

Lancaster

2011 half year business confidence report



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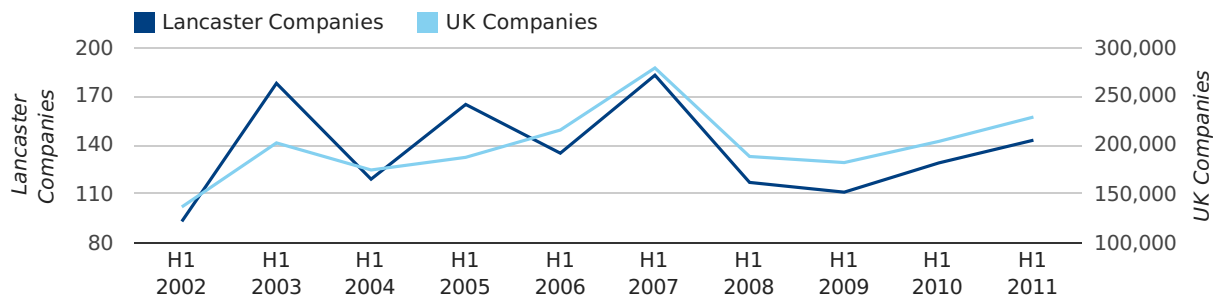
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 143 companies were formed in Lancaster. This figure is 10.9% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Lancaster occurred in 2007 when a total of 183 were formed.

HALF YEAR (JAN-JUN)	LANCASTER	UK
2011	143	228,735
2010	129	203,749
% CHANGE	10.9%	12.3%
RECORD YEAR	2007 (183)	2007 (279,097)

new companies by half year



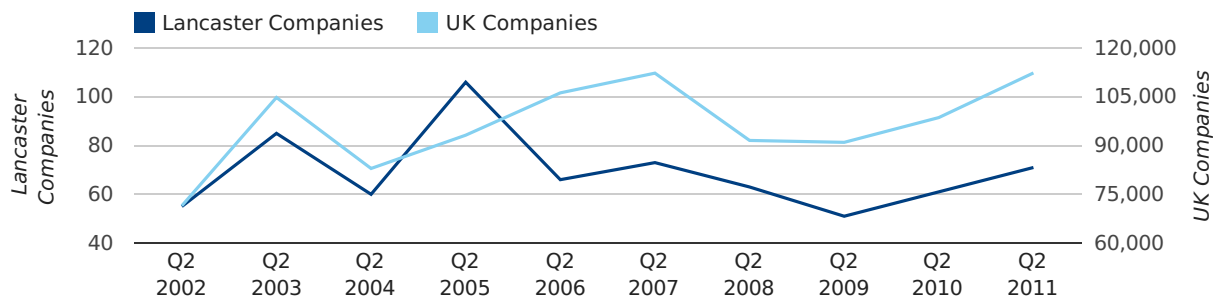
Quarterly Data (Q2 Apr-Jun 2011)

A total of 71 companies were registered in Lancaster during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 16.4% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

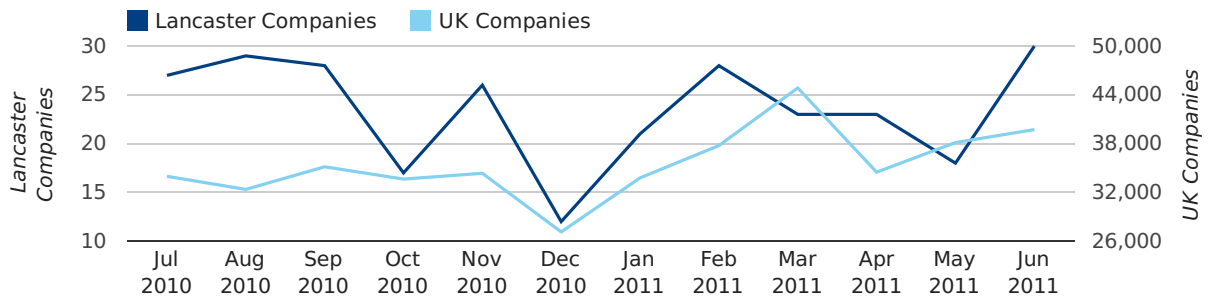
SECOND QUARTER (APR 2011 - JUN 2011)	LANCASTER	UK
2011	71	112,344
2010	61	98,612
% CHANGE	16.4%	13.9%
RECORD YEAR	2005 (106)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	23	18	30
NEW COMPANIES IN 2010	23	15	23
% CHANGE	0.0%	20.0%	30.4%
RECORD YEAR	2005 (50)	2005 (41)	2003 (34)

