4%	15.3%
RECORD YEAR	2002 (132)	2011 (109,623)

### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	44	42	32
NEW COMPANIES IN 2010	42	38	32
% CHANGE	4.8%	10.5%	0.0%
RECORD YEAR	2008 (49)	2002 (49)	2002 (42)

### Annual Data (2011)

A total of 394 companies were dissolved in Kettering in 2011. This total is 20.5% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	KETTERING	UK
2011	394	314,523
2010	327	342,232
2009	508	533,773
2008	224	237,901
2007	264	220,295
RECORD YEAR	2009 (508)	2009 (533,773)

### dissolved companies by year



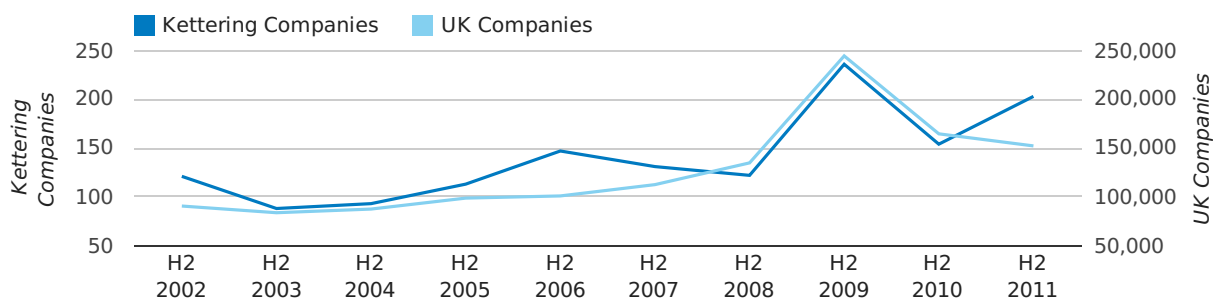
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 203 companies were dissolved in Kettering. This figure is 31.8% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Kettering occurred in 2009 when a total of 236 were closed.

HALF YEAR (JUL-DEC)	KETTERING	UK
2011	203	152,213
2010	154	164,601
% CHANGE	31.8%	-7.5%
RECORD YEAR	2009 (236)	2009 (244,537)

### dissolved companies by half year



## Quarterly Data (Q4 Oct-Dec 2011)

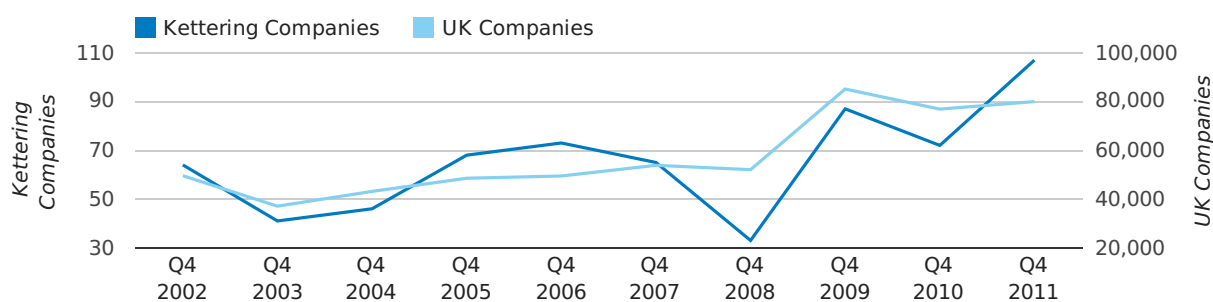
Q4 2011 saw a new record in company closures in Kettering when compared to any previous Q4.

A total of 107 companies were dissolved in Kettering during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 48.6% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	KETTERING	UK
2011	107	79,983
2010	72	76,896
% CHANGE	48.6%	4.0%
RECORD YEAR	2011 (107)	2009 (85,136)

