

Lincolnshire

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Lincolnshire when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Lincolnshire when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Lincolnshire when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Lincolnshire when compared to any previous May.
- April 2012 saw a new record in company registrations in Lincolnshire when compared to any previous April.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Lincolnshire when compared to any previous first half year.

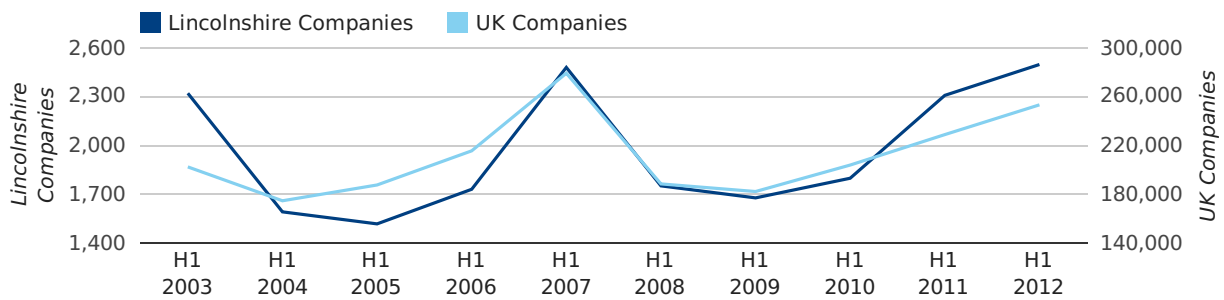
The first half of 2012 was a record first half year for company registrations in Lincolnshire when compared to any half year in history.

In the first half of 2012 a total of 2,497 companies were formed in Lincolnshire. This figure is 8.2% higher than last year, which compares equally to the UK wide figure of 10.7%.

The highest total for a first half year in Lincolnshire occurred in 2012 when a total of 2,497 were formed.

HALF YEAR (JAN-JUN)	LINCOLNSHIRE	UK
2012	2,497	253,150
2011	2,307	228,735
% CHANGE	8.2%	10.7%
RECORD YEAR	2012 (2,497)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

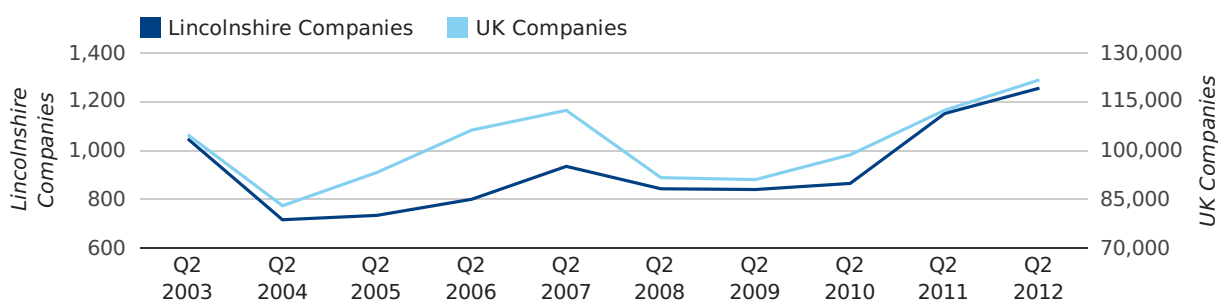
Q2 2012 saw a new record in company registrations in Lincolnshire when compared to any previous Q2.

A total of 1,255 companies were registered in Lincolnshire during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 9.0% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	LINCOLNSHIRE	UK
2012	1,255	121,659
2011	1,151	112,344
% CHANGE	9.0%	8.3%
RECORD YEAR	2012 (1,255)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Lincolnshire when compared to any previous May.

