

Leicestershire

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Leicestershire when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Leicestershire when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Leicestershire when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Leicestershire when compared to any previous May.
- April 2012 saw a new record in company registrations in Leicestershire when compared to any previous April.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Leicestershire when compared to any previous first half year.

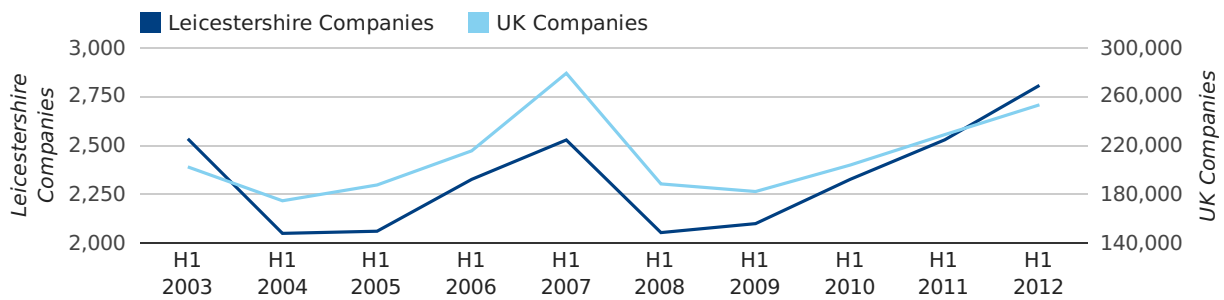
The first half of 2012 was a record first half year for company registrations in Leicestershire when compared to any half year in history.

In the first half of 2012 a total of 2,807 companies were formed in Leicestershire. This figure is 11.0% higher than last year, which compares equally to the UK wide figure of 10.7%.

The highest total for a first half year in Leicestershire occurred in 2012 when a total of 2,807 were formed.

HALF YEAR (JAN-JUN)	LEICESTERSHIRE	UK
2012	2,807	253,150
2011	2,528	228,735
% CHANGE	11.0%	10.7%
RECORD YEAR	2012 (2,807)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

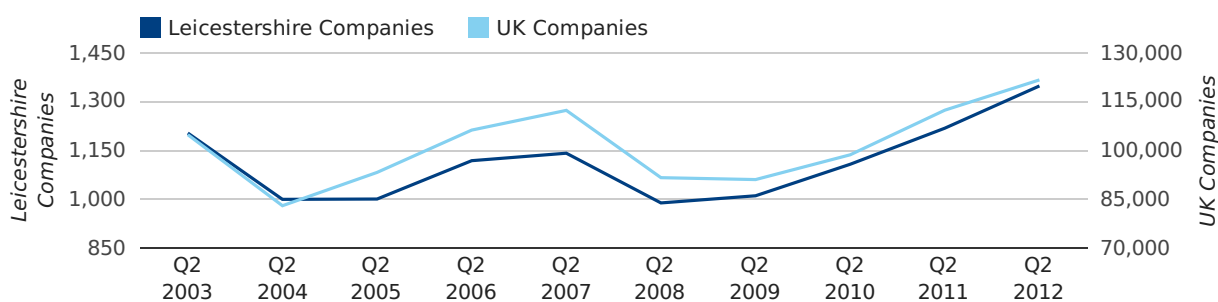
Q2 2012 saw a new record in company registrations in Leicestershire when compared to any previous Q2.

A total of 1,348 companies were registered in Leicestershire during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 10.7% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	LEICESTERSHIRE	UK
2012	1,348	121,659
2011	1,218	112,344
% CHANGE	10.7%	8.3%
RECORD YEAR	2012 (1,348)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Leicestershire when compared to any previous May.

