

# Kettering

2012 half year business confidence report



### headlines

- The first half of 2012 saw a new record in company registrations in Kettering when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Kettering when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Kettering when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Kettering when compared to any previous May.
- April 2012 saw a new record in company registrations in Kettering when compared to any previous April.

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### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Kettering when compared to any previous first half year.

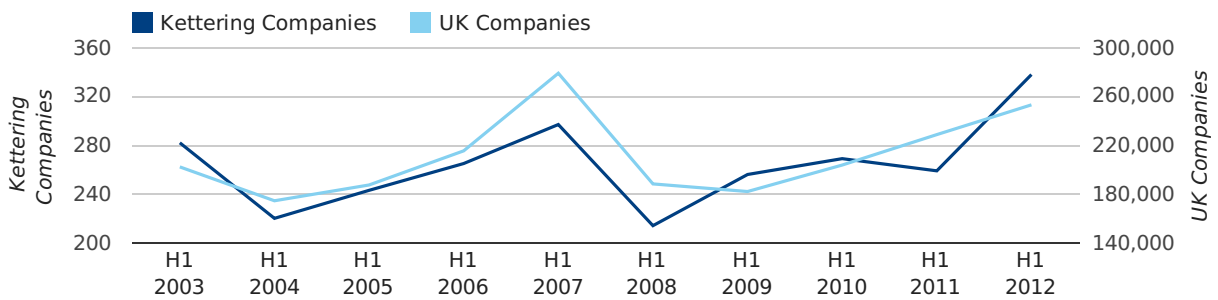
The first half of 2012 was a record first half year for company registrations in Kettering when compared to any half year in history.

In the first half of 2012 a total of 338 companies were formed in Kettering. This figure is 30.5% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Kettering occurred in 2012 when a total of 338 were formed.

HALF YEAR (JAN-JUN)	KETTERING	UK
2012	338	253,150
2011	259	228,735
% CHANGE	30.5%	10.7%
RECORD YEAR	2012 (338)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2012)

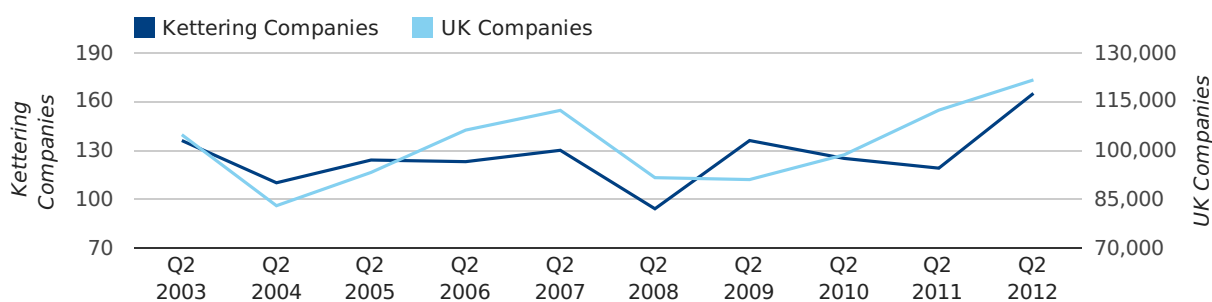
Q2 2012 saw a new record in company registrations in Kettering when compared to any previous Q2.

A total of 165 companies were registered in Kettering during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 38.7% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	KETTERING	UK
2012	165	121,659
2011	119	112,344
% CHANGE	38.7%	8.3%
RECORD YEAR	2012 (165)	2012 (121,659)

### new companies by quarter

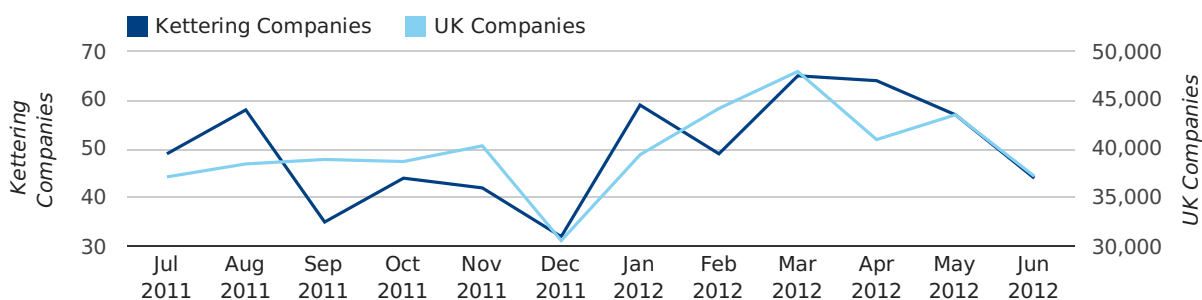


## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Kettering when compared to any previous May.

