Kidlington

2011 annual business confidence report





headlines

• October 2011 saw a new record in company closures in Kidlington when compared to any previous October.

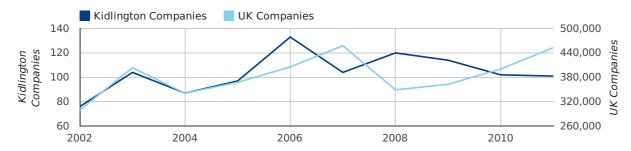
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A total of 101 companies were formed in Kidlington in 2011. This total is 1.0% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	KIDLINGTON	UK
2011	101	452,870
2010	102	400,358
2009	114	362,675
2008	120	349,203
2007	104	457,649
RECORD YEAR	2006 (133)	2007 (457,649)

new companies by year



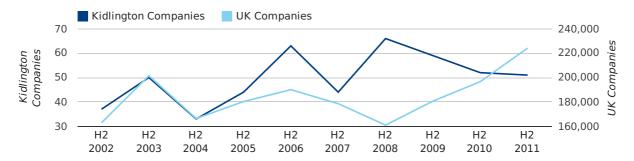
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 51 companies were formed in Kidlington. This figure is 1.9% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Kidlington occurred in 2008 when a total of 66 were formed.

HALF YEAR (JUL-DEC)	KIDLINGTON	UK
2011	51	224,135
2010	52	196,609
% CHANGE	-1.9%	14.0%
RECORD YEAR	2008 (66)	2011 (224,135)

new companies by half year

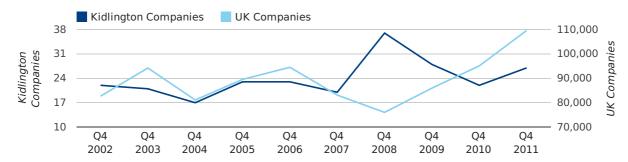


A total of 27 companies were registered in Kidlington during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 22.7% versus the same period last year (Q4 2010). This figure compares equally to the UK as a whole, which saw an increase of 15.3% against the same period last year.

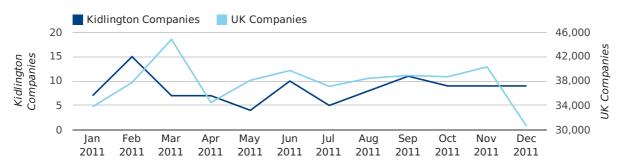
FOURTH QUARTER (OCT 2011 - DEC 2011)	KIDLINGTON	UK
2011	27	109,623
2010	22	95,117
% CHANGE	22.7%	15.3%
RECORD YEAR	2008 (37)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month

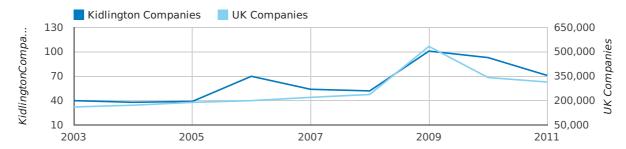


	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	9	9	9
NEW COMPANIES IN 2010	7	7	8
% CHANGE	28.6%	28.6%	12.5%
RECORD YEAR	2008 (19)	1998 (10)	2008 (10)

A total of 71 companies were dissolved in Kidlington in 2011. This total is 23.7% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	KIDLINGTON	UK
2011	71	314,523
2010	93	342,232
2009	101	533,773
2008	52	237,901
2007	54	220,295
RECORD YEAR	2009 (101)	2009 (533,773)

dissolved companies by year



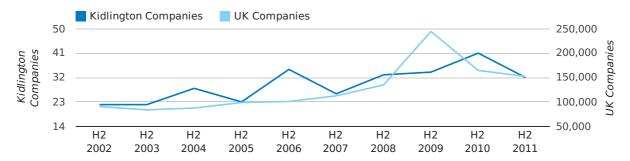
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 32 companies were dissolved in Kidlington. This figure is 22.0% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Kidlington occurred in 2010 when a total of 41 were closed.

HALF YEAR (JUL-DEC)	KIDLINGTON	UK
2011	32	152,213
2010	41	164,601
% CHANGE	-22.0%	-7.5%
RECORD YEAR	2010 (41)	2009 (244,537)

dissolved companies by half year

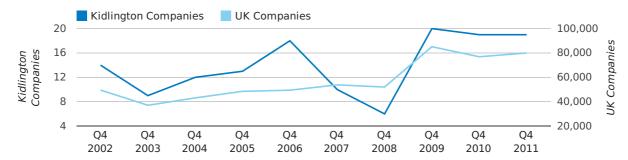


A total of 19 companies were dissolved in Kidlington during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 0.0% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	KIDLINGTON	UK
2011	19	79,983
2010	19	76,896
% CHANGE	0.0%	4.0%
RECORD YEAR	2009 (20)	2009 (85,136)