April 2012 saw a new record in company registrations in Lincolnshire when compared to any previous April.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	391	495	369
NEW COMPANIES IN 2011	368	392	391
% CHANGE	6.3%	26.3%	-5.6%
RECORD YEAR	2012 (391)	2012 (495)	2011 (391)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 1,317 companies were dissolved in Lincolnshire. This figure is 3.5% higher than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Lincolnshire occurred in 2009 when a total of 2,233 were closed.

HALF YEAR (JAN-JUN)	LINCOLNSHIRE	UK
2012	1,317	147,793
2011	1,272	162,310
% CHANGE	3.5%	-8.9%
RECORD YEAR	2009 (2,233)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 726 companies were dissolved in Lincolnshire during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 24.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

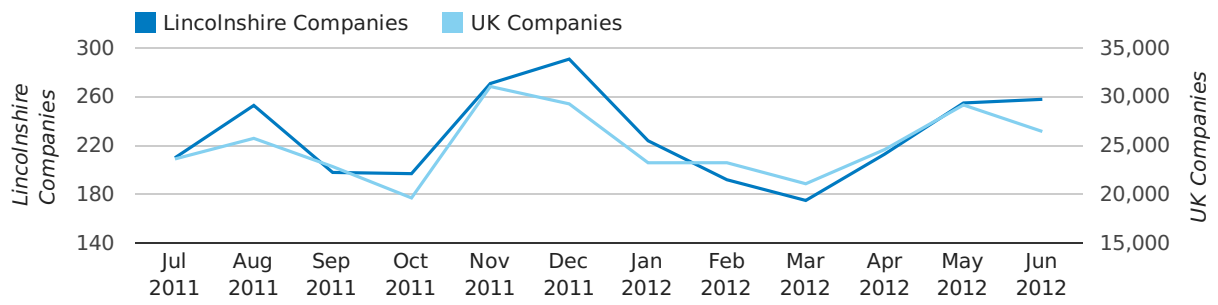
SECOND QUARTER (APR 2012 - JUN 2012)	LINCOLNSHIRE	UK
2012	726	80,217
2011	585	71,324
% CHANGE	24.1%	12.5%
RECORD YEAR	2009 (1,421)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



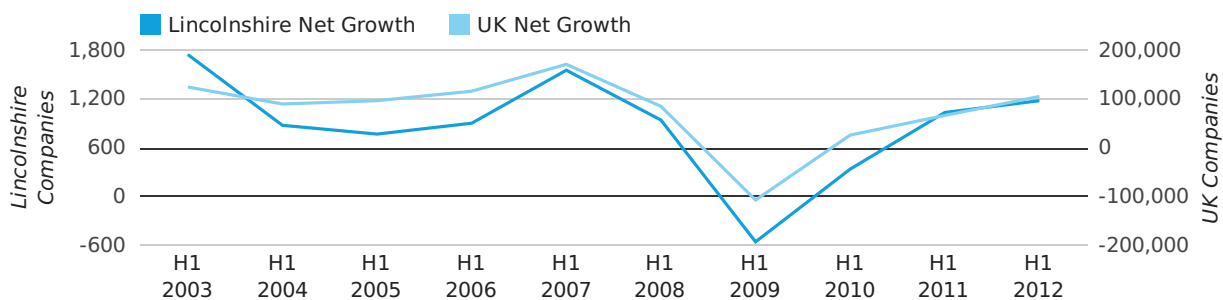
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	213	255	258
CLOSED COMPANIES IN 2011	118	270	197
% CHANGE	80.5%	-5.6%	31%
RECORD YEAR	2009 (386)	2009 (613)	2009 (422)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Lincolnshire increased by 1,180 companies. This figure is 14.0% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	LINCOLNSHIRE	UK
2012	1,180	105,357
2011	1,035	66,425
% CHANGE	14.0%	58.6%
RECORD YEAR	2003 (1,748)	2007 (171,296)

