

Leamington Spa

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Leamington Spa when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Leamington Spa when compared to any half year in history.
- May 2012 saw a new record in company registrations in Leamington Spa when compared to any previous May.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Leamington Spa when compared to any previous first half year.

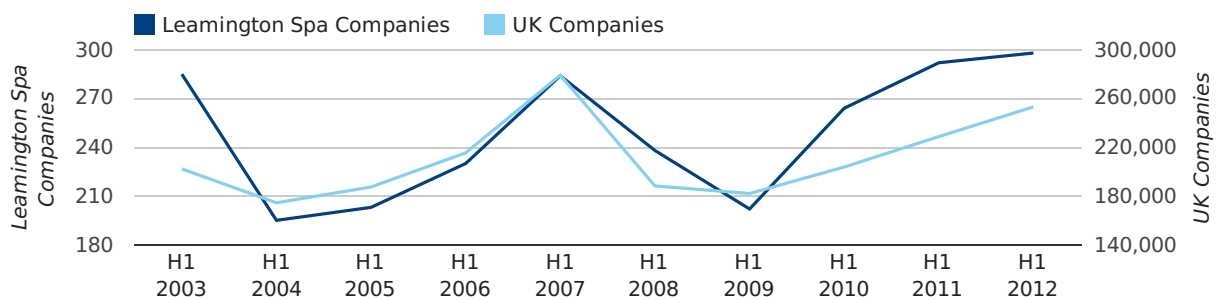
The first half of 2012 was a record first half year for company registrations in Leamington Spa when compared to any half year in history.

In the first half of 2012 a total of 298 companies were formed in Leamington Spa. This figure is 2.1% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Leamington Spa occurred in 2012 when a total of 298 were formed.

HALF YEAR (JAN-JUN)	LEAMINGTON SPA	UK
2012	298	253,150
2011	292	228,735
% CHANGE	2.1%	10.7%
RECORD YEAR	2012 (298)	2007 (279,097)

new companies by half year



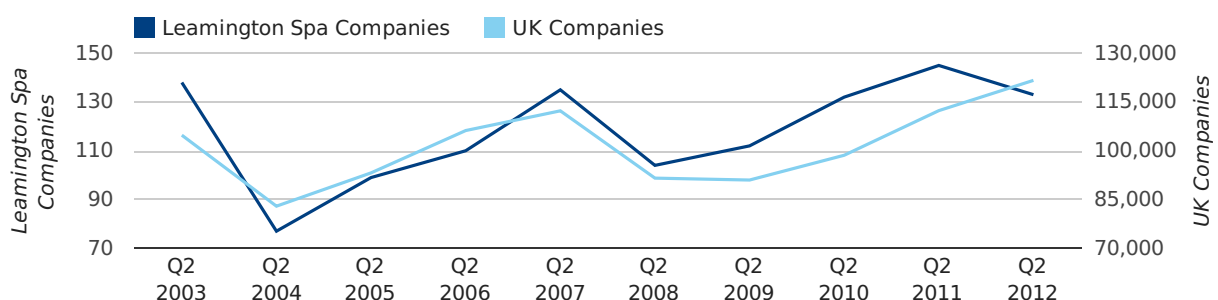
Quarterly Data (Q2 Apr-Jun 2012)

A total of 133 companies were registered in Leamington Spa during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 8.3% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	LEAMINGTON SPA	UK
2012	133	121,659
2011	145	112,344
% CHANGE	-8.3%	8.3%
RECORD YEAR	2011 (145)	2012 (121,659)

