

Kingston Upon Thames

2012 half year business confidence report



headlines

- Q2 2012 saw a new record in company registrations in Kingston Upon Thames when compared to any previous Q2.
- June 2012 saw a new record in company registrations in Kingston Upon Thames when compared to any previous June.
- May 2012 saw a new record in company registrations in Kingston Upon Thames when compared to any previous May.
- June 2012 saw a new record in net growth in Kingston Upon Thames when compared to any previous June.

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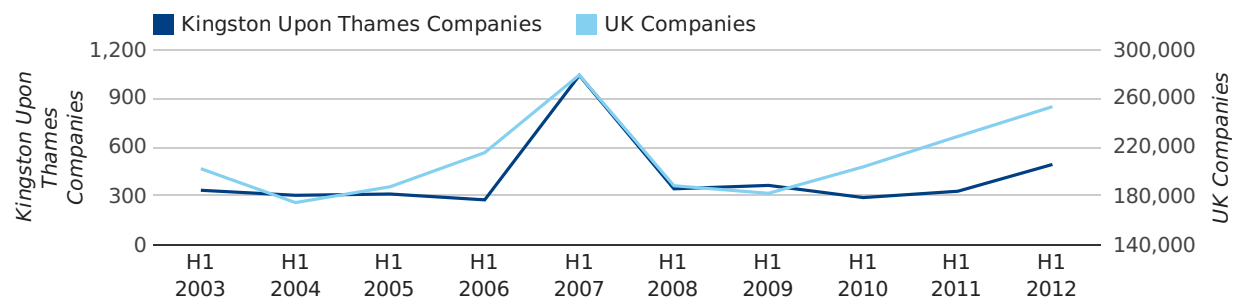
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 493 companies were formed in Kingston Upon Thames. This figure is 50.3% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Kingston Upon Thames occurred in 2007 when a total of 1,041 were formed.

HALF YEAR (JAN-JUN)	KINGSTON UPON THAMES	UK
2012	493	253,150
2011	328	228,735
% CHANGE	50.3%	10.7%
RECORD YEAR	2007 (1,041)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

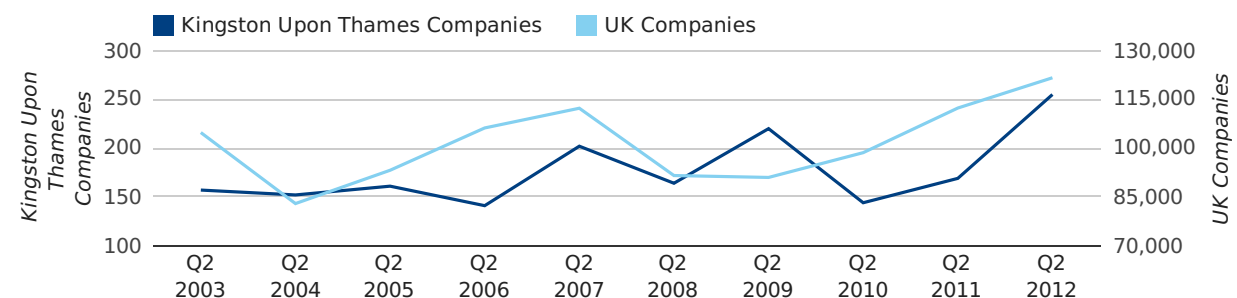
Q2 2012 saw a new record in company registrations in Kingston Upon Thames when compared to any previous Q2.

A total of 255 companies were registered in Kingston Upon Thames during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 50.9% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	KINGSTON UPON THAMES	UK
2012	255	121,659
2011	169	112,344
% CHANGE	50.9%	8.3%
RECORD YEAR	2012 (255)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company registrations in Kingston Upon Thames when compared to any previous June.

May 2012 saw a new record in company registrations in Kingston Upon Thames when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	81	88	86
NEW COMPANIES IN 2011	45	64	60
% CHANGE	80.0%	37.5%	43.3%
RECORD YEAR	2009 (128)	2012 (88)	2012 (86)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 317 companies were dissolved in Kingston Upon Thames. This figure is 44.1% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Kingston Upon Thames occurred in 2009 when a total of 616 were closed.