### dissolved companies by quarter

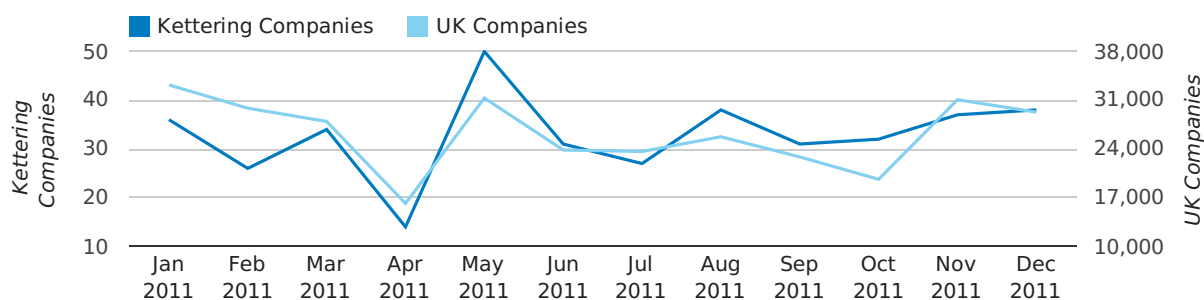


## Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Kettering when compared to any previous December.

November 2011 saw a new record in company closures in Kettering when compared to any previous November.

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	32	37	38
CLOSED COMPANIES IN 2010	20	30	22
% CHANGE	60.0%	23.3%	73%
RECORD YEAR	2006 (35)	2011 (37)	2011 (38)

### Annual Data (2011)

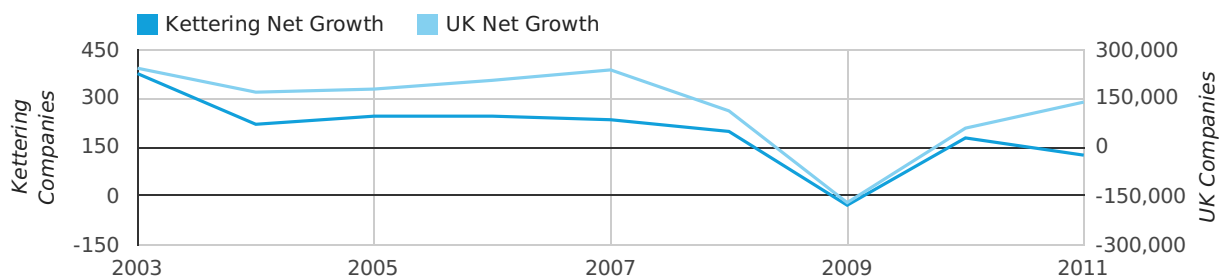
A total of 125 companies were added to the company register for Kettering in 2011. This number represents growth of 24.8% which compares unfavourably to the UK figure of 34.6%.

This number is 53 companies lower than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Kettering company register grew by 376 companies.

YEAR	KETTERING	UK
2011	125	138,347
2010	178	58,126
2009	-29	-171,098
2008	198	111,302
2007	234	237,354
RECORD YEAR	2003 (376)	2003 (242,543)

### net growth by year

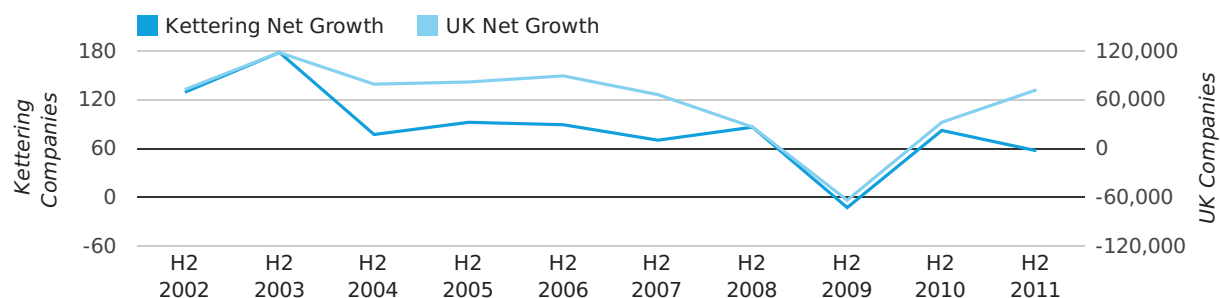


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Kettering increased by 57 companies. This figure is 30.5% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	KETTERING	UK
2011	57	71,922
2010	82	32,008
% CHANGE	-30.5%	124.7%
RECORD YEAR	2003 (178)	2003 (117,772)