April 2012 saw a new record in company registrations in Kettering when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	64	57	44
NEW COMPANIES IN 2011	34	38	47
% CHANGE	88.2%	50.0%	-6.4%
RECORD YEAR	2012 (64)	2012 (57)	2003 (51)

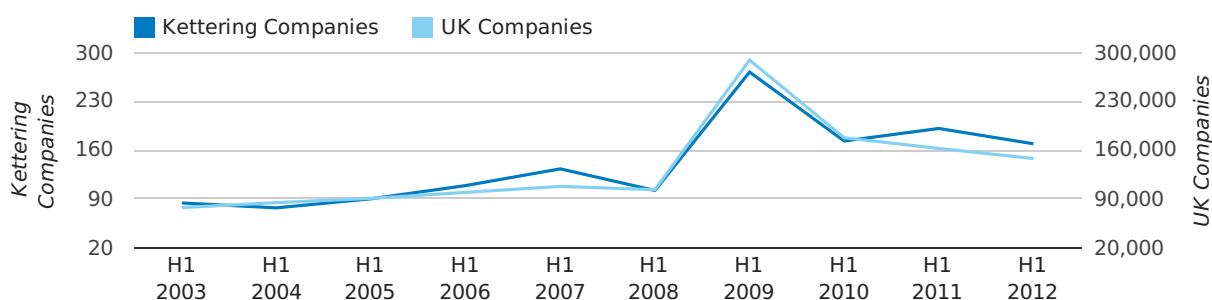
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 169 companies were dissolved in Kettering. This figure is 11.5% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Kettering occurred in 2009 when a total of 272 were closed.

HALF YEAR (JAN-JUN)	KETTERING	UK
2012	169	147,793
2011	191	162,310
% CHANGE	-11.5%	-8.9%
RECORD YEAR	2009 (272)	2009 (289,236)

### dissolved companies by half year



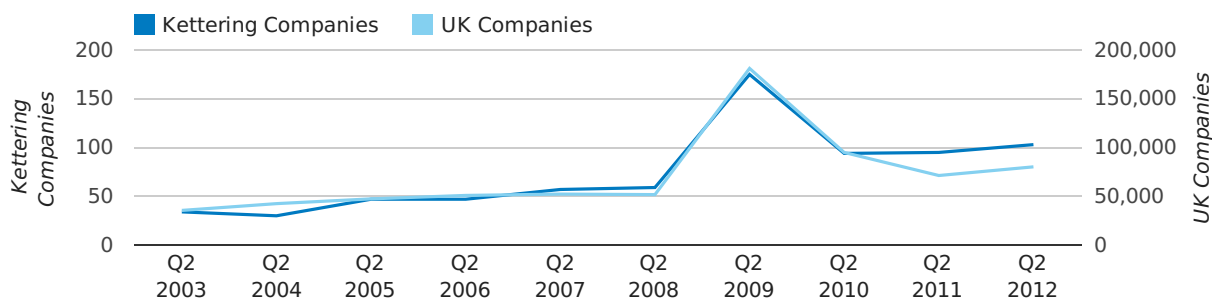
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 103 companies were dissolved in Kettering during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 8.4% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	KETTERING	UK
2012	103	80,217
2011	95	71,324
% CHANGE	8.4%	12.5%
RECORD YEAR	2009 (175)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