HALF YEAR (JAN-JUN)	KINGSTON UPON THAMES	UK
2012	317	147,793
2011	220	162,310
% CHANGE	44.1%	-8.9%
RECORD YEAR	2009 (616)	2009 (289,236)

dissolved companies by half year



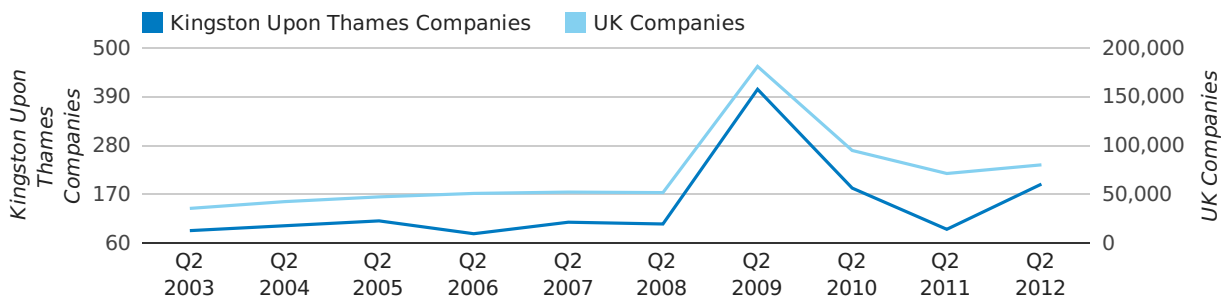
Quarterly Data (Q2 Apr-Jun 2012)

A total of 193 companies were dissolved in Kingston Upon Thames during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 112.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

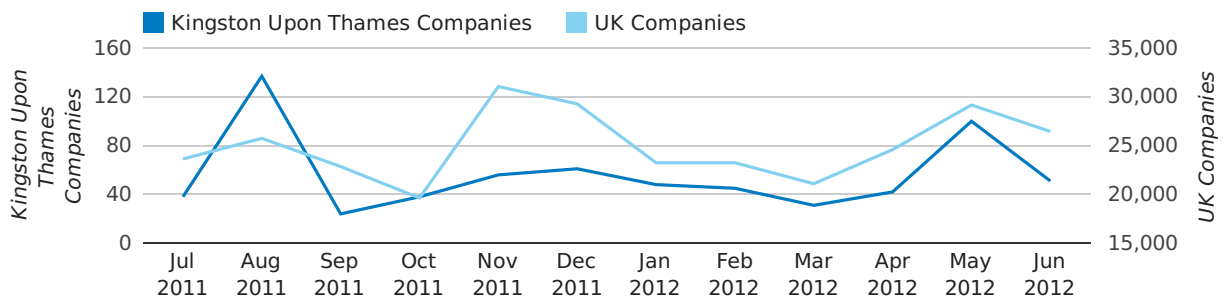
SECOND QUARTER (APR 2012 - JUN 2012)	KINGSTON UPON THAMES	UK
2012	193	80,217
2011	91	71,324
% CHANGE	112.1%	12.5%
RECORD YEAR	2009 (407)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



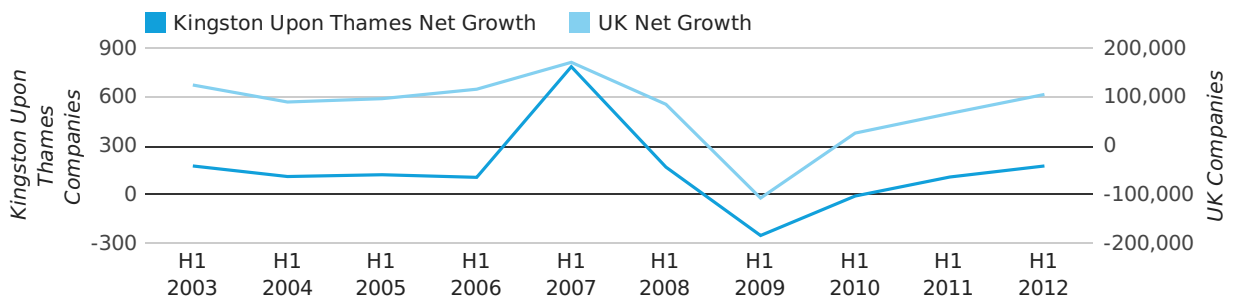
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	42	100	51
CLOSED COMPANIES IN 2011	18	42	31
% CHANGE	133.3%	138.1%	65%
RECORD YEAR	2009 (125)	2009 (200)	2009 (82)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Kingston Upon Thames increased by 176 companies. This figure is 63.0% higher than last year, which compares equally to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	KINGSTON UPON THAMES	UK
2012	176	105,357
2011	108	66,425
% CHANGE	63.0%	58.6%
RECORD YEAR	2007 (787)	2007 (171,296)

