

# Leyland

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Leyland when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Leyland when compared to any half year in history.
- May 2011 saw a new record in company registrations in Leyland when compared to any previous May.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Leyland when compared to any previous first half year.

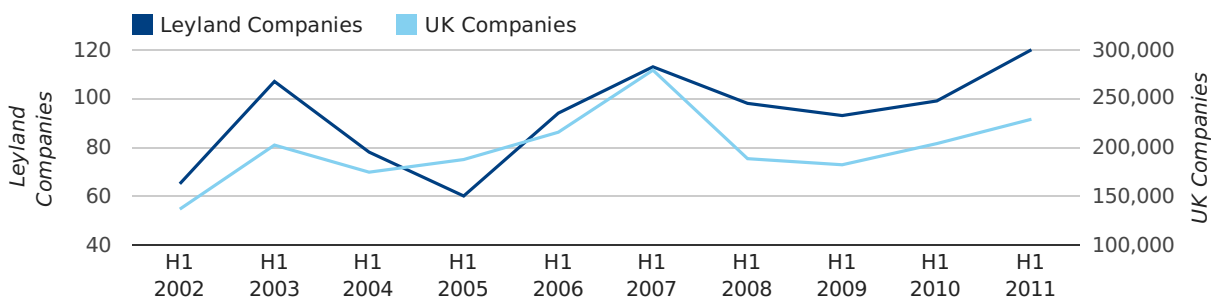
The first half of 2011 was a record first half year for company registrations in Leyland when compared to any half year in history.

In the first half of 2011 a total of 120 companies were formed in Leyland. This figure is 21.2% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Leyland occurred in 2011 when a total of 120 were formed.

HALF YEAR (JAN-JUN)	LEYLAND	UK
2011	120	228,735
2010	99	203,749
% CHANGE	21.2%	12.3%
RECORD YEAR	2011 (120)	2007 (279,097)

### new companies by half year



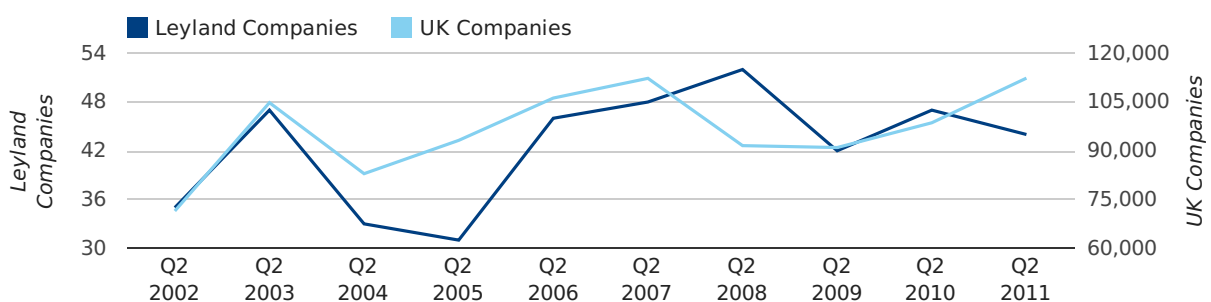
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 44 companies were registered in Leyland during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 6.4% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	LEYLAND	UK
2011	44	112,344
2010	47	98,612
% CHANGE	-6.4%	13.9%
RECORD YEAR	2008 (52)	2011 (112,344)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Leyland when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	9	20	15
NEW COMPANIES IN 2010	13	14	20
% CHANGE	-30.8%	42.9%	-25.0%
RECORD YEAR	2008 (22)	2011 (20)	2010 (20)

