

Leamington Spa

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Leamington Spa when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Leamington Spa when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Leamington Spa when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Leamington Spa when compared to any previous June.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Leamington Spa when compared to any previous first half year.

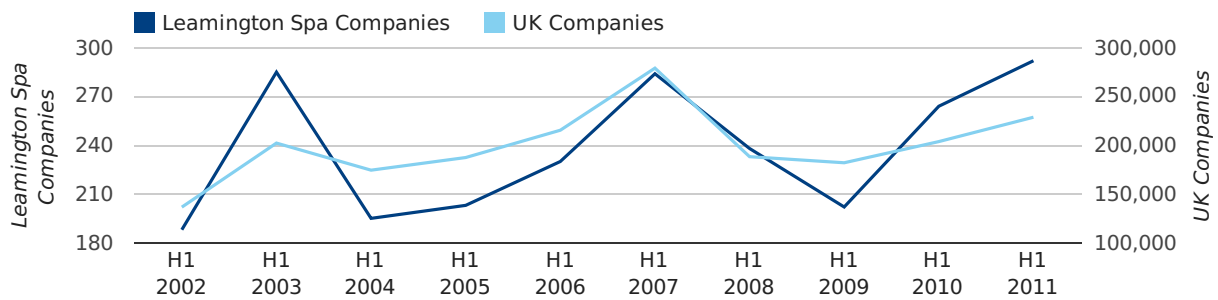
The first half of 2011 was a record first half year for company registrations in Leamington Spa when compared to any half year in history.

In the first half of 2011 a total of 292 companies were formed in Leamington Spa. This figure is 10.6% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Leamington Spa occurred in 2011 when a total of 292 were formed.

HALF YEAR (JAN-JUN)	LEAMINGTON SPA	UK
2011	292	228,735
2010	264	203,749
% CHANGE	10.6%	12.3%
RECORD YEAR	2011 (292)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

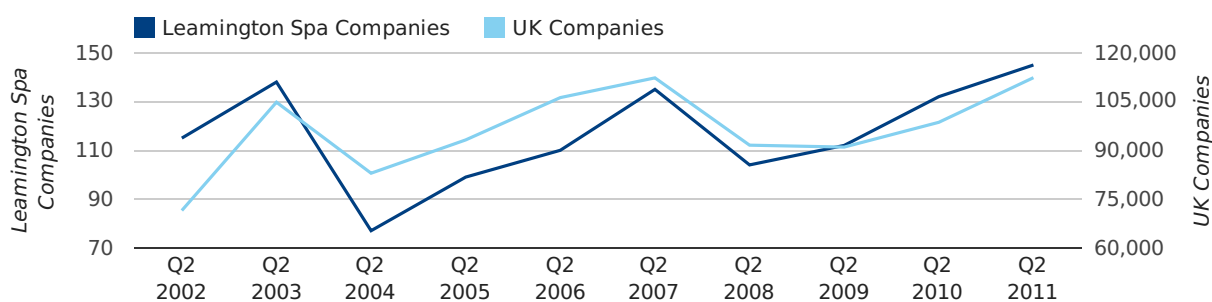
Q2 2011 saw a new record in company registrations in Leamington Spa when compared to any previous Q2.

A total of 145 companies were registered in Leamington Spa during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 9.8% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	LEAMINGTON SPA	UK
2011	145	112,344
2010	132	98,612
% CHANGE	9.8%	13.9%
RECORD YEAR	2011 (145)	2011 (112,344)

