

# Leicester

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Leicester when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Leicester when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Leicester when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Leicester when compared to any previous June.
- May 2011 saw a new record in company registrations in Leicester when compared to any previous May.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Leicester when compared to any previous first half year.

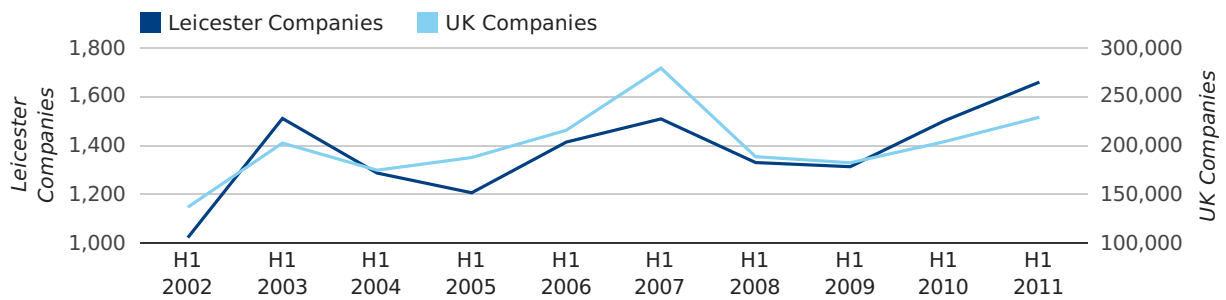
The first half of 2011 was a record first half year for company registrations in Leicester when compared to any half year in history.

In the first half of 2011 a total of 1,659 companies were formed in Leicester. This figure is 10.5% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Leicester occurred in 2011 when a total of 1,659 were formed.

HALF YEAR (JAN-JUN)	LEICESTER	UK
2011	1,659	228,735
2010	1,501	203,749
% CHANGE	10.5%	12.3%
RECORD YEAR	2011 (1,659)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

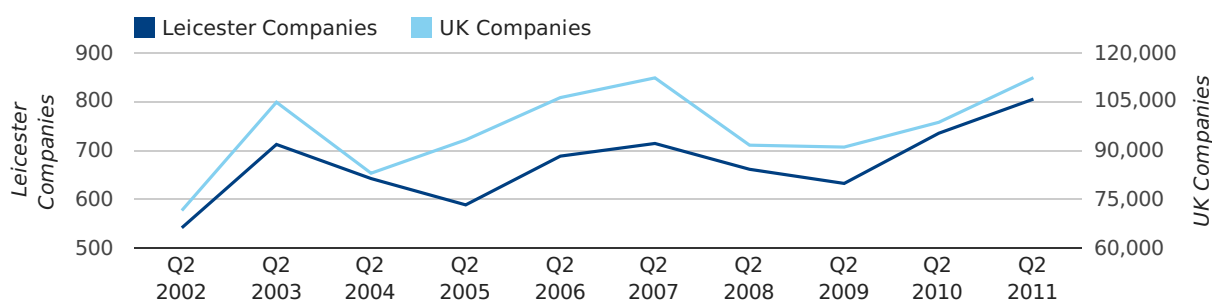
Q2 2011 saw a new record in company registrations in Leicester when compared to any previous Q2.

A total of 805 companies were registered in Leicester during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 9.5% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	LEICESTER	UK
2011	805	112,344
2010	735	98,612
% CHANGE	9.5%	13.9%
RECORD YEAR	2011 (805)	2011 (112,344)

### new companies by quarter

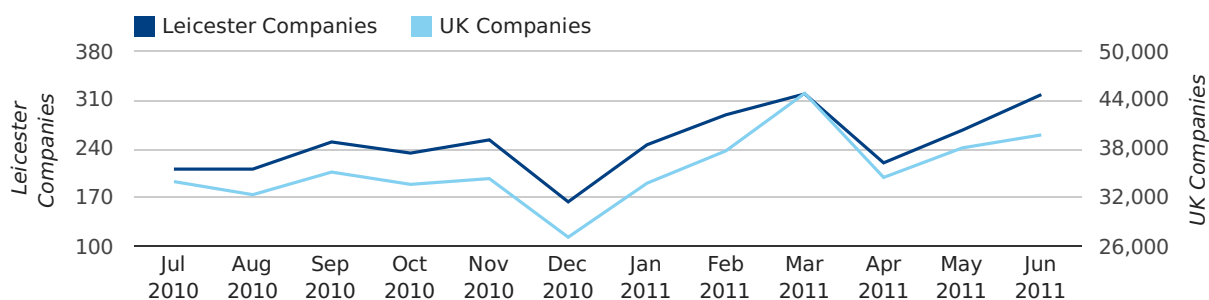


## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Leicester when compared to any previous June.