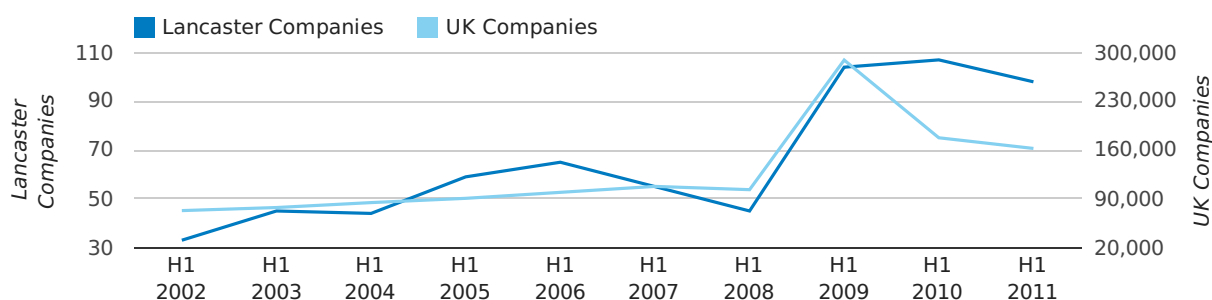
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 98 companies were dissolved in Lancaster. This figure is 8.4% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Lancaster occurred in 2010 when a total of 107 were closed.

HALF YEAR (JAN-JUN)	LANCASTER	UK
2011	98	162,310
2010	107	177,631
% CHANGE	-8.4%	-8.6%
RECORD YEAR	2010 (107)	2009 (289,236)

dissolved companies by half year



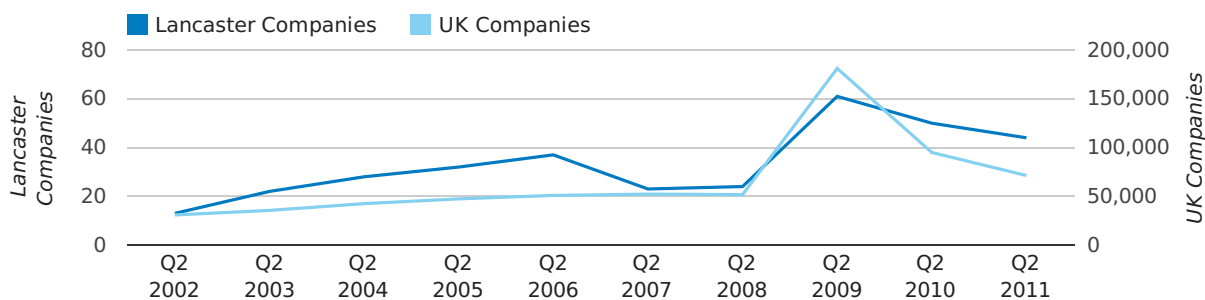
Quarterly Data (Q2 Apr-Jun 2011)

A total of 44 companies were dissolved in Lancaster during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 12.0% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