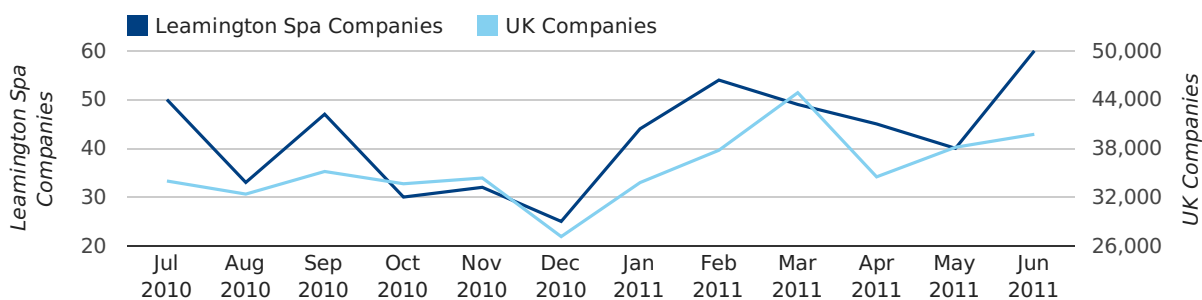
new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Leamington Spa when compared to any previous June.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	45	40	60
NEW COMPANIES IN 2010	38	37	57
% CHANGE	18.4%	8.1%	5.3%
RECORD YEAR	2003 (50)	2003 (44)	2011 (60)

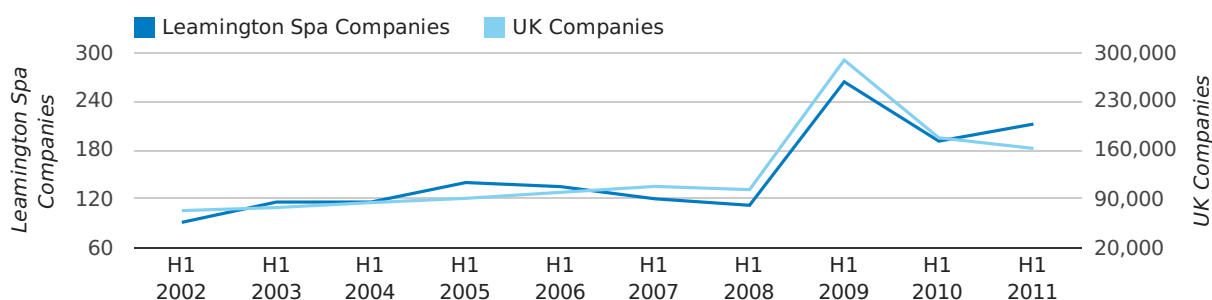
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 212 companies were dissolved in Leamington Spa. This figure is 11.0% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Leamington Spa occurred in 2009 when a total of 264 were closed.

HALF YEAR (JAN-JUN)	LEAMINGTON SPA	UK
2011	212	162,310
2010	191	177,631
% CHANGE	11.0%	-8.6%
RECORD YEAR	2009 (264)	2009 (289,236)

dissolved companies by half year



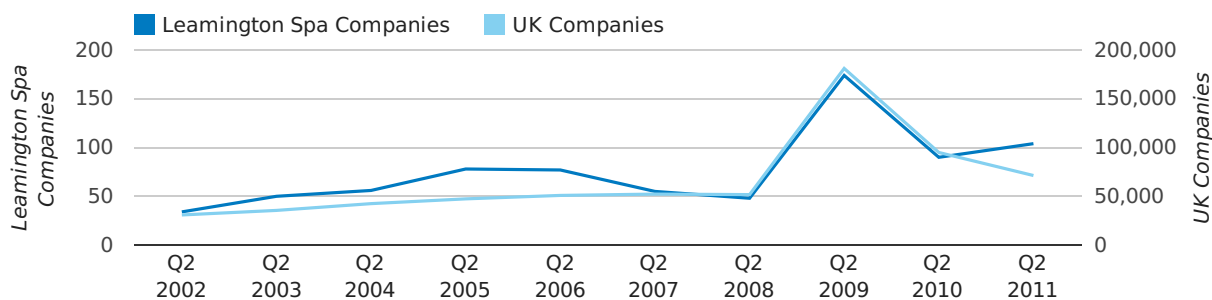
Quarterly Data (Q2 Apr-Jun 2011)

A total of 104 companies were dissolved in Leamington Spa during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 15.6% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