### net growth by half year



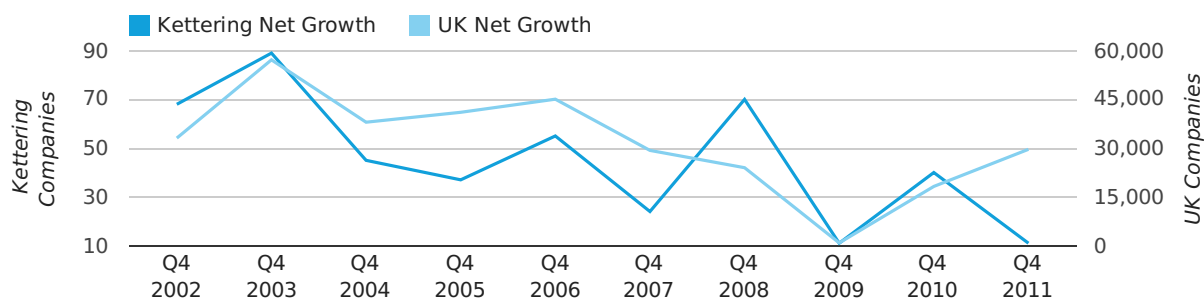
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Kettering during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 11 companies.

This represents a decrease of 72.5% on the same period last year.

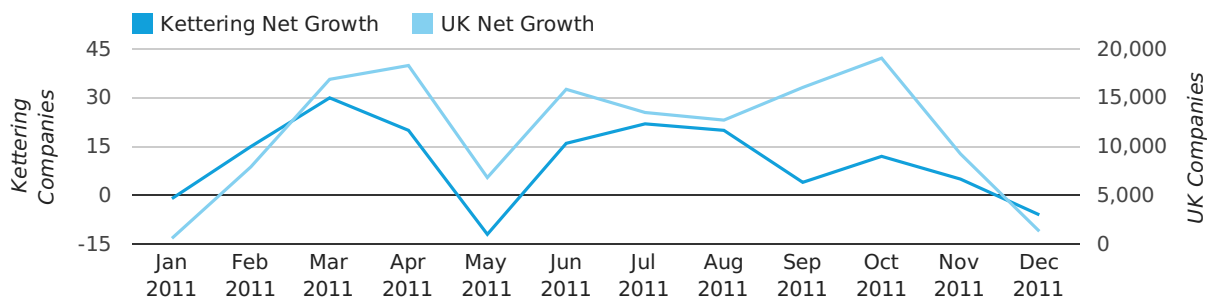
FOURTH QUARTER (OCT 2011 - DEC 2011)	KETTERING	UK
2011	11	29,640
2010	40	18,221
% CHANGE	-72.5%	62.7%
RECORD YEAR	2003 (89)	2003 (57,175)

### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### net growth by month



	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	12	5	-6
NET GROWTH IN 2010	22	8	10
% CHANGE	-45.5%	-37.5%	-160.0%
RECORD YEAR	2008 (45)	2003 (30)	2002 (27)

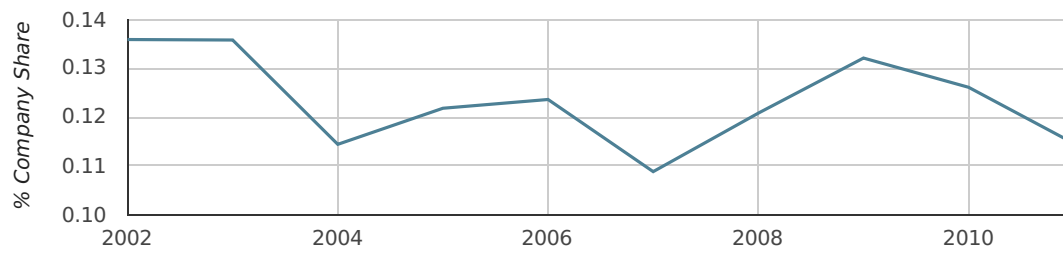


### Annual Data (2011)

In 2011 Kettering formed 0.1% of all UK companies. This is no change on 2010 when Kettering was responsible for 0.1% of all UK companies.