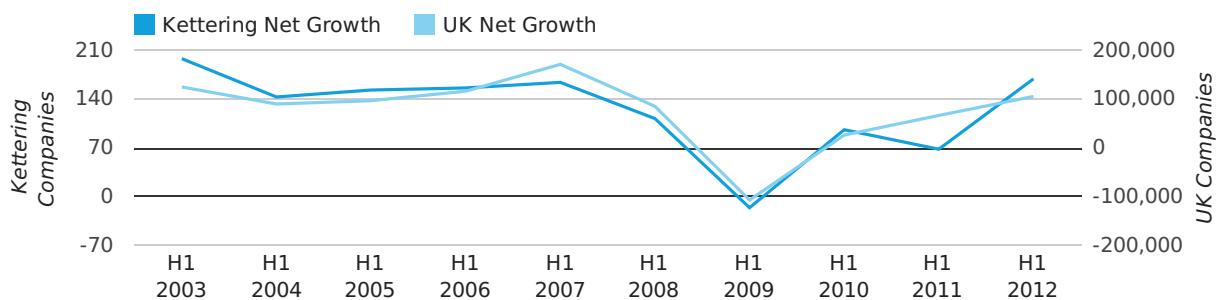
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	41	33	29
CLOSED COMPANIES IN 2011	14	50	31
% CHANGE	192.9%	-34.0%	-6%
RECORD YEAR	2009 (42)	2009 (86)	2009 (47)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Kettering increased by 169 companies. This figure is 148.5% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	KETTERING	UK
2012	169	105,357
2011	68	66,425
% CHANGE	148.5%	58.6%
RECORD YEAR	2003 (198)	2007 (171,296)

### net growth by half year



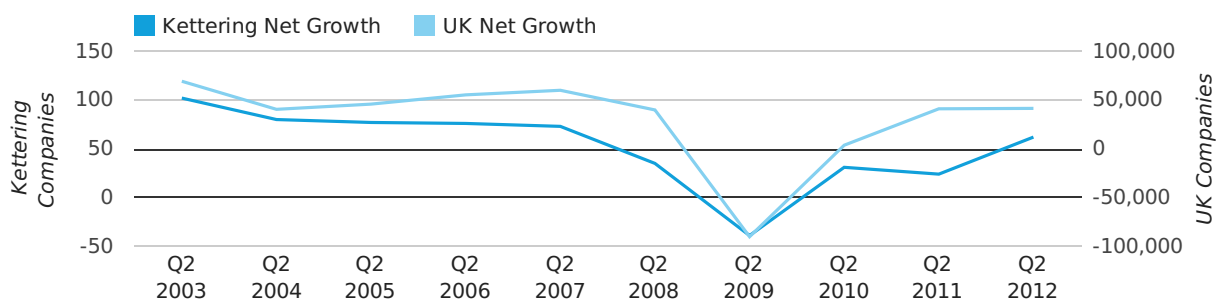
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Kettering during the second quarter of 2012 (Apr 2012 - Jun 2012) was 62 companies.

This represents an increase of 158.3% on the same period last year.

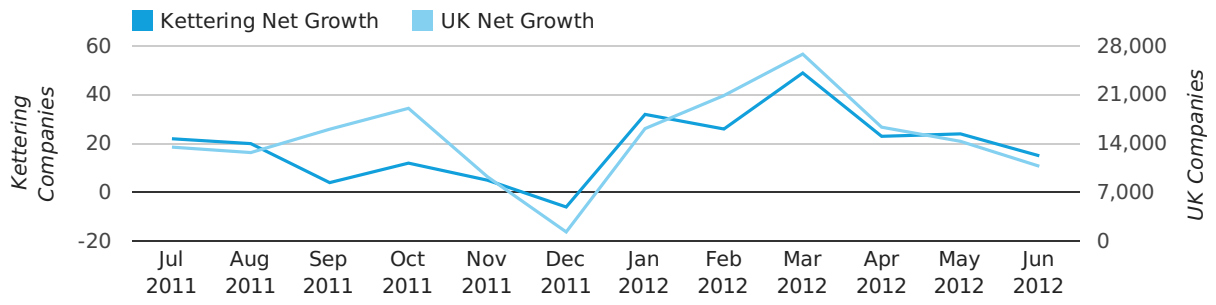
SECOND QUARTER (APR 2012 - JUN 2012)	KETTERING	UK
2012	62	41,442
2011	24	41,020
% CHANGE	158.3%	1.0%
RECORD YEAR	2003 (102)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	23	24	15
NET GROWTH IN 2011	20	-12	16
% CHANGE	15.0%	-300.0%	-6.3%
RECORD YEAR	2007 (31)	2003 (38)	2003 (44)

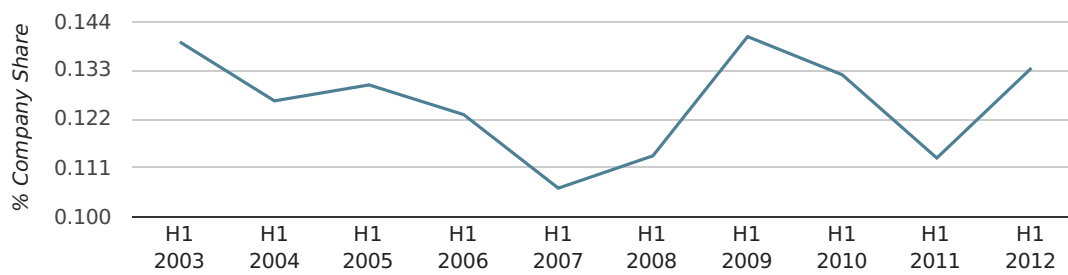


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Kettering formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	KETTERING
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.3%)