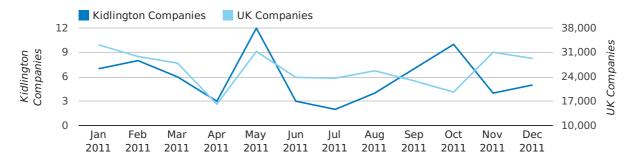
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in company closures in Kidlington when compared to any previous October.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	10	4	5
CLOSED COMPANIES IN 2010	8	6	5
% CHANGE	25.0%	-33.3%	0%
RECORD YEAR	2011 (10)	2005 (7)	2009 (12)

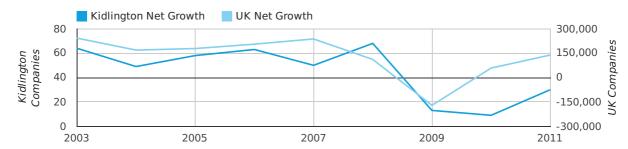
A total of 30 companies were added to the company register for Kidlington in 2011. This number represents growth of 29.4% which compares unfavourably to the UK figure of 34.6%.

This number is 21 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 1999 when the Kidlington company register grew by 74 companies.

YEAR	KIDLINGTON	UK
2011	30	138,347
2010	9	58,126
2009	13	-171,098
2008	68	111,302
2007	50	237,354
RECORD YEAR	1999 (74)	2003 (242,543)

net growth by year

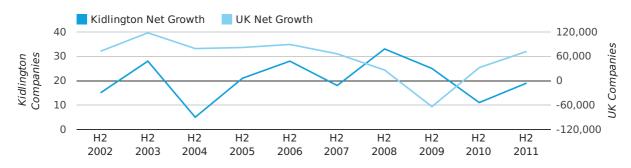


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Kidlington increased by 19 companies. This figure is 72.7% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	KIDLINGTON	UK
2011	19	71,922
2010	11	32,008
% CHANGE	72.7%	124.7%
RECORD YEAR	1999 (35)	2003 (117,772)

net growth by half year

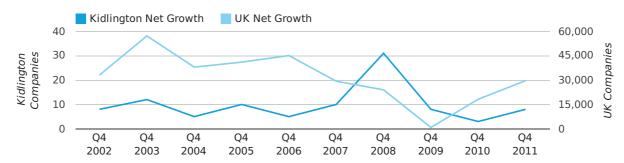


Net company growth for Kidlington during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 8 companies.

This represents an increase of 166.7% on the same period last year.

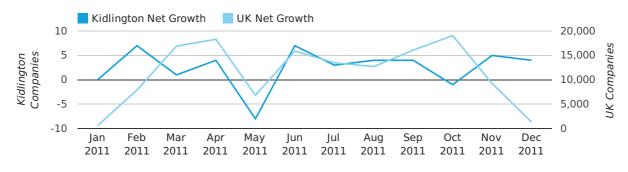
FOURTH QUARTER (OCT 2011 - DEC 2011)	KIDLINGTON	UK
2011	8	29,640
2010	3	18,221
% CHANGE	166.7%	62.7%
RECORD YEAR	2008 (31)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month

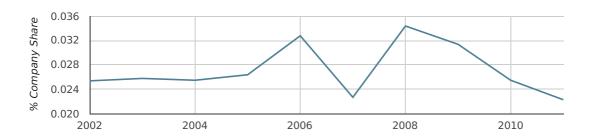


	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	-1	5	4
NET GROWTH IN 2010	-1	1	3
% CHANGE	0.0%	400.0%	33.3%
RECORD YEAR	2008 (18)	1998 (9)	1999 (8)

In 2011 Kidlington formed 0.0% of all UK companies. This is no change on 2010 when Kidlington was responsible for 0.0% of all UK companies.

YEAR	KIDLINGTON
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1961 (0.1%)

company share by year

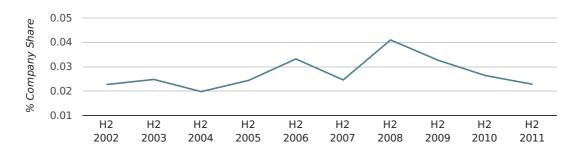


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Kidlington formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	KIDLINGTON
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1966 (0.1%)

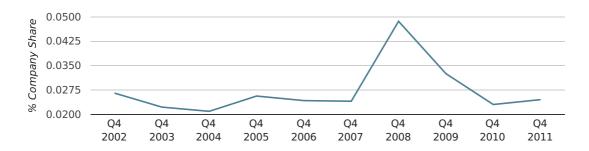
company share by half year



In the fourth quarter of 2011, Kidlington formed 0.0% of all UK companies.