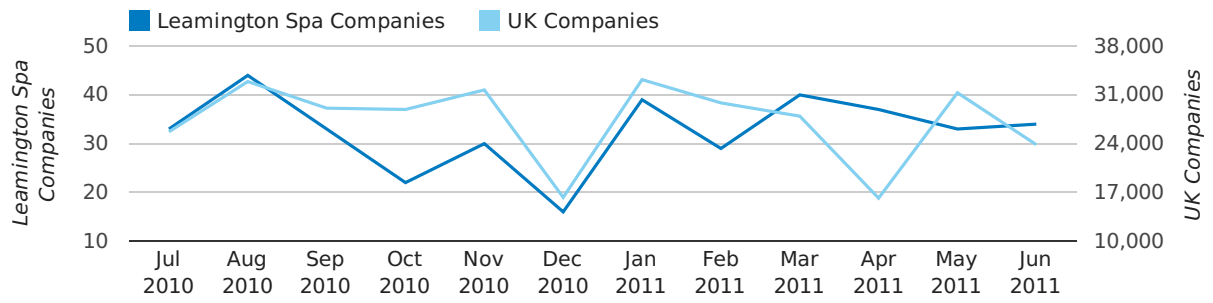
SECOND QUARTER (APR 2011 - JUN 2011)	LEAMINGTON SPA	UK
2011	104	71,324
2010	90	94,954
% CHANGE	15.6%	-24.9%
RECORD YEAR	2009 (174)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



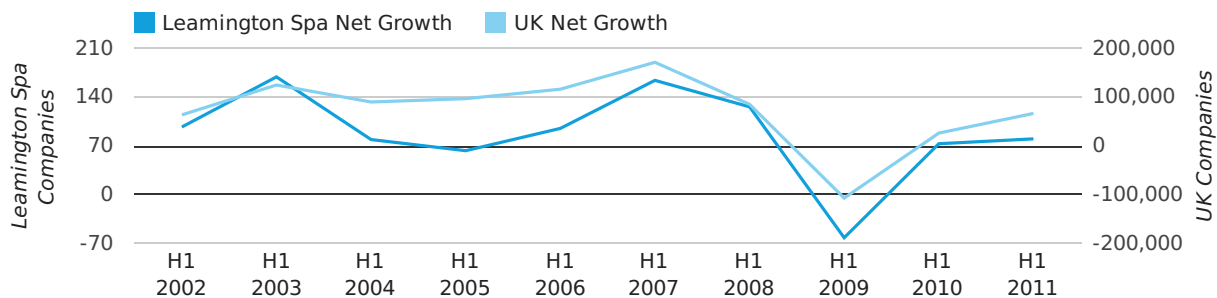
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	37	33	34
CLOSED COMPANIES IN 2010	23	34	33
% CHANGE	60.9%	-2.9%	3%
RECORD YEAR	2009 (39)	2009 (83)	2009 (52)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Leamington Spa increased by 80 companies. This figure is 9.6% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	LEAMINGTON SPA	UK
2011	80	66,425
2010	73	26,118
% CHANGE	9.6%	154.3%
RECORD YEAR	2003 (169)	2007 (171,296)

net growth by half year



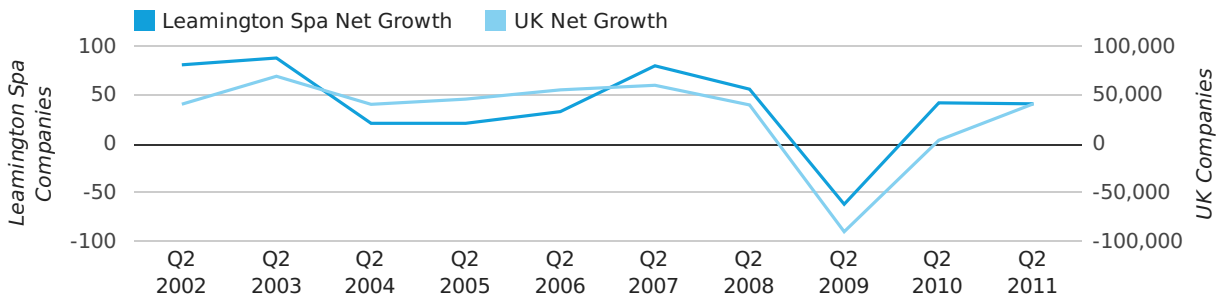
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Leamington Spa during the second quarter of 2011 (Apr 2011 - Jun 2011) was 41 companies.