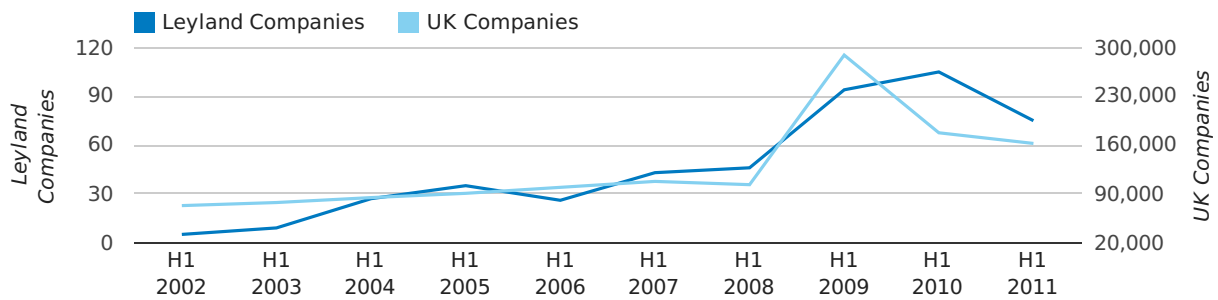
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 75 companies were dissolved in Leyland. This figure is 28.6% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Leyland occurred in 2010 when a total of 105 were closed.

HALF YEAR (JAN-JUN)	LEYLAND	UK
2011	75	162,310
2010	105	177,631
% CHANGE	-28.6%	-8.6%
RECORD YEAR	2010 (105)	2009 (289,236)

### dissolved companies by half year



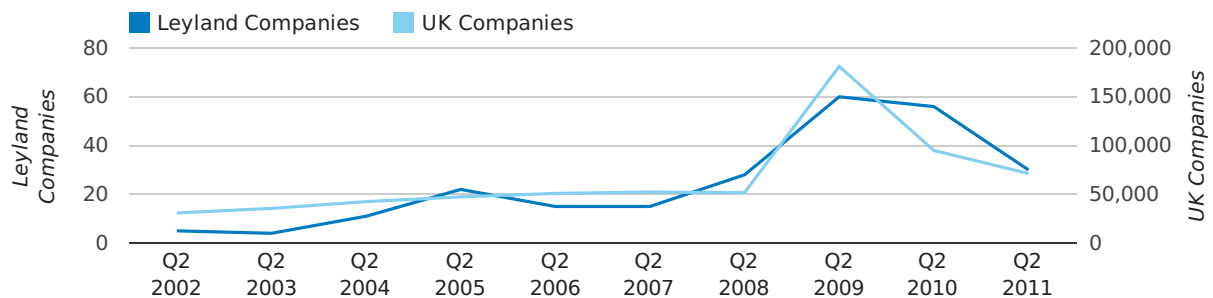
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 30 companies were dissolved in Leyland during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 46.4% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

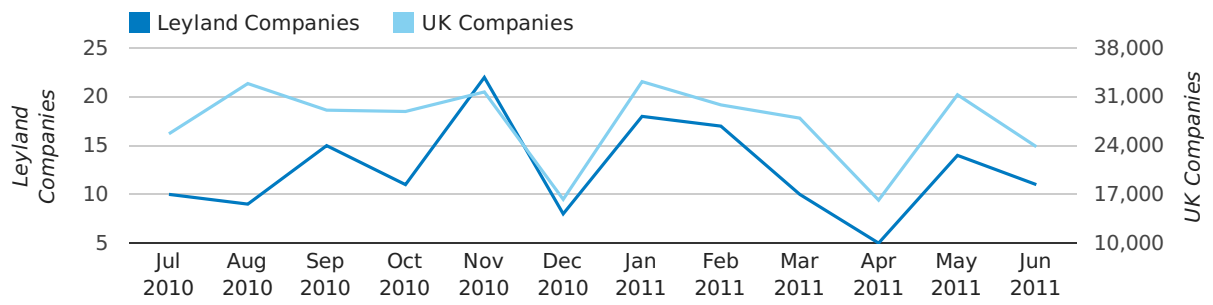
SECOND QUARTER (APR 2011 - JUN 2011)	LEYLAND	UK
2011	30	71,324
2010	56	94,954
% CHANGE	-46.4%	-24.9%
RECORD YEAR	2009 (60)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