May 2011 saw a new record in company registrations in Leicester when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	220	267	318
NEW COMPANIES IN 2010	261	225	249
% CHANGE	-15.7%	18.7%	27.7%
RECORD YEAR	2010 (261)	2011 (267)	2011 (318)

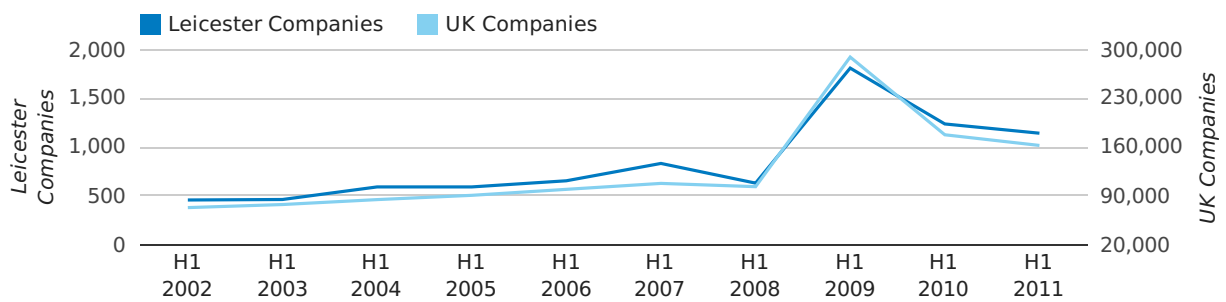
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 1,142 companies were dissolved in Leicester. This figure is 7.7% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Leicester occurred in 2009 when a total of 1,810 were closed.

HALF YEAR (JAN-JUN)	LEICESTER	UK
2011	1,142	162,310
2010	1,237	177,631
% CHANGE	-7.7%	-8.6%
RECORD YEAR	2009 (1,810)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

A total of 522 companies were dissolved in Leicester during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 20.4% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	LEICESTER	UK
2011	522	71,324
2010	656	94,954
% CHANGE	-20.4%	-24.9%
RECORD YEAR	2009 (1,192)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



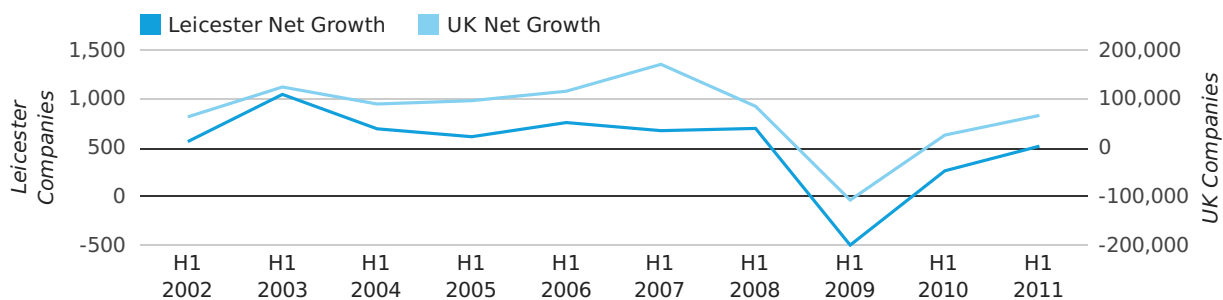
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	116	239	167
CLOSED COMPANIES IN 2010	150	239	267
% CHANGE	-22.7%	0.0%	-37%
RECORD YEAR	2009 (298)	2009 (525)	2009 (369)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Leicester increased by 517 companies. This figure is 95.8% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	LEICESTER	UK
2011	517	66,425
2010	264	26,118
% CHANGE	95.8%	154.3%
RECORD YEAR	2003 (1,048)	2007 (171,296)