#### company share by half year

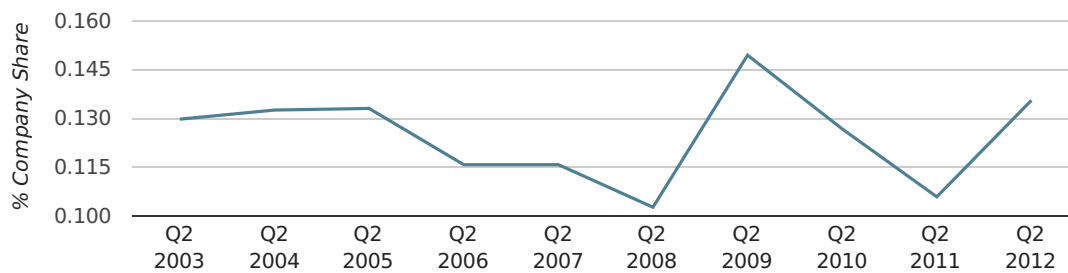


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Kettering formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	KETTERING
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	58.5%	31.4%	0.0%
RECORD YEAR	1960 (0.5%)	1970 (0.3%)	1980 (0.3%)

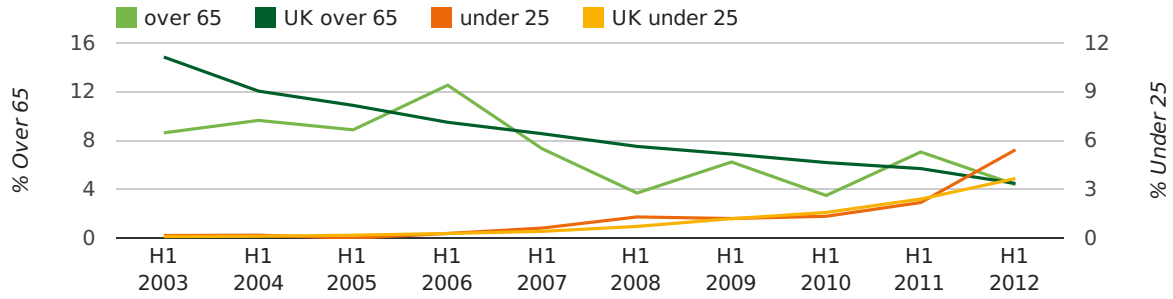
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.4.

The percentage of directors under the age of 25 was 5.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 3.4%.

#### director age by half year



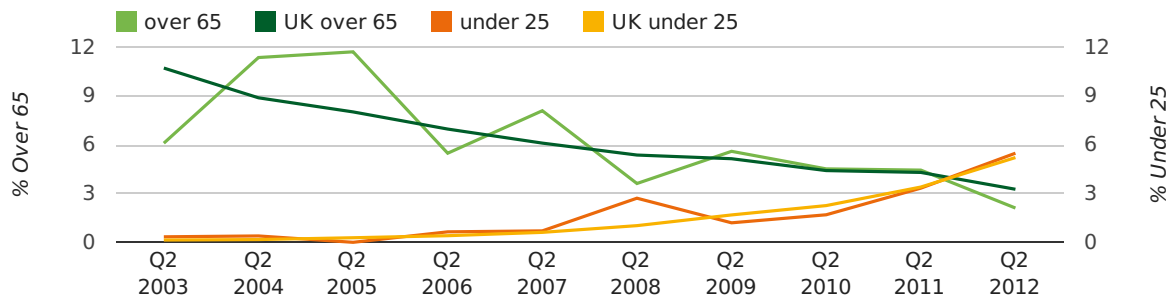
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.8.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 3.3%.

