

# Leyland

2012 half year business confidence report



## headlines

- Q2 2012 saw a new record in company registrations in Leyland when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Leyland when compared to any previous May.
- The first half of 2012 saw a new record in company closures in Leyland when compared to any previous first half year.
- The first half of 2012 was a record first half year for company closures in Leyland when compared to any half year in history.
- Q2 2012 saw a new record in company closures in Leyland when compared to any previous Q2.
- Q2 2012 was a record quarter for company closures in Leyland when compared to any quarter in history.
- May 2012 saw a new record in company closures in Leyland when compared to any previous May.
- April 2012 saw a new record in company closures in Leyland when compared to any previous April.

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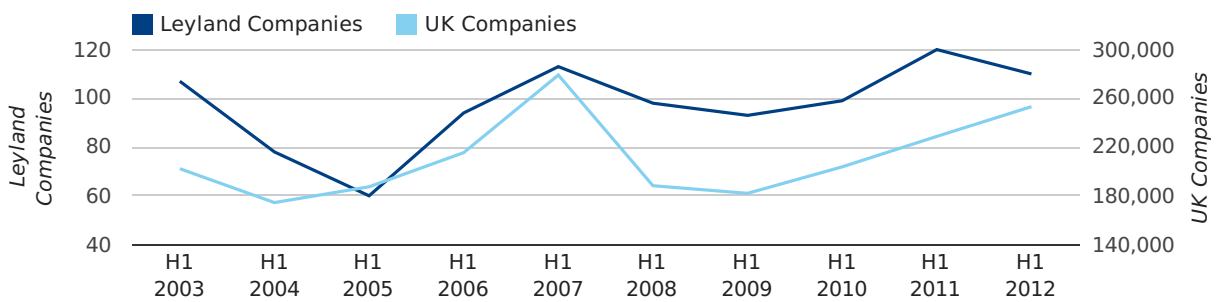
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 110 companies were formed in Leyland. This figure is 8.3% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Leyland occurred in 2011 when a total of 120 were formed.

HALF YEAR (JAN-JUN)	LEYLAND	UK
2012	110	253,150
2011	120	228,735
% CHANGE	-8.3%	10.7%
RECORD YEAR	2011 (120)	2007 (279,097)

### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

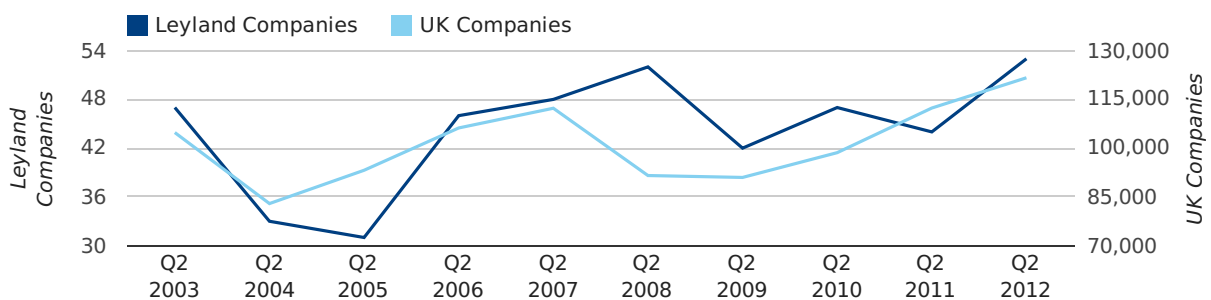
Q2 2012 saw a new record in company registrations in Leyland when compared to any previous Q2.