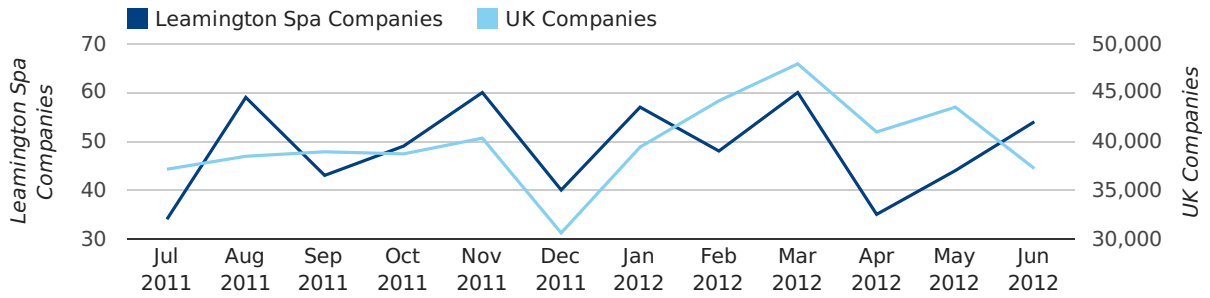
new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Leamington Spa when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	35	44	54
NEW COMPANIES IN 2011	45	40	60
% CHANGE	-22.2%	10.0%	-10.0%
RECORD YEAR	2003 (50)	2012 (44)	2011 (60)

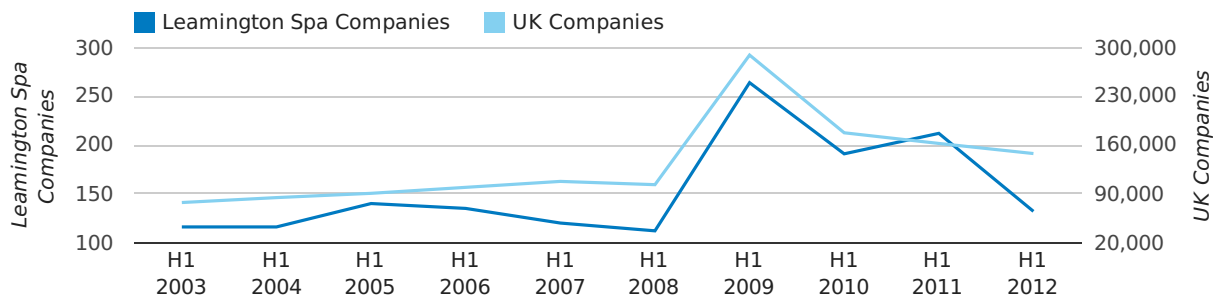
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 132 companies were dissolved in Leamington Spa. This figure is 37.7% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Leamington Spa occurred in 2009 when a total of 264 were closed.

HALF YEAR (JAN-JUN)	LEAMINGTON SPA	UK
2012	132	147,793
2011	212	162,310
% CHANGE	-37.7%	-8.9%
RECORD YEAR	2009 (264)	2009 (289,236)

dissolved companies by half year



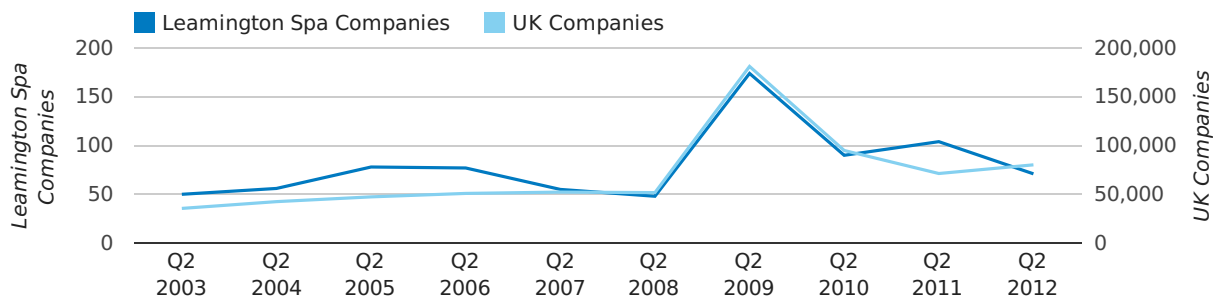
Quarterly Data (Q2 Apr-Jun 2012)

A total of 71 companies were dissolved in Leamington Spa during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 31.7% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