#### director age by quarter

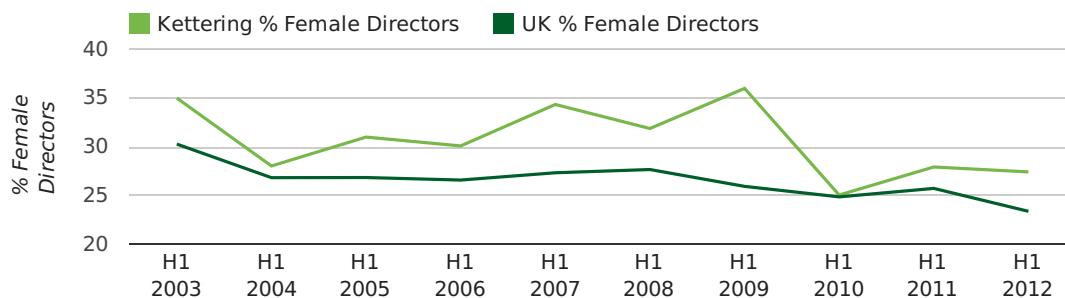


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Kettering was 1861 when 40.0% of all directors were female.

27.4% of all director appointments in Kettering in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

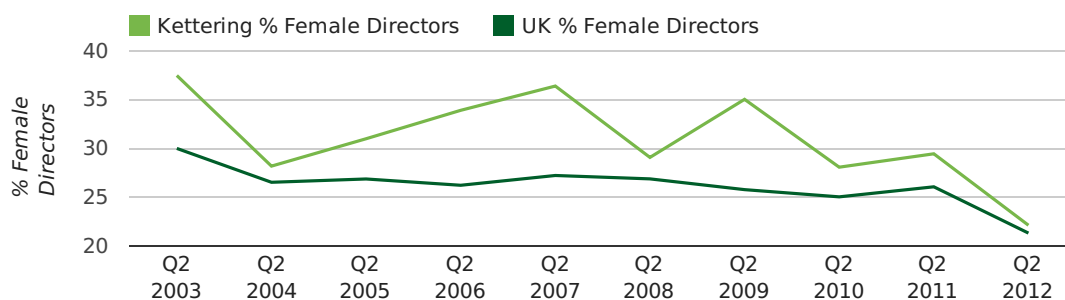


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Kettering was in 1866 when 66.7% of all directors were female.

22.1% of all director appointments in Kettering in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.48%	CONSULTING	5.07%
CONSULTING	1.38%	MANAGEMENT	4.74%
KETTERING	0.99%	CONSULTANCY	3.28%
TRADING	0.89%	PROPERTY	2.35%
TRANSPORT	0.89%	TRADING	2.10%
CARE	0.89%	DESIGN	1.89%
ENGINEERING	0.89%	ENGINEERING	1.87%
CONSULTANTS	0.89%	ASSOCIATES	1.82%
J	0.79%	CONSULTANTS	1.78%
PLUMBING	0.69%	CONSTRUCTION	1.71%
ASSOCIATES	0.69%	BUSINESS	1.70%
AUTOMOTIVE	0.69%	MEDIA	1.69%
K	0.69%	LONDON	1.68%
BUILDING	0.69%	J	1.57%
(KETTERING)	0.59%	GLOBAL	1.51%
DESIGN	0.59%	INVESTMENTS	1.48%
NORTHANTS	0.59%	IT	1.42%
ELECTRICAL	0.59%	CARE	1.31%
MEDIA	0.59%	PROPERTIES	1.31%
HOLDINGS	0.59%	M	1.26%
PROPERTY	0.49%	ELECTRICAL	1.23%
M	0.49%	BUILDING	1.23%
SECURITY	0.49%	SECURITY	1.19%
BUSINESS	0.49%	S	1.18%
CONSULTANCY	0.49%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	229	244,457
82990 - Other business support service activities not elsewhere classified	75	35,447
7487 - Other business activities	71	47,029
96090 - Other service activities not elsewhere classified	31	14,220
70229 - Management consultancy activities other than financial management	29	20,390
99999 - Dormant Company	25	26,088
49410 - Freight transport by road	21	2,912
7414 - Business & management consultancy	19	10,978
9999 - Dormant Company	14	16,469
62020 - Information technology consultancy activities	13	15,280
7499 - Non-trading company	13	8,023
74909 - Other professional, scientific and technical activities not elsewhere classified	13	10,271
62090 - Other information technology service activities	11	8,258
4521 - General construction & civil engineering	11	4,644
74990 - Non-trading company	11	9,706
56302 - Public houses and bars	8	2,913
6024 - Freight transport by road	8	1,933
9305 - Other service activities	8	7,926
43220 - Plumbing, heat and air-conditioning installation	8	2,716
7031 - Real estate agencies	7	1,150