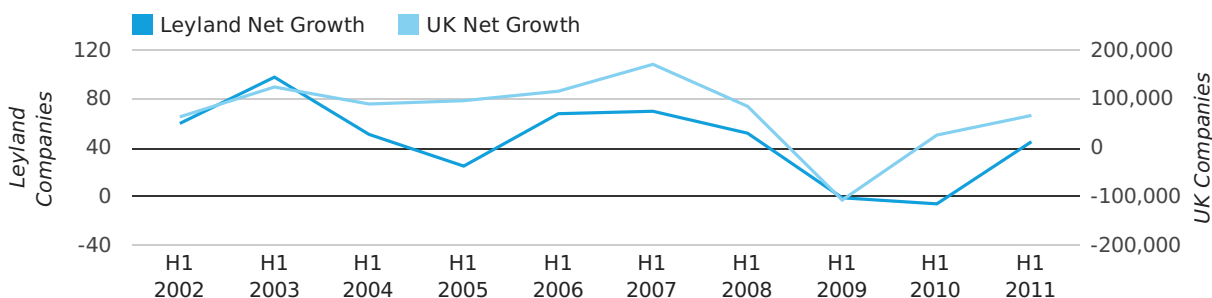
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	5	14	11
CLOSED COMPANIES IN 2010	16	21	19
% CHANGE	-68.8%	-33.3%	-42%
RECORD YEAR	2009 (19)	2010 (21)	2009 (21)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Leyland increased by 45 companies. This figure is 850.0% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	LEYLAND	UK
2011	45	66,425
2010	-6	26,118
% CHANGE	-850.0%	154.3%
RECORD YEAR	2003 (98)	2007 (171,296)

### net growth by half year



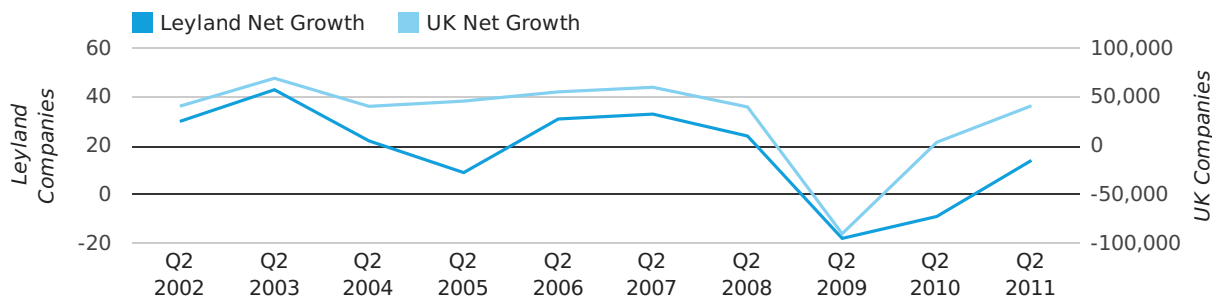
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Leyland during the second quarter of 2011 (Apr 2011 - Jun 2011) was 14 companies.

This represents an increase of 255.6% on the same period last year.