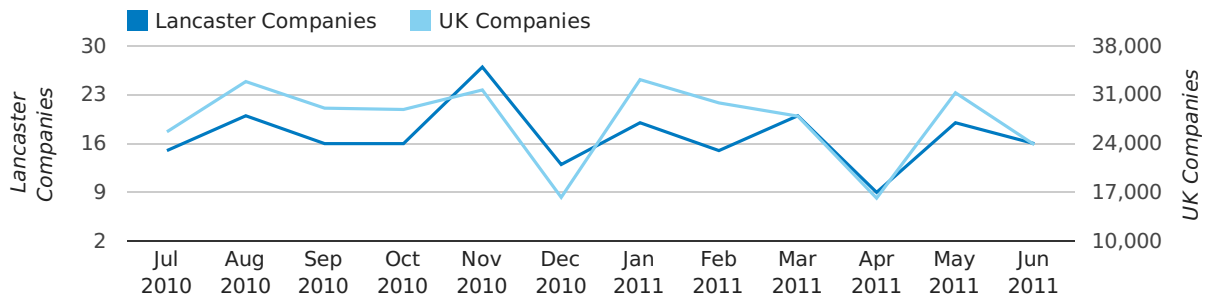
SECOND QUARTER (APR 2011 - JUN 2011)	LANCASTER	UK
2011	44	71,324
2010	50	94,954
% CHANGE	-12.0%	-24.9%
RECORD YEAR	2009 (61)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



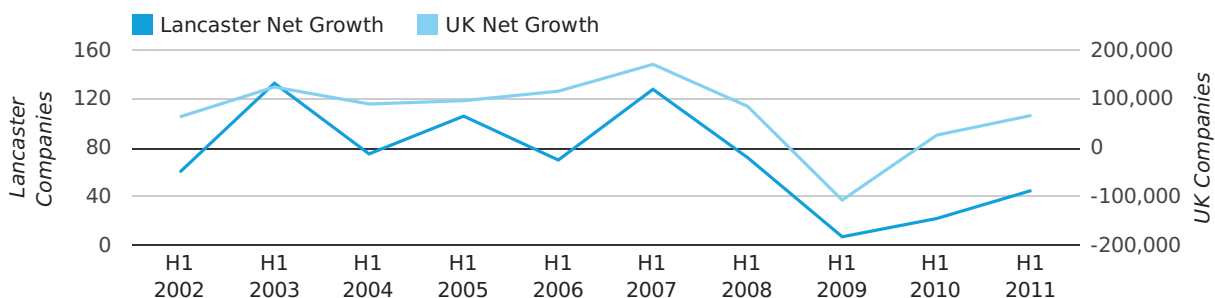
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	9	19	16
CLOSED COMPANIES IN 2010	12	24	14
% CHANGE	-25.0%	-20.8%	14%
RECORD YEAR	2004 (18)	2009 (27)	2009 (23)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Lancaster increased by 45 companies. This figure is 104.5% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	LANCASTER	UK
2011	45	66,425
2010	22	26,118
% CHANGE	104.5%	154.3%
RECORD YEAR	2003 (133)	2007 (171,296)

net growth by half year



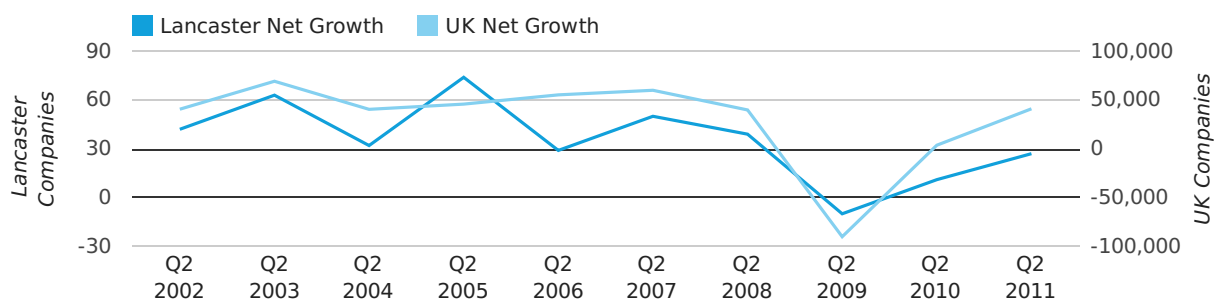
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Lancaster during the second quarter of 2011 (Apr 2011 - Jun 2011) was 27 companies.

This represents an increase of 145.5% on the same period last year.