YEAR	KETTERING
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.3%)

#### company share by year

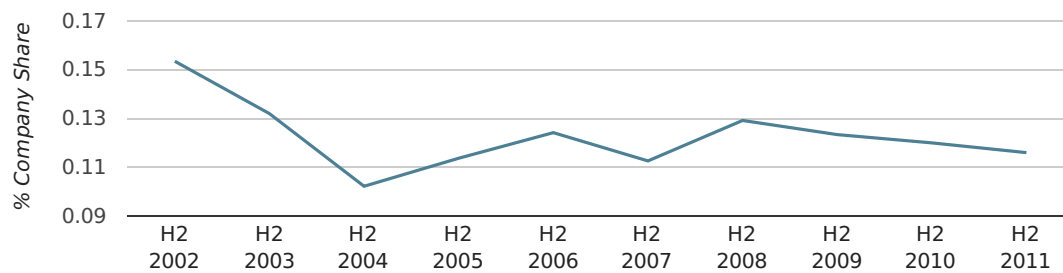


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Kettering formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	KETTERING
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.2%)

#### company share by half year

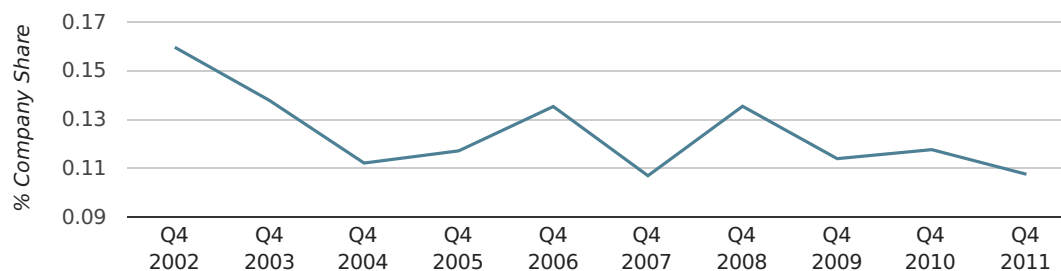


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Kettering formed 0.1% of all UK companies.

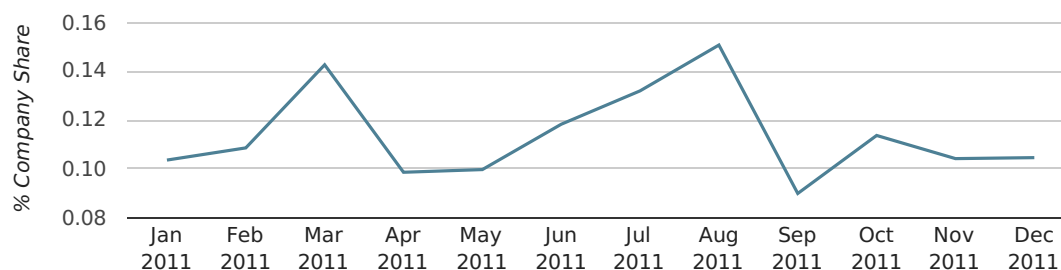
FOURTH QUARTER (OCT 2011 - DEC 2011)	KETTERING
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.4%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-9.0%	-5.8%	-11.3%
RECORD YEAR	1975 (0.6%)	1975 (0.3%)	1966 (0.5%)

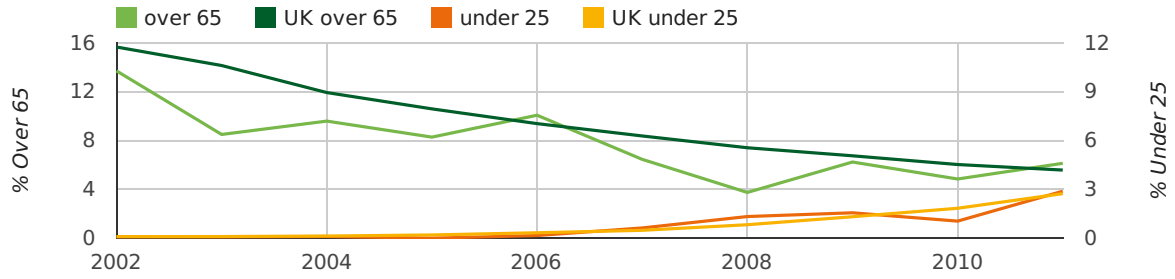
### Annual Data (2011)

The average age of a director in 2011 was 45.2.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 6.1% compared to the UK figure of 4.2%.