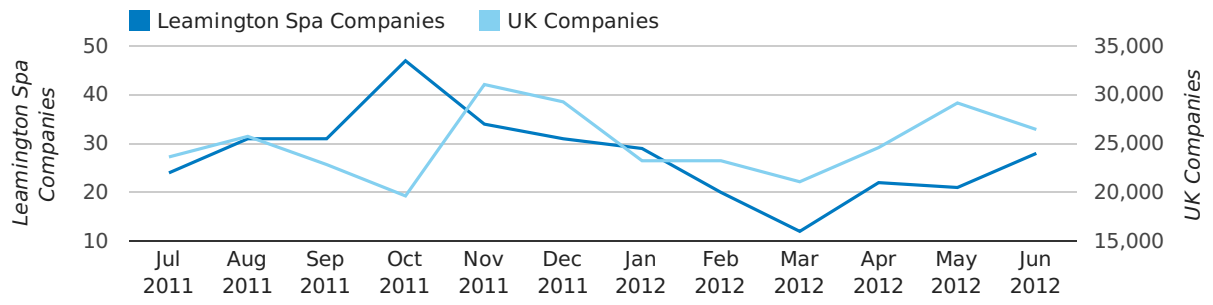
SECOND QUARTER (APR 2012 - JUN 2012)	LEAMINGTON SPA	UK
2012	71	80,217
2011	104	71,324
% CHANGE	-31.7%	12.5%
RECORD YEAR	2009 (174)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



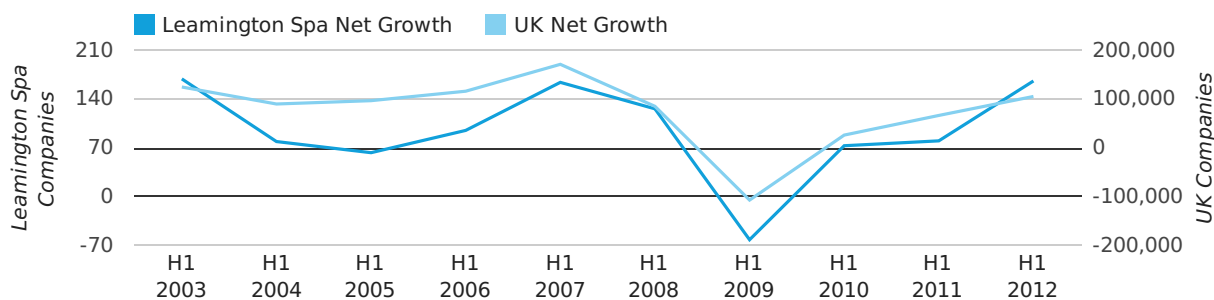
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	22	21	28
CLOSED COMPANIES IN 2011	37	33	34
% CHANGE	-40.5%	-36.4%	-18%
RECORD YEAR	2009 (39)	2009 (83)	2009 (52)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Leamington Spa increased by 166 companies. This figure is 107.5% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	LEAMINGTON SPA	UK
2012	166	105,357
2011	80	66,425
% CHANGE	107.5%	58.6%
RECORD YEAR	2003 (169)	2007 (171,296)

net growth by half year



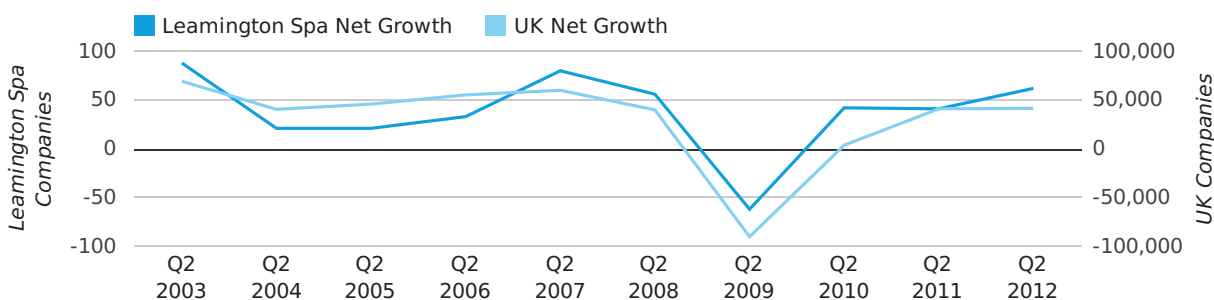
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Leamington Spa during the second quarter of 2012 (Apr 2012 - Jun 2012) was 62 companies.

