

Loughton

2011 half year business confidence report



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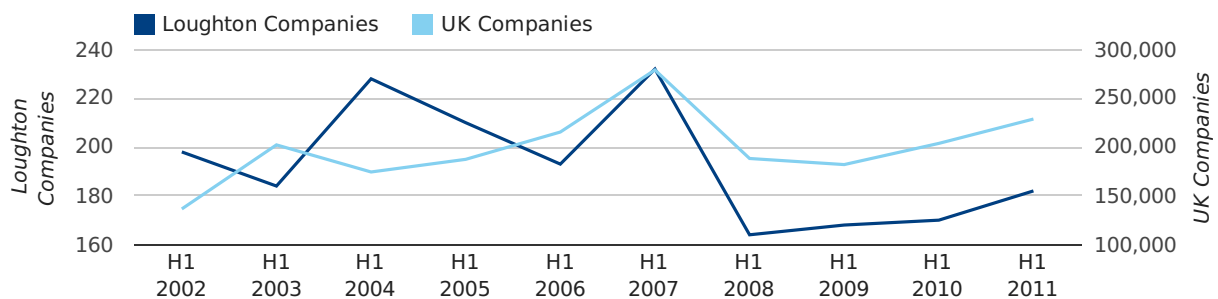
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 182 companies were formed in Loughton. This figure is 7.1% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Loughton occurred in 2007 when a total of 232 were formed.

HALF YEAR (JAN-JUN)	LOUGHTON	UK
2011	182	228,735
2010	170	203,749
% CHANGE	7.1%	12.3%
RECORD YEAR	2007 (232)	2007 (279,097)

new companies by half year



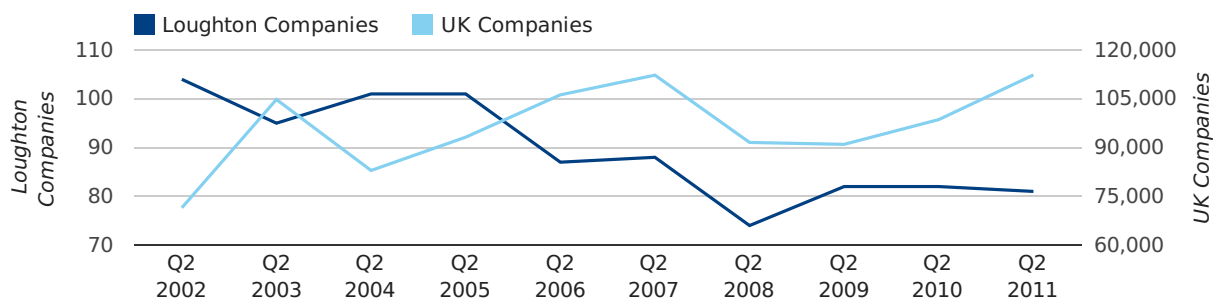
Quarterly Data (Q2 Apr-Jun 2011)

A total of 81 companies were registered in Loughton during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 1.2% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	LOUGHTON	UK
2011	81	112,344
2010	82	98,612
% CHANGE	-1.2%	13.9%
RECORD YEAR	2000 (105)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	28	27	26
NEW COMPANIES IN 2010	27	23	32
% CHANGE	3.7%	17.4%	-18.8%
RECORD YEAR	2005 (40)	2002 (46)	2000 (39)

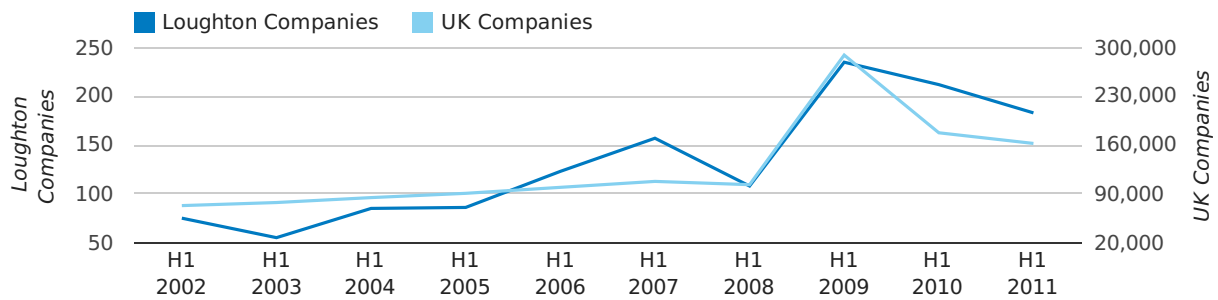
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 183 companies were dissolved in Loughton. This figure is 13.7% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Loughton occurred in 2009 when a total of 235 were closed.