April 2012 saw a new record in company registrations in Leicestershire when compared to any previous April.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	447	456	445
NEW COMPANIES IN 2011	359	402	457
% CHANGE	24.5%	13.4%	-2.6%
RECORD YEAR	2012 (447)	2012 (456)	2011 (457)

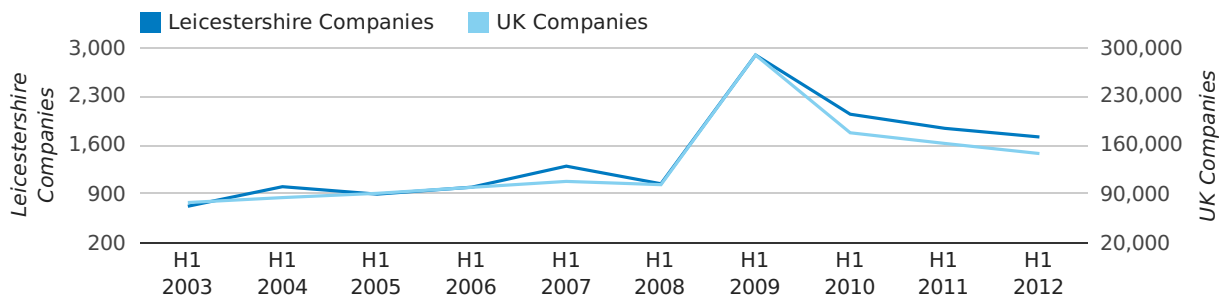
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 1,716 companies were dissolved in Leicestershire. This figure is 6.7% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Leicestershire occurred in 2009 when a total of 2,893 were closed.

HALF YEAR (JAN-JUN)	LEICESTERSHIRE	UK
2012	1,716	147,793
2011	1,840	162,310
% CHANGE	-6.7%	-8.9%
RECORD YEAR	2009 (2,893)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 908 companies were dissolved in Leicestershire during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 11.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	LEICESTERSHIRE	UK
2012	908	80,217
2011	814	71,324
% CHANGE	11.5%	12.5%
RECORD YEAR	2009 (1,873)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



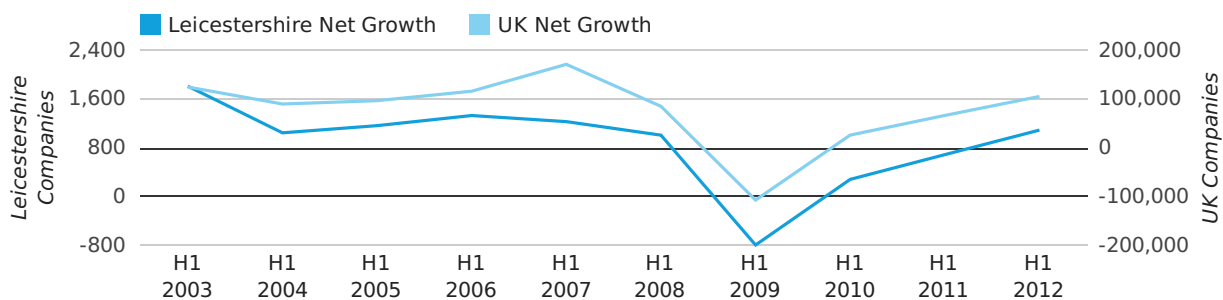
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	286	332	290
CLOSED COMPANIES IN 2011	193	355	266
% CHANGE	48.2%	-6.5%	9%
RECORD YEAR	2009 (471)	2009 (820)	2009 (582)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Leicestershire increased by 1,091 companies. This figure is 58.6% higher than last year, which compares equally to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	LEICESTERSHIRE	UK
2012	1,091	105,357
2011	688	66,425
% CHANGE	58.6%	58.6%
RECORD YEAR	2003 (1,812)	2007 (171,296)

net growth by half year



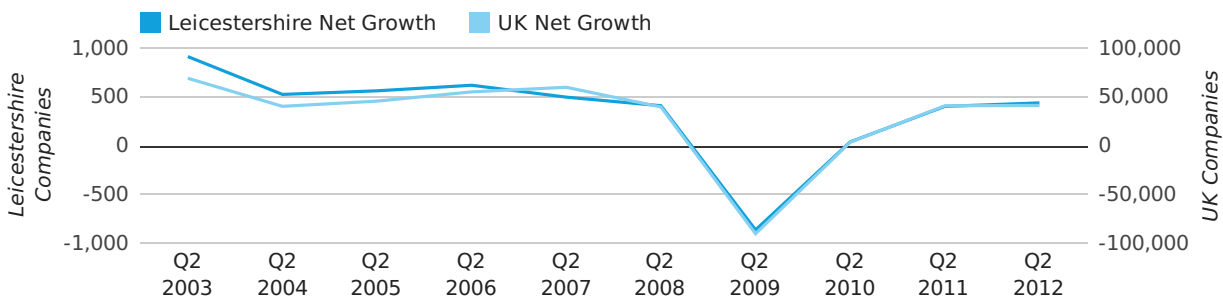
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Leicestershire during the second quarter of 2012 (Apr 2012 - Jun 2012) was 440 companies.