#### director age by year



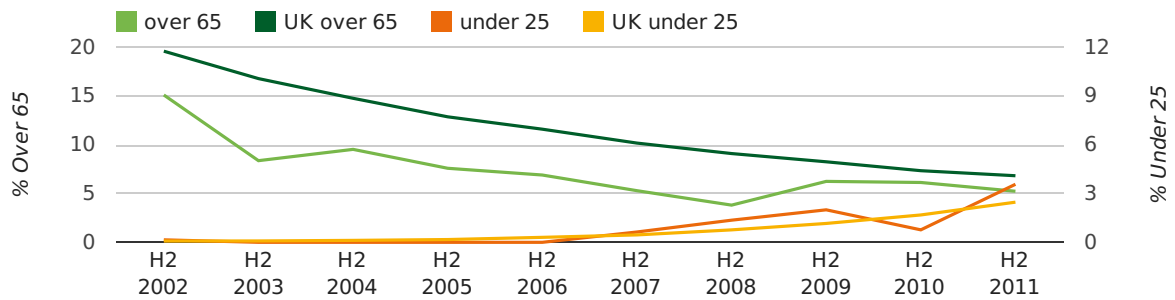
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 44.5.

The percentage of directors under the age of 25 was 3.6% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 5.2% compared to the UK figure of 4.1%.

#### director age by half year



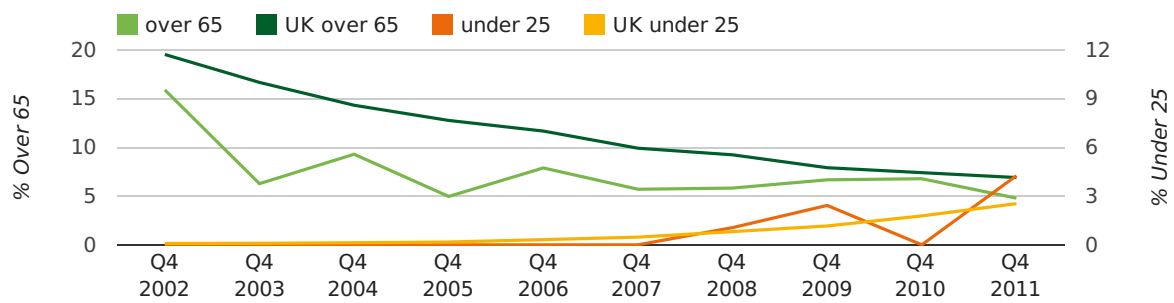
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 45.1.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 4.1%.

### director age by quarter

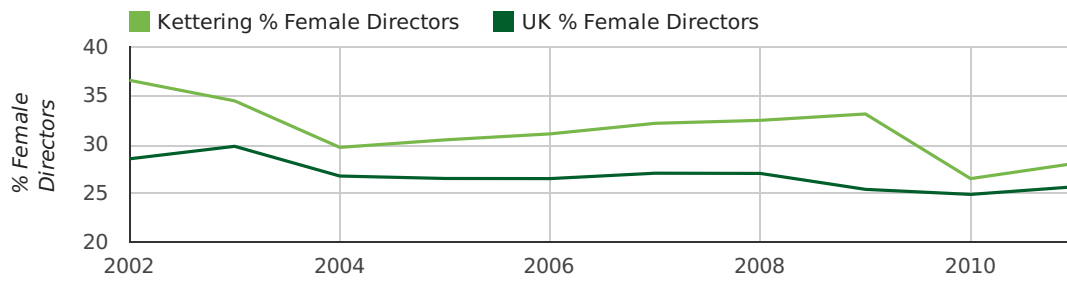


### Annual Data (2011)

The record year for female directors in Kettering was 1857 when 36.4% of all directors were female.