### net growth by half year



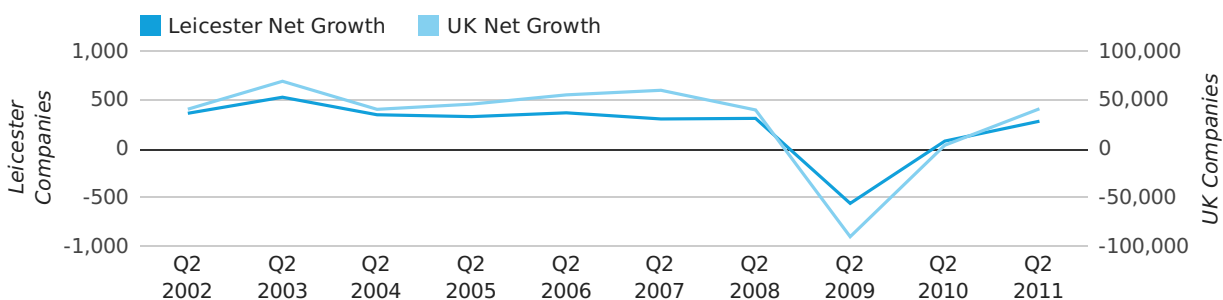
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Leicester during the second quarter of 2011 (Apr 2011 - Jun 2011) was 283 companies.

This represents an increase of 258.2% on the same period last year.

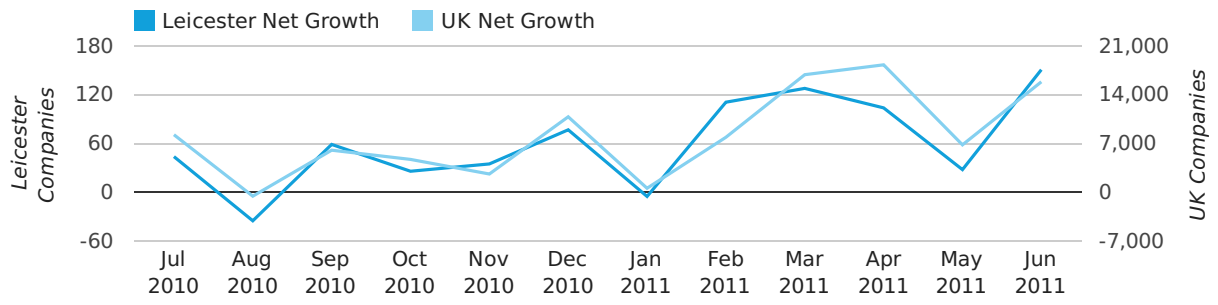
SECOND QUARTER (APR 2011 - JUN 2011)	LEICESTER	UK
2011	283	41,020
2010	79	3,658
% CHANGE	258.2%	1,021.4%
RECORD YEAR	2003 (529)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	104	28	151
NET GROWTH IN 2010	111	-14	-18
% CHANGE	-6.3%	-300.0%	-938.9%
RECORD YEAR	2003 (163)	2003 (183)	2004 (196)

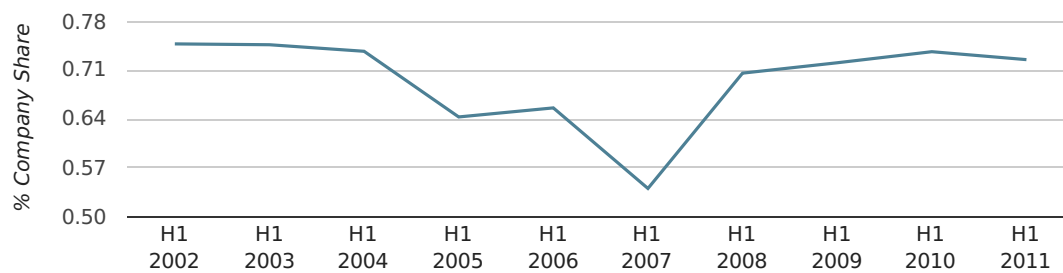


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Leicester formed 0.7% of all UK companies. This is the same as the 2010 figure of 0.7%.

HALF YEAR (JAN-JUN)	LEICESTER
2011	0.7%
2010	0.7%
2009	0.7%
2008	0.7%
2007	0.5%
RECORD YEAR (SINCE 1960)	1975 (1.1%)

#### company share by half year

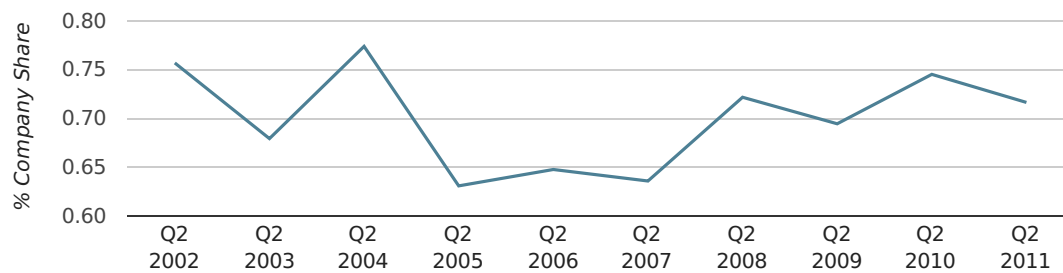


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Leicester formed 0.7% of all UK companies.