This represents an increase of 8.9% on the same period last year.

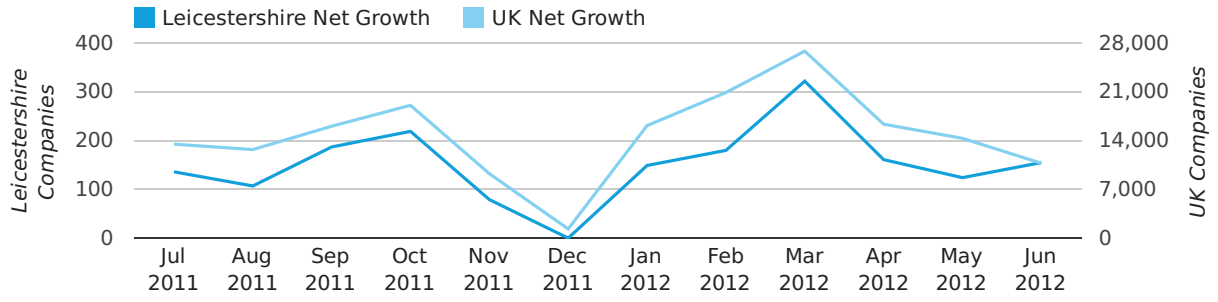
SECOND QUARTER (APR 2012 - JUN 2012)	LEICESTERSHIRE	UK
2012	440	41,442
2011	404	41,020
% CHANGE	8.9%	1.0%
RECORD YEAR	2003 (915)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



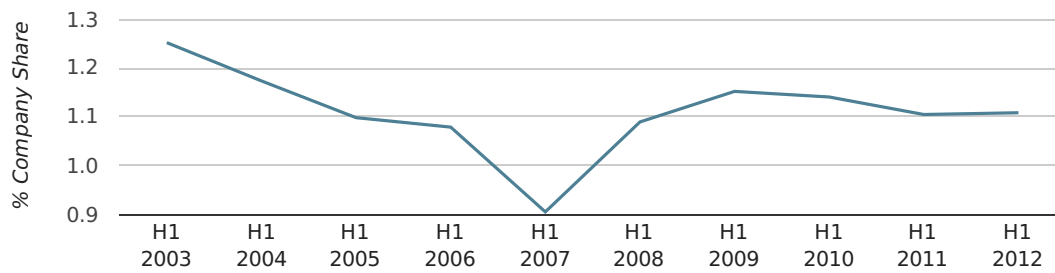
	APRIL	MAY	JUNE
NET GROWTH IN 2012	161	124	155
NET GROWTH IN 2011	166	47	191
% CHANGE	-3.0%	163.8%	-18.8%
RECORD YEAR	2003 (297)	2003 (322)	2003 (296)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Leicestershire formed 1.1% of all UK companies. This is the same as the 2011 figure of 1.1%.

HALF YEAR (JAN-JUN)	LEICESTERSHIRE
2012	1.1%
2011	1.1%
2010	1.1%
2009	1.2%
2008	1.1%
RECORD YEAR (SINCE 1960)	1966 (1.7%)

company share by half year

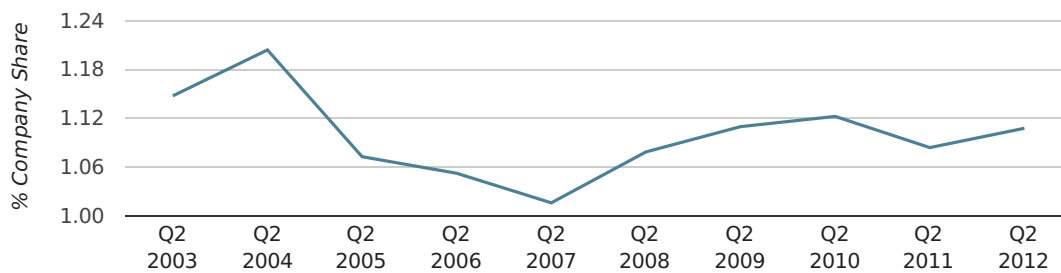


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Leicestershire formed 1.1% of all UK companies.