HALF YEAR (JAN-JUN)	LOUGHTON	UK
2011	183	162,310
2010	212	177,631
% CHANGE	-13.7%	-8.6%
RECORD YEAR	2009 (235)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

A total of 98 companies were dissolved in Loughton during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 4.3% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	LOUGHTON	UK
2011	98	71,324
2010	94	94,954
% CHANGE	4.3%	-24.9%
RECORD YEAR	2009 (152)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



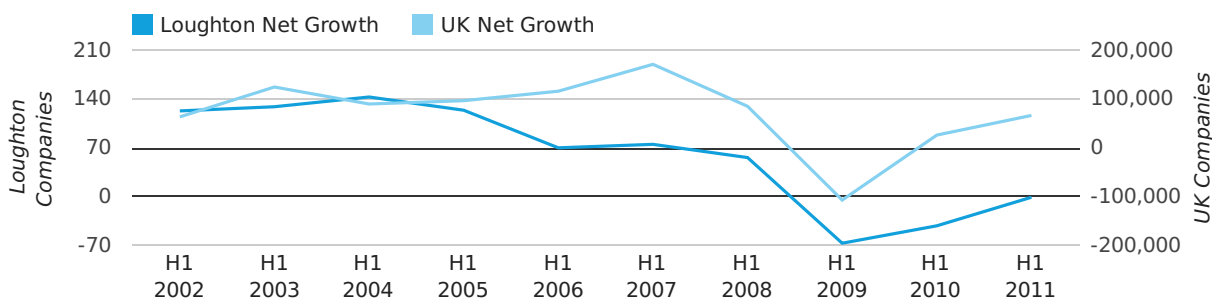
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	27	42	29
CLOSED COMPANIES IN 2010	30	31	33
% CHANGE	-10.0%	35.5%	-12%
RECORD YEAR	2009 (51)	2009 (59)	2009 (42)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Loughton decreased by 1 companies. This figure is 97.6% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	LOUGHTON	UK
2011	-1	66,425
2010	-42	26,118
% CHANGE	-97.6%	154.3%
RECORD YEAR	2000 (153)	2007 (171,296)

net growth by half year



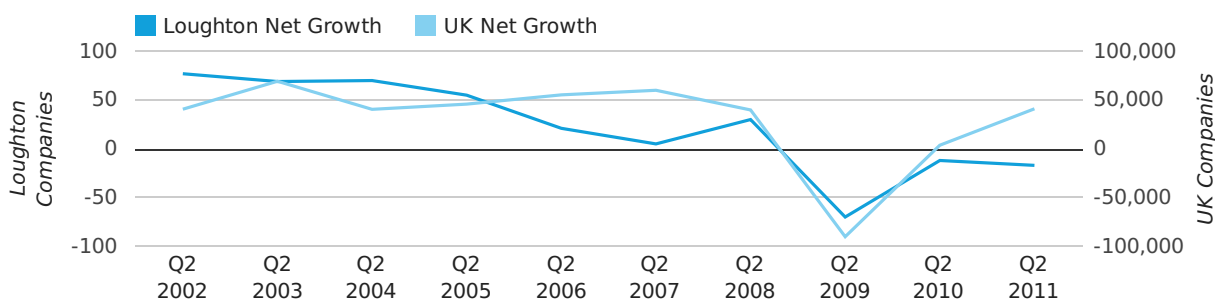
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Loughton during the second quarter of 2011 (Apr 2011 - Jun 2011) was -17 companies.

This represents a decrease of 41.7% on the same period last year.