net growth by half year



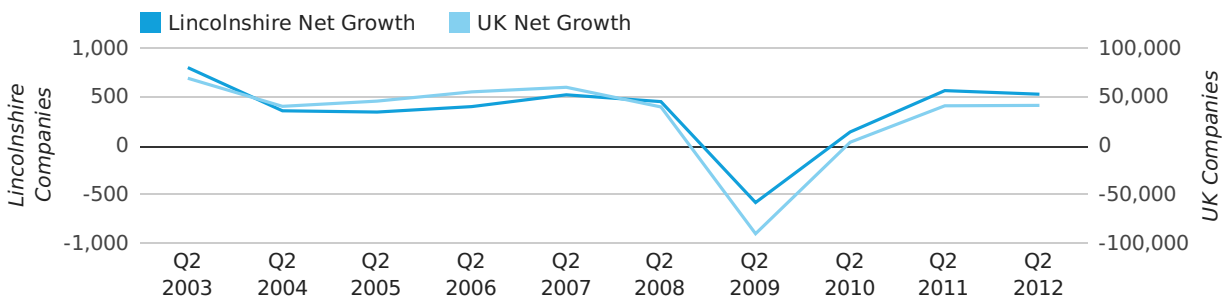
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Lincolnshire during the second quarter of 2012 (Apr 2012 - Jun 2012) was 529 companies.

This represents a decrease of 6.5% on the same period last year.

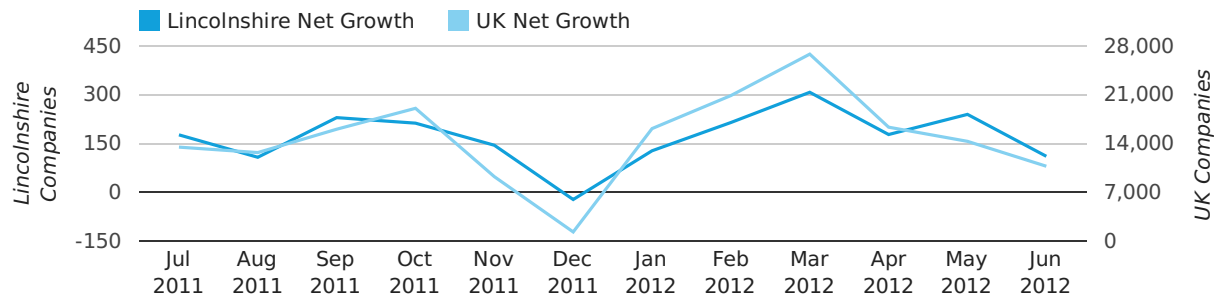
SECOND QUARTER (APR 2012 - JUN 2012)	LINCOLNSHIRE	UK
2012	529	41,442
2011	566	41,020
% CHANGE	-6.5%	1.0%
RECORD YEAR	2003 (802)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



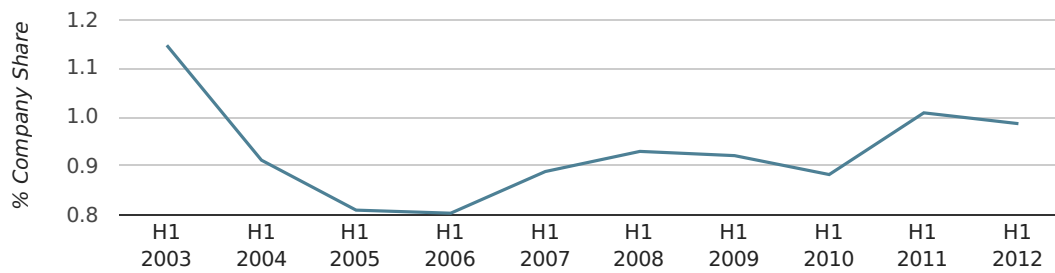
	APRIL	MAY	JUNE
NET GROWTH IN 2012	178	240	111
NET GROWTH IN 2011	250	122	194
% CHANGE	-28.8%	96.7%	-42.8%
RECORD YEAR	2003 (250)	2003 (310)	2008 (250)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Lincolnshire formed 1.0% of all UK companies. This is the same as the 2011 figure of 1.0%.

