

# Lancaster

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Lancaster when compared to any previous first half year.

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## Half Year Data (Jan-Jun 2012)

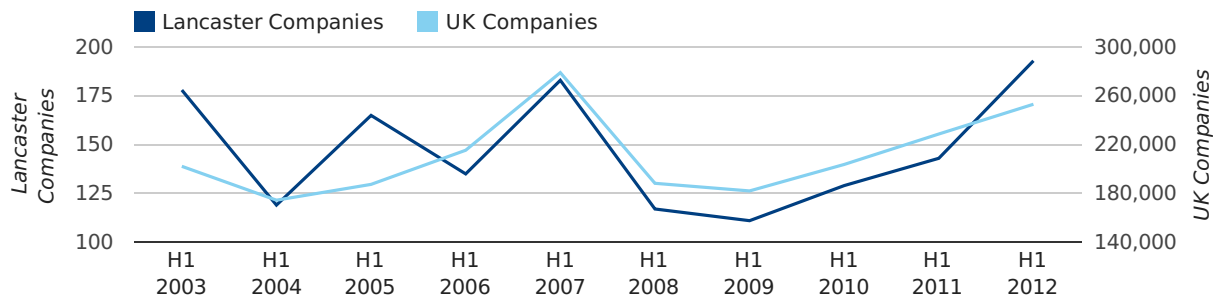
The first half of 2012 saw a new record in company registrations in Lancaster when compared to any previous first half year.

In the first half of 2012 a total of 193 companies were formed in Lancaster. This figure is 35.0% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Lancaster occurred in 2012 when a total of 193 were formed.

HALF YEAR (JAN-JUN)	LANCASTER	UK
2012	193	253,150
2011	143	228,735
% CHANGE	35.0%	10.7%
RECORD YEAR	2012 (193)	2007 (279,097)

### new companies by half year



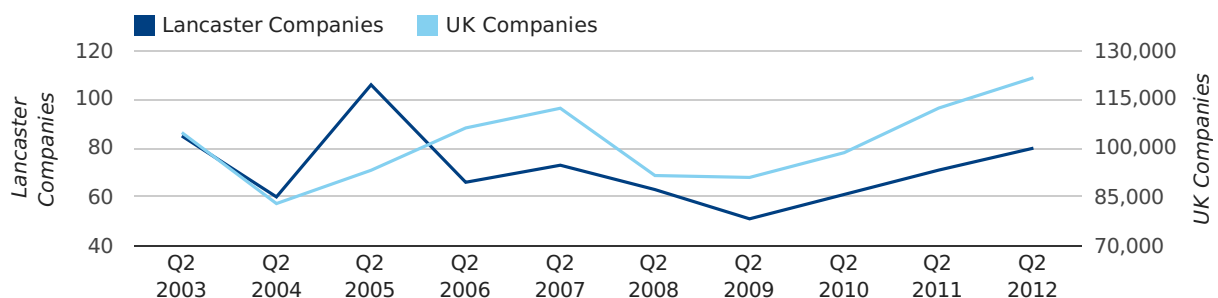
## Quarterly Data (Q2 Apr-Jun 2012)

A total of 80 companies were registered in Lancaster during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 12.7% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

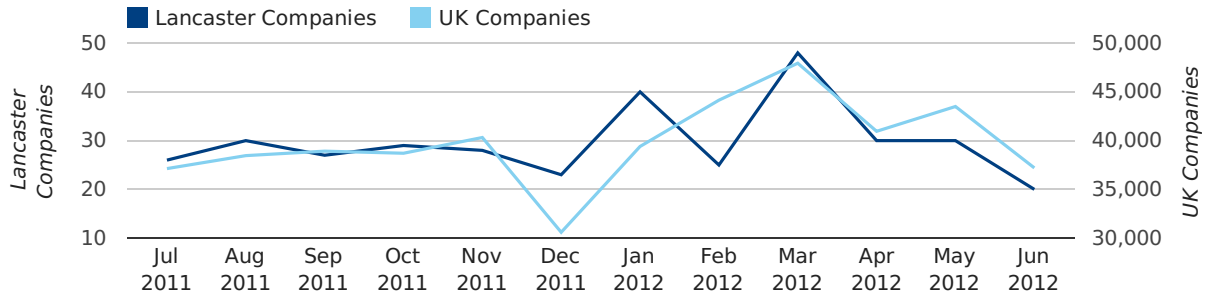
SECOND QUARTER (APR 2012 - JUN 2012)	LANCASTER	UK
2012	80	121,659
2011	71	112,344
% CHANGE	12.7%	8.3%
RECORD YEAR	2005 (106)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	30	30	20
NEW COMPANIES IN 2011	23	18	30
% CHANGE	30.4%	66.7%	-33.3%
RECORD YEAR	2005 (50)	2005 (41)	2003 (34)