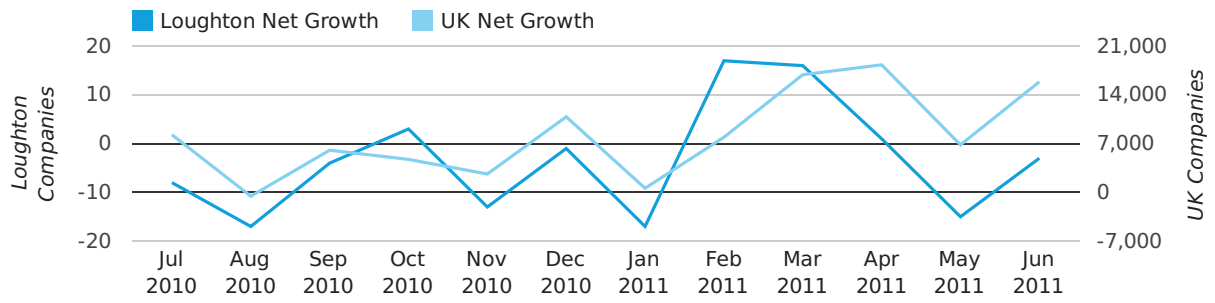
SECOND QUARTER (APR 2011 - JUN 2011)	LOUGHTON	UK
2011	-17	41,020
2010	-12	3,658
% CHANGE	41.7%	1,021.4%
RECORD YEAR	2000 (89)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



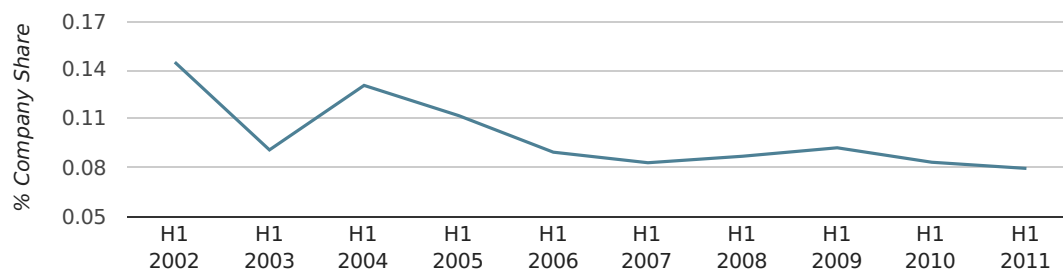
	APRIL	MAY	JUNE
NET GROWTH IN 2011	1	-15	-3
NET GROWTH IN 2010	-3	-8	-1
% CHANGE	-133.3%	87.5%	200.0%
RECORD YEAR	2000 (33)	2004 (36)	2000 (30)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Loughton formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	LOUGHTON
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.2%)

company share by half year

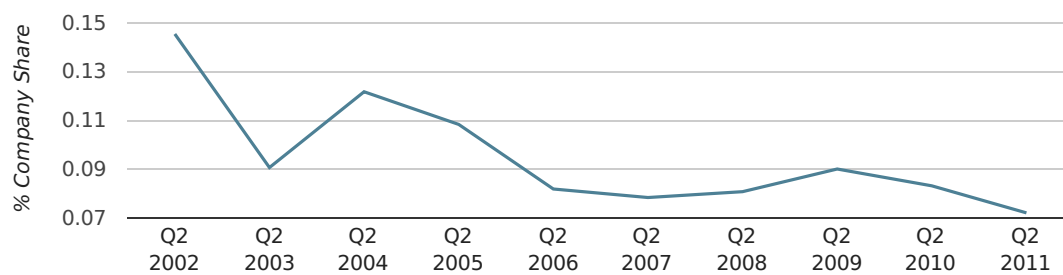


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Loughton formed 0.1% of all UK companies.