HALF YEAR (JAN-JUN)	LINCOLNSHIRE
2012	1.0%
2011	1.0%
2010	0.9%
2009	0.9%
2008	0.9%
RECORD YEAR (SINCE 1960)	1961 (1.4%)

company share by half year

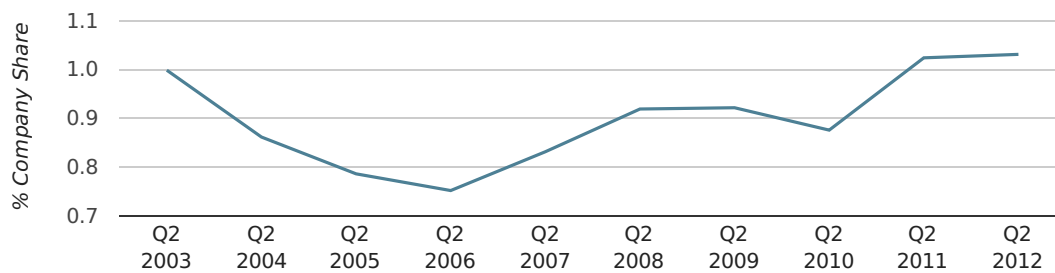


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Lincolnshire formed 1.0% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	LINCOLNSHIRE
2012	1.0%
2011	1.0%
2010	0.9%
2009	0.9%
2008	0.9%
RECORD YEAR (SINCE 1960)	1978 (1.4%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	1.0%	1.1%	1.0%
UK FORMATION SHARE IN 2011	1.1%	1.0%	1.0%
% CHANGE	-10.5%	10.7%	0.8%
RECORD YEAR	1964 (1.5%)	1974 (1.9%)	1978 (1.8%)

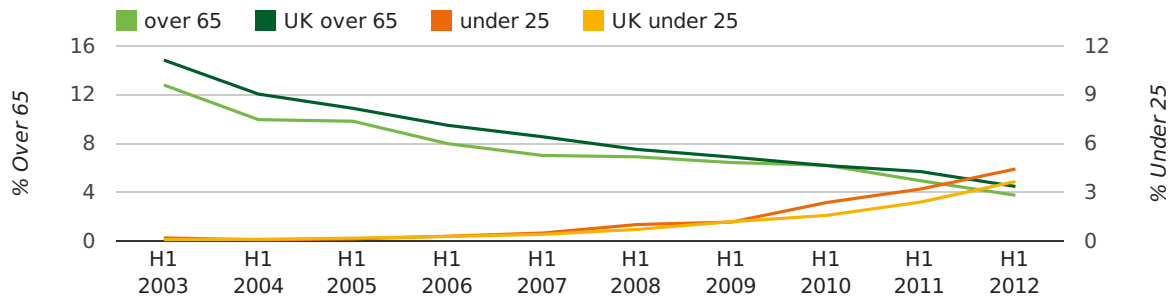
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.4.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 3.4%.

director age by half year



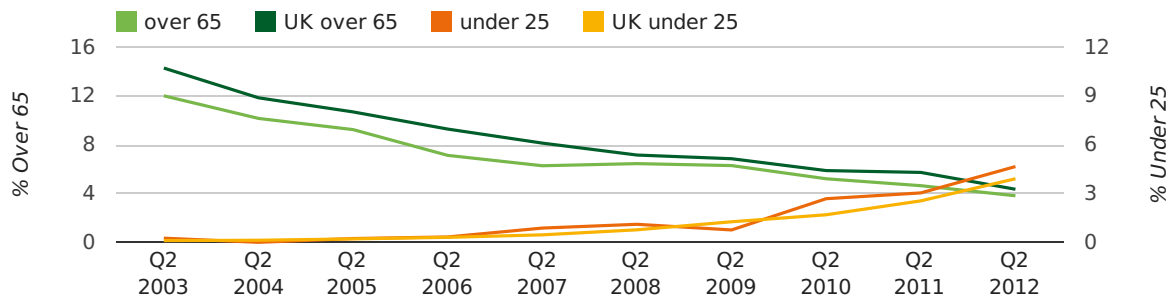
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.2.