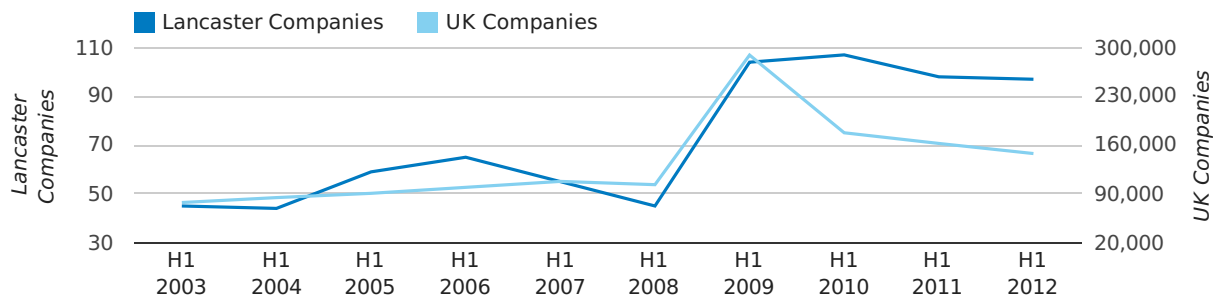
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 97 companies were dissolved in Lancaster. This figure is 1.0% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Lancaster occurred in 2010 when a total of 107 were closed.

HALF YEAR (JAN-JUN)	LANCASTER	UK
2012	97	147,793
2011	98	162,310
% CHANGE	-1.0%	-8.9%
RECORD YEAR	2010 (107)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 47 companies were dissolved in Lancaster during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 6.8% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	LANCASTER	UK
2012	47	80,217
2011	44	71,324
% CHANGE	6.8%	12.5%
RECORD YEAR	2009 (61)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



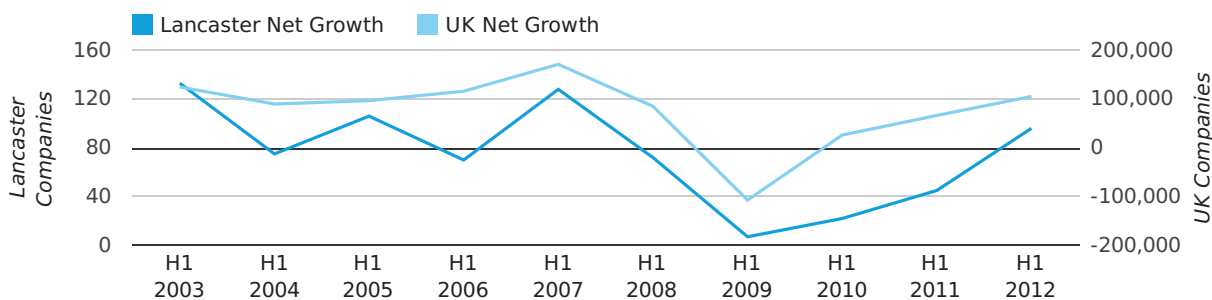
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	11	22	14
CLOSED COMPANIES IN 2011	9	19	16
% CHANGE	22.2%	15.8%	-13%
RECORD YEAR	2004 (18)	2009 (27)	2009 (23)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Lancaster increased by 96 companies. This figure is 113.3% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	LANCASTER	UK
2012	96	105,357
2011	45	66,425
% CHANGE	113.3%	58.6%
RECORD YEAR	2003 (133)	2007 (171,296)