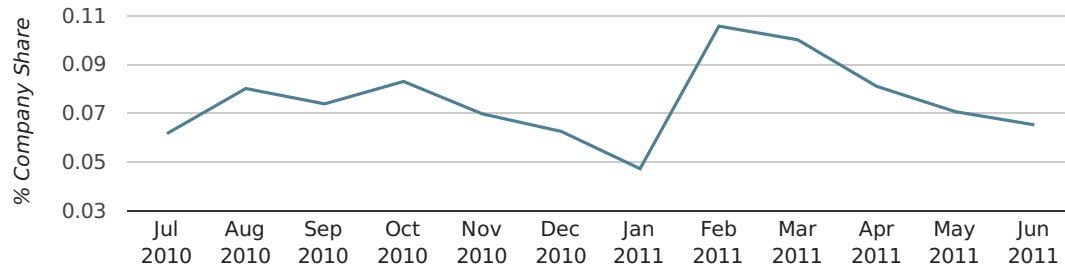
SECOND QUARTER (APR 2011 - JUN 2011)	LOUGHTON
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1977 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	0.4%	-7.6%	-28.1%
RECORD YEAR	1978 (0.3%)	1985 (0.3%)	1972 (0.2%)

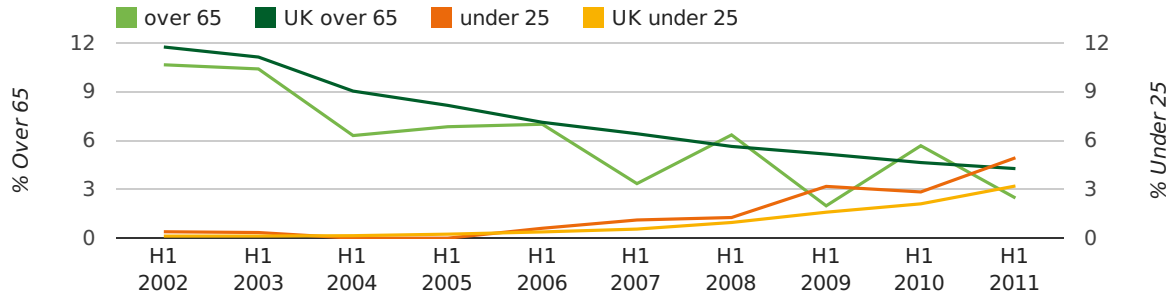
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.3.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 4.3%.

director age by half year



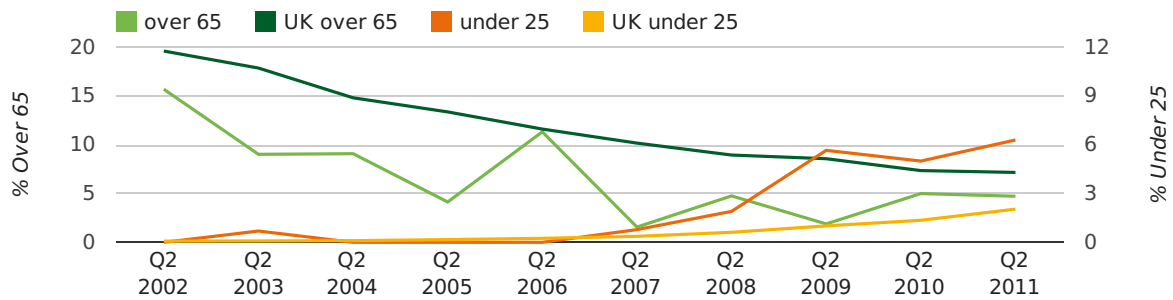
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.5.

The percentage of directors under the age of 25 was 6.3% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.7% compared to the UK figure of 4.3%.

director age by quarter

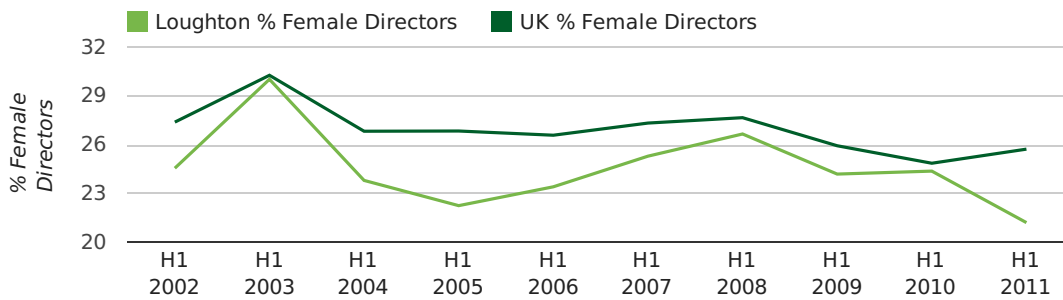


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Loughton was 1861 when 40.0% of all directors were female.