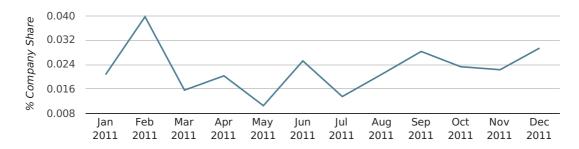
FOURTH QUARTER (OCT 2011 - DEC 2011)	KIDLINGTON
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1979 (0.2%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



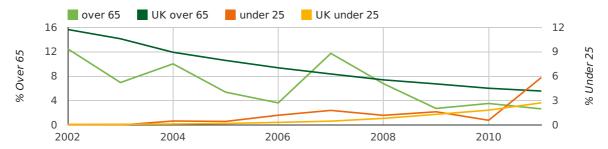
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	12.0%	9.3%	-0.3%
RECORD YEAR	1964 (0.3%)	1966 (0.2%)	1979 (0.5%)

The average age of a director in 2011 was 42.2.

The percentage of directors under the age of 25 was 5.9% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 2.7% compared to the UK figure of 4.2%.

director age by year



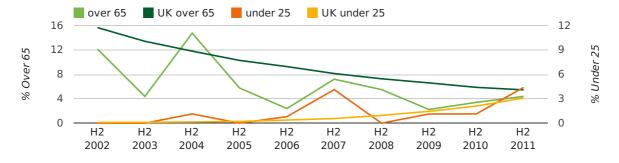
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.2.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.1%.

director age by half year

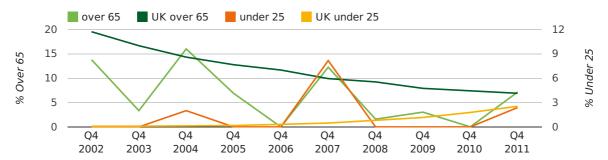


The average age of a director in the fourth quarter of 2011 was 41.1.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 7.1% compared to the UK figure of 4.1%.

director age by quarter



The record year for female directors in Kidlington was 1857 when 36.4% of all directors were female.

The percentage of female directors in Kidlington in 2011 was 25.9%. The average for the UK during this time was 28.6%

director gender by year

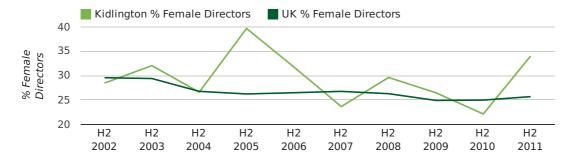


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Kidlington was 1860 when 42.9% of all directors were female.

34.0% of all director appointments in Kidlington in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

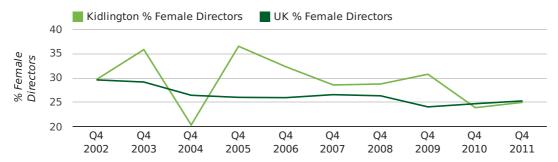


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The record fourth quarter for female directors in Kidlington was in 1977 when 31.1% of all directors were female.

25.0% of all director appointments in Kidlington in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
OXFORD	5.47%	CONSULTING	5.07%
LIGHTHOUSE	1.49%	MANAGEMENT	4.74%
CONSULTING	1.49%	CONSULTANCY	3.26%
PRODUCTIONS	1.00%	PROPERTY	2.37%
POLO	1.00%	TRADING	2.07%
CONSULTANCY	1.00%	DESIGN	1.92%
TRADE	1.00%	ASSOCIATES	1.86%
EVOLUTION	1.00%	ENGINEERING	1.78%
AVIATION	1.00%	BUSINESS	1.78%
R	1.00%	CONSULTANTS	1.76%
(OXFORD)	1.00%	CONSTRUCTION	1.73%
MEDICAL	1.00%	MEDIA	1.71%
SALES	1.00%	LONDON	1.63%
PROPERTIES	0.50%	J	1.51%
ONLINE	0.50%	INVESTMENTS	1.48%
LAW	0.50%	GLOBAL	1.46%
REMOVAL	0.50%	IT	1.41%
N	0.50%	CARE	1.39%
TATT00	0.50%	PROPERTIES	1.29%
HANSON	0.50%	ELECTRICAL	1.29%
LASER	0.50%	М	1.27%
HIGH	0.50%	BUILDING	1.26%
TECH	0.50%	ENERGY	1.25%
S	0.50%	S	1.20%
CARTER	0.50%	ENTERPRISES	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	34	205,525
7487 - Other business activities	21	57,052
82990 - Other business support service activities not elsewhere classified	11	32,483
70100 - Activities of head offices	7	2,662
98000 - Residents property management	5	2,874
99999 - Dormant Company	5	21,846
74909 - Other professional, scientific and technical activities not elsewhere classified	5	8,671
62012 - Business and domestic software development	4	3,714
7499 - Non-trading company	4	9,957
70229 - Management consultancy activities other than financial management	4	17,765
74990 - Non-trading company	4	8,929
43210 - Electrical installation	4	3,175
9305 - Other service activities	4	9,492
68320 - Management of real estate on a fee or contract basis	4	3,194
9999 - Dormant Company	3	20,199
7222 - Other software consultancy and supply	3	7,398
62020 - Information technology consultancy activities	3	12,072
96090 - Other service activities not elsewhere classified	3	11,768
7032 - Manage real estate, fee or contract	2	2,198
5010 - Sale of motor vehicles	2	1,040