This represents an increase of 51.2% on the same period last year.

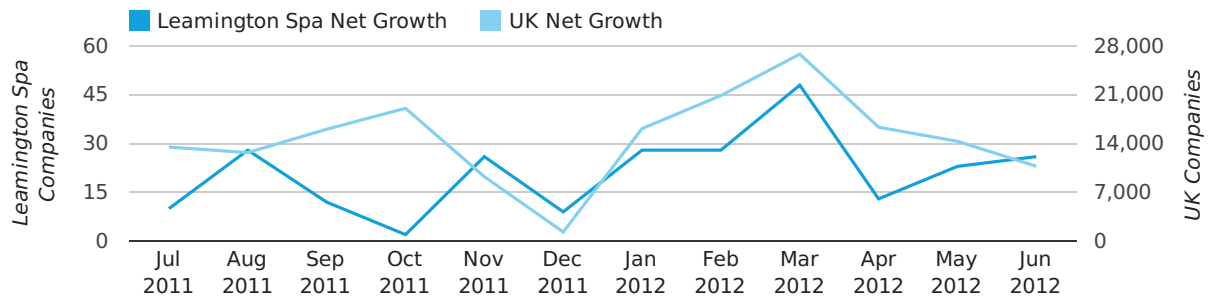
SECOND QUARTER (APR 2012 - JUN 2012)	LEAMINGTON SPA	UK
2012	62	41,442
2011	41	41,020
% CHANGE	51.2%	1.0%
RECORD YEAR	2003 (88)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



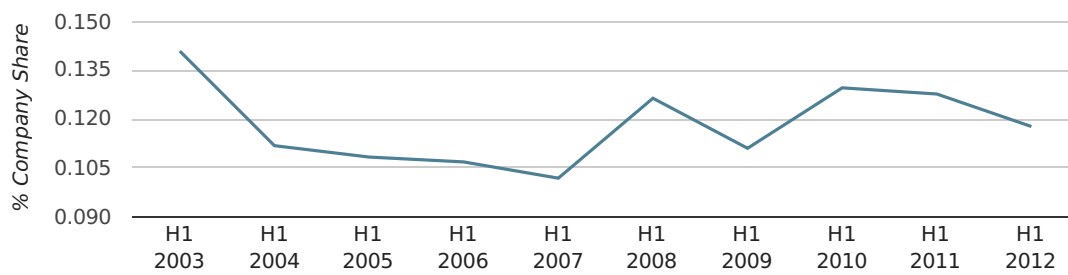
	APRIL	MAY	JUNE
NET GROWTH IN 2012	13	23	26
NET GROWTH IN 2011	8	7	26
% CHANGE	62.5%	228.6%	0.0%
RECORD YEAR	2007 (40)	2003 (30)	2002 (36)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Leamington Spa formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	LEAMINGTON SPA
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

company share by half year

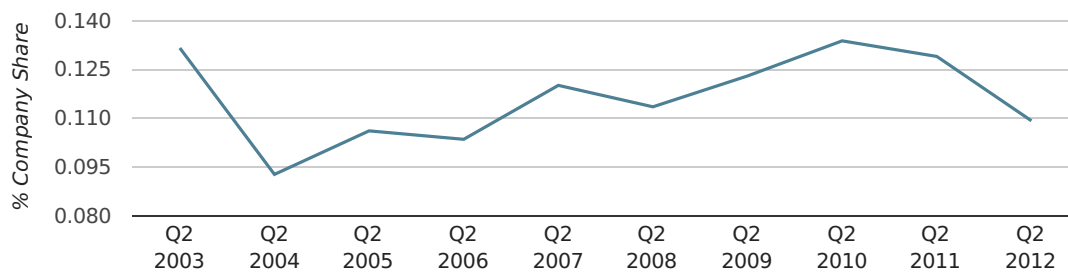


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Leamington Spa formed 0.1% of all UK companies.