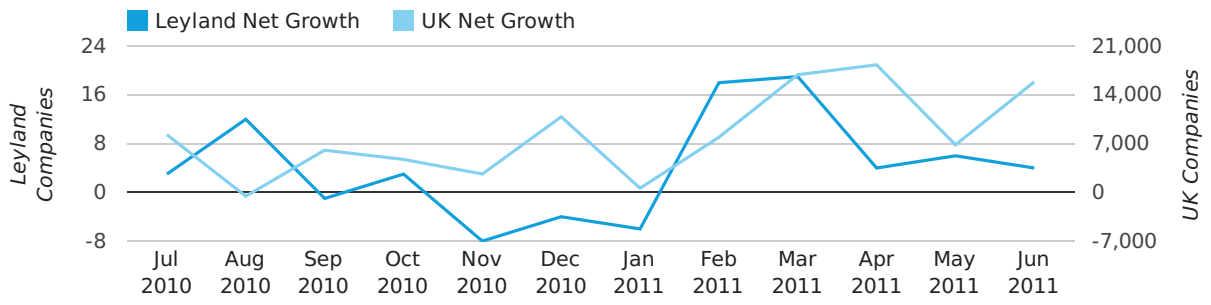
SECOND QUARTER (APR 2011 - JUN 2011)	LEYLAND	UK
2011	14	41,020
2010	-9	3,658
% CHANGE	-255.6%	1,021.4%
RECORD YEAR	2003 (43)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	4	6	4
NET GROWTH IN 2010	-3	-7	1
% CHANGE	-233.3%	-185.7%	300.0%
RECORD YEAR	2003 (20)	2007 (10)	2003 (12)

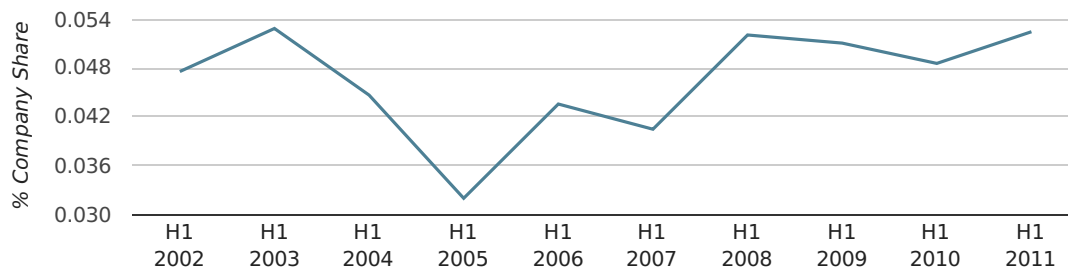


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Leyland formed 0.1% of all UK companies. This is more than the 2010 figure of 0.0%.

HALF YEAR (JAN-JUN)	LEYLAND
2011	0.1%
2010	0.0%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	2003 (0.1%)

### company share by half year

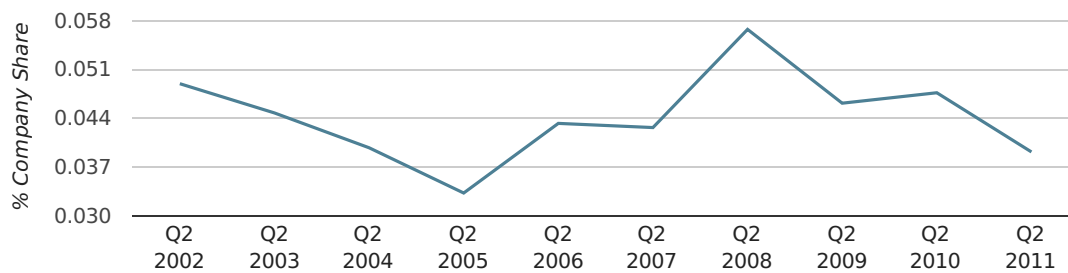


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Leyland formed 0.0% of all UK companies.

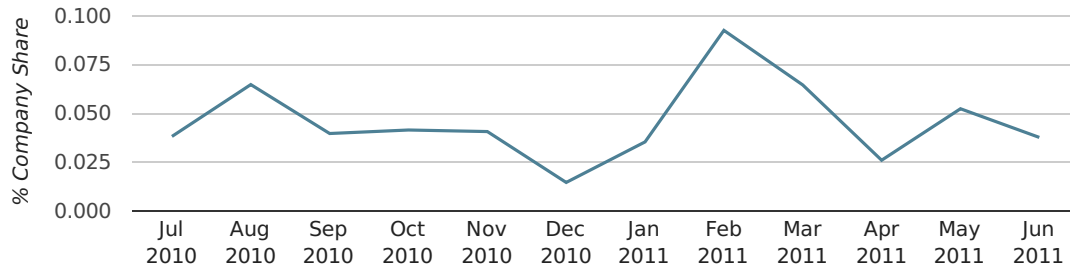
SECOND QUARTER (APR 2011 - JUN 2011)	LEYLAND
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1964 (0.1%)

### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.1%
% CHANGE	-32.9%	12.7%	-33.5%
RECORD YEAR	1965 (0.1%)	1964 (0.1%)	1984 (0.1%)

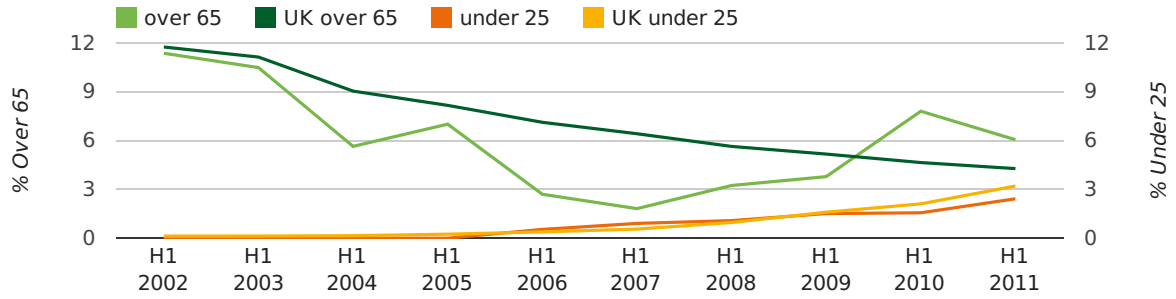
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 46.5.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 6.1% compared to the UK figure of 4.3%.

#### director age by half year



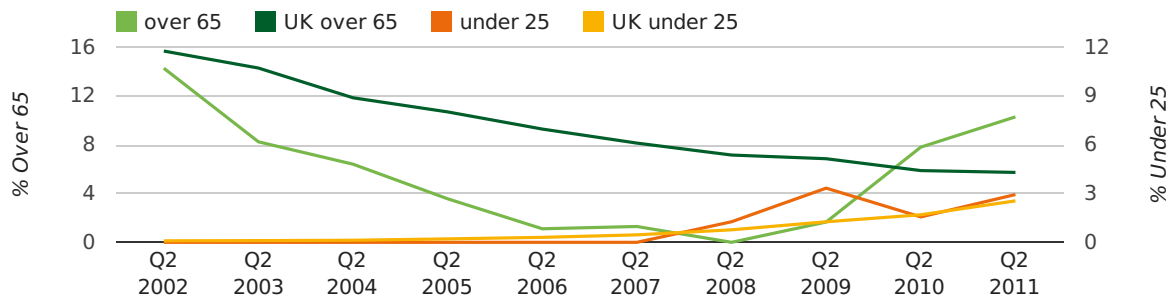
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 49.1.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 10.3% compared to the UK figure of 4.3%.

#### director age by quarter

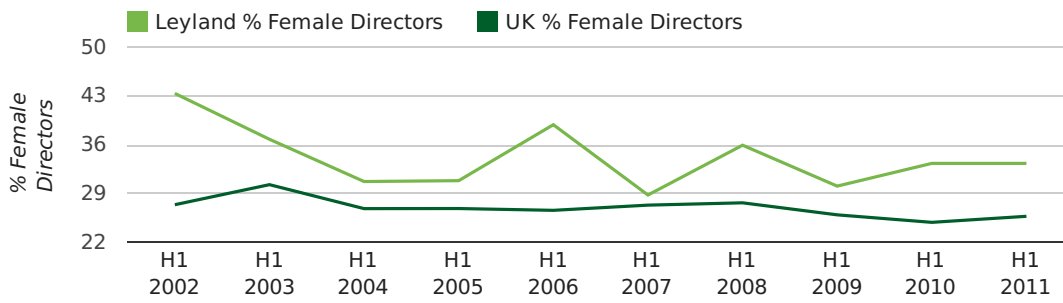


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Leyland was 1861 when 40.0% of all directors were female.