This represents a decrease of 2.4% on the same period last year.

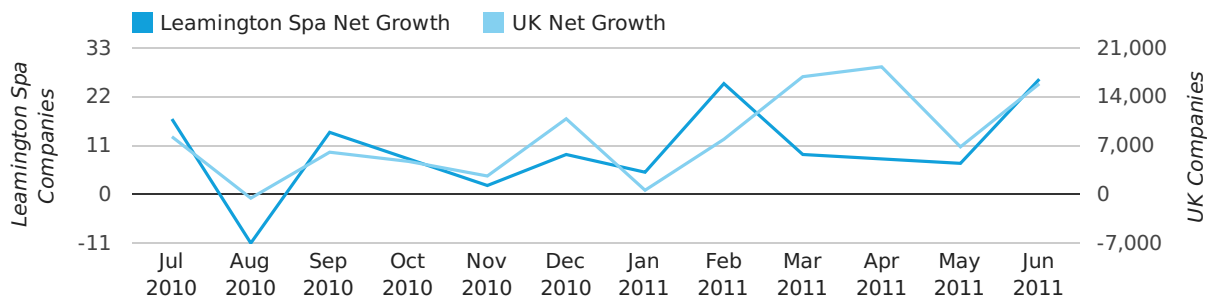
SECOND QUARTER (APR 2011 - JUN 2011)	LEAMINGTON SPA	UK
2011	41	41,020
2010	42	3,658
% CHANGE	-2.4%	1,021.4%
RECORD YEAR	2003 (88)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



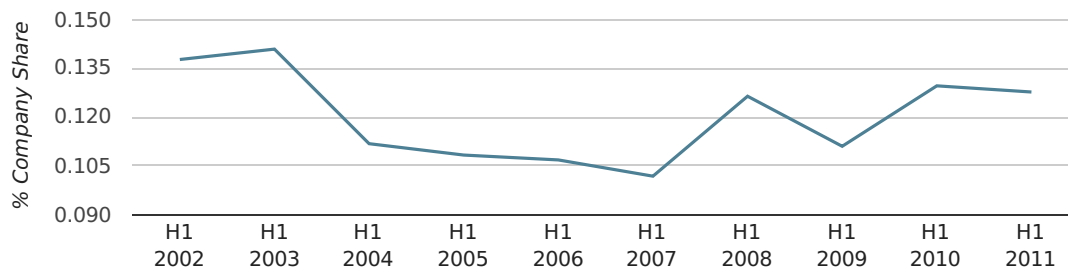
	APRIL	MAY	JUNE
NET GROWTH IN 2011	8	7	26
NET GROWTH IN 2010	15	3	24
% CHANGE	-46.7%	133.3%	8.3%
RECORD YEAR	2007 (40)	2003 (30)	2002 (36)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Leamington Spa formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	LEAMINGTON SPA
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

company share by half year

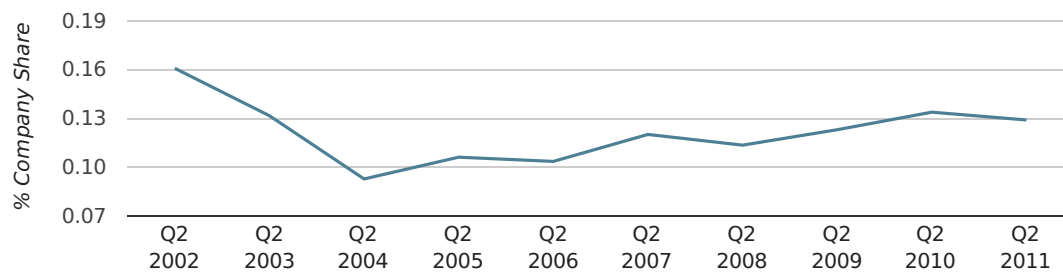


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Leamington Spa formed 0.1% of all UK companies.