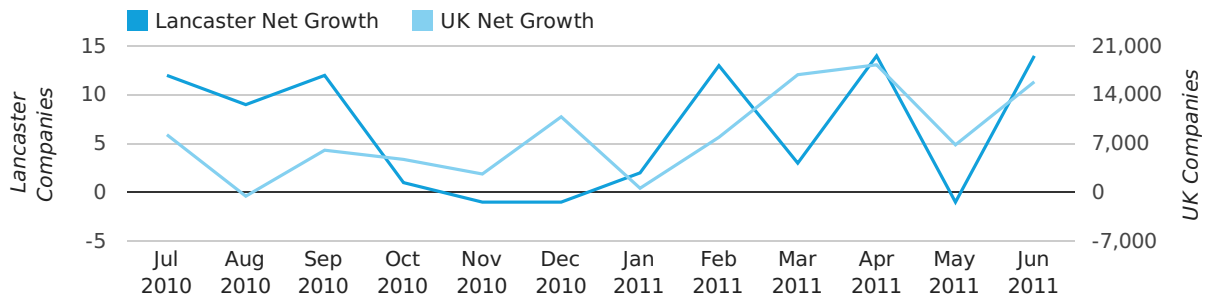
SECOND QUARTER (APR 2011 - JUN 2011)	LANCASTER	UK
2011	27	41,020
2010	11	3,658
% CHANGE	145.5%	1,021.4%
RECORD YEAR	2005 (74)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



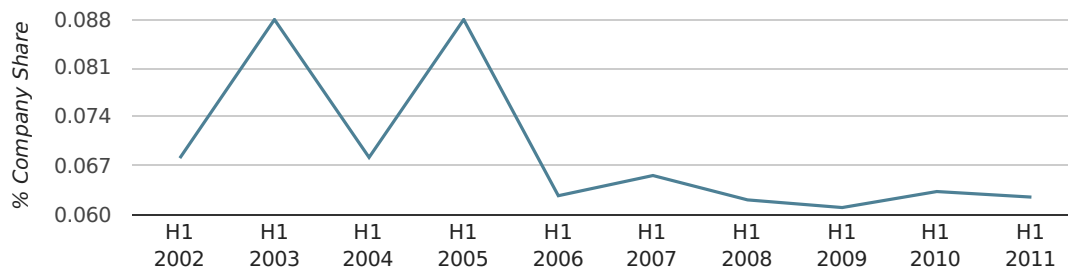
	APRIL	MAY	JUNE
NET GROWTH IN 2011	14	-1	14
NET GROWTH IN 2010	11	-9	9
% CHANGE	27.3%	-88.9%	55.6%
RECORD YEAR	2005 (42)	2005 (28)	2003 (28)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Lancaster formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	LANCASTER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.1%)

company share by half year

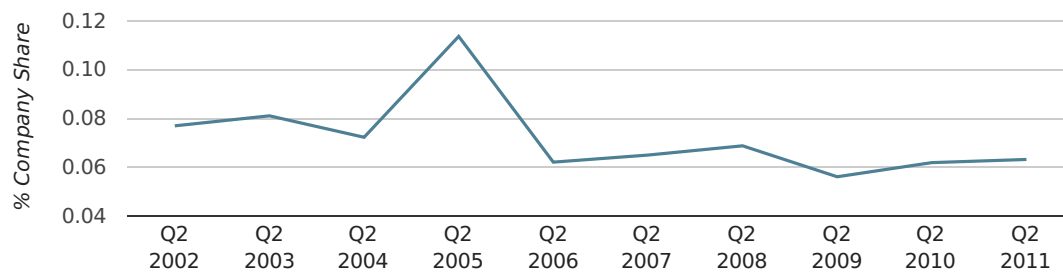


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Lancaster formed 0.1% of all UK companies.