33.3% of all director appointments in Leyland in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

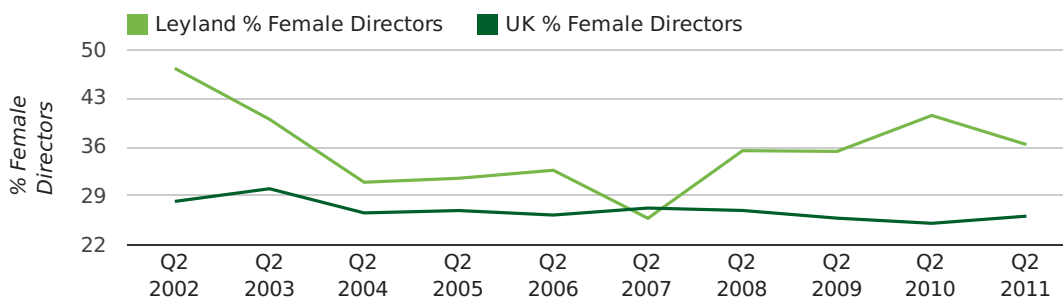


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Leyland was in 1866 when 66.7% of all directors were female.

36.4% of all director appointments in Leyland in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ORVIA	1.78%	CONSULTING	5.09%
BUSINESS	1.53%	MANAGEMENT	4.86%
MANAGEMENT	1.27%	CONSULTANCY	3.17%
BUILDING	1.02%	PROPERTY	2.43%
GREEN	1.02%	TRADING	2.05%
LEYLAND	1.02%	DESIGN	1.94%
CONSULTING	1.02%	ASSOCIATES	1.92%
CONSULTANCY	1.02%	BUSINESS	1.87%
CLEANING	0.76%	CONSTRUCTION	1.77%
NORTH	0.76%	CONSULTANTS	1.76%
BROTHERS	0.76%	MEDIA	1.73%
NETWORK	0.76%	ENGINEERING	1.67%
(PRESTON)	0.76%	LONDON	1.60%
K	0.76%	GLOBAL	1.46%
ASSOCIATES	0.76%	J	1.44%
(NW)	0.76%	CARE	1.44%
FREIGHT	0.76%	INVESTMENTS	1.42%
PRIMA	0.76%	IT	1.39%
DEVELOPMENT	0.76%	BUILDING	1.32%
WEST	0.76%	PROPERTIES	1.31%
ENGINEERING	0.76%	ELECTRICAL	1.30%
7	0.51%	M	1.27%
RESCUE	0.51%	S	1.23%
TRAINING	0.51%	ENTERPRISES	1.20%
AERIALS	0.51%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	105	202,072
7487 - Other business activities	29	60,758
70229 - Management consultancy activities other than financial management	12	16,419
82990 - Other business support service activities not elsewhere classified	10	30,647
7414 - Business & management consultancy	9	13,053
96090 - Other service activities not elsewhere classified	9	10,322
7222 - Other software consultancy and supply	8	7,143
9305 - Other service activities	7	9,063
7499 - Non-trading company	7	10,955
99999 - Dormant Company	6	18,918
9999 - Dormant Company	6	20,111
5530 - Restaurants	5	5,086
74909 - Other professional, scientific and technical activities not elsewhere classified	5	7,835
62020 - Information technology consultancy activities	5	10,545
7260 - Other computer related activities	5	7,849
74990 - Non-trading company	5	8,481
32990 - Other manufacturing not elsewhere classified	4	1,427
41202 - Construction of domestic buildings	4	2,238
1450 - Other mining and quarrying	3	44
64999 - Financial intermediation not elsewhere classified	3	2,739