The percentage of directors under the age of 25 was 4.7% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 3.3%.

director age by quarter

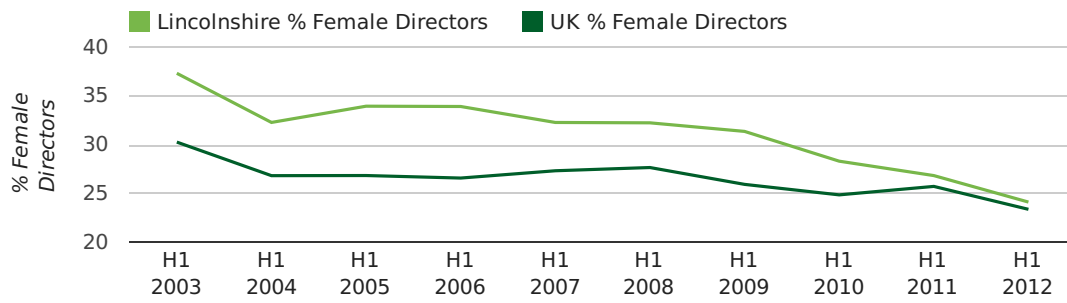


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Lincolnshire was 1861 when 40.0% of all directors were female.

24.1% of all director appointments in Lincolnshire in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
TRANSPORT	3.69%	CONSULTING	5.07%
MANAGEMENT	1.46%	MANAGEMENT	4.74%
LOGISTICS	1.44%	CONSULTANCY	3.28%
J	1.35%	PROPERTY	2.35%
ENGINEERING	1.17%	TRADING	2.10%
D	1.12%	DESIGN	1.89%
M	1.08%	ENGINEERING	1.87%
S	1.06%	ASSOCIATES	1.82%
PROPERTY	1.03%	CONSULTANTS	1.78%
DRIVING	0.99%	CONSTRUCTION	1.71%
CONSULTING	0.95%	BUSINESS	1.70%
LINCOLN	0.92%	MEDIA	1.69%
CONSULTANCY	0.90%	LONDON	1.68%
DRIVER	0.86%	J	1.57%
C	0.83%	GLOBAL	1.51%
HAULAGE	0.81%	INVESTMENTS	1.48%
STERLING	0.79%	IT	1.42%
P	0.77%	CARE	1.31%
CONSTRUCTION	0.74%	PROPERTIES	1.31%
ASSOCIATES	0.74%	M	1.26%
LINCS	0.70%	ELECTRICAL	1.23%
G	0.68%	BUILDING	1.23%
TRAINING	0.67%	SECURITY	1.19%
ACADEMY	0.67%	S	1.18%
PROPERTIES	0.67%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	2,053	244,457
7487 - Other business activities	293	47,029
49410 - Freight transport by road	270	2,912
82990 - Other business support service activities not elsewhere classified	211	35,447
99999 - Dormant Company	205	26,088
70229 - Management consultancy activities other than financial management	184	20,390
96090 - Other service activities not elsewhere classified	134	14,220
9999 - Dormant Company	118	16,469
6024 - Freight transport by road	110	1,933
86210 - General medical practice activities	109	2,657
9305 - Other service activities	94	7,926
7414 - Business & management consultancy	89	10,978
74909 - Other professional, scientific and technical activities not elsewhere classified	88	10,271
43999 - Other specialised construction activities not elsewhere classified	67	4,091
74990 - Non-trading company	63	9,706
4521 - General construction & civil engineering	59	4,644
8512 - Medical practice activities	57	1,960
62020 - Information technology consultancy activities	57	15,280
86220 - Specialists medical practice activities	56	2,003
7499 - Non-trading company	54	8,023