A total of 53 companies were registered in Leyland during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 20.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	LEYLAND	UK
2012	53	121,659
2011	44	112,344
% CHANGE	20.5%	8.3%
RECORD YEAR	2012 (53)	2012 (121,659)

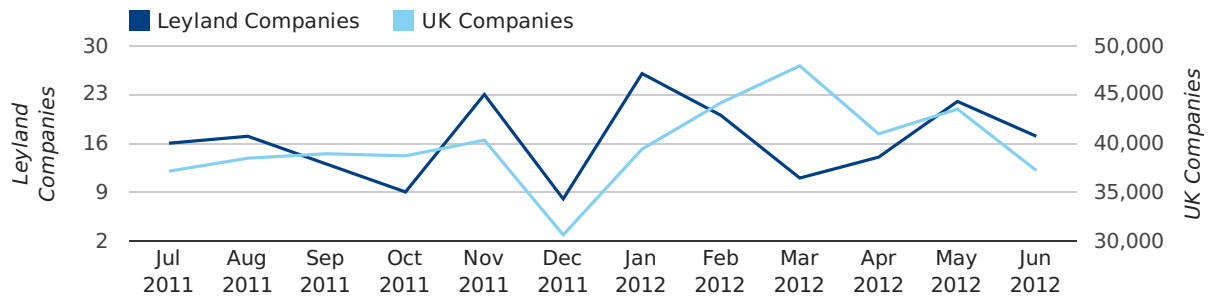
### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Leyland when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	14	22	17
NEW COMPANIES IN 2011	9	20	15
% CHANGE	55.6%	10.0%	13.3%
RECORD YEAR	2008 (22)	2012 (22)	2010 (20)

### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company closures in Leyland when compared to any previous first half year.

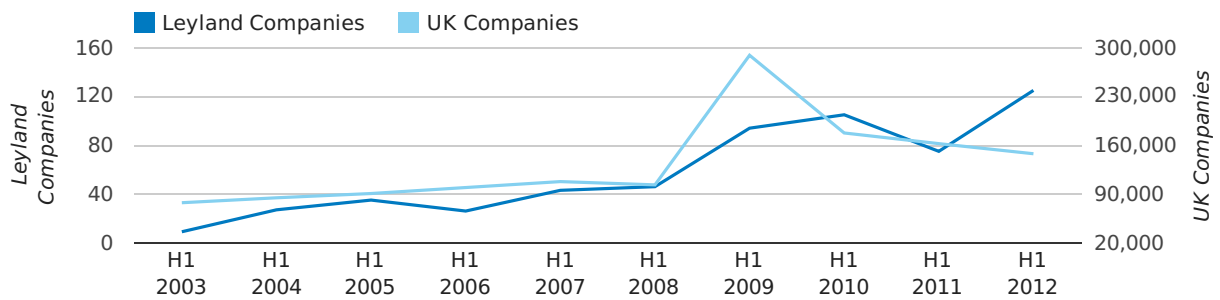
The first half of 2012 was a record first half year for company closures in Leyland when compared to any half year in history.

In the first half of 2012 a total of 125 companies were dissolved in Leyland. This figure is 66.7% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Leyland occurred in 2012 when a total of 125 were closed.

HALF YEAR (JAN-JUN)	LEYLAND	UK
2012	125	147,793
2011	75	162,310
% CHANGE	66.7%	-8.9%
RECORD YEAR	2012 (125)	2009 (289,236)

### dissolved companies by half year



## Quarterly Data (Q2 Apr-Jun 2012)

Q2 2012 saw a new record in company closures in Leyland when compared to any previous Q2.

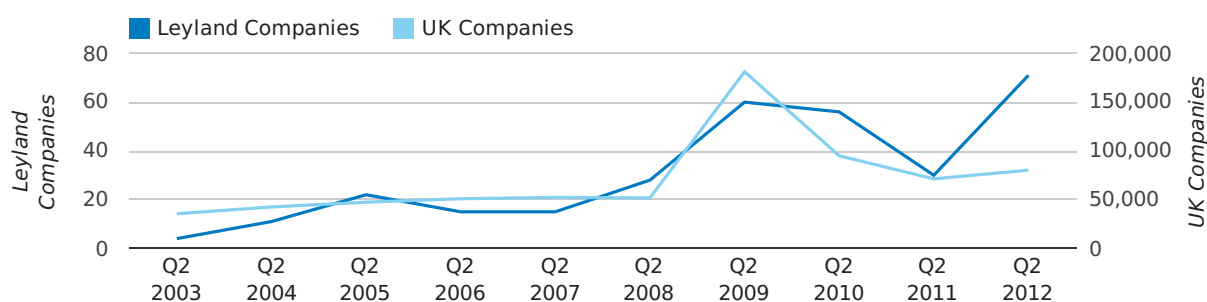
Q2 2012 was a record quarter for company closures in Leyland when compared to any quarter in history.

