

Leyland

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Leyland when compared to any year in history.

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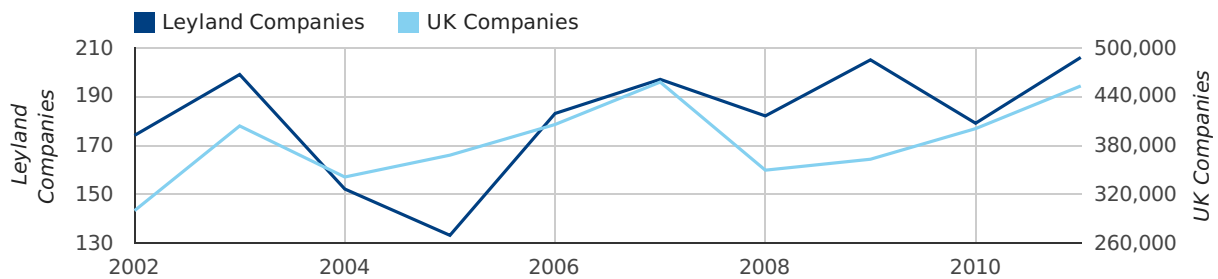
Annual Data (2011)

2011 was a record year for company registrations in Leyland when compared to any year in history.

A total of 206 companies were formed in Leyland in 2011. This total is 15.1% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	LEYLAND	UK
2011	206	452,870
2010	179	400,358
2009	205	362,675
2008	182	349,203
2007	197	457,649
RECORD YEAR	2011 (206)	2007 (457,649)

new companies by year



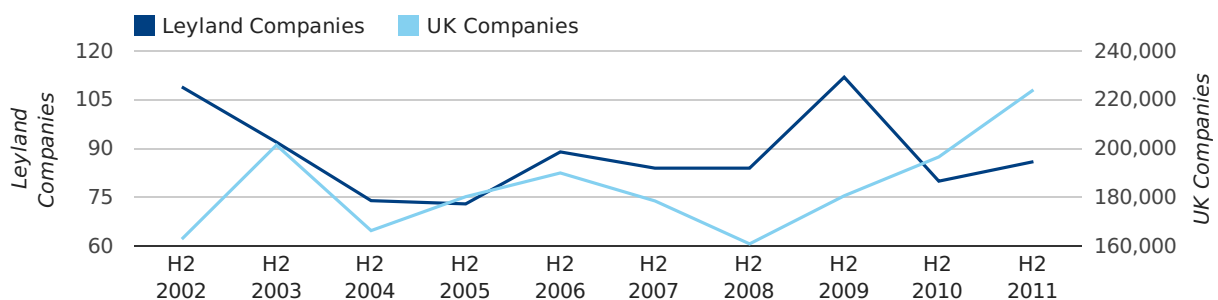
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 86 companies were formed in Leyland. This figure is 7.5% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Leyland occurred in 2009 when a total of 112 were formed.

HALF YEAR (JUL-DEC)	LEYLAND	UK
2011	86	224,135
2010	80	196,609
% CHANGE	7.5%	14.0%
RECORD YEAR	2009 (112)	2011 (224,135)

new companies by half year



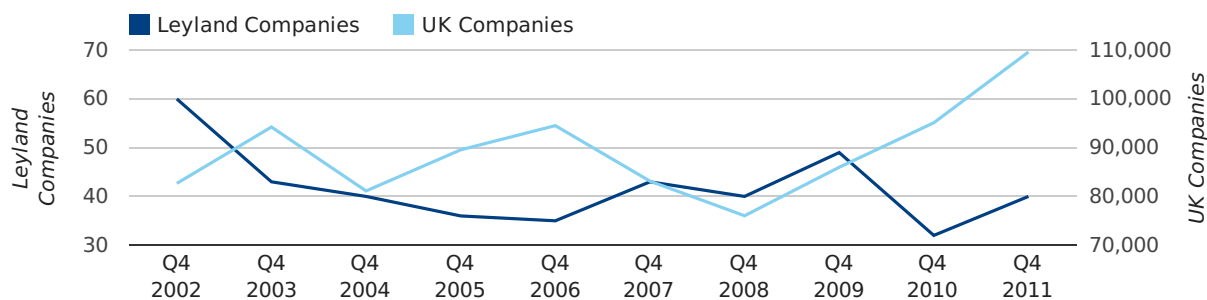
Quarterly Data (Q4 Oct-Dec 2011)