net growth by half year



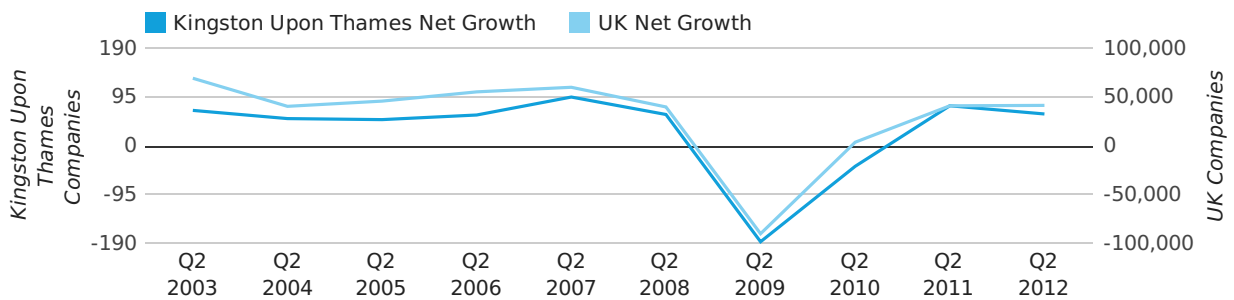
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Kingston Upon Thames during the second quarter of 2012 (Apr 2012 - Jun 2012) was 62 companies.

This represents a decrease of 20.5% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	KINGSTON UPON THAMES	UK
2012	62	41,442
2011	78	41,020
% CHANGE	-20.5%	1.0%
RECORD YEAR	2007 (95)	2003 (69,274)

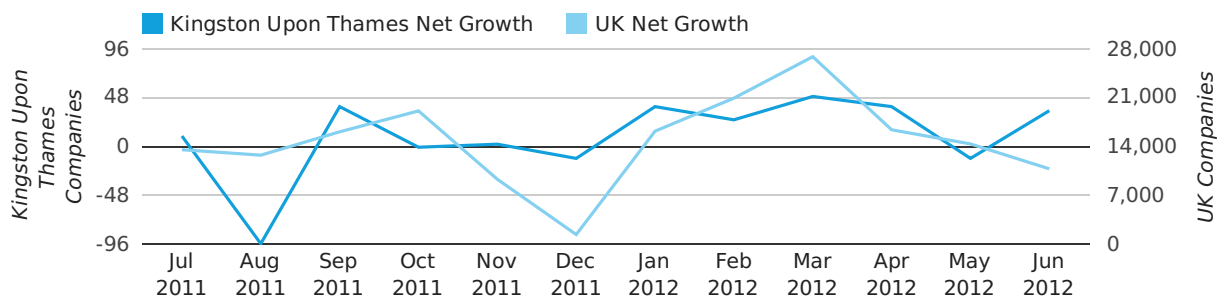
net growth by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in net growth in Kingston Upon Thames when compared to any previous June.

net growth by month



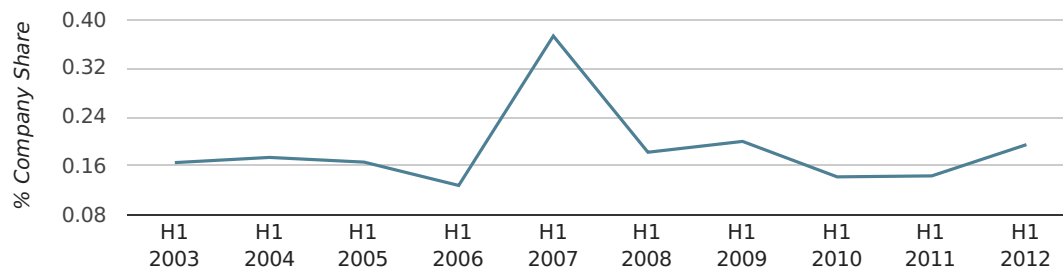
	APRIL	MAY	JUNE
NET GROWTH IN 2012	39	-12	35
NET GROWTH IN 2011	27	22	29
% CHANGE	44.4%	-154.5%	20.7%
RECORD YEAR	2007 (53)	2006 (35)	2012 (35)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Kingston Upon Thames formed 0.2% of all UK companies. This is more than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	KINGSTON UPON THAMES
2012	0.2%
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1967 (0.4%)

company share by half year

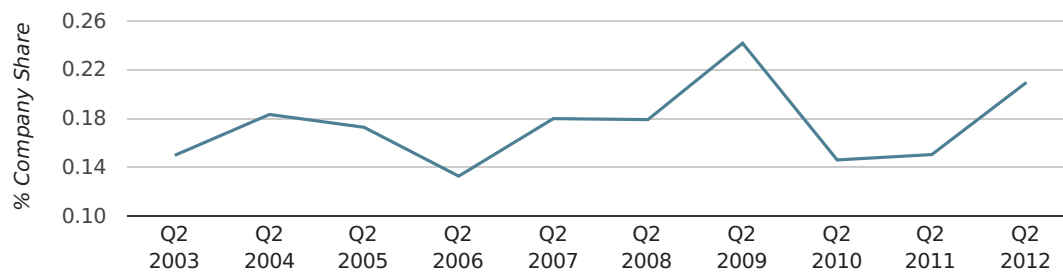


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Kingston Upon Thames formed 0.2% of all UK companies.