A total of 71 companies were dissolved in Leyland during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 136.7% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	LEYLAND	UK
2012	71	80,217
2011	30	71,324
% CHANGE	136.7%	12.5%
RECORD YEAR	2012 (71)	2009 (181,176)

### dissolved companies by quarter

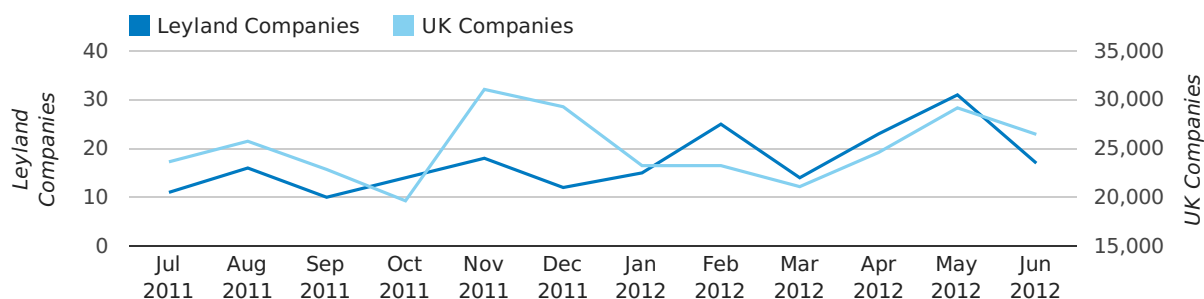


## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company closures in Leyland when compared to any previous May.

April 2012 saw a new record in company closures in Leyland when compared to any previous April.

### dissolved companies by month



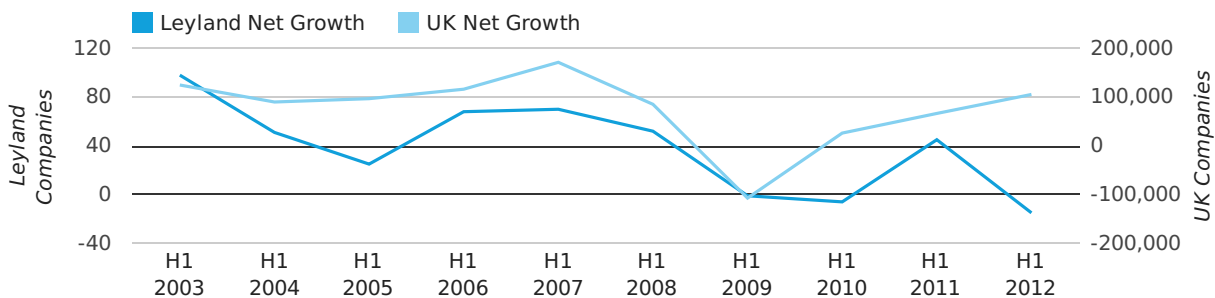
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	23	31	17
CLOSED COMPANIES IN 2011	5	14	11
% CHANGE	360.0%	121.4%	55%
RECORD YEAR	2012 (23)	2012 (31)	2009 (21)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Leyland decreased by 15 companies. This figure is 133.3% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	LEYLAND	UK
2012	-15	105,357
2011	45	66,425
% CHANGE	-133.3%	58.6%
RECORD YEAR	2003 (98)	2007 (171,296)