A total of 40 companies were registered in Leyland during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 25.0% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

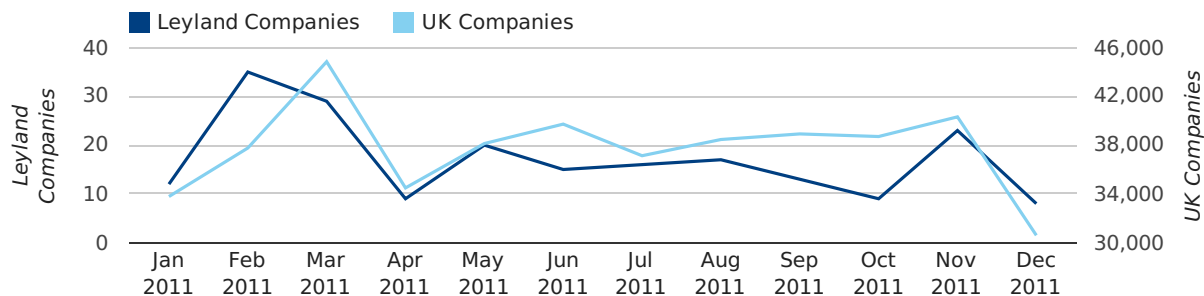
FOURTH QUARTER (OCT 2011 - DEC 2011)	LEYLAND	UK
2011	40	109,623
2010	32	95,117
% CHANGE	25.0%	15.3%
RECORD YEAR	2002 (60)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	9	23	8
NEW COMPANIES IN 2010	14	14	4
% CHANGE	-35.7%	64.3%	100.0%
RECORD YEAR	2002 (20)	2002 (31)	2003 (15)

Annual Data (2011)

A total of 156 companies were dissolved in Leyland in 2011. This total is 13.3% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	LEYLAND	UK
2011	156	314,523
2010	180	342,232
2009	215	533,773
2008	82	237,901
2007	90	220,295
RECORD YEAR	2009 (215)	2009 (533,773)

dissolved companies by year



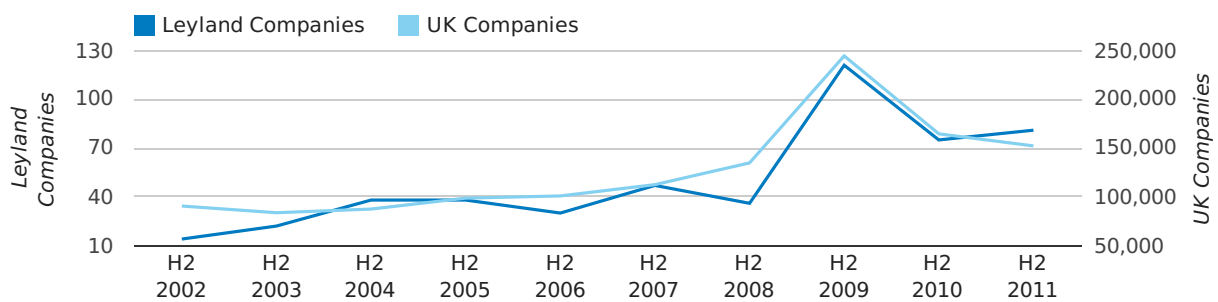
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 81 companies were dissolved in Leyland. This figure is 8.0% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Leyland occurred in 2009 when a total of 121 were closed.