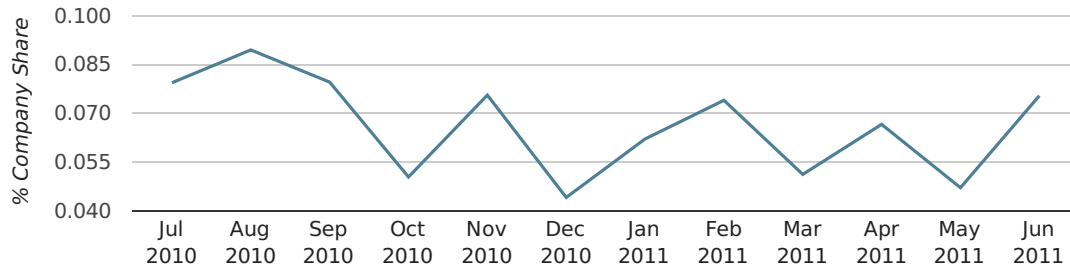
SECOND QUARTER (APR 2011 - JUN 2011)	LANCASTER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.0%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.0%	0.1%
% CHANGE	-3.2%	-5.4%	15.6%
RECORD YEAR	1968 (0.3%)	1971 (0.3%)	1967 (0.4%)

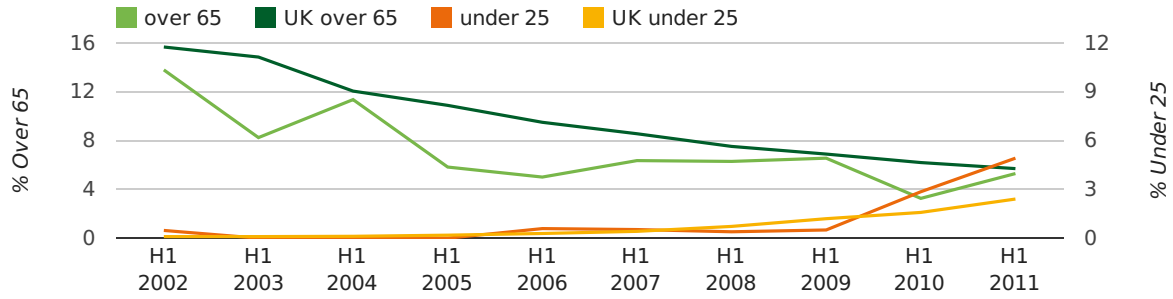
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.8.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 5.3% compared to the UK figure of 4.3%.

director age by half year



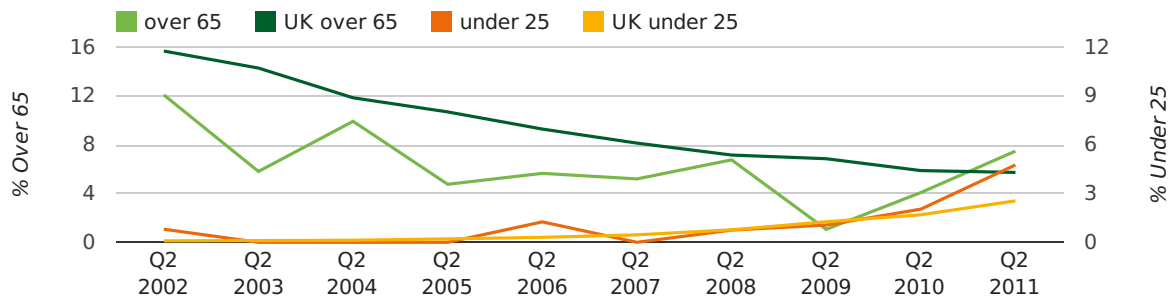
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.2.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 7.5% compared to the UK figure of 4.3%.

director age by quarter

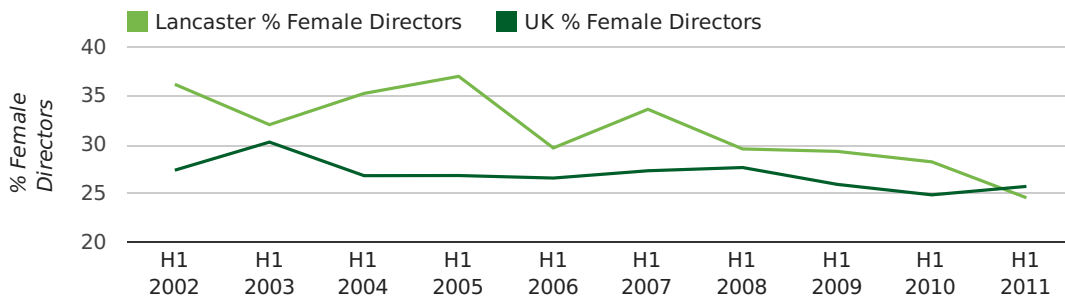


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Lancaster was 1861 when 40.0% of all directors were female.