21.2% of all director appointments in Loughton in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

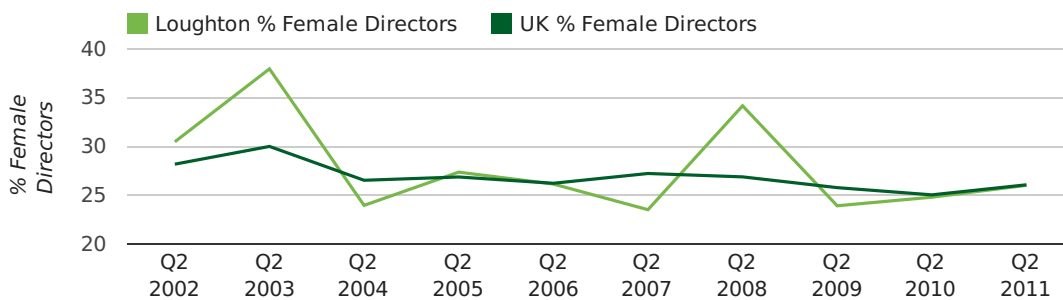


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Loughton was in 1866 when 66.7% of all directors were female.

26.0% of all director appointments in Loughton in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	3.02%	CONSULTING	5.09%
CONSULTING	2.49%	MANAGEMENT	4.86%
CONSULTANCY	1.60%	CONSULTANCY	3.17%
M	1.42%	PROPERTY	2.43%
CONSTRUCTION	1.42%	TRADING	2.05%
ELECTRICAL	1.24%	DESIGN	1.94%
PROPERTIES	1.07%	ASSOCIATES	1.92%
CONSULTANTS	1.07%	BUSINESS	1.87%
ROAMQUEST	1.07%	CONSTRUCTION	1.77%
SUBSIDIARY	1.07%	CONSULTANTS	1.76%
LONDON	1.07%	MEDIA	1.73%
(ESSEX)	0.89%	ENGINEERING	1.67%
(LONDON)	0.89%	LONDON	1.60%
SECURITY	0.89%	GLOBAL	1.46%
BUILDING	0.89%	J	1.44%
PROPERTY	0.89%	CARE	1.44%
CO	0.71%	INVESTMENTS	1.42%
INVESTMENTS	0.71%	IT	1.39%
RECRUITMENT	0.71%	BUILDING	1.32%
MAINTENANCE	0.71%	PROPERTIES	1.31%
DESIGN	0.71%	ELECTRICAL	1.30%
R	0.53%	M	1.27%
LAWCLIENT	0.53%	S	1.23%
ACADEMY	0.53%	ENTERPRISES	1.20%
PURELY	0.53%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	144	202,072
7487 - Other business activities	90	60,758
82990 - Other business support service activities not elsewhere classified	38	30,647
41100 - Development of building projects	18	3,852
7499 - Non-trading company	17	10,955
9999 - Dormant Company	14	20,111
99999 - Dormant Company	14	18,918
74990 - Non-trading company	13	8,481
70229 - Management consultancy activities other than financial management	11	16,419
62020 - Information technology consultancy activities	9	10,545
7414 - Business & management consultancy	9	13,053
96090 - Other service activities not elsewhere classified	9	10,322
9305 - Other service activities	7	9,063
4545 - Other building completion	6	2,456
69201 - Accounting and auditing activities	5	3,394
7450 - Labour recruitment	5	2,304
86210 - General medical practice activities	5	2,048
43999 - Other specialised construction activities not elsewhere classified	5	3,050
7011 - Development & sell real estate	5	2,491
7222 - Other software consultancy and supply	5	7,143