HALF YEAR (JUL-DEC)	LEYLAND	UK
2011	81	152,213
2010	75	164,601
% CHANGE	8.0%	-7.5%
RECORD YEAR	2009 (121)	2009 (244,537)

dissolved companies by half year



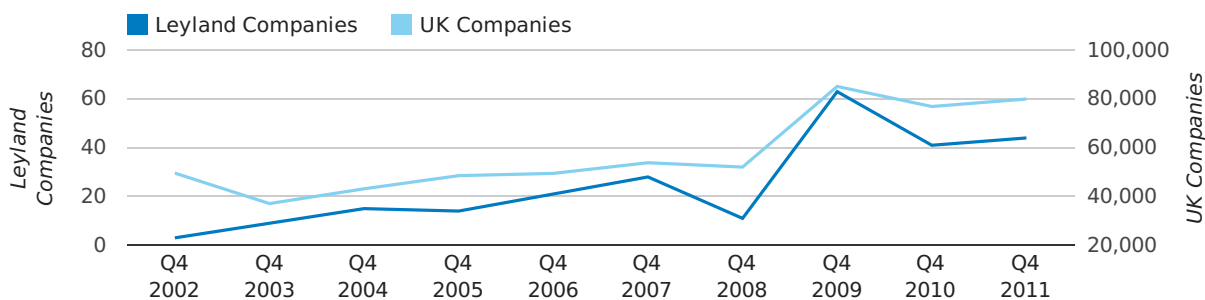
Quarterly Data (Q4 Oct-Dec 2011)

A total of 44 companies were dissolved in Leyland during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 7.3% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

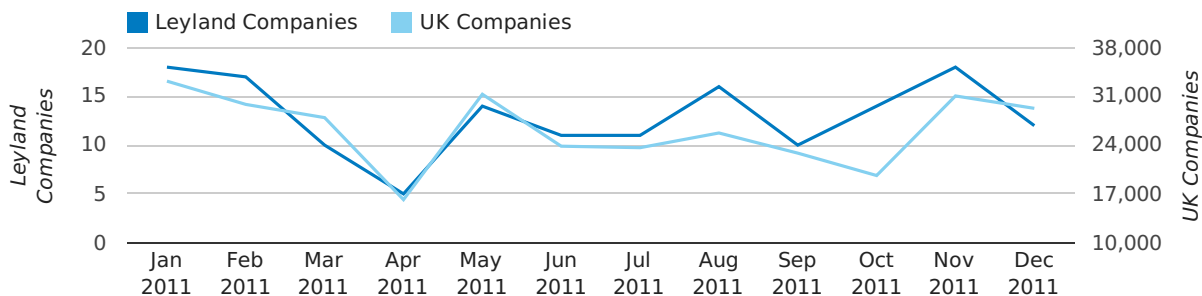
FOURTH QUARTER (OCT 2011 - DEC 2011)	LEYLAND	UK
2011	44	79,983
2010	41	76,896
% CHANGE	7.3%	4.0%
RECORD YEAR	2009 (63)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	14	18	12
CLOSED COMPANIES IN 2010	11	22	8
% CHANGE	27.3%	-18.2%	50%
RECORD YEAR	2009 (19)	2010 (22)	2009 (29)

Annual Data (2011)

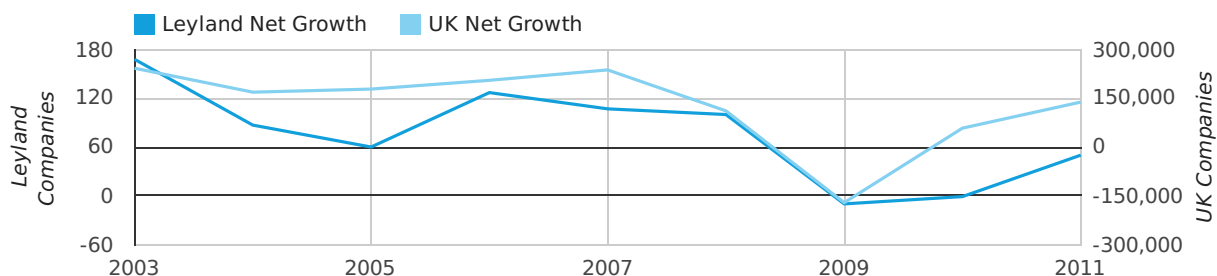
A total of 50 companies were added to the company register for Leyland in 2011. This number represents growth of 27.9% which compares unfavourably to the UK figure of 34.6%.