### net growth by half year



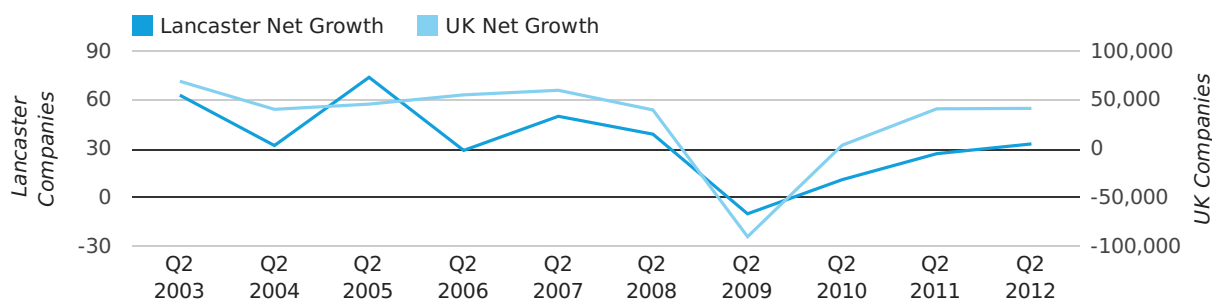
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Lancaster during the second quarter of 2012 (Apr 2012 - Jun 2012) was 33 companies.

This represents an increase of 22.2% on the same period last year.

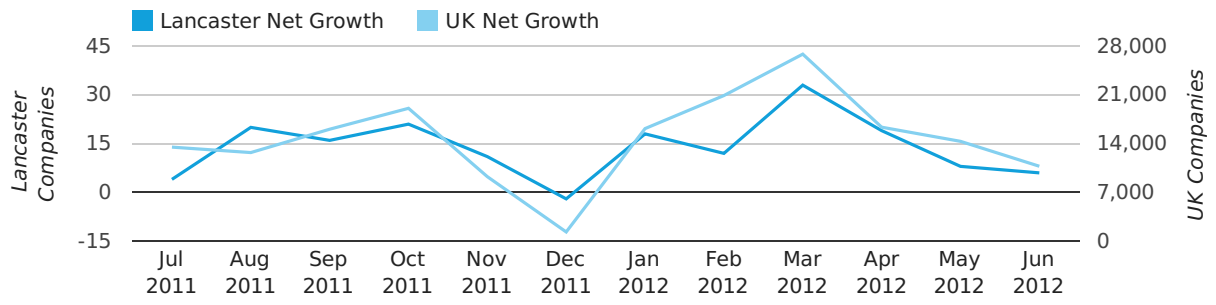
SECOND QUARTER (APR 2012 - JUN 2012)	LANCASTER	UK
2012	33	41,442
2011	27	41,020
% CHANGE	22.2%	1.0%
RECORD YEAR	2005 (74)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	19	8	6
NET GROWTH IN 2011	14	-1	14
% CHANGE	35.7%	-900.0%	-57.1%
RECORD YEAR	2005 (42)	2005 (28)	2003 (28)

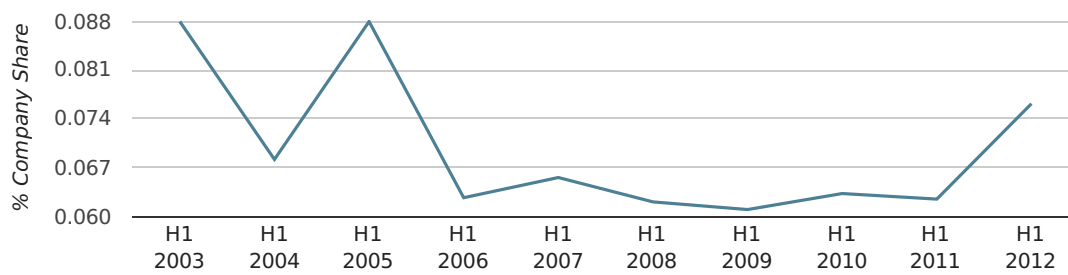


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Lancaster formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	LANCASTER
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.1%)

#### company share by half year

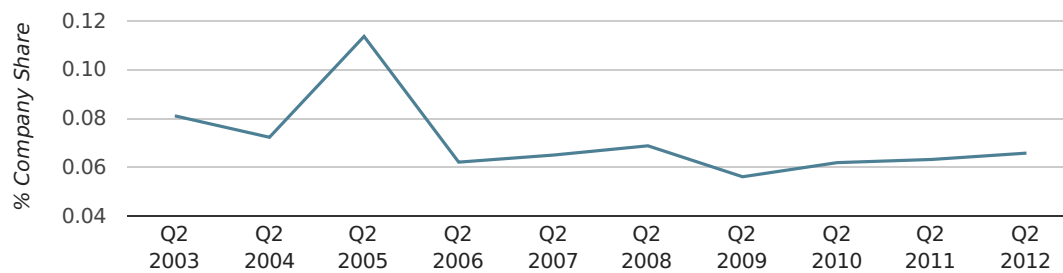


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Lancaster formed 0.1% of all UK companies.