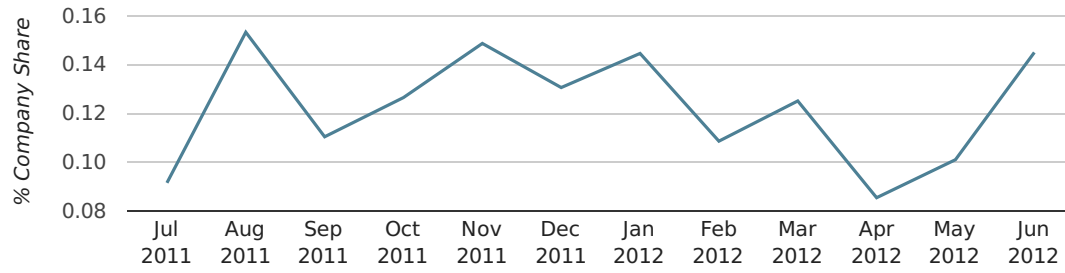
SECOND QUARTER (APR 2012 - JUN 2012)	LEAMINGTON SPA
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.2%
% CHANGE	-34.5%	-3.6%	-3.9%
RECORD YEAR	1974 (0.4%)	1969 (0.4%)	1963 (0.5%)

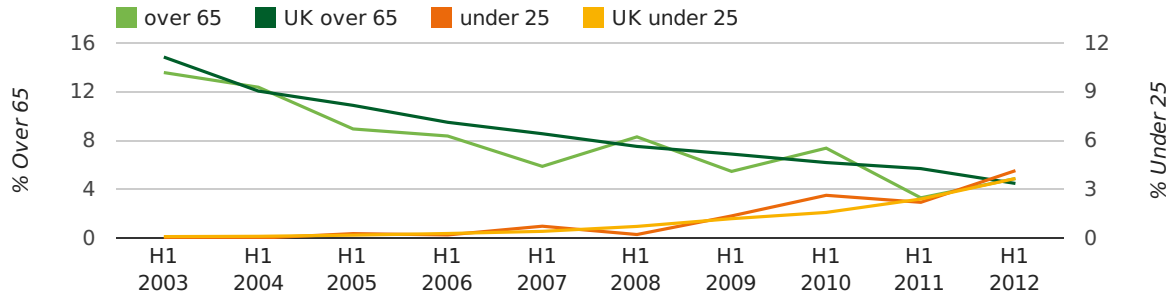
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.6.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.9% compared to the UK figure of 3.4%.

director age by half year



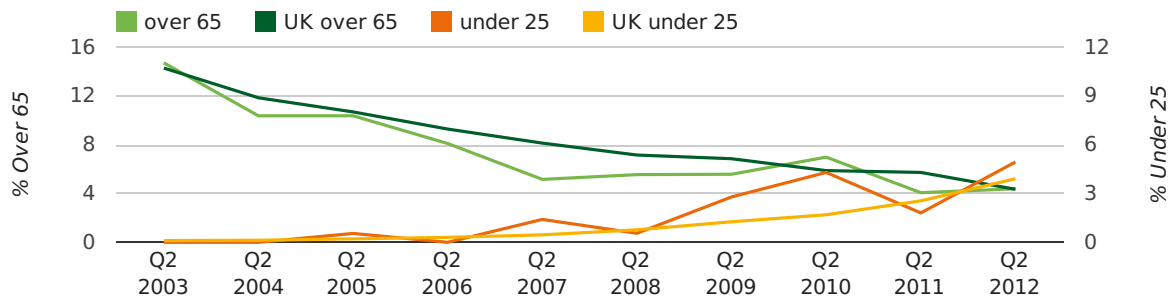
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.5.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 3.3%.

director age by quarter

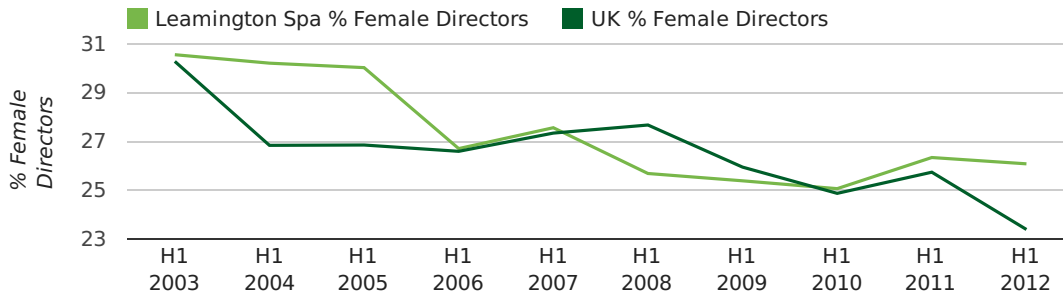


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Leamington Spa was 1861 when 40.0% of all directors were female.