This number is 51 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Leyland company register grew by 168 companies.

YEAR	LEYLAND	UK
2011	50	138,347
2010	-1	58,126
2009	-10	-171,098
2008	100	111,302
2007	107	237,354
RECORD YEAR	2003 (168)	2003 (242,543)

net growth by year

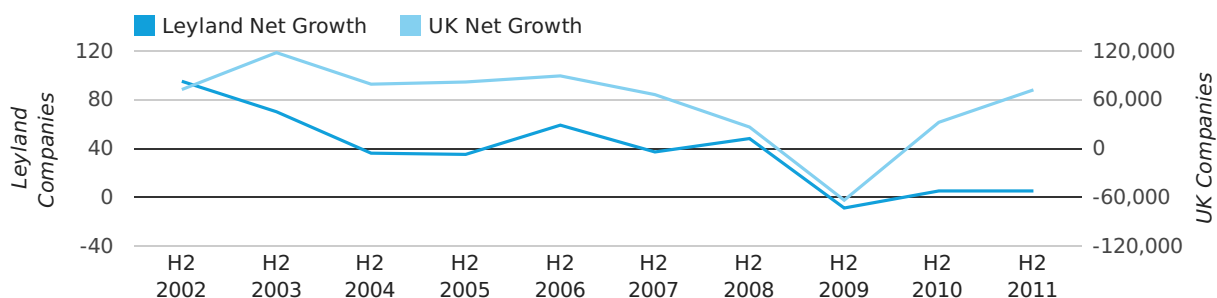


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Leyland increased by 5 companies. This figure is 0.0% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	LEYLAND	UK
2011	5	71,922
2010	5	32,008
% CHANGE	0.0%	124.7%
RECORD YEAR	2002 (95)	2003 (117,772)

net growth by half year



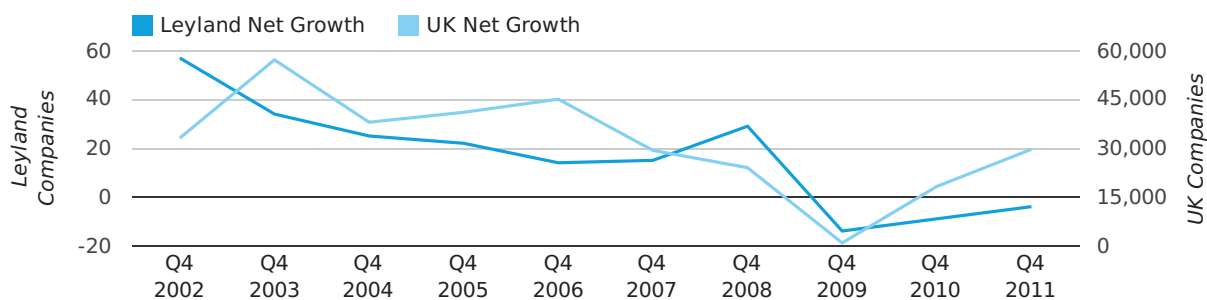
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Leyland during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was -4 companies.

This represents an increase of 55.6% on the same period last year.