24.6% of all director appointments in Lancaster in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

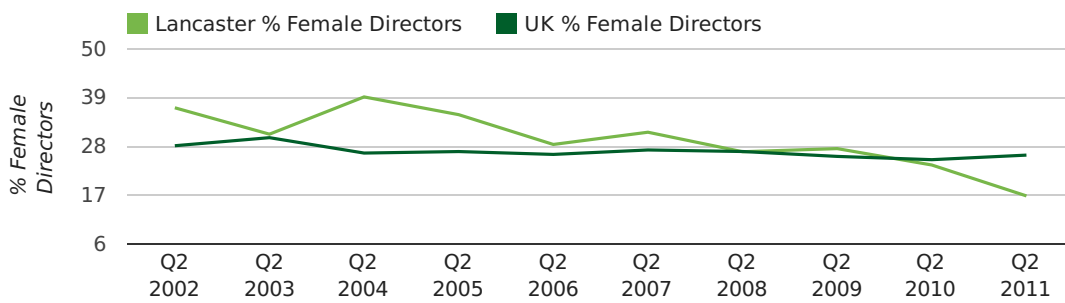


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Lancaster was in 1866 when 66.7% of all directors were female.

16.9% of all director appointments in Lancaster in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.82%	CONSULTING	5.09%
CONSULTING	1.64%	MANAGEMENT	4.86%
LANCASTER	1.28%	CONSULTANCY	3.17%
DESIGN	1.09%	PROPERTY	2.43%
PROPERTY	1.09%	TRADING	2.05%
M	0.91%	DESIGN	1.94%
CONSULTANCY	0.91%	ASSOCIATES	1.92%
CONSULTANTS	0.91%	BUSINESS	1.87%
MEDIA	0.73%	CONSTRUCTION	1.77%
PUB	0.73%	CONSULTANTS	1.76%
CONTRACTORS	0.73%	MEDIA	1.73%
BUSINESS	0.73%	ENGINEERING	1.67%
HEALTHCARE	0.73%	LONDON	1.60%
ENERGY	0.73%	GLOBAL	1.46%
SAFETY	0.55%	J	1.44%
BUILDING	0.55%	CARE	1.44%
TECHNOLOGY	0.55%	INVESTMENTS	1.42%
D	0.55%	IT	1.39%
R	0.55%	BUILDING	1.32%
STUDIO	0.55%	PROPERTIES	1.31%
J	0.55%	ELECTRICAL	1.30%
ENTERPRISE	0.55%	M	1.27%
BAY	0.55%	S	1.23%
STYLE	0.36%	ENTERPRISES	1.20%
CARE	0.36%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	92	202,072
7487 - Other business activities	35	60,758
82990 - Other business support service activities not elsewhere classified	16	30,647
70229 - Management consultancy activities other than financial management	14	16,419
62090 - Other information technology service activities	13	7,095
7414 - Business & management consultancy	13	13,053
7260 - Other computer related activities	7	7,849
9999 - Dormant Company	7	20,111
99999 - Dormant Company	6	18,918
7415 - Holding companies including head offices	5	1,771
74990 - Non-trading company	5	8,481
85590 - Other education not elsewhere classified	5	2,108
96090 - Other service activities not elsewhere classified	5	10,322
73110 - Advertising agencies	5	1,633
86210 - General medical practice activities	5	2,048
6420 - Telecommunications	4	1,243
7499 - Non-trading company	4	10,955
46900 - Non-specialised wholesale trade	4	1,303
9305 - Other service activities	4	9,063
49410 - Freight transport by road	4	2,142