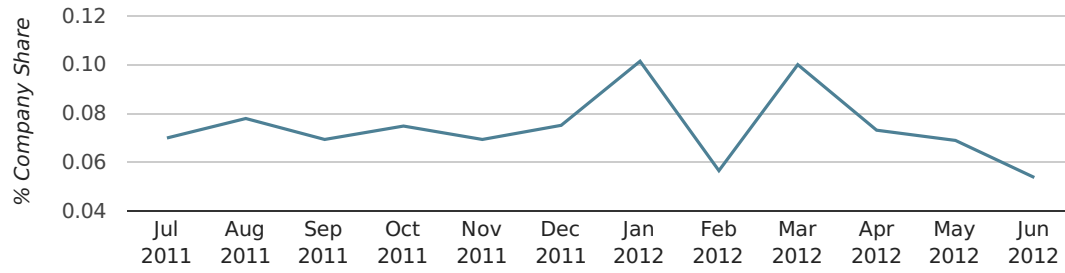
SECOND QUARTER (APR 2012 - JUN 2012)	LANCASTER
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.1%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.0%	0.1%
% CHANGE	9.7%	46.2%	-28.7%
RECORD YEAR	1968 (0.3%)	1971 (0.3%)	1967 (0.4%)

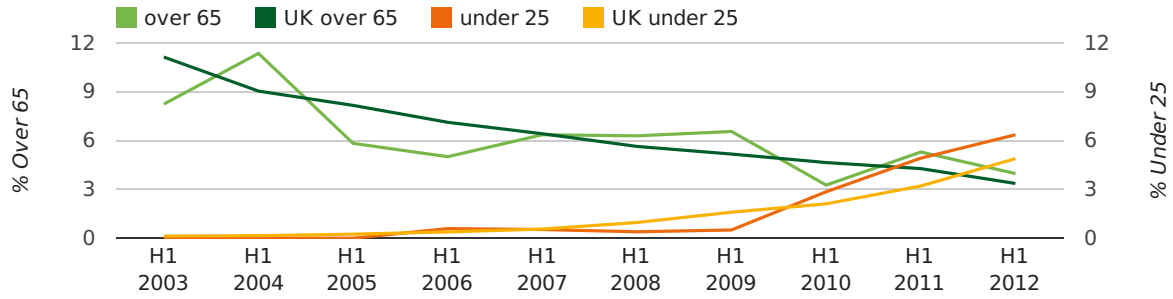
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.0.

The percentage of directors under the age of 25 was 6.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 3.4%.

#### director age by half year



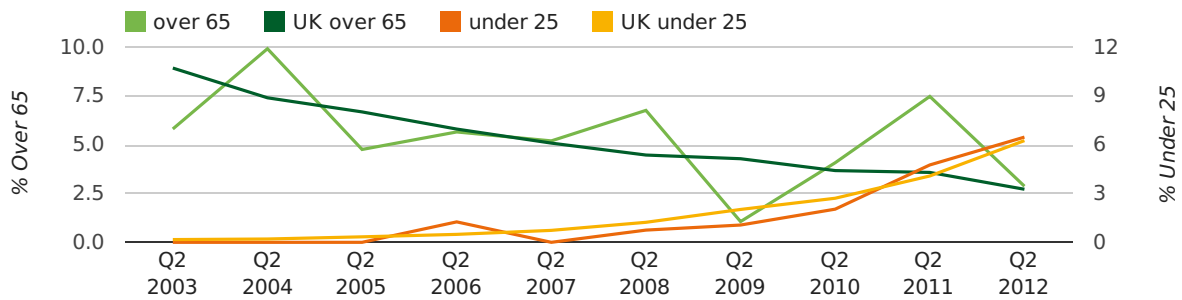
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.0.

The percentage of directors under the age of 25 was 6.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 3.3%.