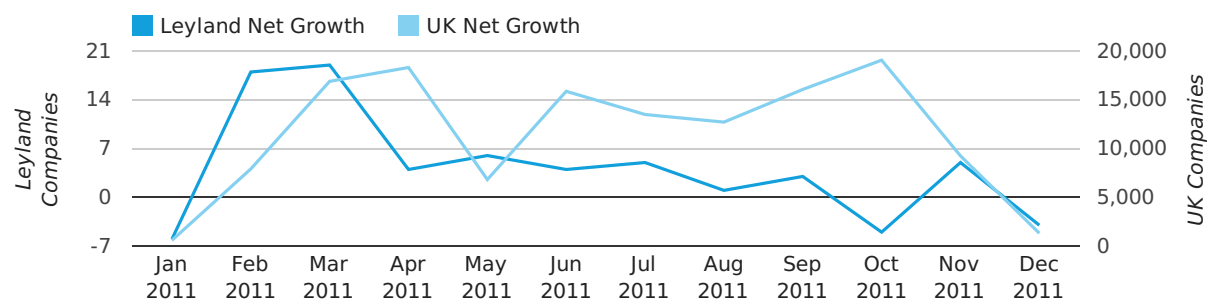
FOURTH QUARTER (OCT 2011 - DEC 2011)	LEYLAND	UK
2011	-4	29,640
2010	-9	18,221
% CHANGE	-55.6%	62.7%
RECORD YEAR	2002 (57)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



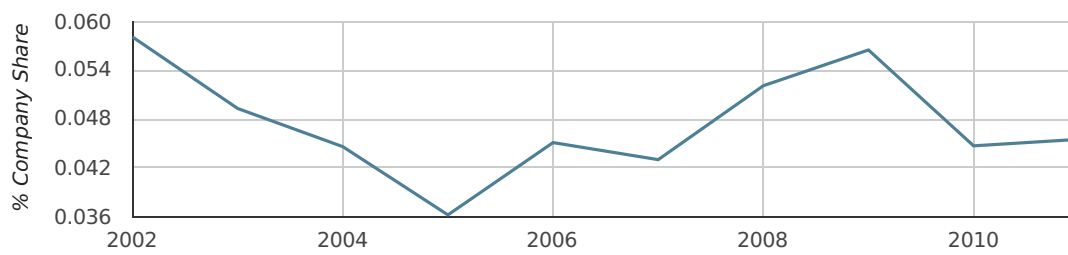
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	-5	5	-4
NET GROWTH IN 2010	3	-8	-4
% CHANGE	-266.7%	-162.5%	0.0%
RECORD YEAR	2002 (19)	2002 (30)	2003 (11)

Annual Data (2011)

In 2011 Leyland formed 0.0% of all UK companies. This is no change on 2010 when Leyland was responsible for 0.0% of all UK companies.

YEAR	LEYLAND
2011	0.0%
2010	0.0%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	2002 (0.1%)

company share by year

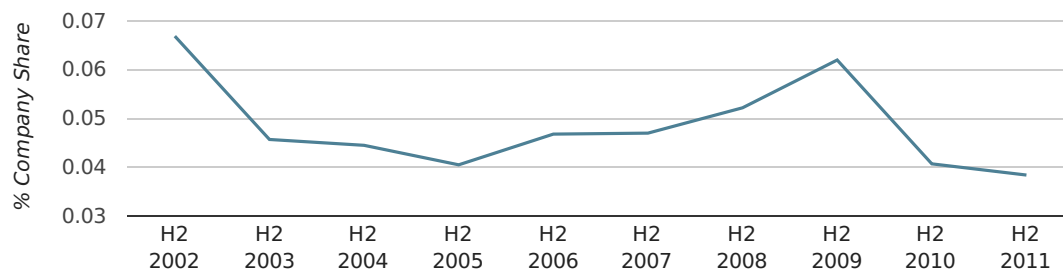


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Leyland formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	LEYLAND
2011	0.0%
2010	0.0%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	2002 (0.1%)