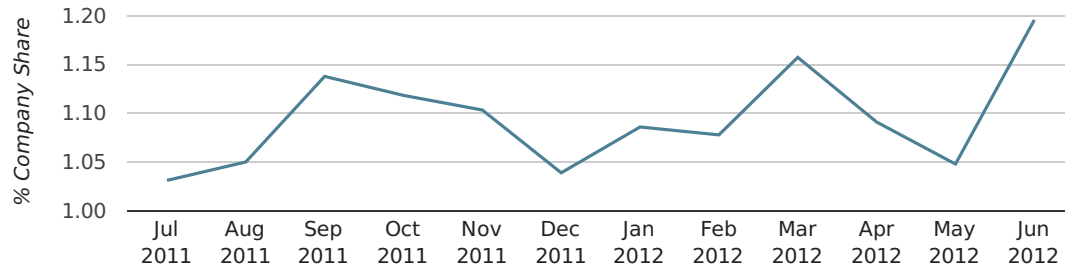
SECOND QUARTER (APR 2012 - JUN 2012)	LEICESTERSHIRE
2012	1.1%
2011	1.1%
2010	1.1%
2009	1.1%
2008	1.1%
RECORD YEAR (SINCE 1960)	1967 (2.0%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	1.1%	1.0%	1.2%
UK FORMATION SHARE IN 2011	1.0%	1.1%	1.2%
% CHANGE	4.9%	-0.6%	4.0%
RECORD YEAR	1961 (2.6%)	1976 (2.7%)	1965 (2.3%)

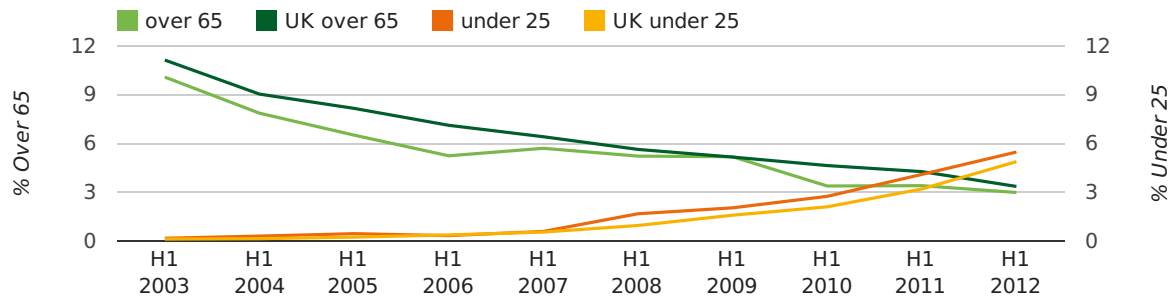
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.5.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 3.4%.

director age by half year



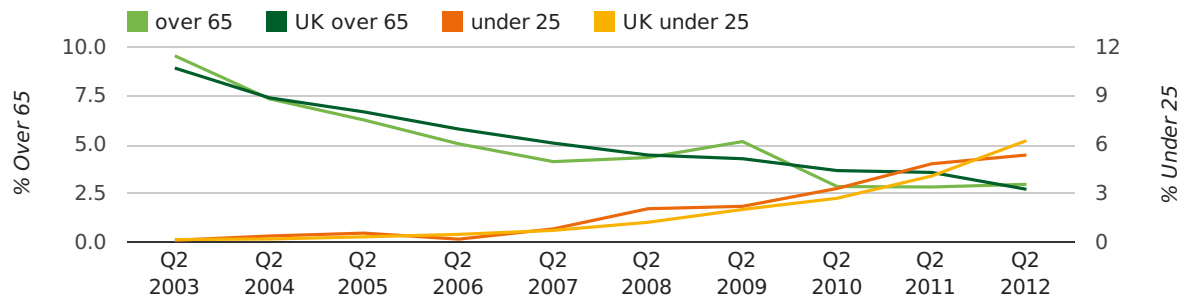
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.2.