#### director age by quarter

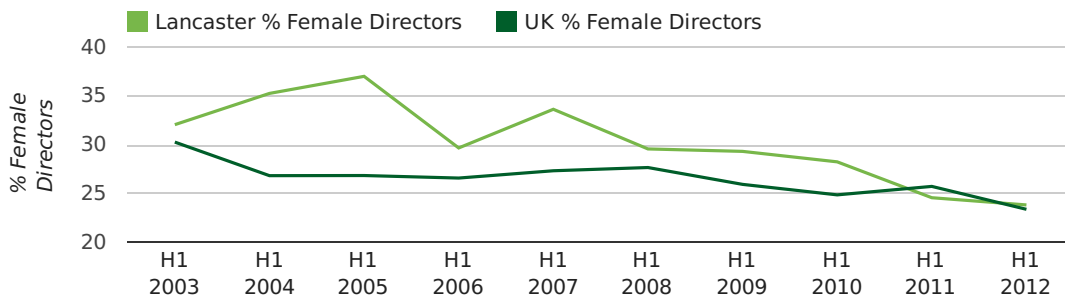


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Lancaster was 1861 when 40.0% of all directors were female.

23.8% of all director appointments in Lancaster in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

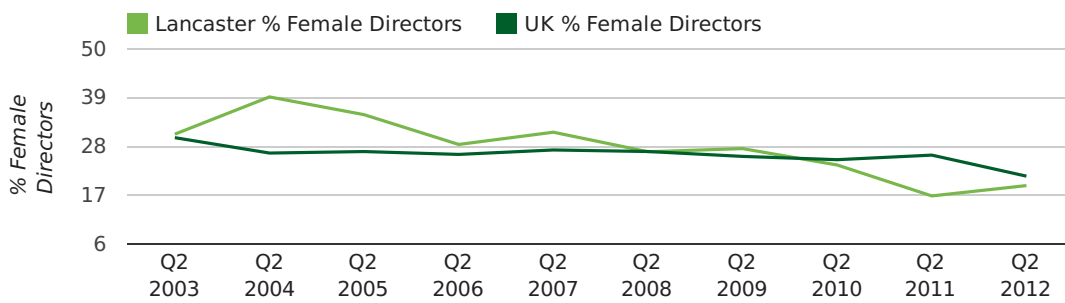


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Lancaster was in 1866 when 66.7% of all directors were female.

19.2% of all director appointments in Lancaster in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LANCASTER	2.11%	CONSULTING	5.07%
CONSULTING	1.96%	MANAGEMENT	4.74%
CONSULTANCY	1.20%	CONSULTANCY	3.28%
MANAGEMENT	0.90%	PROPERTY	2.35%
NORTH	0.90%	TRADING	2.10%
WEST	0.75%	DESIGN	1.89%
J	0.75%	ENGINEERING	1.87%
CITYBLOCK	0.75%	ASSOCIATES	1.82%
MEDIA	0.75%	CONSULTANTS	1.78%
COMMUNITY	0.75%	CONSTRUCTION	1.71%
CIC	0.60%	BUSINESS	1.70%
SON	0.60%	MEDIA	1.69%
TRAINING	0.60%	LONDON	1.68%
DESIGN	0.60%	J	1.57%
PROPERTIES	0.60%	GLOBAL	1.51%
M	0.60%	INVESTMENTS	1.48%
PLANT	0.60%	IT	1.42%
RETAIL	0.45%	CARE	1.31%
ENGINEERING	0.45%	PROPERTIES	1.31%
S	0.45%	M	1.26%
EXPEDIENT	0.45%	ELECTRICAL	1.23%
HOUSE	0.45%	BUILDING	1.23%
SOFTWARE	0.45%	SECURITY	1.19%
GREEN	0.45%	S	1.18%
HOLDINGS	0.45%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	104	244,457
7487 - Other business activities	26	47,029
82990 - Other business support service activities not elsewhere classified	19	35,447
7414 - Business & management consultancy	14	10,978
70229 - Management consultancy activities other than financial management	13	20,390
62090 - Other information technology service activities	11	8,258
74990 - Non-trading company	8	9,706
73110 - Advertising agencies	7	2,052
9999 - Dormant Company	7	16,469
96090 - Other service activities not elsewhere classified	7	14,220
62020 - Information technology consultancy activities	7	15,280
9305 - Other service activities	7	7,926
86900 - Other human health activities	7	5,222
99999 - Dormant Company	7	26,088
32990 - Other manufacturing not elsewhere classified	6	1,870
5540 - Bars	6	1,709
96020 - Hairdressing and other beauty treatment	5	2,993
86230 - Dental practice activities	5	1,834
7260 - Other computer related activities	5	6,456
47710 - Retail sale of clothing in specialised stores	5	1,618