company share by half year

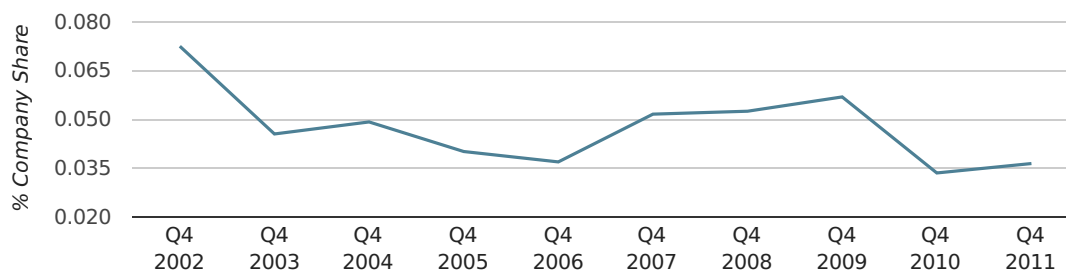


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Leyland formed 0.0% of all UK companies.

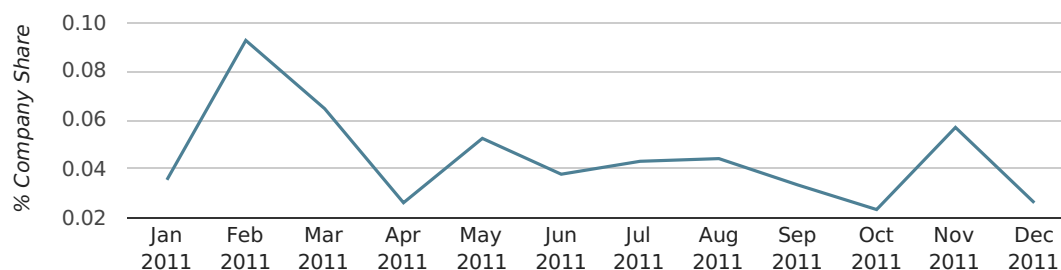
FOURTH QUARTER (OCT 2011 - DEC 2011)	LEYLAND
2011	0.0%
2010	0.0%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.1%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	-44.0%	39.7%	77.6%
RECORD YEAR	1966 (0.2%)	1979 (0.1%)	1963 (0.1%)

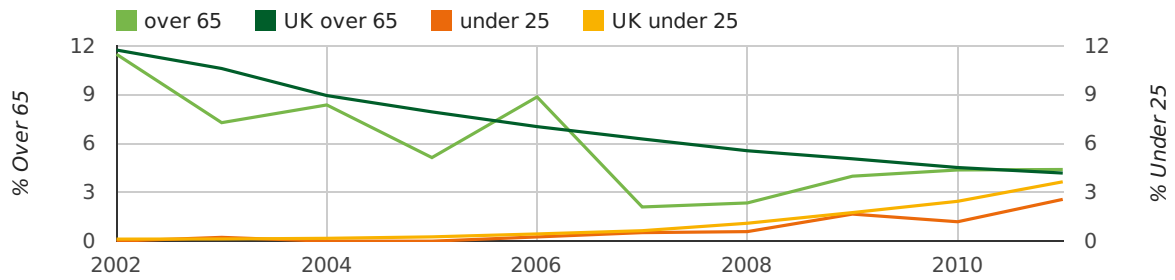
Annual Data (2011)

The average age of a director in 2011 was 45.6.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.2%.

director age by year



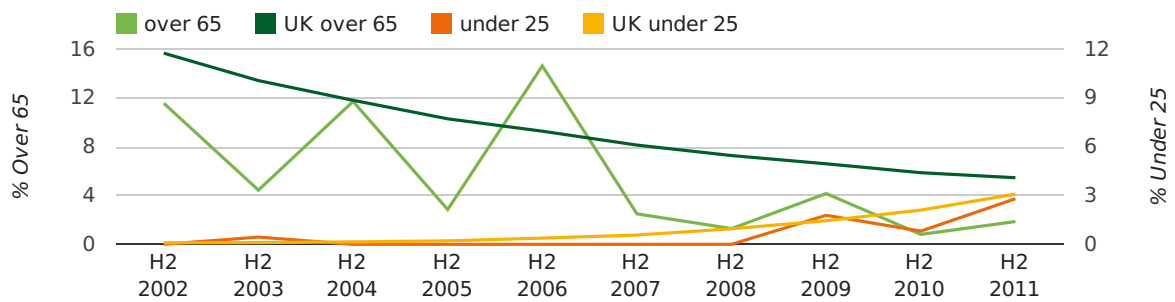
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 44.0.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 4.1%.