### net growth by half year



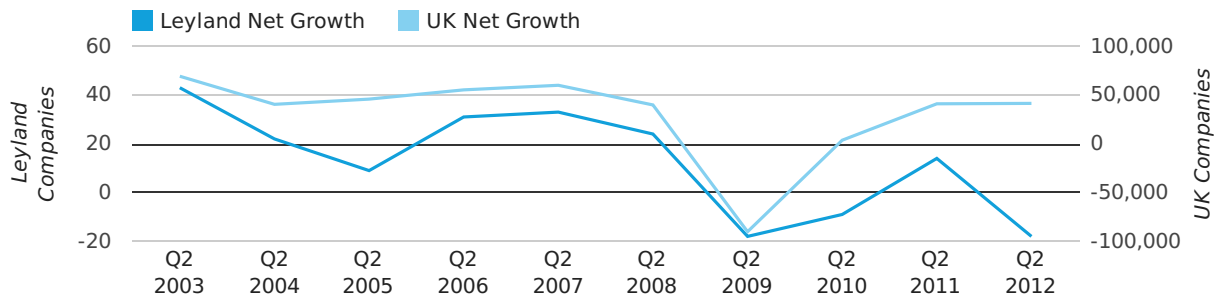
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Leyland during the second quarter of 2012 (Apr 2012 - Jun 2012) was -18 companies.

This represents a decrease of 228.6% on the same period last year.

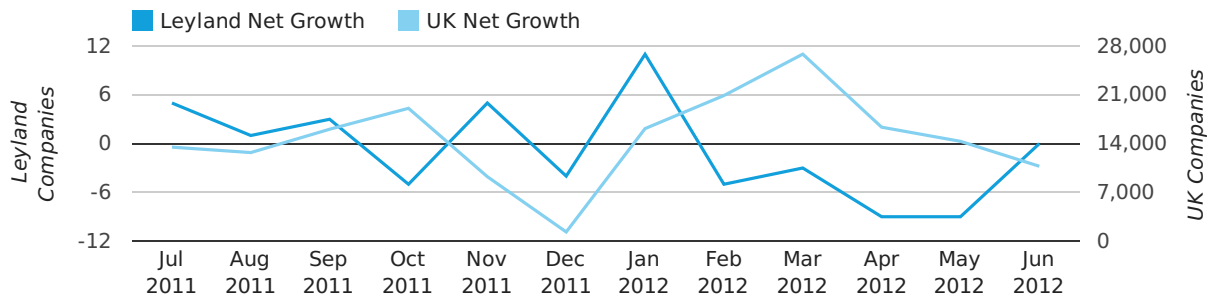
SECOND QUARTER (APR 2012 - JUN 2012)	LEYLAND	UK
2012	-18	41,442
2011	14	41,020
% CHANGE	-228.6%	1.0%
RECORD YEAR	2003 (43)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	-9	-9	0
NET GROWTH IN 2011	4	6	4
% CHANGE	-325.0%	-250.0%	-100.0%
RECORD YEAR	2003 (20)	2007 (10)	2003 (12)

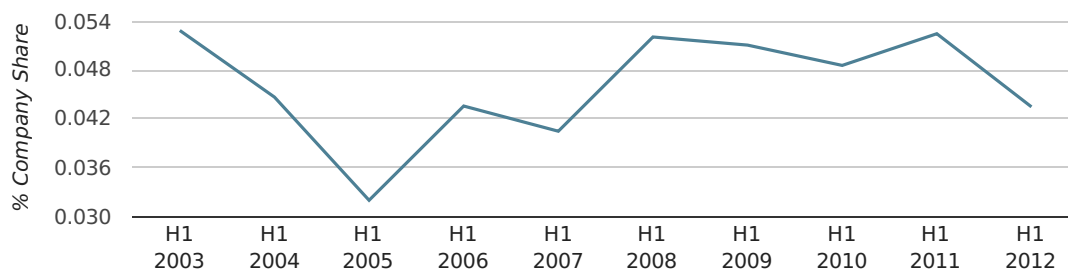


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Leyland formed 0.0% of all UK companies. This is less than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	LEYLAND
2012	0.0%
2011	0.1%
2010	0.0%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2003 (0.1%)