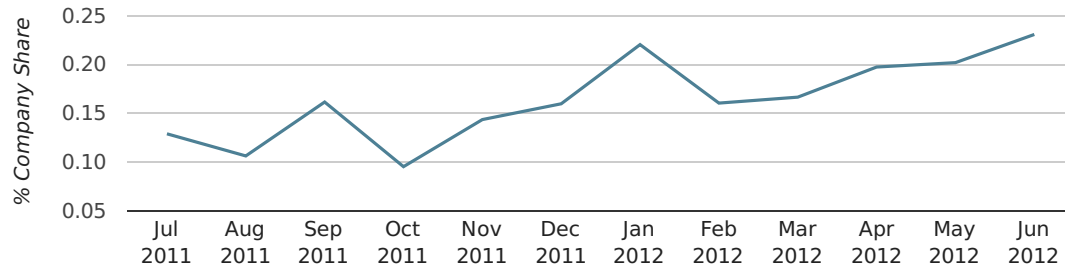
SECOND QUARTER (APR 2012 - JUN 2012)	KINGSTON UPON THAMES
2012	0.2%
2011	0.2%
2010	0.1%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1976 (0.5%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.2%
% CHANGE	51.6%	20.6%	53.1%
RECORD YEAR	1969 (0.6%)	1976 (0.6%)	1969 (0.6%)

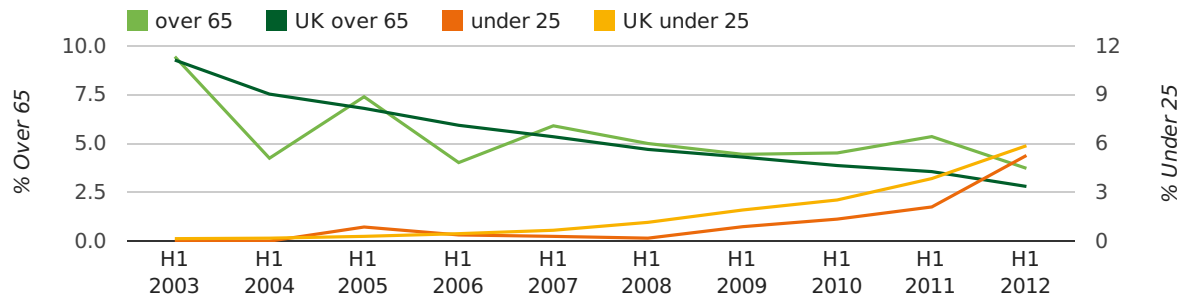
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.6.

The percentage of directors under the age of 25 was 5.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 3.4%.

director age by half year



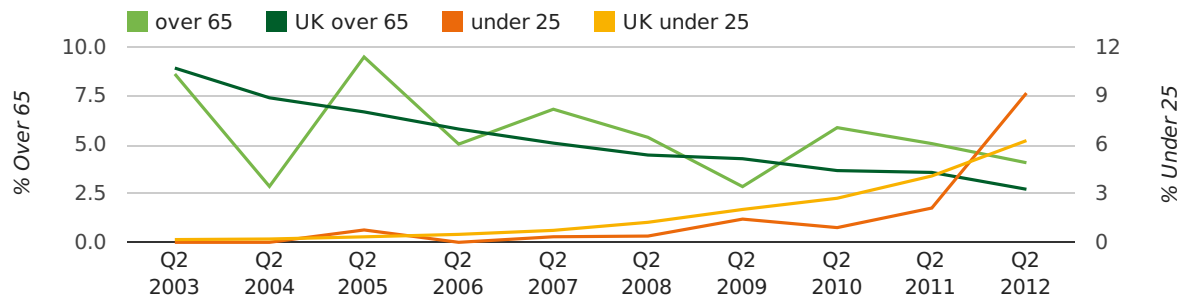
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.7.