director age by half year



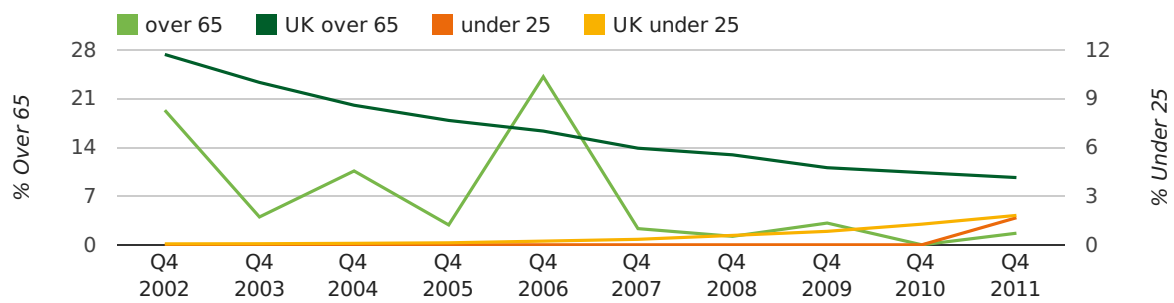
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 44.7.

The percentage of directors under the age of 25 was 1.7% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 1.7% compared to the UK figure of 4.1%.

director age by quarter

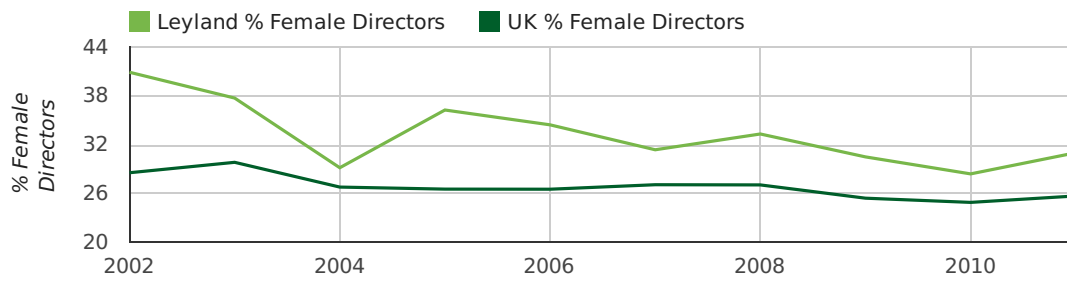


Annual Data (2011)

The record year for female directors in Leyland was 1857 when 36.4% of all directors were female.

The percentage of female directors in Leyland in 2011 was 40.9%. The average for the UK during this time was 28.6%

director gender by year

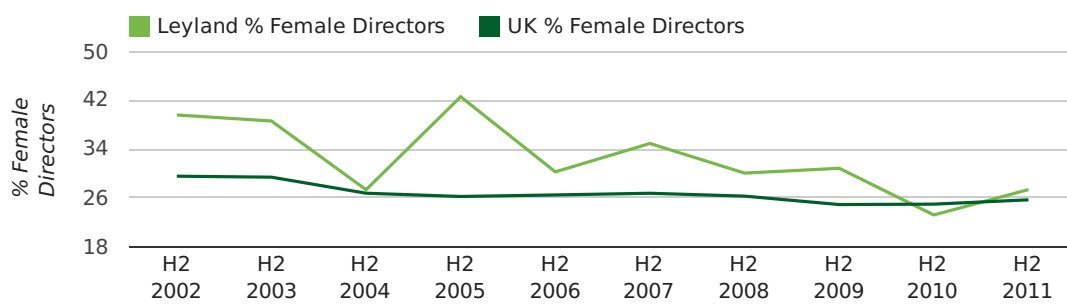


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Leyland was 1860 when 42.9% of all directors were female.