The percentage of female directors in Kettering in 2011 was 36.6%. The average for the UK during this time was 28.6%

#### director gender by year

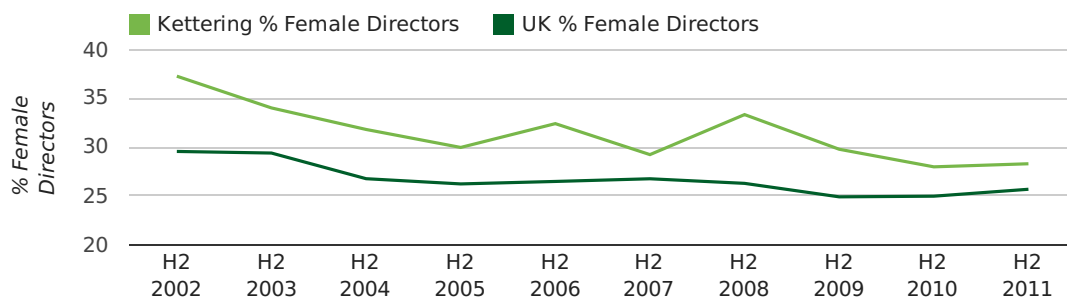


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Kettering was 1860 when 42.9% of all directors were female.

28.3% of all director appointments in Kettering in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

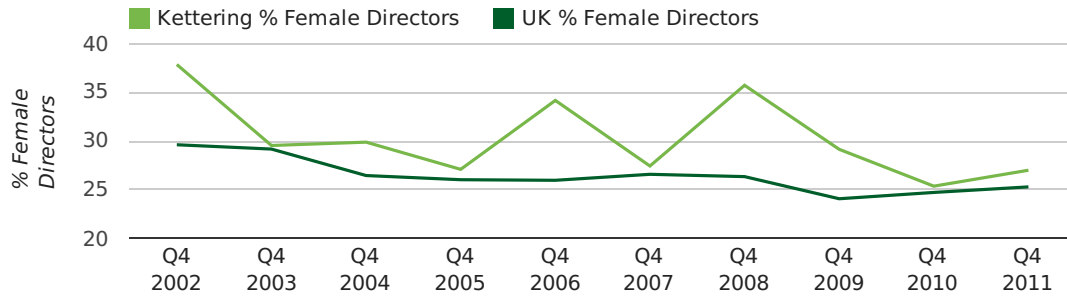


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Kettering was in 1977 when 31.1% of all directors were female.

27.0% of all director appointments in Kettering in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.76%	CONSULTING	5.07%
CONSULTING	1.54%	MANAGEMENT	4.74%
CONSULTANTS	1.10%	CONSULTANCY	3.26%
ENGINEERING	0.99%	PROPERTY	2.37%
KETTERING	0.88%	TRADING	2.07%
DESIGN	0.88%	DESIGN	1.92%
CONSTRUCTION	0.77%	ASSOCIATES	1.86%
BUSINESS	0.77%	ENGINEERING	1.78%
J	0.77%	BUSINESS	1.78%
LOGISTICS	0.66%	CONSULTANTS	1.76%
DEVELOPMENTS	0.66%	CONSTRUCTION	1.73%
BUILDING	0.66%	MEDIA	1.71%
SAFETY	0.66%	LONDON	1.63%
PLUMBING	0.55%	J	1.51%
G	0.55%	INVESTMENTS	1.48%
S	0.55%	GLOBAL	1.46%
CARE	0.55%	IT	1.41%
TRADING	0.55%	CARE	1.39%
SYSTEMS	0.55%	PROPERTIES	1.29%
TRANSPORT	0.55%	ELECTRICAL	1.29%
HAIR	0.55%	M	1.27%
MEDIA	0.44%	BUILDING	1.26%
CLEANING	0.44%	ENERGY	1.25%
TRAINING	0.44%	S	1.20%
AUTOMOTIVE	0.44%	ENTERPRISES	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	191	205,525
7487 - Other business activities	101	57,052
82990 - Other business support service activities not elsewhere classified	66	32,483
96090 - Other service activities not elsewhere classified	30	11,768
70229 - Management consultancy activities other than financial management	27	17,765
7414 - Business & management consultancy	22	13,034
99999 - Dormant Company	20	21,846
49410 - Freight transport by road	17	2,392
9999 - Dormant Company	16	20,199
7499 - Non-trading company	15	9,957
62020 - Information technology consultancy activities	13	12,072
4521 - General construction & civil engineering	13	5,558
9305 - Other service activities	11	9,492
62090 - Other information technology service activities	10	7,493
6024 - Freight transport by road	10	2,280
74990 - Non-trading company	8	8,929
74909 - Other professional, scientific and technical activities not elsewhere classified	8	8,671
7222 - Other software consultancy and supply	7	7,398
56302 - Public houses and bars	7	2,308
5530 - Restaurants	7	5,013