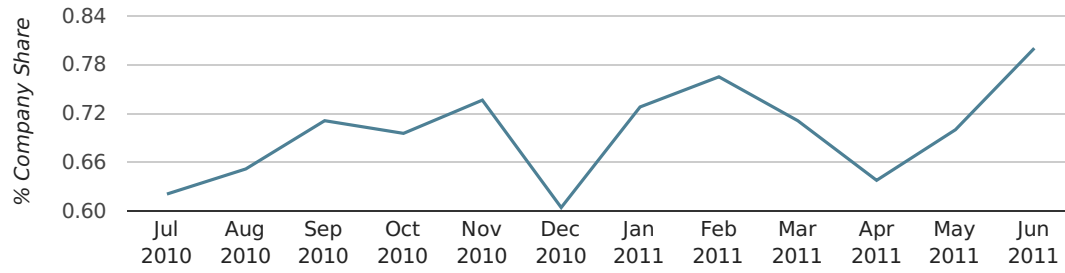
SECOND QUARTER (APR 2011 - JUN 2011)	LEICESTER
2011	0.7%
2010	0.7%
2009	0.7%
2008	0.7%
2007	0.6%
RECORD YEAR (SINCE 1960)	1967 (1.3%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.6%	0.7%	0.8%
UK FORMATION SHARE IN 2010	0.8%	0.7%	0.7%
% CHANGE	-18.4%	-6.5%	13.2%
RECORD YEAR	1968 (1.8%)	1972 (1.7%)	1965 (1.8%)

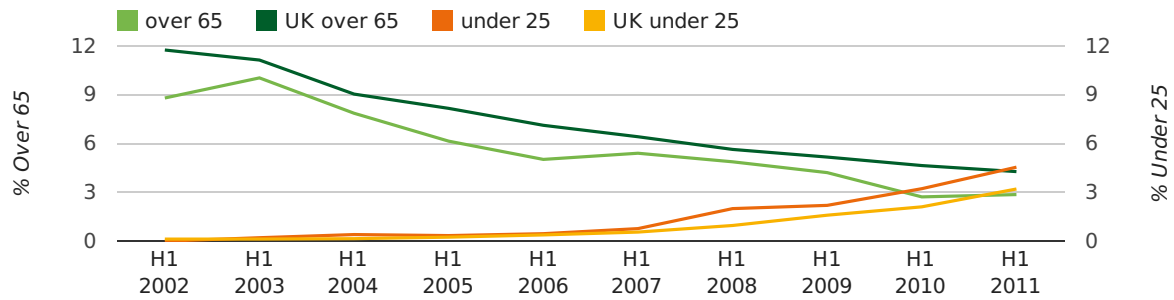
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 41.9.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 4.3%.

#### director age by half year



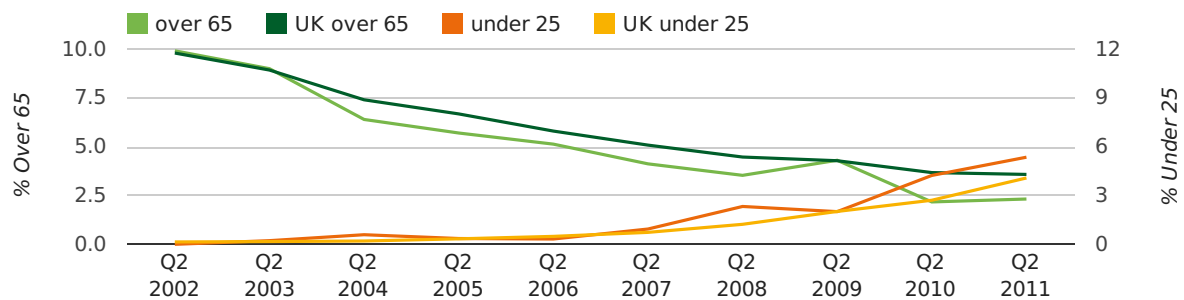
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 41.8.

The percentage of directors under the age of 25 was 5.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.3% compared to the UK figure of 4.3%.