27.4% of all director appointments in Leyland in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

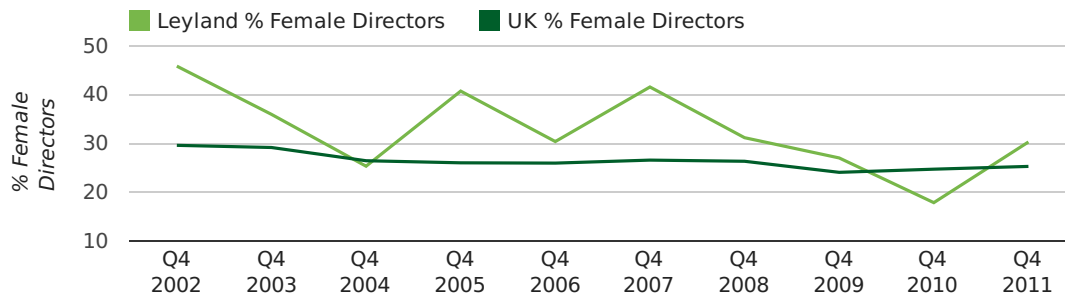


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Leyland was in 1977 when 31.1% of all directors were female.

30.3% of all director appointments in Leyland in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LEYLAND	1.96%	CONSULTING	5.07%
ORVIA	1.72%	MANAGEMENT	4.74%
BUSINESS	1.47%	CONSULTANCY	3.26%
ASSOCIATES	1.23%	PROPERTY	2.37%
CONSULTING	1.23%	TRADING	2.07%
MANAGEMENT	1.23%	DESIGN	1.92%
K	0.98%	ASSOCIATES	1.86%
HARRISON	0.98%	ENGINEERING	1.78%
BUILDING	0.74%	BUSINESS	1.78%
CLEANING	0.74%	CONSULTANTS	1.76%
(LEYLAND)	0.74%	CONSTRUCTION	1.73%
CONSULTANCY	0.74%	MEDIA	1.71%
(PRESTON)	0.74%	LONDON	1.63%
SALMON	0.74%	J	1.51%
PROPERTY	0.74%	INVESTMENTS	1.48%
CONSTRUCTION	0.74%	GLOBAL	1.46%
NETWORK	0.74%	IT	1.41%
HOUSE	0.74%	CARE	1.39%
CROSTON	0.49%	PROPERTIES	1.29%
SURVEYING	0.49%	ELECTRICAL	1.29%
CONSERVATORIES	0.49%	M	1.27%
ONLINE	0.49%	BUILDING	1.26%
MAX	0.49%	ENERGY	1.25%
SOLAR	0.49%	S	1.20%
RIBBLE	0.49%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	107	205,525
7487 - Other business activities	27	57,052
70229 - Management consultancy activities other than financial management	11	17,765
7499 - Non-trading company	10	9,957
82990 - Other business support service activities not elsewhere classified	10	32,483
9999 - Dormant Company	9	20,199
7414 - Business & management consultancy	9	13,034
9305 - Other service activities	7	9,492
96090 - Other service activities not elsewhere classified	7	11,768
99999 - Dormant Company	6	21,846
62020 - Information technology consultancy activities	6	12,072
7260 - Other computer related activities	5	7,667
7222 - Other software consultancy and supply	5	7,398
32990 - Other manufacturing not elsewhere classified	4	1,594
74909 - Other professional, scientific and technical activities not elsewhere classified	4	8,671
70100 - Activities of head offices	4	2,662
74990 - Non-trading company	4	8,929
41202 - Construction of domestic buildings	4	2,598
5530 - Restaurants	4	5,013
86900 - Other human health activities	3	4,457