The percentage of directors under the age of 25 was 5.4% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 3.3%.

director age by quarter

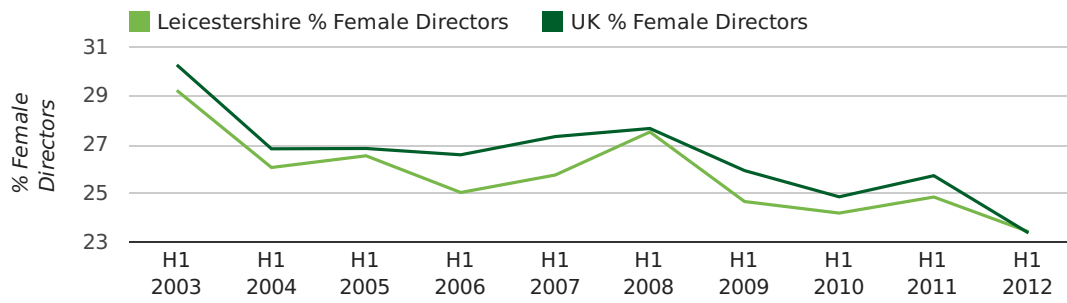


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Leicestershire was 1861 when 40.0% of all directors were female.

23.4% of all director appointments in Leicestershire in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.68%	CONSULTING	5.07%
LEICESTER	1.64%	MANAGEMENT	4.74%
CONSULTING	1.55%	CONSULTANCY	3.28%
(LEICESTER)	1.45%	PROPERTY	2.35%
CONSULTANCY	1.37%	TRADING	2.10%
TRADING	0.90%	DESIGN	1.89%
PROPERTY	0.89%	ENGINEERING	1.87%
R	0.79%	ASSOCIATES	1.82%
CONSULTANTS	0.77%	CONSULTANTS	1.78%
DESIGN	0.77%	CONSTRUCTION	1.71%
J	0.76%	BUSINESS	1.70%
INVESTMENTS	0.67%	MEDIA	1.69%
CARE	0.66%	LONDON	1.68%
S	0.66%	J	1.57%
ELECTRICAL	0.64%	GLOBAL	1.51%
TRAINING	0.64%	INVESTMENTS	1.48%
M	0.63%	IT	1.42%
MEDIA	0.61%	CARE	1.31%
ENGINEERING	0.61%	PROPERTIES	1.31%
BUSINESS	0.59%	M	1.26%
CENTRE	0.59%	ELECTRICAL	1.23%
ASSOCIATES	0.58%	BUILDING	1.23%
COMMUNITY	0.56%	SECURITY	1.19%
GLOBAL	0.56%	S	1.18%
ACADEMY	0.56%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	2,429	244,457
7487 - Other business activities	442	47,029
99999 - Dormant Company	246	26,088
70229 - Management consultancy activities other than financial management	238	20,390
82990 - Other business support service activities not elsewhere classified	235	35,447
96090 - Other service activities not elsewhere classified	221	14,220
9999 - Dormant Company	184	16,469
62020 - Information technology consultancy activities	123	15,280
7414 - Business & management consultancy	120	10,978
74909 - Other professional, scientific and technical activities not elsewhere classified	90	10,271
9305 - Other service activities	88	7,926
49410 - Freight transport by road	83	2,912
86900 - Other human health activities	76	5,222
68209 - Other letting and operating of own or leased real estate	75	4,535
62090 - Other information technology service activities	69	8,258
74990 - Non-trading company	65	9,706
7260 - Other computer related activities	64	6,456
47910 - Retail sale via mail order houses or via Internet	64	3,818
69201 - Accounting and auditing activities	62	4,295
7499 - Non-trading company	58	8,023