### company share by half year

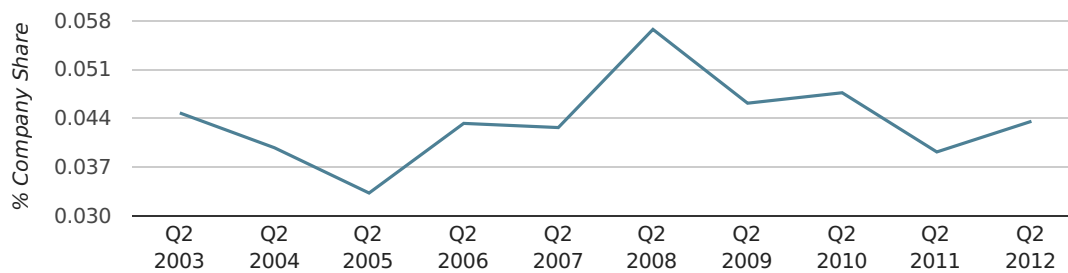


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Leyland formed 0.0% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	LEYLAND
2012	0.0%
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.1%
RECORD YEAR (SINCE 1960)	1964 (0.1%)

### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.1%	0.0%
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.0%
% CHANGE	31.0%	-3.6%	20.9%
RECORD YEAR	1965 (0.1%)	1964 (0.1%)	1984 (0.1%)

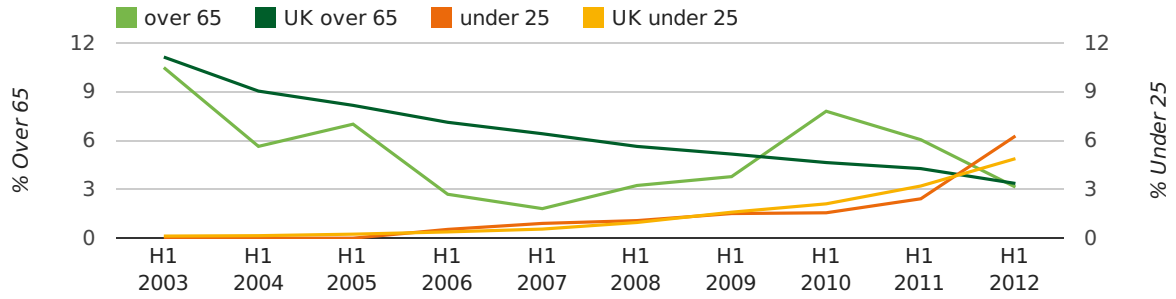
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.1.

The percentage of directors under the age of 25 was 6.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 3.4%.

#### director age by half year



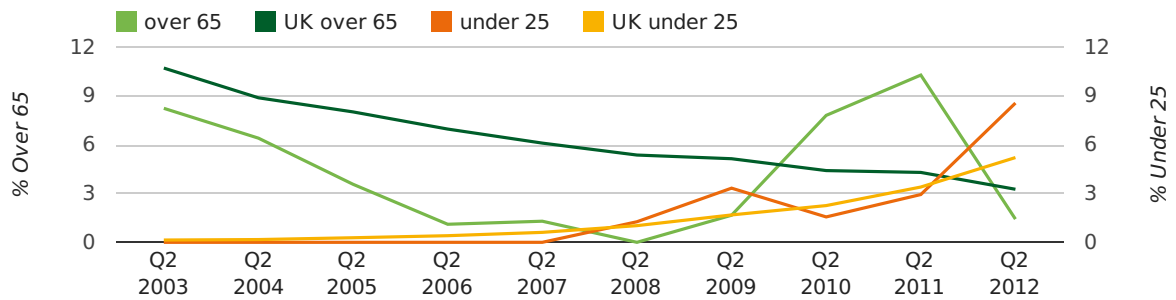
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.1.

The percentage of directors under the age of 25 was 8.6% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.4% compared to the UK figure of 3.3%.

#### director age by quarter

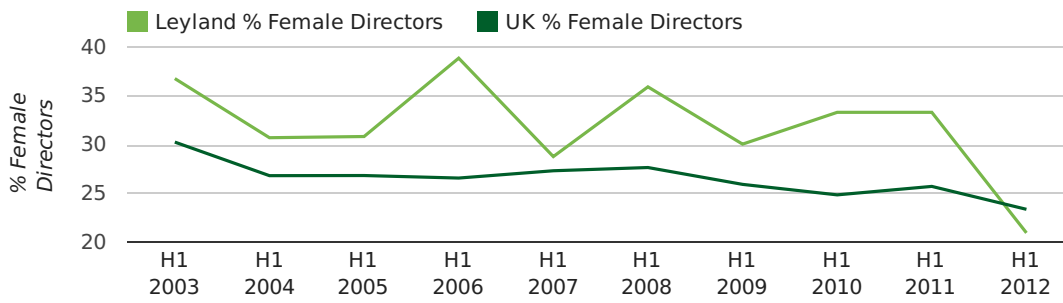


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Leyland was 1861 when 40.0% of all directors were female.