The percentage of directors under the age of 25 was 9.2% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 3.3%.

director age by quarter

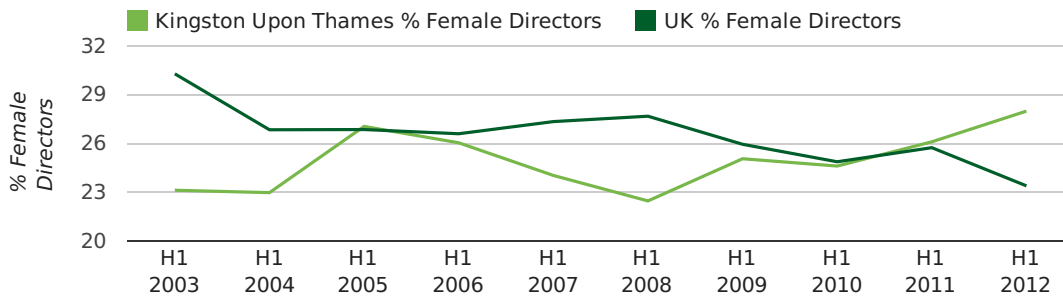


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Kingston Upon Thames was 1861 when 40.0% of all directors were female.

28.0% of all director appointments in Kingston Upon Thames in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

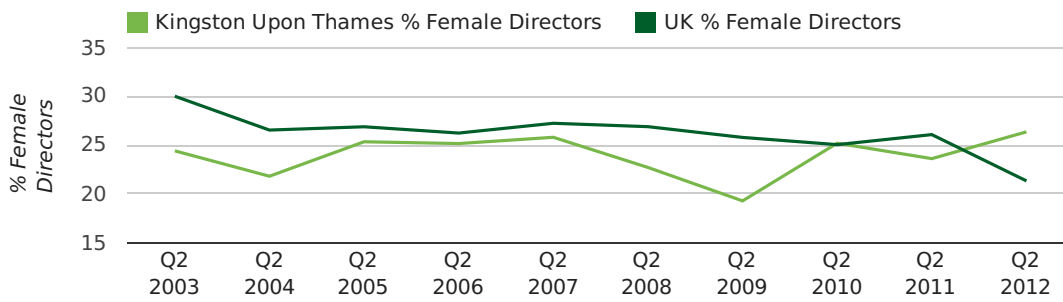


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Kingston Upon Thames was in 1866 when 66.7% of all directors were female.

26.4% of all director appointments in Kingston Upon Thames in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.43%	CONSULTING	5.07%
CONSULTING	2.10%	MANAGEMENT	4.74%
CONSULTANCY	1.21%	CONSULTANCY	3.28%
KINGSTON	1.05%	PROPERTY	2.35%
EUROPE	0.97%	TRADING	2.10%
LONDON	0.81%	DESIGN	1.89%
DESIGN	0.81%	ENGINEERING	1.87%
MEDIA	0.81%	ASSOCIATES	1.82%
WORLDWIDE	0.81%	CONSULTANTS	1.78%
HOLDING	0.81%	CONSTRUCTION	1.71%
TRADING	0.73%	BUSINESS	1.70%
PROPERTIES	0.73%	MEDIA	1.69%
BLUE	0.65%	LONDON	1.68%
NEDERLAND	0.65%	J	1.57%
FINANCE	0.57%	GLOBAL	1.51%
DEVELOPMENTS	0.57%	INVESTMENTS	1.48%
CONSTRUCTION	0.57%	IT	1.42%
BUILDING	0.57%	CARE	1.31%
CO	0.57%	PROPERTIES	1.31%
VENTURES	0.57%	M	1.26%
IT	0.49%	ELECTRICAL	1.23%
HAINES	0.49%	BUILDING	1.23%
DEVELOPMENT	0.49%	SECURITY	1.19%
ASSOCIATES	0.49%	S	1.18%
NETWORK	0.49%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	300	244,457
7487 - Other business activities	190	47,029
82990 - Other business support service activities not elsewhere classified	104	35,447
70229 - Management consultancy activities other than financial management	32	20,390
7414 - Business & management consultancy	32	10,978
62020 - Information technology consultancy activities	28	15,280
99999 - Dormant Company	21	26,088
74909 - Other professional, scientific and technical activities not elsewhere classified	21	10,271
96090 - Other service activities not elsewhere classified	19	14,220
7499 - Non-trading company	17	8,023
7260 - Other computer related activities	16	6,456
69201 - Accounting and auditing activities	12	4,295
74990 - Non-trading company	12	9,706
9999 - Dormant Company	11	16,469
62090 - Other information technology service activities	11	8,258
41100 - Development of building projects	9	5,149
62012 - Business and domestic software development	9	4,742
9305 - Other service activities	8	7,926
68209 - Other letting and operating of own or leased real estate	8	4,535
7222 - Other software consultancy and supply	8	6,356