SECOND QUARTER (APR 2011 - JUN 2011)	LEAMINGTON SPA
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.2%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.2%
% CHANGE	14.7%	-14.9%	-6.7%
RECORD YEAR	1974 (0.4%)	1969 (0.4%)	1963 (0.5%)

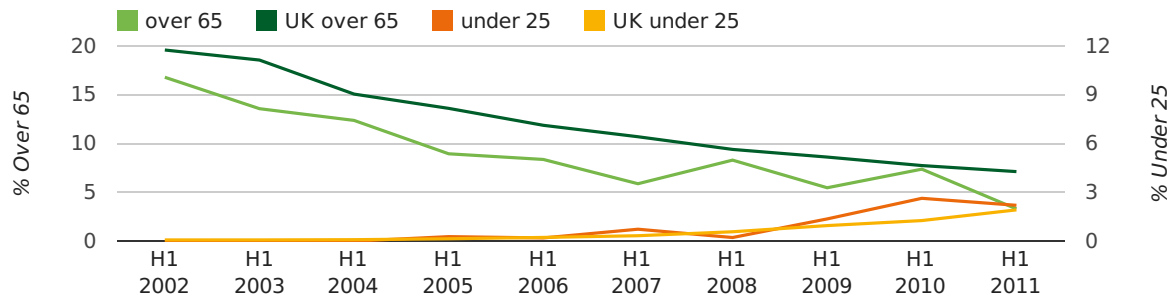
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.3.

The percentage of directors under the age of 25 was 2.2% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 4.3%.

director age by half year



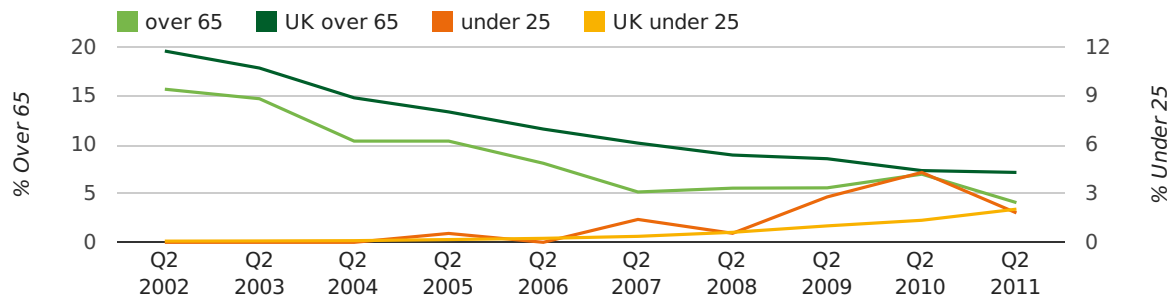
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.9.

The percentage of directors under the age of 25 was 1.8% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.3%.

director age by quarter

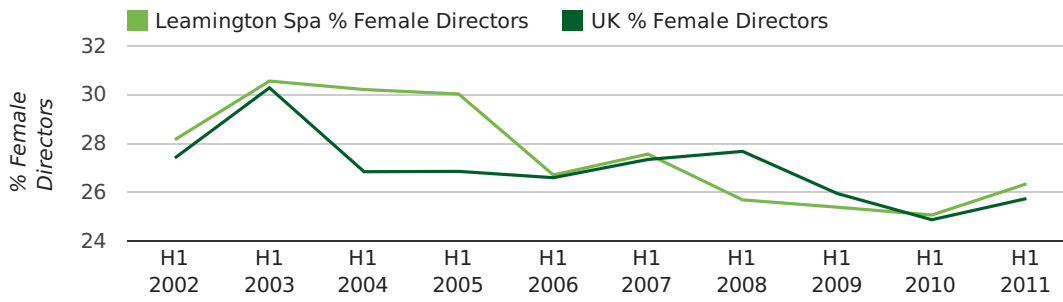


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Leamington Spa was 1861 when 40.0% of all directors were female.