21.0% of all director appointments in Leyland in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

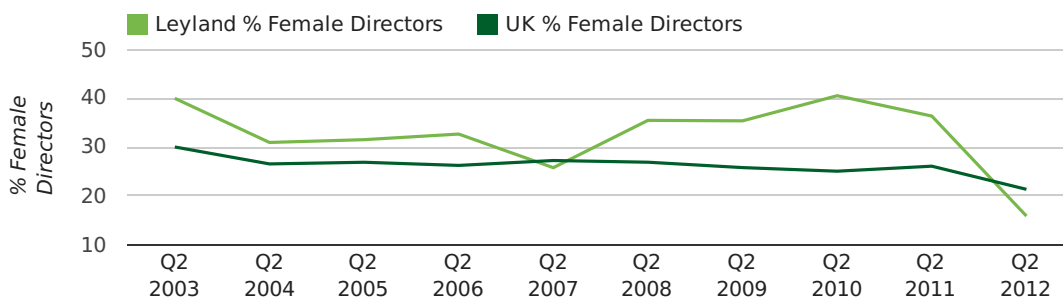


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Leyland was in 1866 when 66.7% of all directors were female.

15.9% of all director appointments in Leyland in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.27%	CONSULTING	5.07%
BUSINESS	1.27%	MANAGEMENT	4.74%
LEYLAND	1.01%	CONSULTANCY	3.28%
ASSOCIATES	1.01%	PROPERTY	2.35%
DESIGN	1.01%	TRADING	2.10%
CONSTRUCTION	1.01%	DESIGN	1.89%
MANAGEMENT	1.01%	ENGINEERING	1.87%
IT	0.76%	ASSOCIATES	1.82%
SALMON	0.76%	CONSULTANTS	1.78%
(NW)	0.76%	CONSTRUCTION	1.71%
HARRISON	0.76%	BUSINESS	1.70%
MARKETING	0.76%	MEDIA	1.69%
WEB	0.76%	LONDON	1.68%
(PRESTON)	0.76%	J	1.57%
CLEANING	0.76%	GLOBAL	1.51%
(LEYLAND)	0.51%	INVESTMENTS	1.48%
DISTRIBUTION	0.51%	IT	1.42%
THERAPY	0.51%	CARE	1.31%
DRYWALL	0.51%	PROPERTIES	1.31%
EXPRESS	0.51%	M	1.26%
TEAM	0.51%	ELECTRICAL	1.23%
GARAGE	0.51%	BUILDING	1.23%
WIMBORNE	0.51%	SECURITY	1.19%
SECURITY	0.51%	S	1.18%
CATERING	0.51%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	115	244,457
7487 - Other business activities	26	47,029
82990 - Other business support service activities not elsewhere classified	18	35,447
7499 - Non-trading company	10	8,023
70229 - Management consultancy activities other than financial management	9	20,390
9999 - Dormant Company	8	16,469
99999 - Dormant Company	7	26,088
74909 - Other professional, scientific and technical activities not elsewhere classified	7	10,271
62020 - Information technology consultancy activities	7	15,280
7414 - Business & management consultancy	6	10,978
96090 - Other service activities not elsewhere classified	6	14,220
9305 - Other service activities	5	7,926
49410 - Freight transport by road	5	2,912
74990 - Non-trading company	4	9,706
47990 - Other retail sale not in stores, stalls or markets	4	3,233
85590 - Other education not elsewhere classified	4	2,921
7260 - Other computer related activities	4	6,456
41202 - Construction of domestic buildings	4	3,185
7222 - Other software consultancy and supply	3	6,356
47910 - Retail sale via mail order houses or via Internet	3	3,818