26.1% of all director appointments in Leamington Spa in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

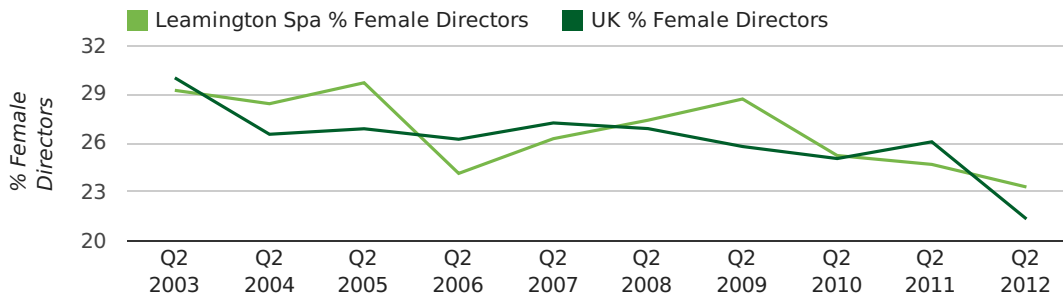


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Leamington Spa was in 1866 when 66.7% of all directors were female.

23.3% of all director appointments in Leamington Spa in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
DESIGN	1.39%	CONSULTING	5.07%
CONSULTING	1.39%	MANAGEMENT	4.74%
CONSULTANCY	1.19%	CONSULTANCY	3.28%
MANAGEMENT	1.09%	PROPERTY	2.35%
ENGINEERING	0.79%	TRADING	2.10%
IT	0.70%	DESIGN	1.89%
TRADING	0.60%	ENGINEERING	1.87%
J	0.60%	ASSOCIATES	1.82%
PROPERTY	0.60%	CONSULTANTS	1.78%
HOLDINGS	0.60%	CONSTRUCTION	1.71%
C	0.50%	BUSINESS	1.70%
WARWICKSHIRE	0.50%	MEDIA	1.69%
M	0.50%	LONDON	1.68%
COMMUNICATIONS	0.50%	J	1.57%
D	0.50%	GLOBAL	1.51%
BUILDING	0.50%	INVESTMENTS	1.48%
PROPERTIES	0.50%	IT	1.42%
CONSULTANTS	0.50%	CARE	1.31%
S	0.40%	PROPERTIES	1.31%
PRODUCTS	0.40%	M	1.26%
CREATIVE	0.40%	ELECTRICAL	1.23%
EVENTS	0.40%	BUILDING	1.23%
ENERGY	0.40%	SECURITY	1.19%
LEAMINGTON	0.40%	S	1.18%
2012	0.40%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	258	244,457
7487 - Other business activities	61	47,029
82990 - Other business support service activities not elsewhere classified	49	35,447
99999 - Dormant Company	38	26,088
70229 - Management consultancy activities other than financial management	36	20,390
74909 - Other professional, scientific and technical activities not elsewhere classified	31	10,271
7414 - Business & management consultancy	28	10,978
9999 - Dormant Company	25	16,469
62020 - Information technology consultancy activities	17	15,280
74990 - Non-trading company	16	9,706
62090 - Other information technology service activities	11	8,258
74100 - specialised design activities	11	2,028
62012 - Business and domestic software development	10	4,742
5248 - Other retail specialised stores	9	1,641
7222 - Other software consultancy and supply	9	6,356
4521 - General construction & civil engineering	9	4,644
96090 - Other service activities not elsewhere classified	9	14,220
47990 - Other retail sale not in stores, stalls or markets	8	3,233
69201 - Accounting and auditing activities	7	4,295
9305 - Other service activities	7	7,926