26.3% of all director appointments in Leamington Spa in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

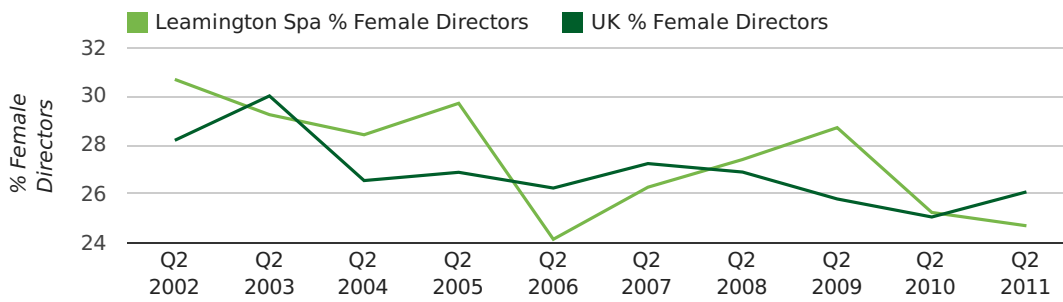


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Leamington Spa was in 1866 when 66.7% of all directors were female.

24.7% of all director appointments in Leamington Spa in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	1.55%	CONSULTING	5.09%
ENGINEERING	1.44%	MANAGEMENT	4.86%
CONSULTING	1.44%	CONSULTANCY	3.17%
DESIGN	1.11%	PROPERTY	2.43%
ASSOCIATES	1.00%	TRADING	2.05%
MANAGEMENT	1.00%	DESIGN	1.94%
SPA	0.78%	ASSOCIATES	1.92%
CONSULTANTS	0.78%	BUSINESS	1.87%
WARWICKSHIRE	0.78%	CONSTRUCTION	1.77%
LEAMINGTON	0.66%	CONSULTANTS	1.76%
TRADING	0.55%	MEDIA	1.73%
BUSINESS	0.55%	ENGINEERING	1.67%
PROPERTY	0.55%	LONDON	1.60%
PUBLISHING	0.44%	GLOBAL	1.46%
HOME	0.44%	J	1.44%
LEISURE	0.44%	CARE	1.44%
D	0.44%	INVESTMENTS	1.42%
PHOTOGRAPHY	0.44%	IT	1.39%
MARKETING	0.44%	BUILDING	1.32%
PROJECT	0.44%	PROPERTIES	1.31%
CO	0.44%	ELECTRICAL	1.30%
TRAINING	0.44%	M	1.27%
MEDIA	0.44%	S	1.23%
HAIR	0.33%	ENTERPRISES	1.20%
DEVELOPMENT	0.33%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	184	202,072
7487 - Other business activities	72	60,758
82990 - Other business support service activities not elsewhere classified	53	30,647
99999 - Dormant Company	40	18,918
70229 - Management consultancy activities other than financial management	35	16,419
74909 - Other professional, scientific and technical activities not elsewhere classified	29	7,835
9999 - Dormant Company	25	20,111
7414 - Business & management consultancy	22	13,053
62090 - Other information technology service activities	16	7,095
62020 - Information technology consultancy activities	14	10,545
74990 - Non-trading company	11	8,481
7222 - Other software consultancy and supply	10	7,143
7499 - Non-trading company	9	10,955
71129 - Other engineering activities	8	1,629
4534 - Other building installation	8	2,274
5248 - Other retail specialised stores	8	2,037
5530 - Restaurants	7	5,086
9305 - Other service activities	7	9,063
5540 - Bars	6	2,141
7260 - Other computer related activities	6	7,849