#### director age by quarter

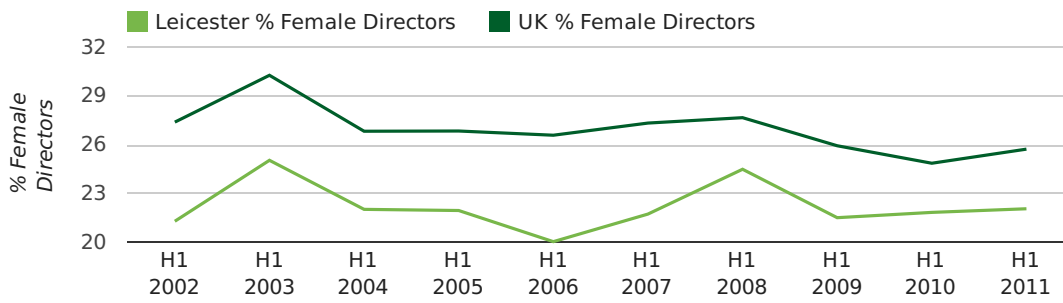


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Leicester was 1861 when 40.0% of all directors were female.

22.1% of all director appointments in Leicester in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

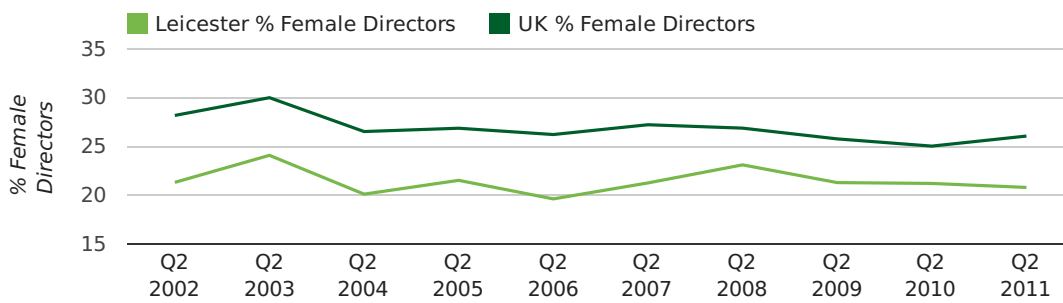


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Leicester was in 1866 when 66.7% of all directors were female.

20.8% of all director appointments in Leicester in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(LEICESTER)	1.72%	CONSULTING	5.09%
LEICESTER	1.59%	MANAGEMENT	4.86%
MANAGEMENT	1.15%	CONSULTANCY	3.17%
PROPERTY	1.02%	PROPERTY	2.43%
TRADING	0.99%	TRADING	2.05%
CONSULTANCY	0.99%	DESIGN	1.94%
CONSULTING	0.86%	ASSOCIATES	1.92%
DESIGN	0.83%	BUSINESS	1.87%
J	0.78%	CONSTRUCTION	1.77%
S	0.78%	CONSULTANTS	1.76%
M	0.78%	MEDIA	1.73%
ENTERPRISE	0.76%	ENGINEERING	1.67%
CARE	0.73%	LONDON	1.60%
R	0.68%	GLOBAL	1.46%
ASSOCIATES	0.65%	J	1.44%
PROPERTIES	0.60%	CARE	1.44%
INVESTMENTS	0.60%	INVESTMENTS	1.42%
TRAINING	0.60%	IT	1.39%
BUSINESS	0.57%	BUILDING	1.32%
(LEIC)	0.55%	PROPERTIES	1.31%
FASHIONS	0.55%	ELECTRICAL	1.30%
MEDIA	0.52%	M	1.27%
IT	0.52%	S	1.23%
K	0.52%	ENTERPRISES	1.20%
DEVELOPMENTS	0.52%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,414	202,072
7487 - Other business activities	357	60,758
82990 - Other business support service activities not elsewhere classified	140	30,647
9999 - Dormant Company	135	20,111
99999 - Dormant Company	123	18,918
70229 - Management consultancy activities other than financial management	102	16,419
96090 - Other service activities not elsewhere classified	70	10,322
7499 - Non-trading company	66	10,955
7414 - Business & management consultancy	59	13,053
7260 - Other computer related activities	56	7,849
9305 - Other service activities	56	9,063
86900 - Other human health activities	51	4,154
5530 - Restaurants	47	5,086
7222 - Other software consultancy and supply	45	7,143
62020 - Information technology consultancy activities	43	10,545
62090 - Other information technology service activities	40	7,095
74909 - Other professional, scientific and technical activities not elsewhere classified	38	7,835
6024 - Freight transport by road	36	2,316
43390 - Other building completion and finishing	34	2,641
49410 - Freight transport by road	32	2,142